Brunswick County Schools ADVERTISEMENT FOR BID

Sealed proposals will be received by Brunswick County Schools 199 Sessions Drive, Bolivia, NC 28422, **until 10 AM on Tuesday, January 7, 2025**. Bids must be clearly labeled and placed in Bid Box. Bids will be publicly opened at Brunswick County Schools Operations, 199 Sessions Drive NE, Bolivia, NC 28422, for the furnishing of labor, material and equipment entering into the construction of:

Science Classroom Renovations

A **Non-Mandatory Pre-Bid Meeting** will be held at the Brunswick County Schools Operations, 199 Sessions Drive NE, Bolivia, NC 28422, on **Tuesday, December 17, 2024, at 2 PM**. The meeting will address project scope, issues, specific questions, bidding procedures, and bid forms. Site visits to each school will be discussed and scheduled. Contractors should send an email to Greg Shuskey, cshuskey@bcswan.net, before the Non-Mandatory Pre-Bid Meeting to coordinate schools they wish to visit.

The project shall consist of furnishing all labor, materials, and equipment and performing all work required to satisfactorily complete the Science Classroom Renovations project, with the exception of the procurement of the following scientific casework items: base and wall cabinets, all countertops and integral sinks as indicated on drawings. Casework items will be owner furnished, contractor installed, with contractor responsibility to include demolition of existing conditions as noted in the Plans and Specifications, any necessary prep for installation of casework, the coordination of delivery and bonded storage with laboratory casework vendor, and the installation of integral sinks.

Complete digital plans and specifications for this project may be obtained, at no cost, from Becker Morgan Group, by e-mailing contact information to Kim Wilson (kwilson@beckermorgan.com) during normal office hours. The last day to request plans and specifications is Friday, December 20, 2024 at 5 PM.

Single prime proposals will be received from contractors licensed per G.S.87. A bid bond or other bid security is required in a separate envelope from the bid package. Payment and performance bonds will be required of the general contractor who is awarded this project. Minority Business Enterprise (MBE) guidelines must be followed.

Brunswick County Schools encourages participation by HUB firms and supports efforts to ensure and promote opportunities for MBE.

Brunswick County Schools reserves the unqualified right to reject any and all proposals and waive any informalities.

Owner Representative:

Mr. Greg Shuskey Sr. Project Manager Capital Projects & Planning Brunswick County Schools



SCIENCE CLASSROOM RENOVATIONS

CEDAR GROVE MIDDLE SCHOOL

LELAND MIDDLE SCHOOL

NORTH BRUNSWICK HIGH SCHOOL

SHALLOTTE MIDDLE SCHOOL

SOUTH BRUNSWICK HIGH SCHOOL

SOUTH BRUNSWICK MIDDLE SCHOOL

WACCAMAW SCHOOL

WEST BRUNSWICK MIDDLE SCHOOL

ISSUED FOR BIDDING PROJECT MANUAL

for

BRUNSWICK COUNTY SCHOOLS NORTH CAROLINA



December 11, 2024

BMG Project No. 2022031.00

SEALS PAGE

Architect

Becker Morgan Group, Inc. 3333 Jaeckle Drive, Suite 120 Wilmington, NC 28403 (910) 341-7600



Mechanical / Plumbing Engineer

CBHF Engineers, PLLC 2246 Yaupon Drive Wilmington, NC 28401 (910) 791-4000

Electrical Engineer

CBHF Engineers, PLLC 2246 Yaupon Drive Wilmington, NC 28401 (910) 791-4000





TABLE OF CONTENTS

ADVERTISEMENT
NOTICE TO BIDDERS
GENERAL CONDITIONS OF THE CONTRACT FOR CONSTRUCTION
OWNER-CONTRACTOR AGREEMENT
SUPPLEMENTAL CONDITIONS
PERFORMANCE BOND
LABOR AND MATERIAL PAYMENT BOND

BID PACKAGE - GROUP A

BID FORM
FORM OF BID BOND
E-VERIFY AFFIDAVIT
LIEN AGENT INFORMATION
APPENDIX G - THIRD PARTY RELEASE FORM
MBE GUIDELINES AND FORMS

BID PACKAGE - GROUP B

BID FORM
FORM OF BID BOND
E-VERIFY AFFIDAVIT
LIEN AGENT INFORMATION
APPENDIX G - THIRD PARTY RELEASE FORM
MBE GUIDELINES AND FORMS

BID PACKAGE - GROUP C

BID FORM
FORM OF BID BOND
E-VERIFY AFFIDAVIT
LIEN AGENT INFORMATION
APPENDIX G - THIRD PARTY RELEASE FORM
MBE GUIDELINES AND FORMS

DIVISION 01 – GENERAL REQUIREMENTS

011000	SUMMARY
012300	ALTERNATES
012500	SUBSTITUTION PROCEDURES
012600	CONTRACT MODIFICATION PROCEDURES
012900	PAYMENT PROCEDURES
013100	PROJECT MANAGEMENT AND COORDINATION
013200	CONSTRUCTION PROGRESS DOCUMENTATION
013233	PHOTOGRAPHIC DOCUMENTATION
013300	SUBMITTAL PROCEDURES
014000	QUALITY REQUIREMENTS
014200	REFERENCES
015000	TEMPORARY FACILITIES AND CONTROLS
016000	PRODUCT REQUIREMENTS
017300	EXECUTION
017419	CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL

TABLE OF CONTENTS 1

017700	CLOSEOUT PROCEDURES
017823	OPERATION AND MAINTENANCE DATA
017839	PROJECT RECORD DOCUMENTS
017900	DEMONSTRATION AND TRAINING

DIVISION 02 – EXISTING CONDITIONS

024119 SELECTIVE DEMOLITION

DIVISION 03 – CONCRETE

030130 MAINTENANCE OF CAST-IN-PLACE CONCRETE

DIVISION 06 – WOOD, PLASTICS AND COMPOSITES

061053 MISCELLANEOUS ROUGH CARPENTRY

DIVISION 07 – THERMAL AND MOISTURE PROTECTION

078413 FIRESTOPPING 079200 JOINT SEALANTS

DIVISION 08 – OPENINGS

081213	HOLLOW METAL FRAMES
081416	FLUSH WOOD DOORS
087100	DOOR HARDWARE
000000	CI AZDIC

088000 GLAZING

DIVISION 09 – FINISHES

092216	NON-STRUCTURAL METAL FRAMING
092900	GYPSUM BOARD
095113	ACOUSTICAL PANEL CEILINGS
096513	RESILIENT BASE AND ACCESSORIES
096519	RESILIENT TILE FLOORING
099123	INTERIOR PAINTING

DIVISION 10 – SPECIALTIES

101100	VISUAL DISPLAY UNITS
101423	PANEL SIGNAGE
104413	FIRE EXTINGUISHERS AND CABINETS

DIVISION 11 – EQUIPMENT

113013	RESIDENTIAL APPLIANCES
115300	LABORATORY EQUIPMENT
115313	LABORATORY FUME HOODS

DIVISION 12 – FURNISHINGS

123553 LABORATORY CASEWORK

DIVISION 22 – PLUMBING

220000	GENERAL PLUMBING
220010	EXISTING PLUMBING CONDITIONS
220020	PLUMBING DEMOLITION
220517	SLEEVES AND SLEEVE SEALS FOR PLUMBING PIPING

TABLE OF CONTENTS 2

220518	ESCUTCHEONS FOR PLUMBING PIPING
220523.12	BALL VALVES FOR PLUMBING PIPING
220523.14	CHECK VALVES FOR PLUMBING PIPING
220529	HANGERS AND SUPPORTS FOR PLUMBING PIPING AND EQUIPMENT
220553	IDENTIFICATION FOR PLUMBING PIPING AND EQUIPMENT
220719	PLUMBING PIPING INSULATION
221116	DOMESTIC WATER PIPING
221119	DOMESTIC WATER PIPING SPECIALTIES
221316	SANITARY WASTE AND VENT PIPING
221319	SANITARY WASTE PIPING SPECIALTIES
224216.16	COMMERCIAL SINKS
224500	EMERGENCY PLUMBING FIXTURES

DIVISION 23 – MECHANICAL

DIVIDIOIVE	b Meemmaterie
230000	GENERAL MECHANICAL
230010	EXISTING CONDITIONS
230020	MECHANICAL DEMOLITION
230513	COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT
230529	HANGERS AND SUPPORTS FOR HVAC EQUIPMENT
230548.13	VIBRATION CONTROLS FOR HVAC
230553	IDENTIFICATION FOR HVAC EQUIPMENT
230593	TESTING, ADJUSTING, AND BALANCING FOR HVAC
230713	DUCT INSULTATION
233113	METAL DUCTS
233300	AIR DUCT ACCESSORIES
233423	HVAC POWER VENTILATORS
233713	DIFFUSERS, REGISTERS, AND GRILLES
239119	FIXED LOUVERS

DIVISION 26 – ELECTRICAL

260500	GENERAL ELECTRICAL
260519	BUILDING WIRE AND CABLE
260526	GROUNDING AND BONDING
260529	SUPPORTING DEVICES
260533	RACEWAYS AND BOXES FOR ELECTRICAL SYSTEMS
260534	BOXES
260553	ELECTRICAL IDENTIFICATION
260923	ENCLOSED CONTACTORS
262200	DRY TYPE TRANSFORMERS
262416	PANELBOARDS
262726	WIRING DEVICES
262727	OCCUPANCY SENSORS
265100	INTERIOR LUMINAIRES

END OF TABLE OF CONTENTS

TABLE OF CONTENTS 3

Brunswick County Schools ADVERTISEMENT FOR BID

Sealed proposals will be received by Brunswick County Schools 199 Sessions Drive, Bolivia, NC 28422, **until 10 AM on Tuesday, January 7, 2025**. Bids must be clearly labeled and placed in Bid Box. Bids will be publicly opened at Brunswick County Schools Operations, 199 Sessions Drive NE, Bolivia, NC 28422, for the furnishing of labor, material and equipment entering into the construction of:

Science Classroom Renovations

A **Non-Mandatory Pre-Bid Meeting** will be held at the Brunswick County Schools Operations, 199 Sessions Drive NE, Bolivia, NC 28422, on **Tuesday, December 17, 2024, at 2 PM**. The meeting will address project scope, issues, specific questions, bidding procedures, and bid forms. Site visits to each school will be discussed and scheduled. Contractors should send an email to Greg Shuskey, cshuskey@bcswan.net, before the Non-Mandatory Pre-Bid Meeting to coordinate schools they wish to visit.

The project shall consist of furnishing all labor, materials, and equipment and performing all work required to satisfactorily complete the Science Classroom Renovations project, with the exception of the procurement of the following scientific casework items: base and wall cabinets, all countertops and integral sinks as indicated on drawings. Casework items will be owner furnished, contractor installed, with contractor responsibility to include demolition of existing conditions as noted in the Plans and Specifications, any necessary prep for installation of casework, the coordination of delivery and bonded storage with laboratory casework vendor, and the installation of integral sinks.

Complete digital plans and specifications for this project may be obtained, at no cost, from Becker Morgan Group, by e-mailing contact information to Kim Wilson (kwilson@beckermorgan.com) during normal office hours. The last day to request plans and specifications is Friday, December 20, 2024 at 5 PM.

Single prime proposals will be received from contractors licensed per G.S.87. A bid bond or other bid security is required in a separate envelope from the bid package. Payment and performance bonds will be required of the general contractor who is awarded this project. Minority Business Enterprise (MBE) guidelines must be followed.

Brunswick County Schools encourages participation by HUB firms and supports efforts to ensure and promote opportunities for MBE.

Brunswick County Schools reserves the unqualified right to reject any and all proposals and waive any informalities.

Owner Representative:

Mr. Greg Shuskey Sr. Project Manager Capital Projects & Planning Brunswick County Schools

NOTICE TO BIDDERS

Sealed proposals will be received by Brunswick County Schools 199 Sessions Drive NE, Bolivia, NC 28422, until 10 AM on Tuesday, January 7, 2025. Bids must be clearly labeled and placed in Bid Box. Bids will be publicly opened at Brunswick County Schools Operations, 199 Sessions Drive NE, Bolivia, NC 28422, for the furnishing of labor, material and equipment entering into the construction of:

Science Classroom Renovations

The project is of the renovation of several science classrooms at eight (8) different schools to meet current standards for safety and curriculum. The project is broken into three (3) distinct geographic areas and each bid group will be a separate bid. Bidders are invited to bid on one (1) or more bid groups.

The project shall consist of furnishing all labor, materials, and equipment and performing all work required to satisfactorily complete the Science Classroom Renovations project, with the exception of the procurement of the following scientific casework items: base and wall cabinets, all countertops and integral sinks as indicated on drawings. Casework items will be owner furnished, contractor installed, with contractor responsibility to include demolition of existing conditions as noted in the Plans and Specifications, any necessary prep for installation of casework, the coordination of delivery and bonded storage with laboratory casework vendor, and the installation of integral sinks.

Bids will be received for Single Prime. All proposals shall be lump sum.

Pre-Bid Meeting

A **Non-Mandatory** Pre-Bid Meeting will be held for bidders and subcontractors on Tuesday, December 17, 2024, at 2 PM, at the Brunswick County Schools Operations, 199 Sessions Drive NE, Bolivia, NC 28422. The meeting will address project scope, issues, specific questions, bidding procedures, and bid forms. Site visits to each school will be discussed and scheduled. Contractors should send an email to Greg Shuskey, <u>cshuskey@bcswan.net</u>, before the Non-Mandatory Pre-Bid Meeting to coordinate schools they wish to visit.

Important Dates:

- Notice of Award February 5, 2025
- Contract Fully Executed February 14, 2025
- Notice to Proceed February 14, 2025

In accordance with General Statute GS 133-3, Specifications may list one or more preferred brands as an alternate to the base bid in limited circumstances. Specifications containing a preferred brand alternate under this section must identify the performance standards that support the preference. Performance standards for the preference must be approved in advance by the owner in an open meeting. Any alternate approved by the owner shall be approved only where (i) the preferred alternate will provide cost savings, maintain or improve the functioning of any process or system affected by the preferred item or items, or both, and (ii) a justification identifying these criteria is made available in writing to the public.

In accordance with GS133-3 and SCO procedures the following preferred brand items are being considered as Alternates by the Owner for this project:

- A. Alternate 1 NBHS Rooms 410 and 757 New Fume Hood:
 - 1. Install countertop fume hood as specified in Section 115313 Laboratory Fume Hoods.
- B. Alternate 2 NBHS Room 406 Upgrade:
 - 1. Coordinate installation of Owner provided new science casework, countertops, sinks and related finishes. Provide and coordinate demolition and new work with MEP Alternate #2. All demolition and new work notes and keynotes apply.

Justification of any approvals will be made available to the public in writing no later than seven (7) days prior to bid date.

Complete digital plans and specifications for this project can be obtained, at no cost, from Becker Morgan Group, Inc. by emailing contact information to Kim Wilson, kwilson@beckermorgan.com, during normal office hours. The last day to request plans and specifications is Friday, December 20, 2024 at 5 PM.

Requests for Information (RFI) and Pre-Bid substitutions will be considered by the design team if submitted in writing via e-mail to Molly Marino (mmarino@beckermorgan.com). Please do not call with questions. All RFI's must be received by Monday, December 23, 2024, at 5 PM. Any questions received after the RFI deadline will not be considered. Responses to Bidder RFI's will be formally answered by an addendum. All Pre-Bid substitutions must be received by Thursday, December 26, 2024, at 5 PM. Any substitution requests received after the substitution deadline will not be considered. Responses to substitution requests will be formally answered by an addendum.

NOTE: The bidder shall include with the bid proposal the form *Identification of Minority Business Participation* identifying the minority business participation it will use on the project and shall include either *Affidavit A* or *Affidavit B* as applicable. Forms and instructions are included within the Proposal Form in the bid documents. Failure to complete these forms is grounds for rejection of the bid. (GS143-128.2c Effective 1/1/2002.) The goal for minority business participation is 10%.

All contractors are hereby notified that they must have proper license as required under the state laws governing their respective trades. Reference the Laws and Regulations of the North Carolina Licensing Board for General Contractors available at https://nclbgc.org/.

General contractors are notified that Chapter 87, Article 1, General Statutes of North Carolina, will be observed in receiving and awarding general contracts. General contractors submitting bids on this project must have license classification for General Contractor.

NOTE - SINGLE PRIME CONTRACTS: Under GS 87-1, a contractor that superintends or manages construction of any building, highway, public utility, grading, structure or improvement shall be deemed a "general contractor" and shall be so licensed. Therefore, a single prime project that involves other trades will require the single prime contractor to hold a proper General Contractors license. EXCEPT: On public buildings being bid single prime, where the total value of the general construction does not exceed 25% of the total construction value, contractors under GS87- Arts 2 and 4 (Plumbing, Mechanical & Electrical) may bid and contract directly with the Owner as the SINGLE PRIME CONTRACTOR and may subcontract to other properly licensed trades. GS87-1.1- Rules .0210

NOTE: The bidder shall also include with the bid proposal the completed *E-Verify Affidavit*. Pursuant to Session Law 2013-418, bidder shall fully comply with the U.S. Department of Homeland Security employee legal status *E- Verify* requirements.

Each proposal shall be accompanied by a cash deposit or a certified check drawn on some bank or trust company, insured by the Federal Deposit Insurance Corporation, of an amount equal to not less than five percent (5%) of the proposal, or in lieu thereof a bidder may offer a bid bond of five percent (5%) of the bid executed by a surety company licensed under the laws of North Carolina to execute the contract in accordance with the bid bond. Said deposit shall be retained by the owner as liquidated damages in event of failure of the successful bidder to execute the contract within ten days after the award or to give satisfactory surety as required by law.

A performance bond and a payment bond will be required for one hundred percent (100%) of the contract price.

Payment will be made based on ninety-five percent (95%) of monthly estimates and final payment made upon completion and acceptance of work.

No bid may be withdrawn after the scheduled closing time for the receipt of bids for a period of 30 days. The Owner reserves the right to reject any or all bids and to waive informalities.

Designer:	Owner:
Becker Morgan Group, Inc	Brunswick County Schools
Wilmington, North Carolina	Bolivia, North Carolina
910.341.7600	

SCO-Notice To Bidders 2010 (Updated Dec. 2010)

SECTION GC

GENERAL CONDITIONS OF THE CONTRACT FOR CONSTRUCTION

TABLE OF ARTICLES

- CONTRACT DOCUMENTS
- 2. OWNER
- CONTRACTOR
- 4. SUBCONTRACTORS
- 5. WORK BY OWNER OR BY SEPARATE CONTRACTORS
- 6. MISCELLANEOUS PROVISIONS
- 7. TIME
- 8. PAYMENTS AND COMPLETION
- 9. INSURANCE
- 10. CHANGES IN THE WORK
- 11. UNCOVERING AND CORRECTION
- 12. TERMINATION OF THE CONTRACT

APPENDIX A – Contractor's Sales Tax Report

APPENDIX B-1 – Change Proposal Form (Time & Materials or Unit Price)

APPENDIX B-2 – Change Proposal Form (Fixed Price)

ARTICLE 1

CONTRACT DOCUMENTS

1.1 GENERAL

- 1.1.1 The Contract Documents consist of the Owner-Contractor Agreement, the Conditions of the Contract (General, Supplementary and other Conditions), the Drawings, the Specifications, and all Addenda issued prior to and all Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order issued pursuant to the provisions of Article 10, (3) a written interpretation issued by the Design Consultant, or (4) a written order for a minor change in the Work issued pursuant to this contract.
- 1.1.2 By executing the Contract, the Contractor represents that he has visited the site, familiarized himself with the local conditions under which the Work is to be performed, and correlated his observations with the requirements of the Contract Documents.
- 1.1.3 All Drawings, Specifications and copies thereof furnished by the Design Consultant are and shall remain his property. They are to be used only with respect to this Project and are not to be used on any other project.
- 1.1.4 The Contractor will be furnished with one set of drawings and specifications at no cost. Additional copies may be purchased.

END OF ARTICLE 1

ARTICLE 2

OWNER

- 2.1 INFORMATION, SERVICES AND RIGHTS OF THE OWNER
- 2.1.1 Owner: County of Brunswick, North Carolina by and through its authorized agent the Brunswick County Board of Education
- 2.1.2 The Owner shall at all times have access to the Work whenever it is in preparation or progress. The Contractor shall provide safe facilities for such access.
- 2.1.3 The Owner shall not be responsible for or have control or charge of the construction means, methods, techniques, sequences, or procedures, or for safety precautions and programs in connection with the Work, and will not be responsible for the Contractor's failure to carry out the Work in accordance with the Contract Documents. The Contractor shall be solely responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the Work. This requirement applies continuously throughout contract performance and is not limited to regular working hours.
- The Owner will have authority to require special inspection or testing of the work whether or not such Work is then fabricated, installed, or completed. However, neither the Owner's authority to act under Subparagraph 2.2.4, nor any decision made by the Owner in good faith either to exercise or not to exercise such authority shall give rise to any duty or responsibility of the Owner to the Contractor, any Subcontractor, any of their agents or employees, or any other person performing any of the Work.
- 2.1.5 The Owner shall have the authority and discretion to call, schedule, and conduct job meetings to be attended by the Contractor, representatives of his Subcontractors, and the Design Consultant, to discuss such matters as procedures, progress, problems, and scheduling.
- 2.1.6 The Owner and Design Consultant shall not be responsible or liable to Contractor for the acts, errors or omission of the Contractor, any separate Subcontractor, any separate contractor or any contractor's or subcontractor's agents or employees, or any other persons performing any of the Work.

- 2.1.7 Information or services under the Owner's control shall be furnished by the Owner with reasonable promptness to avoid unreasonable delay in the orderly progress of the Work.
- 2.1.8 The parties acknowledge that the Owner may perform all or part of its obligations pursuant to this Agreement through the Superintendent or his designee.
- 2.1.9 The foregoing rights are in addition to other rights of the Owner enumerated herein and those provided by law.
- 2.2 OWNER'S RIGHT TO STOP OR TO SUSPEND THE WORK
- 2.2.1 If the Contractor fails to correct defective Work or fails to carry out the Work or supply labor and materials in accordance with the Contract Documents, the Owner by a written order may order the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, this right of the Owner to stop the Work shall not give rise to any duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity.
- 2.2.2 The Owner may order the Contractor in writing to suspend, delay, or interrupt all or any part of the Work for such period of time as he may determine to be appropriate for the convenience of the Owner.
- 2.2.3 If the performance of all or any part of the Work (including the work of the Contractor and its subcontractors) is, for an unreasonable period of time, suspended, delayed, or interrupted by an act of the Owner or the Design Consultant in the administration of this Contract, or by failure of any one of them to act within the time specified in this Contract (or if no time is specified, within a reasonable time), an adjustment shall be made for an increase in the actual time required for performance of the Work by the Contractor, due solely to such unreasonable suspension, delay, or interruption and the Contract modified in writing accordingly. However, no claim shall be made under this Subparagraph for any suspension, delay, or interruption pursuant to Subparagraph 2.3.1, or for which claim is provided or excluded under any other provision of this Contract. No claim under this Subparagraph shall be allowed on behalf of the Contractor or its subcontractors, unless within 10 days after the act or failure to act involved, and for continuing or ongoing acts or failures to act within 10 days of the first day of the act or failure to act the Contractor submits to the Owner a written statement setting forth, as fully as then practicable, the extent of such claim, and unless the claim is asserted in writing within 20 days after the termination of such suspension, delay, or interruption. For continuing or ongoing acts or failures to act, the Contractor shall update its written statement every 15 days until the suspension, delay or interruption is terminated. The Contractor shall waive any and all claims not filed in strict conformance with this paragraph. The Contractor shall indemnify, defend and hold the Owner harmless from any claim by a Subcontractor that is waived because it is not filed in strict conformance with this paragraph or any other provision of this Agreement regarding claims.
- 2.2.4 In the event of a suspension of work or delay or interruption of work, the Contractor will and will cause his subcontractors to protect carefully his, and their materials and work against damage or injury from the weather and maintain completed and uncompleted portions of the work as required by the Contract Documents. If, in the opinion of the Owner, any work or material shall have been damaged or injured by reason of failure on the part of the Contractor or any of his subcontractors to so protect same, such work and materials shall be removed and replaced at the expense of the Contractor.
- 2.2.5 No claim by the Contractor shall be allowed if asserted after final payment under this Contract or if it is not asserted in strict conformance with Subparagraph 2.2.

2.3 OWNER'S RIGHT TO CARRY OUT THE WORK

2.3.1 If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within ten days after the date written notice is mailed by the Owner to commence and continue remedy of such default or neglect with diligence and promptness, the Owner may, without prejudice to any other remedy he may have, make good such deficiencies and may further elect to complete all Work thereafter through such means as the Owner may select, including the use of a new contractor. In such case the Owner shall issue a Change Order deducting from the payments then or thereafter due the Contractor the cost of correcting such deficiencies, including compensation for the Design Consultant's additional services made necessary by such default, neglect or failure. Such action by the Owner and the amount charged to the Contractor are both subject

to the prior approval of the Design Consultant. If the payments then or thereafter due the Contractor are not sufficient to cover such amount, the Contractor shall pay the difference to the Owner. Notwithstanding the Owner's right to carry out a portion of the work, warranty, maintenance and protection of the work remains the Contractor's responsibility. Further, the provisions of this paragraph do not affect the Owner's right to require the correction of defective or non-conforming work in accordance with this contract.

END OF ARTICLE 2

ARTICLE 3

CONTRACTOR

3.1 DEFINITION

3.1.1 This entire Contract is not one of agency by the Contractor for Owner but one in which Contractor is engaged independently in the business of providing the services and performing the Work herein described as an independent contractor.

3.2 REVIEW OF CONTRACT DOCUMENTS

- 3.2.1 Before placing his proposal to the Owner, and continuously after execution of the Contract, the Contractor shall carefully study and compare the Contract Documents and shall at once report to the Owner any error, inconsistency or omission he may discover, including any requirement which may be contrary to any law, ordinance, rule, regulation or order of any public authority bearing on the performance of the Work. If the Contractor has reported in writing an error, inconsistency or omission, has promptly stopped the affected work until otherwise instructed, and has otherwise followed the instructions of the Owner, the Contractor shall not be liable to the Owner or the Design Consultant for any damage resulting from any such errors, inconsistencies or omissions in the Contract Documents. The Contractor shall perform no portion of the Work at any time without Contract Documents and, where required, approved Shop Drawings, Product Data or Samples for such portion of the Work.
- 3.2.2 All designs, drawings, specifications, design calculations, notes and other works provided for this contract are the sole property of the Owner and may not be used on any other design or construction project. The use of the design, including tracings and specifications, by any person or entity, for the purpose other than the Project, shall be at the full risk of such person or entity

3.3 SUPERVISION AND CONSTRUCTION PROCEDURES

- 3.3.1 The Contractor shall supervise and direct the Work, using his best skill and attention. He shall be solely responsible for and have control over all construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract. The Contractor shall be solely responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the Work and all statutory or legal requirements. This requirement applies continuously throughout contract performance and is not limited to regular working hours.
- 3.3.2 The Contractor shall be responsible to the Owner for the acts and omissions of his employees, Subcontractors and Sub- subcontractors, suppliers, their agents and employees, and other persons performing any of the Work and for their compliance with each and every requirement of the Contract Documents, in the same manner as if they were directly employed by the Contractor.
- 3.3.3 The Contractor shall not be relieved from his obligations to perform the Work in accordance with the Contract Documents either by the acts, failures to act or duties of the Owner or the Design Consultant in their administration of the Contract, or by inspections, tests or approvals (or the lack thereof) required or performed under Paragraph 6.5 by persons other than the Contractor.
- 3.3.4 The Contractor shall verify all grades, lines, levels and dimensions as indicated and shown on the plans and specifications prior to beginning the work and shall immediately report in writing any errors or inconsistencies

to the Design Consultant before commencing the work.

3.3.5 Contractor shall protect existing surfaces, finishes and adjacent facilities from damage during construction. Any damage shall be repaired by Contractor at his own expense prior to completion of the Project. Prior to construction start, Contractor and Owner shall perform an inspection to record existing conditions, damaged and undamaged.

3.4 LABOR AND MATERIALS

- 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for all labor, materials, equipment, supplies, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary or proper for or incidental to the execution and completion of the Work required by and in accordance with the Contract Documents and any applicable code or statute, whether specifically required by the Contract Documents or whether their provision may reasonably be inferred as necessary to produce the intended results, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work. Final payment will not be made until the Work is so completed.
- 3.4.2 The Contractor shall at all times enforce strict discipline and good order among his employees and shall not employ on the Work any unfit person or anyone not skilled in the task assigned to him. The Owner may, by notice in writing, require the Contractor to remove from the work any employee the Owner deems incompetent, careless or otherwise objectionable. All agents and workers of the contractor and its subcontractors shall wear identification badges provided by the Contractor at all times they are on the Owner's property. The identification badges shall at a minimum display the company name, telephone number and employee's picture and name and must be worn in plain view at all times. Additionally, once school staff occupies the building, all contractors and their respective subcontractors shall be required to sign in and out of the visitor's log each day they are performing services. They must also wear a visitor's pass which will indicate to staff that they have met this requirement which applies to anyone performing services anywhere on the school property.
- 3.4.3 The Contractor shall be responsible for ensuring that the work is completed in a skillful and workmanlike manner.
- 3.4.4 All equipment, apparatus and/or devices of any kind to be incorporated into the work that are shown or indicated on the drawings or called for in the specifications or required for the completion of the work shall be entirely satisfactory to the Owner and the Design Consultant as regards operations, capacity and/or performance. No approval, either written or verbal, of any drawings, descriptive data or samples of such equipment, apparatus and/or device shall relieve the Contractor of his responsibility to turn over the same in good working order for its intended purpose at the completion of the Work in complete accordance with the Contract Documents. Any equipment, apparatus and/or device not fulfilling these requirements shall be removed and replaced by proper and acceptable equipment, etc. or put in good working order satisfactory to the Owner and Design Consultant without additional cost to the Owner.
- 3.4.5 All materials and Work shall meet North Carolina Building Codes. Should there be any discrepancies between design and code, the more stringent requirement shall apply. All materials shall comply with standards (or approved products) as set by the specifications. Unless otherwise specified, NO ASBESTOS CONTAINING MATERIALS SHALL BE INSTALLED. BY DEFINITION, INSTALLATION OF ASBESTOS MATERIALS WILL BE CONSIDERED CONTRACTOR'S NEGLIGENCE AND THE CONTRACTOR SHALL PERFORM ALL NECESSARY WORK TO REMOVE THE ASBESTOS AND RESTORE THE SITE TO THE 'PRE-CONTRACT' CONDITION. Contractor shall assume all facilities built prior to 1979 have lead-based paint. Any paint removal shall be in accordance with OSHA standard pertaining to lead (29 CFR 1915.1025).

3.5 WARRANTY

- 3.5.1 The Contractor warrants to the Owner and the Design Consultant that all materials and equipment furnished under this Contract will be new unless otherwise specified, and that all workmanship will be of first class quality, free from faults and defects and in conformance with the Contract Documents and all other warranties and guaranties specified therein. Where no standard is specified for such workmanship or materials, they shall be the best of their respective kinds. All Work not conforming to these requirements, including substitutions not properly approved and authorized, may be considered defective. If required by the Owner or the Design Consultant, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment. This warranty is not limited by the provisions of Article 11.
- 3.5.2 The warranties set forth in this Paragraph 3.5 and elsewhere in the Contract Documents shall survive Final Completion of the Work.
- If, within one year after the Date of Substantial Completion of the Work or designated portion thereof or within one year after acceptance by the Owner of designated equipment or within such longer period of time as may be prescribed by law or by the terms of any applicable special warranty required by the Contract Documents, any of the Work is found to be defective, not in accordance with the Contract Documents, or not in accordance with the guarantees and warranties specified in the Contract documents, the Contractor shall correct it within five (5) working days or such other period as mutually agreed, after receipt of a written notice from the Owner to do so unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice with reasonable promptness after discovery of the condition. For items, which remain incomplete or uncorrected on the date of Substantial Completion, the one-year warranty shall begin on the date of Final Completion of the Work. If the Contract Documents include painting work, the one-year warranty period in this section shall be extended to two years.
- 3.5.4 If at any time deficiencies in the Work are discovered which are found to have resulted from fraud or misrepresentation, or an intent or attempt to or conspiracy to defraud the Owner by the Contractor, any Subcontractor or Supplier, the Contractor will be liable for replacement or correction of such Work and any damages which Owner has incurred related thereto, regardless of the time limit of any guarantee or warranty.
- 3.5.5 The Contractor shall bear the cost of making good all work of the Owner, separate contractors or others, destroyed or damaged by such correction or removal required under this Article 3, Article 11 or elsewhere in the Contract Documents.
- 3.6 TAXES
- 3.6.1 The Contractor shall pay all sales, consumer, use and other similar taxes for the Work or portions thereof provided by the Contractor which are legally enacted at the time bids are received, whether or not yet effective.
- 3.6.2 The Contractor shall provide a completed Contractor's Sales Tax Report (attached hereto as Appendix A) with each application for payment for all items provided by the Contractor or any Sub-Contractors and incorporated into this project. The Contractor shall account for at least 2% of the total contract amount in sales tax or provide justification satisfactory to the Owner that the actual sales tax paid is less than 2%. In the event the Contractor does not provide adequate justification to support the shortfall, the Contractor shall pay the Owner the difference between the amount accounted for and the 2% minimum. Such compensation shall not be deemed a penalty, but reimbursement of funds the Owner would otherwise be entitled to recover from the State.
- 3.6.3 Sales and Use Tax. Contractor shall be responsible for complying with any applicable sales and use tax obligations imposed by Chapter 105, Article 5 of the North Carolina General Statutes. Where Contractor has been contracted with to oversee "new construction" or "reconstruction" as defined in G.S. 105-164.4H, Contractor shall be responsible for issuing and maintaining an Affidavit of Capital Improvement.

3.7 PERMITS, FEES AND NOTICES

- 3.7.1 The Contractor shall secure and pay for the building permit and for all other permits and governmental fees necessary for the proper execution and completion of the Work. Costs for service and final service connections by public utilities will be reimbursed to the Contractor by the Owner. The Owner shall not be responsible for the cost of any temporary utilities.
- 3.7.2 Each Contractor will pay for his own license and reinspection fees for his part of the work necessary for the proper execution and completion of the work.
- 3.7.3 The Contractor shall give all notices and comply with all laws, ordinances, rules, regulations and lawful orders of any public authority bearing on the performance of the Work.

3.8 PROGRESS SCHEDULE

3.8.1 The Contractor shall prepare and submit to the Owner for the Owner's review and approval an estimated progress schedule for the Work. This schedule shall be in accordance with any general requirements included in the specifications for this project.

3.9 RESPONSIBILITY FOR COMPLETION

- 3.9.1 The Contractor shall furnish such manpower, materials, facilities and equipment and shall work such hours, including night shifts, overtime operations and Sundays and holidays, as may be necessary to ensure the performance of the Work within the Milestone and Completion dates specified in the Owner-Contractor Agreement.
- 3.9.2 If the actions taken by the Contractor are not satisfactory, the Design Consultant or Owner may direct the Contractor to take any and all actions necessary to ensure completion within the required Milestone and Completion dates, without additional cost to the Owner. In such event, the Contractor shall continue to assume responsibility for his performance and for completion within the required dates.

3.10 DOCUMENTS AND SAMPLES AT THE SITE

3.10.1 The Contractor shall maintain at the site for the Owner one record copy of all Drawings, Specifications, Addenda, Change Orders and other Modifications, in good order and marked currently to record all changes made during construction, and approved Shop Drawings, Product Data and Samples. These shall be delivered to the Owner upon completion of the Work.

3.11 SHOP DRAWINGS, PRODUCT DATA AND SAMPLES

- 3.11.1 The Contractor shall review, approve and submit, with reasonable promptness and in such sequence as to cause no delay in the Work or in the work of the Owner or any separate contractor, all Shop Drawings, Product Data, Manuals and Samples required by the Contract Documents.
- 3.11.2 Do not order materials until receipt of written approval. Furnish materials equal in every respect to approved samples.
- 3.11.3 By approving and submitting Shop Drawings, Product Data, Manuals and Samples, the Contractor represents that he has determined and verified all materials, field measurements, and field construction criteria related thereto, and that he has checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents. The Contractor shall adhere to any supplementary processing and scheduling instructions pertaining to Shop Drawings, which may be issued by the Design Consultant.
- 3.11.4 The Contractor shall not be relieved of responsibility for any deviation from the requirements of the Contract Documents by the Design Consultant's review of Shop Drawings, Product Data, Samples or Manuals under unless the Contractor has specifically informed the Design Consultant in writing of such deviation at the time of

submission and the Design Consultant has given written approval to the specific deviation. The Contractor shall not be relieved from responsibility for errors or omissions in the Shop Drawings, Product Data, Samples, or Manuals by the Design Consultant's review thereof.

- 3.11.5 The Contractor shall make corrections required by the Design Consultant and shall resubmit the required number of corrected copies of Shop Drawings or new Product Data or Samples. The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data or Samples, to revisions other than those requested by the Design Consultant on previous submittals. Resubmittals necessitated by required corrections due to Contractor's errors or omissions shall not be cause for extension of Contract Time, and any costs associated with the processing of these resubmittals shall be paid by the Contractor.
- 3.11.6 No portion of the Work requiring submission of Shop Drawings, Product Data, Samples or Manuals shall be commenced until the submittal has been approved by the Design Consultant. All such portions of the Work shall be in accordance with approved submittals.

3.12 EQUAL PRODUCTS AND SUBSTITUTIONS

- All materials, supplies and articles furnished under this Contract shall, whenever specified and otherwise practicable, be the standard products of recognized, reputable manufacturers. Unless otherwise specifically provided in the Contract Documents, the naming of a certain brand, make, manufacturer or article, device, product, material, fixture or type of construction shall convey the general style, type, character and standard of quality of the article desired and shall not be construed as limiting competition. The Contractor, in such cases, may with Owner approval, use any brand, make, manufacturer, article, device, product, material, fixture, form or type of construction which in the judgment of the Design Consultant is equal to that specified. An item may be considered equal to the item so named or described if, in the opinion of the Owner and Design Consultant (1) it is at least equal in quality, durability, appearance, strength, and design; (2) it will perform at least equally the specific function imposed by the general design for the work being contracted for or the material being purchased; and (3) it conforms substantially, even with deviations, to the detailed requirements for the item in the specifications. Approval by the Owner and Design Consultant will be granted based upon considerations of quality, workmanship, economy of operation, suitability for the purpose intended, and acceptability for use on the Project.
- 3.12.2 Contractor must provide evidence that proposed substitution does not require revisions to the Contract Documents, that is consistent with Contract Documents, and will produce the indicated results, and is comparable with other portions of the Work. Contractor must provide a detailed comparison of significant qualities or proposed substitution with those of the Work Specified, including but not limited to the following significant qualities: performance, weight, size, durability, visual effect, sustainable design features, warranties, and any specific features and requirements indicated in Contract Documents. An annotated copy of applicable Specification Section and point-by-point comparison between specified product and the proposed substitution describing each point of compliance, non-compliance, and variance between the specified and proposed product shall be provided.

3.13 USE OF SITE

3.13.1 The Contractor shall confine operations at the site to areas permitted by law, ordinances, permits, easements, right-of- way agreements and the Contract Documents. The Contractor shall not unreasonably encumber the site, in the opinion of the Owner, with any materials, equipment or trailers nor shall he block the entrances or otherwise prevent reasonable access to the site, other working and parking areas, completed portions of the Work and/or properties, storage areas, areas of other facilities that are adjacent to the worksite. If the Contractor fails or refuses to move said material, equipment or trailers within 24 hours of notification by the Owner, to so do, the Owner shall have the right, without further notice, to remove, at the Contractor's expense, any material, equipment and/or trailers which the Owner deems are in violation of this paragraph.

3.14 CUTTING AND PATCHING OF WORK

3.14.1 The Contractor shall not damage or endanger any portion of the Work or the work of the Owner or any separate contractors by cutting, patching or otherwise altering any work, or by excavation.

3.14.2 Existing structures and facilities including but not limited to building, utilities, topography, streets, curbs, walks, etc., that are damaged or removed due to required excavations or other construction work, shall be patched, repaired or replaced by the Contractor to satisfaction of the Design Consultant and the Owner of such structures and facilities and authorities having jurisdiction.

3.15 CLEANING UP

3.15.1 The Contractor at all times shall keep the premises free from accumulation of waste materials or rubbish caused by his operations. If the Contractor fails to clean up during or at the completion of the Work, the Owner may do so and the cost thereof shall be charged to the Contractor.

3.16 INDEMNIFICATION

- 3.16.1 To the fullest extent permitted by law, the Contractor shall, at his sole cost and expense, indemnify, defend, and hold harmless the Owner and the Design Consultant and their agents, representatives, and employees from and against all claims, actions, judgments, costs, liabilities, penalties, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or caused by any negligent act, error or omission of the Contractor, any Subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable. The above obligation shall not be construed to negate, abridge, or otherwise reduce any other right or obligation of indemnity, which would otherwise exist as to any party or person, described in this Paragraph 3.16. The parties agree that this indemnification clause is an "evidence of indebtedness" for purpose of N.C. Gen. Stat. § 6-21.2. The parties also specifically acknowledge that the Owner is a public body and it is the intent of the parties that the Owner not incur any expenses when the Contractor is solely responsible for the claims.
- In any and all claims against the Owner or the Design Consultant or any of their agents, representatives, or employees by any employee of the Contractor, any Subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, the indemnification obligation under this Paragraph 3.16 shall not be limited in any way by Contractor's insurance coverage required herein.
- 3.16.3 No provision of this Paragraph 3.16 shall give rise to any duties on the part of the Design Consultant or the Owner, or any of their agents, representatives, or employees.

3.18 CONDITIONS AFFECTING THE WORK

3.18.1 The Contractor shall be responsible for taking all steps necessary to ascertain the nature and location of the Work and the general and local conditions, which can affect the Work or the cost thereof. The Owner assumes no responsibility for any understanding or representation about conditions affecting the Work made by any of his officers, employees, representatives, or agents prior to the execution of the Contract, unless such understandings or representations are expressly stated in the Contract Documents.

3.19 MISCELLANEOUS.

3.19.1 The Contractor shall provide documentation acceptable to the Owner showing the amount of MBE participation (including a complete list of all subcontractors and their final subcontract amounts) and sales tax paid by the Contractor and its subcontractors for materials purchased for Projects completed under this contract.

3.20 APPLICABLE LAWS.

- 3.20.1 This Contract and the relationship of the parties shall be governed by the laws of the state of North Carolina.
- 3.20.2 Contractor shall comply with all applicable laws and regulations in providing services under this Contract. Contractor shall not employ any individuals to provide services to the Owner who are not authorized by federal law to work in the United States. Contractor represents and warrants that it is not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation in this Contract by any governmental department or agency. Contractor must notify Owner within thirty (30) days if debarred by any government entity during this Contract. The Contractor represents that it is aware of and in compliance with the Immigration Reform and Control Act and North Carolina law (Article 2 of Chapter 64 of the

North Carolina General Statutes) requiring use of the E-Verify system. The Contractor further warrants that it will use the E-Verify system to verify employment eligibility of all its employees throughout the term of this Contract, and that it will remain in compliance with all I-9 requirements throughout the term of this Contract. The Contractor shall also ensure that any subcontractors use the E-Verify system at all times while providing subcontracted services in connection with this Contract. Contractor is responsible for providing affordable health care coverage to all of its full-time employees providing services to the school system. The definitions of "affordable coverage" and "full-time employee" are governed by the Affordable Care Act and accompanying IRS and Treasury Department regulations.

- 3.20.3 The Contractor also acknowledges that G.S. § 14-208.18 prohibits anyone required to register as a sex offender under Article 27A of Chapter 14 of the General Statutes from knowingly being on the premises of any school. The Contractor shall conduct or arrange to have conducted, at its own expense, sexual offender registry checks on each of its employees, agents, ownership personnel, or contractors ("contractual personnel") who will engage in any service on or delivery of goods to school system property or at a school-system sponsored event, except checks shall not be required for individuals who are solely delivering or picking up equipment, materials, or supplies at: (1) the administrative office, provided that such office is not located at a school site; (2) nonschool sites; (3) schools closed for renovation; or (4) school construction sites. The checks shall include at a minimum checks of the State Sex Offender and Public Protection Registration Program, the State Sexually Violent Predator Registration Program, and the National Sex Offender Registry ("the Registries"). For the Contractor's convenience only, all of the required registry checks may be completed at no cost by accessing the United States Department of Justice Sex Offender Public Website at http://www.nsopw.gov/. The Contractor shall provide certification on the Sexual Offender Registry Check Certification Form that the registry checks were conducted on each of its contractual personnel providing services or delivering goods under this Agreement prior to the commencement of such services or the delivery of such goods. The Contractor shall conduct a current initial check of the registries (a check done more than 30 days prior to the date of this Agreement shall not satisfy this contractual obligation). In addition, the Contractor agrees to conduct the registry checks and provide a supplemental certification form before any additional contractual personnel are used to deliver goods or provide services pursuant to this Agreement. The Contractor further agrees to conduct annual registry checks of all contractual personnel and provide annual certifications at each anniversary date of this Agreement. The Contractor shall not assign any individual to deliver goods or provide services pursuant to this Agreement if said individual appears on any of the listed registries. The Contractor agrees that it will maintain all records and documents necessary to demonstrate that it has conducted a thorough check of the registries as to each contractual personnel, and agrees to provide such records and documents to the Owner upon request. The Contractor specifically acknowledges that the Owner retains the right to audit these records to ensure compliance with this section at any time in the Owner's sole discretion. Failure to comply with the terms of this provision shall be deemed a material breach of the Agreement. In addition, the Owner may conduct additional criminal records checks at the Owner's expense. If the Owner exercises this right to conduct additional criminal records checks, the Contractor agrees to provide within seven (7) days of request the full name, date of birth, state of residency for the past ten years, and any additional information requested by the Owner for all contractual personnel who may deliver goods or perform services under this Agreement. The Contractor further agrees that it has an ongoing obligation to provide the Owner with the name of any new contractual personnel who may deliver goods or provide services under the Agreement. The Owner reserves the right to prohibit any contractual personnel of the Contractor from delivering goods or providing services under this Agreement if the Owner determines, in its sole discretion, that such contractual personnel may pose a threat to the safety or well-being of students, school personnel or others.
- 3.20.4 Anti-Nepotism. Contractor warrants that, to the best of its knowledge and in the exercise of due diligence, none of its corporate officers, directors, or trustees and none of its employees who will directly provide services under this Agreement are immediate family members of any member of the Board of Education or of any principal or central office staff administrator employed by the Board. For purposes of this provision, "immediate family" means spouse, parent, child, brother, sister, grandparent, or grandchild, and includes step, half, and in-law relationships. Should Contractor become aware of any family relationship covered by this provision or should such a family relationship arise at any time during the term of this Agreement, Contractor shall immediately disclose the family relationship in writing to the Superintendent of the Schools. Unless formally waived by the Board, the existence of a family relationship covered by this Agreement is grounds for immediate termination by Owner without further financial liability to Contractor.
- 3.20.5 Restricted Companies Lists. Contractor represents that as of the date of this Contract, Contractor is not

included on the Final Divestment List created by the North Carolina State Treasurer pursuant to N.C. Gen. Stat. § 147-86.58. Contractor also represents that as of the date of this Contract, Contractor is not included on the list of restricted companies determined to be engaged in a boycott of Israel created by the North Carolina State Treasurer pursuant to N.C. Gen. Stat. § 147-86.81.

3.21 COMPLIANCE WITH BOARD POLICIES AND PROCEDURES

The Contractor agrees to comply with the all of the Owner's policies at all times that the Contractor, its subcontractors and employees are on the Owner's property. The Contractor acknowledges that Board policies are available for review at the Owner's website and agrees to comply with the policies. The Contractor also agrees to comply with the following provisions:

- 3.21.1 The Contractor, its Subcontractors and employees shall not possess or carry, whether openly or concealed, any gun, rifle, pistol, or explosive on any property owned by the Owner. This includes firearms locked in containers, vehicles or firearm racks within vehicles. The Contractor, its Subcontractors and employees shall not cause, encourage or aid a minor, who is less than 18 years old to possess or carry, whether openly or concealed, any weapons on any property owned by the Owner.
- 3.21.2 The Contractor, its Subcontractors and employees, are prohibited from profane, lewd, obscene or offensive conduct or language, including engaging in sexual harassment.
- 3.21.3 The Contractor and its Subcontractors shall not manufacture, transmit, conspire to transmit, possess, use or be under the influence of any alcoholic or other intoxicating beverage, narcotic drug, hallucinogenic drug, amphetamine, barbiturate, marijuana or anabolic steroids, or possess, use, transmit or conspire to transmit drug paraphernalia on any property owned by the Owner.
- 3.21.4 The Contractor and its Subcontractors may not at any time use or display tobacco or nicotine-containing products, including but not limited to electronic cigarettes (e-cigarettes), on school premises, both indoor and outdoor. The prohibition of the display of tobacco or nicotine products shall not extend to a display that has a legitimate instructional or pedagogical purpose. For purposes of this Contract, "tobacco product" is defined to include cigarettes, cigars, blunts, bidis, pipes, chewing tobacco, snuff, and any other items containing or reasonably resembling tobacco, tobacco products, or any facsimile thereof. "Tobacco use" includes smoking, chewing, dipping, or any other use of tobacco products.
- 3.21.5 The Contractor, its Subcontractors and employees shall not solicit from or sell to students or staff within the Owner's facilities or campuses, and shall not give gifts of any value to school system employees.
- 3.21.6 Operators of all commercial vehicles on any property owned by the Owner shall be subject to post-accident, random, reasonable suspicion and follow-up testing for drugs and alcohol.
- 3.21.7 The Contractor, its Subcontractors and employees are prohibited from using access to the site pursuant to this Agreement as a means to date, court, or enter into a romantic or sexual relationship with any student enrolled in the School System. The Contractor agrees to indemnify the Owner for claims against the Owner resulting from relationships which have occurred or may occur between a student and an employee of the Contractor or Subcontractor.

END OF ARTICLE 3

ARTICLE 4

SUBCONTRACTORS

4.1 DEFINITION

4.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform any of the Work at the site. The term Subcontractor may be referred to throughout the Contract Documents as if singular in

number and masculine in gender and means a Subcontractor or his authorized representative. The term Subcontractor does not include any Separate Contractor or his subcontractors.

- 4.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform any of the Work at the site or who contracts to perform or supply any of the Work under the scope of a Subcontractor's subcontract. The term Sub-subcontractor may be referred to throughout the Contract Documents as if singular in number and masculine in gender and means a Sub-subcontractor or an authorized representative thereof.
- 4.1.3 Nothing contained in the Contract Documents is intended to, nor shall it create, any contractual relationship between the Owner, the Design Consultant, or any of their agents, consultants, employees, independent contractors, or representatives and any Subcontractor, Sub-subcontractor, Supplier or Vendor of the Contractor, except the relationship between Owner and Contractor, but the Owner shall be entitled to performance of all obligations intended for his benefit, and to enforcement thereof.
- 4.1.4 The Owner and Design Consultant will not deal directly with any Subcontractor, Sub-subcontractor or Material Supplier. Communication will be made only through the Contractor. Subcontractor, Sub-subcontractors or Material Suppliers shall route requests for information or clarification through the Contractor to the Design Consultant.
- 4.2 AWARD OF SUBCONTRACTS AND OTHER CONTRACTS FOR PORTIONS OF THE WORK
- 4.2.1 The Contractor, in compliance with the requirements of the Contract Documents and within ten (10) days after the Notice to Proceed, shall furnish in writing to the Owner the names of the persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for each of the principal portions of the Work. The Owner will promptly reply to the Contractor in writing stating whether or not the Owner, after due investigation, has reasonable objection to any such proposed person or entity. Failure of the Owner to reply within a reasonable time shall constitute notice of no reasonable objection. The Contractor understands and agrees that no contractual agreement exists for any part of the Work under this Contract between the Owner and any of the Contractor's Subcontractors or Sub-subcontractors. Further, the Contract understands and agrees that he alone is responsible to the Owner for the Work under this Contract and that any review of Subcontractors or Sub-subcontractors by the Owner will not in any way make the Owner responsible to any Subcontractor, nor responsible for the actions or failures of any Subcontractor or Sub-subcontractor.
- 4.2.1.1 The Contractor shall identify in the list of names of the Subcontractors proposed, those Subcontractors that are Historically Underutilized Businesses (HUB's) and indicate the portion of the Work that each Subcontractor will perform.
- 4.2.2 The Contractor shall not contract with any such proposed person or entity to whom the Owner has made reasonable objection under the provisions of Paragraph 4.2.1. The Contractor shall not be required to contract with anyone to whom he has a reasonable objection.
- 4.2.3 If the Owner has reasonable objection to any proposed person or entity under Paragraph 4.2.1, the Contractor shall name a substitute to whom the Owner has no reasonable objection. The Contract Sum shall be increased or decreased by the difference in cost occasioned by such substitution and an appropriate Change Order shall be issued, subject to an audit of said difference by the Owner; provided, however, that no increase in the Contract Sum shall be allowed for any such substitution unless the Contractor has acted promptly and responsively in submitting names as required by Paragraph 4.2.1 and the original proposed Subcontractor was:

 (i) able to carry out his work under his proposed subcontract, (ii) able to comply with all applicable laws, (iii) was an ongoing business in the field of his proposed subcontract, and (iv) had a labor force, capital and a means of supply compatible with the scope of his proposed subcontract.
- 4.2.4 If the Owner requires a change of any proposed Subcontractor or person or organization previously accepted by him on the Project, the Contract Sum shall be increased or decreased by the difference in cost occasioned by such change and an appropriate Change Order shall be issued, subject to an audit by Owner.
- 4.2.5 The Contractor shall notify the Owner and the Design Consultant of any substitution for any Subcontractor identified in accordance with Subparagraph 4.2.1.1. The Contractor shall make no substitution for any

Subcontractor, person or entity previously selected if the Owner or the Design Consultant makes reasonable objection to such substitution. Also, Contractor may make no substitution of Subcontractors in violation of applicable law.

4.2.6 If during the duration of the Project, the Contractor effects a substitution for any Subcontractor per Paragraph 5.2.5, or if additional subcontract opportunities become available, the Contractor shall make a good faith effort to utilize Historically Underutilized Businesses (HUB's).

4.3 SUBCONTRACTUAL RELATIONS

- By an appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by the terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities which the Contractor, by these Contract Documents, assumes toward the Owner. Said agreement shall preserve and protect the rights of the Owner under the Contract Documents with respect to the Work to be performed by the Subcontractor so that the subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the agreement between the Contractor and Subcontractor, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by these Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with his Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract, copies of the Contract Documents to which the Subcontractor will be bound by this Section 4.3, and identify to the Subcontractor any terms and conditions of the proposed Subcontract which may be at variance with the Contract Documents. Each Subcontractor shall similarly make copies of such Contract Documents available to his Sub-subcontractors.
- 4.3.2 The provisions herein regarding Subcontractor approvals shall in no way affect the liability of the Contractor to the Owner regarding performance of all obligations by or payment of Subcontractors. Approval to subcontract with any given Subcontractor shall not to any degree relieve the Contractor of his obligation to perform or have performed to the full satisfaction of the Owner the Work required by this Contract.
- 4.3.3 The Contractor shall submit Notice to the Owner of any Claims by Subcontractors for which the Owner is believed to be responsible, in strict conformance with the same time requirements and other procedures established for the submission of the Contractor's Claims to the Owner.

4.4 QUALIFICATION SUBMITTALS

- 4.4.1 Specific qualification submittals may be required of Subcontractors, installers and suppliers for certain critical items of the Work. Required qualification submittals are set forth in detail in the Specifications and shall be collected and submitted by the Contractor for review and approval by the Design Consultant. All information required of a single Subcontractor, installer or supplier shall be contained in a single, complete submittal. The Contractor shall submit the required qualification information within ten (10) days after receipt of the Design Consultant's request.
- 4.4.2 The Owner and Design Consultant shall reject any proposed Subcontractor, installer or supplier, or any qualification submittals related thereto, for the following reasons:
 - .1 The Contractor's failure to submit requested information within the specified time; or
 - .2 The Contractor's failure to provide all of the requested information; or
 - .3 The Contractor's submission of a Subcontractor, installer or supplier, or qualifications thereof, which are unacceptable in the judgment of the Owner or Design Consultant.
- 4.4.3 Should the Owner or Design Consultant have reasonable objection to any proposed Subcontractor, installer or supplier, the Contractor shall submit another person or firm who are reasonably acceptable to the Owner and Design Consultant.

4.5 PREPARATORY WORK

- 4.5.1 Before starting a portion of the Work, the Contractor and the responsible Subcontractor shall carefully examine all preparatory work that has been executed to receive his work. The Subcontractor shall check carefully, by whatever means are required, to ensure that his work and adjacent related work will finish to proper contours, planes and levels. He shall promptly notify the Contractor and the Design Consultant of any defects or imperfections in preparatory work, which will, in any way, affect satisfactory completion of his work. Absence of such notification will be construed as an acceptance of preparatory work and later Claims of defects therein will not be recognized.
- 4.5.2 Under no conditions shall a portion of the Work proceed prior to preparatory work having been completed, cured, dried, and otherwise made satisfactory to receive such related work. Responsibility for timely installation of all materials rests solely with the Contractor, who shall maintain coordination control at all times.

END OF ARTICLE 4

ARTICLE 5

WORK BY OWNER OR BY SEPARATE CONTRACTORS

- 5.1 OWNER'S RIGHT TO PERFORM WORK AND TO AWARD SEPARATE CONTRACTS
- 5.1.1 The Owner reserves the right to perform work related to the Project with his own forces, and to award separate contracts in connection with other portions of the Project or other work on the site under these or similar Conditions of the Contract.
- 5.2 MUTUAL RESPONSIBILITY
- 5.2.1 Should the Contractor cause damage to the work or property of the Owner or of any separate contractor on the Project, or to other work on the Site, or delay or interfere with the Owner's work on ongoing operations or facilities or adjacent facilities or said separate contractor's work, the Contractor shall be liable for the same; and, in the case of another contractor, the Contractor shall attempt to settle said claim with such other contractor prior to such other contractor's institution of litigation or other proceedings against the Contractor.
- 5.2.2 Should a separate contractor cause damage to the Work or to the property of the Contractor or cause delay or interference with the Contractor's performance of the Work, the Contractor shall present directly to said separate contractor any claims it may have as a result of such damage, delay or interference (with an information copy to the Owner) and shall attempt to settle its claim against said separate contractor prior to the institution of litigation or other proceedings against said separate contractor.
- 5.2.3. In no event shall the Contractor seek to recover from the Owner or the Design Consultant, and the Contractor hereby waives any claims against the Owner and Design Consultant relating to any costs, expenses (including, but not limited to, attorney's fees) or damages or other losses incurred by the Contractor as a result of any damage to the Work or property of the Contractor or any delay or interference caused by any separate contractor.
- 5.3 COORDINATION OF THE WORK
- 5.3.1 By entering into this contract, Contractor acknowledges that there may be other contractors on the site whose work will be coordinated with that of his own. Contractor expressly warrants and guarantees that he will cooperate with other contractors and will do nothing to delay, hinder or interfere with the work of other separate contractors, the Owner or Design Consultant. Contractor also expressly agrees that, in the event his work is hindered, delayed, interfered with or otherwise affected by a separate contractor, his sole remedy will be a direct action against the separate contractor as described in this Article 5. Contractor will have no remedy, and hereby expressly waives any remedy, against the Owner and/or the Design Consultant on account of delay, hindrance, interference or other event caused by a separate contractor.

END OF ARTICLE 5

ARTICLE 6

MISCELLANEOUS PROVISIONS

6.1 GOVERNING LAW

- 6.1.1 This contract shall be governed by the law of the State of North Carolina. The Contractor and Owner agree that the county where the Project is located shall be the proper venue for any litigation arising out of this Agreement.
- 6.1.2 Each and every provision of law and clause required by law to be inserted in this Contract shall be deemed to be inserted herein and the Contract shall be read and enforced as though it were included herein. If through mistake or otherwise, any such provision is not inserted or is not correctly or fully inserted, then upon the application of either party, the Contract shall forthwith be physically amended to make such insertion.

6.2 CLAIMS AND DAMAGES

6.2.1 Should the Contractor or any of its Subcontractors suffer injury or damage to person or property because of any act or omission of the Owner or Design Consultant, or of any of their employees, agents or others for whose acts either is legally liable, the claim on behalf of the Contractor or its subcontractors shall be made in writing to the Owner within 10 days after the first observance of such injury or damage; otherwise, the Contractor shall have waived any and all rights he may have against the Owner or the Design Consultant, or their employees, representatives and agents. The Contractor shall indemnify, defend and hold the Owner harmless from any claim by a Subcontractor that is waived because it is not filed in strict conformance with this paragraph or any other provision of this Agreement regarding claims.

6.3 RIGHTS AND REMEDIES

- 6.3.1 The duties and obligations of the Contractor imposed by the Contract Documents and the rights and remedies of the Owner available thereunder shall be in addition to and not a limitation of any duties, obligations, rights and remedies otherwise imposed or available by law.
- 6.3.2 Except as may be specifically agreed in writing, the failure of the Owner or the Design Consultant to insist in any one or more instances upon the strict performance of any one or more of the provisions of this Contract, or to exercise any right herein contained or provided by law, shall not be construed as a waiver or relinquishment of the performance of such provisions or right(s) or of the right to subsequently demand such strict performance or exercise such right(s), and the rights shall continue unchanged and remain in full force and effect.
- 6.3.3 The Contractor agrees that he can be adequately compensated by money damages for any breach of this Contract which may be committed by the Owner and hereby agrees that no default, act, or omission of the Owner or the Design Consultant, except for failure to make progress payments as required by the Contract Documents, shall constitute a material breach of the Contract entitling the Contractor to cancel or rescind the provisions of this Contract or (unless the Owner shall so consent or direct in writing) to suspend or abandon performance of all or any part of the Work. The Contractor hereby waives any and all rights and remedies to which he might otherwise be or become entitled, save only his right to money damages.
- 6.3.4 Contractor and Owner acknowledge that the Contract Documents shall not be construed against Owner due to the fact that they may have been drafted by Owner. For purposes of construing the Contract Documents, both Contractor and Owner shall be considered to have jointly drafted the Contract Documents.
- 6.3.5 In the event that Owner incurs attorney's fees or litigation expenses in connection with enforcing or protecting its rights under the Contract Documents or defending any claim or lawsuit brought against it arising out of the Work or the Contract Documents, Contractor shall reimburse Owner for such reasonable attorney's fees and expenses.

6.4 TESTS AND INSPECTIONS

- If the Contract Documents, laws, ordinances, rules, regulations or orders of any public authority having jurisdiction require any portion of the Work to be inspected, tested, or approved, the Contractor shall give the Owner timely notice of its readiness so the Design Consultant and the Owner may observe such inspection, testing or approval. The Contractor shall bear all costs of such inspections, tests or approvals conducted by public authorities. Unless otherwise provided, the Owner shall bear all costs of other inspections, tests or approvals.
- 6.4.2 Unless otherwise stipulated in other Contract Documents, the Contractor shall pay for all utilities required for testing of installed equipment of all of his work and work of each Subcontractor. Boiler fuel other than gas shall be provided by Subcontractor furnishing boilers. Labor and supervision required for making such tests shall be provided at no additional cost to the Owner.
- 6.4.3 If the Design Consultant or the Owner determines that any Work requires special inspection, testing, or approval which Subparagraph 6.4.1 does not include, the Owner will instruct the Contractor to order such special inspection, testing or approval, and the Contractor shall give notice as provided in Subparagraph 6.4.1. If such special inspection or testing reveals a failure of the Work to comply (1) with the requirements of the Contract Documents, or (2) with respect to the performance of the Work, with laws, ordinances, rules, regulations, or orders of any public authority having jurisdiction, the Contractor shall bear all costs thereof, including compensation for the Design Consultant's and Owner's additional construction management expenses made necessary by such failure.

6.5 UNENFORCEABILITY OF ANY PROVISION

6.5.1 If any provision of this Contract is held as a matter of law to be unenforceable or unconscionable, the remainder of the Contract shall be enforceable without such provision.

6.6 ATTORNEYS' FEES AND OTHER EXPENSES

- The Contractor hereby agrees that he will not submit, assert, litigate or otherwise pursue any frivolous or unsubstantiated claims or claims he has specifically waived under the terms of the Contract Documents. In the event that the Contractor's or its Subcontractor's claims, or any separate item of a claim, is without substantial justification, the Contractor shall reimburse the Owner or Design Consultant for all costs and expenses associated with defending such claim or separate item, including but not limited to, attorneys' fees, audit costs, accountants' fees, expert witness' fees, additional Design Consultant expenses, additional construction management expenses, or services and any other consultant costs.
- 6.6.2 If the Contractor breaches any obligation under the Contract Documents, the Contractor shall reimburse the Owner and Design Consultant for all costs and expenses incurred by the Owner relating to such breach, including but not limited to attorneys' fees, audit costs, accountants' fees, expert witness' fees, additional Design Consultant expenses, additional construction management expenses, and any other consultant costs.
- 6.6.3 If the Owner or Design Consultant prevails in a claim brought against the Contractor, including but not limited to, claims for fraud or misrepresentation, overpayment, defective work, delay damages, and recovery of termination expenses, the Contractor shall reimburse the Owner and Design Consultant for all costs and expenses incurred by them relating to such claim, including but not limited to attorneys' fees, audit costs, accountants' fees, expert witness' fees, additional Design Consultant expenses, additional construction management expenses, and any other consultant costs.

6.7 SUCCESSORS AND ASSIGNS

6.7.1 The Owner and the Contractor each binds himself, his partners, successors, assigns and legal representatives to the other party hereto and to the partners, successors, assigns and legal representatives of such other party in respect to all covenants, agreements and obligations contained in the Contract Documents. The Contractor shall not assign the Contract or sublet it as a whole without the written consent of the Owner, nor shall the Contractor assign any moneys due or to become due to him hereunder, without the previous written consent of the Owner and the Contractor's Surety.

END OF ARTICLE 6

ARTICLE 7

TIME

7.1 DEFINITIONS

- 7.1.1 Unless otherwise provided, the Contract Time is the period of time allotted in the Contract Documents for Substantial and Final Completion of the Work, as defined in Subparagraph 7.1.3 and 7.1.4, including any allowances and alternates. The Contractor shall complete his Work within Contract Time, unless the Contract Time is modified.
- 7.1.2 The date of commencement of the Work is the date established in a notice to proceed. If there is no notice to proceed, it shall be the date of the Owner-Contractor Agreement or such other date as may be established therein. The Contractor shall not commence Work or store materials or equipment on site until written Notice to Proceed is issued or until the Contractor otherwise receives the Owner's written consent.
- 7.1.3 The Date of Substantial Completion of the Work or designated portion thereof is the Date certified by the Design Consultant and the Owner when the Work or a designated portion thereof is sufficiently complete, in accordance with the Contract Documents, so the Owner can fully occupy and utilize the Work or designated portion thereof for the use for which it is intended, with all of the Project's parts and systems operable as required by the Contract Documents. Only incidental corrective work and any final cleaning beyond that needed for the Owner's full use may remain for final completion. The issuance of a temporary or final certificate of occupancy shall not, in itself, constitute Substantial Completion. Educational operational systems such as voice, data, security cameras, security card readers, security motion detection systems and building automation systems including functional graphics at the site are required for Substantial Completion.
- 7.1.4 The date of Final Completion of the work is the date certified by the Design Consultant and the Owner when the Work is totally complete, to include punch list work, in accordance with the Contract Documents and the Owner may fully occupy and utilize the work for the use for which it is intended. The issuance of a temporary or final certificate of occupancy shall not, in itself, constitute Final Completion.

7.2 DELAYS AND EXTENSIONS OF TIME

- 7.2.1 The time during which the Contractor or any of its subcontractors delayed in the performance of the Work by the acts or omissions of the Owner, Design Consultant or their employees or agents, acts of God, unusually severe and abnormal climatic conditions, fires, floods, epidemics, quarantine restrictions, strikes, riots, civil commotions or freight embargoes, or other conditions beyond the Contractor's or its subcontractors' control and which the Contractor or its subcontractors could not reasonably have foreseen and provided against, shall be added to the time for completion of the Work (i.e., the Contract Time) stated in the Agreement; provided, however, that no claim by the Contractor for an extension of time for delays will be considered unless made in strict compliance with the requirements of this Article and other provisions of the Contract Documents.
- 7.2.1.1 For excessive inclement weather, the Contract time will not be extended due to reasonably anticipated inclement weather or for delays in the aftermath of inclement weather, reasonably anticipated or excessive. The time for performance of this Contract, as stated in the Contract Documents, includes an allowance for calendar days which may not be available for construction out-of-doors; for the purposes of this Contract, the Contractor agrees that the number of calendar days per month based on a five-year average shall be considered reasonably anticipated inclement weather and planned for in the construction schedule per the Contract. Unless the Contractor can substantiate to the satisfaction of the Owner that there was greater than the reasonably anticipated inclement weather considering the time from the Notice to Proceed until the date established for substantial completion using data from the national weather service station noted in the Supplemental General Conditions or a weather station acceptable to the Owner and that such alleged greater than reasonably anticipated inclement weather actually delayed the Work or portions thereof which had an effect upon the Contract time, the Contractor shall not be entitled to an extension of time.

Also, the Contractor agrees that the calculation of the number of excessive inclement weather days shall be the number of days in excess of the five-year average for each month, in which precipitation exceeded one tenth (.10) inch, or in which the highest temperature was 32 degrees For less as recorded at the approved weather station. Rain days from hurricanes and tropical storms not causing damage in the county where the Project is located shall be deemed inclement weather days.

If the total accumulated number of calendar days lost to excessive inclement weather, from the Notice to Proceed until the date established for substantial completion, exceeds the total accumulated number to be reasonably anticipated for the same period from the table above, time for completion will be extended by the number of calendar days needed to include the excess number of calendar days lost. No extension of time will be made for days due to excessive inclement weather occurring after the date established for substantial completion. No change in Contract sum will be authorized because of adjustment of Contract time due to excessive inclement weather.

- 7.2.2 Should a time extension be granted for Substantial Completion the date for Final Completion shall be appropriately adjusted unless specifically stated otherwise.
- Neither the Owner nor the Design Consultant shall be obligated or liable to the Contractor or its Subcontractors for, and the Contractor hereby expressly waives any claims against the Owner and the Design Consultant on account of any indirect or direct damages, costs or expenses of any nature which the Contractor, its Subcontractors, or Sub-subcontractors or any other person may incur as a result of any delays, interferences, changes in sequence or the like, which are reasonable, foreseeable, contemplated, or avoidable by Contractor, and it is understood and agreed that the Contractor's sole and exclusive remedy in any such events shall be an extension of the Contract Time in accordance with the Contract Documents, unless the delays, interferences, changes in sequence or the like arise solely from or out of any act or omission of the Owner or the Design Consultant, or their agents, employees, consultants or independent. The Contractor shall not be entitled to any damages pursuant to this section if there are any concurrent delays for which the Owner and/or the Design Consultant are not solely responsible.
- 7.2.4 Subject to other provisions of the Contract, the Contractor may be entitled to an extension of the Contract Time (but no increase in the Contract Sum) for delays arising from unforeseeable causes beyond the control and without the fault or negligence of the Contractor, his Subcontractors or suppliers, unless caused solely by the Owner or Design Consultant.
- 7.2.5 The Contractor and its subcontractors shall not be entitled to and hereby expressly waives any extension of time resulting from any condition or cause unless said claim for extensions of time is made in writing to the Owner within ten (10) days of the first instance of delay.

END OF ARTICLE 7

ARTICLE 8

PAYMENTS AND COMPLETION

- 8.1 SCHEDULE OF VALUES
- 8.1.1 Before the first Application for Payment, the Contractor shall submit to the Owner a schedule of values allocated to the various portions of the Work.
- 8.2 APPLICATIONS FOR PAYMENT
- 8.2.1 Prior to the date for each progress payment established in the Owner-Contractor Agreement, the Contractor, shall submit to the Owner an itemized Application for Payment including a completed Contractor's Sales Tax Report (attached hereto as Appendix A) for all items provided by the Contractor or any Subcontractors included in the application. The Contractor shall also certify that he has paid all due and payable amounts for which previous certificates for payment were issued and payments received from the Owner and that the work for which payment is requested has been completed.

- 8.2.2 The Owner will retain funds from each progress payment to the maximum extent allowed by N.C. General Statute 143-134.1 until the Work is finally completed and accepted, whether or not the Owner has occupied any or all of the Project before such time. If a reduction in retainage has been made or the Owner stops withholding retainage for any reason, the Owner may increase or commence the retainage as authorized by N.C. Gen. Stat. 143-134.1.
- 8.2.3 Owner will be under no obligation to make payment to the Contractor on account of materials or equipment not incorporated in the Work. Materials once paid for by the Owner become the property of the Owner and may not be removed from the work site without the Owner's written permission.
- 8.2.4 The Contractor warrants that title to all Work, materials and equipment covered by an Application for Payment will pass to the Owner either by incorporation in the construction or upon the receipt of payment by the Contractor, whichever occurs first, free and clear of all liens, claims, security interests or encumbrances, hereinafter referred to in this Article 8 as "liens".
- 8.2.5 All invoices shall show the following:
 - .1 Total amount of contract
 - .2 Amount of change orders
 - .3 Total value of completed work
 - .4 Amount retained by Owner
 - .5 Amount due Contractor

8.3 CERTIFICATES FOR PAYMENT

8.3.1 By signing a Certificate for Payment, the Design Consultant shall not thereby be deemed to represent that it has made exhaustive or continuous on-site inspections to check the quality or quantity of the Work or that it has reviewed the construction means, methods, techniques, sequences, or procedures, or that it has made any examination to ascertain how or for what purpose the Contractor has used the moneys previously paid on account of the Contract Sum.

8.4 PROGRESS PAYMENTS

- 8.4.1 The Contractor shall promptly pay each Subcontractor (including suppliers, laborers, and material-men) performing labor or furnishing material for the Work, upon receipt of payment from the Owner.
- 8.4.2 No Certificate for a progress payment, nor any progress payment, nor any partial or entire use or occupancy of the Project by the Owner, shall constitute an acceptance of any Work not in accordance with the Contract Documents.
- 8.4.3 The Contractor shall not submit more than one pay application during any 30-day period.

8.5 PAYMENTS WITHHELD

8.5.1 The Design Consultant may decline to certify payment and may withhold their Certificate in whole or in part, to the extent the Design Consultant deems necessary to reasonably protect the Owner from loss associated with unsatisfactory job progress, defective construction, disputed work, claims or any other similar issue. If the Design Consultant is unable to make representations to the Owner and to certify payment in the amount of the Application, it will notify the Contractor as provided herein. The Design Consultant may also decline to certify payment because of subsequently discovered evidence or subsequent observations that may nullify the whole or any part of any Certificate for Payment previously issued to such extent as may be necessary in its opinion to protect the Owner from loss.

8.6 FAILURE OF PAYMENT

8.6.1 Payments due and unpaid under the Contract Documents shall not bear interest.

8.7 SUBSTANTIAL COMPLETION

- 8.7.1 The Date of Substantial Completion of the Work or designated portion thereof is the Date certified by the Design Consultant and Owner when the Work or a designated portion thereof is sufficiently complete, in accordance with the Contract Documents, so Owner can fully occupy and utilize the Work for the use for which it is intended, with all of the Project's parts and systems operable as required by the Contract Documents. Only incidental corrective work and any final cleaning beyond that needed for Owner's full use may remain for Final Completion. The Contractor shall be solely responsible for the cost to repair or replace any work damaged or destroyed prior to the Date of Substantial Completion.
- 8.7.2 When the Design Consultant and the Owner on the basis of an inspection jointly determine that the Work or designated portion thereof is substantially complete, they will then prepare a Certificate of Substantial Completion which shall establish the Date of Substantial Completion, shall state the responsibilities of the Owner and the Contractor for security, maintenance, heat, utilities, damage to the Work, and insurance, and shall fix the time within which the Contractor shall complete the items listed therein. Warranties required by the Contract Documents shall commence on the Date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion. The Contractor shall provide operation & maintenance manuals, and operation training to the Owner as required by the Contract Documents prior to Substantial Completion. The Owner's occupancy of incomplete work shall not alter the Contractor's responsibilities pursuant to this section.
- 8.7.3 The acceptance of Substantial Completion payment shall constitute a waiver of all claims by the Contractor and its Subcontractors except those previously made in writing and identified by the Contractor as unsettled at the time the Contractor submits the Application for Payment for Substantial Completion, and except for the retainage sums due at final acceptance. The Contractor shall indemnify and hold the Owner harmless against any claims by its Subcontractors that are waived because they were not made in writing and identified by the Contractor as unsettled when the Contractor submitted the Application for Payment for Substantial Completion.
- 8.7.4 The issuance of the Certificate of Substantial Completion does not indicate final acceptance of the project by the Owner, and the Contractor is not relieved of any responsibility for the project except as specifically stated in the Certificate of Substantial Completion.
- 8.7.5 There will be two inspections by the Design Consultant at Substantial Completion:
 - .1 To generate a list of items to be completed or corrected before Owner takes possession of the Work.
 - .2 To check that the list of items has been completed before issuing Final Payment.

Any additional inspections by the Design Consultant requested by Contractor to complete the Punch List shall result in money being withheld from the Final Payment to cover the cost of these additional inspections

8.8 FINAL COMPLETION AND FINAL PAYMENT

- 8.8.1 When the Design Consultant and the Owner find the Work acceptable under the Contract Documents and the Contract fully performed, they will approve a final Certificate of Payment stating that to the best of their knowledge, information and belief, and on the basis of their observations and inspections, the Work has been completed in accordance with the terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor, and noted in said final Certificate, is due and payable, except for an amount mutually agreed upon for any work remaining incomplete or uncorrected for which the Owner is entitled a credit under the Contract Documents. If the Design Consultant and the Owner find the Work to be incomplete or unacceptable, the costs of reinspections shall be paid by the Contractor.
- 8.8.2 Final Payment shall not become due until the Contractor provides to the Design Consultant and Owner: three (3) copies of any of the following required:
 - .1 Final Change Order
 - .2 Final Application for Payment
 - .3 Consent of Surety to Final Payment AIA G707(if applicable)
 - .4 Contractor's Affidavit of Release of Liens AIA G706A

- .5 Contractor's Affidavit of Payment of Debts and Claims AIA G706;
- .6 Certificate of Occupancy (if applicable)
- .7 Contractor's Warranty, notarized
- .8 Warranty Summary Sheet with Original Warranties (if not included in O & M Manuals)
- .9 Certification Letter from Contractor that no Asbestos-Containing Materials were used on the project
- .10 Final List of Subcontractors (name, address, phone, fax nos.)
- .11 Record Drawings (As-Built) 1 set
- .12 Operation and Maintenance Manuals 3 sets
- .13 Other project close-out submittals, as required by the Contract Documents.
- 8.8.3 Neither the final payment nor the remaining retained percentage shall become due until the Work is free and clear of any and all liens and the Contractor submits to the Owner:
 - .1 an affidavit that all payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or his property might in any way be responsible, have been paid or otherwise satisfied;
 - .2 if required by the Owner, other data establishing payment or satisfaction of all such obligations, such as receipts, releases and waivers of liens arising out of the Contract, to the extent and in such form as may be designated by the Owner; and
 - .3 As-built drawings, and other project closeout submittals, as required by the Owner.
- 8.8.4 The making of final payment shall constitute a waiver of all claims by the Owner against the Contractor except those arising from:
 - .1 unsettled liens, and claims against the Owner or the Design Consultant, or their employees, agents, or representatives,
 - .2 faulty, defective or non-conforming Work discovered or appearing after Substantial or Final Completion,
 - .3 failure of the Work to comply with the requirements of the Contract Documents,
 - .4 terms of any warranties contained in or required by the Contract Documents,
 - .5 damages incurred by the Owner resulting from lawsuits brought against the Owner, the Design Consultant, or their agents, employees or representatives because of failures or actions on the part of the Contractor, his Subcontractors, Sub-subcontractors, or any of their employees, agents or representatives, or
 - .6 fraud or bad faith committed by the Contractor or any subcontractor or supplier during performance of work but discovered by Owner after Final Payment.
- 8.8.5 The acceptance of final payment shall constitute a waiver of all claims by the Contractor except those previously made in writing and identified by the Contractor as unsettled at the time of the final Application for Payment

8.9 LIQUIDATED DAMAGES

Should the Contractor fail to substantially complete the Work on or before the date stipulated for Substantial Completion (or such later date as may result from extension of time granted by Owner), he shall pay the Owner, as Substantial Completion liquidated damages the daily amount stated in the Supplementary Conditions for each consecutive calendar day that terms of the contract remain unfulfilled beyond the date allowed by the Contract, which sum is agreed upon as a reasonable and proper measure of damages which the Owner will sustain per day by failure of the Contractor to complete work within time as stipulated; it being recognized by the Owner and the Contractor that the injury to the Owner which could result from a failure of the Contractor to complete on schedule is uncertain and cannot be computed exactly. In no way shall costs for liquidated damages be construed as a penalty on the Contractor.

- 8.9.2 For each consecutive calendar day that the Work remains incomplete after the date established for Final Completion, the Contractor shall pay or Owner will retain the daily amount stated in the Supplementary Conditions as Final Completion Liquidated Damages from the compensation otherwise to be paid to the Contractor. This amount is the minimum measure of damages the Owner will sustain due to the delay in the completion of all remedial work, the delay in the correction of the deficient work, the disruption to the school and the learning environment, the cost of contract management time and resources, administration time, and the inability to use the facilities fully. This amount is in addition to the liquidated damages prescribed above for Substantial Completion.
- 8.9.3 The amount of liquidated damages set forth above and in the corresponding Supplementary Conditions shall be assessed cumulatively. The items of cost included in the assessment of liquidated damages are as defined in the General Conditions. This provision for liquidated damages does not bar Owner's right to enforce other rights and remedies against Contractor, including but not limited to, specific performance or injunctive relief.
- 8.10 OWNER'S RIGHT TO OCCUPY INCOMPLETE WORK
- 8.10.1 Should the Project, or any portion thereof, be incomplete for Substantial or Final Completion at the scheduled date or dates, the Owner shall have the right to occupy any portion of the Project. In such an event, the Contractor shall not be entitled to any extra compensation on account of said occupancy by the Owner or by the Owner's normal full use of the Project, nor shall the Contractor interfere in any way with said normal full use of the Project. Further, in such an event, the Contractor shall not be entitled to any extra compensation on account of the Owner's occupancy and use of the Project, nor shall the Contractor be relieved of any responsibilities of the Contract including the required times of completion. Such occupancy by the Owner shall not, in itself, constitute Substantial or Final Completion.

END OF ARTICLE 8

ARTICLE 9

INSURANCE AND BONDS

9.1.1 CONTRACTOR'S INSURANCE AND BONDS

The Contractor shall purchase and maintain in companies properly licensed by the Insurance Department of the State of North Carolina and acceptable to the Owner such insurance as will protect him, the Owner, and the Owner's agents, representatives, and employees from claims which may arise out of or result from the Contractor's operations under the Contract, whether such operations be by himself or by any Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable. Such insurance shall include:

- 9.1.1.1 Worker's Compensation including Occupational Disease and Employer's Liability Insurance
 - .1 Statutory Amount and coverage as required by State of North Carolina Worker's Compensation laws
 - .2 Employer's Liability \$1,000,000 Each Accident \$1,000,000 Policy Limit \$1,000,000 Each Employee
- 9.1.1.2 Commercial General Liability (Occurrence Form) The Contractor shall provide during the life of this Contract such Commercial General Liability (Occurrence Form) Insurance as shall protect Contractor and any Subcontractor performing work under this Contract from claims for damages for Bodily Injury including accidental death, as well as from claims for Property Damage which may arise from operations under this Contract, whether such operations be by himself or by any Subcontractor or by anyone directly or indirectly employed by either of them. This insurance shall be on the Standard Insurance Services Office, Inc. (ISO) Commercial Liability Occurrence Form. The Contractor shall procure insurance coverage for direct

operations, sublet work, elevators, contractual liability and completed operations with limits not less than those stated below:

A Combined Single Limit for Bodily Injury, Property Damage and Personal Injury of:

\$2,000,00	O General A	ggregate (except Products - Completed Operations) Limit
\$2,000,00	O Products -	Completed Operations Aggregate Limit
\$1,000,00	D Personal a	and Advertising Injury Limit
\$1,000,00	D Each Occ	urrence Limit
\$ 5,00	0 Medical E	xpense

- 9.1.1.3 Property Damages, including Broad Form Property Damage and Explosion, Collapse, Underground property damage coverages, and blasting, where necessary.
- 9.1.1.4 Completed Operations Liability: Continuous coverage in force for one year after completion of Work.
- 9.1.1.5 Commercial Automobile Insurance, including coverage for owned, non-owned and hired vehicles with limits not less than a Combined Single Limit for Bodily Injury and Property Damage of \$1,000,000.
- 9.1.1.6 Umbrella Liability Insurance: Policy to 'pay on behalf of the Insured' with Limits of Liability: \$1,000,000.
- 9.2 Certificates of Insurance acceptable to the Owner shall be filed with the Owner prior to commencement of the Work. These Certificates shall contain a provision that coverages afforded under the policies will not be canceled until at least thirty (30) days prior written notice has been given to the Owner. Failure to provide such notice shall not limit the liability of the Insurer, its agents or representatives.
- 9.3 All insurance policies required in this Article, except Worker's Compensation and Commercial Automobile, shall name the Owner as additional named insured for the insurance. The Owner shall be included in the definition of "insured" in the Commercial Automobile Policy.
- 9.4 Contractor shall not commence work under this Contract until he has obtained all the insurance and bonds required under Article 5 of this Contract and until such insurance and bonds have been approved by the Owner, nor shall Contractor allow any subcontractor to commence work on his subcontract until all similar insurance required of the subcontractor has been so obtained and approved. Approval of the insurance by Owner shall not relieve or decrease the liability of Contractor hereunder.
- 9.5 The Commercial General Liability and Workers Compensation Policies provided by Contractor shall have endorsements waiving subrogation against Owner.
- 9.6 PROPERTY INSURANCE. Contractor shall provide the following property insurance:
- 9.6.1 Unless stated otherwise in the Supplemental Conditions, Contractor shall purchase and at all times maintain such insurance as will protect Contractor, Owner, Subcontractors and Sub-subcontractors from loss or damage to Work or property in the course of construction, including all machinery, materials and supplies on the premises or in transit thereto and intended to become a part of the finished work until Final Completion. This insurance shall be in the form of 'Builder's Risk Covered Cause of Loss Form' to include, but not limited to, theft, collapse, earth movement and flood. Any deductible provision in such insurance shall not exceed \$5,000.00. Notwithstanding any such deductible provision, Contractor shall remain solely liable for the full amount of any item covered by such insurance.
- 9.6.2 If Owner finds it necessary to occupy or use a portion or portions of the Work prior to Substantial Completion thereof, such occupancy or use shall not commence prior to a time mutually agreed to by Owner and Contractor, and to which the insurance company or companies providing the property insurance have consented by endorsement to the policy or policies. This insurance shall not be canceled or lapsed on account of such partial occupancy or use. Consent of Contractor and of the insurance company or companies to such occupancy or use shall not be unreasonably withheld.

- 9.7 Owner shall be under no obligation to review any Certificates of Insurance provided by Contractor, or to check or verify Contractor's compliance with any and all requirements regarding insurance imposed by the Contract Documents. Contractor is fully liable for the amounts and types of insurance required herein and is not excused should any policy or certificate of insurance provided by Contractor not comply with any and all requirements regarding insurance imposed by the Contract Documents.
- 9.8 All insurance companies providing the above insurance shall be licensed by the Insurance Department of the State of North Carolina and maintain a rating by AM Best or a similar rating company with a minimum of an "A-" rating.

9.9 PERFORMANCE AND PAYMENT BONDS

"If required by law, or in the Supplemental Conditions or the Contract Documents, Contractor must provide performance and payment bonds each in the amount of the Contract Sum. Such bonds shall be on forms acceptable to Owner and issued by surety companies licensed to do business in North Carolina and having a rating of at least AM Best "A" rating. Contractor may, at its option, make deposit in the form of certified check with Owner in lieu of the performance and payment bonds in an amount equal to the Contract Sum for each such bond, for a total of 200% of the Contract Sum."

END OF ARTICLE 9

ARTICLE 10

CHANGES IN THE WORK

- 10.1 CHANGE ORDERS
- 10.1.1 The Owner may, at any time, by written order designated or indicated to be a Change Order, make any change or modification in the Work or add to the Work within the general scope of the Contract.
- 10.2 OWNER DIRECTED CHANGES REQUIRING AN INCREASE IN CONTRACT SUM.
- 10.2.1 If the Change in the Work will result in an increase in the Contract Sum, the Owner shall have the right to require the performance thereof on a lump sum basis, a unit price basis or a time and material basis, all as hereinafter more particularly described (the right of the Owner as aforesaid shall apply with respect to each such Change in the Work).

If the Owner elects to have the Change in the Work performed on a lump sum basis, its election shall be based on a lump sum Proposal which shall be submitted by the Contractor to the Owner within seven (7) days of the Contractor's receipt of a request therefore (but the Owner's request for a lump sum Proposal shall not be deemed an election by the Owner to have the Change in the Work performed on a lump sum basis). The Contractor's Proposal shall be itemized and segregated by labor and materials for the various components of the Change in the Work (no aggregate labor total will be acceptable) and shall be accompanied by signed Proposals of any Subcontractors who will perform any portion of the Change in the Work and of any persons who will furnish materials or equipment for incorporation therein. The Proposal shall also include the Contractor's estimate of the time required to perform said changes. The Contractor shall provide any documentation that may be requested by the Owner or Architect to support the change proposal, including but not limited to payroll records, insurance rates, material quotes, and rental quotes. The Change Proposal Forms attached as Appendix B shall be used to submit change proposals on the Project.

The portion of the Proposal relating to labor, whether by the Contractor's forces or the forces of any of its Subcontractors, may include reasonably anticipated gross wages of job site labor, including foremen, who will be directly involved in the Change in the Work (for such time as they will be so involved), plus payroll costs (including premium costs of overtime time, if overtime is anticipated, Social Security, Federal or State unemployment insurance taxes and fringe benefits required by collective bargaining agreements entered into by the Contractor or any such Subcontractor in connection with such labor) and up to fifteen percent (15%) of such anticipated gross wages, but not payroll costs, as overhead and profit for the Contractor or any such

Subcontractor, as applicable (said overhead and profit to include all supervision except foremen). Payroll costs are limited to 39% of the net pay of the worker.

The portion of the Proposal relating to materials may include the reasonably anticipated direct costs to the Contractor or to any of its Subcontractors of materials to be purchased for incorporation in the Change in the Work, plus transportation and applicable sales and use taxes and up to fifteen percent (15%) of said direct material costs as overhead and profit for the Contractor or any such Subcontractor (said overhead and profit to include all small tools), and may further include the Contractor's and any of its Subcontractor's reasonably anticipated rental costs in connection with the Change in the Work (either actual or discounted local published rates), plus up to eight percent (8%) thereof as overhead and profit for the Contractor or any such Subcontractors, as applicable. The Contractor shall provide an itemized breakdown of all transportation and shipping costs, including receipts documenting the expenses. Notwithstanding the above, overhead and profit shall not be applied to any sales tax paid for any purpose or to any transportation or shipping costs incurred by the Contractor or any subcontractor. If any of the items included in the lump sum Proposal are covered by unit prices contained in the Contract Documents, the Owner may, if it requires the Change in the Work to be performed on a lump sum basis, elect to use these unit prices in lieu of the similar items included in the lump sum Proposal, in which event an appropriate deduction will be made in the lump sum amount prior to the application of any allowed overhead and profit percentages. No overhead and profit shall be applied to any unit prices.

The lump sum Proposal may include up to eight percent (8%) of the amount which the Contractor will pay to any of its Subcontractors for Changes in the Work as overhead and profit for the Contractor. The Contractor shall not be reimbursed for the costs of the Subcontractors' Payment and Performance Bonds, as such bonding is not required by the Owner.

- In the event that the Contractor fails to submit his Proposal within the designated period, the Owner may order the Contractor to proceed with the Change to the Work and the Contractor shall so proceed. The Owner shall unilaterally determine the reasonable cost and time to perform the Work in question, which determination shall be final and binding upon the Contractor. The Contractor may dispute such action in accordance with the Paragraph 10.9.
- In the event that the parties are unable to agree as to the reasonable cost and time to perform the Change in the Work based upon the Contractor's Proposal and the Owner does not elect to have the Change in the Work performed on a time and material basis, the Owner may choose to make a determination of the reasonable cost and time to perform the Change in the Work, based upon its own estimates, the Contractor's submission or a combination thereof. A Construction Change Directive shall be issued in this case for the amounts of cost and time determined by the Owner and shall become final and binding upon the Contractor, subject to Contractor's right to dispute such action in accordance with Article 10.9. Owner has the right to direct by Construction Change Directive a Change in the Work, which is the subject of such Change Order. Failure of the parties to reach agreement regarding the cost and time of the performing the Construction Change Directive, shall not relieve the Contractor from performing the Change in the Work promptly and expeditiously.
- 10.2.3.1 The Owner reserves the right to reject the Contractor's Proposal for a Change in the Work and to elect to perform said Work using a Separate Contractor. Under such circumstances, all provisions of Article 6 shall be in force.
- If the Owner elects to have the Change in the Work performed on a time and material basis, the same shall be performed, whether by the Contractor's forces or the forces of any of its Subcontractors or Sub-subcontractors, at actual cost to the entity performing the Change in the Work (without any charge for administration, clerical expense, supervision or superintendence of any nature whatsoever, including foremen, or the cost, use or rental of tools or plant), plus fifteen percent (15%) thereof as the total overhead and profit (except that said fifteen percent (15%) shall not be applied against any payroll costs, as set forth in Paragraph 10.2.1.) The Contractor shall submit to the Owner daily time and material tickets, on a daily basis to include the identification number assigned to the Change in the Work, the location and description of the Change in the Work, the classification of labor employed (and names and social security numbers), the materials used, the equipment rented (not tools) and such other evidence of cost as the Owner may require. The Owner may require authentication of all time and material tickets and invoices by persons designated by the Owner for such purpose. The failure of the Contractor to secure any required authentication shall, if the Owner elects to treat it as such, constitute a waiver

by the Contractor of any Claim for the cost of that portion of the Change in the Work covered by a non-authenticated ticket or invoice; provided, however, that the authentication of any such ticket or invoice by the Owner shall not constitute an acknowledgment by the Owner that the items thereon were reasonably required for the Change in the Work.

10.2.5 No overhead and profit will be paid by the Owner on account of a Change in the Work except as specifically provided in Section 10.2. Overhead and profit, as allowed under Section 10.2, shall be deemed to include all costs and expenses which the Contractor or any of its Subcontractors may incur in the performance of a Change in the Work and which are not otherwise specifically recoverable by them pursuant to Section 10.2.

10.3 CONTRACTOR NOTICE OF CHANGE

- 10.3.1 If the Contractor or any of its Subcontractors asserts that any event or occurrence has caused a change in or addition to the Work which change causes an increase or decrease in the Contractor's or its Subcontractors' cost or the time required for the performance of any part of the Work under the Contract, including Work not affected directly by the change, the Contractor shall, within ten (10) days of such event, give the Owner written notice as herein required. Said notice shall include the instructions or circumstances that are the basis of the claim and the Contractor's best estimate of the cost and time involved.
- 10.3.2 If the Contractor intends to assert a claim under this Article, he must, within ten (10) days after receipt of a written Change Order under Subparagraph 10.2.1 above or the furnishing of a written notice under Subparagraph 10.3.1, submit to the Owner a written statement setting forth the specific nature and cost of such claim, unless this period is extended by the Owner. The statement of claim hereunder may be included in the notice under Subparagraph 10.3.1 above. The statement of claim shall include all direct, indirect and impact costs associated with the change, as well as the Contractor's estimate of the schedule impact of the change, if any. The Contractor and its subcontractors shall not be entitled to reimbursement for any claims that are not filed in strict conformance with this Article. The Contractor shall indemnify and hold the Owner harmless against any claims by Subcontractors that are waived because they are not filed in strict conformance with this Article.
- 10.3.3 If the parties are unable to agree to the reasonable cost and time to perform the Change, or are unable to agree as to whether a change occurred, the Owner shall make a unilateral determination as described in Article 10.2.2. The Contractor shall proceed pursuant to the provisions of that Article.

10.4 GENERAL PROVISIONS RELATED TO CHANGES

- The Contractor shall not be entitled to any amount for indirect costs, damages or expenses of any nature, including, but not limited to, so-called "impact" costs, labor inefficiency, wage, material or other escalations beyond the prices upon which the proposal is based and to which the parties have agreed pursuant to the provisions of Article 10, and which the Contractor, its Subcontractors or Sub-subcontractors or any other person may incur as a result of delays, interferences, suspensions, changes in sequence or the like, for whatever cause, whether reasonable or unreasonable, foreseeable or unforeseeable, or avoidable or unavoidable, arising from the performance of any and all changes in the Work performed pursuant to this Article 10, unless the delay is caused solely by the Owner or its agent. It is understood and agreed that the Contractor's sole and exclusive remedy in such event shall be recovery of his direct costs as compensable hereunder and an extension of the Contract Time, but only in accordance with the provisions of the Contract Documents. The phrase "Owner or its agent" as used in this Agreement, does not include the Prime Contractors or their Subcontractors.
- 10.4.2 No claim by the Contractor hereunder shall be allowed if asserted after final payment under this Contract. No claim relating to or flowing from a particular change shall be allowed after execution of the Change Order relating to that change or commencement of the change by the Contractor.

10.5 CHANGES REQUIRING A DECREASE IN CONTRACT SUM.

10.5.1 If the Change in the Work will result in a decrease in the Contract Sum, the Owner may request a quotation by the Contractor of the amount of such decrease for use in preparing a Change Order. The Contractor's quotation shall be forwarded to the Owner within ten (10) days of the Owner's request and, if acceptable to the Owner, shall be incorporated in the Change Order. If not acceptable, the parties shall make every reasonable effort to agree as to the amount of such decrease, which may be based on a lump sum properly itemized, on unit prices

stated in the Contract Documents and/or on such other basis as the parties may mutually determine. If the parties are unable to so agree, the amount of such decrease shall be the total of the estimated reduction in actual cost of the Work, as determined by the Owner in its reasonable judgment, plus fifteen percent (15%) thereof as overhead and profit.

10.6 DISPUTES REGARDING CHANGES.

10.6.1 If any dispute should arise between the parties with respect to an increase or decrease in the Contract Sum or an expansion or contraction in the Contract Time as a result of a Change in the Work, the Contractor shall not suspend performance of a Change in the Work or the Work itself unless otherwise so ordered by the Owner in writing. The Owner shall, however, pay to the Contractor up to the Owner's reasonable estimated value of the Change in the Work, regardless of the dispute, if said Change in the Work results in an increase in the Contract Sum; and the Owner shall have the right to decrease the Contract Sum up to the Owner's reasonable estimated value of the Change in the Work, regardless of the dispute, if said Change in the Work results in a decrease in the Contract Sum.

10.7 MINOR CHANGES IN THE WORK

- The Owner shall have authority to order minor changes in the Work not involving an adjustment in the Contract Sum or an extension of the Contract Time and not inconsistent with the intent of the Contract Documents. Such changes shall be effected by written order, and shall be binding on the Owner and the Contractor. The Contractor shall carry out such written orders promptly.
- 10.7.2 The Contractor shall not perform any changes in the Work unless authorized in writing by the Design Consultant or Owner.

10.8 DIFFERING SITE CONDITIONS

Should the Contractor encounter subsurface and/or latent conditions at the site materially differing from those shown on the drawings or indicated in the specifications or differing materially from those ordinarily encountered and generally recognized as inherent in work of the character provided for in this contract, he shall immediately give notice to the Owner of such conditions before they are disturbed. The Owner and the Design Consultant shall thereupon promptly investigate the conditions and if they find that they materially differ from those shown on the drawings or indicated in the specifications, they shall at once make such changes in the drawings and/or specifications as they may find necessary. Any increase or decrease of cost resulting from such changes shall be adjusted in the manner provided herein for adjustments as to extra and/or additional work and changes. However, neither the Owner nor the Design Consultant shall be liable or responsible for additional work, costs or changes to the work due to material differences between actual conditions and any geotechnical, soils and other reports, surveys and analyses made available for the Contractor's review.

10.9 CLAIMS AND DISPUTE RESOLUTION

- Definition. A Claim is a demand or assertion by the Contractor seeking, as a matter of right, adjustment or interpretation of Contract terms, payment of money, extension of time or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question from the Contractor arising out of or relating to the Contract. Claims must be initiated by written notice. The responsibility to substantiate Claims shall rest with the Contractor.
- 10.9.2 Time Limits on Claims. Claims by Contractor must be initiated within 10 days occurrence of the event giving rise to such Claim or within 10 days after the Contractor first recognizes the condition giving rise to the Claim, whichever is later. Claims must be initiated by written notice to the Design Consultant (if there is one) and the other party.
- 10.9.3 Continuing Contract Performance. Pending final resolution of a Claim except as otherwise agreed in writing or as otherwise provided in the Contract Documents, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make undisputed payments in accordance with the Contract Documents.

- 10.9.4 Claims for Additional Cost. If the Contractor wishes to make Claim for an increase in the Contract Sum, written notice as provided herein shall be given before proceeding to execute the Work. Prior notice is not required for Claims relating to an emergency endangering life or property when the giving of such notice would increase the risk of injury or damage to persons or property.
- 10.9.5 Claims for Additional Time. If the Contractor wishes to make Claim for an extension of the dates set for Substantial or Final Completion, written notice as provided herein shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary. Contractor bears the burden of proving it is entitled to an extension of time. Unless Contractor meets this burden, Liquidated Damages shall be assessed automatically.
- 10.9.6 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the relevant period of time, could not have been reasonably anticipated and had an adverse effect on the scheduled construction.
- 10.9.7 Resolution of Claims and Disputes. Claims, including those alleging an error or omission by the Design Consultant, shall be referred initially to the Design Consultant for decision, if there is a Design Consultant with Contract Administration duties which include Claims resolution; otherwise, such Claims by Contractor shall initially be referred to the Owner. An initial decision by such Design Consultant (or Owner as applicable) shall be required as a condition precedent to mediation or litigation of all Claims by the Contractor arising prior to the date final payment is due, unless 30 days have passed after the Claim has been referred to the Design Consultant (or Owner as applicable) with no decision having been rendered. The Design Consultant (or Owner as applicable) will not decide disputes between the Contractor and persons or entitles other than the Owner.
- The Design Consultant (or Owner as applicable) will review Claims and within ten days of the receipt of the Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Design Consultant is unable to resolve the Claim if the Design Consultant lacks sufficient information to evaluate the merits of the Claim or if the Design Consultant concludes that, in the Design Consultant's sole discretion, it would be inappropriate for the Design Consultant to resolve the Claim.
- 10.9.9 Upon receipt of the response or supporting data, if any, the Design Consultant (or Owner as applicable) will either reject or approve the Claim in whole or in part.
- 10.9.10 The Design Consultant (or Owner as applicable) will approve or reject Claims by written decision, which shall state the reasons therefor and which shall notify the parties or any change in the Contract Sum or Contract Time, or both. The approval or rejection of a Claim by the Design Consultant (or Owner as applicable) shall be final and binding on the parties but subject to mediation and litigation.
- 10.9.11 When a written decision of the Design Consultant (or Owner as applicable) states that (1) the decision is final but subject to mediation and litigation and (2) a demand for mediation of a Claim (if required by Owner's Dispute Resolution Procedures) or the commencement of a lawsuit (if mediation is not required as a pre-condition to litigation in Owner's Dispute Resolution Procedures) covered by such decision must be made or done within 30 days after the date on which the party making the demand (or filing the lawsuit) receives the final written decision, then failure to demand mediation in writing (if required) or file the lawsuit within said 30 days' period shall result in the Design Consultant's (or Owner's as applicable) decision becoming final and binding upon the Owner and Contractor. If the Design Consultant (or Owner as applicable) renders a decision after litigation proceedings have been initiated, such decision may be entered as evidence, but shall not supersede litigation proceedings unless the decision is acceptable to all parties concerned.
- In the event of a dispute, the Owner, Contractor, and other parties involved in the Project shall utilize the Dispute Resolution Procedures adopted by Owner pursuant to N.C.G.S. §143-128(g), if applicable. Owner's Dispute Resolution Procedures are as follows:

These Procedures are applicable to the resolution of disputes with amounts in controversy in excess of \$15,000.00 arising between or among any parties involved in Owner's construction and repair Projects, including the Design Consultant and the Contractors, and the first and lower tier subcontractors, on Claims

arising out of the contract or construction process. In no event shall the Owner be subject to arbitration proceedings pursuant to these Procedures. Unless otherwise specified in these Procedures, if there is any conflict between these Procedures and the other provisions of the Contract Documents, the terms of these Procedures control.

Any Claim as defined in the Contract Documents or any dispute between parties to a construction contract involving the Project, other than the Owner's claims, except those Claims which are waived shall be subject to nonbinding mediation as a condition precedent to the institution of legal proceedings by any party, except that any party may institute legal proceedings in order to meet any applicable statute of limitations or similar deadlines prior to engaging in nonbinding mediation.

The parties shall endeavor to resolve their claims by nonbinding mediation, which, unless the parties mutually agree otherwise, shall be in accordance with rules established by Owner if Owner is a party to the mediation. If Owner is not a party to the mediation, the mediation shall be conducted in accordance with rules established by the parties to the mediation. The parties to the mediation shall share the cost of mediation equally. The mediation shall be held in the place where the project is located unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

10.9.13 All suits in law or equity between the Owner and the Contractor arising out of the Contract shall be heard in the appropriate court of justice in the county where the Project is located.

END OF ARTICLE 10

ARTICLE 11

CORRECTION OF WORK

11.1 CORRECTION OF WORK

- 11.1.1 The Contractor shall promptly reconstruct, replace or correct all Work rejected by the Design Consultant as defective or as failing to conform to the Contract Documents or as not in accordance with the guarantees and warranties specified in the Contract Documents whether observed before or after Substantial Completion and whether or not fabricated, installed or completed. The Contractor shall bear all costs of correcting such rejected Work, including compensation for the Design Consultant's and the Owner's additional construction management services made necessary thereby.
- 11.1.2 The Contractor, unless removal is waived by the Owner, shall remove from the site all portions of the Work which are defective or non-conforming, or if permitted or required, he shall correct such work in place at his own expense promptly after receipt of notice, and such rejected Work shall not thereafter be tendered for acceptance unless the former rejection or requirement for correction is disclosed.
- 11.1.3 If the Contractor does not proceed with the correction of such defective or non-conforming Work within a reasonable time fixed by written notice from the Owner, the Owner may either (1) by separate contract or otherwise replace or correct such Work and charge the Contractor the cost occasioned the Owner thereby and remove and store the materials or equipment at the expense of the Contractor, or (2) terminate this Contract for default as provided in Paragraph 12.3. If the Contractor does not pay the cost of such replacement or correction and the removal and storage within ten (10) days thereafter, the Owner may upon ten (10) additional days' written notice sell such Work at auction or at private sale and shall account for the net proceeds thereof, after deducting all the costs that should have been borne by the Contractor, including compensation for additional services of the Design Consultant and the Owner made necessary thereby. If such proceeds of sale do not cover all costs, which the Contractor should have borne, the difference shall be charged to the Contractor and an appropriate Change Order shall be issued. If the payments then or thereafter due the Contractor are not sufficient to cover such amount, the Contractor shall pay the difference to the Owner.
- 11.1.4 The Contractor shall bear the cost of making good all work of the Owner or separate contractors destroyed or damaged by such correction or removal.

11.1.5 Nothing contained in this Paragraph 11.1 shall be construed to establish a period of limitation with respect to any other obligation, which the Contractor might have under the Contract Documents, including Paragraph 3.5 hereof. The establishment of the time period of one year after the Date of Substantial Completion or such longer period of time as may be prescribed by law or by the terms of any warranty required by the Contract Documents relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which his obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to his obligations other than specifically to correct the Work.

END OF ARTICLE 11

ARTICLE 12

TERMINATION OF THE CONTRACT

12.1 TERMINATION BY THE CONTRACTOR

12.1.1 If the Work is stopped for a period of sixty (60) days under an order of any court or other public authority having jurisdiction, or as a result of an act of government, such as a declaration of a national emergency making materials unavailable, through no act or fault of the Contractor or a Subcontractor or their agents or employees or any other persons performing any of the Work under a contract with the Contractor, then the Contractor may, upon seven (7) additional days' written notice to the Owner and the Design Consultant, terminate the Contract and recover from the Owner payment on a quantum merit basis, for all Work executed. The Contractor shall not be entitled to collect and hereby expressly waives, any profit on work not performed or any damages related to that portion of the Contract, which has been terminated.

12.2 TERMINATION FOR CONVENIENCE OF THE OWNER

The Owner may, at any time upon ten (10) days' written notice to the Contractor which notice shall specify that portion of the Work to be terminated and the date said termination is to take effect, terminate (without prejudice to any right or remedy of the Owner) the whole or any portion of the work for the convenience of the Owner. The Contractor's sole remedy, in the event of such termination, will be the allowable termination costs permitted by Article 12.4. Contractor shall include termination clauses identical to Article 12 in each of his Subcontracts.

12.3 DEFAULT TERMINATION

- Subject to the provisions of Paragraph 2.3.1, ten (10) days after written notice is mailed to the Contractor, the Owner may terminate (without prejudice to any right or remedy of the Owner or any subsequent buyer of any portion of the Work) the employment of the Contractor and his right to proceed either as to the whole or any portion of the Work required by the Contract Documents and may take possession of the Work and complete the Work by contract or otherwise in any one of the following circumstances:
 - .1 if the Contractor refuses or fails to prosecute the work or any separable part thereof with such diligence as will ensure the Substantial or Final Completion of the Work within the Contract Time or fails to complete the Work or remedy a default within said period;
 - .2 if the Contractor is in material default in carrying out any provisions of the Contract for a cause within his control;
 - .3 if the Contractor fails to supply a sufficient number of properly skilled workmen or proper equipment or materials;
 - .4 if the Contractor fails to make prompt payment to Subcontractors or for materials or labor, unless he otherwise provides the Owner satisfactory evidence that payment is not legally due;
 - .5 if the Contractor disregards laws, permits, ordinances, rules, regulations or orders of any public authority

having jurisdiction, or fails to follow the instructions of the Owner;

- .6 if the Contractor substantially violates any provisions of the Contract Documents; or
- .7 if the Contractor refuses or fails to properly schedule, plan, coordinate and execute the Work, as specified herein, so as to perform the Work within the specified Milestone and Completion dates, or to provide scheduling or related information, revisions and updates as required by the Contract Documents.
- 12.3.2 If, after the Contractor has been terminated for default pursuant to Paragraph 12.3, it is determined that none of the circumstances set forth in Subparagraph 12.3.1 exist, then such termination shall be considered a termination for convenience pursuant to Paragraph 12.2 In such case, the Contractor's sole remedy will be the costs permitted by Article 12.4.
- 12.3.3 If the Owner so terminates the employment of the Contractor, the Contractor shall not be entitled to receive any further payment until the Work is finished. If the unpaid balance of the compensation is to be paid to the Contractor hereunder shall exceed the expense of so completing the Work (including compensation for additional managerial, administrative, consultant and inspection services and any damages for delay) such excess shall be paid to the Contractor.
- 12.3.4 If such expenses shall exceed the unpaid balance, the Contractor shall be liable to the Owner for such excess. If the right of the Contractor to proceed with the Work is partially or fully terminated, the Owner may take possession of and utilize in completing the Work such materials, appliances, supplies, plant and equipment as may be on the site of the terminated portion of the Work and necessary for the completion of the Work. If the Owner does not fully terminate the right of the Contractor to proceed, the Contractor shall continue to perform the part of the work that is not terminated.

12.4 ALLOWABLE TERMINATION COSTS

- 12.4.1 If the Owner terminates the whole or any portion of the Work pursuant to Paragraph 12.2, then the Owner shall only be liable to the Contractor for those costs reimbursable to the Contractor in accordance with Subparagraph 12.4.2, plus a markup of ten percent for profit and overhead on the actual fully accounted costs recovered under 12.4.2; provided however, that if there is evidence that the Contractor would have sustained a loss on the entire Contract had it been completed, no profit shall be included or allowed hereunder and an appropriate adjustment shall be made reducing the amount of the settlement to reflect the indicated rate of loss.
- 12.4.1.1 After receipt of a Notice of Termination, the Contractor shall submit to the Owner his termination claim, in the form and with certification prescribed by the Owner. Such claim shall be submitted promptly but in no event later than three (3) months from the effective date of termination, unless one or more extensions in writing are granted by the Owner upon request of the Contractor made in writing within such three (3) month period or authorized extension thereof. However, if the Owner determines that the facts justify such action, he may receive and evaluate any such termination claim at any time after such three (3) month period or any extension thereof. Upon failure of the Contractor to submit his termination claim within the time allowed, the Owner may determine, on the basis of information available to him, the amount, if any, due to the Contractor by reason of the termination.
- 12.4.2 If the Owner terminates the whole or any portion of the Work pursuant to Paragraph 12.2, the Owner shall pay the Contractor the amounts determined by the Owner as follows:
 - .1 an amount for supplies, services, or property accepted by the Owner pursuant to Clause 12.5.1.6 or sold or acquired pursuant to Clause 12.5.1.7 and not heretofore paid for, and to the extent provided in the Contract such amount shall be equivalent to the aggregate price for such supplies or services computed in accordance with the price or prices specified in the Contract, appropriately adjusted for any saving of freight or other charges; and
 - .2 the total of:
 - (1) the cost incurred in the performance of the Work terminated, including initial costs and preparatory expense allocable thereto, but exclusive of any costs attributable to supplies or services paid or to be

- paid for under Clauses 12.4.2.1 or 12.4.2.2.(2);
- (2) the cost of settling and paying claims arising out of the termination of Work under Subcontracts or orders, pursuant to Clause 12.5.1.5, which are properly chargeable to the terminated portion of the Work (exclusive of amounts paid or payable on account of completed items of equipment delivered or services furnished by Subcontractors or vendors prior to the effective date of the notice of termination), which amounts shall be included in the costs payable under (1) above; and
- (3) the reasonable costs of settlement, including accounting, legal, clerical and other expenses reasonably necessary for the preparation of settlement claims and supporting data with respect to the terminated portion of the Work and for the termination and settlement of Subcontracts thereunder, together with reasonable storage, transportation and other costs incurred in connection with the protection or disposition of property allocable to the Contract.
- .3 Provided, however, that neither the Owner nor the Design Consultant will be liable for payments to subcontractors pursuant to Article 12.4.2.2 unless each subcontract contains termination provisions identical to those set forth in Article 12. The Owner and the Design Consultant will not be liable to the Contractor or any of his subcontractors for any costs associated with termination if the subcontract of the party involved does not include the proper termination clauses.
- 12.4.3 In arriving at any amount due the Contractor pursuant to Paragraph 12.4, there shall be deducted the following:
 - .1 all unliquidated advance or other payments on account theretofore made to the Contractor applicable to the terminated portion of the Contract;
 - .2 any claim which the Owner may have against the Contractor;
 - .3 such amount as the Owner determines to be necessary to protect the Owner against loss because of outstanding or potential liens or claims; and
 - .4 the agreed price for, or the proceeds of sale of, any materials, supplies or other things acquired by the Contractor or sold, pursuant to the provisions of Clause 12.5.1.7, and not otherwise recovered by or credited to the Owner.
- 12.4.4 The total sum to be paid to the Contractor under Paragraph 12.4 shall not exceed the Contract Sum as reduced by the amount of payments otherwise made or to be made for Work not terminated and as otherwise permitted by the Contract. Except for normal spoilage, and except to the extent that the Owner shall have otherwise expressly assumed the risk of loss, there shall be excluded from the amounts payable to the Contractor, as provided in Subparagraph 12.4.2, the fair value, as determined by the Owner, of property which is destroyed, lost, stolen or damaged so as to become undeliverable to the Owner, or to a buyer pursuant to Clause 12.5.1.7.
- 12.4.5 If the Owner terminates the whole or any part of the Work pursuant to Paragraph 12.3, the Owner may procure, upon such terms and in such manner as the Owner may deem appropriate, supplies or services similar to those so terminated, and the Contractor shall be liable to the Owner for any excess costs for such similar supplies or services. The Contractor shall continue the performance of the Contract to the extent not terminated hereunder.

12.5 GENERAL TERMINATION PROVISIONS

- 12.5.1 After receipt of a notice of termination from the Owner, pursuant to Paragraph 12.2 or 12.3, and except as otherwise directed by the Owner, the Contractor shall:
 - .1 stop Work under the Contract on the date and to the extent specified in the notice of termination;
 - .2 place no further orders or subcontracts for materials, services or facilities, except as may be necessary for completion of such portion of the work under the Contract as is not terminated;
 - .3 terminate all orders and subcontracts to the extent that they relate to the performance of Work terminated by the notice of termination;

- .4 at the option of the Owner, assign to the Owner in the manner, at the times and to the extent directed by the Owner, all of the rights in the contracts so terminated, in which case the Owner shall have the right, at his discretion, to settle or pay any or all claims arising out of the termination of such orders and subcontracts:
- .5 settle all outstanding liabilities and all claims arising out of such termination or orders and subcontracts, with the approval or ratification of the Owner, to the extent he may require, which approval or ratification shall be final for all the purposes of this Article:
- .6 transfer title and deliver to the entity or entities designated by the Owner, in the manner, at the times and to the extent directed by the Owner to the extent specifically produced or specifically acquired by the Contractor for the performance of such portion of the Work as had been terminated, the following:
 - (1) the fabricated or unfabricated parts, Work in process, partially completed supplies and equipment, materials, parts, tools, dies, jigs and other fixtures, completed Work, supplies and other material produced as part of, or acquired in connection with the performance of, the Work terminated by the notice of termination; and
 - (2) the completed or partially completed plans, drawings, information, releases, manuals and other property related to the Work and which, if the Contract had been completed, would have been required to be furnished to the Owner;
- .7 use his best efforts to sell, in the manner, at the times, to the extent and at the price or prices directed or authorized by the Owner, any property of the types referred to in Clause 12.5.1.6; provided, however, that the Contractor:
 - (1) shall not be required to extend credit to any buyer, and
 - (2) may acquire any such property under the conditions prescribed by and at a price or prices approved by the Owner; and provided further that the proceeds of any such transfer or disposition shall be applied in reduction of any payments to be made by the Owner to the Contractor under the Contract or shall otherwise be credited to the Contract Sum covered by the Contract or paid in such other manner as the Owner may direct;
- .8 complete performance of such part of the Work as shall not have been terminated by the notice of termination; and
- .9 take such action as may be necessary, or as the Owner may direct, for the protection and preservation of the property related to the Contract, which is in the possession of the Contractor, and in which the Owner has or may acquire an interest.
- 12.5.2 The Contractor shall, from the effective date of termination until the expiration of three (3) years after final settlement under the Contract, preserve and make available to the Owner, at all reasonable times at the office of the Contractor, but without direct charge to the Owner, all his books, records, documents and other evidence bearing on the costs and expenses of the Contractor under the Contract and relating to the Work terminated hereunder, or, to the extent approved by the Owner, photographs, micro-photographs or other authentic reproductions thereof.
- 12.5.3 If the termination, pursuant to Paragraph 12.2, be partial, the Contractor may file with the Owner a claim for an equitable adjustment of the price or prices specified in the Contract relating to the continued portion of the Contract (the portion not terminated by the notice of termination), and such equitable adjustment as may be agreed upon shall be made in such price or prices. Any claim by the Contractor for an equitable adjustment under this Subparagraph must be asserted within six (6) months from the effective date of the notice of termination.
- 12.5.4 The Contractor shall refund to the Owner any amounts paid by the Owner to the Contractor in excess of costs reimbursable under Paragraph 12.4.

12.5.5 The Contractor shall be entitled to only those damages and that relief from termination by the Owner as specifically provided in Article 12.

END OF ARTICLE 12 END OF GENERAL CONDITIONS

Sales Tax Statement

Project		F	For Sales Taxes Paid From to							
		P	Payment Application No							
Invoice No.	Invoice Date	Vendor	County	Total Amount of Invoice	Taxable Amount of Invoice	NC Tax (4.75%)	Wake Cnty Tax (2.5%)	N Hover Cnty Tax (2.25%)	Other Cnty Tax (2%)	Total Taxes
			Totals							
		udes all materials purchased en paid. The above represen						pecame a peri	manent part of	the project
SWORN AND SUI	BSCRIBED BEFORE N	ИЕ THIS				Ву:				
		ne year								
						Title:				
-		My commission expires:								
Notary Public		· ·	_							

CHANGE PROPOSAL FORM Time and Material / Unit Price Estimate

Project:	Proposal	
Contract:	Project Project	#:
Contractor:	Contractor	#:
Description of cha	ange:	
Materials & Labo	or	SUBTOTALS
Est	imated cost of labor & materials including shipping, overtime, payroll taxes and urance, and overhead and profit.	Sebionals
Ma	intain accurate records for billing purposes.	
Unit Price Work		
	imated quantity of units required less allowance units not used, times the established t cost.	
Ma	intain accurate records for billing purposes. Third party records may be required.	
Equipment Renta		
Est	imated cost of equipment rental including shipping, taxes and overhead and profit. intain accurate records for billing purposes.	
Subcontractors		
Est	imated cost of subcontracts including all subcontractor expenses. intain accurate records for billing purposes.	
	Subtotal of Propo	sal
	* TOTAL NOT TO EXCEED CHANGE PROPOSAL ESTIMAT	TE .
above and in accor	Time Extension Requests:day(s) Schedule Activity # Affected:ees to perform the work outlined in this change proposal for an amount that shall no dance with the Contract documents if the work is authorized by the Owner. If the proposal the above stated amount, a new change proposal form for the additional work is required.	t exceed the amount stated rice to perform the work is
* Actual amount p	aid will be based on actual documented expenses.	
Contractor's Sign	ature:	Date:
Approval Recom	mended by Design Consultant:	Date:
Owner's Represe	ntative Annroval:	Date:

CHANGE PROPOSAL FORM

Project:	Proposal #:		
Contract:	Project #:		
Contractor:	Contractor #:		
Description of change:			
Materials (Attach list with Qty, Item, Unit \$, Unit mh, To	tal mh OT mh Total \$)		SUBTOTALS
1 Total Direct Cost of Materials	ιαι ππι, στ ππι, τσιαι φ)		
2 Overhead & Profit on Item 1.	_		
(15% maximum, includes small tools & consumal	oles)		
3 Sales Tax	,,,,,		
4 Shipping & Transportation			
Labor			
5 Total Manhours: MH @	/hr.		
6 Overhead & Profit on Item 5.			
(15% maximum on straight labor cost, not premiu	m portion)		
(O & P includes supervisor's time)			
7 Payroll Taxes & Insurance	%		
Equipment Rental (Include quotes)	_		
8 Equipment Rental			
9 Overhead & Profit on Item 8 (6% maximum).	<u> </u>		
Subcontractors (Include quotes with material & equipment	nt backup)		
10 Subcontractors			
11 Overhead & Profit on Item 10 (6% maximum).			
		Subtotal of Proposal	
	TOTAL OF C	HANGE PROPOSAL	
Time Extension Requests: day	v(s) Schedule Activity # Affecte	ed:	
The Contractor agrees to perform the work outlined in this ch Contract documents if the work is authorized by the Owner.	nange proposal for the amount s	pecified above and in ac	ccordance with the
Contractor's Signature:		Date:	
Approval Recommended by Design Consultant:		Date:	
Owner's Representative Approval:		Date:	

OWNER-CONTRACTOR AGREEMENT

SCHOOL NAME:

Center mailing Contract	THIS AGREEMENT, made this _th day of, Two Thousand and Twenty-Four by and between of Brunswick, North Carolina (herein referred to as the "Owner"), whose address is 30 Government Dr., NE, Bolivia, NC 28422 and (herein referred to as the "Contractor"), whose address Correspondence, submittals, and notices relating to or required under this ct shall be sent in writing to the above addresses; unless either party is notified in writing by the f a change in address.
	WITNESSETH:
the	WHEREAS, it is the intent of the Owner to obtain the services of the Contractor in connection with (hereinafter referred to as the "Project" or the "Work"); and
conditio	WHEREAS, the Contractor desires to perform such construction in accordance with the terms and ons of this Agreement,
	NOW, THEREFORE, in consideration of the promises made herein and other good and valuable ration, the following terms and conditions are hereby mutually agreed to, by and between the Owner ntractor:
	Article 1
	<u>DEFINITIONS</u>
1.1	All terms in this Agreement which are defined in the Information for Bidders and the General Conditions shall have the meanings designated therein.
1.2	The Contract Documents are as defined in the General Conditions. Such documents form the Contract, and all are as fully a part thereof as if attached to this Agreement or repeated herein.
	Article 2
	STATEMENT OF THE WORK
2.1	The Project is the Work identified in the plans and specifications prepared by dated for Brunswick County Board of Education, including the following addenda:
	Addendum _ dated
2.2	The Parties agree that the Project shall include the following alternates:

- 2.3 The Parties agree to the following modifications to the Project's plans and specifications, including the noted value engineering items: None
- 2.4 The Parties agree that the following allowances are included in the Contract Sum in Section 5.1 below:

Allowance 1 -	

- 2.5 The Contractor shall provide and pay for all materials, tools, equipment, labor and professional and non-professional services, and shall perform all other acts and supply all other things necessary, to fully and properly perform and complete the Work, as required by the Contract Documents.
- 2.6 The Contractor shall further provide and pay for all related facilities described in any of the Contract Documents, including all work expressly specified therein and such additional work as may be reasonably inferred therefrom, saving and excepting only such items of work as are specifically stated in the Contract Documents not to be the obligation of the Contractor. The totality of the obligations imposed upon the contractor by this Article and by all other provisions of the Contract Documents, as well as the structures to be built and the labor to be performed, is herein referred to as the "Work".

Article 3

DESIGN CONSULTANT

3.1 The Design Consultant (as defined in the General Conditions) shall be ______.
whose address is ______; however, the Owner may, without liability to the Contractor, unilaterally amend this Article from time to time by designating a different person or organization to act as its Design Consultant and so advising the Contractor in writing, at which time the person or organization so designated shall be the Design Consultant for purposes of this Contract.

Article 4

TIME OF COMMENCEMENT AND COMPLETION

- 4.1 The Contractor shall commence the Work promptly upon the date established in the Notice to Proceed. If there is no Notice to Proceed, the date of commencement of the Work shall be the date of this Agreement or such other date as may be established herein.
- 4.2 Time is of the essence. The Contractor shall achieve Final Completion, as defined in the General Conditions on or before the date established for Final Completion in the Supplemental Conditions.
- 4.3 The Supplemental Conditions contains certain specific dates that shall be adhered to and are the last acceptable dates unless modified in writing by mutual agreement between the Contractor and the Owner. All dates indicate midnight unless otherwise stipulated. The only exceptions to this schedule are defined in the General Conditions under 7.2 DELAYS AND EXTENSIONS OF TIME.
- 4.4 Should the Contractor fail to complete the Work on or before the dates stipulated for Substantial Completion and/or Final Completion, or such later date as may result from an extension of time granted by the Owner, he shall pay the Owner, as liquidated damages the sums set forth in the General and Supplemental Conditions.

Article 5

CONTRACT SUM

- 5.1 Provided that the Contractor shall strictly and completely perform all of its obligations under the Contract Documents, and subject only to additions and deductions by Modification or as otherwise provided in the Contract Documents, the Owner shall pay to the Contractor, in current funds and at the time and in the installments hereinafter specified, the sum of ______ dollars (\$___) herein referred to as the "Contract Sum". This amount includes the base bid and the Alternates in Section 2.2
- The Contract Sum includes the value engineering items and other contract modifications noted in Section 2.3 above that total \$0.
- 5.3 Unit Prices are established as follows for the Project: N/A

Article 6

PROGRESS PAYMENTS

6.1 The Contractor hereby agrees that on or about the first day of the month for every month during the performance of the Work he will deliver to the Owner's Project Manager an Application for Payment in accordance with the provisions of Article 8 of the General Conditions. This date may be changed upon mutual agreement, stated in writing, between the Owner and Contractor. Payment under this Contract shall be made as provided in the General Conditions. Payments due and unpaid under the Contract Documents shall not bear interest.

Article 7

OTHER REQUIREMENTS

- 7.1 The Contractor shall submit the Performance Bond, Labor and Material Payment Bond and Certification of Insurance as required by the Contract Documents.
- 7.2 The Owner shall furnish to the Contractor one (1) set of drawings and one (1) set of specifications, at no extra cost, for use in the Construction of the Work. Additional sets of drawings or specifications may be obtained by the Contractor by paying the Owner for the costs of reproduction, handling and mailing.
- 7.3 The Contractor shall make a good faith effort to utilize Historically Underutilized Businesses (HUB) per N.C. Gen. Stat. 143-128.2, and as described in the construction documents.
- 7.4 If the Board of County Commissioners of Owner does not appropriate the funding needed by Owner to make payments under this Agreement for a given fiscal year, Owner will not be obligated to pay amounts due beyond the end of the last fiscal year for which funds were appropriated. In such event, Owner will promptly notify Contractor of the non-appropriation, and this Agreement will be terminated at the end of the last fiscal year for which funds were appropriated. No act or omission by Owner which is attributable to non-appropriations of funds shall constitute a breach of or default under this Agreement.
- 7.5 Owner, to the extent applicable, does not waive its governmental immunity by entering into this Agreement and fully retains all immunities and defenses provided by law with regard to any action based on this Agreement.

- 7.6 The General Conditions, Supplemental Conditions and the plans and specifications, including any addenda, are incorporated herein by reference.
- 7.7 This Agreement, together with any amendments or modifications, may be executed in one or more counterparts, each of which shall be deemed an original and all of which shall be considered one and the same agreement. This Agreement may also be executed electronically. By signing electronically, the parties indicate their intent to comply with the Electronic Commerce in Government Act (N.C.G.S § 66-58.1 et seq.) and the Uniform Electronic Transactions Act (N.C.G.S § 66-311 et seq.). Delivery of an executed counterpart of this Agreement by either electronic means or by facsimile shall be as effective as a manually executed counterpart.

COUNTY OF BRUNSWICK, NORTH CAROLINA Chairman, Board of Commissioners ATTEST: Clerk to the Board of Commissioners [SEAL] This contract was approved by the Board on the 5th day of February, 2024. ATTEST: **Corporate Secretary** [Corporate Seal] This Instrument Has Been Pre-audited In The This Instrument Has Been Pre-audited In The Manner Required By The School Budget And Manner Required By The Local Government Budget Fiscal Control Act And Fiscal Control Act

APPROVED AS TO FORM

Aaron C. Smith, Director Of Fiscal Operations,

County of Brunswick, North Carolina

Robert V. Shaver., Jr, County Attorney/ Bryan W. Batton, Asst. County Attorney

Cherie Wisse, Chief Finance Officer

Brunswick County Schools

SECTION SC

SUPPLEMENTAL CONDITIONS

GENERAL CONDITIONS

Document GC, GENERAL CONDITIONS OF THE CONTRACT FOR CONSTRUCTION, constitutes the General Conditions of this Contract, and is hereinafter called "General Conditions." The General Conditions are further revised and supplemented by the provisions of these Supplemental Conditions. The General Conditions and the Supplemental Conditions are applicable to all of the Work under this contract and shall apply to the Contractor and all Subcontractors and Sub-subcontractors.

SUPPLEMENTS:

The following supplements modify, change, delete, or add to the General Conditions. Where any article of the General Conditions is modified or any paragraph deleted, subparagraph or clause thereof is modified, or deleted by these supplements, the unaltered provisions of such article, paragraph, subparagraph or clause shall remain in effect. If there is a discrepancy between the General Conditions and these Supplemental Conditions, the Supplemental Conditions shall control.

ARTICLE 3 - CONTRACTOR

ADD THE FOLLOWING TO PARAGRAPH 3.21:

3.21 The Owner's policies are available for review at WWW.BCSWAN.NET.

ARTICLE 7 – TIME

ADD THE FOLLOWING TO THE END OF THE FIRST PARAGRAPH IN 7.2.1.1:

The Parties agree that the weather station applicable to this Project shall be the one located at ILM Wilmington, NC.

ARTICLE 8 – PAYMENTS AND COMPLETION

ADD THE FOLLOWING TO PARAGRAPH 8.9:

- 8.9.1 Substantial Completion Liquidated Damages shall be the sum of one thousand dollars (\$1000) per calendar day, and this amount shall be assessed in accordance with Subparagraph 8.9.1 of the General Conditions.
- 8.9.2 Final Completion Liquidated Damages shall be the sum of one thousand dollars (\$1000) per calendar day, and this amount shall be assessed in accordance with Subparagraph 8.9.2 of the General Conditions.

ADD THE FOLLOWING PARAGRAPH 8.11:

8.11.1 The schedule below contains certain specific dates in addition to date of Notice to Proceed and Time for Completion. These dates shall be adhered to and are the last acceptable dates unless modified by mutual agreement between the Contractor and the Owner. All dates indicate midnight unless otherwise stipulated. The only exceptions to this schedule are defined in the General Conditions under Paragraph 7.2 DELAYS AND EXTENSIONS OF TIME.

Notice to Proceed	
Substantial Completion	
Final Completion	
•	

8.11.2 The Owner reserves the right to withhold the issuance of Notice to Proceed by up to forty-five (45) days. For each day that Notice to Proceed is withheld pursuant to this Subparagraph, the dates established for Substantial Completion and Final Completion shall be adjusted. The contractor shall not be entitled to additional compensation if the owner withholds the issuance of Notice to Proceed pursuant to this Subparagraph.

ARTICLE 10 - CHANGES IN WORK

ADD THE FOLLOWING NEW PARAGRAPH 10.9.14:

10.9.14 Additional services and dispute resolution services by the Design Consultant shall be paid by the Contractor at the rate of two hundred ninety-five dollars (\$295) per hour.

END OF SUPPLEMENTAL CONDITIONS

PERFORMANCE BOND

IT IS HEREBY AGREED that

(Insert full name and address of Contractor)

as Principal, here	inafter called Contractor, and,	(Insert full name and address of Surety)
as Surety, herein	after called Surety, are held and firmly	bound unto the
as Obligee, herei	nafter called Owner, in the amount of	
	f Contractor and Surety bind themselvesigns, jointly and severally, firmly by	ves, their heirs, executors, administrators,
WHEREAS, Con into a contract wi	ntractor has by written agreement da ith Owner for the construction of (Inser	ted
in accordance wi	th Drawings and Specifications prepare	$ed\ by\ \ \ \ (\text{Insert full name and address of Architect/Engineer})$
which contract is	by reference made a part hereof, and i	s hereinafter referred to as the Contract.
shall promptly as otherwise it shall	nd faithfully perform said Contract, th	DBLIGATION is such that, if Contractor nen this obligation shall be null and void; The Surety hereby waives notice of any
	erformed Owner's obligations thereun	r to be in default, under the Contract, the der, the Surety may promptly remedy the
1) Co	omplete the Contract in accordance with	th its terms and conditions, or

Obtain a bid or bids for completing the Contract in accordance with its terms and

conditions, and upon determination by Surety of the lowest responsible bidder, or, if the Owner elects, upon determination by the Owner and the Surety jointly of the lowest responsible bidder, arrange for a contract between such bidder and Owner, and make available as Work progresses (even though there should be a default or a succession of

1

defaults under the contract or contracts of completion arranged under this paragraph) sufficient funds to pay the cost of completion less the balance of the contract price; but not exceeding, including other costs and damages for which the Surety may be liable hereunder, the amount set forth in the first paragraph hereof. The term "balance of the contract price," as used in this paragraph, shall mean the total amount payable by Owner to Contractor under the Contract and any amendments thereto, less the amount properly paid by Owner to Contractor.

Any suit under this bond must be instituted before the expiration of any applicable statute of limitations under the Contract.

Signed and sealed this	day of	20	
		PRINCIPAL	
[Affix corporate seal]			
		(Name)	
		(Title)	
(Witness)		-	
		SURETY	
[Affix corporate seal]			
		(Name)	
		(Title)	
(Witness)		_	
R1726188			

LABOR AND MATERIAL PAYMENT BOND

THIS BOND IS ISSUED SIMULTANEOUSLY WITH PERFORMANCE BOND IN FAVOR OF THE OWNER CONDITIONED ON THE FULL AND FAITHFUL PERFORMANCE OF THE CONTRACT

IT IS HEREBY AGREED that

3.

(Insert full name and address of Contractor)

as Principal, hereinafter called "Principal," and,	(Insert full name and address of Surety)
as Surety, hereinafter called "Surety," are held and firmly	bound unto the
their heirs, executors, administrators, successors and assign	for the payment whereof Principal and Surety bind themselves, ns, jointly and severally, firmly by these obligations.
WHEREAS, Principal has by written agreement dated entered into a contract with Owner for the construction of	, 20, (Insert the name of the Project)
in accordance with Drawings and Specifications prepared which contract is by reference made a part hereof, and is h	
payment to all claimants as hereinafter defined, for all l	BLIGATION is such that, if Principal shall promptly make labor and material used or reasonably required for use in the void; otherwise it shall remain in full force and effect, subject,
Principal for labor, material, or both, used or reasonably	ect contract with the principal or with a Subcontractor of the required for use in the performance of the Contract, labor and , power, light, heat, oil, gasoline, telephone service or rental of
claimant as herein defined, who has not been paid in full date on which the last of such claimant's work or labor claimant, may sue on this bond for the use of such claiman	before the expiration of a period of ninety (90) days after the was done or performed, or materials were furnished by such int, prosecute the suit to final judgment for such sum or sums as The Owner shall not be liable for the payment of any costs or

Unless claimant, other than one having a direct contract with the Principal, shall have given written notice

to any two of the following: the Principal, the Owner, or the Surety above named, within ninety (90) days, after such claimant did or performed the last of the work or labor, or furnished the last of the materials for which said claim is made, stating with substantial accuracy the amount claimed and the name of the party to whom the materials were

No suit or action shall be commenced hereunder by any claimant:

furnished, or for whom the work or labor was done or performed. Such notice shall be served by mailing the same by registered mail or certified mail; postage prepaid, in an envelope addressed to the Principal, Owner or Surety, at

any place where an office is regularly maintained for the transaction of business, or served in any manner in which legal process may be served in the state in which the aforesaid project is located, save that such service need not be made by a public officer.

- b) After the expiration of one (1) year following the date on which Principal ceased Work on said Contract, it being understood, however, that if any limitation embodied in this bond is prohibited by any law controlling the construction hereof such limitation shall be deemed to be amended so as to be equal to the minimum period of limitation permitted by such law.
- c) Other than in a state court of competent jurisdiction in and for the county or other political subdivision of the state in which the Project, or any part thereof, is situated, or in the United States District Court for the district in which the Project, or any part thereof, is situated, and not elsewhere.

Signed and sealed this day of _	20
	PRINCIPAL
[Affix corporate seal]	
	(Name)
	(Title)
(Witness)	
	SURETY
[Affix corporate seal]	
	(Name)
	(Title)
(Witness)	

R1726188

BID FORM - GROUP A

TO: Craig Eckert, Director of Capital Projects & Planning Brunswick County Schools 199 Sessions Drive Bolivia, North Carolina 28422

RE: Science Classroom Renovations

Leland Middle School, 927 Old Fayetteville Road NE, Leland, North Carolina North Brunswick High School, 114 Scorpion Drive, Leland, North Carolina

The undersigned BIDDER proposes and agrees, if this Bid is accepted, to enter into an Agreement with OWNER on the form included in the Contract Documents to complete all Work as specified or indicated in the Contract Documents for the Contract Price and within the Contract Time indicated in this Bid and in accordance with the Contract Documents.

BIDDER has examined the sites and locality where the Work is to be performed, the legal requirements (federal, state and local laws, ordinances, rules and regulations) and the conditions affecting cost, progress or performance of the Work and has made such independent investigations as BIDDER seems necessary.

Brunswick County Schools will facilitate delivery of Casework to prevent impeding on the General Contractor's Construction Schedule. Delivery of Casework anticipated mid-May. Casework Shop Drawings will be available to General Contractor.

I/We agree to achieve Substantial Completion of the Project within seventy (70) calendar days (construction commencement date – May 30, 2025; substantial completion date – August 7, 2025). A construction schedule documenting this will be required to be submitted in accordance with Section 013200 Construction Progress Documentation.

The amount of Liquidated Damages is \$500 per calendar day per school that Substantial Completion is delayed beyond Wednesday, August 7, 2025, due to reasons not associated with material lead time and/or deliveries and permitting delaying start of work.

den verres una permit	ong delaying start of work.		
Receipt of the follow	ing addenda to the drawings ar	nd specifications is hereby acknowledged:	
Addendum No	. 1, Dated	Addendum No. 2, Dated	
LIST OF SUBCON	<u>ΓRACTORS</u> :		
Upon award of the C Subcontractors.	ontract, the General Contractor	r must supply a completed AIA G705-2003	l, List of
BASE BID: Stipu	ılated Lump Sum:		
The sum of		Dollars, (\$)

BID FORM - GROUP A 003000 - 1

BIDDER hereby agrees to furnish all labor, materials, equipment and services required for the project.

ALTERNATE NO. 1: NBHS ROOMS 410 AND 757 NEW FUME HOOD:

1.	Install countertop fume hood as specified in Section 1153	3 – Laboratory Fume Hoods.	
<u>(A</u>	DD/DEDUCT)	Dollars, (\$	_)
ALTE	RNATE NO. 2: NBHS ROOM 406 UPGRADE:		
1.	Coordinate installation of Owner provided new science ca finishes. Provide and coordinate demolition and new work of all demolition and new work notes and keynotes apply.		
(A	DD/DEDITCT)	Dollars (\$	`

OWNER CONTINGENCY: \$30,000 per Bid Group and shall be included in each Bidder's price.

In submitting this bid we agree:

- 1. This offer is binding and cannot be withdrawn until ninety (90) days from date of Bid.
- 2. To accept the provisions of Instructions to Bidders.
- 3. To enter into and execute a contract, if awarded on the basis of this Bid, and to furnish performance and payment bonds in accordance with the Instructions to Bidders and Supplementary Conditions.
- 4. To accomplish the Work in accordance with the Contract Documents.
- 5. Owner will award based on review of lowest responsive and responsible bidder based on alternates, submitted proposed substantial completion date and bidder's qualifications.
- 6. Add/Alternate pricing to be held for (90) days from date of Bid.

Owner will review base bids from responsive bidders, submitted proposed substantial completion dates and bidders' qualifications. Owner will make the award based on his best interests.

BID FORM - GROUP A 003000 - 2

We have attached the required bid security to this bid.

(1) Signature when Bidder is an individual:	Respectfully submitted,
Date	Firm Name
	Owner
(2) Signature when Bidder is a partnership:	
Date	Firm Name
	Signature of Partner
	Signature of Partner
	Signature of Partner
(3) Signature when Bidder is a Corporation:	
	Firm Name
Date	By
Corporate Seal	Title

THIS PAGE MUST BE SIGNED AND NOTARIZED FOR YOUR BID TO BE CONSIDERED.

END OF BID FORM

BID FORM - <u>GROUP A</u> 003000 - 3

FORM OF BID BOND

k	NOW ALL MEN BY THESE PRESENTS THAT
	as principal, and
	, as surety, who is duly licensed to act as surety in
North Carolina, are held	and firmly bound unto The County of Brunswick, NC through
	as obligee, in the penal sum of
	DOLLARS, lawful money of the United States of America, for the payment
of which, well and truly	to be made, we bind ourselves, our heirs, executors, administrators, successors and
assigns, jointly and seve	erally, firmly by these presents.
Signed, sealed a	and dated this day of 20
WHEREAS, the	e said principal is herewith submitting proposal for
and the principal desires	s to file this bid bond in lieu of making
the cash deposit as requ	ired by G.S. 143-129.
obligation shall be null a bond as required by G.S	formance thereof within ten days after the award of same to the principal, then this and void; but if the principal fails to so execute such contract and give performance 3. 143-129, the surety shall, upon demand, forthwith pay to the obligee the amount set ph hereof. Provided further, that the bid may be withdrawn as provided by G.S.
_	(SEAL)
-	(SEAL)
-	(SEAL)
-	(SEAL)
_	(SEAL)

STAT	TE OF	
	NTY OF	
I,	**************************************	
behalt	f of (the entity bidding on project hereinafter "Employer")	
after f	first being duly sworn hereby swears or affirms as follows:	
1.	Employer understands that <u>E-Verify</u> is the federal E-Verify program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program used to verify the work authorization of newly hired employees pursuant to federal law in accordance with NCGS §64-25(5).	
2.	Employer understands that Employers Must Use E-Verify. Each employer, after hiring an employee to work in the United States, shall verify the work authorization of the employee through EVerify in accordance with NCGS§64-26(a).	
3.	Employer is a person, business entity, or other organization that transacts business in this State and that employs 25 or more employees in this State. (Mark "Yes" or "No") a. YES b. NO	
4.	Employer's subcontractors comply with E-Verify, and if Employer is the winning bidder on this project Employer will ensure compliance with E-Verify by any subcontractors subsequently hired by Employer.	
This _		
_ Signa	ture of Affiant	
	or Type Name: of County of	
	d and sworn to (or affirmed) before me, this the	
_	f, 20	
	Commission Expires:	
	Notary Public Seal	

Lien Agent Information

What is the lien agent system? The State of NC signed into law the lien agent system April 1, 2013. It was enacted to address the so called 'hidden lien' problem associated with construction projects. Existing mechanic's lien law had no mechanism for contractors, subcontractors or suppliers to publish their participation in a project. Consequently, purchasers, lenders and closing attorneys would be unable to determine who had worked on a construction project and deserved to be paid - often until long after closing.

The mechanic's lien agent system allows (but does not require) potential lien claimants to give notice they are working on a project. Then closing attorneys, lenders and purchasers will have the ability to address those known potential interests at closing.

- The law went into effect on April 1, 2013.
- It involves a simple 3-step process:

Step 1: Appointment of Lien Agent:

When a construction project is contracted, the owner of the property (or their contractor on their behalf) designates a Lien Agent, identifying the property and any pre-permit contractors or subcontractors, including design professionals (architects, engineers, surveyors and landscape architects) who have worked on the property. (Appointments are not required for improvements under \$30,000 or to the owner's existing residence—including accessory building or structures to the owner's existing residence or for public building projects.) Cost is payable by credit card and is \$25 for single family; \$50 for any other.

Step 2: Notice to Lien Agent:

Contractors and subcontractors (potential lien claimants) can then give notice that they wish to preserve their lien rights to the lien agent at any time before, during or after they have provided lienable labor, services, materials or rental equipment to the property. So long as this notice is prior to conveyance to a third party or mortgage to an unaffiliated lender (or within 15 days of the potential lien claimant's first furnishing to the property, if later), the potential lien claimant has preserved the priority of any right it has to seek a claim of lien on the property under the existing mechanic's lien law.

Step 3: Searching for Filings:

Filings above can then be found through the system, including the contact and other information reported in the system by the above users. This allows all users to better monitor their construction projects and protect parties at closing.

Please visit <u>www.liensnc.com</u> for further information or for filings.



APPENDIX G

DESIGN PROFESSIONAL INSPECTION FORM

RECORD OF THE INSPECTION OF A **COMPONENT OR ELEMENT** BY A NC LICENSED ARCHITECT OR ENGINEER

Project Information:

Residential Single-Family Project: Y N	Commercial Project: Y N		
Code Enforcement Project No:	Permit No:		
Project Name:	Owner:		
Project Address:	Suite No:		
Date Inspected:	Contractor Name:		
Component Inspected:			
Responsible Licensed NC Architect or NC Engineer			
Name:			
Firm Name:			
Phone Numbers:	Office: Mobile:		
Email Address:			
Mailing Address:			
APPLICABLE CODE:			
Describe Element/Component/Type of Inspection: *			
*(subgrade form/letter may also be required)			
Attestation/Signature: By signing below, I certify that the component and/or element of the building as identified on this form has been inspected by me or someone under my direct supervision per G.S. 160D-11-6 and is in compliance with the Code or other proposal of the architect or engineer for the project. This inspection is in compliance with all of the requirements of the above referenced code. Attach any additional documents if needed. SEAL			
Licensed Architect or Engineer:			

Inspection Department disclaimer:

Upon the receipt of a signed written document as required by G.S. 160D-11-6, Code Enforcement shall be discharged and released from any liabilities, duties and responsibilities imposed by this article or in common law from any claim arising out of or attributed to the component or element in the construction of the building for which the signed written document was submitted. Be aware that this inspection will be noted in all inspection records including the Certificate of Occupancy or Certificate of Compliance. This inspection does not address any local ordinances or zoning requirements. The delayed effective date of this Rule is January 1, 2021. The Statutory authority for Rule-making is G.S. 143-136; 143-138.

GUIDELINES FOR RECRUITMENT AND SELECTION OF MINORITY BUSINESSES FOR PARTICIPATION IN STATE CONSTRUCTION CONTRACTS

In accordance with G.S. 143-128.2 (effective January 1, 2002) these guidelines establish goals for minority participation in single-prime bidding, separate-prime bidding, construction manager at risk, and alternative contracting methods, on State construction projects in the amount of \$300,000 or more. The legislation provides that the State shall have a verifiable ten percent (10%) goal for participation by minority businesses in the total value of work for each project for which a contract or contracts are awarded. These requirements are published to accomplish that end.

SECTION A: INTENT

It is the intent of these guidelines that the State of North Carolina, as awarding authority for construction projects, and the contractors and subcontractors performing the construction contracts awarded shall cooperate and in good faith do all things legal, proper and reasonable to achieve the statutory goal of ten percent (10%) for participation by minority businesses in each construction project as mandated by GS 143-128.2. Nothing in these guidelines shall be construed to require contractors or awarding authorities to award contracts or subcontracts to or to make purchases of materials or equipment from minority-business contractors or minority-business subcontractors who do not submit the lowest responsible, responsive bid or bids.

SECTION B: DEFINITIONS

- 1. Minority a person who is a citizen or lawful permanent resident of the United States and who is:
 - a. Black, that is, a person having origins in any of the black racial groups in Africa;
 - b. Hispanic, that is, a person of Spanish or Portuguese culture with origins in Mexico, South or Central America, or the Caribbean Islands, regardless of race;
 - c. Asian American, that is, a person having origins in any of the original peoples of the Far East, Southeast Asia and Asia, the Indian subcontinent, the Pacific Islands;
 - d. American Indian, that is, a person having origins in any of the original peoples of North America; or
 - e. Female
- 2. Minority Business means a business:
 - a. In which at least fifty-one percent (51%) is owned by one or more minority persons, or in the case of a corporation, in which at least fifty-one percent (51%) of the stock is owned by one or more minority persons or socially and economically disadvantaged individuals; and
 - b. Of which the management and daily business operations are controlled by one or more of the minority persons or socially and economically disadvantaged individuals who own it.
- 3. Socially and economically disadvantaged individual means the same as defined in 15 U.S.C. 637. "Socially disadvantaged individuals are those who have been subjected to racial or ethnic prejudice or cultural bias because of their identity as a member of a group without regard to their individual qualities". "Economically disadvantaged individuals are those socially disadvantaged individuals whose ability to compete in the free enterprise system has been impaired due to diminished capital and credit opportunities as compared to others in the same business area who are not socially disadvantaged".
- 4. Public Entity means State and all public subdivisions and local governmental units.
- 5. Owner The State of North Carolina, through the Agency/Institution named in the contract.
- 6. <u>Designer</u> Any person, firm, partnership, or corporation, which has contracted with the State of North Carolina to perform architectural or engineering, work.
- 7. <u>Bidder</u> Any person, firm, partnership, corporation, association, or joint venture seeking to be awarded a public contract or subcontract.

- 8. <u>Contract</u> A mutually binding legal relationship or any modification thereof obligating the seller to furnish equipment, materials or services, including construction, and obligating the buyer to pay for them.
- 9. <u>Contractor</u> Any person, firm, partnership, corporation, association, or joint venture which has contracted with the State of North Carolina to perform construction work or repair.
- 10. <u>Subcontractor</u> A firm under contract with the prime contractor or construction manager at risk for supplying materials or labor and materials and/or installation. The subcontractor may or may not provide materials in his subcontract.

SECTION C: RESPONSIBILITIES

1. Office for Historically Underutilized Businesses, Department of Administration (hereinafter referred to as HUB Office).

The HUB Office has established a program, which allows interested persons or businesses qualifying as a minority business under G.S. 143-128.2, to obtain certification in the State of North Carolina procurement system. The information provided by the minority businesses will be used by the HUB Office to:

- a. Identify those areas of work for which there are minority businesses, as requested.
- b. Make available to interested parties a list of prospective minority business contractors and subcontractors.
- c. Assist in the determination of technical assistance needed by minority business contractors.

In addition to being responsible for the certification/verification of minority businesses that want to participate in the State construction program, the HUB Office will:

- (1) Maintain a current list of minority businesses. The list shall include the areas of work in which each minority business is interested.
- (2) Inform minority businesses on how to identify and obtain contracting and subcontracting opportunities through the State Construction Office and other public entities.
- (3) Inform minority businesses of the contracting and subcontracting process for public construction building projects.
- (4) Work with the North Carolina trade and professional organizations to improve the ability of minority businesses to compete in the State construction projects.
- (5) The HUB Office also oversees the minority business program by:
 - a. Monitoring compliance with the program requirements.
 - b. Assisting in the implementation of training and technical assistance programs.
 - c. Identifying and implementing outreach efforts to increase the utilization of minority businesses.
 - d. Reporting the results of minority business utilization to the Secretary of the Department of Administration, the Governor, and the General Assembly.

2. State Construction Office

The State Construction Office will be responsible for the following:

- a. Furnish to the HUB Office a minimum of twenty-one days prior to the bid opening the following:
 - (1) Project description and location;
 - (2) Locations where bidding documents may be reviewed;
 - (3) Name of a representative of the owner who can be contacted during the advertising period to advise who the prospective bidders are;
 - (4) Date, time and location of the bid opening.
 - (5) Date, time and location of prebid conference, if scheduled.
- b. Attending scheduled prebid conference, if necessary, to clarify requirements of the general statutes regarding minority-business participation, including the bidders' responsibilities.

- c. Reviewing the apparent low bidders' statutory compliance with the requirements listed in the proposal, that must be complied with, if the bid is to be considered as responsive, prior to award of contracts. The State reserves the right to reject any or all bids and to waive informalities.
- d. Reviewing of minority business requirements at Preconstruction conference.
- e. Monitoring of contractors' compliance with minority business requirements in the contract documents during construction.
- f. Provide statistical data and required reports to the HUB Office.
- g. Resolve any protest and disputes arising after implementation of the plan, in conjunction with the HUB Office.

3. Owner

Before awarding a contract, owner shall do the following:

- a. Develop and implement a minority business participation outreach plan to identify minority businesses that can perform public building projects and to implement outreach efforts to encourage minority business participation in these projects to include education, recruitment, and interaction between minority businesses and non-minority businesses.
- b. Attend the scheduled prebid conference.
- c. At least 10 days prior to the scheduled day of bid opening, notify minority businesses that have requested notices from the public entity for public construction or repair work and minority businesses that otherwise indicated to the Office for Historically Underutilized Businesses an interest in the type of work being bid or the potential contracting opportunities listed in the proposal. The notification shall include the following:
 - 1. A description of the work for which the bid is being solicited.

 - The date, time, and location where bids are to be submitted.
 The name of the individual within the owner's organization who will be available to answer questions about the project.
 - 4. Where bid documents may be reviewed.
 - 5. Any special requirements that may exist.
- d. Utilize other media, as appropriate, likely to inform potential minority businesses of the bid being sought.
- e. Maintain documentation of any contacts, correspondence, or conversation with minority business firms made in an attempt to meet the goals.
- f. Review, jointly with the designer, all requirements of G.S. 143-128.2(c) and G.S. 143-128.2(f) (i.e. bidders' proposals for identification of the minority businesses that will be utilized with corresponding total dollar value of the bid and affidavit listing good faith efforts, or affidavit of self-performance of work, if the contractor will perform work under contract by its own workforce) - prior to recommendation of award to the State Construction Office.
- g. Evaluate documentation to determine good faith effort has been achieved for minority business utilization prior to recommendation of award to State Construction Office.
- h. Review prime contractors' pay applications for compliance with minority business utilization commitments prior to payment.
- i. Make documentation showing evidence of implementation of Owner's responsibilities available for review by State Construction Office and HUB Office, upon request

4. Designer

Under the single-prime bidding, separate prime bidding, construction manager at risk, or alternative contracting method, the designer will:

- a. Attend the scheduled prebid conference to explain minority business requirements to the prospective bidders.
- b. Assist the owner to identify and notify prospective minority business prime and subcontractors of potential contracting opportunities.
- c. Maintain documentation of any contacts, correspondence, or conversation with minority business firms made in an attempt to meet the goals.
- d. Review jointly with the owner, all requirements of G.S. 143-128.2(c) and G.S.143-128.2(f) (i.e. bidders' proposals for identification of the minority businesses that will be utilized with

- corresponding total dollar value of the bid and affidavit listing Good Faith Efforts, or affidavit of self-performance of work, if the contractor will perform work under contract by its own workforce) prior to recommendation of award.
- e. During construction phase of the project, review "MBE Documentation for Contract Payment" (Appendix E) for compliance with minority business utilization commitments. Submit Appendix E form with monthly pay applications to the owner and forward copies to the State Construction Office.
- f. Make documentation showing evidence of implementation of Designer's responsibilities available for review by State Construction Office and HUB Office, upon request.

5. <u>Prime Contractor(s), CM at Risk, and Its First-Tier Subcontractors</u> Under the single-prime bidding, the separate-prime biding, construction manager at risk and

alternative contracting methods, contractor(s) will:

- a. Attend the scheduled prebid conference.
- b. Identify or determine those work areas of a subcontract where minority businesses may have an interest in performing subcontract work.
- c. At least ten (10) days prior to the scheduled day of bid opening, notify minority businesses of potential subcontracting opportunities listed in the proposal. The notification will include the following:
 - (1) A description of the work for which the subbid is being solicited.
 - (2) The date, time and location where subbids are to be submitted.
 - (3) The name of the individual within the company who will be available to answer questions about the project.
 - (4) Where bid documents may be reviewed.
 - (5) Any special requirements that may exist, such as insurance, licenses, bonds and financial arrangements.

If there are more than three (3) minority businesses in the general locality of the project who offer similar contracting or subcontracting services in the specific trade, the contractor(s) shall notify three (3), but may contact more, if the contractor(s) so desires.

- d. During the bidding process, comply with the contractor(s) requirements listed in the proposal for minority participation.
- e. Identify on the bid, the minority businesses that will be utilized on the project with corresponding total dollar value of the bid and affidavit listing good faith efforts as required by G.S. 143-128.2(c) and G.S. 143-128.2(f).
- f. Make documentation showing evidence of implementation of PM, CM-at-Risk and First-Tier Subcontractor responsibilities available for review by State Construction Office and HUB Office, upon request.
- g. Upon being named the apparent low bidder, the Bidder shall provide one of the following: (1) an affidavit (Affidavit C) that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, which is equal to or more than the applicable goal; (2) if the percentage is not equal to the applicable goal, then documentation of all good faith efforts taken to meet the goal. Failure to comply with these requirements is grounds for rejection of the bid and award to the next lowest responsible and responsive bidder.
- h. The contractor(s) shall identify the name(s) of minority business subcontractor(s) and corresponding dollar amount of work on the schedule of values. The schedule of values shall be provided as required in Article 31 of the General Conditions of the Contract to facilitate payments to the subcontractors.
- i. The contractor(s) shall submit with each monthly pay request(s) and final payment(s), "MBE Documentation for Contract Payment" (Appendix E), for designer's review.
- j. During the construction of a project, at any time, if it becomes necessary to replace a minority business subcontractor, immediately advise the owner, State Construction Office, and the Director of the HUB Office in writing, of the circumstances involved. The prime contractor shall make a good faith effort to replace a minority business subcontractor with another minority business subcontractor.

- k. If during the construction of a project additional subcontracting opportunities become available, make a good faith effort to solicit subbids from minority businesses.
- 1. It is the intent of these requirements apply to all contractors performing as prime contractor and first tier subcontractor under construction manager at risk on state projects.

6. <u>Minority Business Responsibilities</u>

While minority businesses are not required to become certified in order to participate in the State construction projects, it is recommended that they become certified and should take advantage of the appropriate technical assistance that is made available. In addition, minority businesses who are contacted by owners or bidders must respond promptly whether or not they wish to submit a bid.

SECTION 4: DISPUTE PROCEDURES

It is the policy of this state that disputes that involves a person's rights, duties or privileges, should be settled through informal procedures. To that end, minority business disputes arising under these guidelines should be resolved as governed under G.S. 143-128(g).

<u>SECTION 5</u>: These guidelines shall apply upon promulgation on state construction projects. Copies of these guidelines may be obtained from the Department of Administration, State Construction Office, (physical address) 301 North Wilmington Street, Suite 450, NC Education Building, Raleigh, North Carolina, 27601-2827, (mail address) 1307 Mail Service Center, Raleigh, North Carolina, 27699-1307, phone (919) 807-4100, Website: www.nc-sco.com

SECTION 6: In addition to these guidelines, there will be issued with each construction bid package provisions for contractual compliance providing minority business participation in the state construction program.

MINORITY BUSINESS CONTRACT PROVISIONS (CONSTRUCTION)

APPLICATION:

The Guidelines for Recruitment and Selection of Minority Businesses for Participation in State Construction Contracts are hereby made a part of these contract documents. These guidelines shall apply to all contractors regardless of ownership. Copies of these guidelines may be obtained from the Department of Administration, State Construction Office, (physical address) 301 North Wilmington Street, Suite 450, NC Education Building, Raleigh, North Carolina, 27601-2827, (mail address) 1307 Mail Service Center, Raleigh, North Carolina, 27699-1307, phone (919) 807-4100, Website: http://www.nc-sco.com

MINORITY BUSINESS SUBCONTRACT GOALS:

The goals for participation by minority firms as subcontractors on this project have been set at 10%.

The bidder must identify on its bid, the minority businesses that will be utilized on the project with corresponding total dollar value of the bid and affidavit (Affidavit A) listing good faith efforts <u>or</u> affidavit (Affidavit B) of self-performance of work, if the bidder will perform work under contract by its own workforce, as required by G.S. 143-128.2(c) and G.S. 143-128.2(f).

The lowest responsible, responsive bidder must provide Affidavit C, that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, which is equal to or more than the applicable goal.

OR

Provide Affidavit D, that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, with documentation of Good Faith Effort, if the percentage is not equal to the applicable goal.

OR

Provide Affidavit B, which includes sufficient information for the State to determine that the bidder does not customarily subcontract work on this type project.

The above information must be provided as required. Failure to submit these documents is grounds for rejection of the bid.

MINIMUM COMPLIANCE REQUIREMENTS:

All written statements, affidavits or intentions made by the Bidder shall become a part of the agreement between the Contractor and the State for performance of this contract. Failure to comply with any of these statements, affidavits or intentions, or with the minority business Guidelines shall constitute a breach of the contract. A finding by the State that any information submitted either prior to award of the contract or during the performance of the contract is inaccurate, false or incomplete, shall also constitute a breach of the contract. Any such breach may result in termination of the contract in accordance with the termination provisions contained in the contract. It shall be solely at the option of the State whether to terminate the contract for breach.

In determining whether a contractor has made Good Faith Efforts, the State will evaluate all efforts made by the Contractor and will determine compliance in regard to quantity, intensity, and results of these efforts. Good Faith Efforts include:

- (1) Contacting minority businesses that reasonably could have been expected to submit a quote and that were known to the contractor or available on State or local government maintained lists at least 10 days before the bid or proposal date and notifying them of the nature and scope of the work to be performed.
- (2) Making the construction plans, specifications and requirements available for review by prospective minority businesses, or providing these documents to them at least 10 days before the bid or proposals are due.
- (3) Breaking down or combining elements of work into economically feasible units to facilitate minority participation.
- (4) Working with minority trade, community, or contractor organizations identified by the Office for Historically Underutilized Businesses and included in the bid documents that provide assistance in recruitment of minority businesses.
- (5) Attending any prebid meetings scheduled by the public owner.
- (6) Providing assistance in getting required bonding or insurance or providing alternatives to bonding or insurance for subcontractors.
- (7) Negotiating in good faith with interested minority businesses and not rejecting them as unqualified without sound reasons based on their capabilities. Any rejection of a minority business based on lack of qualification should have the reasons documented in writing.
- (8) Providing assistance to an otherwise qualified minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisting minority businesses in obtaining the same unit pricing with the bidder's suppliers in order to help minority businesses in establishing credit.
- (9) Negotiating joint venture and partnership arrangements with minority businesses in order to increase opportunities for minority business participation on a public construction or repair project when possible.
- (10) Providing quick pay agreements and policies to enable minority contractors and suppliers to meet cash-flow demands.

APPENDIX E

MBE DOCUMENTATION FOR CONTRACT PAYMENTS

Prime Contractor/Architect	t:			
Address & Phone:				
Project Name:				
Pay Application #:		Period:		
The following is a list of parentioned period.	ayments made to	Minority Business l	Enterprises on this pr	roject for the abov
MBE FIRM NAME	* INDICATE TYPE OF MBE	AMOUNT PAID THIS MONTH	TOTAL PAYMENTS TO DATE	TOTAL AMOUNT COMMITTED
*Minority categories: American Indian (I), F				
Date:	Approved/Ce	ertified By:		ame
			T	itle
			Sig	nature

SUBMIT WITH EACH PAY REQUEST & FINAL PAYMENT

Identification of HUB Certified/ Minority Business Participation

do hereby certify that on this project, we will use the following HUB Certified/ minority business as construction subcontractors, vendors, suppliers or providers of professional services.			
m Name, Address and Phone #	Work Type	*Minority Category	**HUB Certified (Y/N)

^{**} HUB Certification with the state HUB Office required to be counted toward state participation goals.

The total value of minority business contracting will be (\$)______.

Attach to Bid Attach to Bid

State of North Carolina AFFIDAVIT A - Listing of Good Faith Efforts

Co	unty of
	(Name of Bidder)
Af	idavit of I have made a good faith effort to comply under the following areas checked:
Rid	dders must earn at least 50 points from the good faith efforts listed for their bid to be
	nsidered responsive. (1 NC Administrative Code 30 I.0101)
	1 – (10 pts) Contacted minority businesses that reasonably could have been expected to submit a quote and that were known to the contractor, or available on State or local government maintained lists, at least 10 days before the bid date and notified them of the nature and scope of the work to be performed.
	2(10 pts) Made the construction plans, specifications and requirements available for review by prospective minority businesses, or providing these documents to them at least 10 days before the bids are due.
	3 – (15 pts) Broken down or combined elements of work into economically feasible units to facilitate minority participation.
	4 – (10 pts) Worked with minority trade, community, or contractor organizations identified by the Office of Historically Underutilized Businesses and included in the bid documents that provide assistance in recruitment of minority businesses.
	5 – (10 pts) Attended prebid meetings scheduled by the public owner.
	6 – (20 pts) Provided assistance in getting required bonding or insurance or provided alternatives to bonding or insurance for subcontractors.
	7 – (15 pts) Negotiated in good faith with interested minority businesses and did not reject them as unqualified without sound reasons based on their capabilities. Any rejection of a minority business based on lack of qualification should have the reasons documented in writing.
	8 – (25 pts) Provided assistance to an otherwise qualified minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisted minority businesses in obtaining the same unit pricing with the bidder's suppliers in order to help minority businesses in establishing credit.
	9 – (20 pts) Negotiated joint venture and partnership arrangements with minority businesses in order to increase opportunities for minority business participation on a public construction or repair project when possible.
	10 - (20 pts) Provided quick pay agreements and policies to enable minority contractors and suppliers to meet cash-flow demands.
lde exe	e undersigned, if apparent low bidder, will enter into a formal agreement with the firms listed in the ntification of Minority Business Participation schedule conditional upon scope of contract to be ecuted with the Owner. Substitution of contractors must be in accordance with GS143-128.2(d) lure to abide by this statutory provision will constitute a breach of the contract.
	e undersigned hereby certifies that he or she has read the terms of the minority business nmitment and is authorized to bind the bidder to the commitment herein set forth.
Da	te:Name of Authorized Officer:
	Signature:
	Title:
	State of County of
	State of, County of
	My commission expires

Attach to Bid Attach to Bid

State of North Carolina --AFFIDAVIT B-- Intent to Perform Contract with Own Workforce

County of			With OWI	i Workioice.
Affidavit of				
Allidavit oi	(Nan	ne of Bidder)		
I hereby certify that it is our in			required for the _	
				contract
	(Name of Project)			contract.
In making this certification, the of this type project, and norm elements of the work on this	ally performs and h	as the capabili	ity to perform and	
The Bidder agrees to provide support of the above stateme suppliers where possible.				
The undersigned hereby cert Bidder to the commitments h		nas read this c	ertification and is	authorized to bind the
Date:Name of	Authorized Officer:_			
	Signature:			
	_			
SEAL	Title:			
State of	, County of			
State ofSubscribed and sworn to before	me this	day of	20	
Notary Public				

My commission expires_____

	it with bid Do not submarked Do not subm				
	HUB Certified/M				
	o be submitted only	by the appa	arent lowes	t responsible, res	ponsive bidder.)
128.2(g) and 128.4(a bidder must complete		or greater tha	<u>n 10%</u> of the	e bidders total cont	ract price, then the
This affidavit shall be after notification of b	e provided by the appeing low bidder.	parent lowest	responsible	e, responsive bidde	r within <u>72 hours</u>
Affidavit of				I do hereb	y certify that on the
	(Nan	ne of Bidder)			
Project ID#	(Project N		mount of Bio	I \$	
enterprises. Minority	num of% o y businesses will be o ional services. Such Attach additional shee	employed as work will be	construction	subcontractors, ve	endors, suppliers or
Name and Phone N		*Minority Category	**HUB Certified Y/N	Work Description	Dollar Value
	Black, African American Female (F) Socia with the state HUB Of	ally and Econo	mically Disad	lvantaged (D)	
work listed in this so	128.2(d), the unders hedule conditional up enstitute a breach of t	oon execution			
	reby certifies that he ne bidder to the comn			s of this commitme	nt and is
Date: N	Name of Authorized C	Officer:			
	Sig	nature:			
SEAL		Title:			
	State of		County of		
	Subscribed and swo	rn to before m	e this	_day of20_	
	Notary Public				
	My commission expi	res			

State of North Carolina

AFFIDAVIT D – Good Faith Efforts

County of				
(Note this form is to be submitted only by the apparent lowest responsible, responsive bidder.)				
If the goal of 10% participation provide the following docume				the Bidder shall
Affidavit of			I do hereb	by certify that on the
Affidavit of	(Name of Bidd	der)		
Project ID#	(Project Name)	Amount o	of Bid \$	
I will expend a minimum of _ minority business enterprises vendors, suppliers or provide following firms listed below.	s. Minority business rs of professional s	es will be en ervices. Suc	nployed as construction	subcontractors,
Name and Phone Number	*Minority Category		Work Description	Dollar Value

Examples of documentation that <u>may</u> be required to demonstrate the Bidder's good faith efforts to meet the goals set forth in these provisions include, but are not necessarily limited to, the following:

- A. Copies of solicitations for quotes to at least three (3) minority business firms from the source list provided by the State for each subcontract to be let under this contract (if 3 or more firms are shown on the source list). Each solicitation shall contain a specific description of the work to be subcontracted, location where bid documents can be reviewed, representative of the Prime Bidder to contact, and location, date and time when quotes must be received.
- B. Copies of quotes or responses received from each firm responding to the solicitation.
- C. A telephone log of follow-up calls to each firm sent a solicitation.
- D. For subcontracts where a minority business firm is not considered the lowest responsible sub-bidder, copies of quotes received from all firms submitting quotes for that particular subcontract.
- E. Documentation of any contacts or correspondence to minority business, community, or contractor organizations in an attempt to meet the goal.
- F. Copy of pre-bid roster
- G. Letter documenting efforts to provide assistance in obtaining required bonding or insurance for minority business.
- H. Letter detailing reasons for rejection of minority business due to lack of qualification.
- I. Letter documenting proposed assistance offered to minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letter of credit, including waiving credit that is ordinarily required.

Failure to provide the documentation as listed in these provisions may result in rejection of the bid and award to the next lowest responsible and responsive bidder.

Pursuant to GS143-128.2(d), the undersigned will enter into a formal agreement with Minority Firms for work listed in this schedule conditional upon execution of a contract with the Owner. Failure to fulfill this commitment may constitute a breach of the contract.

^{*}Minority categories: Black, African American (**B**), Hispanic (**H**), Asian American (**A**) American Indian (**I**), Female (**F**) Socially and Economically Disadvantaged (**D**)

^{**} HUB Certification with the state HUB Office required to be counted toward state participation goals.

The undersigned hereby certifies that he or she has read the terms of this commitment and is authorized to bind the bidder to the commitment herein set forth.

Date <u>:</u>	Name of Authorized Officer:_			
	Signature:			
	Title:_			
SEAL	State of Subscribed and sworn to before	me this	day of	
	Notary Public My commission expires			

BID FORM - GROUP B

TO: Craig Eckert, Director of Capital Projects & Planning Brunswick County Schools 199 Sessions Drive Bolivia, North Carolina 28422

RE: Science Classroom Renovations

South Brunswick High School, 280 Cougar Drive, Southport, North Carolina South Brunswick Middle School, 100 Cougar Drive, Southport, North Carolina

The undersigned BIDDER proposes and agrees, if this Bid is accepted, to enter into an Agreement with OWNER on the form included in the Contract Documents to complete all Work as specified or indicated in the Contract Documents for the Contract Price and within the Contract Time indicated in this Bid and in accordance with the Contract Documents.

BIDDER has examined the sites and locality where the Work is to be performed, the legal requirements (federal, state and local laws, ordinances, rules and regulations) and the conditions affecting cost, progress or performance of the Work and has made such independent investigations as BIDDER seems necessary.

Brunswick County Schools will facilitate delivery of Casework to prevent impeding on the General Contractor's Construction Schedule. Delivery of Casework anticipated mid-May. Casework Shop Drawings will be available to General Contractor.

I/We agree to achieve Substantial Completion of the Project within seventy (70) calendar days (construction commencement date – May 30, 2025; substantial completion date – August 7, 2025). A construction schedule documenting this will be required to be submitted in accordance with Section 013200 Construction Progress Documentation.

The amount of Liquidated Damages is \$500 per calendar day per school that Substantial Completion is delayed beyond Wednesday, August 7, 2025, due to reasons not associated with material lead time and/or deliveries and permitting delaying start of work.

deliveries and permitting delaying start of work.		
Receipt of the following addenda to the drawings and spec	cifications is hereby acknowledged:	
Addendum No. 1, Dated	Addendum No. 2, Dated	
LIST OF SUBCONTRACTORS:		
Upon award of the Contract, the General Contractor must Subcontractors.	supply a completed AIA G705-2001, List of	
BASE BID: Stipulated Lump Sum:		
The sum of	Dollars, (\$	_)

BID FORM - GROUP B 003000 - 1

BIDDER hereby agrees to furnish all labor, materials, equipment and services required for the project.

NO ALTERNATES FOR BID GROUP B

OWNER CONTINGENCY: \$30,000 per Bid Group and shall be included in each Bidder's price.

In submitting this bid we agree:

- 1. This offer is binding and cannot be withdrawn until ninety (90) days from date of Bid.
- 2. To accept the provisions of Instructions to Bidders.
- 3. To enter into and execute a contract, if awarded on the basis of this Bid, and to furnish performance and payment bonds in accordance with the Instructions to Bidders and Supplementary Conditions.
- 4. To accomplish the Work in accordance with the Contract Documents.
- 5. Owner will award based on review of lowest responsive and responsible bidder based on alternates, submitted proposed substantial completion date and bidder's qualifications.
- 6. Add/Alternate pricing to be held for (90) days from date of Bid.

Owner will review base bids from responsive bidders, submitted proposed substantial completion dates and bidders' qualifications. Owner will make the award based on his best interests.

BID FORM - GROUP B 003000 - 2

We have attached the required bid security to this bid.

(1) Signature when Bidder is an individual:	Respectfully submitted,
Date	Firm Name
	Owner
(2) Signature when Bidder is a partnership:	
Date	Firm Name
	Signature of Partner
	Signature of Partner
	Signature of Partner
(3) Signature when Bidder is a Corporation:	
	Firm Name
Date	Ву
Corporate Seal	Title

THIS PAGE MUST BE SIGNED AND NOTARIZED FOR YOUR BID TO BE CONSIDERED.

END OF BID FORM

BID FORM - <u>GROUP B</u> 003000 - 3

FORM OF BID BOND

k	NOW ALL MEN BY THESE PRESENTS THAT
	as principal, and
	, as surety, who is duly licensed to act as surety in
North Carolina, are held	and firmly bound unto The County of Brunswick, NC through
	as obligee, in the penal sum of
	DOLLARS, lawful money of the United States of America, for the payment
of which, well and truly	to be made, we bind ourselves, our heirs, executors, administrators, successors and
assigns, jointly and seve	erally, firmly by these presents.
Signed, sealed a	and dated this day of 20
WHEREAS, the	e said principal is herewith submitting proposal for
and the principal desires	s to file this bid bond in lieu of making
the cash deposit as requ	ired by G.S. 143-129.
obligation shall be null a bond as required by G.S	formance thereof within ten days after the award of same to the principal, then this and void; but if the principal fails to so execute such contract and give performance 3. 143-129, the surety shall, upon demand, forthwith pay to the obligee the amount set ph hereof. Provided further, that the bid may be withdrawn as provided by G.S.
_	(SEAL)
-	(SEAL)
-	(SEAL)
-	(SEAL)
_	(SEAL)

STAT	TE OF
	NTY OF
I,	**************************************
behalt	f of (the entity bidding on project hereinafter "Employer")
after f	first being duly sworn hereby swears or affirms as follows:
1.	Employer understands that <u>E-Verify</u> is the federal E-Verify program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program used to verify the work authorization of newly hired employees pursuant to federal law in accordance with NCGS §64-25(5).
2.	Employer understands that <u>Employers Must Use E-Verify</u> . Each employer, after hiring an employee to work in the United States, shall verify the work authorization of the employee through EVerify in accordance with NCGS§64-26(a).
3.	Employer is a person, business entity, or other organization that transacts business in this State and that employs 25 or more employees in this State. (Mark "Yes" or "No") a. YES b. NO
4.	Employer's subcontractors comply with E-Verify, and if Employer is the winning bidder on this project Employer will ensure compliance with E-Verify by any subcontractors subsequently hired by Employer.
This _	
_ Signa	ture of Affiant
	or Type Name: of County of
	d and sworn to (or affirmed) before me, this the
_	f, 20
	Commission Expires:
	Notary Public Seal

Lien Agent Information

What is the lien agent system? The State of NC signed into law the lien agent system April 1, 2013. It was enacted to address the so called 'hidden lien' problem associated with construction projects. Existing mechanic's lien law had no mechanism for contractors, subcontractors or suppliers to publish their participation in a project. Consequently, purchasers, lenders and closing attorneys would be unable to determine who had worked on a construction project and deserved to be paid - often until long after closing.

The mechanic's lien agent system allows (but does not require) potential lien claimants to give notice they are working on a project. Then closing attorneys, lenders and purchasers will have the ability to address those known potential interests at closing.

- The law went into effect on April 1, 2013.
- It involves a simple 3-step process:

Step 1: Appointment of Lien Agent:

When a construction project is contracted, the owner of the property (or their contractor on their behalf) designates a Lien Agent, identifying the property and any pre-permit contractors or subcontractors, including design professionals (architects, engineers, surveyors and landscape architects) who have worked on the property. (Appointments are not required for improvements under \$30,000 or to the owner's existing residence—including accessory building or structures to the owner's existing residence or for public building projects.) Cost is payable by credit card and is \$25 for single family; \$50 for any other.

Step 2: Notice to Lien Agent:

Contractors and subcontractors (potential lien claimants) can then give notice that they wish to preserve their lien rights to the lien agent at any time before, during or after they have provided lienable labor, services, materials or rental equipment to the property. So long as this notice is prior to conveyance to a third party or mortgage to an unaffiliated lender (or within 15 days of the potential lien claimant's first furnishing to the property, if later), the potential lien claimant has preserved the priority of any right it has to seek a claim of lien on the property under the existing mechanic's lien law.

Step 3: Searching for Filings:

Filings above can then be found through the system, including the contact and other information reported in the system by the above users. This allows all users to better monitor their construction projects and protect parties at closing.

Please visit <u>www.liensnc.com</u> for further information or for filings.



APPENDIX G

DESIGN PROFESSIONAL INSPECTION FORM

RECORD OF THE INSPECTION OF A **COMPONENT OR ELEMENT** BY A NC LICENSED ARCHITECT OR ENGINEER

Project Information:

Residential Single-Family Project: Y N	Commercial Project: Y N	
Code Enforcement Project No:	Permit No:	
Project Name:	Owner:	
Project Address:	Suite No:	
Date Inspected:	Contractor Name:	
Component Inspected:		
Responsible Licensed NC Architect or NC Engineer		
Name:		
Firm Name:		
Phone Numbers:	Office: Mobile:	
Email Address:		
Mailing Address:		
APPLICABLE CODE:		
Describe Element/Component/Type of Inspection: *		
*(subgrade form/letter may also be required)		
Attestation/Signature: By signing below, I certify that the component and/or element of the building as identified on this form has been inspected by me or someone under my direct supervision per G.S. 160D-11-6 and is in compliance with the Code or other proposal of the architect or engineer for the project. This inspection is in compliance with all of the requirements of the above referenced code. Attach any additional documents if needed. SEAL		
Licensed Architect or Engineer:		

Inspection Department disclaimer:

Upon the receipt of a signed written document as required by G.S. 160D-11-6, Code Enforcement shall be discharged and released from any liabilities, duties and responsibilities imposed by this article or in common law from any claim arising out of or attributed to the component or element in the construction of the building for which the signed written document was submitted. Be aware that this inspection will be noted in all inspection records including the Certificate of Occupancy or Certificate of Compliance. This inspection does not address any local ordinances or zoning requirements. The delayed effective date of this Rule is January 1, 2021. The Statutory authority for Rule-making is G.S. 143-136; 143-138.

GUIDELINES FOR RECRUITMENT AND SELECTION OF MINORITY BUSINESSES FOR PARTICIPATION IN STATE CONSTRUCTION CONTRACTS

In accordance with G.S. 143-128.2 (effective January 1, 2002) these guidelines establish goals for minority participation in single-prime bidding, separate-prime bidding, construction manager at risk, and alternative contracting methods, on State construction projects in the amount of \$300,000 or more. The legislation provides that the State shall have a verifiable ten percent (10%) goal for participation by minority businesses in the total value of work for each project for which a contract or contracts are awarded. These requirements are published to accomplish that end.

SECTION A: INTENT

It is the intent of these guidelines that the State of North Carolina, as awarding authority for construction projects, and the contractors and subcontractors performing the construction contracts awarded shall cooperate and in good faith do all things legal, proper and reasonable to achieve the statutory goal of ten percent (10%) for participation by minority businesses in each construction project as mandated by GS 143-128.2. Nothing in these guidelines shall be construed to require contractors or awarding authorities to award contracts or subcontracts to or to make purchases of materials or equipment from minority-business contractors or minority-business subcontractors who do not submit the lowest responsible, responsive bid or bids.

SECTION B: DEFINITIONS

- 1. <u>Minority</u> a person who is a citizen or lawful permanent resident of the United States and who is:
 - a. Black, that is, a person having origins in any of the black racial groups in Africa;
 - b. Hispanic, that is, a person of Spanish or Portuguese culture with origins in Mexico, South or Central America, or the Caribbean Islands, regardless of race;
 - c. Asian American, that is, a person having origins in any of the original peoples of the Far East, Southeast Asia and Asia, the Indian subcontinent, the Pacific Islands;
 - d. American Indian, that is, a person having origins in any of the original peoples of North America; or
 - e. Female
- 2. Minority Business means a business:
 - a. In which at least fifty-one percent (51%) is owned by one or more minority persons, or in the case of a corporation, in which at least fifty-one percent (51%) of the stock is owned by one or more minority persons or socially and economically disadvantaged individuals; and
 - b. Of which the management and daily business operations are controlled by one or more of the minority persons or socially and economically disadvantaged individuals who own it.
- 3. Socially and economically disadvantaged individual means the same as defined in 15 U.S.C. 637. "Socially disadvantaged individuals are those who have been subjected to racial or ethnic prejudice or cultural bias because of their identity as a member of a group without regard to their individual qualities". "Economically disadvantaged individuals are those socially disadvantaged individuals whose ability to compete in the free enterprise system has been impaired due to diminished capital and credit opportunities as compared to others in the same business area who are not socially disadvantaged".
- 4. Public Entity means State and all public subdivisions and local governmental units.
- 5. Owner The State of North Carolina, through the Agency/Institution named in the contract.
- 6. <u>Designer</u> Any person, firm, partnership, or corporation, which has contracted with the State of North Carolina to perform architectural or engineering, work.
- 7. <u>Bidder</u> Any person, firm, partnership, corporation, association, or joint venture seeking to be awarded a public contract or subcontract.

- 8. <u>Contract</u> A mutually binding legal relationship or any modification thereof obligating the seller to furnish equipment, materials or services, including construction, and obligating the buyer to pay for them.
- 9. <u>Contractor</u> Any person, firm, partnership, corporation, association, or joint venture which has contracted with the State of North Carolina to perform construction work or repair.
- 10. <u>Subcontractor</u> A firm under contract with the prime contractor or construction manager at risk for supplying materials or labor and materials and/or installation. The subcontractor may or may not provide materials in his subcontract.

SECTION C: RESPONSIBILITIES

1. Office for Historically Underutilized Businesses, Department of Administration (hereinafter referred to as HUB Office).

The HUB Office has established a program, which allows interested persons or businesses qualifying as a minority business under G.S. 143-128.2, to obtain certification in the State of North Carolina procurement system. The information provided by the minority businesses will be used by the HUB Office to:

- a. Identify those areas of work for which there are minority businesses, as requested.
- b. Make available to interested parties a list of prospective minority business contractors and subcontractors.
- c. Assist in the determination of technical assistance needed by minority business contractors.

In addition to being responsible for the certification/verification of minority businesses that want to participate in the State construction program, the HUB Office will:

- (1) Maintain a current list of minority businesses. The list shall include the areas of work in which each minority business is interested.
- (2) Inform minority businesses on how to identify and obtain contracting and subcontracting opportunities through the State Construction Office and other public entities.
- (3) Inform minority businesses of the contracting and subcontracting process for public construction building projects.
- (4) Work with the North Carolina trade and professional organizations to improve the ability of minority businesses to compete in the State construction projects.
- (5) The HUB Office also oversees the minority business program by:
 - a. Monitoring compliance with the program requirements.
 - b. Assisting in the implementation of training and technical assistance programs.
 - c. Identifying and implementing outreach efforts to increase the utilization of minority businesses.
 - d. Reporting the results of minority business utilization to the Secretary of the Department of Administration, the Governor, and the General Assembly.

2. State Construction Office

The State Construction Office will be responsible for the following:

- a. Furnish to the HUB Office a minimum of twenty-one days prior to the bid opening the following:
 - (1) Project description and location;
 - (2) Locations where bidding documents may be reviewed;
 - (3) Name of a representative of the owner who can be contacted during the advertising period to advise who the prospective bidders are;
 - (4) Date, time and location of the bid opening.
 - (5) Date, time and location of prebid conference, if scheduled.
- b. Attending scheduled prebid conference, if necessary, to clarify requirements of the general statutes regarding minority-business participation, including the bidders' responsibilities.

- c. Reviewing the apparent low bidders' statutory compliance with the requirements listed in the proposal, that must be complied with, if the bid is to be considered as responsive, prior to award of contracts. The State reserves the right to reject any or all bids and to waive informalities.
- d. Reviewing of minority business requirements at Preconstruction conference.
- e. Monitoring of contractors' compliance with minority business requirements in the contract documents during construction.
- f. Provide statistical data and required reports to the HUB Office.
- g. Resolve any protest and disputes arising after implementation of the plan, in conjunction with the HUB Office.

3. Owner

Before awarding a contract, owner shall do the following:

- a. Develop and implement a minority business participation outreach plan to identify minority businesses that can perform public building projects and to implement outreach efforts to encourage minority business participation in these projects to include education, recruitment, and interaction between minority businesses and non-minority businesses.
- b. Attend the scheduled prebid conference.
- c. At least 10 days prior to the scheduled day of bid opening, notify minority businesses that have requested notices from the public entity for public construction or repair work and minority businesses that otherwise indicated to the Office for Historically Underutilized Businesses an interest in the type of work being bid or the potential contracting opportunities listed in the proposal. The notification shall include the following:
 - 1. A description of the work for which the bid is being solicited.

 - The date, time, and location where bids are to be submitted.
 The name of the individual within the owner's organization who will be available to answer questions about the project.
 - 4. Where bid documents may be reviewed.
 - 5. Any special requirements that may exist.
- d. Utilize other media, as appropriate, likely to inform potential minority businesses of the bid being sought.
- e. Maintain documentation of any contacts, correspondence, or conversation with minority business firms made in an attempt to meet the goals.
- f. Review, jointly with the designer, all requirements of G.S. 143-128.2(c) and G.S. 143-128.2(f) (i.e. bidders' proposals for identification of the minority businesses that will be utilized with corresponding total dollar value of the bid and affidavit listing good faith efforts, or affidavit of self-performance of work, if the contractor will perform work under contract by its own workforce) - prior to recommendation of award to the State Construction Office.
- g. Evaluate documentation to determine good faith effort has been achieved for minority business utilization prior to recommendation of award to State Construction Office.
- h. Review prime contractors' pay applications for compliance with minority business utilization commitments prior to payment.
- i. Make documentation showing evidence of implementation of Owner's responsibilities available for review by State Construction Office and HUB Office, upon request

4. Designer

Under the single-prime bidding, separate prime bidding, construction manager at risk, or alternative contracting method, the designer will:

- a. Attend the scheduled prebid conference to explain minority business requirements to the prospective bidders.
- b. Assist the owner to identify and notify prospective minority business prime and subcontractors of potential contracting opportunities.
- c. Maintain documentation of any contacts, correspondence, or conversation with minority business firms made in an attempt to meet the goals.
- d. Review jointly with the owner, all requirements of G.S. 143-128.2(c) and G.S.143-128.2(f) (i.e. bidders' proposals for identification of the minority businesses that will be utilized with

- corresponding total dollar value of the bid and affidavit listing Good Faith Efforts, or affidavit of self-performance of work, if the contractor will perform work under contract by its own workforce) prior to recommendation of award.
- e. During construction phase of the project, review "MBE Documentation for Contract Payment" (Appendix E) for compliance with minority business utilization commitments. Submit Appendix E form with monthly pay applications to the owner and forward copies to the State Construction Office.
- f. Make documentation showing evidence of implementation of Designer's responsibilities available for review by State Construction Office and HUB Office, upon request.

5. <u>Prime Contractor(s), CM at Risk, and Its First-Tier Subcontractors</u> Under the single-prime bidding, the separate-prime biding, construction manager at risk and

alternative contracting methods, contractor(s) will:

- a. Attend the scheduled prebid conference.
- b. Identify or determine those work areas of a subcontract where minority businesses may have an interest in performing subcontract work.
- c. At least ten (10) days prior to the scheduled day of bid opening, notify minority businesses of potential subcontracting opportunities listed in the proposal. The notification will include the following:
 - (1) A description of the work for which the subbid is being solicited.
 - (2) The date, time and location where subbids are to be submitted.
 - (3) The name of the individual within the company who will be available to answer questions about the project.
 - (4) Where bid documents may be reviewed.
 - (5) Any special requirements that may exist, such as insurance, licenses, bonds and financial arrangements.

If there are more than three (3) minority businesses in the general locality of the project who offer similar contracting or subcontracting services in the specific trade, the contractor(s) shall notify three (3), but may contact more, if the contractor(s) so desires.

- d. During the bidding process, comply with the contractor(s) requirements listed in the proposal for minority participation.
- e. Identify on the bid, the minority businesses that will be utilized on the project with corresponding total dollar value of the bid and affidavit listing good faith efforts as required by G.S. 143-128.2(c) and G.S. 143-128.2(f).
- f. Make documentation showing evidence of implementation of PM, CM-at-Risk and First-Tier Subcontractor responsibilities available for review by State Construction Office and HUB Office, upon request.
- g. Upon being named the apparent low bidder, the Bidder shall provide one of the following: (1) an affidavit (Affidavit C) that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, which is equal to or more than the applicable goal; (2) if the percentage is not equal to the applicable goal, then documentation of all good faith efforts taken to meet the goal. Failure to comply with these requirements is grounds for rejection of the bid and award to the next lowest responsible and responsive bidder.
- h. The contractor(s) shall identify the name(s) of minority business subcontractor(s) and corresponding dollar amount of work on the schedule of values. The schedule of values shall be provided as required in Article 31 of the General Conditions of the Contract to facilitate payments to the subcontractors.
- i. The contractor(s) shall submit with each monthly pay request(s) and final payment(s), "MBE Documentation for Contract Payment" (Appendix E), for designer's review.
- j. During the construction of a project, at any time, if it becomes necessary to replace a minority business subcontractor, immediately advise the owner, State Construction Office, and the Director of the HUB Office in writing, of the circumstances involved. The prime contractor shall make a good faith effort to replace a minority business subcontractor with another minority business subcontractor.

- k. If during the construction of a project additional subcontracting opportunities become available, make a good faith effort to solicit subbids from minority businesses.
- 1. It is the intent of these requirements apply to all contractors performing as prime contractor and first tier subcontractor under construction manager at risk on state projects.

6. <u>Minority Business Responsibilities</u>

While minority businesses are not required to become certified in order to participate in the State construction projects, it is recommended that they become certified and should take advantage of the appropriate technical assistance that is made available. In addition, minority businesses who are contacted by owners or bidders must respond promptly whether or not they wish to submit a bid.

SECTION 4: DISPUTE PROCEDURES

It is the policy of this state that disputes that involves a person's rights, duties or privileges, should be settled through informal procedures. To that end, minority business disputes arising under these guidelines should be resolved as governed under G.S. 143-128(g).

<u>SECTION 5</u>: These guidelines shall apply upon promulgation on state construction projects. Copies of these guidelines may be obtained from the Department of Administration, State Construction Office, (physical address) 301 North Wilmington Street, Suite 450, NC Education Building, Raleigh, North Carolina, 27601-2827, (mail address) 1307 Mail Service Center, Raleigh, North Carolina, 27699-1307, phone (919) 807-4100, Website: www.nc-sco.com

SECTION 6: In addition to these guidelines, there will be issued with each construction bid package provisions for contractual compliance providing minority business participation in the state construction program.

MINORITY BUSINESS CONTRACT PROVISIONS (CONSTRUCTION)

APPLICATION:

The Guidelines for Recruitment and Selection of Minority Businesses for Participation in State Construction Contracts are hereby made a part of these contract documents. These guidelines shall apply to all contractors regardless of ownership. Copies of these guidelines may be obtained from the Department of Administration, State Construction Office, (physical address) 301 North Wilmington Street, Suite 450, NC Education Building, Raleigh, North Carolina, 27601-2827, (mail address) 1307 Mail Service Center, Raleigh, North Carolina, 27699-1307, phone (919) 807-4100, Website: http://www.nc-sco.com

MINORITY BUSINESS SUBCONTRACT GOALS:

The goals for participation by minority firms as subcontractors on this project have been set at 10%.

The bidder must identify on its bid, the minority businesses that will be utilized on the project with corresponding total dollar value of the bid and affidavit (Affidavit A) listing good faith efforts <u>or</u> affidavit (Affidavit B) of self-performance of work, if the bidder will perform work under contract by its own workforce, as required by G.S. 143-128.2(c) and G.S. 143-128.2(f).

The lowest responsible, responsive bidder must provide Affidavit C, that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, which is equal to or more than the applicable goal.

OR

Provide Affidavit D, that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, with documentation of Good Faith Effort, if the percentage is not equal to the applicable goal.

OR

Provide Affidavit B, which includes sufficient information for the State to determine that the bidder does not customarily subcontract work on this type project.

The above information must be provided as required. Failure to submit these documents is grounds for rejection of the bid.

MINIMUM COMPLIANCE REQUIREMENTS:

All written statements, affidavits or intentions made by the Bidder shall become a part of the agreement between the Contractor and the State for performance of this contract. Failure to comply with any of these statements, affidavits or intentions, or with the minority business Guidelines shall constitute a breach of the contract. A finding by the State that any information submitted either prior to award of the contract or during the performance of the contract is inaccurate, false or incomplete, shall also constitute a breach of the contract. Any such breach may result in termination of the contract in accordance with the termination provisions contained in the contract. It shall be solely at the option of the State whether to terminate the contract for breach.

In determining whether a contractor has made Good Faith Efforts, the State will evaluate all efforts made by the Contractor and will determine compliance in regard to quantity, intensity, and results of these efforts. Good Faith Efforts include:

- (1) Contacting minority businesses that reasonably could have been expected to submit a quote and that were known to the contractor or available on State or local government maintained lists at least 10 days before the bid or proposal date and notifying them of the nature and scope of the work to be performed.
- (2) Making the construction plans, specifications and requirements available for review by prospective minority businesses, or providing these documents to them at least 10 days before the bid or proposals are due.
- (3) Breaking down or combining elements of work into economically feasible units to facilitate minority participation.
- (4) Working with minority trade, community, or contractor organizations identified by the Office for Historically Underutilized Businesses and included in the bid documents that provide assistance in recruitment of minority businesses.
- (5) Attending any prebid meetings scheduled by the public owner.
- (6) Providing assistance in getting required bonding or insurance or providing alternatives to bonding or insurance for subcontractors.
- (7) Negotiating in good faith with interested minority businesses and not rejecting them as unqualified without sound reasons based on their capabilities. Any rejection of a minority business based on lack of qualification should have the reasons documented in writing.
- (8) Providing assistance to an otherwise qualified minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisting minority businesses in obtaining the same unit pricing with the bidder's suppliers in order to help minority businesses in establishing credit.
- (9) Negotiating joint venture and partnership arrangements with minority businesses in order to increase opportunities for minority business participation on a public construction or repair project when possible.
- (10) Providing quick pay agreements and policies to enable minority contractors and suppliers to meet cash-flow demands.

APPENDIX E

MBE DOCUMENTATION FOR CONTRACT PAYMENTS

Prime Contractor/Architect	t:			
Address & Phone:				
Project Name:				
Pay Application #:		Period:		
The following is a list of parentioned period.	ayments made to	Minority Business l	Enterprises on this pr	roject for the abov
MBE FIRM NAME	* INDICATE TYPE OF MBE	AMOUNT PAID THIS MONTH	TOTAL PAYMENTS TO DATE	TOTAL AMOUNT COMMITTED
*Minority categories: American Indian (I), F				
Date:	Approved/Ce	ertified By:		ame
			T	itle
			Sig	nature

SUBMIT WITH EACH PAY REQUEST & FINAL PAYMENT

Identification of HUB Certified/ Minority Business Participation

do hereby certify that on this project, we will use the following HUB Certified/ minority business as construction subcontractors, vendors, suppliers or providers of professional services.			
m Name, Address and Phone #	Work Type	*Minority Category	**HUB Certified (Y/N)

^{**} HUB Certification with the state HUB Office required to be counted toward state participation goals.

The total value of minority business contracting will be (\$)______.

Attach to Bid Attach to Bid

State of North Carolina AFFIDAVIT A - Listing of Good Faith Efforts

Co	unty of
	(Name of Bidder)
Af	idavit of I have made a good faith effort to comply under the following areas checked:
Rid	dders must earn at least 50 points from the good faith efforts listed for their bid to be
	nsidered responsive. (1 NC Administrative Code 30 I.0101)
	1 – (10 pts) Contacted minority businesses that reasonably could have been expected to submit a quote and that were known to the contractor, or available on State or local government maintained lists, at least 10 days before the bid date and notified them of the nature and scope of the work to be performed.
	2(10 pts) Made the construction plans, specifications and requirements available for review by prospective minority businesses, or providing these documents to them at least 10 days before the bids are due.
	3 – (15 pts) Broken down or combined elements of work into economically feasible units to facilitate minority participation.
	4 – (10 pts) Worked with minority trade, community, or contractor organizations identified by the Office of Historically Underutilized Businesses and included in the bid documents that provide assistance in recruitment of minority businesses.
	5 – (10 pts) Attended prebid meetings scheduled by the public owner.
	6 – (20 pts) Provided assistance in getting required bonding or insurance or provided alternatives to bonding or insurance for subcontractors.
	7 – (15 pts) Negotiated in good faith with interested minority businesses and did not reject them as unqualified without sound reasons based on their capabilities. Any rejection of a minority business based on lack of qualification should have the reasons documented in writing.
	8 – (25 pts) Provided assistance to an otherwise qualified minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisted minority businesses in obtaining the same unit pricing with the bidder's suppliers in order to help minority businesses in establishing credit.
	9 – (20 pts) Negotiated joint venture and partnership arrangements with minority businesses in order to increase opportunities for minority business participation on a public construction or repair project when possible.
	10 - (20 pts) Provided quick pay agreements and policies to enable minority contractors and suppliers to meet cash-flow demands.
lde exe	e undersigned, if apparent low bidder, will enter into a formal agreement with the firms listed in the ntification of Minority Business Participation schedule conditional upon scope of contract to be ecuted with the Owner. Substitution of contractors must be in accordance with GS143-128.2(d) lure to abide by this statutory provision will constitute a breach of the contract.
	e undersigned hereby certifies that he or she has read the terms of the minority business nmitment and is authorized to bind the bidder to the commitment herein set forth.
Da	te:Name of Authorized Officer:
	Signature:
	Title:
	State of County of
	State of, County of
	My commission expires

Attach to Bid Attach to Bid

State of North Carolina --AFFIDAVIT B-- Intent to Perform Contract with Own Workforce

County of			With OWI	i Workioice.
Affidavit of				
Allidavit oi	(Nan	ne of Bidder)		
I hereby certify that it is our in			required for the _	
				contract
	(Name of Project)			contract.
In making this certification, the of this type project, and norm elements of the work on this	ally performs and h	as the capabili	ity to perform and	
The Bidder agrees to provide support of the above stateme suppliers where possible.				
The undersigned hereby cert Bidder to the commitments h		nas read this c	ertification and is	authorized to bind the
Date:Name of	Authorized Officer:_			
	Signature:			
	_			
SEAL	Title:			
State of	, County of			
State ofSubscribed and sworn to before	me this	day of	20	
Notary Public				

My commission expires_____

	it with bid Do not submarked Do not subm				
	HUB Certified/M				
	o be submitted only	by the appa	arent lowes	t responsible, res	ponsive bidder.)
128.2(g) and 128.4(a bidder must complete		or greater tha	<u>n 10%</u> of the	e bidders total cont	ract price, then the
This affidavit shall be after notification of b	e provided by the appeing low bidder.	parent lowest	responsible	e, responsive bidde	r within <u>72 hours</u>
Affidavit of				I do hereb	y certify that on the
	(Nan	ne of Bidder)			
Project ID#	(Project N		mount of Bio	I \$	
enterprises. Minority	num of% o y businesses will be o ional services. Such Attach additional shee	employed as work will be	construction	subcontractors, ve	endors, suppliers or
Name and Phone N		*Minority Category	**HUB Certified Y/N	Work Description	Dollar Value
	Black, African American Female (F) Socia with the state HUB Of	ally and Econo	mically Disad	lvantaged (D)	
work listed in this so	128.2(d), the unders hedule conditional up enstitute a breach of t	oon execution			
	reby certifies that he ne bidder to the comn			s of this commitme	nt and is
Date: N	Name of Authorized C	Officer:			
	Sig	nature:			
SEAL		Title:			
	State of		County of		
	Subscribed and swo	rn to before m	e this	_day of20_	
	Notary Public				
	My commission expi	res			

State of North Carolina

AFFIDAVIT D – Good Faith Efforts

County of				
(Note this form is to be submitted	d only by the a	pparent lo	west responsible, res	ponsive bidder.)
If the goal of 10% participation by F provide the following documentation		•		he Bidder shall
Affidavit of			I do hereby	certify that on the
	(Name of Bidde	r)		•
Project ID#	roject Name)	_Amount o	f Bid \$	
I will expend a minimum of	ority businesse professional ser	s will be em vices. Sucl	ployed as construction	subcontractors,
Name and Phone Number	*Minority Category	**HUB Certified Y/N	Work Description	Dollar Value

Examples of documentation that <u>may</u> be required to demonstrate the Bidder's good faith efforts to meet the goals set forth in these provisions include, but are not necessarily limited to, the following:

- A. Copies of solicitations for quotes to at least three (3) minority business firms from the source list provided by the State for each subcontract to be let under this contract (if 3 or more firms are shown on the source list). Each solicitation shall contain a specific description of the work to be subcontracted, location where bid documents can be reviewed, representative of the Prime Bidder to contact, and location, date and time when quotes must be received.
- B. Copies of quotes or responses received from each firm responding to the solicitation.
- C. A telephone log of follow-up calls to each firm sent a solicitation.
- D. For subcontracts where a minority business firm is not considered the lowest responsible sub-bidder, copies of quotes received from all firms submitting quotes for that particular subcontract.
- E. Documentation of any contacts or correspondence to minority business, community, or contractor organizations in an attempt to meet the goal.
- F. Copy of pre-bid roster
- G. Letter documenting efforts to provide assistance in obtaining required bonding or insurance for minority business.
- H. Letter detailing reasons for rejection of minority business due to lack of qualification.
- I. Letter documenting proposed assistance offered to minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letter of credit, including waiving credit that is ordinarily required.

Failure to provide the documentation as listed in these provisions may result in rejection of the bid and award to the next lowest responsible and responsive bidder.

Pursuant to GS143-128.2(d), the undersigned will enter into a formal agreement with Minority Firms for work listed in this schedule conditional upon execution of a contract with the Owner. Failure to fulfill this commitment may constitute a breach of the contract.

^{*}Minority categories: Black, African American (**B**), Hispanic (**H**), Asian American (**A**) American Indian (**I**), Female (**F**) Socially and Economically Disadvantaged (**D**)

^{**} HUB Certification with the state HUB Office required to be counted toward state participation goals.

The undersigned hereby certifies that he or she has read the terms of this commitment and is authorized to bind the bidder to the commitment herein set forth.

Date <u>:</u>	Name of Authorized Officer:	 	
	Signature:		
	Title:		
SEAL	Subscribed and sworn to before m	 20	
	Notary Public My commission expires		

BID FORM - GROUP C

Craig Eckert, Director of Capital Projects & Planning TO: Brunswick County Schools 199 Sessions Drive Bolivia, North Carolina 28422

RE: **Science Classroom Renovations**

Cedar Grove Middle School, 750 Grove Trail SW, Supply North Carolina Shallotte Middle School, 225 Village Road, Shallotte, North Carolina Waccamaw School, 5901 Waccamaw School Road NW, Ash, North Carolina West Brunswick High School, 550 Whiteville Road, Shallotte, North Carolina

The undersigned BIDDER proposes and agrees, if this Bid is accepted, to enter into an Agreement with OWNER on the form included in the Contract Documents to complete all Work as specified or indicated in the Contract Documents for the Contract Price and within the Contract Time indicated in this Bid and in accordance with the Contract Documents.

BIDDER has examined the sites and locality where the Work is to be performed, the legal requirements (federal, state and local laws, ordinances, rules and regulations) and the conditions affecting cost, progress or performance of the Work and has made such independent investigations as BIDDER seems necessary.

Brunswick County Schools will facilitate delivery of Casework to prevent impeding on the General Contractor's Construction Schedule. Delivery of Casework anticipated mid-May. Casework Shop Drawings will be available to General Contractor.

I/We agree to achieve Substantial Completion of the Project within seventy (70) calendar days (construction commencement date – May 30, 2025; substantial completion date – August 7, 2025). A construction schedule documenting this will be required to be submitted in accordance with Section

13200 Construction Progress Documentation.	
The amount of Liquidated Damages is \$500 per calendar day per school that Substantial Completion is elayed beyond Wednesday, August 7, 2025, due to reasons not associated with material lead time and/or eliveries and permitting delaying start of work.	
Receipt of the following addenda to the drawings and specifications is hereby acknowledged:	
Addendum No. 1, Dated Addendum No. 2, Dated	
LIST OF SUBCONTRACTORS: Upon award of the Contract, the General Contractor must supply a completed AIA G705-2001, List of Subcontractors.	
Stipulated Lump Sum:	
The sum ofDollars, (\$)	ı

BIDDER hereby agrees to furnish all labor, materials, equipment and services required for the project.

NO ALTERNATES FOR BID GROUP C

OWNER CONTINGENCY: \$30,000 per Bid Group and shall be included in each Bidder's price.

In submitting this bid we agree:

- 1. This offer is binding and cannot be withdrawn until ninety (90) days from date of Bid.
- 2. To accept the provisions of Instructions to Bidders.
- 3. To enter into and execute a contract, if awarded on the basis of this Bid, and to furnish performance and payment bonds in accordance with the Instructions to Bidders and Supplementary Conditions.
- 4. To accomplish the Work in accordance with the Contract Documents.
- 5. Owner will award based on review of lowest responsive and responsible bidder based on alternates, submitted proposed substantial completion date and bidder's qualifications.
- 6. Add/Alternate pricing to be held for (90) days from date of Bid.

Owner will review base bids from responsive bidders, submitted proposed substantial completion dates and bidders' qualifications. Owner will make the award based on his best interests.

BID FORM - GROUP C 003000 - 2

We have attached the required bid security to this bid.

(1) Signature when Bidder is an individual:	Respectfully submitted,
Date	Firm Name
	Owner
(2) Signature when Bidder is a partnership:	
Date	Firm Name
	Signature of Partner
	Signature of Partner
	Signature of Partner
(3) Signature when Bidder is a Corporation:	
	Firm Name
Date	By
Corporate Seal	Title

THIS PAGE MUST BE SIGNED AND NOTARIZED FOR YOUR BID TO BE CONSIDERED.

END OF BID FORM

FORM OF BID BOND

k	NOW ALL MEN BY THESE PRESENTS THAT
	as principal, and
	, as surety, who is duly licensed to act as surety in
North Carolina, are held	and firmly bound unto The County of Brunswick, NC through
	as obligee, in the penal sum of
	DOLLARS, lawful money of the United States of America, for the payment
of which, well and truly	to be made, we bind ourselves, our heirs, executors, administrators, successors and
assigns, jointly and seve	erally, firmly by these presents.
Signed, sealed a	and dated this day of 20
WHEREAS, the	e said principal is herewith submitting proposal for
and the principal desires	s to file this bid bond in lieu of making
the cash deposit as requ	ired by G.S. 143-129.
obligation shall be null a bond as required by G.S	formance thereof within ten days after the award of same to the principal, then this and void; but if the principal fails to so execute such contract and give performance 3. 143-129, the surety shall, upon demand, forthwith pay to the obligee the amount set ph hereof. Provided further, that the bid may be withdrawn as provided by G.S.
_	(SEAL)
-	(SEAL)
-	(SEAL)
-	(SEAL)
_	(SEAL)

STAT	TE OF
	NTY OF
I,	**************************************
behalt	f of (the entity bidding on project hereinafter "Employer")
after f	first being duly sworn hereby swears or affirms as follows:
1.	Employer understands that <u>E-Verify</u> is the federal E-Verify program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program used to verify the work authorization of newly hired employees pursuant to federal law in accordance with NCGS §64-25(5).
2.	Employer understands that <u>Employers Must Use E-Verify</u> . Each employer, after hiring an employee to work in the United States, shall verify the work authorization of the employee through EVerify in accordance with NCGS§64-26(a).
3.	Employer is a person, business entity, or other organization that transacts business in this State and that employs 25 or more employees in this State. (Mark "Yes" or "No") a. YES b. NO
4.	Employer's subcontractors comply with E-Verify, and if Employer is the winning bidder on this project Employer will ensure compliance with E-Verify by any subcontractors subsequently hired by Employer.
This _	
_ Signa	ture of Affiant
	or Type Name: of County of
	d and sworn to (or affirmed) before me, this the
_	f, 20
	Commission Expires:
	Notary Public Seal

Lien Agent Information

What is the lien agent system? The State of NC signed into law the lien agent system April 1, 2013. It was enacted to address the so called 'hidden lien' problem associated with construction projects. Existing mechanic's lien law had no mechanism for contractors, subcontractors or suppliers to publish their participation in a project. Consequently, purchasers, lenders and closing attorneys would be unable to determine who had worked on a construction project and deserved to be paid - often until long after closing.

The mechanic's lien agent system allows (but does not require) potential lien claimants to give notice they are working on a project. Then closing attorneys, lenders and purchasers will have the ability to address those known potential interests at closing.

- The law went into effect on April 1, 2013.
- It involves a simple 3-step process:

Step 1: Appointment of Lien Agent:

When a construction project is contracted, the owner of the property (or their contractor on their behalf) designates a Lien Agent, identifying the property and any pre-permit contractors or subcontractors, including design professionals (architects, engineers, surveyors and landscape architects) who have worked on the property. (Appointments are not required for improvements under \$30,000 or to the owner's existing residence—including accessory building or structures to the owner's existing residence or for public building projects.) Cost is payable by credit card and is \$25 for single family; \$50 for any other.

Step 2: Notice to Lien Agent:

Contractors and subcontractors (potential lien claimants) can then give notice that they wish to preserve their lien rights to the lien agent at any time before, during or after they have provided lienable labor, services, materials or rental equipment to the property. So long as this notice is prior to conveyance to a third party or mortgage to an unaffiliated lender (or within 15 days of the potential lien claimant's first furnishing to the property, if later), the potential lien claimant has preserved the priority of any right it has to seek a claim of lien on the property under the existing mechanic's lien law.

Step 3: Searching for Filings:

Filings above can then be found through the system, including the contact and other information reported in the system by the above users. This allows all users to better monitor their construction projects and protect parties at closing.

Please visit <u>www.liensnc.com</u> for further information or for filings.



APPENDIX G

DESIGN PROFESSIONAL INSPECTION FORM

RECORD OF THE INSPECTION OF A **COMPONENT OR ELEMENT** BY A NC LICENSED ARCHITECT OR ENGINEER

Project Information:

Residential Single-Family Project: Y N	Commercial Project: Y N	
Code Enforcement Project No:	Permit No:	
Project Name:	Owner:	
Project Address:	Suite No:	
Date Inspected:	Contractor Name:	
Component Inspected:		
Responsible Licensed NC Architect or NC Engineer		
Name:		
Firm Name:		
Phone Numbers:	Office: Mobile:	
Email Address:		
Mailing Address:		
APPLICABLE CODE:		
Describe Element/Component/Type of Inspection: *		
*(subgrade form/letter may also be required)		
Attestation/Signature: By signing below, I certify that the component and/or element of the building as identified on this form has been inspected by me or someone under my direct supervision per G.S. 160D-11-6 and is in compliance with the Code or other proposal of the architect or engineer for the project. This inspection is in compliance with all of the requirements of the above referenced code. Attach any additional documents if needed. SEAL		
Licensed Architect or Engineer:		

Inspection Department disclaimer:

Upon the receipt of a signed written document as required by G.S. 160D-11-6, Code Enforcement shall be discharged and released from any liabilities, duties and responsibilities imposed by this article or in common law from any claim arising out of or attributed to the component or element in the construction of the building for which the signed written document was submitted. Be aware that this inspection will be noted in all inspection records including the Certificate of Occupancy or Certificate of Compliance. This inspection does not address any local ordinances or zoning requirements. The delayed effective date of this Rule is January 1, 2021. The Statutory authority for Rule-making is G.S. 143-136; 143-138.

GUIDELINES FOR RECRUITMENT AND SELECTION OF MINORITY BUSINESSES FOR PARTICIPATION IN STATE CONSTRUCTION CONTRACTS

In accordance with G.S. 143-128.2 (effective January 1, 2002) these guidelines establish goals for minority participation in single-prime bidding, separate-prime bidding, construction manager at risk, and alternative contracting methods, on State construction projects in the amount of \$300,000 or more. The legislation provides that the State shall have a verifiable ten percent (10%) goal for participation by minority businesses in the total value of work for each project for which a contract or contracts are awarded. These requirements are published to accomplish that end.

SECTION A: INTENT

It is the intent of these guidelines that the State of North Carolina, as awarding authority for construction projects, and the contractors and subcontractors performing the construction contracts awarded shall cooperate and in good faith do all things legal, proper and reasonable to achieve the statutory goal of ten percent (10%) for participation by minority businesses in each construction project as mandated by GS 143-128.2. Nothing in these guidelines shall be construed to require contractors or awarding authorities to award contracts or subcontracts to or to make purchases of materials or equipment from minority-business contractors or minority-business subcontractors who do not submit the lowest responsible, responsive bid or bids.

SECTION B: DEFINITIONS

- 1. <u>Minority</u> a person who is a citizen or lawful permanent resident of the United States and who is:
 - a. Black, that is, a person having origins in any of the black racial groups in Africa;
 - b. Hispanic, that is, a person of Spanish or Portuguese culture with origins in Mexico, South or Central America, or the Caribbean Islands, regardless of race;
 - c. Asian American, that is, a person having origins in any of the original peoples of the Far East, Southeast Asia and Asia, the Indian subcontinent, the Pacific Islands;
 - d. American Indian, that is, a person having origins in any of the original peoples of North America; or
 - e. Female
- 2. Minority Business means a business:
 - a. In which at least fifty-one percent (51%) is owned by one or more minority persons, or in the case of a corporation, in which at least fifty-one percent (51%) of the stock is owned by one or more minority persons or socially and economically disadvantaged individuals; and
 - b. Of which the management and daily business operations are controlled by one or more of the minority persons or socially and economically disadvantaged individuals who own it.
- 3. Socially and economically disadvantaged individual means the same as defined in 15 U.S.C. 637. "Socially disadvantaged individuals are those who have been subjected to racial or ethnic prejudice or cultural bias because of their identity as a member of a group without regard to their individual qualities". "Economically disadvantaged individuals are those socially disadvantaged individuals whose ability to compete in the free enterprise system has been impaired due to diminished capital and credit opportunities as compared to others in the same business area who are not socially disadvantaged".
- 4. Public Entity means State and all public subdivisions and local governmental units.
- 5. Owner The State of North Carolina, through the Agency/Institution named in the contract.
- 6. <u>Designer</u> Any person, firm, partnership, or corporation, which has contracted with the State of North Carolina to perform architectural or engineering, work.
- 7. <u>Bidder</u> Any person, firm, partnership, corporation, association, or joint venture seeking to be awarded a public contract or subcontract.

- 8. <u>Contract</u> A mutually binding legal relationship or any modification thereof obligating the seller to furnish equipment, materials or services, including construction, and obligating the buyer to pay for them.
- 9. <u>Contractor</u> Any person, firm, partnership, corporation, association, or joint venture which has contracted with the State of North Carolina to perform construction work or repair.
- 10. <u>Subcontractor</u> A firm under contract with the prime contractor or construction manager at risk for supplying materials or labor and materials and/or installation. The subcontractor may or may not provide materials in his subcontract.

SECTION C: RESPONSIBILITIES

1. Office for Historically Underutilized Businesses, Department of Administration (hereinafter referred to as HUB Office).

The HUB Office has established a program, which allows interested persons or businesses qualifying as a minority business under G.S. 143-128.2, to obtain certification in the State of North Carolina procurement system. The information provided by the minority businesses will be used by the HUB Office to:

- a. Identify those areas of work for which there are minority businesses, as requested.
- b. Make available to interested parties a list of prospective minority business contractors and subcontractors.
- c. Assist in the determination of technical assistance needed by minority business contractors.

In addition to being responsible for the certification/verification of minority businesses that want to participate in the State construction program, the HUB Office will:

- (1) Maintain a current list of minority businesses. The list shall include the areas of work in which each minority business is interested.
- (2) Inform minority businesses on how to identify and obtain contracting and subcontracting opportunities through the State Construction Office and other public entities.
- (3) Inform minority businesses of the contracting and subcontracting process for public construction building projects.
- (4) Work with the North Carolina trade and professional organizations to improve the ability of minority businesses to compete in the State construction projects.
- (5) The HUB Office also oversees the minority business program by:
 - a. Monitoring compliance with the program requirements.
 - b. Assisting in the implementation of training and technical assistance programs.
 - c. Identifying and implementing outreach efforts to increase the utilization of minority businesses.
 - d. Reporting the results of minority business utilization to the Secretary of the Department of Administration, the Governor, and the General Assembly.

2. State Construction Office

The State Construction Office will be responsible for the following:

- a. Furnish to the HUB Office a minimum of twenty-one days prior to the bid opening the following:
 - (1) Project description and location;
 - (2) Locations where bidding documents may be reviewed;
 - (3) Name of a representative of the owner who can be contacted during the advertising period to advise who the prospective bidders are;
 - (4) Date, time and location of the bid opening.
 - (5) Date, time and location of prebid conference, if scheduled.
- b. Attending scheduled prebid conference, if necessary, to clarify requirements of the general statutes regarding minority-business participation, including the bidders' responsibilities.

- c. Reviewing the apparent low bidders' statutory compliance with the requirements listed in the proposal, that must be complied with, if the bid is to be considered as responsive, prior to award of contracts. The State reserves the right to reject any or all bids and to waive informalities.
- d. Reviewing of minority business requirements at Preconstruction conference.
- e. Monitoring of contractors' compliance with minority business requirements in the contract documents during construction.
- f. Provide statistical data and required reports to the HUB Office.
- g. Resolve any protest and disputes arising after implementation of the plan, in conjunction with the HUB Office.

3. Owner

Before awarding a contract, owner shall do the following:

- a. Develop and implement a minority business participation outreach plan to identify minority businesses that can perform public building projects and to implement outreach efforts to encourage minority business participation in these projects to include education, recruitment, and interaction between minority businesses and non-minority businesses.
- b. Attend the scheduled prebid conference.
- c. At least 10 days prior to the scheduled day of bid opening, notify minority businesses that have requested notices from the public entity for public construction or repair work and minority businesses that otherwise indicated to the Office for Historically Underutilized Businesses an interest in the type of work being bid or the potential contracting opportunities listed in the proposal. The notification shall include the following:
 - 1. A description of the work for which the bid is being solicited.

 - The date, time, and location where bids are to be submitted.
 The name of the individual within the owner's organization who will be available to answer questions about the project.
 - 4. Where bid documents may be reviewed.
 - 5. Any special requirements that may exist.
- d. Utilize other media, as appropriate, likely to inform potential minority businesses of the bid being sought.
- e. Maintain documentation of any contacts, correspondence, or conversation with minority business firms made in an attempt to meet the goals.
- f. Review, jointly with the designer, all requirements of G.S. 143-128.2(c) and G.S. 143-128.2(f) (i.e. bidders' proposals for identification of the minority businesses that will be utilized with corresponding total dollar value of the bid and affidavit listing good faith efforts, or affidavit of self-performance of work, if the contractor will perform work under contract by its own workforce) - prior to recommendation of award to the State Construction Office.
- g. Evaluate documentation to determine good faith effort has been achieved for minority business utilization prior to recommendation of award to State Construction Office.
- h. Review prime contractors' pay applications for compliance with minority business utilization commitments prior to payment.
- i. Make documentation showing evidence of implementation of Owner's responsibilities available for review by State Construction Office and HUB Office, upon request

4. Designer

Under the single-prime bidding, separate prime bidding, construction manager at risk, or alternative contracting method, the designer will:

- a. Attend the scheduled prebid conference to explain minority business requirements to the prospective bidders.
- b. Assist the owner to identify and notify prospective minority business prime and subcontractors of potential contracting opportunities.
- c. Maintain documentation of any contacts, correspondence, or conversation with minority business firms made in an attempt to meet the goals.
- d. Review jointly with the owner, all requirements of G.S. 143-128.2(c) and G.S.143-128.2(f) (i.e. bidders' proposals for identification of the minority businesses that will be utilized with

- corresponding total dollar value of the bid and affidavit listing Good Faith Efforts, or affidavit of self-performance of work, if the contractor will perform work under contract by its own workforce) prior to recommendation of award.
- e. During construction phase of the project, review "MBE Documentation for Contract Payment" (Appendix E) for compliance with minority business utilization commitments. Submit Appendix E form with monthly pay applications to the owner and forward copies to the State Construction Office.
- f. Make documentation showing evidence of implementation of Designer's responsibilities available for review by State Construction Office and HUB Office, upon request.

5. <u>Prime Contractor(s), CM at Risk, and Its First-Tier Subcontractors</u> Under the single-prime bidding, the separate-prime biding, construction manager at risk and

alternative contracting methods, contractor(s) will:

- a. Attend the scheduled prebid conference.
- b. Identify or determine those work areas of a subcontract where minority businesses may have an interest in performing subcontract work.
- c. At least ten (10) days prior to the scheduled day of bid opening, notify minority businesses of potential subcontracting opportunities listed in the proposal. The notification will include the following:
 - (1) A description of the work for which the subbid is being solicited.
 - (2) The date, time and location where subbids are to be submitted.
 - (3) The name of the individual within the company who will be available to answer questions about the project.
 - (4) Where bid documents may be reviewed.
 - (5) Any special requirements that may exist, such as insurance, licenses, bonds and financial arrangements.

If there are more than three (3) minority businesses in the general locality of the project who offer similar contracting or subcontracting services in the specific trade, the contractor(s) shall notify three (3), but may contact more, if the contractor(s) so desires.

- d. During the bidding process, comply with the contractor(s) requirements listed in the proposal for minority participation.
- e. Identify on the bid, the minority businesses that will be utilized on the project with corresponding total dollar value of the bid and affidavit listing good faith efforts as required by G.S. 143-128.2(c) and G.S. 143-128.2(f).
- f. Make documentation showing evidence of implementation of PM, CM-at-Risk and First-Tier Subcontractor responsibilities available for review by State Construction Office and HUB Office, upon request.
- g. Upon being named the apparent low bidder, the Bidder shall provide one of the following: (1) an affidavit (Affidavit C) that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, which is equal to or more than the applicable goal; (2) if the percentage is not equal to the applicable goal, then documentation of all good faith efforts taken to meet the goal. Failure to comply with these requirements is grounds for rejection of the bid and award to the next lowest responsible and responsive bidder.
- h. The contractor(s) shall identify the name(s) of minority business subcontractor(s) and corresponding dollar amount of work on the schedule of values. The schedule of values shall be provided as required in Article 31 of the General Conditions of the Contract to facilitate payments to the subcontractors.
- i. The contractor(s) shall submit with each monthly pay request(s) and final payment(s), "MBE Documentation for Contract Payment" (Appendix E), for designer's review.
- j. During the construction of a project, at any time, if it becomes necessary to replace a minority business subcontractor, immediately advise the owner, State Construction Office, and the Director of the HUB Office in writing, of the circumstances involved. The prime contractor shall make a good faith effort to replace a minority business subcontractor with another minority business subcontractor.

- k. If during the construction of a project additional subcontracting opportunities become available, make a good faith effort to solicit subbids from minority businesses.
- 1. It is the intent of these requirements apply to all contractors performing as prime contractor and first tier subcontractor under construction manager at risk on state projects.

6. <u>Minority Business Responsibilities</u>

While minority businesses are not required to become certified in order to participate in the State construction projects, it is recommended that they become certified and should take advantage of the appropriate technical assistance that is made available. In addition, minority businesses who are contacted by owners or bidders must respond promptly whether or not they wish to submit a bid.

SECTION 4: DISPUTE PROCEDURES

It is the policy of this state that disputes that involves a person's rights, duties or privileges, should be settled through informal procedures. To that end, minority business disputes arising under these guidelines should be resolved as governed under G.S. 143-128(g).

<u>SECTION 5</u>: These guidelines shall apply upon promulgation on state construction projects. Copies of these guidelines may be obtained from the Department of Administration, State Construction Office, (physical address) 301 North Wilmington Street, Suite 450, NC Education Building, Raleigh, North Carolina, 27601-2827, (mail address) 1307 Mail Service Center, Raleigh, North Carolina, 27699-1307, phone (919) 807-4100, Website: www.nc-sco.com

SECTION 6: In addition to these guidelines, there will be issued with each construction bid package provisions for contractual compliance providing minority business participation in the state construction program.

MINORITY BUSINESS CONTRACT PROVISIONS (CONSTRUCTION)

APPLICATION:

The Guidelines for Recruitment and Selection of Minority Businesses for Participation in State Construction Contracts are hereby made a part of these contract documents. These guidelines shall apply to all contractors regardless of ownership. Copies of these guidelines may be obtained from the Department of Administration, State Construction Office, (physical address) 301 North Wilmington Street, Suite 450, NC Education Building, Raleigh, North Carolina, 27601-2827, (mail address) 1307 Mail Service Center, Raleigh, North Carolina, 27699-1307, phone (919) 807-4100, Website: http://www.nc-sco.com

MINORITY BUSINESS SUBCONTRACT GOALS:

The goals for participation by minority firms as subcontractors on this project have been set at 10%.

The bidder must identify on its bid, the minority businesses that will be utilized on the project with corresponding total dollar value of the bid and affidavit (Affidavit A) listing good faith efforts <u>or</u> affidavit (Affidavit B) of self-performance of work, if the bidder will perform work under contract by its own workforce, as required by G.S. 143-128.2(c) and G.S. 143-128.2(f).

The lowest responsible, responsive bidder must provide Affidavit C, that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, which is equal to or more than the applicable goal.

OR

Provide Affidavit D, that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, with documentation of Good Faith Effort, if the percentage is not equal to the applicable goal.

OR

Provide Affidavit B, which includes sufficient information for the State to determine that the bidder does not customarily subcontract work on this type project.

The above information must be provided as required. Failure to submit these documents is grounds for rejection of the bid.

MINIMUM COMPLIANCE REQUIREMENTS:

All written statements, affidavits or intentions made by the Bidder shall become a part of the agreement between the Contractor and the State for performance of this contract. Failure to comply with any of these statements, affidavits or intentions, or with the minority business Guidelines shall constitute a breach of the contract. A finding by the State that any information submitted either prior to award of the contract or during the performance of the contract is inaccurate, false or incomplete, shall also constitute a breach of the contract. Any such breach may result in termination of the contract in accordance with the termination provisions contained in the contract. It shall be solely at the option of the State whether to terminate the contract for breach.

In determining whether a contractor has made Good Faith Efforts, the State will evaluate all efforts made by the Contractor and will determine compliance in regard to quantity, intensity, and results of these efforts. Good Faith Efforts include:

- (1) Contacting minority businesses that reasonably could have been expected to submit a quote and that were known to the contractor or available on State or local government maintained lists at least 10 days before the bid or proposal date and notifying them of the nature and scope of the work to be performed.
- (2) Making the construction plans, specifications and requirements available for review by prospective minority businesses, or providing these documents to them at least 10 days before the bid or proposals are due.
- (3) Breaking down or combining elements of work into economically feasible units to facilitate minority participation.
- (4) Working with minority trade, community, or contractor organizations identified by the Office for Historically Underutilized Businesses and included in the bid documents that provide assistance in recruitment of minority businesses.
- (5) Attending any prebid meetings scheduled by the public owner.
- (6) Providing assistance in getting required bonding or insurance or providing alternatives to bonding or insurance for subcontractors.
- (7) Negotiating in good faith with interested minority businesses and not rejecting them as unqualified without sound reasons based on their capabilities. Any rejection of a minority business based on lack of qualification should have the reasons documented in writing.
- (8) Providing assistance to an otherwise qualified minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisting minority businesses in obtaining the same unit pricing with the bidder's suppliers in order to help minority businesses in establishing credit.
- (9) Negotiating joint venture and partnership arrangements with minority businesses in order to increase opportunities for minority business participation on a public construction or repair project when possible.
- (10) Providing quick pay agreements and policies to enable minority contractors and suppliers to meet cash-flow demands.

APPENDIX E

MBE DOCUMENTATION FOR CONTRACT PAYMENTS

Prime Contractor/Architect	t:			
Address & Phone:				
Project Name:				
Pay Application #:		Period:		
The following is a list of parentioned period.	ayments made to	Minority Business l	Enterprises on this pr	roject for the abov
MBE FIRM NAME	* INDICATE TYPE OF MBE	AMOUNT PAID THIS MONTH	TOTAL PAYMENTS TO DATE	TOTAL AMOUNT COMMITTED
*Minority categories: American Indian (I), F				
Date:	Approved/Ce	ertified By:		ame
			T	itle
			Sig	nature

SUBMIT WITH EACH PAY REQUEST & FINAL PAYMENT

Identification of HUB Certified/ Minority Business Participation

hereby certify that on this project, we will nstruction subcontractors, vendors, suppl	iers or providers of profes	ssional services.	
m Name, Address and Phone #	Work Type	*Minority Category	**HUB Certified (Y/N)

^{**} HUB Certification with the state HUB Office required to be counted toward state participation goals.

The total value of minority business contracting will be (\$)______.

Attach to Bid Attach to Bid

State of North Carolina AFFIDAVIT A - Listing of Good Faith Efforts

Co	unty of					
	(Name of Bidder)					
Af	idavit of I have made a good faith effort to comply under the following areas checked:					
Rid	dders must earn at least 50 points from the good faith efforts listed for their bid to be					
	nsidered responsive. (1 NC Administrative Code 30 I.0101)					
	1 – (10 pts) Contacted minority businesses that reasonably could have been expected to submit a quote and that were known to the contractor, or available on State or local government maintained lists, at least 10 days before the bid date and notified them of the nature and scope of the work to be performed.					
	2(10 pts) Made the construction plans, specifications and requirements available for review by prospective minority businesses, or providing these documents to them at least 10 days before the bids are due.					
	3 – (15 pts) Broken down or combined elements of work into economically feasible units to facilitate minority participation.					
	4 – (10 pts) Worked with minority trade, community, or contractor organizations identified by the Office of Historically Underutilized Businesses and included in the bid documents that provide assistance in recruitment of minority businesses.					
	5 – (10 pts) Attended prebid meetings scheduled by the public owner.					
	6 – (20 pts) Provided assistance in getting required bonding or insurance or provided alternatives to bonding or insurance for subcontractors.					
	7 – (15 pts) Negotiated in good faith with interested minority businesses and did not reject them as unqualified without sound reasons based on their capabilities. Any rejection of a minority business based on lack of qualification should have the reasons documented in writing.					
	8 – (25 pts) Provided assistance to an otherwise qualified minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisted minority businesses in obtaining the same unit pricing with the bidder's suppliers in order to help minority businesses in establishing credit.					
	9 – (20 pts) Negotiated joint venture and partnership arrangements with minority businesses in order to increase opportunities for minority business participation on a public construction or repair project when possible.					
	10 - (20 pts) Provided quick pay agreements and policies to enable minority contractors and suppliers to meet cash-flow demands.					
lde exe	e undersigned, if apparent low bidder, will enter into a formal agreement with the firms listed in the ntification of Minority Business Participation schedule conditional upon scope of contract to be ecuted with the Owner. Substitution of contractors must be in accordance with GS143-128.2(d) lure to abide by this statutory provision will constitute a breach of the contract.					
	e undersigned hereby certifies that he or she has read the terms of the minority business nmitment and is authorized to bind the bidder to the commitment herein set forth.					
Da	te:Name of Authorized Officer:					
	Signature:					
	Title:					
	State of County of					
	State of, County of					
	My commission expires					

Attach to Bid Attach to Bid

State of North Carolina --AFFIDAVIT B-- Intent to Perform Contract with Own Workforce

County of			With OWI	i Workioice.
Affidavit of				
Allidavit oi	(Nan	ne of Bidder)		
I hereby certify that it is our in			required for the _	
				contract
	(Name of Project)			contract.
In making this certification, the of this type project, and norm elements of the work on this	ally performs and h	as the capabili	ity to perform and	
The Bidder agrees to provide support of the above stateme suppliers where possible.				
The undersigned hereby cert Bidder to the commitments h		nas read this c	ertification and is	authorized to bind the
Date:Name of	Authorized Officer:_			
	Signature:			
	_			
SEAL	Title:			
State of	, County of			
State ofSubscribed and sworn to before	me this	day of	20	
Notary Public				

My commission expires_____

	it with bid Do not subr				
	HUB Certified/M				
	o be submitted only	by the appa	arent lowes	t responsible, res	ponsive bidder.)
128.2(g) and 128.4(a bidder must complete		or greater tha	<u>n 10%</u> of the	e bidders total cont	ract price, then the
This affidavit shall be after notification of b	e provided by the appeing low bidder.	parent lowest	responsible	e, responsive bidde	r within <u>72 hours</u>
Affidavit of				I do hereb	y certify that on the
	(Nan	ne of Bidder)			
Project ID#	(Project N		mount of Bio	I \$	
enterprises. Minority	num of% o y businesses will be e ional services. Such Attach additional shee	employed as work will be	construction	subcontractors, ve	endors, suppliers or
Name and Phone N		*Minority Category	**HUB Certified Y/N	Work Description	Dollar Value
	Black, African American Female (F) Socia with the state HUB Of	ally and Econo	mically Disad	lvantaged (D)	
work listed in this so	128.2(d), the unders hedule conditional up institute a breach of t	oon execution			
	reby certifies that he ne bidder to the comn			s of this commitme	nt and is
Date: N	Name of Authorized C	Officer:			
	Sig	nature:			
SEAL		Title:			
	State of	, (County of		
	Subscribed and swo	rn to before m	e this	_day of20_	
	Notary Public				
	My commission expi	res			

State of North Carolina

AFFIDAVIT D – Good Faith Efforts

County of						
(Note this form is to be submitted only by the apparent lowest responsible, responsive bidder.)						
If the goal of 10% participatio provide the following docume				the Bidder shall		
Affidavit of			l do hereb	by certify that on the		
Affidavit of	(Name of Bidd	der)				
Project ID#	(Project Name)	Amount o	of Bid \$			
I will expend a minimum of _ minority business enterprises vendors, suppliers or provide following firms listed below.	s. Minority business rs of professional s	ses will be en ervices. Suc	nployed as construction	subcontractors,		
Name and Phone Number	*Minority Category		Work Description	Dollar Value		

Examples of documentation that <u>may</u> be required to demonstrate the Bidder's good faith efforts to meet the goals set forth in these provisions include, but are not necessarily limited to, the following:

- A. Copies of solicitations for quotes to at least three (3) minority business firms from the source list provided by the State for each subcontract to be let under this contract (if 3 or more firms are shown on the source list). Each solicitation shall contain a specific description of the work to be subcontracted, location where bid documents can be reviewed, representative of the Prime Bidder to contact, and location, date and time when quotes must be received.
- B. Copies of quotes or responses received from each firm responding to the solicitation.
- C. A telephone log of follow-up calls to each firm sent a solicitation.
- D. For subcontracts where a minority business firm is not considered the lowest responsible sub-bidder, copies of quotes received from all firms submitting quotes for that particular subcontract.
- E. Documentation of any contacts or correspondence to minority business, community, or contractor organizations in an attempt to meet the goal.
- F. Copy of pre-bid roster
- G. Letter documenting efforts to provide assistance in obtaining required bonding or insurance for minority business.
- H. Letter detailing reasons for rejection of minority business due to lack of qualification.
- I. Letter documenting proposed assistance offered to minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letter of credit, including waiving credit that is ordinarily required.

Failure to provide the documentation as listed in these provisions may result in rejection of the bid and award to the next lowest responsible and responsive bidder.

Pursuant to GS143-128.2(d), the undersigned will enter into a formal agreement with Minority Firms for work listed in this schedule conditional upon execution of a contract with the Owner. Failure to fulfill this commitment may constitute a breach of the contract.

^{*}Minority categories: Black, African American (**B**), Hispanic (**H**), Asian American (**A**) American Indian (**I**), Female (**F**) Socially and Economically Disadvantaged (**D**)

^{**} HUB Certification with the state HUB Office required to be counted toward state participation goals.

The undersigned hereby certifies that he or she has read the terms of this commitment and is authorized to bind the bidder to the commitment herein set forth.

Date <u>:</u>	Name of Authorized Officer:	 	
	Signature:		
	Title:		
SEAL	Subscribed and sworn to before m	 20	
	Notary Public My commission expires		

SECTION 011000 - SUMMARY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Project information.
- 2. Work covered by Contract Documents.
- 3. Phased construction.
- 4. Work by Owner.
- 5. Owner-Furnished Contractor Installed Products.
- 6. Access to site.
- 7. Coordination with occupants.
- 8. Work restrictions.
- 9. Specification and drawing conventions.
- 10. Miscellaneous provisions.

B. Related Requirements:

1. Section 015000 "Temporary Facilities and Controls" for limitations and procedures governing temporary use of Owner's facilities.

1.3 PROJECT INFORMATION

- A. Project Identification: Brunswick County Schools Science Classroom Renovations
- B. Project Locations Bid Group A
 - 1. Leland Middle School, 927 Old Fayetteville Road NE, Leland, North Carolina
 - 2. North Brunswick High School, 114 Scorpion Drive, Leland, North Carolina
- C. Project Locations Bid Group B
 - 1. South Brunswick High School, 280 Cougar Drive, Southport, North Carolina
 - 2. South Brunswick Middle School, 100 Cougar Drive, Southport, North Carolina
- D. Project Locations Bid Group C
 - 1. Cedar Grove Middle School, 750 Grove Trail SW, Supply North Carolina
 - 2. Shallotte Middle School, 225 Village Road, Shallotte, North Carolina
 - 3. Waccamaw School, 5901 Waccamaw School Road NW, Ash, North Carolina
 - 4. West Brunswick High School, 550 Whiteville Road, Shallotte, North Carolina

- E. Owner: Brunswick County Schools
 - 1. Owner's Representative: Greg Shuskey
 - 2. Contact Information: (910) 274-1127; cshuskey@bcswan.net
- F. Architect: Becker Morgan Group, Inc.
 - 1. Architect's Representative: Molly Marino, AIA
 - 2. Contact Information: (910) 341-7600; <u>mmarino@beckermorgan.com</u>
- G. Architect's Consultants: The Architect has retained the following design professionals who have prepared designated portions of the Contract Documents:
 - 1. Mechanical, Electrical, Plumbing Engineer: CBHF Engineers, PLLC
 - a. Mechanical / Plumbing Representative: David Hahn, PE
 - b. Contact Information: (910) 791-4000; <u>dhahn@cbhfengineers.com</u>
 - c. Electrical Representative: Allen Cribb, PE
 - d. Contact Information: (910) 791-4000; acribb@cbhfengineers.com
- H. Important Dates:
 - 1. Pre-Bid Meeting December 17, 2024
 - 2. Bid Opening January 7, 2025
 - 3. Notice of Award February 5, 2025
 - 4. Contract Fully Executed February 14, 2025
 - 5. Notice to Proceed February 14, 2025

1.4 WORK COVERED BY CONTRACT DOCUMENTS

- A. The Work of Project is defined by the Contract Documents and consists of the following:
 - 1. The project is the renovation of several science classrooms at eight (8) different schools to meet current standards for safety and curriculum.
 - 2. The project is divided into three (3) geographically distinct areas.
 - 3. The project shall consist of furnishing all labor, materials, and equipment and performing all work required to satisfactorily complete the Science Classroom Renovations project, except as noted in item 4 below. New work includes partitions, doors and frames, plumbing, interior finishes and safety signage. Associated work includes modifications to certain electrical components, addition of fume hoods, patching and repair to floors, walls, and ceilings.
 - 4. Exception: Procurement of the following scientific casework items base and wall cabinets, all countertops and integral sinks as indicated on drawings. Casework items will be Owner furnished, Owner installed. The Contractor is responsible for demolition of existing conditions as noted, any necessary preparation for installation of casework, the coordination of delivery and bonded storage with the Owner's laboratory casework vendor, coordination of installation by the vendor and installation of integral sinks.

B. Type of Contract:

1. Project will be constructed under a single prime contract for each Bid Group (3).

- C. The Work shall be conducted in one phase for each Bid Group (3).
 - 1. Each school location (8) will require a separate building permit, inspections, and close-out.
 - 2. General Contractor shall submit the plans to various AHJ Permitting agencies. General Contractor shall be responsible for obtaining and for payment of building permits.

1.5 OWNER-FURNISHED OWNER INSTALLED PRODUCTS

- A. Owner's Laboratory Casework Vendor shall complete field measurements, the fabrication of and coordination with General Contractor for delivery, bonded storage, and installation of furniture components of base cabinets, wall cabinets, and countertops.
- B. Owner-Furnished Owner Installed Products:
 - 1. Casework, Base and Wall Cabinets
 - 2. Countertops

1.6 OWNER-FURNISHED CONTRACTOR INSTALLED PRODUCTS

- A. Owner-Furnished items shall include the fabrication and coordination with General Contractor of delivery, bonded storage, and installation of integral sinks provided by Laboratory Casework Vendor.
- B. General Contractor shall complete any necessary preparation for installation of integral sinks.
- C. Owner-Furnished Contractor Installed Products:
 - 1. Integral Sinks

1.7 ACCESS TO SITE

- A. General: Contractor shall have limited use of premises for construction operations, including use of Project site, during construction period while school is in session and unrestricted use while school is not in session. Contractor's use of premises is limited only by Owner's right to perform work or to retain other contractors on portions of Project.
- B. Use of Site: Limit use of Project site to Work in areas indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
 - 1. Limits: Confine construction operations to areas established for work of each phase.
 - 2. Driveways, Walkways and Entrances: Keep driveways and entrances serving premises clear and available to Owner, Owner's employees, students, and emergency vehicles at all times. Do not use these areas for parking or for storage of materials.
 - a. Schedule deliveries to minimize use of driveways and entrances by construction operations.
 - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.

C. Condition of Existing Grounds: Maintain portions of existing grounds, landscaping, and hardscaping affected by construction operations throughout construction period. Repair damage caused by construction operations.

1.8 WORK RESTRICTIONS

- A. Work Restrictions, General: Comply with restrictions on construction operations.
 - 1. Comply with limitations on use of public streets and with other requirements of authorities having jurisdiction.
- B. On-Site Work Hours: Limit work in the existing building to normal business working hours of 7:00 a.m. to 5:00 p.m., Monday through Saturday, and Sunday if prearranged.
- C. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after providing temporary utility services according to requirements indicated:
 - 1. Notify Architect and Owner not less than five days in advance of proposed utility interruptions.
 - 2. Obtain Owner's written permission before proceeding with utility interruptions.
- D. Noise, Vibration, and Odors: Coordinate operations that may result in high levels of noise and vibration, odors, or other disruption to Owner occupancy with Owner.
 - 1. Notify Architect and Owner not less than two days in advance of proposed disruptive operations.
 - 2. Obtain Owner's written permission before proceeding with disruptive operations.
 - 3. Construction activity that is deemed to be disruptive by the Owner shall be performed after normal business hours at no additional cost to the Owner.
- E. Nonsmoking Site: Smoking (tobacco or e-cigarettes) is not permitted within buildings or anywhere on Brunswick County School property.
- F. Controlled Substances: Use of tobacco products and other controlled substances on Brunswick County School campus.
- G. Construction Employees Identification:
 - 1. Provide identification tags for Contractor's personnel working on the Project site. Require personnel to utilize identification tags at all times.
 - 2. Citizenship: All personnel working on the Project site must be U. S. citizens and must provide proof of citizenship.
- H. Comply with all Brunswick County School board policies as required by the General Conditions.

1.9 COORDINATION WITH OCCUPANTS

A. Full Owner Occupancy: Owner will occupy parts of site and adjacent buildings during entire construction period. Cooperate with Owner during construction operations to minimize conflicts

and facilitate Owner usage. Perform the Work so as not to interfere with Owner's day-to-day operations. Maintain existing exits unless otherwise indicated.

- 1. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and approval of authorities having jurisdiction.
- 2. Notify Owner not less than 72 hours in advance of activities that will affect Owner's operations.

1.10 SPECIFICATION AND DRAWING CONVENTIONS

- A. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
 - 1. Abbreviated Language: Language used in the Specifications and other Contract Documents is abbreviated. Words and meanings shall be interpreted as appropriate. Words implied, but not stated, shall be inferred as the sense requires. Singular words shall be interpreted as plural, and plural words shall be interpreted as singular where applicable as the context of the Contract Documents indicates.
 - 2. Imperative mood and streamlined language are generally used in the Specifications. Occasionally, the indicative or subjunctive mood may be used in the Section Text for clarity to describe responsibilities that must be fulfilled indirectly by Contractor or by others when so noted. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.
 - 3. Specification requirements are to be performed by Contractor unless specifically stated otherwise.
- B. Division 01 General Requirements: Requirements of Sections in Division 01 apply to the Work of all Sections in the Specifications.
- C. Drawing Coordination: Requirements for materials and products identified on Drawings are described in detail in the Specifications. One or more of the following are used on Drawings to identify materials and products:
 - 1. Terminology: Materials and products are identified by the typical generic terms used in the individual Specifications Sections.
 - 2. Abbreviations: Materials and products are identified by abbreviations published as scheduled on Drawings.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 011000

SECTION 012300 - ALTERNATES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes administrative and procedural requirements for alternates.

1.3 DEFINITIONS

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the bidding requirements that may be added to or deducted from the base bid amount if Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
 - 1. Alternates described in this Section are part of the Work only if enumerated in the Agreement.
 - 2. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternate into the Work. No other adjustments are made to the Contract Sum.

1.4 PROCEDURES

- A. Coordination: Revise or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
 - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- B. Notification: Immediately following award of the Contract, notify each party involved, in writing, of the status of each alternate. Indicate if alternates have been accepted, rejected, or deferred for later consideration. Include a complete description of negotiated revisions to alternates.
- C. Execute accepted alternates under the same conditions as other work of the Contract.
- D. Schedule: A schedule of alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.

ALTERNATES 012300 - 1

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 SCHEDULE OF ALTERNATES

GROUP A ALTERNATES

- A. Alternate 1 NBHS Rooms 410 and 757 New Fume Hood:
 - 1. Install countertop fume hood as specified in Section 115313 Laboratory Fume Hoods.
- B. Alternate 2 NBHS Room 406 Upgrade:
 - 1. Coordinate installation of Owner provided new science casework, countertops, sinks and related finishes. Provide and coordinate demolition and new work with MEP Alternate #2. All demolition and new work notes and keynotes apply.

GROUP B - NO ALTERNATES

GROUP C - NO ALTERNATES

END OF SECTION 012300

ALTERNATES 012300 - 2

SECTION 012500 - SUBSTITUTION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for substitutions.
- B. Related Requirements:
 - 1. Section 016000 "Product Requirements" for requirements for submitting comparable product submittals for products by listed manufacturers.

1.3 DEFINITIONS

- A. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
 - 1. Substitutions for Cause: Changes proposed by Contractor that are required due to changed Project conditions, such as unavailability of product, regulatory changes, or unavailability of required warranty terms.
 - 2. Substitutions for Convenience: Changes proposed by Contractor or Owner that are not required in order to meet other Project requirements but may offer advantage to Contractor or Owner.

1.4 ACTION SUBMITTALS

- A. Substitution Requests: Submit three copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
 - 1. Substitution Request Form: Use CSI Form 13.1A.
 - 2. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
 - a. Statement indicating why specified product or fabrication or installation cannot be provided, if applicable.
 - b. Coordination information, including a list of changes or revisions needed to other parts of the Work and to construction performed by Owner and separate contractors, that will be necessary to accommodate proposed substitution.
 - Detailed comparison of significant qualities of proposed substitution with those of the Work specified. Include annotated copy of applicable Specification Section.
 Significant qualities may include attributes such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific

- features and requirements indicated. Indicate deviations, if any, from the Work specified.
- d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
- e. Samples, where applicable or requested.
- f. Certificates and qualification data, where applicable or requested.
- g. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners.
- h. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
- i. Research reports evidencing compliance with building code in effect for Project, from ICC-ES.
- j. Detailed comparison of Contractor's construction schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating date of receipt of purchase order, lack of availability, or delays in delivery.
- k. Cost information, including a proposal of change, if any, in the Contract Sum.
- 1. Contractor's certification that proposed substitution complies with requirements in the Contract Documents except as indicated in substitution request, is compatible with related materials, and is appropriate for applications indicated.
- m. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
- 3. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within seven days of receipt of a request for substitution. Architect will notify Contractor of acceptance or rejection of proposed substitution within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
 - a. Forms of Acceptance: Change Order, Construction Change Directive, or Architect's Supplemental Instructions for minor changes in the Work.
 - b. Use product specified if Architect does not issue a decision on use of a proposed substitution within time allocated.

1.5 QUALITY ASSURANCE

A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage a qualified testing agency to perform compatibility tests recommended by manufacturers.

1.6 PROCEDURES

A. Coordination: Revise or adjust affected work as necessary to integrate work of the approved substitutions.

PART 2 - PRODUCTS

2.1 SUBSTITUTIONS

- A. Substitutions for Cause: Submit requests for substitution immediately on discovery of need for change, but not later than 15 days prior to time required for preparation and review of related submittals.
 - 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
 - a. Requested substitution is consistent with the Contract Documents and will produce indicated results.
 - b. Requested substitution provides sustainable design characteristics that specified product provided for achieving LEED prerequisites and credits.
 - c. Substitution request is fully documented and properly submitted.
 - d. Requested substitution will not adversely affect Contractor's construction schedule.
 - e. Requested substitution has received necessary approvals of authorities having jurisdiction.
 - f. Requested substitution is compatible with other portions of the Work.
 - g. Requested substitution has been coordinated with other portions of the Work.
 - h. Requested substitution provides specified warranty.
 - i. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.
- B. Substitutions for Convenience: Not allowed.

PART 3 - EXECUTION (Not Used)

END OF SECTION 012500

SECTION 012600 - CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes administrative and procedural requirements for handling and processing Contract modifications.

B. Related Requirements:

1. Section 012500 "Substitution Procedures" for administrative procedures for handling requests for substitutions made after the Contract award.

1.3 MINOR CHANGES IN THE WORK

A. Architect will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on AIA Document G710, "Architect's Supplemental Instructions."

1.4 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
 - 1. Work Change Proposal Requests issued by Architect are not instructions either to stop work in progress or to execute the proposed change.
 - 2. Within time specified in Proposal Request or 20 days, when not otherwise specified, after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
 - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - c. Include costs of labor and supervision directly attributable to the change.
 - d. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
 - e. Quotation Form: Use CSI Form 13.6D, "Proposal Worksheet Summary," and Form 13.6C, "Proposal Worksheet Detail" or forms acceptable to Architect.

- B. Contractor-Initiated Proposals: If latent or changed conditions require modifications to the Contract, Contractor may initiate a claim by submitting a request for a change to Architect.
 - 1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
 - 2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - 4. Include costs of labor and supervision directly attributable to the change.
 - 5. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
 - 6. Comply with requirements in Section 012500 "Substitution Procedures" if the proposed change requires substitution of one product or system for product or system specified.
 - 7. Proposal Request Form: Use CSI Form 13.6A, "Change Order Request (Proposal)," with attachments CSI Form 13.6D, "Proposal Worksheet Summary," and Form 13.6C, "Proposal Worksheet Detail" or form acceptable to Architect.

1.5 CHANGE ORDER PROCEDURES

A. Proposed Change Orders shall be submitted on Change Proposal Form provided by Owner, and shall be provided to the Architect for review and processing. Once approved, the Architect shall provide approval letter to Owner.

1.6 CONSTRUCTION CHANGE DIRECTIVE

- A. Construction Change Directive: Architect may issue a Construction Change Directive on AIA Document G714. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
 - 1. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive.
 - 1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012600

SECTION 012900 - PAYMENT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements necessary to prepare and process Applications for Payment.
- B. Related Requirements:
 - 1. Section 012600 "Contract Modification Procedures" for administrative procedures for handling changes to the Contract.
 - 2. Section 013200 "Construction Progress Documentation" for administrative requirements governing the preparation and submittal of the Contractor's construction schedule.

1.3 DEFINITIONS

A. Schedule of Values: A statement furnished by Contractor allocating portions of the Contract Sum to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.

1.4 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.
 - 1. Coordinate line items in the schedule of values with other required administrative forms and schedules, including the following:
 - a. Application for Payment forms with continuation sheets.
 - b. Submittal schedule.
 - c. Items required to be indicated as separate activities in Contractor's construction schedule.
 - 2. Submit the schedule of values to Architect at earliest possible date, but no later than seven days before the date scheduled for submittal of initial Applications for Payment.
- B. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one line item for each Specification Section.
 - 1. Identification: Include the following Project identification on the schedule of values:
 - a. Project name and location.
 - b. Name of Architect.

- c. Architect's project number.
- d. Contractor's name and address.
- e. Date of submittal.
- 2. Arrange schedule of values consistent with format of AIA Document G703.
- 3. Arrange the schedule of values in tabular form with separate columns to indicate the following for each item listed:
 - a. Related Specification Section or Division.
 - b. Description of the Work.
 - c. Name of subcontractor.
 - d. Name of manufacturer or fabricator.
 - e. Name of supplier.
 - f. Change Orders (numbers) that affect value.
 - g. Dollar value of the following, as a percentage of the Contract Sum to nearest one-hundredth percent, adjusted to total 100 percent.
 - 1) Labor.
 - 2) Materials.
 - 3) Equipment.
- 4. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with Project Manual table of contents. Provide multiple line items for principal subcontract amounts in excess of five percent of the Contract Sum.
- 5. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
- 6. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
 - a. Differentiate between items stored on-site and items stored off-site. If required, include evidence of insurance.
- 7. Provide separate line items in the schedule of values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
- 8. Purchase Contracts: Provide a separate line item in the schedule of values for each purchase contract. Show line-item value of purchase contract. Indicate owner payments or deposits, if any, and balance to be paid by Contractor.
- 9. Each item in the schedule of values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.
 - a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the schedule of values or distributed as general overhead expense, at Contractor's option.
- 10. Schedule Updating: Update and resubmit the schedule of values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

1.5 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment following the initial Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
 - 1. Initial Application for Payment, Application for Payment at time of Substantial Completion, and final Application for Payment involve additional requirements.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.
- C. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 as form for Applications for Payment.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
 - 1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
 - 2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.
 - 3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
 - 4. Indicate separate amounts for work being carried out under Owner-requested project acceleration.
- E. Stored Materials: Include in Application for Payment amounts applied for materials or equipment purchased or fabricated and stored, but not yet installed. Differentiate between items stored on-site and items stored off-site.
 - 1. Provide certificate of insurance, evidence of transfer of title to Owner, and consent of surety to payment, for stored materials.
 - 2. Provide supporting documentation that verifies amount requested, such as paid invoices. Match amount requested with amounts indicated on documentation; do not include overhead and profit on stored materials.
 - 3. Provide summary documentation for stored materials indicating the following:
 - a. Value of materials previously stored and remaining stored as of date of previous Applications for Payment.
 - b. Value of previously stored materials put in place after date of previous Application for Payment and on or before date of current Application for Payment.
 - c. Value of materials stored since date of previous Application for Payment and remaining stored as of date of current Application for Payment.
- F. Transmittal: Submit three signed and notarized original copies of each Application for Payment to Architect by a method ensuring receipt within 24 hours. One copy shall include waivers of lien and similar attachments if required.
 - 1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.

- G. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from entities lawfully entitled to file a mechanic's lien arising out of the Contract and related to the Work covered by the payment.
 - 1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
 - 2. When an application shows completion of an item, submit conditional final or full waivers
 - 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
 - 4. Waiver Forms: Submit executed waivers of lien on forms acceptable to Owner.
- H. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
 - 1. List of subcontractors.
 - 2. Schedule of values.
 - 3. Contractor's construction schedule (preliminary if not final).
 - 4. Combined Contractor's construction schedule (preliminary if not final) incorporating work of multiple contracts, with indication of acceptance of schedule by each Contractor.
 - 5. Products list (preliminary if not final).
 - 6. Schedule of unit prices.
 - 7. Submittal schedule (preliminary if not final).
 - 8. List of Contractor's staff assignments.
 - 9. List of Contractor's principal consultants.
 - 10. Copies of building permits.
 - 11. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
 - 12. Initial progress report.
 - 13. Report of preconstruction conference.
 - 14. Certificates of insurance and insurance policies.
 - 15. Performance and payment bonds.
 - 16. Data needed to acquire Owner's insurance.
- I. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
 - 1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
 - 2. This application shall reflect Certificate(s) of Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- J. Final Payment Application: After completing Project closeout requirements, submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
 - 1. Evidence of completion of Project closeout requirements.
 - 2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
 - 3. Updated final statement, accounting for final changes to the Contract Sum.

- 4. AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."
- 5. AIA Document G706A, "Contractor's Affidavit of Release of Liens."
- 6. AIA Document G707, "Consent of Surety to Final Payment."
- 7. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
- 8. Final liquidated damages settlement statement.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012900

SECTION 013100 - PROJECT MANAGEMENT AND COORDINATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
 - 1. General coordination procedures.
 - 2. Coordination drawings.
 - 3. Requests for Information (RFIs).
 - 4. Project Web site.
 - 5. Project meetings.

B. Related Requirements:

- 1. Section 013200 "Construction Progress Documentation" for preparing and submitting Contractor's construction schedule.
- 2. Section 017300 "Execution" for procedures for coordinating general installation and field-engineering services, including establishment of benchmarks and control points.
- 3. Section 017700 "Closeout Procedures" for coordinating closeout of the Contract.

1.3 DEFINITIONS

A. RFI: Request from Owner, Architect, or Contractor seeking information required by or clarifications of the Contract Documents.

1.4 INFORMATIONAL SUBMITTALS

- A. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design. Use CSI Form 1.5A. Include the following information in tabular form:
 - 1. Name, address, and telephone number of entity performing subcontract or supplying products.
 - 2. Number and title of related Specification Section(s) covered by subcontract.
 - 3. Drawing number and detail references, as appropriate, covered by subcontract.
- B. Key Personnel Names: Within 15 days of starting construction operations, submit a list of key personnel assignments, including superintendent and other personnel in attendance at Project site. Identify individuals and their duties and responsibilities; list addresses and telephone numbers, including home, office, and cellular telephone numbers and e-mail addresses. Provide names, addresses, and telephone numbers of individuals assigned as alternates in the absence of individuals assigned to Project.

1. Post copies of list in project meeting room, in temporary field office and by each temporary telephone. Keep list current at all times.

1.5 GENERAL COORDINATION PROCEDURES

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations, included in different Sections that depend on each other for proper installation, connection, and operation.
 - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
 - 2. Coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair.
 - 3. Make adequate provisions to accommodate items scheduled for later installation.
- B. Prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
 - 1. Prepare similar memoranda for Owner and separate contractors if coordination of their Work is required.
- C. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
 - 1. Preparation of Contractor's construction schedule.
 - 2. Preparation of the schedule of values.
 - 3. Installation and removal of temporary facilities and controls.
 - 4. Delivery and processing of submittals.
 - 5. Progress meetings.
 - 6. Preinstallation conferences.
 - 7. Project closeout activities.
 - 8. Startup and adjustment of systems.
- D. Conservation: Coordinate construction activities to ensure that operations are carried out with consideration given to conservation of energy, water, and materials. Coordinate use of temporary utilities to minimize waste.
 - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work. See other Sections for disposition of salvaged materials that are designated as Owner's property.

1.6 COORDINATION DRAWINGS

A. Coordination Drawings, General: Prepare coordination drawings according to requirements in individual Sections, and additionally where installation is not completely shown on Shop Drawings, where limited space availability necessitates coordination, or if coordination is

required to facilitate integration of products and materials fabricated or installed by more than one entity.

- 1. Content: Project-specific information, drawn accurately to a scale large enough to indicate and resolve conflicts. Do not base coordination drawings on standard printed data. Include the following information, as applicable:
 - a. Use applicable Drawings as a basis for preparation of coordination drawings. Prepare sections, elevations, and details as needed to describe relationship of various systems and components.
 - b. Coordinate the addition of trade-specific information to the coordination drawings by multiple contractors in a sequence that best provides for coordination of the information and resolution of conflicts between installed components before submitting for review.
 - c. Indicate functional and spatial relationships of components of architectural, structural, civil, mechanical, and electrical systems.
 - d. Indicate space requirements for routine maintenance and for anticipated replacement of components during the life of the installation.
 - e. Show location and size of access doors required for access to concealed dampers, valves, and other controls.
 - f. Indicate required installation sequences.
 - g. Indicate dimensions shown on the Drawings. Specifically note dimensions that appear to be in conflict with submitted equipment and minimum clearance requirements. Provide alternate sketches to Architect indicating proposed resolution of such conflicts. Minor dimension changes and difficult installations will not be considered changes to the Contract.
- B. Coordination Drawing Organization: Organize coordination drawings as follows:
 - 1. Floor Plans and Reflected Ceiling Plans: Show architectural and structural elements, and mechanical, plumbing, fire-protection, fire-alarm, and electrical Work. Show locations of visible ceiling-mounted devices relative to acoustical ceiling grid. Supplement plan drawings with section drawings where required to adequately represent the Work.
 - 2. Plenum Space: Indicate subframing for support of ceiling and wall systems, mechanical and electrical equipment, and related Work. Locate components within ceiling plenum to accommodate layout of light fixtures indicated on Drawings. Indicate areas of conflict between light fixtures and other components.
 - 3. Mechanical Rooms: Provide coordination drawings for mechanical rooms showing plans and elevations of mechanical, plumbing, fire-protection, fire-alarm, and electrical equipment.
 - 4. Structural Penetrations: Indicate penetrations and openings required for all disciplines.
 - 5. Slab Edge and Embedded Items: Indicate slab edge locations and sizes and locations of embedded items for metal fabrications, sleeves, anchor bolts, bearing plates, angles, door floor closers, slab depressions for floor finishes, curbs and housekeeping pads, and similar items.
 - 6. Mechanical and Plumbing Work: Show the following:
 - a. Sizes and bottom elevations of ductwork, piping, and conduit runs, including insulation, bracing, flanges, and support systems.
 - b. Dimensions of major components, such as dampers, valves, diffusers, access doors, cleanouts and electrical distribution equipment.

- c. Fire-rated enclosures around ductwork.
- 7. Electrical Work: Show the following:
 - a. Runs of vertical and horizontal conduit 1-1/4 inches in diameter and larger.
 - b. Light fixture, exit light, emergency battery pack, smoke detector, and other firealarm locations.
 - c. Panel board, switch board, switchgear, transformer, busway, generator, and motor control center locations.
 - d. Location of pull boxes and junction boxes, dimensioned from column center lines.
- 8. Fire-Protection System: Show the following:
 - a. Locations of standpipes, mains piping, branch lines, pipe drops, and sprinkler heads.
- 9. Review: Architect will review coordination drawings to confirm that the Work is being coordinated, but not for the details of the coordination, which are Contractor's responsibility. If Architect determines that coordination drawings are not being prepared in sufficient scope or detail, or are otherwise deficient, Architect will so inform Contractor, who shall make changes as directed and resubmit.
- C. Coordination Digital Data Files: Prepare coordination digital data files according to the following requirements:
 - 1. File Preparation Format: Same digital data software program, version, and operating system as original Drawings.
 - 2. File Preparation Format: DWG, Version 2022, operating in Microsoft Windows operating system.
 - 3. File Submittal Format: Submit or post coordination drawing files using Portable Data File (PDF) format.
 - 4. Architect will furnish Contractor one set of digital data files of Drawings for use in preparing coordination digital data files.
 - a. Architect makes no representations as to the accuracy or completeness of digital data files as they relate to Drawings.
 - b. Digital Data Software Program: Drawings are available in AutoCAD 2022 format.
 - c. Contractor shall execute a data licensing agreement in the form of AIA Document C106.

1.7 REQUESTS FOR INFORMATION (RFIs)

- A. General: Immediately on discovery of the need for additional information or interpretation of the Contract Documents, Contractor shall prepare and submit an RFI in the form specified.
 - 1. Architect will return RFIs submitted to Architect by other entities controlled by Contractor with no response.
 - 2. Coordinate and submit RFIs in a prompt manner so as to avoid delays in Contractor's work or work of subcontractors.

- B. Content of the RFI: Include a detailed, legible description of item needing information or interpretation and the following:
 - 1. Project name.
 - 2. Project number.
 - 3. Date.
 - 4. Name of Contractor.
 - 5. Name of Architect.
 - 6. RFI number, numbered sequentially.
 - 7. RFI subject.
 - 8. Specification Section number and title and related paragraphs, as appropriate.
 - 9. Drawing number and detail references, as appropriate.
 - 10. Field dimensions and conditions, as appropriate.
 - 11. Contractor's suggested resolution. If Contractor's suggested resolution impacts the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
 - 12. Contractor's signature.
 - 13. Attachments: Include sketches, descriptions, measurements, photos, Product Data, Shop Drawings, coordination drawings, and other information necessary to fully describe items needing interpretation.
 - a. Include dimensions, thicknesses, structural grid references, and details of affected materials, assemblies, and attachments on attached sketches.
- C. RFI Forms: AIA Document G716 or software-generated form with substantially the same content as indicated above, acceptable to Architect.
 - 1. Attachments shall be electronic files in Adobe Acrobat PDF format.
- D. Architect's Action: Architect will review each RFI, determine action required, and respond. Allow seven working days for Architect's response for each RFI. RFIs received by Architect after 1:00 p.m. will be considered as received the following working day.
 - 1. The following Contractor-generated RFIs will be returned without action:
 - a. Requests for approval of submittals.
 - b. Requests for approval of substitutions.
 - c. Requests for approval of Contractor's means and methods.
 - d. Requests for coordination information already indicated in the Contract Documents.
 - e. Requests for adjustments in the Contract Time or the Contract Sum.
 - f. Requests for interpretation of Architect's actions on submittals.
 - g. Incomplete RFIs or inaccurately prepared RFIs.
 - 2. Architect's action may include a request for additional information, in which case Architect's time for response will date from time of receipt of additional information.
 - 3. Architect's action on RFIs that may result in a change to the Contract Time or the Contract Sum may be eligible for Contractor to submit Change Proposal according to Section 012600 "Contract Modification Procedures."

- a. If Contractor believes the RFI response warrants change in the Contract Time or the Contract Sum, notify Architect in writing within 10 days of receipt of the RFI response.
- E. RFI Log: Prepare, maintain, and submit a tabular log of RFIs organized by the RFI number. Submit log weekly. Use CSI Log Form 13.2B or software log with not less than the following:
 - 1. Project name.
 - 2. Name and address of Contractor.
 - 3. Name and address of Architect.
 - 4. RFI number including RFIs that were returned without action or withdrawn.
 - 5. RFI description.
 - 6. Date the RFI was submitted.
 - 7. Date Architect's response was received.
- F. On receipt of Architect's action, update the RFI log and immediately distribute the RFI response to affected parties. Review response and notify Architect within seven days if Contractor disagrees with response.
 - 1. Identification of related Minor Change in the Work, Construction Change Directive, and Proposal Request, as appropriate.

1.8 PROJECT MEETINGS

- A. General: Schedule and conduct meetings and conferences at Project site unless otherwise indicated.
 - 1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Architect of scheduled meeting dates and times.
 - 2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.
 - 3. Minutes: Entity responsible for conducting meeting will record significant discussions and agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner and Architect, within three days of the meeting.
- B. Preconstruction Conference: Schedule and conduct a preconstruction conference before starting construction, at a time convenient to Owner and Architect, but no later than 15 days after execution of the Agreement.
 - 1. Conduct the conference to review responsibilities and personnel assignments.
 - 2. Attendees: Authorized representatives of Owner, Owner's Commissioning Authority, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. Participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
 - 3. Agenda: Discuss items of significance that could affect progress, including the following:
 - a. Tentative construction schedule.
 - b. Phasing.
 - c. Critical work sequencing and long-lead items.
 - d. Designation of key personnel and their duties.

- e. Lines of communications.
- f. Procedures for processing field decisions and Change Orders.
- g. Procedures for RFIs.
- h. Procedures for testing and inspecting.
- i. Procedures for processing Applications for Payment.
- j. Distribution of the Contract Documents.
- k. Submittal procedures.
- 1. Preparation of record documents.
- m. Use of the premises.
- n. Work restrictions.
- o. Working hours.
- p. Owner's occupancy requirements.
- q. Responsibility for temporary facilities and controls.
- r. Procedures for moisture and mold control.
- s. Procedures for disruptions and shutdowns.
- t. Construction waste management and recycling.
- u. Parking availability.
- v. Office, work, and storage areas.
- w. Equipment deliveries and priorities.
- x. First aid.
- y. Security.
- z. Progress cleaning.
- 4. Minutes: Entity responsible for conducting meeting will record and distribute meeting minutes.
- C. Pre-installation Conferences: Conduct a pre-installation conference at Project site before each construction activity that requires coordination with other construction.
 - 1. Attendees: Installer and representatives of manufacturers and fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Architect and Owner's Commissioning Authority of scheduled meeting dates.
 - 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration, including requirements for the following:
 - a. Contract Documents.
 - b. Options.
 - c. Related RFIs.
 - d. Related Change Orders.
 - e. Purchases.
 - f. Deliveries.
 - g. Submittals.
 - h. Review of mockups.
 - i. Possible conflicts.
 - j. Compatibility requirements.
 - k. Time schedules.
 - 1. Weather limitations.
 - m. Manufacturer's written instructions.
 - n. Warranty requirements.
 - o. Compatibility of materials.

- p. Acceptability of substrates.
- q. Temporary facilities and controls.
- r. Space and access limitations.
- s. Regulations of authorities having jurisdiction.
- t. Testing and inspecting requirements.
- u. Installation procedures.
- v. Coordination with other work.
- w. Required performance results.
- x. Protection of adjacent work.
- y. Protection of construction and personnel.
- 3. Record significant conference discussions, agreements, and disagreements, including required corrective measures and actions.
- 4. Reporting: Distribute minutes of the meeting to each party present and to other parties requiring information.
- 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- D. Project Closeout Conference: Schedule and conduct a project closeout conference, at a time convenient to Owner and Architect, but no later than 90 days prior to the scheduled date of Substantial Completion.
 - 1. Conduct the conference to review requirements and responsibilities related to Project closeout.
 - 2. Attendees: Authorized representatives of Owner, Owner's Commissioning Authority, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the meeting. Participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
 - 3. Agenda: Discuss items of significance that could affect or delay Project closeout, including the following:
 - a. Preparation of record documents.
 - b. Procedures required prior to inspection for Substantial Completion and for final inspection for acceptance.
 - c. Submittal of written warranties.
 - d. Requirements for preparing operations and maintenance data.
 - e. Requirements for delivery of material samples, attic stock, and spare parts.
 - f. Requirements for demonstration and training.
 - g. Preparation of Contractor's punch list.
 - h. Procedures for processing Applications for Payment at Substantial Completion and for final payment.
 - i. Submittal procedures.
 - j. Coordination of separate contracts.
 - k. Owner's partial occupancy requirements.
 - 1. Installation of Owner's furniture, fixtures, and equipment.
 - m. Responsibility for removing temporary facilities and controls.
 - 4. Minutes: Entity conducting meeting will record and distribute meeting minutes.

- E. Progress Meetings: Conduct progress meetings at regular and appropriate intervals, but not less than monthly.
 - 1. Coordinate dates of meetings with preparation of payment requests.
 - 2. Attendees: In addition to representatives of Owner, Owner's Commissioning Authority and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
 - 3. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
 - a. Contractor's Construction Schedule: Review progress since the last meeting.

 Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
 - 1) Review schedule for next period.
 - b. Review present and future needs of each entity present, including the following:
 - 1) Interface requirements.
 - 2) Sequence of operations.
 - 3) Status of submittals.
 - 4) Deliveries.
 - 5) Off-site fabrication.
 - 6) Access.
 - 7) Site utilization.
 - 8) Temporary facilities and controls.
 - 9) Progress cleaning.
 - 10) Quality and work standards.
 - 11) Status of correction of deficient items.
 - 12) Field observations.
 - 13) Status of RFIs.
 - 14) Status of proposal requests.
 - 15) Pending changes.
 - 16) Status of Change Orders.
 - 17) Pending claims and disputes.
 - 18) Documentation of information for payment requests.
 - 4. Minutes: Entity responsible for conducting the meeting will record and distribute the meeting minutes to each party present and to parties requiring information.
 - a. Schedule Updating: Revise Contractor's construction schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.

- F. Coordination Meetings: Conduct Project coordination meetings at regular intervals. Project coordination meetings are in addition to specific meetings held for other purposes, such as progress meetings and preinstallation conferences.
 - 1. Attendees: In addition to representatives of Owner, Owner's Commissioning Authority and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meetings shall be familiar with Project and authorized to conclude matters relating to the Work.
 - 2. Agenda: Review and correct or approve minutes of the previous coordination meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
 - a. Combined Contractor's Construction Schedule: Review progress since the last coordination meeting. Determine whether each contract is on time, ahead of schedule, or behind schedule, in relation to combined Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
 - b. Schedule Updating: Revise combined Contractor's construction schedule after each coordination meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with report of each meeting.
 - c. Review present and future needs of each contractor present, including the following:
 - 1) Interface requirements.
 - 2) Sequence of operations.
 - 3) Status of submittals.
 - 4) Deliveries.
 - 5) Off-site fabrication.
 - 6) Access.
 - 7) Site utilization.
 - 8) Temporary facilities and controls.
 - 9) Work hours.
 - 10) Hazards and risks.
 - 11) Progress cleaning.
 - 12) Quality and work standards.
 - 13) Change Orders.
 - 3. Reporting: Record meeting results and distribute copies to everyone in attendance and to others affected by decisions or actions resulting from each meeting.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013100

SECTION 013200 - CONSTRUCTION PROGRESS DOCUMENTATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work, including the following:
 - 1. Startup construction schedule.
 - 2. Contractor's construction schedule.
 - 3. Construction schedule updating reports.
 - 4. Daily construction reports.
 - 5. Material location reports.
 - 6. Site condition reports.
 - 7. Special reports.

B. Related Requirements:

- 1. Section 013300 "Submittal Procedures" for submitting schedules and reports.
- 2. Section 014000 "Quality Requirements" for submitting a schedule of tests and inspections.

1.3 DEFINITIONS

- A. Activity: A discrete part of a project that can be identified for planning, scheduling, monitoring, and controlling the construction project. Activities included in a construction schedule consume time and resources.
 - 1. Critical Activity: An activity on the critical path that must start and finish on the planned early start and finish times.
 - 2. Predecessor Activity: An activity that precedes another activity in the network.
 - 3. Successor Activity: An activity that follows another activity in the network.

1.4 INFORMATIONAL SUBMITTALS

- A. Format for Submittals: Submit required submittals in the following format:
 - 1. Working electronic copy of schedule file, where indicated.
 - 2. PDF electronic file.
- B. Startup construction schedule.
 - 1. Approval of cost-loaded, startup construction schedule will not constitute approval of schedule of values for cost-loaded activities.

- C. Startup Network Diagram: Of size required to display entire network for entire construction period. Show logic ties for activities.
- D. Contractor's Construction Schedule: Initial schedule, of size required to display entire schedule for entire construction period.
 - 1. Submit a working electronic copy of schedule, using software indicated, and labeled to comply with requirements for submittals. Include type of schedule (initial or updated) and date on label.
- E. Construction Schedule Updating Reports: Submit with Applications for Payment.
- F. Daily Construction Reports: Submit at weekly intervals.
- G. Material Location Reports: Submit at weekly intervals.
- H. Site Condition Reports: Submit at time of discovery of differing conditions.
- I. Special Reports: Submit at time of unusual event.
- J. Qualification Data: For scheduling consultant.

1.5 QUALITY ASSURANCE

- A. Scheduling Consultant Qualifications: An experienced specialist in CPM scheduling and reporting, with capability of producing CPM reports and diagrams within 24 hours of Architect's request.
- B. Prescheduling Conference: Conduct conference at Project site to comply with requirements in Section 013100 "Project Management and Coordination." Review methods and procedures related to the preliminary construction schedule and Contractor's construction schedule, including, but not limited to, the following:
 - 1. Review software limitations and content and format for reports.
 - 2. Verify availability of qualified personnel needed to develop and update schedule.
 - 3. Discuss constraints, including work stages and interim milestones.
 - 4. Review delivery dates for Owner-furnished products.
 - 5. Review schedule for work of Owner's separate contracts.
 - 6. Review submittal requirements and procedures.
 - 7. Review time required for review of submittals and resubmittals.
 - 8. Review requirements for tests and inspections by independent testing and inspecting agencies.
 - 9. Review time required for Project closeout and Owner startup procedures, including commissioning activities.
 - 10. Review and finalize list of construction activities to be included in schedule.
 - 11. Review procedures for updating schedule.

1.6 COORDINATION

- A. Coordinate Contractor's construction schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other required schedules and reports.
 - 1. Secure time commitments for performing critical elements of the Work from entities involved
 - 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

PART 2 - PRODUCTS

2.1 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL

- A. Time Frame: Extend schedule from date established for commencement of the Work to date of final completion.
 - 1. Contract completion date shall not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.
- B. Activities: Treat each story or separate area as a separate numbered activity for each main element of the Work. Comply with the following:
 - 1. Activity Duration: Define activities so no activity is longer than 20 days, unless specifically allowed by Architect.
 - 2. Procurement Activities: Include procurement process activities for the following long lead items and major items, requiring a cycle of more than 60 days, as separate activities in schedule. Procurement cycle activities include, but are not limited to, submittals, approvals, purchasing, fabrication, and delivery.
 - 3. Submittal Review Time: Include review and resubmittal times indicated in Section 013300 "Submittal Procedures" in schedule. Coordinate submittal review times in Contractor's construction schedule with submittal schedule.
 - 4. Startup and Testing Time: Include no fewer than 15 days for startup and testing.
 - 5. Substantial Completion: Indicate completion in advance of date established for Substantial Completion, and allow time for Architect's administrative procedures necessary for certification of Substantial Completion.
 - 6. Punch List and Final Completion: Include not more than 30 days for completion of punch list items and final completion.
- C. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule, and show how the sequence of the Work is affected.
 - 1. Phasing: Arrange list of activities on schedule by phase.
 - 2. Work under More Than One Contract: Include a separate activity for each contract.
 - 3. Work by Owner: Include a separate activity for each portion of the Work performed by Owner.
 - 4. Products Ordered in Advance: Include a separate activity for each product. Include delivery date indicated in Section 011000 "Summary." Delivery dates indicated stipulate the earliest possible delivery date.

- 5. Owner-Furnished Products: Include a separate activity for each product. Include delivery date indicated in Section 011000 "Summary." Delivery dates indicated stipulate the earliest possible delivery date.
- 6. Work Restrictions: Show the effect of the following items on the schedule:
 - a. Environmental control.
- 7. Work Stages: Indicate important stages of construction for each major portion of the Work, including, but not limited to, the following:
 - a. Subcontract awards.
 - b. Submittals.
 - c. Purchases.
 - d. Mockups.
 - e. Fabrication.
 - f. Sample testing.
 - g. Deliveries.
 - h. Installation.
 - i. Tests and inspections.
 - j. Adjusting.
 - k. Curing.
 - 1. Building flush-out.
 - m. Startup and placement into final use and operation.
- 8. Construction Areas: Identify each major area of construction for each major portion of the Work. Indicate where each construction activity within a major area must be sequenced or integrated with other construction activities to provide for the following:
 - a. Structural completion.
 - b. Temporary enclosure and space conditioning.
 - c. Permanent space enclosure.
 - d. Completion of mechanical installation.
 - e. Completion of electrical installation.
 - f. Substantial Completion.
- D. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, Substantial Completion, and final completion.
- E. Cost Correlation: Superimpose a cost correlation timeline, indicating planned and actual costs. On the line, show planned and actual dollar volume of the Work performed as of planned and actual dates used for preparation of payment requests.
 - 1. See Section 012900 "Payment Procedures" for cost reporting and payment procedures.
- F. Upcoming Work Summary: Prepare summary report indicating activities scheduled to occur or commence prior to submittal of next schedule update. Summarize the following issues:
 - 1. Unresolved issues.
 - 2. Unanswered Requests for Information.
 - 3. Rejected or unreturned submittals.
 - 4. Notations on returned submittals.

- 5. Pending modifications affecting the Work and Contract Time.
- G. Recovery Schedule: When periodic update indicates the Work is 14 or more calendar days behind the current approved schedule, submit a separate recovery schedule indicating means by which Contractor intends to regain compliance with the schedule. Indicate changes to working hours, working days, crew sizes, and equipment required to achieve compliance, and date by which recovery will be accomplished.
- H. Computer Scheduling Software: Prepare schedules using current version of a program that has been developed specifically to manage construction schedules.

2.2 STARTUP CONSTRUCTION SCHEDULE

- A. Bar-Chart Schedule: Submit startup, horizontal, bar-chart-type construction schedule within seven days of date established for commencement of the Work.
- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line. Outline significant construction activities for first 90 days of construction. Include skeleton diagram for the remainder of the Work and a cash requirement prediction based on indicated activities.

2.3 CONTRACTOR'S CONSTRUCTION SCHEDULE (GANTT CHART)

- A. Gantt-Chart Schedule: Submit a comprehensive, fully developed, horizontal, Gantt-chart-type, Contractor's construction schedule within 30 days of date established for commencement of the Work. Base schedule on the startup construction schedule and additional information received since the start of Project.
- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line.
 - 1. For construction activities that require three months or longer to complete, indicate an estimated completion percentage in 10 percent increments within time bar.

2.4 REPORTS

- A. Daily Construction Reports: Prepare a daily construction report recording the following information concerning events at Project site:
 - 1. List of subcontractors at Project site.
 - 2. List of separate contractors at Project site.
 - 3. Approximate count of personnel at Project site.
 - 4. Equipment at Project site.
 - 5. Material deliveries.
 - 6. High and low temperatures and general weather conditions, including presence of rain or snow.
 - 7. Accidents.
 - 8. Meetings and significant decisions.
 - 9. Unusual events (see special reports).
 - 10. Stoppages, delays, shortages, and losses.
 - 11. Meter readings and similar recordings.

- 12. Emergency procedures.
- 13. Orders and requests of authorities having jurisdiction.
- 14. Change Orders received and implemented.
- 15. Construction Change Directives received and implemented.
- 16. Services connected and disconnected.
- 17. Equipment or system tests and startups.
- 18. Partial completions and occupancies.
- 19. Substantial Completions authorized.
- B. Material Location Reports: At weekly intervals, prepare and submit a comprehensive list of materials delivered to and stored at Project site. List shall be cumulative, showing materials previously reported plus items recently delivered. Include with list a statement of progress on and delivery dates for materials or items of equipment fabricated or stored away from Project site. Indicate the following categories for stored materials:
 - 1. Material stored prior to previous report and remaining in storage.
 - 2. Material stored prior to previous report and since removed from storage and installed.
 - 3. Material stored following previous report and remaining in storage.
- C. Site Condition Reports: Immediately on discovery of a difference between site conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request for Information. Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.

2.5 SPECIAL REPORTS

- A. General: Submit special reports directly to Owner within one day(s) of an occurrence. Distribute copies of report to parties affected by the occurrence.
- B. Reporting Unusual Events: When an event of an unusual and significant nature occurs at Project site, whether or not related directly to the Work, prepare and submit a special report. List chain of events, persons participating, and response by Contractor's personnel, evaluation of results or effects, and similar pertinent information. Advise Owner in advance when these events are known or predictable.

PART 3 - EXECUTION

3.1 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. Contractor's Construction Schedule Updating: At monthly intervals, update schedule to reflect actual construction progress and activities. Issue schedule one week before each regularly scheduled progress meeting.
 - 1. Revise schedule immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting.
 - 2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
 - 3. As the Work progresses, indicate final completion percentage for each activity.

- B. Distribution: Distribute copies of approved schedule to Architect Owner, separate contractors, testing and inspecting agencies, and other parties identified by Contractor with a need-to-know schedule responsibility.
 - 1. Post copies in Project meeting rooms and temporary field offices.
 - 2. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in performance of construction activities.

END OF SECTION 013200

SECTION 013233 - PHOTOGRAPHIC DOCUMENTATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for the following:
 - 1. Preconstruction photographs.
 - 2. Periodic construction photographs.
 - 3. Final completion construction photographs.
 - 4. Preconstruction video recordings.
 - 5. Periodic construction video recordings.
 - 6. Construction webcam.

B. Related Requirements:

- 1. Section 017700 "Closeout Procedures" for submitting photographic documentation as Project Record Documents at Project closeout.
- 2. Section 017900 "Demonstration and Training" for submitting video recordings of demonstration of equipment and training of Owner's personnel.

1.3 INFORMATIONAL SUBMITTALS

- A. Key Plan: Submit key plan of Project site and building with notation of vantage points marked for location and direction of each photograph. Indicate elevation or story of construction. Include same information as corresponding photographic documentation.
- B. Digital Photographs: Submit image files within three days of taking photographs.
 - 1. Submit photos by uploading to web-based project software site. Include copy of key plan indicating each photograph's location and direction.
 - 2. Identification: Provide the following information with each image description in webbased project software site:
 - a. Name of Project.
 - b. Name and contact information for photographer.
 - c. Name of Architect and Construction Manager.
 - d. Name of Contractor.
 - e. Date photograph was taken.
 - f. Description of location, vantage point, and direction.
 - g. Unique sequential identifier keyed to accompanying key plan.

1.4 QUALITY ASSURANCE

A. Construction Webcam Service Provider: A firm specializing in providing photographic equipment, web-based software, and related services for construction projects, with record of providing satisfactory services similar to those required for Project.

1.5 FORMATS AND MEDIA

- A. Digital Photographs: Provide color images in JPG format, produced by a digital camera with minimum sensor size of 12 megapixels, and at an image resolution of not less than 3200 by 2400 pixels. Use flash in low light levels or backlit conditions.
- B. Digital Images: Submit digital media as originally recorded in the digital camera, without alteration, manipulation, editing, or modifications using image-editing software.
- C. Metadata: Record accurate date and time from camera.

1.6 CONSTRUCTION PHOTOGRAPHS

- A. Photographer: Engage a qualified photographer to take construction photographs.
- B. General: Take photographs with maximum depth of field and in focus.
 - 1. Maintain key plan with each set of construction photographs that identifies each photographic location.
- C. Preconstruction Photographs: Before commencement of demolition, take photographs of Project site and surrounding properties, including existing items to remain during construction, from different vantage points, as directed by Construction Manager.
 - 1. Take a sufficient number of photographs to show existing conditions adjacent to property before starting the Work.
 - 2. Take a sufficient number of photographs of existing buildings either on or adjoining property to accurately record physical conditions at start of construction.
 - 3. Take additional photographs as required to record settlement or cracking of adjacent structures, pavements, and improvements.
- D. Periodic Construction Photographs: Take 20 photographs weekly coinciding with the cutoff date associated with each Application for Payment. Select vantage points to show status of construction and progress since last photographs were taken.
- E. Final Completion Construction Photographs: Take a sufficient number of photographs after date of Substantial Completion for submission as Project Record Documents. Construction Manager will inform photographer of desired vantage points.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013233

SECTION 013300 - SUBMITTAL PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes requirements for the submittal schedule and administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.

B. Related Requirements:

- 1. Section 013200 "Construction Progress Documentation" for submitting schedules and reports, including Contractor's construction schedule.
- 2. Section 017823 "Operation and Maintenance Data" for submitting operation and maintenance manuals.
- 3. Section 017839 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.

1.3 DEFINITIONS

- A. Action Submittals: Written and graphic information and physical samples that require Architect's responsive action. Action submittals are those submittals indicated in individual Specification Sections as "action submittals."
- B. Informational Submittals: Written and graphic information and physical samples that do not require Architect's responsive action. Submittals may be rejected for not complying with requirements. Informational submittals are those submittals indicated in individual Specification Sections as "informational submittals."
- C. File Transfer Protocol (FTP): Communications protocol that enables transfer of files to and from another computer over a network and that serves as the basis for standard Internet protocols. An FTP site is a portion of a network located outside of network firewalls within which internal and external users are able to access files.
- D. Portable Document Format (PDF): An open standard file format licensed by Adobe Systems used for representing documents in a device-independent and display resolution-independent fixed-layout document format.

1.4 ACTION SUBMITTALS

A. Submittal Schedule: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making

corrections or revisions to submittals noted by Architect and additional time for handling and reviewing submittals required by those corrections.

- 1. Coordinate submittal schedule with list of subcontracts, the schedule of values, and Contractor's construction schedule.
- 2. Initial Submittal: Submit concurrently with startup construction schedule. Include submittals required during the first 60 days of construction. List those submittals required to maintain orderly progress of the Work and those required early because of long lead time for manufacture or fabrication.
- 3. Final Submittal: Submit concurrently with the first complete submittal of Contractor's construction schedule.
 - a. Submit revised submittal schedule to reflect changes in current status and timing for submittals.
- 4. Format: Arrange the following information in a tabular format:
 - a. Scheduled date for first submittal.
 - b. Specification Section number and title.
 - c. Submittal category: Action; informational.
 - d. Name of subcontractor.
 - e. Description of the Work covered.
 - f. Scheduled date for Architect's final release or approval.
 - g. Scheduled date of fabrication.

1.5 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Architect's Digital Data Files: Electronic digital data files of the Contract Drawings will be provided by Architect for Contractor's use in preparing submittals.
 - 1. Architect will furnish Contractor one set of digital data drawing files of the Contract Drawings for use in preparing Shop Drawings.
 - a. Architect makes no representations as to the accuracy or completeness of digital data drawing files as they relate to the Contract Drawings.
 - b. Digital Drawing Software Program: The Contract Drawings are available in AutoCAD 2022.
 - c. Contractor shall execute a data licensing agreement in the form of AIA C106.
 - d. The following digital data files will by furnished for each appropriate discipline:
 - 1) Floor plans.
 - 2) Reflected ceiling plans.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
 - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
 - 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.

- 3. Submit action submittals and informational submittals required by the same Specification Section as separate packages under separate transmittals.
- 4. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
 - a. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- C. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
 - 1. Initial Review: Allow 15 days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect will advise Contractor when a submittal being processed must be delayed for coordination.
 - 2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
 - 3. Resubmittal Review: Allow 15 days for review of each resubmittal.
 - 4. Sequential Review: Where sequential review of submittals by Architect's consultants, Owner, or other parties is indicated, allow 21 days for initial review of each submittal.
- D. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
 - 1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
 - 2. Name file with submittal number or other unique identifier, including revision identifier.
 - a. File name shall use project identifier and Specification Section number followed by a decimal point and then a sequential number (e.g., 061000-01). Resubmittals shall include an alphabetic suffix after another decimal point (e.g., 061000-01A).
 - 3. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by Architect.
 - 4. Transmittal Form for Electronic Submittals: Use electronic form acceptable to Owner, containing the following information:
 - a. Project name.
 - b. Date.
 - c. Name and address of Architect.
 - d. Name of Construction Manager.
 - e. Name of Contractor.
 - f. Name of firm or entity that prepared submittal.
 - g. Names of subcontractor, manufacturer, and supplier.
 - h. Category and type of submittal.
 - i. Submittal purpose and description.
 - j. Specification Section number and title.

- k. Specification paragraph number or drawing designation and generic name for each of multiple items.
- 1. Drawing number and detail references, as appropriate.
- m. Location(s) where product is to be installed, as appropriate.
- n. Related physical samples submitted directly.
- o. Indication of full or partial submittal.
- p. Transmittal number, numbered consecutively.
- q. Submittal and transmittal distribution record.
- r. Other necessary identification.
- s. Remarks.
- 5. Metadata: Include the following information as keywords in the electronic submittal file metadata:
 - a. Project name.
 - b. Number and title of appropriate Specification Section.
 - c. Manufacturer name.
 - d. Product name.
- E. Options: Identify options requiring selection by Architect.
- F. Deviations and Additional Information: On an attached separate sheet, prepared on Contractor's letterhead, record relevant information, requests for data, revisions other than those requested by Architect on previous submittals, and deviations from requirements in the Contract Documents, including minor variations and limitations. Include same identification information as related submittal.
- G. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
 - 1. Note date and content of previous submittal.
 - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
 - 3. Resubmit submittals until they are marked with approval notation from Architect's action stamp.
 - 4. Submittals will be reviewed no more than twice at the Owner's expense. All subsequent reviews will be performed at times convenient to the Designer and at the Contractor's expense, based on the Designer's then prevailing rates including all direct and indirect costs and fees. The Contractor shall reimburse the Owner for all such fees invoiced to the Owner by the Designer.
 - 5. Any need for more than one resubmission, or any other delay in obtaining Designer's review of submittals, will not entitle Contractor to extension of the Contract Time.
- H. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- I. Use for Construction: Retain complete copies of submittals on Project site. Use only final action submittals that are marked with approval notation from Architect's action stamp.

PART 2 - PRODUCTS

2.1 SUBMITTAL PROCEDURES

- A. General Submittal Procedure Requirements: Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.
 - 1. Submit electronic submittals via email as PDF electronic files.
 - a. Architect will return annotated file. Annotate and retain one copy of file as an electronic Project record document file.
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
 - 1. If information must be specially prepared for submittal because standard published data are not suitable for use, submit as Shop Drawings, not as Product Data.
 - 2. Mark each copy of each submittal to show which products and options are applicable.
 - 3. Include the following information, as applicable:
 - a. Manufacturer's catalog cuts.
 - b. Manufacturer's product specifications.
 - c. Standard color charts.
 - d. Statement of compliance with specified referenced standards.
 - e. Testing by recognized testing agency.
 - f. Application of testing agency labels and seals.
 - g. Notation of coordination requirements.
 - h. Availability and delivery time information.
 - 4. For equipment, include the following in addition to the above, as applicable:
 - a. Wiring diagrams showing factory-installed wiring.
 - b. Printed performance curves.
 - c. Operational range diagrams.
 - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.
 - 5. Submit Product Data before or concurrent with Samples.
 - 6. Submit Product Data in the following format:
 - a. PDF electronic file.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data, unless submittal based on Architect's digital data drawing files is otherwise permitted.
 - 1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
 - a. Identification of products.

- b. Schedules.
- c. Compliance with specified standards.
- d. Notation of coordination requirements.
- e. Notation of dimensions established by field measurement.
- f. Relationship and attachment to adjoining construction clearly indicated.
- g. Seal and signature of professional engineer if specified.
- 2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches, but no larger than 30 by 42 inches.
- 3. Submit Shop Drawings in the following format:
 - a. PDF electronic file.
- D. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
 - 1. Transmit Samples that contain multiple, related components such as accessories together in one submittal package.
 - 2. Identification: Attach label on unexposed side of Samples that includes the following:
 - a. Generic description of Sample.
 - b. Product name and name of manufacturer.
 - c. Sample source.
 - d. Number and title of applicable Specification Section.
 - e. Specification paragraph number and generic name of each item.
 - 3. For projects where electronic submittals are required, provide corresponding electronic submittal of Sample transmittal, digital image file illustrating Sample characteristics, and identification information for record.
 - 4. Disposition: Maintain sets of approved Samples at Project site, available for quality-control comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
 - a. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
 - 5. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.
 - a. Number of Samples: Submit one full set(s) of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect will return submittal with options selected.
 - 6. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing

color, texture, and pattern; color range sets; and components used for independent testing and inspection.

- a. Number of Samples: Submit one sets of Samples. Mark up and retain one returned Sample set as a project record sample.
 - 1) Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
- E. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
 - 1. Type of product. Include unique identifier for each product indicated in the Contract Documents or assigned by Contractor if none is indicated.
 - 2. Manufacturer and product name, and model number if applicable.
 - 3. Number and name of room or space.
 - 4. Location within room or space.
 - 5. Submit product schedule in the following format:
 - a. PDF electronic file.
- F. Coordination Drawing Submittals: Comply with requirements specified in Section 013100 "Project Management and Coordination."
- G. Contractor's Construction Schedule: Comply with requirements specified in Section 013200 "Construction Progress Documentation."
- H. Application for Payment and Schedule of Values: Comply with requirements specified in Section 012900 "Payment Procedures."
- I. Test and Inspection Reports and Schedule of Tests and Inspections Submittals: Comply with requirements specified in Section 014000 "Quality Requirements."
- J. Closeout Submittals and Maintenance Material Submittals: Comply with requirements specified in Section 017700 "Closeout Procedures."
- K. Maintenance Data: Comply with requirements specified in Section 017823 "Operation and Maintenance Data."
- L. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- M. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification and Procedure Qualification Record on AWS forms. Include names of firms and personnel certified.

- N. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- O. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- P. Product Certificates: Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- Q. Material Certificates: Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- R. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- S. Product Test Reports: Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- T. Research Reports: Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
 - 1. Name of evaluation organization.
 - 2. Date of evaluation.
 - 3. Time period when report is in effect.
 - 4. Product and manufacturers' names.
 - 5. Description of product.
 - 6. Test procedures and results.
 - 7. Limitations of use.
- U. Preconstruction Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- V. Compatibility Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- W. Field Test Reports: Submit written reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.
- Design Data: Prepare and submit written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations.
 Include list of assumptions and other performance and design criteria and a summary of loads.

Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Include page numbers.

2.2 DELEGATED-DESIGN SERVICES

- A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.
 - 1. If criteria indicated are not sufficient to perform services or certification required, submit a written request for additional information to Architect.
- B. Delegated-Design Services Certification: In addition to Shop Drawings, Product Data, and other required submittals, submit PDF electronic file, signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional.
 - 1. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.

PART 3 - EXECUTION

3.1 CONTRACTOR'S REVIEW

- A. Action and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
- B. Project Closeout and Maintenance Material Submittals: See requirements in Section 017700 "Closeout Procedures."
- C. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

3.2 ARCHITECT'S ACTION

- A. Action Submittals: Architect will review each submittal, make marks to indicate corrections or revisions required, and return it. Architect will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action.
- B. Informational Submittals: Architect will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
- C. Partial submittals prepared for a portion of the Work will be reviewed when use of partial submittals has received prior approval from Architect.

- D. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.
- E. Submittals not required by the Contract Documents may be returned by the Architect without action.

END OF SECTION 013300

SECTION 014000 - QUALITY REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspection services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
 - 1. Specific quality-assurance and quality-control requirements for individual work results are specified in their respective Specification Sections. Requirements in individual Sections may also cover production of standard products.
 - 2. Specified tests, inspections, and related actions do not limit Contractor's other quality-assurance and quality-control procedures that facilitate compliance with the Contract Document requirements.
 - 3. Requirements for Contractor to provide quality-assurance and quality-control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.
 - 4. Specific test and inspection requirements are not specified in this Section.

1.3 DEFINITIONS

- A. Experienced: When used with an entity or individual, "experienced" unless otherwise further described means having successfully completed a minimum of five previous projects similar in nature, size, and extent to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.
- B. Field Quality-Control Tests: Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- C. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, assembly, and similar operations.
- D. Mockups: Full-size physical assemblies that are constructed on-site either as freestanding temporary built elements or as part of permanent construction. Mockups are constructed to verify selections made under Sample submittals; to demonstrate aesthetic effects and qualities of materials and execution; to review coordination, testing, or operation; to show interface between dissimilar materials; and to demonstrate compliance with specified installation

tolerances. Mockups are not Samples. Unless otherwise indicated, approved mockups establish the standard by which the Work will be judged.

- 1. Integrated Exterior Mockups: Mockups of the exterior envelope constructed on-site as freestanding temporary built elements, consisting of multiple products, assemblies, and subassemblies.
- E. Preconstruction Testing: Tests and inspections performed specifically for Project before products and materials are incorporated into the Work, to verify performance or compliance with specified criteria.
- F. Product Tests: Tests and inspections that are performed by a nationally recognized testing laboratory (NRTL) according to 29 CFR 1910.7, by a testing agency accredited according to NIST's National Voluntary Laboratory Accreditation Program (NVLAP), or by a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with specified requirements.
- G. Source Quality-Control Tests: Tests and inspections that are performed at the source; for example, plant, mill, factory, or shop.
- H. Testing Agency: An entity engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.
- I. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- J. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Contractor's quality-control services do not include contract administration activities performed by Architect.

1.4 DELEGATED-DESIGN SERVICES

- A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.
 - 1. If criteria indicated are not sufficient to perform services or certification required, submit a written request for additional information to Architect.

1.5 CONFLICTING REQUIREMENTS

- A. Conflicting Standards and Other Requirements: If compliance with two or more standards or requirements are specified and the standards or requirements establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer conflicting requirements that are different, but apparently equal, to Architect for direction before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the

minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision before proceeding.

1.6 ACTION SUBMITTALS

A. Delegated-Design Services Submittal: In addition to Shop Drawings, Product Data, and other required submittals, submit a statement signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional, indicating that the products and systems are in compliance with performance and design criteria indicated. Include list of codes, loads, and other factors used in performing these services.

1.7 INFORMATIONAL SUBMITTALS

- A. Contractor's Quality-Control Plan: For quality-assurance and quality-control activities and responsibilities.
- B. Qualification Data: For Contractor's quality-control personnel.
- C. Testing Agency Qualifications: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.
- D. Schedule of Tests and Inspections: Prepare in tabular form and include the following:
 - 1. Specification Section number and title.
 - 2. Entity responsible for performing tests and inspections.
 - 3. Description of test and inspection.
 - 4. Identification of applicable standards.
 - 5. Identification of test and inspection methods.
 - 6. Number of tests and inspections required.
 - 7. Time schedule or time span for tests and inspections.
 - 8. Requirements for obtaining samples.
 - 9. Unique characteristics of each quality-control service.
- E. Reports: Prepare and submit certified written reports and documents as specified.
- F. Permits, Licenses, and Certificates: For Owner's record, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents established for compliance with standards and regulations bearing on performance of the Work.

1.8 REPORTS AND DOCUMENTS

- A. Test and Inspection Reports: Prepare and submit certified written reports specified in other Sections. Include the following:
 - 1. Date of issue.
 - 2. Project title and number.

- 3. Name, address, telephone number, and email address of testing agency.
- 4. Dates and locations of samples and tests or inspections.
- 5. Names of individuals making tests and inspections.
- 6. Description of the Work and test and inspection method.
- 7. Identification of product and Specification Section.
- 8. Complete test or inspection data.
- 9. Test and inspection results and an interpretation of test results.
- 10. Record of temperature and weather conditions at time of sample taking and testing and inspection.
- 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
- 12. Name and signature of laboratory inspector.
- 13. Recommendations on retesting and reinspecting.
- B. Manufacturer's Technical Representative's Field Reports: Prepare written information documenting manufacturer's technical representative's tests and inspections specified in other Sections. Include the following:
 - 1. Name, address, telephone number, and email address of technical representative making report.
 - 2. Statement on condition of substrates and their acceptability for installation of product.
 - 3. Statement that products at Project site comply with requirements.
 - 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
 - 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
 - 6. Statement whether conditions, products, and installation will affect warranty.
 - 7. Other required items indicated in individual Specification Sections.
- C. Factory-Authorized Service Representative's Reports: Prepare written information documenting manufacturer's factory-authorized service representative's tests and inspections specified in other Sections. Include the following:
 - 1. Name, address, telephone number, and email address of factory-authorized service representative making report.
 - 2. Statement that equipment complies with requirements.
 - 3. Results of operational and other tests and a statement of whether observed performance complies with requirements.
 - 4. Statement whether conditions, products, and installation will affect warranty.
 - 5. Other required items indicated in individual Specification Sections.

1.9 QUALITY ASSURANCE

- A. General: Qualifications paragraphs in this article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
- B. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units. As applicable, procure products from manufacturers able to meet qualification requirements, warranty requirements, and technical or factory-authorized service representative requirements.

- C. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. Installer Qualifications: A firm or individual experienced in installing, erecting, applying, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- E. Professional Engineer Qualifications: A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that are similar in material, design, and extent to those indicated for this Project.
- F. Specialists: Certain Specification Sections require that specific construction activities shall be performed by entities who are recognized experts in those operations. Specialists shall satisfy qualification requirements indicated and shall be engaged for the activities indicated.
 - 1. Requirements of authorities having jurisdiction shall supersede requirements for specialists.
- G. Testing Agency Qualifications: An NRTL, an NVLAP, or an independent agency with the experience and capability to conduct testing and inspection indicated, as documented according to ASTM E 329; and with additional qualifications specified in individual Sections; and, where required by authorities having jurisdiction, that is acceptable to authorities.
- H. Manufacturer's Technical Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to observe and inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- I. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- J. Mockups: Before installing portions of the Work requiring mockups, build mockups for each form of construction and finish required to comply with the following requirements, using materials indicated for the completed Work:
 - 1. Build mockups of size indicated.
 - 2. Build mockups in location indicated or, if not indicated, as directed by Architect.
 - 3. Notify Architect seven days in advance of dates and times when mockups will be constructed.
 - 4. Employ supervisory personnel who will oversee mockup construction. Employ workers that will be employed to perform same tasks during the construction at Project.
 - 5. Demonstrate the proposed range of aesthetic effects and workmanship.
 - 6. Obtain Architect's approval of mockups before starting corresponding work, fabrication, or construction.
 - a. Allow seven days for initial review and each re-review of each mockup.

- 7. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
- 8. Demolish and remove mockups when directed unless otherwise indicated.

1.10 QUALITY CONTROL

- A. Owner Responsibilities: Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
 - 1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspection they are engaged to perform.
 - 2. Payment for these services will be made from testing and inspection allowances, as authorized by Change Orders.
 - 3. Costs for retesting and reinspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents will be charged to Contractor.
- B. Contractor Responsibilities: Tests and inspections not explicitly assigned to Owner are Contractor's responsibility. Perform additional quality-control activities, whether specified or not, to verify and document that the Work complies with requirements.
 - 1. Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.
 - 2. Engage a qualified testing agency to perform quality-control services.
 - a. Contractor shall not employ same entity engaged by Owner, unless agreed to in writing by Owner.
 - 3. Notify testing agencies at least 24 hours in advance of time when Work that requires testing or inspection will be performed.
 - 4. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
 - 5. Testing and inspection requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
 - 6. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.
- C. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- D. Testing Agency Responsibilities: Cooperate with Architect and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
 - 1. Notify Architect and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
 - 2. Determine the locations from which test samples will be taken and in which in-situ tests are conducted
 - 3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.

- 4. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.
- 5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
- 6. Do not perform duties of Contractor.
- E. Manufacturer's Field Services: Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Section 013300 "Submittal Procedures."
- F. Manufacturer's Technical Services: Where indicated, engage a manufacturer's technical representative to observe and inspect the Work. Manufacturer's technical representative's services include participation in preinstallation conferences, examination of substrates and conditions, verification of materials, observation of Installer activities, inspection of completed portions of the Work, and submittal of written reports.
- G. Associated Contractor Services: Cooperate with agencies and representatives performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:
 - 1. Access to the Work.
 - 2. Incidental labor and facilities necessary to facilitate tests and inspections.
 - 3. Adequate quantities of representative samples of materials that require testing and inspection. Assist agency in obtaining samples.
 - 4. Facilities for storage and field curing of test samples.
 - 5. Preliminary design mix proposed for use for material mixes that require control by testing agency.
 - 6. Security and protection for samples and for testing and inspection equipment at Project site.
- H. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and quality-control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspection.
 - 1. Schedule times for tests, inspections, obtaining samples, and similar activities.
- I. Schedule of Tests and Inspections: Prepare a schedule of tests, inspections, and similar quality-control services required by the Contract Documents. Coordinate and submit concurrently with Contractor's Construction Schedule. Update as the Work progresses.
 - 1. Distribution: Distribute schedule to Owner, Architect, testing agencies, and each party involved in performance of portions of the Work where tests and inspections are required.

1.11 SPECIAL TESTS AND INSPECTIONS

A. Special Tests and Inspections: Conducted by a qualified special inspector as required by authorities having jurisdiction, as indicated in individual Specification Sections and as follows:

- 1. Verifying that manufacturer maintains detailed fabrication and quality-control procedures and reviewing the completeness and adequacy of those procedures to perform the Work.
- 2. Notifying Architect and Contractor promptly of irregularities and deficiencies observed in the Work during performance of its services.
- 3. Submitting a certified written report of each test, inspection, and similar quality-control service to Architect with copy to Contractor and to authorities having jurisdiction.
- 4. Submitting a final report of special tests and inspections at Substantial Completion, which includes a list of unresolved deficiencies.
- 5. Interpreting tests and inspections and stating in each report whether tested and inspected work complies with or deviates from the Contract Documents.
- 6. Retesting and reinspecting corrected work.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 TEST AND INSPECTION LOG

- A. Test and Inspection Log: Prepare a record of tests and inspections. Include the following:
 - 1. Date test or inspection was conducted.
 - 2. Description of the Work tested or inspected.
 - 3. Date test or inspection results were transmitted to Architect.
 - 4. Identification of testing agency or special inspector conducting test or inspection.
- B. Maintain log at Project site. Post changes and revisions as they occur. Provide access to test and inspection log for Architect's reference during normal working hours.
 - 1. Submit log at Project closeout as part of Project Record Documents.

3.2 REPAIR AND PROTECTION

- A. General: On completion of testing, inspection, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
 - 1. Provide materials and comply with installation requirements specified in other Specification Sections or matching existing substrates and finishes. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible. Comply with the Contract Document requirements for cutting and patching in Section 017300 "Execution."
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

END OF SECTION 014000

SECTION 014200 - REFERENCES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms including "requested," "authorized," "selected," "required," and "permitted" have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Unload, temporarily store, unpack, assemble, erect, place, anchor, apply, work to dimension, finish, cure, protect, clean, and similar operations at Project site.
- H. "Provide": Furnish and install, complete and ready for the intended use.
- I. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

1.3 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.

REFERENCES 014200 - 1

- C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.
 - 1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.
 - 2. ABBREVIATIONS AND ACRONYMS
- D. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities indicated in Gale's "Encyclopedia of Associations: National Organizations of the U.S." or in Columbia Books' "National Trade & Professional Associations of the United States."

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 014200

REFERENCES 014200 - 2

SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes requirements for temporary utilities, support facilities, and security and protection facilities.

B. Related Requirements:

- 1. Section 011000 "Summary" for work restrictions and limitations on utility interruptions.
- 2. See civil drawings for specifications regarding asphalt and concrete paving.

1.3 USE CHARGES

- A. General: Installation and removal of and use charges for temporary facilities shall be included in the Contract Sum unless otherwise indicated. Allow other entities to use temporary services and facilities without cost, including, but not limited to, Architect, testing agencies, and authorities having jurisdiction.
- B. Water Service: Pay water-service use charges for water used by all entities for construction operations.
- C. Electric Power Service: Pay electric-power-service use charges for electricity used by all entities for construction operations.

1.4 INFORMATIONAL SUBMITTALS

- A. Site Plan: Show temporary facilities, utility hookups, staging areas, and parking areas for construction personnel.
- B. Erosion- and Sedimentation-Control Plan: Show compliance with requirements of EPA Construction General Permit or authorities having jurisdiction, whichever is more stringent.
- C. Fire-Safety Program: Show compliance with requirements of NFPA 241 and authorities having jurisdiction. Indicate Contractor personnel responsible for management of fire-prevention program.
- D. Moisture-Protection Plan: Describe procedures and controls for protecting materials and construction from water absorption and damage.
 - 1. Describe delivery, handling, and storage provisions for materials subject to water absorption or water damage.

- 2. Indicate procedures for discarding water-damaged materials, protocols for mitigating water intrusion into completed Work, and replacing water-damaged Work.
- 3. Indicate sequencing of work that requires water, such as sprayed fire-resistive materials, plastering, and terrazzo grinding, and describe plans for dealing with water from these operations. Show procedures for verifying that wet construction has dried sufficiently to permit installation of finish materials.
- E. Dust- and HVAC-Control Plan: Submit coordination drawing and narrative that indicates the dust- and HVAC-control measures proposed for use, proposed locations, and proposed time frame for their operation. Identify further options if proposed measures are later determined to be inadequate. Include the following:
 - 1. Locations of dust-control partitions at each phase of work.
 - 2. HVAC system isolation schematic drawing.
 - 3. Location of proposed air-filtration system discharge.
 - 4. Waste handling procedures.
 - 5. Other dust-control measures.

1.5 QUALITY ASSURANCE

- A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.
- B. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.

1.6 PROJECT CONDITIONS

A. Temporary Use of Permanent Facilities: Engage Installer of each permanent service to assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Chain-Link Fencing: Minimum 2-inch, 0.148-inch- thick, galvanized-steel, chain-link fabric fencing; minimum 6 feet high with galvanized-steel pipe posts; minimum 2-3/8-inch- OD line posts and 2-7/8-inch- OD corner and pull posts, with 1-5/8-inch- OD top rails.
- B. Polyethylene Sheet: Reinforced, fire-resistive sheet, 10-mil minimum thickness, with flame-spread rating of 15 or less per ASTM E 84 and passing NFPA 701 Test Method 2.
- C. Insulation: Unfaced mineral-fiber blanket, manufactured from glass, slag wool, or rock wool; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively.

2.2 TEMPORARY FACILITIES

- A. Field Offices, General: Prefabricated or mobile units with serviceable finishes, temperature controls, and foundations adequate for normal loading.
- B. Common-Use Field Office: Of sufficient size to accommodate needs of Owner, Architect, and construction personnel office activities and to accommodate Project meetings specified in other Division 01 Sections. Keep office clean and orderly. Furnish and equip offices as follows:
 - 1. Furniture required for Project-site documents including file cabinets, plan tables, plan racks, and bookcases.
 - 2. Conference room of sufficient size to accommodate meetings of 10 individuals. Provide electrical power service and 120-V ac duplex receptacles, with no fewer than one receptacle on each wall. Furnish room with conference table, chairs, and 4-foot-square tack and marker boards.
 - 3. Drinking water and private toilet.
 - 4. Coffee machine and supplies.
 - 5. Heating and cooling equipment necessary to maintain a uniform indoor temperature of 68 to 72 deg F.
 - 6. Lighting fixtures capable of maintaining average illumination of 20 fc at desk height.
- C. Storage and Fabrication Sheds: Provide sheds sized, furnished, and equipped to accommodate materials and equipment for construction operations.
 - 1. Store combustible materials apart from building.

2.3 EQUIPMENT

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.
- B. HVAC Equipment: Unless Owner authorizes use of permanent HVAC system, provide vented, self-contained, liquid-propane-gas or fuel-oil heaters with individual space thermostatic control.
 - 1. Use of gasoline-burning space heaters, open-flame heaters, or salamander-type heating units is prohibited.
 - 2. Heating Units: Listed and labeled for type of fuel being consumed, by a qualified testing agency acceptable to authorities having jurisdiction and marked for intended location and application.
 - 3. Permanent HVAC System: If Owner authorizes use of permanent HVAC system for temporary use during construction, provide filter with MERV of 8 at each return-air grille in system and remove at end of construction and clean HVAC system as required in Section 017700 "Closeout Procedures".

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
 - 1. Locate facilities to limit site disturbance as specified in Section 011000 "Summary."
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

3.2 TEMPORARY UTILITY INSTALLATION

- A. General: Install temporary service or connect to existing service.
 - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.
- B. Water Service: Install water service and distribution piping in sizes and pressures adequate for construction.
- C. Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking water for use of construction personnel. Comply with requirements of authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
- D. Heating and Cooling: Provide temporary heating and cooling required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.
- E. Ventilation and Humidity Control: Provide temporary ventilation required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements to produce ambient condition required and minimize energy consumption.
 - 1. Provide dehumidification systems when required to reduce substrate moisture levels to level required to allow installation or application of finishes.
- F. Electric Power Service: Connect to Owner's existing electric power service. Maintain equipment in a condition acceptable to Owner.
- G. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.
 - 1. Install and operate temporary lighting that fulfills security and protection requirements without operating entire system.
 - 2. Install lighting for Project identification sign.

- H. Telephone Service: Provide temporary telephone service in common-use facilities for use by all construction personnel. Install one telephone line(s) for each field office.
 - 1. Provide additional telephone lines for the following:
 - a. Provide a dedicated telephone line for each facsimile machine in each field office.
 - 2. At each telephone, post a list of important telephone numbers.
 - a. Police and fire departments.
 - b. Ambulance service.
 - c. Contractor's home office.
 - d. Contractor's emergency after-hours telephone number.
 - e. Architect's office.
 - f. Engineers' offices.
 - g. Owner's office.
 - h. Principal subcontractors' field and home offices.
 - 3. Provide superintendent with cellular telephone or portable two-way radio for use when away from field office.
- I. Electronic Communication Service: Provide a desktop computer in the primary field office adequate for use by Architect and Owner to access Project electronic documents and maintain electronic communications.

3.3 SUPPORT FACILITIES INSTALLATION

- A. General: Comply with the following:
 - 1. Provide construction for temporary offices, shops, and sheds located within construction area or within 30 feet of building lines that is noncombustible according to ASTM E 136. Comply with NFPA 241.
 - 2. Maintain support facilities until Architect schedules Substantial Completion inspection. Remove before Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to Owner.
- B. Temporary Roads and Paved Areas: Construct and maintain temporary roads and paved areas adequate for construction operations. Locate temporary roads and paved areas within construction limits indicated on Drawings.
 - 1. Provide dust-control treatment that is nonpolluting and nontracking. Reapply treatment as required to minimize dust.
- C. Temporary Use of Permanent Roads and Paved Areas: Locate temporary roads and paved areas in same location as permanent roads and paved areas. Construct and maintain temporary roads and paved areas adequate for construction operations. Extend temporary roads and paved areas, within construction limits indicated, as necessary for construction operations.
 - 1. Coordinate elevations of temporary roads and paved areas with permanent roads and paved areas.

- 2. Prepare subgrade and install subbase and base for temporary roads and paved areas according to Division 31 sections.
- 3. Recondition base after temporary use, including removing contaminated material, regrading, proof-rolling, compacting, and testing.
- D. Traffic Controls: Comply with requirements of authorities having jurisdiction.
 - 1. Protect existing site improvements to remain including curbs, pavement, and utilities.
 - 2. Maintain access for fire-fighting equipment and access to fire hydrants.
- E. Parking: Provide temporary parking areas for construction personnel.
- F. Dewatering Facilities and Drains: Comply with requirements of authorities having jurisdiction. Maintain Project site, excavations, and construction free of water.
 - 1. Dispose of rainwater in a lawful manner that will not result in flooding Project or adjoining properties or endanger permanent Work or temporary facilities.
 - 2. Remove snow and ice as required to minimize accumulations.
- G. Project Signs: Provide Project signs as indicated. Unauthorized signs are not permitted.
 - 1. Identification Signs: Provide Project identification signs as indicated on Drawings.
 - 2. Temporary Signs: Provide other signs as indicated and as required to inform public and individuals seeking entrance to Project.
 - a. Provide temporary, directional signs for construction personnel and visitors.
 - 3. Maintain and touchup signs so they are legible at all times.
- H. Waste Disposal Facilities: Provide waste-collection containers in sizes adequate to handle waste from construction operations. Comply with requirements of authorities having jurisdiction. Comply with progress cleaning requirements in Section 017300 "Execution."

3.4 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Protection of Existing Facilities: Protect existing vegetation, equipment, structures, utilities, and other improvements at Project site and on adjacent properties, except those indicated to be removed or altered. Repair damage to existing facilities.
- B. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction as required to comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
 - 1. Comply with work restrictions specified in Section 011000 "Summary."
- C. Temporary Erosion and Sedimentation Control: Comply with requirements of authorities having jurisdiction, whichever is more stringent, and requirements specified in Section 311000 "Site Clearing."
- D. Stormwater Control: Comply with requirements of authorities having jurisdiction. Provide barriers in and around excavations and subgrade construction to prevent flooding by runoff of stormwater from heavy rains.

- E. Tree and Plant Protection: Comply with requirements specified in Division 32 sections.
- F. Pest Control: Engage pest-control service to recommend practices to minimize attraction and harboring of rodents, roaches, and other pests and to perform extermination and control procedures at regular intervals so Project will be free of pests and their residues at Substantial Completion. Perform control operations lawfully, using environmentally safe materials.
- G. Site Enclosure Fence: Before construction operations begin, furnish and install site enclosure fence in a manner that will prevent people and animals from easily entering site except by entrance gates.
 - 1. Extent of Fence: As required to enclose entire Project site or portion determined sufficient to accommodate construction operations.
- H. Security Enclosure and Lockup: Install temporary enclosure around partially completed areas of construction. Provide lockable entrances to prevent unauthorized entrance, vandalism, theft, and similar violations of security. Lock entrances at end of each work day.
- I. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
- J. Temporary Egress: Maintain temporary egress from existing occupied facilities as indicated and as required by authorities having jurisdiction.
- K. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
 - 1. Where heating or cooling is needed and permanent enclosure is incomplete, insulate temporary enclosures.
- L. Temporary Fire Protection: Install and maintain temporary fire-protection facilities of types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 241; manage fire-prevention program.
 - 1. Prohibit smoking in construction areas.
 - 2. Supervise welding operations, combustion-type temporary heating units, and similar sources of fire ignition according to requirements of authorities having jurisdiction.
 - 3. Develop and supervise an overall fire-prevention and -protection program for personnel at Project site. Review needs with local fire department and establish procedures to be followed. Instruct personnel in methods and procedures. Post warnings and information.
 - 4. Provide temporary standpipes and hoses for fire protection. Hang hoses with a warning sign stating that hoses are for fire-protection purposes only and are not to be removed. Match hose size with outlet size and equip with suitable nozzles.

3.5 MOISTURE AND MOLD CONTROL

A. Contractor's Moisture-Protection Plan: Avoid trapping water in finished work. Document visible signs of mold that may appear during construction.

- B. Exposed Construction Phase: Before installation of weather barriers, when materials are subject to wetting and exposure and to airborne mold spores, protect as follows:
 - 1. Protect porous materials from water damage.
 - 2. Protect stored and installed material from flowing or standing water.
 - 3. Keep porous and organic materials from coming into prolonged contact with concrete.
 - 4. Remove standing water from decks.
 - 5. Keep deck openings covered or dammed.
- C. Partially Enclosed Construction Phase: After installation of weather barriers but before full enclosure and conditioning of building, when installed materials are still subject to infiltration of moisture and ambient mold spores, protect as follows:
 - 1. Do not load or install drywall or other porous materials or components, or items with high organic content, into partially enclosed building.
 - 2. Keep interior spaces reasonably clean and protected from water damage.
 - 3. Periodically collect and remove waste containing cellulose or other organic matter.
 - 4. Discard or replace water-damaged material.
 - 5. Do not install material that is wet.
 - 6. Discard, replace, or clean stored or installed material that begins to grow mold.
 - 7. Perform work in a sequence that allows any wet materials adequate time to dry before enclosing the material in drywall or other interior finishes.
- D. Controlled Construction Phase of Construction: After completing and sealing of the building enclosure but prior to the full operation of permanent HVAC systems, maintain as follows:
 - 1. Control moisture and humidity inside building by maintaining effective dry-in conditions.
 - 2. Use permanent HVAC system to control humidity.
 - 3. Comply with manufacturer's written instructions for temperature, relative humidity, and exposure to water limits.
 - a. Hygroscopic materials that may support mold growth, including wood and gypsum-based products, that become wet during the course of construction and remain wet for 48 hours are considered defective.
 - b. Measure moisture content of materials that have been exposed to moisture during construction operations or after installation. Record readings beginning at time of exposure and continuing daily for 48 hours. Identify materials containing moisture levels higher than allowed. Report findings in writing to Architect.
 - c. Remove materials that cannot be completely restored to their manufactured moisture level within 48 hours.

3.6 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
 - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.

- C. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- D. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
 - 1. Materials and facilities that constitute temporary facilities are property of Contractor. Owner reserves right to take possession of Project identification signs.
 - 2. Remove temporary roads and paved areas not intended for or acceptable for integration into permanent construction. Where area is intended for landscape development, remove soil and aggregate fill that do not comply with requirements for fill or subsoil. Remove materials contaminated with road oil, asphalt and other petrochemical compounds, and other substances that might impair growth of plant materials or lawns. Repair or replace street paving, curbs, and sidewalks at temporary entrances, as required by authorities having jurisdiction.
 - 3. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Section 017700 "Closeout Procedures."

END OF SECTION 015000

SECTION 016000 - PRODUCT REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; and comparable products.

B. Related Requirements:

1. Section 012500 "Substitution Procedures" for requests for substitutions.

1.3 DEFINITIONS

- A. Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
 - 1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature that is current as of date of the Contract Documents.
 - 2. New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.
 - 3. Comparable Product: Product that is demonstrated and approved through submittal process to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Basis-of-Design Product Specification: A specification in which a specific manufacturer's product is named and accompanied by the words "basis-of-design product," including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of additional manufacturers named in the specification.

1.4 ACTION SUBMITTALS

A. Comparable Product Requests: Submit request for consideration of each comparable product. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.

- 1. Include data to indicate compliance with the requirements specified in "Comparable Products" Article.
- 2. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within one week of receipt of a comparable product request. Architect will notify Contractor of approval or rejection of proposed comparable product request within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
 - a. Form of Approval: As specified in Section 013300 "Submittal Procedures."
 - b. Use product specified if Architect does not issue a decision on use of a comparable product request within time allocated.
- B. Basis-of-Design Product Specification Submittal: Comply with requirements in Section 013300 "Submittal Procedures." Show compliance with requirements.

1.5 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.
 - 1. Each contractor is responsible for providing products and construction methods compatible with products and construction methods of other contractors.
 - 2. If a dispute arises between contractors over concurrently selectable but incompatible products, Architect will determine which products shall be used.

1.6 PRODUCT DELIVERY, STORAGE, AND HANDLING

A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.

B. Delivery and Handling:

- 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
- 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
- 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
- 4. Inspect products on delivery to determine compliance with the Contract Documents and to determine that products are undamaged and properly protected.

C. Storage:

- 1. Store products to allow for inspection and measurement of quantity or counting of units.
- 2. Store materials in a manner that will not endanger Project structure.
- 3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.

- 4. Protect foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
- 5. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
- 6. Protect stored products from damage and liquids from freezing.
- 7. Provide a secure location and enclosure at Project site for storage of materials and equipment by Owner's construction forces. Coordinate location with Owner.

1.7 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
 - 1. Manufacturer's Warranty: Written warranty furnished by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
 - 2. Special Warranty: Written warranty required by the Contract Documents to provide specific rights for Owner.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution.
 - 1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
 - 2. Specified Form: When specified forms are included with the Specifications, prepare a written document using indicated form properly executed.
 - 3. See other Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Submittal Time: Comply with requirements in Section 017700 "Closeout Procedures."

PART 2 - PRODUCTS

2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.
 - 1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
 - 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
 - 3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
 - 4. Where products are accompanied by the term "as selected," Architect will make selection.
 - 5. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.

6. Or Equal: For products specified by name and accompanied by the term "or equal," or "or approved equal," or "or approved," comply with requirements in "Comparable Products" Article to obtain approval for use of an unnamed product.

B. Product Selection Procedures:

- 1. Product: Where Specifications name a single manufacturer and product, provide the named product that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
- 2. Manufacturer/Source: Where Specifications name a single manufacturer or source, provide a product by the named manufacturer or source that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.

3. Products:

- a. Restricted List: Where Specifications include a list of names of both manufacturers and products, provide one of the products listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered unless otherwise indicated.
- b. Nonrestricted List: Where Specifications include a list of names of both available manufacturers and products, provide one of the products listed, or an unnamed product, that complies with requirements. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product.

4. Manufacturers:

- a. Restricted List: Where Specifications include a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered unless otherwise indicated.
- b. Nonrestricted List: Where Specifications include a list of available manufacturers, provide a product by one of the manufacturers listed, or a product by an unnamed manufacturer, that complies with requirements. Comply with requirements in "Comparable Products" Article for consideration of an unnamed manufacturer's product.
- 5. Basis-of-Design Product: Where Specifications name a product, or refer to a product indicated on Drawings, and include a list of manufacturers, provide the specified or indicated product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one of the other named manufacturers.
- C. Visual Matching Specification: Where Specifications require "match Architect's sample", provide a product that complies with requirements and matches Architect's sample. Architect's decision will be final on whether a proposed product matches.
 - 1. If no product available within specified category matches and complies with other specified requirements, comply with requirements in Section 012500 "Substitution Procedures" for proposal of product.

D. Visual Selection Specification: Where Specifications include the phrase "as selected by Architect from manufacturer's full range" or similar phrase, select a product that complies with requirements. Architect will select color, gloss, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

2.2 COMPARABLE PRODUCTS

- A. Conditions for Consideration: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect may return requests without action, except to record noncompliance with these requirements:
 - 1. Evidence that the proposed product does not require revisions to the Contract Documents, that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
 - 2. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant qualities include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
 - 3. Evidence that proposed product provides specified warranty.
 - 4. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
 - 5. Samples, if requested.

PART 3 - EXECUTION (Not Used)

END OF SECTION 016000

SECTION 017300 - EXECUTION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes general administrative and procedural requirements governing execution of the Work including, but not limited to, the following:
 - 1. Construction layout.
 - 2. Field engineering and surveying.
 - 3. Installation of the Work.
 - 4. Cutting and patching.
 - 5. Coordination of Owner-installed products.
 - 6. Progress cleaning.
 - 7. Starting and adjusting.
 - 8. Protection of installed construction.

B. Related Requirements:

- 1. Section 011000 "Summary" for limits on use of Project site.
- 2. Section 013300 "Submittal Procedures" for submitting surveys.
- 3. Section 017700 "Closeout Procedures" for submitting final property survey with Project Record Documents, recording of Owner-accepted deviations from indicated lines and levels, and final cleaning.

1.3 DEFINITIONS

- A. Cutting: Removal of in-place construction necessary to permit installation or performance of other work.
- B. Patching: Fitting and repair work required to restore construction to original conditions after installation of other work.

1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For land surveyor.
- B. Certificates: Submit certificate signed by land surveyor certifying that location and elevation of improvements comply with requirements.
- C. Landfill Receipts: Submit copy of receipts issued by a landfill facility, licensed to accept hazardous materials, for hazardous waste disposal.
- D. Certified Surveys: Submit two copies signed by land surveyor.

E. Final Property Survey: Submit 2 copies showing the Work performed and record survey data.

1.5 QUALITY ASSURANCE

- A. Land Surveyor Qualifications: A professional land surveyor who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing land-surveying services of the kind indicated.
- B. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
 - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to Architect for the visual and functional performance of in-place materials.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Existing Conditions: The existence and location of underground and other utilities and construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities, and other construction affecting the Work.
 - 1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, and water-service piping; underground electrical services, and other utilities.
 - 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.
- B. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
 - 1. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
 - 2. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
 - 3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.

- C. Written Report: Where a written report listing conditions detrimental to performance of the Work is required by other Sections, include the following:
 - 1. Description of the Work.
 - 2. List of detrimental conditions, including substrates.
 - 3. List of unacceptable installation tolerances.
 - 4. Recommended corrections.
- D. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Existing Utility Information: Furnish information to local utility that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.
- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- C. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- D. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the control of Contractor, submit a request for information to Architect according to requirements in Section 013100 "Project Management and Coordination."

3.3 CONSTRUCTION LAYOUT

- A. Verification: Before proceeding to lay out the Work, verify layout information shown on Drawings, in relation to the property survey and existing benchmarks. If discrepancies are discovered, notify Architect promptly.
- B. General: Engage a land surveyor to lay out the Work using accepted surveying practices.
 - 1. Establish benchmarks and control points to set lines and levels at each story of construction and elsewhere as needed to locate each element of Project.
 - 2. Establish limits on use of Project site.
 - 3. Establish dimensions within tolerances indicated. Do not scale Drawings to obtain required dimensions.
 - 4. Inform installers of lines and levels to which they must comply.
 - 5. Check the location, level and plumb, of every major element as the Work progresses.
 - 6. Notify Architect when deviations from required lines and levels exceed allowable tolerances.
 - 7. Close site surveys with an error of closure equal to or less than the standard established by authorities having jurisdiction.

- C. Site Improvements: Locate and lay out site improvements, including pavements, grading, fill and topsoil placement, utility slopes, and rim and invert elevations.
- D. Building Lines and Levels: Locate and lay out control lines and levels for structures, building foundations, column grids, and floor levels, including those required for mechanical and electrical work. Transfer survey markings and elevations for use with control lines and levels. Level foundations and piers from two or more locations.
- E. Record Log: Maintain a log of layout control work. Record deviations from required lines and levels. Include beginning and ending dates and times of surveys, weather conditions, name and duty of each survey party member, and types of instruments and tapes used. Make the log available for reference by Architect.

3.4 FIELD ENGINEERING

- A. Identification: Owner will identify existing benchmarks, control points, and property corners.
- B. Reference Points: Locate existing permanent benchmarks, control points, and similar reference points before beginning the Work. Preserve and protect permanent benchmarks and control points during construction operations.
 - 1. Do not change or relocate existing benchmarks or control points without prior written approval of Architect. Report lost or destroyed permanent benchmarks or control points promptly. Report the need to relocate permanent benchmarks or control points to Architect before proceeding.
 - 2. Replace lost or destroyed permanent benchmarks and control points promptly. Base replacements on the original survey control points.
- C. Benchmarks: Establish and maintain a minimum of two permanent benchmarks on Project site, referenced to data established by survey control points. Comply with authorities having jurisdiction for type and size of benchmark.
 - 1. Record benchmark locations, with horizontal and vertical data, on Project Record Documents.
 - 2. Where the actual location or elevation of layout points cannot be marked, provide temporary reference points sufficient to locate the Work.
 - 3. Remove temporary reference points when no longer needed. Restore marked construction to its original condition.
- D. Final Property Survey: Engage a land surveyor to prepare a final property survey showing significant features (real property) for Project. Include on the survey a certification, signed by land surveyor, that principal metes, bounds, lines, and levels of Project are accurately positioned as shown on the survey.
 - 1. Show boundary lines, monuments, streets, site improvements and utilities, existing improvements and significant vegetation, adjoining properties, acreage, grade contours, and the distance and bearing from a site corner to a legal point.

3.5 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
 - 1. Make vertical work plumb and make horizontal work level.
 - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
 - 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on site and placement in permanent locations.
- F. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- G. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- H. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.
 - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
 - 2. Allow for building movement, including thermal expansion and contraction.
 - 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- J. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.

3.6 CUTTING AND PATCHING

- A. Cutting and Patching, General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
 - Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during installation or cutting and patching operations, by methods and with materials so as not to void existing warranties.
- C. Temporary Support: Provide temporary support of work to be cut.
- D. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- E. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
 - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
 - 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
 - 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
 - 4. Excavating and Backfilling: Comply with requirements in applicable Sections where required by cutting and patching operations.
 - 5. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
 - 6. Proceed with patching after construction operations requiring cutting are complete.
- F. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other work. Patch with durable seams that are as invisible as practicable. Provide materials and comply with installation requirements specified in other Sections, where applicable.
 - 1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate physical integrity of installation.
 - 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will minimize evidence of patching and refinishing.
 - a. Clean piping, conduit, and similar features before applying paint or other finishing materials.
 - b. Restore damaged pipe covering to its original condition.

- 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
 - a. Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.
- 4. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
- 5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition and ensures thermal and moisture integrity of building enclosure.
- G. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

3.7 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
 - 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
 - 2. Do not hold waste materials more than seven days during normal weather or three days if the temperature is expected to rise above 80 deg F.
 - 3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
 - a. Use containers intended for holding waste materials of type to be stored.
 - 4. Coordinate progress cleaning for joint-use areas where Contractor and other contractors are working concurrently.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
 - 1. Remove liquid spills promptly.
 - 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.

- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Do not bury or burn waste materials on-site. Do not wash waste materials down sewers or into waterways. Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls."
- H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

3.8 STARTING AND ADJUSTING

- A. Coordinate startup and adjusting of equipment and operating components as follows:
 - 1. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
 - 2. Adjust equipment for proper operation. Adjust operating components for proper operation without binding.
 - 3. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- B. Manufacturer's Field Service: Comply with qualification requirements in Section 014000 "Quality Requirements."

3.9 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

END OF SECTION 017300

SECTION 017419 - CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for the following:
 - 1. Disposing of nonhazardous construction waste.

1.3 DEFINITIONS

- A. Construction Waste: Building and site improvement materials and other solid waste resulting from construction, remodeling, renovation, or repair operations. Construction waste includes packaging.
- B. Disposal: Removal off-site of construction waste and subsequent sale, recycling, reuse, or deposit in landfill or incinerator acceptable to authorities having jurisdiction.

1.4 ACTION SUBMITTALS

A. Waste Management Plan: Submit plan within 30 days of date established for the Notice to Proceed.

1.5 QUALITY ASSURANCE

- A. Waste Management Coordinator Qualifications: Experienced firm, with a record of successful waste management coordination of projects with similar requirements.
- B. Regulatory Requirements: Comply with hauling and disposal regulations of authorities having jurisdiction.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 PLAN IMPLEMENTATION

A. General: Implement approved waste management plan. Provide handling, containers, storage, signage, transportation, and other items as required to implement waste management plan during the entire duration of the Contract.

- Comply with operation, termination, and removal requirements in Section 015000
 "Temporary Facilities and Controls."
- B. Waste Management Coordinator: Engage a waste management coordinator to be responsible for implementing, monitoring, and reporting status of waste management work plan.
- C. Training: Train workers, subcontractors, and suppliers on proper waste management procedures, as appropriate for the Work.
 - 1. Distribute waste management plan to everyone concerned within three days of submittal return
 - 2. Distribute waste management plan to entities when they first begin work on-site. Review plan procedures and locations established for salvage, recycling, and disposal.
- D. Site Access and Temporary Controls: Conduct waste management operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
 - 1. Comply with Section 015000 "Temporary Facilities and Controls" for controlling dust and dirt, environmental protection, and noise control.

3.2 DISPOSAL OF WASTE

- A. General: Except for items or materials to be salvaged, recycled, or otherwise reused, remove waste materials from Project site and legally dispose of them in a landfill or incinerator acceptable to authorities having jurisdiction.
 - 1. Except as otherwise specified, do not allow waste materials that are to be disposed of accumulate on-site.
 - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
- B. Burning: Do not burn waste materials.
- C. Disposal: Remove waste materials from Owner's property and legally dispose of them.

END OF SECTION 017419

SECTION 017700 - CLOSEOUT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
 - 1. Substantial Completion procedures.
 - 2. Final completion procedures.
 - 3. Warranties.
 - 4. Final cleaning.
 - 5. Repair of the Work.

B. Related Requirements:

- 1. Section 017300 "Execution" for progress cleaning of Project site.
- 2. Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.
- 3. Section 017839 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.

1.3 ACTION SUBMITTALS

- A. Product Data: For cleaning agents.
- B. Contractor's List of Incomplete Items: Initial submittal at Substantial Completion.
- C. Certified List of Incomplete Items: Final submittal at Final Completion.

1.4 CLOSEOUT SUBMITTALS

- A. Certificates of Release: From authorities having jurisdiction.
- B. Certificate of Insurance: For continuing coverage.
- C. Field Report: For pest control inspection.

1.5 MAINTENANCE MATERIAL SUBMITTALS

A. Schedule of Maintenance Material Items: For maintenance material submittal items specified in other Sections.

1.6 SUBSTANTIAL COMPLETION PROCEDURES

- A. Contractor's List of Incomplete Items: Prepare and submit a list of items to be completed and corrected (Contractor's punch list), indicating the value of each item on the list and reasons why the Work is incomplete.
- B. Submittals Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
 - 1. Certificates of Release: Obtain and submit releases from authorities having jurisdiction permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
 - 2. Submit closeout submittals specified in other Division 01 Sections, including project record documents, operation and maintenance manuals, final completion construction photographic documentation, damage or settlement surveys, property surveys, and similar final record information.
 - 3. Submit closeout submittals specified in individual Sections, including specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
 - 4. Submit maintenance material submittals specified in individual Sections, including tools, spare parts, extra materials, and similar items, and deliver to location designated by Architect. Label with manufacturer's name and model number where applicable.
 - a. Schedule of Maintenance Material Items: Prepare and submit schedule of maintenance material submittal items, including name and quantity of each item and name and number of related Specification Section. Obtain Architect's signature for receipt of submittals.
 - 5. Submit test/adjust/balance records.
 - 6. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
- C. Procedures Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
 - 1. Advise Owner of pending insurance changeover requirements.
 - 2. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
 - 3. Complete startup and testing of systems and equipment.
 - 4. Perform preventive maintenance on equipment used prior to Substantial Completion.
 - 5. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems. Submit demonstration and training video recordings specified in Section 017900 "Demonstration and Training."
 - 6. Advise Owner of changeover in heat and other utilities.
 - 7. Participate with Owner in conducting inspection and walkthrough with local emergency responders.
 - 8. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
 - 9. Complete final cleaning requirements, including touchup painting.

- 10. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.
- D. Inspection: Submit a written request for inspection to determine Substantial Completion a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.
 - 1. Re-inspection: Request re-inspection when the Work identified in previous inspections as incomplete is completed or corrected.
 - 2. Results of completed inspection will form the basis of requirements for final completion.

1.7 FINAL COMPLETION PROCEDURES

- A. Submittals Prior to Final Completion: Before requesting final inspection for determining final completion, complete the following:
 - 1. Submit a final Application for Payment according to Section 012900 "Payment Procedures."
 - 2. Certified List of Incomplete Items: Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. Certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
 - 3. Certificate of Insurance: Submit evidence of final, continuing insurance coverage complying with insurance requirements.
 - 4. Submit pest-control final inspection report.
- B. Inspection: Submit a written request for final inspection to determine acceptance a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
 - 1. Re-inspection: Request re-inspection when the Work identified in previous inspections as incomplete is completed or corrected.

1.8 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Organization of List: Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction.
 - 1. Organize list of spaces in sequential order.
 - 2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.
 - 3. Include the following information at the top of each page:
 - a. Project name.

- b. Date.
- c. Name of Architect.
- d. Name of Contractor.
- e. Page number.
- 4. Submit list of incomplete items in the following format:
 - a. MS Excel electronic file. Architect will return annotated file.

1.9 SUBMITTAL OF PROJECT WARRANTIES

- A. Time of Submittal: Submit written warranties on request of Architect for designated portions of the Work where commencement of warranties other than date of Substantial Completion is indicated, or when delay in submittal of warranties might limit Owner's rights under warranty.
- B. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.
 - 1. Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch paper.
 - 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
 - 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES." Project name, and name of Contractor.
 - 4. Warranty Electronic File: Scan warranties and bonds and assemble complete warranty and bond submittal package into a single indexed electronic PDF file with links enabling navigation to each item. Provide bookmarked table of contents at beginning of document.
- C. Provide additional copies of each warranty to include in operation and maintenance manuals.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.
 - 1. Use cleaning products that comply with Green Seal's GS-37, or if GS-37 is not applicable, use products that comply with the California Code of Regulations maximum allowable VOC levels.

PART 3 - EXECUTION

3.1 FINAL CLEANING

- A. General: Perform final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
 - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a designated portion of Project:
 - a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
 - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
 - c. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.
 - d. Remove tools, construction equipment, machinery, and surplus material from Project site.
 - e. Remove snow and ice to provide safe access to building.
 - f. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
 - g. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
 - h. Sweep concrete floors broom clean in unoccupied spaces.
 - i. Vacuum carpet and similar soft surfaces, removing debris and excess nap; clean according to manufacturer's recommendations if visible soil or stains remain.
 - Clean transparent materials, including mirrors and glass in doors and windows.
 Remove glazing compounds and other noticeable, vision-obscuring materials.
 Polish mirrors and glass, taking care not to scratch surfaces.
 - k. Remove labels that are not permanent.
 - 1. Wipe surfaces of mechanical and electrical equipment and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
 - m. Clean plumbing fixtures to a sanitary condition, free of stains, including stains resulting from water exposure.
 - n. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
 - o. Clean ducts, blowers, and coils if units were operated without filters during construction or that display contamination with particulate matter on inspection.
 - 1) Clean HVAC system in compliance with NADCA Standard 1992-01. Provide written report on completion of cleaning.

- p. Clean light fixtures, lamps, globes, and reflectors to function with full efficiency.
- q. Leave Project clean and ready for occupancy.
- C. Pest Control: Comply with pest control requirements in Section 015000 "Temporary Facilities and Controls." Prepare written report.
- D. Construction Waste Disposal: Comply with waste disposal requirements in Section 017419 "Construction Waste Management and Disposal."

3.2 REPAIR OF THE WORK

- A. Complete repair and restoration operations before requesting inspection for determination of Substantial Completion.
- B. Repair or remove and replace defective construction. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment. Where damaged or worn items cannot be repaired or restored, provide replacements. Remove and replace operating components that cannot be repaired. Restore damaged construction and permanent facilities used during construction to specified condition.
 - 1. Remove and replace chipped, scratched, and broken glass, reflective surfaces, and other damaged transparent materials.
 - 2. Touch up and otherwise repair and restore marred or exposed finishes and surfaces. Replace finishes and surfaces that that already show evidence of repair or restoration.
 - a. Do not paint over "UL" and other required labels and identification, including mechanical and electrical nameplates. Remove paint applied to required labels and identification.
 - 3. Replace parts subject to operating conditions during construction that may impede operation or reduce longevity.
 - 4. Replace burned-out bulbs, bulbs noticeably dimmed by hours of use, and defective and noisy starters in fluorescent and mercury vapor fixtures to comply with requirements for new fixtures.

END OF SECTION 017700

SECTION 017823 - OPERATION AND MAINTENANCE DATA

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
 - 1. Operation and maintenance documentation directory.
 - 2. Operation manuals for systems, subsystems, and equipment.
 - 3. Product, systems and equipment maintenance manuals.

B. Related Requirements:

- 1. Section 013300 "Submittal Procedures" for submitting copies of submittals for operation and maintenance manuals.
- 2. Divisions 02 through 26 Sections for specific operation and maintenance manual requirements for the Work in those Sections.

1.3 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

1.4 CLOSEOUT SUBMITTALS

- A. Manual Content: Operations and maintenance manual content is specified in individual Specification Sections to be reviewed at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
 - 1. Architect will comment on whether content of operations and maintenance submittals are acceptable.
 - 2. Where applicable, clarify and update reviewed manual content to correspond to revisions and field conditions.
- B. Format: Submit operations and maintenance manuals in the following format:
 - 1. PDF electronic file. Assemble each manual into a composite electronically indexed file. Submit on digital media acceptable to Engineer.
 - a. Name each indexed document file in composite electronic index with applicable item name. Include a complete electronically linked operation and maintenance

directory.

- b. Enable inserted reviewer comments on draft submittals.
- 2. Paper copies. Include a complete operation and maintenance directory. Enclose title pages and directories in clear plastic sleeves.
 - a. Submit one copy to Architect along with PDF electronic file. Architect will not return paper copy.
 - b. Provide three copies of final manual with corrections to Owner.
- C. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and at least 15 days before commencing demonstration and training. Engineer will return copy with comments.
 - 1. Correct or revise each manual to comply with Engineer's comments. Submit copies of each corrected manual within 15 days of receipt of Engineer's comments and prior to commencing demonstration and training.
 - 2. Format: PDF electronic file and paper copies.

PART 2 - PRODUCTS

2.1 OPERATION AND MAINTENANCE DOCUMENTATION DIRECTORY

- A. Directory: Prepare a single, comprehensive directory of emergency, operation, and maintenance data and materials, listing items and their location to facilitate ready access to desired information. Include a section in the directory for each of the following:
 - 1. List of documents, systems, and equipment.
 - 2. Table of contents.
- B. List of Systems and Subsystems: List systems alphabetically. Include references to operation and maintenance manuals that contain information about each system.
- C. List of Equipment: List equipment for each system, organized alphabetically by system. For pieces of equipment not part of system, list alphabetically in separate list.
- D. Tables of Contents: Include a table of contents for each emergency, operation, and maintenance manual.
- E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation according to ASHRAE Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."

2.2 REQUIREMENTS FOR EMERGENCY, OPERATION, AND MAINTENANCE MANUALS

A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:

- 1. Title page.
- 2. Table of contents.
- 3. Manual contents.
- B. Title Page: Include the following information:
 - 1. Subject matter included in manual.
 - 2. Name and address of Project.
 - 3. Name and address of Owner.
 - 4. Date of submittal.
 - 5. Name and contact information for Contractor.
 - 6. Name and contact information for Engineer.
 - 7. Names and contact information for major consultants to the Engineer that designed the systems contained in the manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
 - 1. If operation or maintenance documentation requires more than one volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.
- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
- E. Manuals, Electronic Files: Submit manuals in the form of a multiple file composite electronic PDF file for each manual type required.
 - 1. Electronic Files: Use electronic files prepared by manufacturer where available. Where scanning of paper documents is required, configure scanned file for minimum readable file size.
 - 2. File Names and Bookmarks: Enable bookmarking of individual documents based on file names. Name document files to correspond to system, subsystem, and equipment names used in manual directory and table of contents. Group documents for each system and subsystem into individual composite bookmarked files, then create composite manual, so that resulting bookmarks reflect the system, subsystem, and equipment names in a readily navigated file tree. Configure electronic manual to display bookmark panel on opening file.
- F. Manuals, Paper Copy: Submit manuals in the form of hard copy, bound and labeled volumes.
 - 1. Binders: Heavy-duty, three-ring, vinyl-covered, loose-leaf binders, in thickness necessary to accommodate contents, sized to hold 8-1/2-by-11-inch paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
 - a. If two or more binders are necessary to accommodate data of a system, organize data in each binder into groupings by subsystem and related components. Cross-reference other binders if necessary to provide essential information for proper

- operation or maintenance of equipment or system.
- b. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name, subject matter of contents, and indicate Specification Section number on bottom of spine. Indicate volume number for multiple-volume sets.
- 2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section of the manual. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
- 3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software storage media for computerized electronic equipment.
- 4. Supplementary Text: Prepared on 8-1/2-by-11-inch white bond paper.
- 5. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
 - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
 - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

2.3 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
 - 1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
 - 2. Performance and design criteria if Contractor has delegated design responsibility.
 - 3. Operating standards.
 - 4. Operating procedures.
 - 5. Operating logs.
 - 6. Wiring diagrams.
 - 7. Control diagrams.
 - 8. Piped system diagrams.
 - 9. Precautions against improper use.
 - 10. License requirements including inspection and renewal dates.

B. Descriptions: Include the following:

- 1. Product name and model number. Use designations for products indicated on Contract Documents.
- 2. Manufacturer's name.
- 3. Equipment identification with serial number of each component.
- 4. Equipment function.
- 5. Operating characteristics.
- 6. Limiting conditions.
- 7. Performance curves.
- 8. Engineering data and tests.
- 9. Complete nomenclature and number of replacement parts.

- C. Operating Procedures: Include the following, as applicable:
 - 1. Startup procedures.
 - 2. Equipment or system break-in procedures.
 - 3. Routine and normal operating instructions.
 - 4. Instructions on stopping.
 - 5. Normal shutdown instructions.
 - 6. Seasonal and weekend operating instructions.
 - 7. Required sequences for electric or electronic systems.
 - 8. Special operating instructions and procedures.
- D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- E. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.

2.4 PRODUCT MAINTENANCE MANUALS

- A. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Product Information: Include the following, as applicable:
 - 1. Product name and model number.
 - 2. Manufacturer's name.
 - 3. Color, pattern, and texture.
 - 4. Material and chemical composition.
 - 5. Reordering information for specially manufactured products.
- D. Maintenance Procedures: Include manufacturer's written recommendations and the following:
 - 1. Inspection procedures.
 - 2. Types of cleaning agents to be used and methods of cleaning.
 - 3. List of cleaning agents and methods of cleaning detrimental to product.
 - 4. Schedule for routine cleaning and maintenance.
 - 5. Repair instructions.
- E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.

1. Include procedures to follow and required notifications for warranty claims.

2.5 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

- A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.
- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including the following information for each component part or piece of equipment:
 - 1. Standard maintenance instructions and bulletins.
 - 2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
 - 3. Identification and nomenclature of parts and components.
 - 4. List of items recommended to be stocked as spare parts.
- D. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
 - 1. Test and inspection instructions.
 - 2. Troubleshooting guide.
 - 3. Precautions against improper maintenance.
 - 4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
 - 5. Aligning, adjusting, and checking instructions.
 - 6. Demonstration and training video recording, if available.
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
 - 1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
 - 2. Maintenance and Service Record: Include manufacturers' forms for recording maintenance.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
 - 1. Include procedures to follow and required notifications for warranty claims.

PART 3 - EXECUTION

3.1 MANUAL PREPARATION

- A. Operation and Maintenance Documentation Directory: Prepare a separate manual that provides an organized reference to emergency, operation, and maintenance manuals.
- B. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- C. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
 - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
 - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- D. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
 - 1. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.
- E. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
 - 1. Do not use original project record documents as part of operation and maintenance manuals
 - 2. Comply with requirements of newly prepared record Drawings in Division 01 Section "Project Record Documents."
- F. Comply with Division 01 Section "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

END OF SECTION 017823

SECTION 017839 - PROJECT RECORD DOCUMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for project record documents, including the following:
 - 1. Record Drawings.
 - 2. Record Specifications.
 - 3. Record Product Data.
 - 4. Miscellaneous record submittals.

B. Related Requirements:

- 1. Section 017300 "Execution" for final property survey.
- 2. Section 017700 "Closeout Procedures" for general closeout procedures.
- 3. Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.

1.3 CLOSEOUT SUBMITTALS

- A. Record Drawings: Comply with the following:
 - 1. Number of Copies: Submit one set(s) of marked-up record prints.
 - 2. Number of Copies: Submit copies of record Drawings as follows:
 - a. Initial Submittal:
 - 1) Submit PDF electronic files of scanned record prints and one of file prints.
 - 2) Submit record digital data files and one set(s) of plots.
 - 3) Architect will indicate whether general scope of changes, additional information recorded, and quality of drafting are acceptable.

b. Final Submittal:

- 1) Submit PDF electronic files of scanned record prints and three set(s) of prints.
- 2) Print each drawing, whether or not changes and additional information were recorded.
- c. Final Submittal:

- 1) Submit record digital data files and three set(s) of record digital data file plots.
- 2) Plot each drawing file, whether or not changes and additional information were recorded.
- B. Record Specifications: Submit annotated PDF electronic files of Project's Specifications, including addenda and contract modifications.
- C. Record Product Data: Submit annotated PDF electronic files and directories of each submittal.
 - 1. Where record Product Data are required as part of operation and maintenance manuals, submit duplicate marked-up Product Data as a component of manual.

PART 2 - PRODUCTS

2.1 RECORD DRAWINGS

- A. Record Prints: Maintain one set of marked-up paper copies of the Contract Drawings and Shop Drawings, incorporating new and revised drawings as modifications are issued.
 - 1. Preparation: Mark record prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.
 - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
 - b. Accurately record information in an acceptable drawing technique.
 - c. Record data as soon as possible after obtaining it.
 - d. Record and check the markup before enclosing concealed installations.
 - e. Cross-reference record prints to corresponding archive photographic documentation.
 - 2. Content: Types of items requiring marking include, but are not limited to, the following:
 - a. Dimensional changes to Drawings.
 - b. Revisions to details shown on Drawings.
 - c. Depths of foundations below first floor.
 - d. Locations and depths of underground utilities.
 - e. Revisions to routing of piping and conduits.
 - f. Revisions to electrical circuitry.
 - g. Actual equipment locations.
 - h. Duct size and routing.
 - i. Locations of concealed internal utilities.
 - j. Changes made following Architect's written orders.
 - k. Details not on the original Contract Drawings.
 - 1. Field records for variable and concealed conditions.
 - m. Record information on the Work that is shown only schematically.

- 3. Mark the Contract Drawings and Shop Drawings completely and accurately. Use personnel proficient at recording graphic information in production of marked-up record prints.
- 4. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
- 5. Mark important additional information that was either shown schematically or omitted from original Drawings.
- 6. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Record Digital Data Files: Immediately before inspection for Certificate of Substantial Completion, review marked-up record prints with Architect. When authorized, prepare a full set of corrected digital data files of the Contract Drawings, as follows:
 - 1. Format: DWG, Version 2022, Microsoft Windows operating system, or annotated PDF electronic file with comment function enabled.
 - 2. Incorporate changes and additional information previously marked on record prints. Delete, redraw, and add details and notations where applicable.
 - 3. Refer instances of uncertainty to Architect for resolution.
 - 4. Architect will furnish Contractor one set of digital data files of the Contract Drawings for use in recording information.
 - a. See Section 013300 "Submittal Procedures" for requirements related to use of Architect's digital data files.
 - b. Architect will provide data file layer information. Record markups in separate layers.
- C. Format: Identify and date each record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
 - 1. Format: Annotated PDF electronic file with comment function enabled.
 - 2. Record Digital Data Files: Organize digital data information into separate electronic files that correspond to each sheet of the Contract Drawings. Name each file with the sheet identification. Include identification in each digital data file.
 - 3. Identification: As follows:
 - a. Project name.
 - b. Date.
 - c. Designation "PROJECT RECORD DRAWINGS."
 - d. Name of Architect.
 - e. Name of Contractor.

2.2 RECORD SPECIFICATIONS

- A. Preparation: Mark Specifications to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications.
 - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 - 2. Note related Change Orders and record Drawings where applicable.

B. Format: Submit record Specifications as annotated PDF electronic file.

2.3 RECORD PRODUCT DATA

- A. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
 - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 - 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
 - 3. Note related Change Orders, record Specifications, and record Drawings where applicable.
- B. Format: Submit record Product Data as annotated PDF electronic file.
 - 1. Include record Product Data directory organized by Specification Section number and title, electronically linked to each item of record Product Data.

PART 3 - EXECUTION

3.1 RECORDING AND MAINTENANCE

- A. Recording: Maintain one copy of each submittal during the construction period for project record document purposes. Post changes and revisions to project record documents as they occur; do not wait until end of Project.
- B. Maintenance of Record Documents and Samples: Store record documents and Samples in the field office apart from the Contract Documents used for construction. Do not use project record documents for construction purposes. Maintain record documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to project record documents for Architect's reference during normal working hours.

END OF SECTION 017839

SECTION 017900 - DEMONSTRATION AND TRAINING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for instructing Owner's personnel, including the following:
 - 1. Instruction in operation and maintenance of systems, subsystems, and equipment.
 - 2. Demonstration and training video recordings.

1.3 INFORMATIONAL SUBMITTALS

- A. Instruction Program: Submit outline of instructional program for demonstration and training, including a list of training modules and a schedule of proposed dates, times, length of instruction time, and instructors' names for each training module. Include learning objective and outline for each training module.
 - 1. Indicate proposed training modules using manufacturer-produced demonstration and training video recordings for systems, equipment, and products in lieu of video recording of live instructional module.
 - 2. Any manufacturer-produced videos must be reviewed as a group with operational personnel and the Contractor in case questions arise. Do not simply turn into the owner.
- B. Qualification Data: For instructor.
- C. Attendance Record: For each training module, submit list of participants and length of instruction time.
- D. Evaluations: For each participant and for each training module, submit results and documentation of performance-based test.

1.4 CLOSEOUT SUBMITTALS

- A. Demonstration and Training Video Recordings: Submit two copies within seven days of end of each training module.
 - 1. Identification: On each copy, provide an applied label with the following information:
 - a. Name of Project.
 - b. Name and address of videographer.
 - c. Name of Architect.
 - d. Name of Construction Manager.
 - e. Name of Contractor.

- f. Date of video recording.
- 2. Transcript: Prepared in PDF electronic format. Include a cover sheet with same label information as the corresponding video recording and a table of contents with links to corresponding training components. Include name of Project and date of video recording on each page.
- 3. At completion of training, submit complete training manual(s) for Owner's use prepared in same PDF file format required for operation and maintenance manuals specified in Section 017823 "Operation and Maintenance Data."

1.5 QUALITY ASSURANCE

- A. Instructor Qualifications: A factory-authorized service representative, complying with requirements in Section 014000 "Quality Requirements," experienced in operation and maintenance procedures and training.
- B. Pre-instruction Conference: Conduct conference at Project site to comply with requirements in Section 013100 "Project Management and Coordination." Review methods and procedures related to demonstration and training including, but not limited to, the following:
 - 1. Inspect and discuss locations and other facilities required for instruction.
 - 2. Review and finalize instruction schedule and verify availability of educational materials, instructors' personnel, audiovisual equipment, and facilities needed to avoid delays.
 - 3. Review required content of instruction.
 - 4. For instruction that must occur outside, review weather and forecasted weather conditions and procedures to follow if conditions are unfavorable.

1.6 COORDINATION

- A. Coordinate instruction schedule with Owner's operations. Adjust schedule as required to minimize disrupting Owner's operations and to ensure availability of Owner's personnel.
- B. Coordinate instructors, including providing notification of dates, times, length of instruction time, and course content.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals. Do not submit instruction program until operation and maintenance data have been reviewed and approved by Architect.

1.7 INSTRUCTION PROGRAM

- A. Program Structure: Develop an instruction program that includes individual training modules for each system and for equipment not part of a system, as required by individual Specification Sections.
- B. Training Modules: Develop a learning objective and teaching outline for each module. Include a description of specific skills and knowledge that participant is expected to master. For each module, include instruction for the following as applicable to the system, equipment, or component:
 - 1. Basis of System Design, Operational Requirements, and Criteria: Include the following:

- a. System, subsystem, and equipment descriptions.
- b. Performance and design criteria if Contractor is delegated design responsibility.
- c. Operating standards.
- d. Regulatory requirements.
- e. Equipment function.
- f. Operating characteristics.
- g. Limiting conditions.
- h. Performance curves.

2. Documentation: Review the following items in detail:

- a. Emergency manuals.
- b. Systems and equipment operation manuals.
- c. Systems and equipment maintenance manuals.
- d. Product maintenance manuals.
- e. Project Record Documents.
- f. Identification systems.
- g. Warranties and bonds.
- h. Maintenance service agreements and similar continuing commitments.

3. Emergencies: Include the following, as applicable:

- a. Instructions on meaning of warnings, trouble indications, and error messages.
- b. Instructions on stopping.
- c. Shutdown instructions for each type of emergency.
- d. Operating instructions for conditions outside of normal operating limits.
- e. Sequences for electric or electronic systems.
- f. Special operating instructions and procedures.

4. Operations: Include the following, as applicable:

- a. Startup procedures.
- b. Equipment or system break-in procedures.
- c. Routine and normal operating instructions.
- d. Regulation and control procedures.
- e. Control sequences.
- f. Safety procedures.
- g. Instructions on stopping.
- h. Normal shutdown instructions.
- i. Operating procedures for emergencies.
- j. Operating procedures for system, subsystem, or equipment failure.
- k. Seasonal and weekend operating instructions.
- 1. Required sequences for electric or electronic systems.
- m. Special operating instructions and procedures.

5. Adjustments: Include the following:

- a. Alignments.
- b. Checking adjustments.
- c. Noise and vibration adjustments.
- d. Economy and efficiency adjustments.

- 6. Troubleshooting: Include the following:
 - a. Diagnostic instructions.
 - b. Test and inspection procedures.
- 7. Maintenance: Include the following:
 - a. Inspection procedures.
 - b. Types of cleaning agents to be used and methods of cleaning.
 - c. List of cleaning agents and methods of cleaning detrimental to product.
 - d. Procedures for routine cleaning.
 - e. Procedures for preventive maintenance.
 - f. Procedures for routine maintenance.
 - g. Instruction on use of special tools.
- 8. Repairs: Include the following:
 - a. Diagnosis instructions.
 - b. Repair instructions.
 - c. Disassembly; component removal, repair, and replacement; and reassembly instructions.
 - d. Instructions for identifying parts and components.
 - e. Review of spare parts needed for operation and maintenance.

1.8 PREPARATION

- A. Assemble educational materials necessary for instruction, including documentation and training module. Assemble training modules into a training manual organized in coordination with requirements in Section 017823 "Operation and Maintenance Data."
- B. Set up instructional equipment at instruction location.

1.9 INSTRUCTION

- A. Engage qualified instructors to instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
 - 1. Architect will furnish an instructor to describe basis of system design, operational requirements, criteria, and regulatory requirements.
 - 2. Owner will furnish Contractor with names and positions of participants.
- B. Scheduling: Provide instruction at mutually agreed-on times. For equipment that requires seasonal operation, provide similar instruction at start of each season.
 - 1. Schedule training with Owner, through Construction Manager, with at least seven days' advance notice.
- C. Training Location and Reference Material: Conduct training on-site in the completed and fully operational facility using the actual equipment in-place. Conduct training using final operation and maintenance data submittals.

D. Cleanup: Collect used and leftover educational materials and give to Owner. Remove instructional equipment. Restore systems and equipment to condition existing before initial training use.

1.10 DEMONSTRATION AND TRAINING VIDEO RECORDINGS

- A. General: Engage a qualified commercial videographer to record demonstration and training video recordings. Record each training module separately. Include classroom instructions and demonstrations, board diagrams, and other visual aids, but not student practice.
 - 1. At beginning of each training module, record each chart containing learning objective and lesson outline.
- B. Digital Video Recordings: Provide high-resolution, digital video in MPEG format, produced by a digital camera with minimum sensor resolution of 12 megapixels and capable of recording in full HD mode.
 - 1. Submit video recordings on CD-ROM or thumb drive.
 - 2. File Hierarchy: Organize folder structure and file locations according to Project Manual table of contents. Provide complete screen-based menu.
 - 3. File Names: Utilize file names based on name of equipment generally described in video segment, as identified in Project specifications.
 - 4. Contractor and Installer Contact File: Using appropriate software, create a file for inclusion on the equipment demonstration and training recording that describes the following for each Contractor involved on the Project, arranged according to Project Manual table of contents:
 - a. Name of Contractor/Installer.
 - b. Business address.
 - c. Business phone number.
 - d. Point of contact.
 - e. Email address.
- C. Recording: Mount camera on tripod before starting recording, unless otherwise necessary to adequately cover area of demonstration and training. Display continuous running time.
 - 1. Film training session(s) in segments not to exceed 15 minutes.
 - a. Produce segments to present a single significant piece of equipment per segment.
 - b. Organize segments with multiple pieces of equipment to follow order of Project Manual table of contents.
 - c. Where a training session on a particular piece of equipment exceeds 15 minutes, stop filming and pause training session. Begin training session again upon commencement of new filming segment.
- D. Light Levels: Verify light levels are adequate to properly light equipment. Verify equipment markings are clearly visible prior to recording.
 - 1. Furnish additional portable lighting as required.

- E. Narration: Describe scenes on video recording by audio narration by microphone while video recording is recorded. Include description of items being viewed.
- F. Transcript: Provide a transcript of the narration. Display images and running time captured from videotape opposite the corresponding narration segment.
- G. Pre-produced Video Recordings: Provide video recordings used as a component of training modules in same format as recordings of live training.

PART 2 - PRODUCTS (not used)

PART 3 - EXECUTION (not used)

END OF SECTION 017900

SECTION 024119 - SELECTIVE DEMOLITION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Demolition and removal of selected portions of building or structure.
- 2. Salvage of existing items to be reused or recycled.

B. Related Requirements:

- 1. Section 011000 "Summary" for restrictions on use of the premises, Owner-occupancy requirements, and phasing requirements.
- 2. Section 013233 "Photographic Documentation" for pre-demolition documentation.
- 3. Section 017300 "Execution" for cutting and patching procedures.

1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and dispose of them off-site unless indicated to be salvaged or reinstalled.
- B. Remove and Reinstall: Detach items from existing construction, in a manner to prevent damage, prepare for reuse, and reinstall where indicated.
- C. Existing to Remain: Leave existing items that are not to be removed and that are not otherwise indicated to be salvaged or reinstalled.
- D. Dismantle: To remove by disassembling or detaching an item from a surface, using gentle methods and equipment to prevent damage to the item and surfaces; disposing of items unless indicated to be salvaged or reinstalled.

1.4 MATERIALS OWNERSHIP

A. Unless otherwise indicated, demolition waste becomes property of Contractor.

1.5 INFORMATIONAL SUBMITTALS

- A. Schedule of Selective Demolition Activities: Indicate the following:
 - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's on-site operations are uninterrupted.
 - 2. Interruption of utility services. Indicate how long utility services will be interrupted.
 - 3. Coordination for shutoff, capping, and continuation of utility services.

- 4. Use of elevator and stairs.
- 5. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.
- B. Predemolition Photographs or Video: Show existing conditions of adjoining construction, including finish surfaces that might be misconstrued as damage caused by demolition operations. Comply with Section 013233 "Photographic Documentation." Submit before Work begins.

1.6 CLOSEOUT SUBMITTALS

A. Inventory: Submit a list of items that have been removed and salvaged.

1.7 FIELD CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Storage or sale of removed items or materials on-site is not permitted.
- E. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
 - 1. Maintain fire-protection facilities in service during selective demolition operations.

1.8 COORDINATION

A. Arrange selective demolition schedule so as not to interfere with Owner's operations.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ASSE A10.6 and NFPA 241.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped before starting selective demolition operations.
- B. Survey of Existing Conditions: Record existing conditions by use of preconstruction photographs or video.
 - 1. Comply with requirements specified in Section 013233 "Photographic Documentation."
 - 2. Inventory and record the condition of items to be removed and salvaged. Provide photographs or video of conditions that might be misconstrued as damage caused by salvage operations.

3.2 UTILITY SERVICES AND MECHANICAL/ELECTRICAL SYSTEMS

- A. Existing Services/Systems to Remain: Maintain services/systems indicated to remain and protect them against damage.
- B. Existing Services/Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off utility services and mechanical/electrical systems serving areas to be selectively demolished.
 - 1. Owner will arrange to shut off indicated services/systems when requested by Contractor.
 - 2. If services/systems are required to be removed, relocated, or abandoned, provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to other parts of building.
 - 3. Disconnect, demolish, and remove fire-suppression systems, plumbing, and HVAC systems, equipment, and components indicated on Drawings to be removed.
 - a. Piping to be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
 - b. Piping to be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material and leave in place.
 - c. Equipment to be Removed: Disconnect and cap services and remove equipment.
 - d. Equipment to be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
 - e. Equipment to be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
 - f. Ducts to be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
 - g. Ducts to be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material and leave in place.

3.3 PROTECTION

A. Temporary Protection: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent elements to remain.

- 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
- 2. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
- 3. Cover and protect furniture, furnishings, and equipment that have not been removed.
- 4. Comply with requirements for temporary enclosures, dust control, heating, and cooling specified in Section 015000 "Temporary Facilities and Controls."
- B. Remove temporary barricades and protections where hazards no longer exist.

3.4 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
 - 1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
 - 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping. Temporarily cover openings to remain.
 - 3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
 - 4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain portable fire-suppression devices during flame-cutting operations.
 - 5. Maintain fire watch during and for at least 24 hours after flame-cutting operations.
 - 6. Maintain adequate ventilation when using cutting torches.
 - 7. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
 - 8. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
 - 9. Dispose of demolished items and materials promptly. Comply with requirements in Section 017419 "Construction Waste Management and Disposal."
- B. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
- C. Removed and Reinstalled Items:
 - 1. Clean and repair items to functional condition adequate for intended reuse.
 - 2. Pack or crate items after cleaning and repairing. Identify contents of containers.
 - 3. Protect items from damage during transport and storage.
 - 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.

D. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition and cleaned and reinstalled in their original locations after selective demolition operations are complete.

3.5 DISPOSAL OF DEMOLISHED MATERIALS

- A. Remove demolition waste materials from Project site and dispose of them in an EPA-approved construction and demolition waste landfill acceptable to authorities having jurisdiction and recycle or dispose of them according to Section 017419 "Construction Waste Management and Disposal."
 - 1. Do not allow demolished materials to accumulate on-site.
 - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
 - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
 - 4. Comply with requirements specified in Section 017419 "Construction Waste Management and Disposal."
- B. Burning: Do not burn demolished materials.

3.6 CLEANING

A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

END OF SECTION 024119

SECTION 030130 - MAINTENANCE OF CAST-IN-PLACE CONCRETE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Patching of deteriorated concrete.
- 2. Floor joint repair.
- 3. Filling holes in suspended slabs.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include construction details, material descriptions, chemical composition, physical properties, test data, and mixing, preparation, and application instructions.

1.4 INFORMATIONAL SUBMITTALS

- A. Material Certificates: For each type of portland cement supplied for mixing or adding to products at Project site.
- B. Product Test Reports: For each cementitious patching mortar, joint-filler and crack-injection adhesive for tests performed by manufacturer and witnessed by a qualified testing agency.
- C. Field quality-control reports.
- D. Quality-Control Program: Submit before work begins.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Comply with manufacturer's written instructions for minimum and maximum temperature requirements and other conditions for storage.
- B. Store cementitious materials off the ground, under cover, and in a dry location.
- C. Store aggregates covered and in a dry location; maintain grading and other required characteristics and prevent contamination.

1.6 FIELD CONDITIONS

- A. Cold-Weather Requirements for Cementitious Materials: Do not apply unless concrete-surface and air temperatures are above 40 deg F and will remain so for at least 48 hours after completion of Work.
- B. Hot-Weather Requirements for Cementitious Materials: Protect repair work when temperature and humidity conditions produce excessive evaporation of water from patching materials. Provide artificial shade and wind breaks, and use cooled materials as required. Do not apply to substrates with temperatures of 90 deg F and above.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. Source Limitations: For repair products, obtain each color, grade, finish, type, and variety of product from single source and from single manufacturer with resources to provide products of consistent quality in appearance and physical properties.

2.2 CONCRETE MATERIALS

- A. Cementitious Material: Use the following cementitious materials, of the same type, brand, and source, throughout Project:
 - 1. Portland Cement: ASTM C 150, Type I/II. Supplement with the following:
 - a. Fly Ash: ASTM C 618, Class F.
- B. Normal-Weight Aggregates: ASTM C 33, Class 3S coarse aggregate or better, graded. Provide aggregates from a single source with documented service record data of at least 10 years' satisfactory service in similar applications and service conditions using similar aggregates and cementitious materials.
 - 1. Maximum Coarse-Aggregate Size: 3/4 inch nominal.
 - 2. Fine Aggregate: Free of materials with deleterious reactivity to alkali in cement.
- C. Water: Potable.

2.3 PATCHING MORTAR

- A. Patching Mortar Requirements:
 - 1. Only use patching mortars that are recommended by manufacturer for each applicable horizontal, vertical, or overhead use orientation.
- B. Job-Mixed Patching Mortar: 1 part portland cement and 2-1/2 parts fine aggregate complying with ASTM C144, except 100 percent passing a No. 16 sieve.

- C. Polymer-Modified, Cementitious Patching Mortar: Packaged, dry mix for repair of concrete and that contains a latex additive as either a dry powder or a separate liquid that is added during mixing.
 - 1. Compressive Strength: Not less than 4000 psi at 28 days when tested according to ASTM C109/C109M.

2.4 JOINT FILLER

- A. Epoxy Joint Filler: Two-component, semirigid, 100 percent solids, epoxy resin with a Type A Shore durometer hardness of at least 80 according to ASTM D2240.
- B. Color: Matching existing joint filler.

2.5 CONCRETE MIXTURES, GENERAL

- A. A. Prepare design mixtures for each type and strength of concrete, proportioned on the basis of laboratory trial mixture or field test data, or both, according to ACI 301.
 - 1. Use a qualified independent testing agency for preparing and reporting proposed mixture designs based on laboratory trial mixtures.
- B. Cementitious Materials: Limit percentage, by weight, of cementitious materials other than portland cement in concrete as follows:
 - 1. Fly Ash: 25 percent.
 - 2. Combined Fly Ash and Pozzolan: 25 percent.
- C. Limit water-soluble, chloride-ion content in hardened concrete to 0.06 percent by weight of cement.
- D. Admixtures: Use admixtures according to manufacturer's written instructions.
 - 1. Use water-reducing, high-range water-reducing or plasticizing admixture in concrete, as required, for placement and workability.
 - 2. Use water-reducing and retarding admixture when required by high temperatures, low humidity, or other adverse placement conditions.
 - 3. Use water-reducing admixture in pumped concrete, concrete for heavy-use industrial slabs and parking structure slabs, concrete required to be watertight, and concrete with a water-cementitious materials ratio below 0.50.
 - 4. Use corrosion-inhibiting admixture in concrete mixtures where indicated.
- E. Suspended Slabs: Proportion normal-weight concrete mixture as follows:
 - 1. Minimum Compressive Strength: 3000 psi at 28 days.
 - 2. Slump Limit: 4 inches, plus or minus 1 inch.
 - 3. Air Content: Do not allow air content of trowel-finished floors to exceed 3 percent.

2.6 MISCELLANEOUS MATERIALS

A. Portland Cement: ASTM C150/C150M, Type I, II, or III unless otherwise indicated.

B. Water: Potable.

2.7 MIXES

- A. General: Mix products, in clean containers, according to manufacturer's written instructions.
 - 1. Do not add water, thinners, or additives unless recommended by manufacturer.
 - 2. When practical, use manufacturer's premeasured packages to ensure that materials are mixed in proper proportions. When premeasured packages are not used, measure ingredients using graduated measuring containers; do not estimate quantities or use shovel or trowel as unit of measure.
 - 3. Do not mix more materials than can be used within time limits recommended by manufacturer. Discard materials that have begun to set.

PART 3 - EXECUTION

3.1 CONCRETE MAINTENANCE

- A. Have concrete-maintenance work performed only by qualified concrete-maintenance specialist.
- B. Comply with manufacturers' written instructions for surface preparation and product application.

3.2 EXAMINATION

- A. Notify Architect seven days in advance of dates when areas of deteriorated or delaminated concrete will be located.
- B. Locate areas of deteriorated or delaminated concrete using hammer or chain-drag sounding and mark boundaries. Mark areas for removal by simplifying and squaring off boundaries. At columns and walls make boundaries level and plumb unless otherwise indicated.
- C. Perform surveys as the Work progresses to detect hazards resulting from concrete-maintenance work.

3.3 PREPARATION

- A. Ensure that supervisory personnel are on-site and on duty when concrete maintenance work begins and during its progress.
- B. Protect persons, motor vehicles, surrounding surfaces of building being repaired, building site, plants, and surrounding buildings from harm resulting from concrete maintenance work.
 - 1. Comply with each product manufacturer's written instructions for protections and precautions. Protect against adverse effects of products and procedures on people and adjacent materials, components, and vegetation.
 - 2. Use only proven protection methods appropriate to each area and surface being protected.
 - 3. Provide temporary barricades, barriers, and directional signage to exclude public from areas where concrete maintenance work is being performed.

- 4. Erect temporary protective covers over walkways and at points of pedestrian and vehicular entrance and exit that must remain in service during course of concrete maintenance work.
- 5. Contain dust and debris generated by concrete maintenance work and prevent it from reaching the public or adjacent surfaces.
- 6. Protect floors and other surfaces along haul routes from damage, wear, and staining.
- 7. Protect adjacent surfaces and equipment by covering them with heavy polyethylene film and waterproof masking tape. If practical, remove items, store, and reinstall after potentially damaging operations are complete.
- 8. Neutralize and collect alkaline and acid wastes for disposal off Owner's property.
- 9. Dispose of debris and runoff from operations by legal means and in a manner that prevents soil erosion, undermining of paving and foundations, damage to landscaping, and water penetration into building interiors.
- C. Existing Drains: Prior to the start of work in an area, test drainage system to ensure that it is functioning properly. Notify Architect immediately of inadequate drainage or blockage. Do not begin work in an area until the drainage system is in working order.
 - 1. Prevent solids such as aggregate or mortar residue from entering the drainage system. Clean out drains and drain lines that become sluggish or blocked by sand or other materials resulting from concrete maintenance work.
 - 2. Protect drains from pollutants. Block drains or filter out sediments, allowing only clean water to pass.
- D. Preparation of Floor Joints for Repair: Saw-cut joints full width to edges and depth of spalls, but not less than 3/4 inch deep. Clean out debris and loose concrete; vacuum or blow clear with compressed air.
- E. Nonacidic Surface Preparation for Sealers: Clean concrete to remove dirt, oils, films, and other materials detrimental to sealer application.

3.4 INSTALLATION OF PATCHING MORTAR

- A. Place patching mortar as specified in this article unless otherwise recommended in writing by manufacturer.
- B. Pretreatment: Apply specified bonding agent.
- C. General Placement: Place patching mortar by troweling toward edges of patch to force intimate contact with edge surfaces. For large patches, fill edges first and then work toward center, always troweling toward edges of patch.
- D. Consolidation: After each lift is placed, consolidate material and screed surface.
- E. Finishing: Allow surfaces of lifts that are to remain exposed to become firm and then finish to a smooth surface with a wood or sponge float.
- F. Curing: Wet-cure cementitious patching materials, including polymer-modified cementitious patching materials, for not less than seven days by water-fog spray or water-saturated absorptive cover.

3.5 FLOOR-JOINT REPAIR

- A. Depth: Install joint filler to a depth of at least 3/4 inch. Use fine silica sand no more than 1/4 inch deep to close base of joint. Do not use sealant backer rods or compressible fillers below joint filler.
- B. Top Surface: Install joint filler so that when cured, it is flush at top surface of adjacent concrete. If necessary, overfill joint and remove excess when filler has cured.

3.6 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Perform the following tests and inspections:
 - 1. Packaged, Cementitious Patching Mortar: 3 randomly selected sets of samples for each type of mortar required, tested according to ASTM C928/C928M.
 - 2. Job-Mixed Patching Mortar: 3 randomly selected sets of samples for each type of mortar required, tested for compressive strength according to ASTM C109/C109M.
 - 3. Joint Filler: Core-drilled samples to verify proper installation.
 - a. Testing Frequency: One sample for each 100 feet of joint filled.
 - b. Where samples are taken, refill holes with joint filler.
 - 4. Epoxy Crack Injection: Core-drilled samples to verify proper installation.
 - a. Testing Frequency: one sample for each 100 feet of crack injected.
 - b. Where samples are taken, refill holes with epoxy mortar.
- C. Product will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.

END OF SECTION 030130

SECTION 061053 - MISCELLANEOUS ROUGH CARPENTRY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Wood blocking and nailers.
- 2. Plywood backing panels.

1.3 DEFINITIONS

- A. Boards or Strips: Lumber of less than 2 inches nominal size in least dimension.
- B. Dimension Lumber: Lumber of 2 inches nominal or greater size but less than 5 inches nominal size in least dimension.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product. Indicate component materials and dimensions and include construction and application details.
 - 1. Include data for wood-preservative treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements. Indicate type of preservative used and net amount of preservative retained.
 - 2. Include data for fire-retardant treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements. Include physical properties of treated materials based on testing by a qualified independent testing agency.
 - 3. For fire-retardant treatments, include physical properties of treated lumber both before and after exposure to elevated temperatures, based on testing by a qualified independent testing agency according to ASTM D 5664.
 - 4. For products receiving a waterborne treatment, include statement that moisture content of treated materials was reduced to levels specified before shipment to Project site.

1.5 INFORMATIONAL SUBMITTALS

- A. Evaluation Reports: For the following, from ICC-ES:
 - 1. Preservative-treated wood.
 - 2. Fire-retardant-treated wood.
 - 3. Power-driven fasteners.
 - 4. Post-installed anchors.
 - 5. Metal framing anchors.

1.6 QUALITY ASSURANCE

A. Testing Agency Qualifications: For testing agency providing classification marking for fire-retardant-treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.

1.7 DELIVERY, STORAGE, AND HANDLING

A. Stack lumber flat with spacers beneath and between each bundle to provide air circulation. Protect lumber from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

PART 2 - PRODUCTS

2.1 WOOD PRODUCTS, GENERAL

- A. Lumber: DOC PS 20 and applicable rules of grading agencies indicated. If no grading agency is indicated, provide lumber that complies with the applicable rules of any rules-writing agency certified by the ALSC Board of Review. Provide lumber graded by an agency certified by the ALSC Board of Review to inspect and grade lumber under the rules indicated.
 - 1. Factory mark each piece of lumber with grade stamp of grading agency.
 - 2. For exposed lumber indicated to receive a stained or natural finish, mark grade stamp on end or back of each piece.
 - 3. Dress lumber, S4S, unless otherwise indicated.
- B. Maximum Moisture Content of Lumber: 19 percent, unless otherwise indicated.

2.2 WOOD-PRESERVATIVE-TREATED MATERIALS

- A. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC2 for interior construction not in contact with ground, Use Category UC3b for exterior construction not in contact with ground, and Use Category UC4a for items in contact with ground.
 - 1. Preservative Chemicals: Acceptable to authorities having jurisdiction and containing no arsenic or chromium. Do not use inorganic boron (SBX) for sill plates.
 - 2. For exposed items indicated to receive a stained or natural finish, chemical formulations shall not require incising, contain colorants, bleed through, or otherwise adversely affect finishes.
- B. Kiln-dry lumber after treatment to a maximum moisture content of 19 percent. Do not use material that is warped or does not comply with requirements for untreated material.
- C. Mark lumber with treatment quality mark of an inspection agency approved by the ALSC Board of Review.
 - 1. For exposed lumber indicated to receive a stained or natural finish, mark end or back of each piece.
- D. Application: Treat items indicated on Drawings, and the following:

- 1. Wood cants, nailers, curbs, equipment support bases, blocking, stripping, and similar members in connection with roofing, flashing, vapor barriers, and waterproofing.
- 2. Wood sills, sleepers, blocking, furring, stripping, and similar concealed members in contact with masonry or concrete.
- 3. Wood framing and furring attached directly to the interior of below-grade exterior masonry or concrete walls.

2.3 FIRE-RETARDANT-TREATED MATERIALS

- A. General: Where fire-retardant-treated materials are indicated, materials shall comply with requirements in this article, that are acceptable to authorities having jurisdiction, and with fire-test-response characteristics specified as determined by testing identical products per test method indicated by a qualified testing agency.
- B. Fire-Retardant-Treated Lumber and Plywood by Pressure Process: Products with a flame-spread index of 25 or less when tested according to ASTM E 84, and with no evidence of significant progressive combustion when the test is extended an additional 20 minutes, and with the flame front not extending more than 10.5 feet beyond the centerline of the burners at any time during the test.
 - 1. Treatment shall not promote corrosion of metal fasteners.
 - 2. Exterior Type: Treated materials shall comply with requirements specified above for fire-retardant-treated lumber and plywood by pressure process after being subjected to accelerated weathering according to ASTM D 2898. Use for exterior locations and where indicated.
 - 3. Interior Type A: Treated materials shall have a moisture content of 28 percent or less when tested according to ASTM D 3201 at 92 percent relative humidity. Use where exterior type is not indicated.
 - 4. Design Value Adjustment Factors: Treated lumber shall be tested according to ASTM D 5664, and design value adjustment factors shall be calculated according to ASTM D 6841.
- C. Kiln-dry lumber after treatment to a maximum moisture content of 19 percent. Kiln-dry plywood after treatment to a maximum moisture content of 15 percent.
- D. Identify fire-retardant-treated wood with appropriate classification marking of qualified testing agency.
- E. Application: Treat items indicated on Drawings, and the following:
 - 1. Concealed blocking.
 - 2. Roof blocking.
 - 3. Wood cants, nailers, curbs, equipment support bases, blocking, and similar members in connection with roofing.
 - 4. Plywood backing panels.

2.4 MISCELLANEOUS LUMBER

A. General: Provide miscellaneous lumber indicated and lumber for support or attachment of other construction, including the following:

- 1. Blocking.
- 2. Nailers.
- 3. Rooftop equipment bases and support curbs.
- 4. Cants.
- 5. Furring.
- 6. Grounds.
- 7. Utility shelving.
- B. Dimension Lumber Items: Standard, Stud, or No. 3 grade lumber of any species.
- C. Concealed Boards: 19 percent maximum moisture content of any of the following species and grades:
 - 1. Mixed southern pine or southern pine, No. 3 grade; SPIB.
 - 2. Eastern softwoods, No. 3 Common grade; NELMA.
 - 3. Northern species, No. 3 Common grade; NLGA.
 - 4. Western woods, Standard or No. 3 Common grade; WCLIB or WWPA.
- D. For blocking not used for attachment of other construction, Utility, Stud, or No. 3 grade lumber of any species may be used provided that it is cut and selected to eliminate defects that will interfere with its attachment and purpose.
- E. For blocking and nailers used for attachment of other construction, select and cut lumber to eliminate knots and other defects that will interfere with attachment of other work.
- F. For furring strips for installing plywood or hardboard paneling, select boards with no knots capable of producing bent-over nails and damage to paneling.

2.5 PLYWOOD BACKING PANELS

A. Equipment Backing Panels: Plywood, DOC PS 1, Exposure 1, C-D Plugged, fire-retardant treated, in thickness indicated or, if not indicated, not less than 3/4-inch nominal thickness.

2.6 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
 - 1. Where carpentry is exposed to weather, in ground contact, pressure-preservative treated, or in area of high relative humidity, provide fasteners with hot-dip zinc coating complying with ASTM A 153/A 153M.
- B. Nails, Brads, and Staples: ASTM F 1667.
- C. Screws for Fastening to Metal Framing: For fastening to non-load-bearing framing: ASTM C 1002, and for fastening to cold-formed metal framing ASTM C 954, length as recommended by screw manufacturer for material being fastened.
- D. Power-Driven Fasteners: Fastener systems with an evaluation report acceptable to authorities having jurisdiction, based on ICC-ES AC70.

- E. Post-Installed Anchors: Fastener systems with an evaluation report acceptable to authorities having jurisdiction, based on ICC-ES AC01, ICC-ES AC58, ICC-ES AC193, or ICC-ES AC308 as appropriate for the substrate.
 - 1. Material: Carbon-steel components, zinc plated to comply with ASTM B 633, Class Fe/Zn 5.
 - 2. Material: Stainless steel with bolts and nuts complying with ASTM F 593 and ASTM F 594, Alloy Group 1 or 2.

2.7 MISCELLANEOUS MATERIALS

- A. Adhesives for Gluing Furring to Concrete or Masonry: Formulation complying with ASTM D 3498 that is approved for use indicated by adhesive manufacturer.
- B. Flexible Flashing: Composite, self-adhesive, flashing product consisting of a pliable, butyl rubber compound, bonded to a high-density polyethylene film, aluminum foil, or spunbonded polyolefin to produce an overall thickness of not less than 0.025 inch.

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Framing Standard: Comply with AF&PA's WCD 1, "Details for Conventional Wood Frame Construction," unless otherwise indicated.
- B. Set carpentry to required levels and lines, with members plumb, true to line, cut, and fitted. Fit carpentry accurately to other construction. Locate furring, nailers, blocking, and similar supports to comply with requirements for attaching other construction.
- C. Install plywood backing panels by fastening to studs; coordinate locations with utilities requiring backing panels. Install fire-retardant-treated plywood backing panels with classification marking of testing agency exposed to view.
- D. Install metal framing anchors to comply with manufacturer's written instructions. Install fasteners through each fastener hole.
- E. Do not splice structural members between supports unless otherwise indicated.
- F. Provide blocking and framing as indicated and as required to support facing materials, fixtures, specialty items, and trim.
 - 1. Provide metal clips for fastening gypsum board or lath at corners and intersections where framing or blocking does not provide a surface for fastening edges of panels. Space clips not more than 16 inches o.c.
- G. Sort and select lumber so that natural characteristics do not interfere with installation or with fastening other materials to lumber. Do not use materials with defects that interfere with function of member or pieces that are too small to use with minimum number of joints or optimum joint arrangement.

- H. Comply with AWPA M4 for applying field treatment to cut surfaces of preservative-treated lumber.
 - 1. Use inorganic boron for items that are continuously protected from liquid water.
 - 2. Use copper naphthenate for items not continuously protected from liquid water.
- I. Where wood-preservative-treated lumber is installed adjacent to metal decking, install continuous flexible flashing separator between wood and metal decking.
- J. Securely attach carpentry work to substrate by anchoring and fastening as indicated, complying with the following:
 - 1. Table 2304.9.1, "Fastening Schedule," in ICC's International Building Code.
 - 2. ICC-ES evaluation report for fastener.

3.2 WOOD BLOCKING AND NAILER INSTALLATION

- A. Install where indicated and where required for attaching other work. Form to shapes indicated and cut as required for true line and level of attached work. Coordinate locations with other work involved.
- B. Attach items to substrates to support applied loading. Recess bolts and nuts flush with surfaces unless otherwise indicated.

3.3 PROTECTION

A. Protect miscellaneous rough carpentry from weather. If, despite protection, miscellaneous rough carpentry becomes wet, apply EPA-registered borate treatment. Apply borate solution by spraying to comply with EPA-registered label.

END OF SECTION 061053

SECTION 072100 - THERMAL INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Glass-fiber blanket.
 - 2. Mineral-wool blanket insulation.
- B. Related Requirements:
 - 1. Section 079200 "Joint Sealants."

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

1.4 INFORMATIONAL SUBMITTALS

- A. Product Test Reports: For each product, for tests performed by a qualified testing agency.
- B. Evaluation Reports: For foam-plastic insulation, from ICC-ES.

1.5 DELIVERY, STORAGE, AND HANDLING

A. Protect insulation materials from physical damage and from deterioration due to moisture, soiling, and other sources. Store inside and in a dry location. Comply with manufacturer's written instructions for handling, storing, and protecting during installation.

PART 2 - PRODUCTS

2.1 GLASS-FIBER BLANKET

- A. Glass-Fiber Blanket, R-13 Unfaced: ASTM C 665, Type I; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively, per ASTM E 84; passing ASTM E 136 for combustion characteristics.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by, but not limited to, one of the following:
 - a. CertainTeed Corporation.
 - b. Johns Manville; a Berkshire Hathaway company.

- c. Knauf Insulation.
- d. Owens Corning.
- 2. See wall types and wall sections for locations.

2.2 MINERAL-WOOL BLANKET INSULATION

- A. Mineral-Wool Blanket Insulation, Unfaced: ASTM C665, Type I (blankets without membrane facing); consisting of fibers; passing ASTM E136 for combustion characteristics.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by, but not limited to, one of the following:
 - a. CertainTeed Corporation.
 - b. Johns Manville; a Berkshire Hathaway company.
 - c. Knauf Insulation.
 - d. Owens Corning.
 - 2. See wall types and wall sections for locations.

2.3 ACCESSORIES

- A. Insulation for Miscellaneous Voids:
 - 1. Glass-Fiber Insulation: ASTM C764, Type II, loose fill; with maximum flame-spread and smoke-developed indexes of 5, per ASTM E84.
 - 2. Spray Polyurethane Foam Insulation: ASTM C1029, Type II, closed cell, with maximum flame-spread and smoke-developed indexes of 75 and 450, respectively, per ASTM E84.

PART 3 - EXECUTION

3.1 PREPARATION

A. Clean substrates of substances that are harmful to insulation, including removing projections capable of puncturing insulation or vapor retarders, or that interfere with insulation attachment.

3.2 INSTALLATION, GENERAL

- A. Comply with insulation manufacturer's written instructions applicable to products and applications.
- B. Install insulation that is undamaged, dry, and unsoiled and that has not been left exposed to ice, rain, or snow at any time.
- C. Extend insulation to envelop entire area to be insulated. Fit tightly around obstructions and fill voids with insulation. Remove projections that interfere with placement.
- D. Provide sizes to fit applications and selected from manufacturer's standard thicknesses, widths, and lengths. Apply single layer of insulation units unless multiple layers are otherwise shown or required to make up total thickness or to achieve R-value.

3.3 INSTALLATION OF INSULATION IN FRAMED CONSTRUCTION

- A. Blanket Insulation: Install in cavities formed by framing members according to the following requirements:
 - 1. Use insulation widths and lengths that fill the cavities formed by framing members. If more than one length is required to fill the cavities, provide lengths that will produce a snug fit between ends.
 - 2. Place insulation in cavities formed by framing members to produce a friction fit between edges of insulation and adjoining framing members.
 - 3. Maintain 3-inch clearance of insulation around recessed lighting fixtures not rated for or protected from contact with insulation.
 - 4. For metal-framed wall cavities where cavity heights exceed 96 inches, support unfaced blankets mechanically and support faced blankets by taping flanges of insulation to flanges of metal studs.
- B. Miscellaneous Voids: Install insulation in miscellaneous voids and cavity spaces where required to prevent gaps in insulation using the following materials:
 - 1. Glass-Fiber Insulation: Compact to approximately 40 percent of normal maximum volume equaling a density of approximately 2.5 lb/cu. ft.
 - 2. Spray Polyurethane Insulation: Apply according to manufacturer's written instructions.

3.4 PROTECTION

A. Protect installed insulation from damage due to harmful weather exposures, physical abuse, and other causes. Provide temporary coverings or enclosures where insulation is subject to abuse and cannot be concealed and protected by permanent construction immediately after installation.

END OF SECTION 072100

SECTION 078413 - FIRESTOPPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Penetration firestopping systems for fire-resistance-rated construction.
- 2. Joints in or between fire-resistance-rated construction.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Product Schedule: For each penetration firestopping system. Include location, illustration of firestopping system, and design designation of qualified testing and inspecting agency.
 - 1. Engineering Judgments: Where Project conditions require modification to a qualified testing and inspecting agency's illustration for a particular penetration firestopping system, submit illustration, with modifications marked, approved by penetration firestopping system manufacturer's fire-protection engineer as an engineering judgment or equivalent fire-resistance-rated assembly. Obtain approval of authorities having jurisdiction prior to submittal.

1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Listed System Designs: For each joint firestopping system, for tests performed by a qualified testing agency.

1.5 CLOSEOUT SUBMITTALS

A. Installer Certificates: From Installer indicating that penetration firestopping systems have been installed in compliance with requirements and manufacturer's written instructions.

1.6 OUALITY ASSURANCE

A. Installer Qualifications: A firm that has been approved by FM Approval according to FM Approval 4991, "Approval Standard for Firestop Contractors," or been evaluated by UL and found to comply with its "Qualified Firestop Contractor Program Requirements."

1.7 PROJECT CONDITIONS

- A. Environmental Limitations: Do not install penetration firestopping system when ambient or substrate temperatures are outside limits permitted by penetration firestopping system manufacturers or when substrates are wet because of rain, frost, condensation, or other causes.
- B. Install and cure penetration firestopping materials per manufacturer's written instructions using natural means of ventilations or, where this is inadequate, forced-air circulation.

1.8 COORDINATION

- A. Coordinate construction of openings and penetrating items to ensure that penetration firestopping systems can be installed according to specified firestopping system design.
- B. Coordinate sizing of sleeves, openings, core-drilled holes, or cut openings to accommodate penetration firestopping systems.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics:
 - 1. Perform penetration firestopping system tests by a qualified testing agency acceptable to authorities having jurisdiction.
 - 2. Test per testing standards referenced in "Penetration Firestopping Systems" Article. Provide rated systems complying with the following requirements:
 - a. Penetration firestopping systems shall bear classification marking of a qualified testing agency.
 - 1) UL in its "Fire Resistance Directory."

2.2 JOINT FIRESTOPPING SYSTEMS

- A. Joint Firestopping Systems: Systems that resist spread of fire, passage of smoke and other gases, and maintain original fire-resistance rating of assemblies in or between which joint firestopping systems are installed. Joint firestopping systems must accommodate building movements without impairing their ability to resist the passage of fire and hot gases.
 - 1. Joint firestopping systems that are compatible with one another, with the substrates forming openings, and with penetrating items, if any.
 - 2. Provide products that, upon curing, do not re-emulsify, dissolve, leach, breakdown, or otherwise deteriorate over time from exposure to atmospheric moisture, sweating pipes, ponding water or other forms of moisture.
 - 3. Provide firestop products that do not contain ethylene glycol.
 - 4. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
 - a. 3M Fire Protection Products.

- b. Hilti, Inc.
- c. Tremco, Inc.
- B. Intumescent Gypsum Wall Framing Gaskets (Applied to Steel Tracks, Runners, and Studs prior to Framing Installation): Provide products with fire, smoke, and acoustical ratings that allow movement up to 100 percent compression and/or extension in accordance with UL 2079 or ASTM E1966; have an L Rating less than 1 cfm/ft. in accordance with UL 2079; and a minimum Sound Transmission Class (STC) rating of 56 in accordance with ASTM E90 or ASTM C919.
- C. Joints in or between Fire-Resistance-Rated Construction: Provide joint firestopping systems with ratings determined per ASTM E1966 or UL 2079.
 - 1. Fire-Resistance Rating: Equal to or exceeding the fire-resistance rating of the wall, floor, or roof in or between which it is installed.
- D. Exposed Joint Firestopping Systems: Flame-spread and smoke-developed indexes of less than 25 and 450, respectively, as determined per ASTM E84.

2.3 PENETRATION FIRESTOPPING SYSTEMS

- A. Penetration Firestopping Systems: Systems that resist spread of fire, passage of smoke and other gases, and maintain original fire-resistance rating of construction penetrated. Penetration firestopping systems shall be compatible with one another, with the substrates forming openings, and with penetrating items if any.
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
 - a. 3M Fire Protection Products.
 - b. Hilti, Inc.
 - c. Tremco, Inc.
- B. Penetrations in Fire-Resistance-Rated Walls: Penetration firestopping systems with ratings determined per ASTM E814 or UL 1479, based on testing at a positive pressure differential of 0.01-inch wg.
 - 1. F-Rating: Not less than the fire-resistance rating of constructions penetrated.
- C. Penetrations in Horizontal Assemblies: Penetration firestopping systems with ratings determined per ASTM E814 or UL 1479, based on testing at a positive pressure differential of 0.01-inch wg.
 - 1. F-Rating: At least one hour, but not less than the fire-resistance rating of constructions penetrated.
 - 2. T-Rating: At least one hour, but not less than the fire-resistance rating of constructions penetrated except for floor penetrations within the cavity of a wall.
- D. Exposed Penetration Firestopping Systems: Flame-spread and smoke-developed indexes of less than 25 and 450, respectively, per ASTM E84.

- E. Accessories: Provide components for each penetration firestopping system that are needed to install fill materials and to maintain ratings required. Use only those components specified by penetration firestopping system manufacturer and approved by qualified testing and inspecting agency for conditions indicated.
 - 1. Permanent forming/damming/backing materials.
 - 2. Substrate primers.
 - 3. Collars.
 - 4. Steel sleeves.

2.4 FILL MATERIALS

- A. Cast-in-Place Firestop Devices: Factory-assembled devices for use in cast-in-place concrete floors and consisting of an outer sleeve lined with an intumescent strip, a flange attached to one end of the sleeve for fastening to concrete formwork, and a neoprene gasket.
- B. Latex Sealants: Single-component latex formulations that do not re-emulsify after cure during exposure to moisture.
- C. Firestop Devices: Factory-assembled collars formed from galvanized steel and lined with intumescent material sized to fit specific diameter of penetrant.
- D. Intumescent Composite Sheets: Rigid panels consisting of aluminum-foil-faced intumescent elastomeric sheet bonded to galvanized-steel sheet.
- E. Intumescent Putties: Nonhardening, water-resistant, intumescent putties containing no solvents or inorganic fibers.
- F. Intumescent Wrap Strips: Single-component intumescent elastomeric sheets with aluminum foil on one side.
- G. Mortars: Prepackaged dry mixes consisting of a blend of inorganic binders, hydraulic cement, fillers and lightweight aggregate formulated for mixing with water at Project site to form a nonshrinking, homogeneous mortar.
- H. Pillows/Bags: Reusable heat-expanding pillows/bags consisting of glass-fiber cloth cases filled with a combination of mineral-fiber, water-insoluble expansion agents, and fire-retardant additives. Where exposed, cover openings with steel-reinforcing wire mesh to protect pillows/bags from being easily removed.
- I. Silicone Foams: Multicomponent, silicone-based liquid elastomers that, when mixed, expand and cure in place to produce a flexible, nonshrinking foam.
- J. Silicone Sealants: Single-component, silicone-based, neutral-curing elastomeric sealants.

2.5 MIXING

A. Penetration Firestopping Materials: For those products requiring mixing before application, comply with penetration firestopping system manufacturer's written instructions for accurate proportioning of materials, water (if required), type of mixing equipment, selection of mixer

speeds, mixing containers, mixing time, and other items or procedures needed to produce products of uniform quality with optimum performance characteristics for application indicated.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions, with Installer present, for compliance with requirements for opening configurations, penetrating items, substrates, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Cleaning: Before installing penetration firestopping systems, clean out openings immediately to comply with manufacturer's written instructions and with the following requirements:
 - 1. Remove from surfaces of opening substrates and from penetrating items foreign materials that could interfere with adhesion of penetration firestopping materials.
 - 2. Clean opening substrates and penetrating items to produce clean, sound surfaces capable of developing optimum bond with penetration firestopping materials. Remove loose particles remaining from cleaning operation.
 - 3. Remove laitance and form-release agents from concrete.
- B. Prime substrates where recommended in writing by manufacturer using that manufacturer's recommended products and methods. Confine primers to areas of bond; do not allow spillage and migration onto exposed surfaces.

3.3 INSTALLATION

- A. General: Install penetration firestopping systems to comply with manufacturer's written installation instructions and published drawings for products and applications.
- B. Install forming materials and other accessories of types required to support fill materials during their application and in the position needed to produce cross-sectional shapes and depths required to achieve fire ratings.
 - 1. After installing fill materials and allowing them to fully cure, remove combustible forming materials and other accessories not forming permanent components of firestopping.
- C. Install fill materials by proven techniques to produce the following results:
 - 1. Fill voids and cavities formed by openings, forming materials, accessories and penetrating items to achieve required fire-resistance ratings.
 - 2. Apply materials so they contact and adhere to substrates formed by openings and penetrating items.

3. For fill materials that will remain exposed after completing the Work, finish to produce smooth, uniform surfaces that are flush with adjoining finishes.

3.4 IDENTIFICATION

- A. Identification General: Comply with the Authority Having Jurisdiction (AHJ) and coordinate requirements with Owner's personnel.
- B. Wall Identification: Permanently label walls containing penetration firestopping systems with the words "FIRE AND/OR SMOKE BARRIER PROTECT ALL OPENINGS," using lettering not less than 3 inches high and with minimum 0.375-inch strokes.
 - 1. Locate in accessible concealed floor, floor-ceiling, or attic space at 15 feet from end of wall and at intervals not exceeding 30 feet.
- C. Joint Identification: Identify joint firestopping systems with legible metal or plastic labels. Attach labels permanently to surfaces adjacent to and within 6 inches of joint edge so labels are visible to anyone seeking to remove or joint firestopping system. Use mechanical fasteners or self-adhering-type labels with adhesives capable of permanently bonding labels to surfaces on which labels are placed. Include the following information on labels:
 - 1. The words "Warning Joint Firestopping Do Not Disturb. Notify Building Management of Any Damage."
 - 2. Contractor's name, address, and phone number.
 - 3. Designation of applicable testing agency.
 - 4. Date of installation.
 - 5. Manufacturer's name.
 - 6. Installer's name.
- D. Penetration Identification: Identify each penetration firestopping system with legible metal or plastic labels. Attach labels permanently to surfaces adjacent to and within 6 inches of penetration firestopping system edge so labels are visible to anyone seeking to remove penetrating items or firestopping systems. Use mechanical fasteners or self-adhering-type labels with adhesives capable of permanently bonding labels to surfaces on which labels are placed. Include the following information on labels:
 - 1. The words "Warning Penetration Firestopping Do Not Disturb. Notify Building Management of Any Damage."
 - 2. Contractor's name, address, and phone number.
 - 3. Designation of applicable testing and inspecting agency.
 - 4. Date of installation.
 - 5. Manufacturer's name.
 - 6. Installer's name.

3.5 FIELD QUALITY CONTROL

A. Owner will engage a qualified testing agency to perform tests and inspections according to ASTM E2174.

- B. Where deficiencies are found or penetration firestopping system is damaged or removed because of testing, repair or replace penetration firestopping system to comply with requirements.
- C. Proceed with enclosing penetration firestopping systems with other construction only after inspection reports are issued and installations comply with requirements.

3.6 CLEANING AND PROTECTION

- A. Clean off excess fill materials adjacent to openings as the Work progresses by methods and with cleaning materials that are approved in writing by penetration firestopping system manufacturers and that do not damage materials in which openings occur.
- B. Provide final protection and maintain conditions during and after installation that ensure that penetration firestopping systems are without damage or deterioration at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, immediately cut out and remove damaged or deteriorated penetration firestopping material and install new materials to produce systems complying with specified requirements.
- 3.7 JOINT AND PENETRATION FIRESTOPPING SYSTEM SCHEDULE

A. See Drawings.

END OF SECTION 078413

SECTION 079200 - JOINT SEALANTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Silicone joint sealants.
 - 2. Latex joint sealants.
 - 3. Acoustical joint sealants.

1.3 ACTION SUBMITTALS

- A. Product Data: For each joint-sealant product.
- B. Samples for Verification: For each kind and color of joint sealant required, provide Samples with joint sealants in 1/2-inch- wide joints formed between two 6-inch- long strips of material matching the appearance of exposed surfaces adjacent to joint sealants.
- C. Joint-Sealant Schedule: Include the following information:
 - 1. Joint-sealant application, joint location, and designation.
 - 2. Joint-sealant manufacturer and product name.
 - 3. Joint-sealant formulation.
 - 4. Joint-sealant color.

1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified testing agency.
- B. Product Test Reports: For each kind of joint sealant, for tests performed by a qualified testing agency.
- C. Sample Warranties: For special warranties.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications: An authorized representative who is trained and approved by manufacturer.
- B. Product Testing: Test joint sealants using a qualified testing agency.
 - 1. Testing Agency Qualifications: Qualified according to ASTM C 1021 to conduct the testing indicated.

C. Mockups: Install sealant in mockups of assemblies specified in other Sections that are indicated to receive joint sealants specified in this Section. Use materials and installation methods specified in this Section.

1.6 FIELD CONDITIONS

- A. Do not proceed with installation of joint sealants under the following conditions:
 - 1. When ambient and substrate temperature conditions are outside limits permitted by joint-sealant manufacturer or are below 40 deg F.
 - 2. When joint substrates are wet.
 - 3. Where joint widths are less than those allowed by joint-sealant manufacturer for applications indicated.
 - 4. Where contaminants capable of interfering with adhesion have not yet been removed from joint substrates.

1.7 WARRANTY

- A. Special Installer's Warranty: Installer agrees to repair or replace joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
 - 1. Warranty Period: Two years from date of Substantial Completion.
- B. Special warranties specified in this article exclude deterioration or failure of joint sealants from the following:
 - 1. Movement of the structure caused by stresses on the sealant exceeding sealant manufacturer's written specifications for sealant elongation and compression.
 - 2. Disintegration of joint substrates from causes exceeding design specifications.
 - 3. Mechanical damage caused by individuals, tools, or other outside agents.
 - 4. Changes in sealant appearance caused by accumulation of dirt or other atmospheric contaminants.

PART 2 - PRODUCTS

2.1 JOINT SEALANTS, GENERAL

- A. Compatibility: Provide joint sealants, backings, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint-sealant manufacturer, based on testing and field experience.
- B. Colors of Exposed Joint Sealants: As selected by Architect from manufacturer's full range.

2.2 SILICONE JOINT SEALANTS

A. Single-Component, Nonsag, Neutral-Curing Silicone Joint Sealant: ASTM C 920, Type S, Grade NS, Class 100/50, for Use NT.

- 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Dow Corning Corporation; 790.
 - b. GE Advanced Materials Silicones; SilPruf LM SCS2700.
 - c. Pecora Corporation; 890.
 - d. Sika Corporation, Construction Products Division; SikaSil-C995.
 - e. Tremco Incorporated; Spectrem 1.
- B. Mildew-Resistant, Single-Component, Nonsag, Neutral-Curing Silicone Joint Sealant: ASTM C 920, Type S, Grade NS, Class 25, for Use NT.
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Pecora Corporation; 898.

2.3 LATEX JOINT SEALANTS

- A. Latex Joint Sealant: Acrylic latex or siliconized acrylic latex, ASTM C 834, Type OP, Grade NF.
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. BASF Building Systems; Sonolac.
 - b. Bostik, Inc.; Chem-Calk 600.
 - c. Pecora Corporation; AC-20+.
 - d. Tremco Incorporated; Tremflex 834.

2.4 ACOUSTICAL JOINT SEALANTS

- A. Acoustical Joint Sealant: Manufacturer's standard nonsag, paintable, nonstaining latex sealant complying with ASTM C 834. Product effectively reduces airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Pecora Corporation; AC-20 FTR.
 - b. USG Corporation; SHEETROCK Acoustical Sealant.

2.5 MISCELLANEOUS MATERIALS

- A. Primer: Material recommended by joint-sealant manufacturer where required for adhesion of sealant to joint substrates indicated, as determined from preconstruction joint-sealant-substrate tests and field tests.
- B. Cleaners for Nonporous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or

- harming joint substrates and adjacent nonporous surfaces in any way, and formulated to promote optimum adhesion of sealants to joint substrates.
- C. Masking Tape: Nonstaining, nonabsorbent material compatible with joint sealants and surfaces adjacent to joints.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine joints indicated to receive joint sealants, with Installer present, for compliance with requirements for joint configuration, installation tolerances, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions and the following requirements:
 - 1. Remove all foreign material from joint substrates that could interfere with adhesion of joint sealant, including dust, paints (except for permanent, protective coatings tested and approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
 - 2. Clean porous joint substrate surfaces by brushing, grinding, mechanical abrading, or a combination of these methods to produce a clean, sound substrate capable of developing optimum bond with joint sealants. Remove loose particles remaining after cleaning operations above by vacuuming or blowing out joints with oil-free compressed air. Porous joint substrates include the following:
 - a. Concrete.
 - b. Masonry.
 - c. Unglazed surfaces of ceramic tile.
 - 3. Remove laitance and form-release agents from concrete.
 - 4. Clean nonporous joint substrate surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants. Nonporous joint substrates include the following:
 - a. Metal.
 - b. Glass.
 - c. Porcelain enamel.
 - Glazed surfaces of ceramic tile.
- B. Joint Priming: Prime joint substrates where recommended by joint-sealant manufacturer or as indicated by preconstruction joint-sealant-substrate tests or prior experience. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.

C. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

3.3 INSTALLATION OF JOINT SEALANTS

- A. General: Comply with joint-sealant manufacturer's written installation instructions for products and applications indicated, unless more stringent requirements apply.
- B. Sealant Installation Standard: Comply with recommendations in ASTM C 1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
- C. Install sealant backings of kind indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
 - 1. Do not leave gaps between ends of sealant backings.
 - 2. Do not stretch, twist, puncture, or tear sealant backings.
 - 3. Remove absorbent sealant backings that have become wet before sealant application, and replace them with dry materials.
- D. Install bond-breaker tape behind sealants where sealant backings are not used between sealants and backs of joints.
- E. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
 - 1. Place sealants so they directly contact and fully wet joint substrates.
 - 2. Completely fill recesses in each joint configuration.
 - 3. Produce uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
- F. Tooling of Nonsag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
 - 1. Remove excess sealant from surfaces adjacent to joints.
 - 2. Use tooling agents that are approved in writing by sealant manufacturer and that do not discolor sealants or adjacent surfaces.
 - 3. Provide concave joint profile per Figure 8A in ASTM C 1193 unless otherwise indicated.

3.4 CLEANING

A. Clean off excess sealant or sealant smears adjacent to joints as the Work progresses by methods and with cleaning materials approved in writing by manufacturers of joint sealants and of products in which joints occur.

3.5 PROTECTION

A. Protect joint sealants during and after curing period from contact with contaminating substances and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out, remove, and repair damaged or deteriorated joint sealants immediately so installations with repaired areas are indistinguishable from original work.

3.6 JOINT-SEALANT SCHEDULE

- A. Joint-Sealant Application: Interior joints in vertical surfaces and horizontal nontraffic surfaces.
 - 1. Joint Locations:
 - a. Control and expansion joints on exposed interior surfaces of exterior walls.
 - b. Perimeter joints of exterior openings.
 - c. Perimeter joints between interior wall surfaces and frames of interior doors, windows and storefronts.
 - 2. Joint Sealant: Latex.
- B. Joint-Sealant Application: Mildew-resistant interior joints in vertical surfaces and horizontal nontraffic surfaces.
 - 1. Joint Sealant Location:
 - a. Joints between plumbing fixtures and adjoining walls, floors, and counters.
 - 2. Silicone Joint Sealant: Single component, nonsag, neutral curing, Class.
 - 3. Joint-Sealant Color: Translucent.
- C. Joint-Sealant Application: Interior acoustical joints in vertical surfaces and horizontal nontraffic surfaces.
 - 1. Joint Location: Acoustical joints where indicated.

END OF SECTION 079200

SECTION 081213 - HOLLOW METAL FRAMES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes hollow-metal frames.
- B. Related Requirements:
 - 1. Section 081416 "Flush Wood Doors" for wood doors installed in hollow-metal frames.

1.3 DEFINITIONS

A. Minimum Thickness: Minimum thickness of base metal without coatings according to NAAMM-HMMA 803 or SDI A250.8.

1.4 COORDINATION

A. Coordinate anchorage installation for hollow-metal frames. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors. Deliver such items to Project site in time for installation.

1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include construction details, material descriptions, and finishes.
- B. Samples for Verification: Prepare Samples to demonstrate compliance with requirements for quality of materials and construction. Show profile, corner joint, floor and wall anchors, and silencers. Include separate section showing fixed hollow-metal panels and glazing if applicable.
- C. Schedule: Provide a schedule of hollow-metal work prepared by or under the supervision of supplier, using same reference numbers for details and openings as those on Drawings. Coordinate with final Door Hardware Schedule.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver hollow-metal work palletized, packaged, or crated to provide protection during transit and Project-site storage. Do not use nonvented plastic.
 - 1. Provide additional protection to prevent damage to factory-finished units.

B. Store hollow-metal work vertically under cover at Project site with head up. Place on minimum 4-inch-high wood blocking. Provide minimum 1/4-inch space between each unit to permit air circulation.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
 - 1. Amweld International, LLC.
 - 2. Ceco Door; ASSA ABLOY.
 - 3. Republic Doors and Frames.
 - 4. Security Metal Products; a brand of ASSA ABLOY.
 - 5. Steelcraft; an Allegion brand.
- B. Source Limitations: Obtain hollow-metal work from single source from single manufacturer.

2.2 INTERIOR FRAMES

- A. Construct interior frames to comply with the standards indicated for materials, fabrication, hardware locations, hardware reinforcement, tolerances, and clearances, and as specified.
- B. Heavy-Duty Frames: SDI A250.8, Level 2.
 - 1. Physical Performance: Level B according to SDI A250.4.
 - 2. Materials: Uncoated steel sheet, minimum thickness of 0.053 inch.
 - 3. Frames: Fabricated from same thickness material as adjacent door frame.
 - 4. Construction: Knocked down.
 - 5. Exposed Finish: Prime.

2.3 BORROWED LITES

- A. Hollow-metal frames of uncoated steel sheet, minimum thickness of 0.053 inch.
- B. Construction: Knocked down.

2.4 FRAME ANCHORS

A. Jamb Anchors:

- 1. Masonry Type: Adjustable strap-and-stirrup or T-shaped anchors to suit frame size, not less than 0.042 inch thick, with corrugated or perforated straps not less than 2 inches wide by 10 inches long; or wire anchors not less than 0.177 inch thick.
- 2. Stud-Wall Type: Designed to engage stud, welded to back of frames; not less than 0.042 inch thick.
- 3. Postinstalled Expansion Type for In-Place Concrete or Masonry: Minimum 3/8-inch-diameter bolts with expansion shields or inserts. Provide pipe spacer from frame to wall, with throat reinforcement plate, welded to frame at each anchor location.

- B. Floor Anchors: Formed from same material as frames, minimum thickness of 0.042 inch, and as follows:
 - 1. Monolithic Concrete Slabs: Clip-type anchors, with two holes to receive fasteners.

2.5 MATERIALS

- A. Cold-Rolled Steel Sheet: ASTM A 1008/A 1008M, Commercial Steel (CS), Type B; suitable for exposed applications.
- B. Hot-Rolled Steel Sheet: ASTM A 1011/A 1011M, Commercial Steel (CS), Type B; free of scale, pitting, or surface defects; pickled and oiled.
- C. Frame Anchors: ASTM A 879/A 879M, Commercial Steel (CS), 04Z coating designation; mill phosphatized.
 - For anchors built into exterior walls, steel sheet complying with ASTM A 1008/A 1008M or ASTM A 1011/A 1011M, hot-dip galvanized according to ASTM A 153/A 153M, Class B.
- D. Inserts, Bolts, and Fasteners: Hot-dip galvanized according to ASTM A 153/A 153M.
- E. Power-Actuated Fasteners in Concrete: Fastener system of type suitable for application indicated, fabricated from corrosion-resistant materials, with clips or other accessory devices for attaching hollow-metal frames of type indicated.

2.6 FABRICATION

- A. Fabricate hollow-metal work to be rigid and free of defects, warp, or buckle. Accurately form metal to required sizes and profiles, with minimum radius for metal thickness. Where practical, fit and assemble units in manufacturer's plant. To ensure proper assembly at Project site, clearly identify work that cannot be permanently factory assembled before shipment.
- B. Hollow-Metal Frames: Where frames are fabricated in sections due to shipping or handling limitations, provide alignment plates or angles at each joint, fabricated of same thickness metal as frames.
 - 1. Frames: Provide closed tubular members with no visible face seams or joints, fabricated from same material as door frame. Fasten members at crossings and to jambs by butt welding.
 - 2. Provide countersunk, flat- or oval-head exposed screws and bolts for exposed fasteners unless otherwise indicated.
 - 3. Floor Anchors: Weld anchors to bottoms of jambs with at least four spot welds per anchor; however, for slip-on drywall frames, provide anchor clips or countersunk holes at bottoms of jambs.
 - 4. Jamb Anchors: Provide number and spacing of anchors as follows:
 - a. Masonry Type: Locate anchors not more than 16 inches from top and bottom of frame. Space anchors not more than 32 inches o.c., to match coursing, and as follows:

- 1) Three anchors per jamb from 60 to 90 inches high.
- b. Stud-Wall Type: Locate anchors not more than 18 inches from top and bottom of frame. Space anchors not more than 32 inches o.c. and as follows:
 - 1) Four anchors per jamb from 60 to 90 inches high.
- c. Compression Type: Not less than two anchors in each frame.
- d. Postinstalled Expansion Type: Locate anchors not more than 6 inches from top and bottom of frame. Space anchors not more than 26 inches o.c.
- 5. Door Silencers: Except on weather-stripped frames, drill stops to receive door silencers as follows. Keep holes clear during construction.
 - a. Single-Door Frames: Drill stop in strike jamb to receive three door silencers.
- C. Hardware Preparation: Factory prepare hollow-metal work to receive templated mortised hardware; include cutouts, reinforcement, mortising, drilling, and tapping according to SDI A250.6, the Door Hardware Schedule, and templates.
 - 1. Reinforce frames to receive nontemplated, mortised, and surface-mounted hardware.
 - 2. Comply with applicable requirements in SDI A250.6 and BHMA A156.115 for preparation of hollow-metal work for hardware.
- D. Glazed Lites: Provide stops and moldings around glazed lites where indicated. Form corners of stops and moldings with butted hairline joints.
 - 1. Multiple Glazed Lites: Provide fixed and removable stops and moldings so that each glazed lite is capable of being removed independently.
 - 2. Provide fixed frame moldings on outside of exterior and on secure side of interior frames. Provide loose stops and moldings on inside of hollow-metal frames.
 - 3. Coordinate rabbet width between fixed and removable stops with glazing and installation types indicated.
 - 4. Provide stops for installation with countersunk flat- or oval-head machine screws spaced uniformly not more than 9 inches o.c. and not more than 2 inches o.c. from each corner.

2.7 STEEL FINISHES

- A. Prime Finish: Clean, pretreat, and apply manufacturer's standard primer.
 - 1. Shop Primer: Manufacturer's standard, fast-curing, lead- and chromate-free primer complying with SDI A250.10; recommended by primer manufacturer for substrate; compatible with substrate and field-applied coatings despite prolonged exposure.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.

- B. Examine roughing-in for embedded and built-in anchors to verify actual locations before frame installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Remove welded-in shipping spreaders installed at factory. Restore exposed finish by grinding, filling, and dressing, as required to make repaired area smooth, flush, and invisible on exposed faces.
- B. Drill and tap frames to receive nontemplated, mortised, and surface-mounted hardware.

3.3 INSTALLATION

- A. General: Install hollow-metal work plumb, rigid, properly aligned, and securely fastened in place. Comply with Drawings and manufacturer's written instructions.
- B. Hollow-Metal Frames: Install hollow-metal frames for doors, transoms, sidelites, borrowed lites, and other openings, of size and profile indicated. Comply with SDI A250.11 or NAAMM-HMMA 840 as required by standards specified.
 - 1. Set frames accurately in position; plumbed, aligned, and braced securely until permanent anchors are set. After wall construction is complete, remove temporary braces, leaving surfaces smooth and undamaged.
 - a. Remove temporary braces necessary for installation only after frames have been properly set and secured.
 - b. Check plumb, square, and twist of frames as walls are constructed. Shim as necessary to comply with installation tolerances.
 - 2. Floor Anchors: Provide floor anchors for each jamb and mullion that extends to floor, and secure with postinstalled expansion anchors.
 - a. Floor anchors may be set with power-actuated fasteners instead of postinstalled expansion anchors if so indicated and approved on Shop Drawings.
 - 3. Metal-Stud Partitions: Solidly pack mineral-fiber insulation inside frames.
 - 4. Masonry Walls: Coordinate installation of frames to allow for solidly filling space between frames and masonry with grout.
 - 5. In-Place Concrete or Masonry Construction: Secure frames in place with postinstalled expansion anchors. Countersink anchors, and fill and make smooth, flush, and invisible on exposed faces.
 - 6. Installation Tolerances: Adjust hollow-metal door frames for squareness, alignment, twist, and plumb to the following tolerances:
 - a. Squareness: Plus or minus 1/16 inch, measured at door rabbet on a line 90 degrees from jamb perpendicular to frame head.
 - b. Alignment: Plus or minus 1/16 inch, measured at jambs on a horizontal line parallel to plane of wall.
 - c. Twist: Plus or minus 1/16 inch, measured at opposite face corners of jambs on parallel lines, and perpendicular to plane of wall.

d. Plumbness: Plus or minus 1/16 inch, measured at jambs at floor.

3.4 ADJUSTING AND CLEANING

- A. Final Adjustments: Remove and replace defective work, including hollow-metal work that is warped, bowed, or otherwise unacceptable.
- B. Prime-Coat Touchup: Immediately after erection, sand smooth rusted or damaged areas of prime coat and apply touchup of compatible air-drying, rust-inhibitive primer.
- C. Touchup Painting: Cleaning and touchup painting of abraded areas of paint are specified in painting Sections.

END OF SECTION 081213

SECTION 081416 - FLUSH WOOD DOORS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Solid-core doors with wood-veneer faces.
- 2. Factory finishing flush wood doors.
- 3. Factory machining for hardware.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of door. Include details of core and edge construction and trim for openings. Include factory-finishing specifications.
- B. Shop Drawings: Indicate location, size, and hand of each door; elevation of each kind of door; construction details not covered in Product Data; and the following:
 - 1. Dimensions and locations of blocking.
 - 2. Dimensions and locations of mortises and holes for hardware.
 - 3. Dimensions and locations of cutouts.
 - 4. Undercuts.
 - 5. Requirements for veneer matching.
 - 6. Doors to be factory finished and finish requirements.
 - 7. Fire-protection ratings for fire-rated doors.

C. Samples for Verification:

- 1. Factory finishes applied to actual door face materials, approximately 8 by 10 inches, for each material and finish.
- 2. Plastic laminate, 6 inches square, for each color, texture, and pattern selected.
- 3. Corner sections of doors, approximately 8 by 10 inches, with door faces and edges representing actual materials to be used.
 - a. Provide Samples for each species of veneer and solid lumber required.

1.4 DELIVERY, STORAGE, AND HANDLING

- A. Comply with requirements of referenced standard and manufacturer's written instructions.
- B. Package doors individually in plastic bags or cardboard cartons.
- C. Mark each door on bottom rail with opening number used on Shop Drawings.

FLUSH WOOD DOORS 081416 - 1

1.5 FIELD CONDITIONS

A. Environmental Limitations: Do not deliver or install doors until spaces are enclosed and weathertight, wet work in spaces is complete and dry, and HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during remainder of construction period.

1.6 WARRANTY

- A. A. Special Warranty: Manufacturer agrees to repair or replace doors that fail in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Warping (bow, cup, or twist) more than 1/4 inch in a 42-by-84-inch section.
 - b. Telegraphing of core construction in face veneers exceeding 0.01 inch in a 3-inch span.
 - 2. Warranty Period for Solid-Core Interior Doors: Life of installation.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Algoma Hardwoods, Inc.
 - 2. Ampco Products, LLC.
 - 3. Eggers Industries.
 - 4. Mohawk Flush Doors, Inc.
 - 5. Oshkosh Door Company.
 - 6. VT Industries Inc.
- B. Source Limitations: Obtain flush wood doors from single manufacturer.
- 2.2 FLUSH WOOD DOORS, GENERAL
 - A. WDMA I.S.1-A Performance Grade: Heavy Duty.
 - B. Particleboard-Core Doors:
 - 1. Particleboard: ANSI A208.1, Grade LD-2.
- 2.3 VENEER-FACED DOORS FOR TRANSPARENT FINISH
 - A. Interior Solid-Core Doors:
 - 1. Grade: Premium, with Grade A faces.
 - 2. Species: Match existing hardwood.
 - 3. Cut: Rotary cut.

4. Construction: Five plies. Stiles and rails are bonded to core, then entire unit is abrasive planed before veneering.

2.4 FABRICATION

- A. Factory fit doors to suit frame-opening sizes indicated. Comply with clearance requirements of referenced quality standard for fitting unless otherwise indicated.
- B. Factory machine doors for hardware that is not surface applied. Locate hardware to comply with DHI-WDHS-3. Comply with final hardware schedules, door frame Shop Drawings, BHMA-156.115-W, and hardware templates.
 - 1. Coordinate with hardware mortises in metal frames to verify dimensions and alignment before factory machining.

2.5 FACTORY FINISHING

- A. General: Comply with referenced quality standard for factory finishing. Complete fabrication, including fitting doors for openings and machining for hardware that is not surface applied, before finishing.
 - 1. Finish faces, all four edges, edges of cutouts, and mortises. Stains and fillers may be omitted on top and bottom edges, edges of cutouts, and mortises.

B. Transparent Finish:

- 1. Grade: Premium.
- 2. Finish: WDMA TR-4 conversion varnish or WDMA TR-6 catalyzed polyurethane.
- 3. Staining: As selected by Architect from manufacturer's full range to match existing.
- 4. Effect: Open-grain finish.
- 5. Sheen: Satin.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine doors and installed door frames, with Installer present, before hanging doors.
 - 1. Verify that installed frames comply with indicated requirements for type, size, location, and swing characteristics and have been installed with level heads and plumb jambs.
 - 2. Reject doors with defects.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Hardware: For installation, see Section 087100 "Door Hardware."
- B. Installation Instructions: Install doors to comply with manufacturer's written instructions and referenced quality standard, and as indicated.

C. Factory-Finished Doors: Restore finish before installation if fitting or machining is required at Project site.

3.3 ADJUSTING

- A. Operation: Rehang or replace doors that do not swing or operate freely.
- B. Finished Doors: Replace doors that are damaged or that do not comply with requirements. Doors may be repaired or refinished if Work complies with requirements and shows no evidence of repair or refinishing.

END OF SECTION 081416

SECTION 087100 - DOOR HARDWARE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Mechanical door hardware for the following:
 - a. Swinging doors.
- 2. Design Intent: Match to the extent practicable the finish, lockset trim, and keying of new doors with that of existing and adjacent doors.

B. Related Requirements:

1. Section 081213 "Hollow Metal Frames".

1.3 COORDINATION

- A. Installation Templates: Distribute for doors, frames, and other work specified to be factory prepared. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing door hardware to comply with indicated requirements.
- B. Existing Openings: Where hardware components are scheduled for application to existing construction or where modifications to existing door hardware are required, field verify existing conditions and coordinate installation of door hardware to suit opening conditions and to provide proper door operation.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Samples: For each exposed product in each finish specified, in manufacturer's standard size.
 - 1. Tag Samples with full product description to coordinate Samples with door hardware schedule.
- C. Samples for Verification: For each type of exposed product, in each finish specified.

- 1. Sample Size: Full-size units or minimum 2-by-4-inch Samples for sheet and 4-inch long Samples for other products.
 - a. Full-size Samples will be returned to Contractor. Units that are acceptable and remain undamaged through submittal, review, and field comparison process may, after final check of operation, be incorporated into the Work, within limitations of keying requirements.
- 2. Tag Samples with full product description to coordinate Samples with door hardware schedule.
- D. Door Hardware Schedule: Prepared by or under the supervision of Installer's Architectural Hardware Consultant. Coordinate door hardware schedule with doors, frames, and related work to ensure proper size, thickness, hand, function, and finish of door hardware.
 - 1. Submittal Sequence: Submit door hardware schedule concurrent with submissions of Product Data, Samples, and Shop Drawings. Coordinate submission of door hardware schedule with scheduling requirements of other work to facilitate the fabrication of other work that is critical in Project construction schedule.
 - 2. Format: Use same scheduling sequence and format and use same door numbers as in door hardware schedule in the Contract Documents.
 - 3. Content: Include the following information:
 - a. Identification number, location, hand, fire rating, size, and material of each door and frame.
 - b. Locations of each door hardware set, cross-referenced to Drawings on floor plans and to door and frame schedule.
 - c. Complete designations, including name and manufacturer, type, style, function, size, quantity, function, and finish of each door hardware product.
 - d. Fastenings and other installation information.
 - e. Explanation of abbreviations, symbols, and designations contained in door hardware schedule.
 - f. Mounting locations for door hardware.
 - g. List of related door devices specified in other Sections for each door and frame.
- E. Keying Schedule: Prepared by or under the supervision of Installer's Architectural Hardware Consultant, detailing Owner's final keying instructions for locks. Include schematic keying diagram and index each key set to unique door designations that are coordinated with the Contract Documents.

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer and Architectural Hardware Consultant.
- B. Product Test Reports: For compliance with accessibility requirements, for tests performed by manufacturer and witnessed by a qualified testing agency, for door hardware on doors located in accessible routes.
- C. Sample Warranty: For special warranty.

1.6 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For each type of door hardware to include in maintenance manuals.
- B. Schedules: Final door hardware and keying schedule.

1.7 QUALITY ASSURANCE

- A. Installer Qualifications: Supplier of products and an employer of workers trained and approved by product manufacturers and of an Architectural Hardware Consultant who is available during the course of the Work to consult Contractor, Architect, and Owner about door hardware and keying.
 - 1. Warehousing Facilities: In Project's vicinity.
 - 2. Scheduling Responsibility: Preparation of door hardware and keying schedule.
- B. Architectural Hardware Consultant Qualifications: A person who is experienced in providing consulting services for door hardware installations that are comparable in material, design, and extent to that indicated for this Project and who is currently certified by DHI as an Architectural Hardware Consultant (AHC).

1.8 DELIVERY, STORAGE, AND HANDLING

- A. Inventory door hardware on receipt and provide secure lock-up for door hardware delivered to Project site.
- B. Tag each item or package separately with identification coordinated with the final door hardware schedule, and include installation instructions, templates, and necessary fasteners with each item or package.
- C. Deliver keys to manufacturer of key control system for subsequent delivery to Owner.
- D. Deliver keys and permanent cores to Owner in person.

1.9 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace components of door hardware that fail in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Structural failures including excessive deflection, cracking, or breakage.
 - b. Faulty operation of doors and door hardware.
 - c. Deterioration of metals, metal finishes, and other materials beyond normal weathering and use.
 - 2. Warranty Period: Three years from date of Substantial Completion unless otherwise indicated below:
 - a. Manual Closers: 10 years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Source Limitations: Obtain each type of door hardware from single manufacturer.
- B. Match manufacturer of existing locksets to the extent possible.

2.2 PERFORMANCE REQUIREMENTS

- A. Means of Egress Doors: Latches do not require more than 15 lbf to release the latch. Locks do not require use of a key, tool, or special knowledge for operation.
- B. Accessibility Requirements: For door hardware on doors in an accessible route, comply with ICC A117.1 and North Carolina Building Code 2018.
 - 1. Provide operating devices that do not require tight grasping, pinching, or twisting of the wrist and that operate with a force of not more than 5 lbf.
 - 2. Comply with the following maximum opening-force requirements:
 - a. Interior, Non-Fire-Rated Hinged Doors: 5 lbf applied perpendicular to door.
 - b. Sliding or Folding Doors: 5 lbf applied parallel to door at latch.
 - c. Fire Doors: Minimum opening force allowable by authorities having jurisdiction.
 - 3. Bevel raised thresholds with a slope of not more than 1:2. Provide thresholds not more than 1/2 inch high.
 - 4. Adjust door closer sweep periods so that, from an open position of 90 degrees, the door will take at least 5 seconds to move to a position of 12 degrees from the latch.
 - 5. Adjust spring hinges so that, from an open position of 70 degrees, the door will take at least 1.5 seconds to move to the closed position.

2.3 SCHEDULED DOOR HARDWARE

- A. Provide products for each door that comply with requirements indicated in Part 2 and door hardware schedule.
 - 1. Door hardware is scheduled in Part 3.

2.4 HINGES

A. Hinges: BHMA A156.1.

2.5 MECHANICAL LOCKS AND LATCHES

- A. Lock Functions: As indicated in door hardware schedule.
- B. Lock Throw: Comply with testing requirements for length of bolts required for labeled fire doors, and as follows:
 - 1. Mortise Locks: Minimum 3/4-inch latchbolt throw.
- C. Lock Backset: 2-3/4 inches unless otherwise indicated.

D. Lock Trim:

- 1. Levers: Cast.
 - a. Schlage #17.
- 2. Escutcheons (Roses): Wrought, forged or cast.
- 3. Dummy Trim: Match lever lock trim and escutcheons.
- E. Strikes: Provide manufacturer's standard strike for each lock bolt or latchbolt complying with requirements indicated for applicable lock or latch and with strike box and curved lip extended to protect frame; finished to match lock or latch.
- F. Mortise Locks: BHMA A156.13; Operational Grade 1; stamped steel case with steel or brass parts; Series 1000.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - a. Allegion plc (Schlage).

2.6 LOCK CYLINDERS

- A. Lock Cylinders: Tumbler type, constructed from brass or bronze, stainless steel, or nickel silver. Provide cylinder from same manufacturer of locking devices.
- B. Standard Lock Cylinders: BHMA A156.5; Grade 1 permanent cores; face finished to match lockset.
 - 1. Core Type: Interchangeable.
- C. Construction Cores: Provide construction cores that are replaceable by permanent cores.

2.7 KEYING

- A. Keying System: Factory registered, complying with guidelines in BHMA A156.28, appendix. Provide one extra key blank for each lock.
 - 1. Existing System:
 - a. Contractor shall deliver construction cores and key blanks to Owner. Owner's personnel will re-key cores and create keys.
- B. Keys: Nickel silver.
 - 1. Stamping: Permanently inscribe each key with a visual key control number and include the following notation:
 - a. Notation: Information to be furnished by Owner.

2.8 OPERATING TRIM

A. Operating Trim: BHMA A156.6; brass or stainless steel. Provide trim from same manufacturer of locking devices.

2.9 SURFACE CLOSERS

A. Surface Closers: BHMA A156.4; rack-and-pinion hydraulic type with adjustable sweep and latch speeds controlled by key-operated valves and forged-steel main arm. Comply with manufacturer's written instructions for size of door closers depending on size of door, exposure to weather, and anticipated frequency of use. Provide factory-sized closers, adjustable to meet field conditions and requirements for opening force.

2.10 FABRICATION

- A. Base Metals: Produce door hardware units of base metal indicated, fabricated by forming method indicated, using manufacturer's standard metal alloy, composition, temper, and hardness. Furnish metals of a quality equal to or greater than that of specified door hardware units and BHMA A156.18.
- B. Fasteners: Provide door hardware manufactured to comply with published templates prepared for machine, wood, and sheet metal screws. Provide screws that comply with commercially recognized industry standards for application intended, except aluminum fasteners are not permitted. Provide Phillips flat-head screws with finished heads to match surface of door hardware unless otherwise indicated.
 - 1. Concealed Fasteners: For door hardware units that are exposed when door is closed, except for units already specified with concealed fasteners. Do not use through bolts for installation where bolt head or nut on opposite face is exposed unless it is the only means of securely attaching the door hardware. Where through bolts are used on hollow door and frame construction, provide sleeves for each through bolt.
 - 2. Spacers or Sex Bolts: For through bolting of hollow-metal doors.
 - 3. Gasketing Fasteners: Provide noncorrosive fasteners for exterior applications and elsewhere as indicated.

2.11 FINISHES

- A. Provide finishes complying with BHMA A156.18 as indicated in door hardware schedule.
- B. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Variations in appearance of abutting or adjacent pieces are acceptable if they are within one-half of the range of approved Samples. Noticeable variations in the same piece are not acceptable. Variations in appearance of other components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine doors and frames, with Installer present, for compliance with requirements for installation tolerances, labeled fire-rated door assembly construction, wall and floor construction, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

A. Wood Doors: Comply with door and hardware manufacturers' written instructions.

3.3 INSTALLATION

- A. Mounting Heights: Mount door hardware units at heights to comply with the following unless otherwise indicated or required to comply with governing regulations.
 - 1. Wood Doors: DHI's "Recommended Locations for Architectural Hardware for Wood Flush Doors."
- B. Install each door hardware item to comply with manufacturer's written instructions. Where cutting and fitting are required to install door hardware onto or into surfaces that are later to be painted or finished in another way, coordinate removal, storage, and reinstallation of surface protective trim units with finishing work. Do not install surface-mounted items until finishes have been completed on substrates involved.
 - 1. Set units level, plumb, and true to line and location. Adjust and reinforce attachment substrates as necessary for proper installation and operation.
 - 2. Drill and countersink units that are not factory prepared for anchorage fasteners. Space fasteners and anchors according to industry standards.
- C. Hinges: Install types and in quantities indicated in door hardware schedule, but not fewer than the number recommended by manufacturer for application indicated or one hinge for every 30 inches of door height, whichever is more stringent, unless other equivalent means of support for door, such as spring hinges or pivots, are provided.
- D. Lock Cylinders: Install construction cores to secure building and areas during construction period.
 - 1. Contractor shall deliver construction cores and key blanks to Owner. Owner's personnel will re-key cores and create keys.

3.4 ADJUSTING

A. Initial Adjustment: Adjust and check each operating item of door hardware and each door to ensure proper operation or function of every unit. Replace units that cannot be adjusted to operate as intended. Adjust door control devices to compensate for final operation of heating and ventilating equipment and to comply with referenced accessibility requirements.

1. Door Closers: Adjust sweep period to comply with accessibility requirements and requirements of authorities having jurisdiction.

3.5 CLEANING AND PROTECTION

- A. Clean adjacent surfaces soiled by door hardware installation.
- B. Clean operating items as necessary to restore proper function and finish.
- C. Provide final protection and maintain conditions that ensure that door hardware is without damage or deterioration at time of Substantial Completion.

3.6 MAINTENANCE SERVICE

A. Maintenance Tools and Instructions: Furnish a complete set of specialized tools and maintenance instructions for Owner's continued adjustment, maintenance, and removal and replacement of door hardware.

3.7 DOOR HARDWARE SCHEDULE

A. Heading 1 – Storage

Provide each SGL door(s) with the following:

QTY		<u>DESCRIPTION</u>	CATALOG NUMBER	FINISH	<u>MFR</u>
1	EA	CONT. HINGE	700	630	IVE
1	EA	STOREROOM LOCK	L9080T 06A	626	SCH
1	EA	FSIC CORE	23-030 EV D 145	626	SCH
1	EA	SURFACE CLOSER	4011 H TBWMS	689	LCN
1	EA	KICK PLATE	8400 10" X 2" LDW B-CS	630	IVE
1	EA	MOP PLATE	8400 4" X 1" LDW B-CS	630	IVE
3	EA	SILENCER	SR64/65 AS REQ	GRY	IVE

END OF SECTION 087100

SECTION 088000 - GLAZING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes:

- 1. Glass for doors, and interior borrowed lites.
- 2. Glazing sealants and accessories.

1.3 DEFINITIONS

- A. Glass Manufacturers: Firms that produce primary glass, fabricated glass, or both, as defined in referenced glazing publications.
- B. Glass Thicknesses: Indicated by thickness designations in millimeters according to ASTM C 1036.
- C. Interspace: Space between lites of an insulating-glass unit.

1.4 COORDINATION

- A. Coordinate glazing channel dimensions to provide necessary bite on glass, minimum edge and face clearances, and adequate sealant thicknesses, with reasonable tolerances.
- B. Contractor is responsible for complying with applicable codes and standards with regards to provision and installation of the proper glazing materials. Drawings and Specifications may not identify all glass type locations.

1.5 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
 - 1. Review and finalize construction schedule and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
 - 2. Review temporary protection requirements for glazing during and after installation.

1.6 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Glass Samples: For each type of glass product other than clear monolithic vision glass; 12 inches square.

- C. Glazing Accessory Samples: For sealants, in 12-inch lengths. Install sealant Samples between two strips of material representative in color of the adjoining framing system.
- D. Glazing Schedule: List glass types and thicknesses for each size opening and location. Use same designations indicated on Drawings.

1.7 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer, manufacturers of insulating-glass units with sputter-coated, low-E coatings, glass testing agency and sealant testing agency.
- B. Product Certificates: For glass.
- C. Product Test Reports: For tinted glass, coated glass, insulating glass, and glazing sealants, for tests performed by a qualified testing agency.
 - 1. For glazing sealants, provide test reports based on testing current sealant formulations within previous 36-month period.
- D. Preconstruction adhesion and compatibility test report.
- E. Sample Warranties: For special warranties.

1.8 QUALITY ASSURANCE

- A. Installer Qualifications: A qualified installer who employs glass installers for this Project who are certified under the National Glass Association's Certified Glass Installer Program.
- B. Glass Testing Agency Qualifications: A qualified independent testing agency accredited according to the NFRC CAP 1 Certification Agency Program.
- C. Sealant Testing Agency Qualifications: An independent testing agency qualified according to ASTM C 1021 to conduct the testing indicated.

1.9 DELIVERY, STORAGE, AND HANDLING

- A. Protect glazing materials according to manufacturer's written instructions. Prevent damage to glass and glazing materials from condensation, temperature changes, direct exposure to sun, or other causes.
- B. Comply with insulating-glass manufacturer's written instructions for venting and sealing units to avoid hermetic seal ruptures due to altitude change.

1.10 FIELD CONDITIONS

- A. Environmental Limitations: Do not proceed with glazing when ambient and substrate temperature conditions are outside limits permitted by glazing material manufacturers and when glazing channel substrates are wet from rain, frost, condensation, or other causes.
 - 1. Do not install glazing sealants when ambient and substrate temperature conditions are outside limits permitted by sealant manufacturer or are below 40 deg F.

1.11 WARRANTY

- A. Manufacturer's Special Warranty for Coated-Glass Products: Manufacturer agrees to replace coated-glass units that deteriorate within specified warranty period. Deterioration of coated glass is defined as defects developed from normal use that are not attributed to glass breakage or to maintaining and cleaning coated glass contrary to manufacturer's written instructions. Defects include peeling, cracking, and other indications of deterioration in coating.
 - 1. Warranty Period: Ten (10) years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers, General: Subject to compliance with requirements, provide products by one of the following:
 - 1. Cardinal Glass Industries.
 - 2. Guardian Glass, LLC.
 - 3. Pilkington North America.
 - 4. PPG Flat Glass; PPG Industries, Inc.
 - 5. Vetrotech Saint-Gobain.
 - 6. Viracon, Inc.
 - 7. Guardian Glass, LLC
- B. Source Limitations for Glass: Obtain from single source from single manufacturer for each glass type.
- C. Source Limitations for Glazing Accessories: Obtain from single source from single manufacturer for each product and installation method.

2.2 PERFORMANCE REQUIREMENTS

- A. General: Installed glazing systems shall withstand normal thermal movement and wind and impact loads (where applicable) without failure, including loss or glass breakage attributable to the following: defective manufacture, fabrication, or installation; failure of sealants or gaskets to remain watertight and airtight; deterioration of glazing materials; or other defects in construction.
- B. Safety Glazing: Where safety glazing is indicated, provide glazing that complies with 16 CFR 1201, Category II.
- C. Thermal and Optical Performance Properties: Provide glass with performance properties specified, as indicated in manufacturer's published test data, based on procedures indicated below:
 - 1. For monolithic-glass lites, properties are based on units with lites 6 mm thick.

2.3 GLASS PRODUCTS, GENERAL

- A. Glazing Publications: Comply with published recommendations of glass product manufacturers and organizations below unless more stringent requirements are indicated. See these publications for glazing terms not otherwise defined in this Section or in referenced standards.
 - 1. GANA Publications: "Laminated Glazing Reference Manual" and "Glazing Manual."
 - 2. IGMA Publication for Insulating Glass: SIGMA TM-3000, "North American Glazing Guidelines for Sealed Insulating Glass Units for Commercial and Residential Use."
- B. Safety Glazing Labeling: Where safety glazing is indicated, permanently mark glazing with certification label of the SGCC or another certification agency acceptable to authorities having jurisdiction. Label shall indicate manufacturer's name, type of glass, thickness, and safety glazing standard with which glass complies.
- C. Thickness: Where glass thickness is indicated, it is a minimum. Provide glass that complies with performance requirements and is not less than the thickness indicated.
 - 1. Minimum Glass Thickness for Exterior Lites: 6 mm.
 - 2. Thickness of Tinted Glass: Provide same thickness for each tint color indicated throughout Project.
- D. Strength: Where annealed float glass is indicated, provide annealed float glass, heat-strengthened float glass, or fully tempered float glass as needed to comply with "Performance Requirements" Article. Where heat-strengthened float glass is indicated, provide heat-strengthened float glass or fully tempered float glass as needed to comply with "Performance Requirements" Article. Where fully tempered float glass is indicated, provide fully tempered float glass.

2.4 GLASS PRODUCTS

- A. Clear Annealed Float Glass: ASTM C 1036, Type I, Class 1 (clear), Quality-Q3.
- B. Tinted Annealed Float Glass: ASTM C 1036, Type I, Class 2 (tinted), Quality-Q3.
- C. Fully Tempered Float Glass: ASTM C 1048, Kind FT (fully tempered), Condition A (uncoated) unless otherwise indicated, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3.
 - 1. Fabrication Process: By horizontal (roller-hearth) process with roll-wave distortion parallel to bottom edge of glass as installed unless otherwise indicated.
- D. Heat-Strengthened Float Glass: ASTM C 1048, Kind HS (heat strengthened), Type I, Condition A (uncoated) unless otherwise indicated, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3.
 - 1. Fabrication Process: By horizontal (roller-hearth) process with roll-wave distortion parallel to bottom edge of glass as installed unless otherwise indicated.

2.5 GLAZING SEALANTS

A. General:

- 1. Compatibility: Compatible with one another and with other materials they contact, including glass products, seals of insulating-glass units, and glazing channel substrates, under conditions of service and application, as demonstrated by sealant manufacturer based on testing and field experience.
- 2. Suitability: Comply with sealant and glass manufacturers' written instructions for selecting glazing sealants suitable for applications indicated and for conditions existing at time of installation.
- 3. Colors of Exposed Glazing Sealants: As selected by Architect from manufacturer's full range.
- B. Glazing Sealant: Neutral-curing silicone glazing sealant complying with ASTM C 920, Type S, Grade NS, Class 50, Use NT.

2.6 GLAZING TAPES

- A. Back-Bedding Mastic Glazing Tapes: Preformed, butyl-based, 100 percent solids elastomeric tape; nonstaining and nonmigrating in contact with nonporous surfaces; with or without spacer rod as recommended in writing by tape and glass manufacturers for application indicated; and complying with ASTM C 1281 and AAMA 800 for products indicated below:
 - 1. AAMA 806.3 tape, for glazing applications in which tape is subject to continuous pressure.
 - 2. AAMA 807.3 tape, for glazing applications in which tape is not subject to continuous pressure.
- B. Expanded Cellular Glazing Tapes: Closed-cell, PVC foam tapes; factory coated with adhesive on both surfaces; and complying with AAMA 800 for the following types:
 - 1. AAMA 810.1, Type 1, for glazing applications in which tape acts as the primary sealant.
 - 2. AAMA 810.1, Type 2, for glazing applications in which tape is used in combination with a full bead of liquid sealant.

2.7 MISCELLANEOUS GLAZING MATERIALS

- A. General: Provide products of material, size, and shape complying with referenced glazing standard, with requirements of manufacturers of glass and other glazing materials for application indicated, and with a proven record of compatibility with surfaces contacted in installation.
- B. Cleaners, Primers, and Sealers: Types recommended by sealant or gasket manufacturer.
- C. Setting Blocks: Elastomeric material with a Shore, Type A durometer hardness of 85, plus or minus 5.
- D. Spacers: Elastomeric blocks or continuous extrusions of hardness required by glass manufacturer to maintain glass lites in place for installation indicated.

E. Edge Blocks: Elastomeric material of hardness needed to limit glass lateral movement (side walking).

2.8 FABRICATION OF GLAZING UNITS

A. Fabricate glazing units in sizes required to fit openings indicated for Project, with edge and face clearances, edge and surface conditions, and bite complying with written instructions of product manufacturer and referenced glazing publications, to comply with system performance requirements.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine framing, glazing channels, and stops, with Installer present, for compliance with the following:
 - 1. Manufacturing and installation tolerances, including those for size, squareness, and offsets at corners.
 - 2. Presence and functioning of weep systems.
 - 3. Minimum required face and edge clearances.
 - 4. Effective sealing between joints of glass-framing members.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Clean glazing channels and other framing members receiving glass immediately before glazing. Remove coatings not firmly bonded to substrates.
- B. Examine glazing units to locate exterior and interior surfaces. Label or mark units as needed so that exterior and interior surfaces are readily identifiable. Do not use materials that leave visible marks in the completed Work.

3.3 GLAZING, GENERAL

- A. Comply with combined written instructions of manufacturers of glass, sealants, gaskets, and other glazing materials, unless more stringent requirements are indicated, including those in referenced glazing publications.
- B. Protect glass edges from damage during handling and installation. Remove damaged glass from Project site and legally dispose of off Project site. Damaged glass includes glass with edge damage or other imperfections that, when installed, could weaken glass, impair performance, or impair appearance.
- C. Apply primers to joint surfaces where required for adhesion of sealants, as determined by preconstruction testing.

- D. Install setting blocks in sill rabbets, sized and located to comply with referenced glazing publications, unless otherwise required by glass manufacturer. Set blocks in thin course of compatible sealant suitable for heel bead.
- E. Do not exceed edge pressures stipulated by glass manufacturers for installing glass lites.
- F. Provide spacers for glass lites where length plus width is larger than 50 inches.
 - 1. Locate spacers directly opposite each other on both inside and outside faces of glass. Install correct size and spacing to preserve required face clearances, unless gaskets and glazing tapes are used that have demonstrated ability to maintain required face clearances and to comply with system performance requirements.
 - 2. Provide 1/8-inch minimum bite of spacers on glass and use thickness equal to sealant width. With glazing tape, use thickness slightly less than final compressed thickness of tape.
- G. Provide edge blocking where indicated or needed to prevent glass lites from moving sideways in glazing channel, as recommended in writing by glass manufacturer and according to requirements in referenced glazing publications.
- H. Set glass lites in each series with uniform pattern, draw, bow, and similar characteristics.
- I. Set glass lites with proper orientation so that coatings face exterior or interior as specified.
- J. Where wedge-shaped gaskets are driven into one side of channel to pressurize sealant or gasket on opposite side, provide adequate anchorage so gasket cannot walk out when installation is subjected to movement.
- K. Square cut wedge-shaped gaskets at corners and install gaskets in a manner recommended by gasket manufacturer to prevent corners from pulling away; seal corner joints and butt joints with sealant recommended by gasket manufacturer.

3.4 TAPE GLAZING

- A. Position tapes on fixed stops so that, when compressed by glass, their exposed edges are flush with or protrude slightly above sightline of stops.
- B. Install tapes continuously, but not necessarily in one continuous length. Do not stretch tapes to make them fit opening.
- C. Cover vertical framing joints by applying tapes to heads and sills first, then to jambs. Cover horizontal framing joints by applying tapes to jambs, then to heads and sills.
- D. Place joints in tapes at corners of opening with adjoining lengths butted together, not lapped. Seal joints in tapes with compatible sealant approved by tape manufacturer.
- E. Do not remove release paper from tape until right before each glazing unit is installed.
- F. Apply heel bead of elastomeric sealant where indicated.

- G. Center glass lites in openings on setting blocks and press firmly against tape by inserting dense compression gaskets formed and installed to lock in place against faces of removable stops. Start gasket applications at corners and work toward centers of openings.
- H. Apply cap bead of elastomeric sealant over exposed edge of tape.

3.5 CLEANING AND PROTECTION

- A. Immediately after installation remove nonpermanent labels and clean surfaces.
- B. Protect glass from contact with contaminating substances resulting from construction operations. Examine glass surfaces adjacent to or below exterior concrete and other masonry surfaces at frequent intervals during construction, but not less than once a month, for buildup of dirt, scum, alkaline deposits, or stains.
 - 1. If, despite such protection, contaminating substances do come into contact with glass, remove substances immediately as recommended in writing by glass manufacturer. Remove and replace glass that cannot be cleaned without damage to coatings.
- C. Remove and replace glass that is damaged during construction period.
- D. Wash glass on both exposed surfaces not more than four days before date scheduled for inspections that establish date of Substantial Completion. Wash glass as recommended in writing by glass manufacturer.

3.6 GLASS SCHEDULE

- A. Single Vision Glazing:
 - 1. Application: All interior glazing unless otherwise indicated.
 - 2. Type: Fully tempered float glass.
 - 3. Tint: Clear.
 - 4. Thickness: 1/4 inch.
 - 5. Glazing Method: Interior wet method, glazing compound.

END OF SECTION 088000

SECTION 092216 - NON-STRUCTURAL METAL FRAMING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Non-load-bearing steel framing systems for interior partitions.
- 2. Grid suspension systems for gypsum board ceilings.

B. Related Requirements:

1. Section 092900 "Gypsum Board" for materials installed for interior partitions and ceilings and soffit finishes.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Studs and Runners: Provide documentation that framing members' certification is according to SIFA's "Code Compliance Certification Program for Cold-Formed Steel Structural and Non-Structural Framing Members."

1.4 INFORMATIONAL SUBMITTALS

A. Evaluation Reports: For embossed steel studs and runners and firestop tracks, from ICC-ES or other qualified testing agency acceptable to authorities having jurisdiction.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For fire-resistance-rated assemblies that incorporate non-load-bearing steel framing, provide materials and construction identical to those tested in assembly indicated, according to ASTM E 119 by an independent testing agency.
- B. Horizontal Deflection: For wall assemblies, limited to 1/240 of the wall height based on horizontal loading of 5 lbf/sq. ft.

2.2 FRAMING SYSTEMS

A. Framing Members, General: Comply with ASTM C 754 for conditions indicated.

- 1. Steel Sheet Components: Comply with ASTM C 645 requirements for metal unless otherwise indicated.
- 2. Protective Coating: ASTM A 653/A 653M, G40, hot-dip galvanized unless otherwise indicated.
- B. Studs and Runners: ASTM C 645. Use either steel studs and runners or embossed steel studs and runners.
 - 1. Embossed, High Strength Steel Studs and Tracks: Roll-formed and embossed with surface deformations to stiffen the framing members so that they are structurally comparable to conventional ASTM C645 steel studs and tracks.
 - a. Minimum Base-Metal Thickness: As required by performance requirements for horizontal deflection but not less than 0.0312 inch (20-gage).
 - b. Depth: As indicated on Drawings.
- C. Slip-Type Head Joints: Where indicated, provide the following:
 - 1. Double-Runner System: ASTM C 645 top runners, inside runner with 2-inch-deep flanges in thickness not less than indicated for studs and fastened to studs, and outer runner sized to friction fit inside runner.
- D. Flat Strap and Backing Plate: Steel sheet for blocking and bracing in length and width indicated.
 - 1. Minimum Base-Metal Thickness: 0.0329 inch.
- E. Cold-Rolled Channel Bridging: Steel, 0.0538-inch minimum base-metal thickness, with minimum 1/2-inch-wide flanges.
 - 1. Depth: 1-1/2 inches.
 - 2. Clip Angle: Not less than 1-1/2 by 1-1/2 inches, 0.068-inch-thick, galvanized steel.
- F. Hat-Shaped, Rigid Furring Channels: ASTM C 645.
 - 1. Minimum Base-Metal Thickness: 0.0179 inch.
 - 2. Depth: As indicated on Drawings.
- G. Resilient Furring Channels: 1/2-inch-deep, steel sheet members designed to reduce sound transmission.
 - 1. Configuration: Hat shaped.
 - 2. Basis-of-Design Product: Subject to compliance with requirements, provide Dietrich Metal Framing; RC-2 ProPlus, or equivalent product approved by Architect.
- H. Cold-Rolled Furring Channels: 0.053-inch uncoated-steel thickness, with minimum 1/2-inchwide flanges.
 - 1. Depth: As indicated on Drawings.
 - 2. Furring Brackets: Adjustable, corrugated-edge-type steel sheet with minimum uncoated-steel thickness of 0.0329 inch.

3. Tie Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper, 0.062-inch-diameter wire, or double strand of 0.048-inch-diameter wire.

2.3 SUSPENSION SYSTEMS

- A. Tie Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper, 0.062-inch-diameter wire, or double strand of 0.048-inch-diameter wire.
- B. Wire Hangers: ASTM A 641/A 641M, Class 1 zinc coating, soft temper, 0.16 inch in diameter.
- C. Carrying Channels: Cold-rolled, commercial-steel sheet with a base-metal thickness of 0.0538 inch and minimum 1/2-inch-wide flanges.
 - 1. Depth: 1-1/2 inches.
- D. Furring Channels (Furring Members):
 - 1. Cold-Rolled Channels: 0.0538-inch uncoated-steel thickness, with minimum 1/2-inchwide flanges, 3/4 inch deep.
 - 2. Steel Studs and Runners: ASTM C 645.
 - a. Minimum Base-Metal Thickness: 0.0179 inch.
 - b. Depth: As indicated on Drawings.
 - 3. Hat-Shaped, Rigid Furring Channels: ASTM C 645, 7/8 inch deep.
 - a. Minimum Base-Metal Thickness: 0.0329 inch.
- E. Grid Suspension System for Gypsum Board Ceilings: ASTM C 645, direct-hung system composed of main beams and cross-furring members that interlock.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Armstrong World Industries, Inc.; Drywall Grid Systems.
 - b. Chicago Metallic Corporation; 640/660 Drywall Ceiling Suspension.
 - c. United States Gypsum Company; Drywall Suspension System.

2.4 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that comply with referenced installation standards.
 - 1. Fasteners for Metal Framing: Of type, material, size, corrosion resistance, holding power, and other properties required to fasten steel members to substrates.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and substrates, with Installer present, and including welded hollow-metal frames, cast-in anchors, and structural framing, for compliance with requirements and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Suspended Assemblies: Coordinate installation of suspension systems with installation of overhead structure to ensure that inserts and other provisions for anchorages to building structure have been installed to receive hangers at spacing required to support the Work and that hangers will develop their full strength.
 - 1. Furnish concrete inserts and other devices indicated to other trades for installation in advance of time needed for coordination and construction.
- B. Coordination with Sprayed Fire-Resistive Materials:
 - 1. Before sprayed fire-resistive materials are applied, attach offset anchor plates or ceiling runners (tracks) to surfaces indicated to receive sprayed fire-resistive materials. Where offset anchor plates are required, provide continuous plates fastened to building structure not more than 24 inches o.c.
 - 2. After sprayed fire-resistive materials are applied, remove them only to extent necessary for installation of non-load-bearing steel framing. Do not reduce thickness of fire-resistive materials below that are required for fire-resistance ratings indicated. Protect adjacent fire-resistive materials from damage.

3.3 INSTALLATION, GENERAL

- A. Installation Standard: ASTM C 754.
 - 1. Gypsum Board Assemblies: Also comply with requirements in ASTM C 840 that apply to framing installation.
- B. Install framing and accessories plumb, square, and true to line, with connections securely fastened.
- C. Install supplementary framing, and blocking to support fixtures, equipment services, heavy trim, grab bars, toilet accessories, furnishings, or similar construction.
- D. Install bracing at terminations in assemblies.
- E. Do not bridge building control and expansion joints with non-load-bearing steel framing members. Frame both sides of joints independently.

3.4 INSTALLING FRAMED ASSEMBLIES

- A. Install framing system components according to spacings indicated, but not greater than spacings required by referenced installation standards for assembly types.
 - 1. Single-Layer Application: 16 inches o.c. unless otherwise indicated.
 - 2. Multilayer Application: 16 inches o.c. unless otherwise indicated.
 - 3. Tile Backing Panels: 16 inches o.c. unless otherwise indicated.
- B. Where studs are installed directly against exterior masonry walls or dissimilar metals at exterior walls, install isolation strip between studs and exterior wall.
- C. Install studs so flanges within framing system point in same direction.
- D. Install tracks (runners) at floors and overhead supports. Extend framing full height to structural supports or substrates above suspended ceilings except where partitions are indicated to terminate at suspended ceilings. Continue framing around ducts that penetrate partitions above ceiling.
 - 1. Slip-Type Head Joints: Where framing extends to overhead structural supports, install to produce joints at tops of framing systems that prevent axial loading of finished assemblies.
 - 2. Door Openings: Screw vertical studs at jambs to jamb anchor clips on door frames; install runner track section (for cripple studs) at head and secure to jamb studs.
 - a. Install two studs at each jamb unless otherwise indicated.
 - b. Install cripple studs at head adjacent to each jamb stud, with a minimum 1/2-inch clearance from jamb stud to allow for installation of control joint in finished assembly.
 - c. Extend jamb studs through suspended ceilings and attach to underside of overhead structure.
 - 3. Other Framed Openings: Frame openings other than door openings the same as required for door openings unless otherwise indicated. Install framing below sills of openings to match framing required above door heads.
 - 4. Fire-Resistance-Rated Partitions: Install framing to comply with fire-resistance-rated assembly indicated and support closures and to make partitions continuous from floor to underside of solid structure.
 - a. Firestop Track: Where indicated, install to maintain continuity of fire-resistance-rated assembly indicated.
 - 5. Sound-Rated Partitions: Install framing to comply with sound-rated assembly indicated.
 - 6. Curved Partitions:
 - a. Bend track to uniform curve and locate straight lengths so they are tangent to arcs.
 - b. Begin and end each arc with a stud, and space intermediate studs equally along arcs. On straight lengths of no fewer than two studs at ends of arcs, place studs 6 inches o.c.

E. Direct Furring:

- 1. Screw to wood framing.
- 2. Attach to concrete or masonry with stub nails, screws designed for masonry attachment, or powder-driven fasteners spaced 24 inches o.c.
- F. Installation Tolerance: Install each framing member so fastening surfaces vary not more than 1/8 inch from the plane formed by faces of adjacent framing.

3.5 INSTALLING SUSPENSION SYSTEMS

- A. Install suspension system components according to spacings indicated, but not greater than spacings required by referenced installation standards for assembly types.
 - 1. Hangers: 48 inches o.c.
 - 2. Carrying Channels (Main Runners): 48 inches o.c.
 - 3. Furring Channels (Furring Members): 16 inches o.c.
- B. Isolate suspension systems from building structure where they abut or are penetrated by building structure to prevent transfer of loading imposed by structural movement.
- C. Suspend hangers from building structure as follows:
 - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structural or suspension system.
 - a. Splay hangers only where required to miss obstructions and offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
 - 2. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with locations of hangers required to support standard suspension system members, install supplemental suspension members and hangers in the form of trapezes or equivalent devices.
 - a. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced installation standards.
 - 3. Wire Hangers: Secure by looping and wire tying, either directly to structures or to inserts, eye screws, or other devices and fasteners that are secure and appropriate for substrate, and in a manner that will not cause hangers to deteriorate or otherwise fail.
 - 4. Do not attach hangers to steel roof deck.
 - 5. Do not connect or suspend steel framing from ducts, pipes, or conduit.
- D. Fire-Resistance-Rated Assemblies: Wire tie furring channels to supports.
- E. Grid Suspension Systems: Attach perimeter wall track or angle where grid suspension systems meet vertical surfaces. Mechanically join main beam and cross-furring members to each other and butt-cut to fit into wall track.

F. Installation Tolerances: Install suspension systems that are level to within 1/8 inch in 12 feet measured lengthwise on each member that will receive finishes and transversely between parallel members that will receive finishes.

END OF SECTION 092216

SECTION 092900 - GYPSUM BOARD

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Interior gypsum board.
- B. Related Requirements:
 - 1. Section 092216 "Non-Structural Metal Framing" for non-structural steel framing and suspension systems that support gypsum board panels.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

1.4 DELIVERY, STORAGE AND HANDLING

A. Store materials inside under cover and keep them dry and protected against weather, condensation, direct sunlight, construction traffic, and other potential causes of damage. Stack panels flat and supported on risers on a flat platform to prevent sagging.

1.5 FIELD CONDITIONS

- A. Environmental Limitations: Comply with ASTM C 840 requirements or gypsum board manufacturer's written instructions, whichever are more stringent.
- B. Do not install paper-faced gypsum panels until installation areas are enclosed and conditioned.
- C. Do not install panels that are wet, moisture damaged, and mold damaged.
 - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
 - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

PART 2 - PRODUCTS

2.1 GYPSUM BOARD, GENERAL

A. Size: Provide maximum lengths and widths available that will minimize joints in each area and that correspond with support system indicated.

2.2 INTERIOR GYPSUM BOARD

- A. Gypsum Wallboard: ASTM C 1396/C 1396M.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. CertainTeed Corporation.
 - b. Georgia-Pacific Building Products.
 - c. National Gypsum Company.
 - d. United States Gypsum Company.
 - 2. Thickness: 1/2 or 5/8 inch.
 - 3. Long Edges: Tapered.
- B. Mold-Resistant Gypsum Board: ASTM C 1396/C 1396M. With moisture- and mold-resistant core and paper surfaces.
 - 1. Core: 1/2 or 5/8 inch, regular type.
 - 2. Long Edges: Tapered.
 - 3. Mold Resistance: ASTM D 3273, score of 10 as rated according to ASTM D 3274.

2.3 TRIM ACCESSORIES

- A. Interior Trim: ASTM C 1047.
 - 1. Material: Galvanized or aluminum-coated steel sheet or rolled zinc.
 - 2. Shapes:
 - a. Cornerbead
 - b. LC-Bead: J-shaped; exposed long flange receives joint compound.

2.4 JOINT TREATMENT MATERIALS

- A. General: Comply with ASTM C 475/C 475M.
- B. Joint Tape:
 - 1. Interior Gypsum Board: Paper.
- C. Joint Compound for Interior Gypsum Board: For each coat, use formulation that is compatible with other compounds applied on previous or for successive coats.
 - 1. Prefilling: At open joints and damaged surface areas, use setting-type taping compound.

- 2. Embedding and First Coat: For embedding tape and first coat on joints, fasteners, and trim flanges, use drying-type, all-purpose compound.
- 3. Fill Coat: For second coat, use drying-type, all-purpose compound.
- 4. Finish Coat: For third coat, use drying-type, all-purpose compound.

2.5 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that comply with referenced installation standards and manufacturer's written instructions.
- B. Laminating Adhesive: Adhesive or joint compound recommended for directly adhering gypsum panels to continuous substrate.
- C. Steel Drill Screws: ASTM C 1002 unless otherwise indicated.
 - 1. Use screws complying with ASTM C 954 for fastening panels to steel members from 0.033 to 0.112 inch thick.
- D. Glass-Fiber Blanket, Unfaced: ASTM C 665, Type I; with maximum flame-spread and smokedeveloped indexes of 25 and 50, respectively, per ASTM E 84; passing ASTM E 136 for combustion characteristics.
- E. Acoustical Sealant: Manufacturer's standard nonsag, paintable, nonstaining latex sealant complying with ASTM C 834. Product effectively reduces airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
- F. Thermal Insulation: As specified in Section 072100 "Thermal Insulation."

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and substrates including welded hollow-metal frames and support framing, with Installer present, for compliance with requirements and other conditions affecting performance of the Work.
- B. Examine panels before installation. Reject panels that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 APPLYING AND FINISHING PANELS, GENERAL

- A. Comply with ASTM C 840.
- B. Install ceiling panels across framing to minimize the number of abutting end joints and to avoid abutting end joints in central area of each ceiling. Stagger abutting end joints of adjacent panels not less than one framing member.

- C. Install panels with face side out. Butt panels together for a light contact at edges and ends with not more than 1/16 inch of open space between panels. Do not force into place.
- D. Locate edge and end joints over supports, except in ceiling applications where intermediate supports or gypsum board back-blocking is provided behind end joints. Do not place tapered edges against cut edges or ends. Stagger vertical joints on opposite sides of partitions. Do not make joints other than control joints at corners of framed openings.
- E. Form control and expansion joints with space between edges of adjoining gypsum panels.
- F. Cover both faces of support framing with gypsum panels in concealed spaces (above ceilings, etc.), except in chases braced internally.
 - 1. Unless concealed application is indicated or required for sound, fire, air, or smoke ratings, coverage may be accomplished with scraps of not less than 8 sq. ft. in area.
 - 2. Fit gypsum panels around ducts, pipes, and conduits.
 - 3. Where partitions intersect structural members projecting below underside of floor/roof slabs and decks, cut gypsum panels to fit profile formed by structural members; allow 1/4- to 3/8-inch-wide joints to install sealant.
- G. Isolate perimeter of gypsum board applied to non-load-bearing partitions at structural abutments. Provide 1/4- to 1/2-inch-wide spaces at these locations and trim edges with edge trim where edges of panels are exposed. Seal joints between edges and abutting structural surfaces with acoustical sealant.
- H. Attachment to Steel Framing: Attach panels so leading edge or end of each panel is attached to open (unsupported) edges of stud flanges first.
- I. Install glass fiber blankets before installing gypsum panels unless blankets are readily installed after panels have been installed on one side.

3.3 APPLYING INTERIOR GYPSUM BOARD

- A. Install interior gypsum board in the following locations:
 - 1. Wallboard Type: Vertical surfaces unless otherwise indicated.
 - 2. Mold-Resistant Type: Behind tile surfaces.
- B. Single-Layer Application:
 - 1. On ceilings, apply gypsum panels before wall/partition board application to greatest extent possible and at right angles to framing unless otherwise indicated.
 - 2. On partitions/walls, apply gypsum panels horizontally (perpendicular to framing) unless otherwise indicated or required by fire-resistance-rated assembly, and minimize end joints.
 - a. Stagger abutting end joints not less than one framing member in alternate courses of panels.
 - 3. Fastening Methods: Apply gypsum panels to supports with steel drill screws.

C. Multilayer Application:

- 1. On partitions/walls, apply gypsum board indicated for base layers and face layers vertically (parallel to framing) with joints of base layers located over stud or furring member and face-layer joints offset at least one stud or furring member with base-layer joints unless otherwise indicated or required by fire-resistance-rated assembly. Stagger joints on opposite sides of partitions.
- 2. Fastening Methods: Fasten base layers and face layers separately to supports with screws.

3.4 INSTALLING TRIM ACCESSORIES

- A. General: For trim with back flanges intended for fasteners, attach to framing with same fasteners used for panels. Otherwise, attach trim according to manufacturer's written instructions.
- B. Control Joints: Install control joints according to ASTM C 840 and in specific locations approved by Architect for visual effect.
- C. Interior Trim: Install in the following locations:
 - 1. Cornerbead: Use at outside corners.
 - 2. LC-Bead: Use at exposed panel edges.

3.5 FINISHING GYPSUM BOARD

- A. General: Treat gypsum board joints, interior angles, edge trim, control joints, penetrations, fastener heads, surface defects, and elsewhere as required to prepare gypsum board surfaces for decoration. Promptly remove residual joint compound from adjacent surfaces.
- B. Prefill open joints and damaged surface areas.
- C. Apply joint tape over gypsum board joints, except for trim products specifically indicated as not intended to receive tape.
- D. Gypsum Board Finish Levels: Finish panels to levels indicated below and according to ASTM C 840:
 - 1. Level 1: Ceiling plenum areas, concealed areas, and where indicated.
 - 2. Level 2: Panels that are substrate for tile.
 - 3. Level 4: At panel surfaces that will be exposed to view unless otherwise indicated.
 - a. Primer and its application to surfaces are specified in Section 099123 "Interior Painting."

3.6 PROTECTION

- A. Protect adjacent surfaces from drywall compound and promptly remove from floors and other non-drywall surfaces. Repair surfaces stained, marred, or otherwise damaged during drywall application.
- B. Protect installed products from damage from weather, condensation, direct sunlight, construction, and other causes during remainder of the construction period.

- C. Remove and replace panels that are wet, moisture damaged, and mold damaged.
 - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
 - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

END OF SECTION 092900

SECTION 095113 - ACOUSTICAL PANEL CEILINGS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes acoustical panels, planks and exposed suspension systems for ceilings.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For each exposed product and for each color and texture specified, 6 inches in size.

1.4 CLOSEOUT SUBMITTALS

A. Maintenance Data: For finishes to include in maintenance manuals.

1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Acoustical Ceiling Panels: Full-size panels equal to 4 full boxes or 2 percent of quantity installed, whichever is larger.
 - 2. Suspension-System Components: Quantity of each exposed component equal to 2 percent of quantity installed.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver acoustical panels, suspension-system components, and accessories to Project site in original, unopened packages and store them in a fully enclosed, conditioned space where they will be protected against damage from moisture, humidity, temperature extremes, direct sunlight, surface contamination, and other causes.
- B. Before installing acoustical panels, permit them to reach room temperature and a stabilized moisture content.
- C. Handle acoustical panels carefully to avoid chipping edges or damaging units in any way.

1.7 FIELD CONDITIONS

A. Environmental Limitations: Do not install acoustical panel ceilings until spaces are enclosed and weatherproof, wet work in spaces is complete and dry, work above ceilings is complete, and

ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Subject to compliance with requirements, manufacturers offering products that may be incorporated into the work include, but are not limited to the following:
 - 1. Armstrong (Basis-of-Design).
 - 2. USG Interiors, Inc.
 - 3. Certain Teed Corporation.

2.2 PERFORMANCE REQUIREMENTS

- A. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings from an applicable testing agency.
 - 1. Flame-Spread Index: Comply with ASTM E 1264 for Class A materials.
 - 2. Smoke-Developed Index: 450 or less.

2.3 ACOUSTICAL PANELS, GENERAL

- A. Source Limitations:
 - 1. Acoustical Ceiling Panel: Obtain each type from single source from single manufacturer.
 - 2. Suspension System: Obtain each type from single source from single manufacturer.
- B. Source Limitations: Obtain each type of acoustical ceiling panel and supporting suspension system from single source from single manufacturer.
- C. Glass-Fiber-Based Panels: Made with binder containing no urea formaldehyde.
- D. Acoustical Panel Standard: Provide manufacturer's standard panels of configuration indicated that comply with ASTM E 1264 classifications as designated by types, patterns, acoustical ratings, and light reflectances unless otherwise indicated.
 - 1. Mounting Method for Measuring NRC: Type E-400; plenum mounting in which face of test specimen is 15-3/4 inches away from test surface according to ASTM E 795.
- E. Acoustical Panel Colors and Patterns: Match appearance characteristics indicated for each product type.
 - 1. Where appearance characteristics of acoustical panels are indicated by referencing pattern designations in ASTM E 1264 and not manufacturers' proprietary product designations, provide products selected by Architect from each manufacturer's full range that comply with requirements indicated for type, pattern, color, light reflectance, acoustical performance, edge detail, and size.

2.4 METAL SUSPENSION SYSTEMS, GENERAL

- A. Metal Suspension-System Standard: Provide manufacturer's standard direct-hung metal suspension systems of types, structural classifications, and finishes indicated that comply with applicable requirements in ASTM C 635/C 635M.
- B. Attachment Devices: Size for five times the design load indicated in ASTM C 635/C 635M, Table 1, "Direct Hung," unless otherwise indicated. Comply with seismic design requirements.
- C. Wire Hangers, Braces, and Ties: Provide wires complying with the following requirements:
 - 1. Zinc-Coated, Carbon-Steel Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper.
 - 2. Size: Select wire diameter so its stress at three times hanger design load (ASTM C 635/C 635M, Table 1, "Direct Hung") will be less than yield stress of wire but provide not less than 0.106-inch-diameter wire.
- D. Flat Hangers: Mild steel, zinc coated or protected with rust-inhibitive paint.
- E. Angle Hangers: Angles with legs not less than 7/8 inch wide; formed with 0.04-inch-thick, galvanized-steel sheet complying with ASTM A 653/A 653M, G90 coating designation; with bolted connections and 5/16-inch-diameter bolts.
- F. Hold-Down Clips: Where indicated, provide manufacturer's standard hold-down clips spaced 24 inches o.c. on all cross tees.

2.5 METAL SUSPENSION SYSTEM

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Armstrong World Industries, Inc.
 - 2. CertainTeed Corporation.
 - 3. United States Gypsum Company.
- B. Wide-Face, Capped, Double-Web, Steel Suspension System: Main and cross runners roll formed from cold-rolled steel sheet; prepainted, electrolytically zinc coated, or hot-dip galvanized according to ASTM A 653/A 653M, not less than G30 coating designation; with prefinished 15/16-inch-wide metal caps on flanges.
 - 1. Structural Classification: Intermediate-duty system.
 - 2. End Condition of Cross Runners: Override (stepped) or butt-edge type.
 - 3. Face Design: Flat, flush.
 - 4. Cap Material: Steel cold-rolled sheet.
 - 5. Cap Finish: Painted white.

2.6 METAL EDGE MOLDINGS AND TRIM

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

- 1. Armstrong World Industries, Inc.
- 2. CertainTeed Corporation.
- 3. United States Gypsum Company.
- B. Roll-Formed, Sheet-Metal Edge Moldings and Trim: Type and profile indicated or, if not indicated, manufacturer's standard moldings for edges and penetrations that comply with seismic design requirements; formed from sheet metal of same material, finish, and color as that used for exposed flanges of suspension-system runners.
 - 1. Provide manufacturer's standard edge moldings that fit acoustical panel edge details and suspension systems indicated and that match width and configuration of exposed runners unless otherwise indicated.
 - 2. For lay-in panels with reveal edge details, provide stepped edge molding that forms reveal of same depth and width as that formed between edge of panel and flange at exposed suspension member.
 - 3. For circular penetrations of ceiling, provide edge moldings fabricated to diameter required to fit penetration exactly.

2.7 ACOUSTICAL SEALANT

- A. Acoustical Sealant: Manufacturer's standard sealant complying with ASTM C 834 and effective in reducing airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
 - 1. Exposed and Concealed Joints: Non-sag, paintable, non-staining latex sealant.
 - 2. Concealed Joints: Nondrying, nonhardening, non-skinning, non-staining, gunnable, synthetic-rubber sealant.

2.8 PRODUCTS

- A. Acoustical Panel (ACT 1)
 - 1. Type, Form and Finish: ASTM E1264, Type III, Form 2, Pattern CE.
 - 2. Size: 24" x 24" x 5/8"
 - 3. CAC 35, NRC .70.
 - 4. Edge Detail: Square.
 - 5. Color: White.
 - 6. Basis of Design: Armstrong Fine Fissured No. 1728.
- B. Direct-Hung Suspension Systems, Non-Fire-Resistance Rated:
 - 1. Basis for Design: Armstrong Prelude XL grid.
 - 2. Type: Wide-face, capped double-web steel, hot-dipped galvanized, intermediate duty classification, ASTM C 636.
 - 3. Suspension System Accessories: Attachment devices and hangers, ASTM C 636.
 - 4. Color: White.

C. Auxiliary Materials:

1. Hold-down clips and impact clips.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, including structural framing to which acoustical panel ceilings attach or abut, with Installer present, for compliance with requirements specified in this and other Sections that affect ceiling installation and anchorage and with requirements for installation tolerances and other conditions affecting performance of acoustical panel ceilings.
- B. Examine acoustical panels before installation. Reject acoustical panels that are wet, moisture damaged, or mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

A. Measure each ceiling area and establish layout of acoustical panels to balance border widths at opposite edges of each ceiling. Avoid using less-than-half-width panels at borders and comply with layout shown on reflected ceiling plans.

3.3 INSTALLATION

- A. General: Install acoustical panel ceilings to comply with ASTM C 636/C 636M and seismic design requirements indicated, according to manufacturer's written instructions and CISCA's "Ceiling Systems Handbook."
- B. Suspend ceiling hangers from building's structural members and as follows:
 - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structure or of ceiling suspension system.
 - 2. Splay hangers only where required to miss obstructions; offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
 - 3. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with location of hangers at spacings required to support standard suspension-system members, install supplemental suspension members and hangers in form of trapezes or equivalent devices.
 - 4. Secure wire hangers to ceiling-suspension members and to supports above with a minimum of three tight turns. Connect hangers directly either to structures or to inserts, eye screws, or other devices that are secure and appropriate for substrate and that will not deteriorate or otherwise fail due to age, corrosion, or elevated temperatures.
 - 5. Secure flat, angle, channel, and rod hangers to structure, including intermediate framing members, by attaching to inserts, eye screws, or other devices that are secure and appropriate for both the structure to which hangers are attached and the type of hanger involved. Install hangers in a manner that will not cause them to deteriorate or fail due to age, corrosion, or elevated temperatures.
 - 6. When steel framing does not permit installation of hanger wires at spacing required, install carrying channels or other supplemental support for attachment of hanger wires.
 - 7. Do not attach hangers to steel deck tabs.
 - 8. Do not attach hangers to steel roof deck. Attach hangers to structural members.

- 9. Space hangers not more than 48 inches o.c. along each member supported directly from hangers unless otherwise indicated; provide hangers not more than 8 inches from ends of each member.
- 10. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced standards and publications.
- C. Secure bracing wires to ceiling suspension members and to supports with a minimum of four tight turns. Suspend bracing from building's structural members as required for hangers, without attaching to permanent metal forms, steel deck, or steel deck tabs. Fasten bracing wires into concrete with cast-in-place or postinstalled anchors.
- D. Install edge moldings and trim of type indicated at perimeter of acoustical ceiling area and where necessary to conceal edges of acoustical panels.
 - 1. Apply acoustical sealant in a continuous ribbon concealed on back of vertical legs of moldings before they are installed.
 - 2. Screw attach moldings to substrate at intervals not more than 16 inches o.c. and not more than 3 inches from ends, leveling with ceiling suspension system to a tolerance of 1/8 inch in 12 feet. Miter corners accurately and connect securely.
 - 3. Do not use exposed fasteners, including pop rivets, on moldings and trim.
- E. Install suspension-system runners so they are square and securely interlocked with one another. Remove and replace dented, bent, or kinked members.
- F. Install acoustical panels with undamaged edges and fit accurately into suspension-system runners and edge moldings. Scribe and cut panels at borders and penetrations to provide a neat, precise fit.
 - 1. For square-edged panels, install panels with edges fully hidden from view by flanges of suspension-system runners and moldings.
 - 2. Paint cut edges of panel remaining exposed after installation; match color of exposed panel surfaces using coating recommended in writing for this purpose by acoustical panel manufacturer.
 - 3. Install hold-down clips in all vestibules, in areas required by authorities having jurisdiction, and for fire-resistance ratings; space as recommended by panel manufacturer's written instructions unless otherwise indicated.

3.4 CLEANING

A. Clean exposed surfaces of acoustical panel ceilings, including trim, edge moldings, and suspension-system members. Comply with manufacturer's written instructions for cleaning and touchup of minor finish damage. Remove and replace ceiling components that cannot be successfully cleaned and repaired to permanently eliminate evidence of damage.

END OF SECTION 095113

SECTION 096513 - RESILIENT BASE AND ACCESSORIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Resilient base.
- B. Related sections:
 - 1. Section 096519 "Resilient Tile Flooring" for vinyl flooring.

1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples for Verification: For each type of product indicated, in manufacturer's standard-size Samples but not less than 12 inches long, of each resilient product color, texture, and pattern required.
- C. Product Schedule: For resilient products.

1.4 QUALITY ASSURANCE

- A. Fire-Test-Response Characteristics: As determined by testing identical products according to ASTM E 648 or NFPA 253 by a qualified testing agency.
 - 1. Critical Radiant Flux Classification: Class I, not less than 0.45 W/sq. cm.

1.5 DELIVERY, STORAGE, AND HANDLING

A. Store resilient products and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F or more than 90 deg F.

1.6 PROJECT CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F or more than 95 deg F in spaces to receive resilient products during the following time periods:
 - 1. 48 hours before installation.
 - 2. During installation.

- 3. 48 hours after installation.
- B. Until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F or more than 95 deg F.
- C. Install resilient products after other finishing operations, including painting, have been completed.

1.7 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Furnish not less than 10 linear feet of each type, color, pattern, and size of resilient product installed.

PART 2 - PRODUCTS

2.1 RESILIENT BASE (VWB)

A. Resilient Base:

- 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Armstrong World Industries, Inc.
 - b. Burke Mercer Flooring Products; Division of Burke Industries, Inc.
 - c. Flexco, Inc.
 - d. Johnsonite.
 - e. Roppe Corporation, USA.
- B. Resilient Base Standard: ASTM F 1861.
 - 1. Material Requirement: Type TP (rubber, thermoplastic).
 - 2. Manufacturing Method: Group I (solid, homogeneous,
 - 3. Style: Cove (base with toe).

C. Characteristics:

- 1. Minimum Thickness: 1/8" gage.
- 2. Height: 4 inches
- 3. Lengths: Coils in manufacturer's standard length.
- 4. Outside Corners: Job formed.
- 5. Inside Corners: Job formed.
- 6. Finish: Matte
- 7. Colors and Patterns: Match existing.

2.2 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, portland cement based or blended hydraulic-cement-based formulation provided or approved by manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by manufacturer to suit resilient products and substrate conditions indicated.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of resilient products.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Prepare substrates according to manufacturer's written instructions to ensure adhesion of resilient products.
- B. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound and remove bumps and ridges to produce a uniform and smooth substrate.
- C. Do not install resilient products until they are same temperature as the space where they are to be installed.
 - 1. Move resilient products and installation materials into spaces where they will be installed at least 48 hours in advance of installation.
- D. Sweep and vacuum clean substrates to be covered by resilient products immediately before installation.

3.3 RESILIENT BASE INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient base.
- B. Apply resilient base to walls, columns, pilasters, casework and cabinets in toe spaces, and other permanent fixtures in rooms and areas where base is required.
- C. Install resilient base in lengths as long as practicable without gaps at seams and with tops of adjacent pieces aligned.
- D. Tightly adhere resilient base to substrate throughout length of each piece, with base in continuous contact with horizontal and vertical substrates.

- E. Do not stretch resilient base during installation.
- F. On masonry surfaces or other similar irregular substrates, fill voids along top edge of resilient base with manufacturer's recommended adhesive filler material.
- G. Job-Formed Corners:
 - 1. Outside Corners: Use straight pieces of maximum lengths possible. Form without producing discoloration (whitening) at bends.
 - 2. Inside Corners: Use straight pieces of maximum lengths possible.

3.4 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protection of resilient products.
- B. Perform the following operations immediately after completing resilient product installation:
 - 1. Remove adhesive and other blemishes from exposed surfaces.
 - 2. Sweep and vacuum surfaces thoroughly.
 - 3. Damp-mop surfaces to remove marks and soil.
- C. Protect resilient products from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.

END OF SECTION 096513

SECTION 096519 - RESILIENT TILE FLOORING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Vinyl composition floor tile.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples for Initial Selection: For each type of floor tile indicated.
- C. Samples for Verification: Full-size units of each color and pattern of floor tile required.

1.4 INFORMATIONAL SUBMITTALS

A. Qualification Data: For Installer.

1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For each type of floor tile to include in maintenance manuals.

1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Floor Tile: Furnish one box for every fifty (50) boxes or fraction thereof, of each type, color, and pattern of floor tile installed.

1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An entity that employs installers and supervisors who are competent in techniques required by manufacturer for floor tile installation and seaming method indicated.
 - 1. Engage an installer who employs workers for this Project who are trained or certified by floor tile manufacturer for installation techniques required.

1.8 DELIVERY, STORAGE, AND HANDLING

A. Store floor tile and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F or more than 90 deg F. Store floor tiles on flat surfaces.

1.9 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F or more than 95 deg F, in spaces to receive floor tile during the following periods:
 - 1. 48 hours before installation.
 - 2. During installation.
 - 3. 48 hours after installation.
- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F or more than 95 deg F.
- C. Close spaces to traffic during floor tile installation.
- D. Close spaces to traffic for 48 hours after floor tile installation.
- E. Install floor tile after other finishing operations, including painting, have been completed.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For resilient floor tile, as determined by testing identical products according to ASTM E648 or NFPA 253 by a qualified testing agency.
 - 1. Critical Radiant Flux Classification: Class I, not less than 0.45 W/sq. cm.

2.2 VINYL COMPOSITION FLOOR TILE

- A. Tile Standard: ASTM F1066, Class 2, through pattern.
- B. Wearing Surface: Smooth.
- C. Thickness: 0.125 inch.
- D. Size: 12 by 12 inches.
- E. Colors and Patterns: Match existing.

2.3 INSTALLATION MATERIALS

A. Trowelable Leveling and Patching Compounds: Latex-modified, portland-cement-based or blended hydraulic-cement-based formulation provided or approved by floor tile manufacturer for applications indicated.

- B. Adhesives: Water-resistant type recommended by floor tile and adhesive manufacturers to suit floor tile and substrate conditions indicated.
- C. Floor Polish: Provide protective, liquid floor-polish products recommended by floor tile manufacturer.
- D. Sealers and Finish Coats for Resilient Terrazzo Floor Tile: Products recommended by floor tile manufacturer for resilient terrazzo floor tile.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
 - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of floor tile.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Prepare substrates according to floor tile manufacturer's written instructions to ensure adhesion of resilient products.
- B. Concrete Substrates: Prepare according to ASTM F710.
 - 1. Verify that substrates are dry and free of curing compounds, sealers, and hardeners.
 - 2. Remove substrate coatings and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, using mechanical methods recommended by floor tile manufacturer. Do not use solvents.
 - 3. Alkalinity and Adhesion Testing: Perform tests recommended by floor tile manufacturer. Proceed with installation only after substrate alkalinity falls within range on pH scale recommended by manufacturer in writing, but not less than 5 or more than 9 pH.
 - 4. Moisture Testing: Perform tests so that each test area does not exceed 1000 sq. ft., and perform no fewer than three tests in each installation area and with test areas evenly spaced in installation areas.
 - a. Relative Humidity Test: Using in-situ probes, ASTM F2170. Proceed with installation only after substrates have a maximum 75 percent relative humidity level measurement.
- C. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate.
- D. Do not install floor tiles until materials are the same temperature as space where they are to be installed.

- 1. At least 48 hours in advance of installation, move resilient floor tile and installation materials into spaces where they will be installed.
- E. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient floor tile.

3.3 FLOOR TILE INSTALLATION

- A. Comply with manufacturer's written instructions for installing floor tile.
- B. Lay out floor tiles from center marks established with principal walls, discounting minor offsets, so tiles at opposite edges of room are of equal width. Adjust as necessary to avoid using cut widths that equal less than one-half tile at perimeter.
 - 1. Lay tiles square with room axis, unless otherwise indicated.
- C. Match floor tiles for color and pattern by selecting tiles from cartons in the same sequence as manufactured and packaged, if so numbered. Discard broken, cracked, chipped, or deformed tiles.
 - 1. Lay tiles with grain direction alternating in adjacent tiles (basket-weave pattern).
- D. Scribe, cut, and fit floor tiles to butt neatly and tightly to vertical surfaces and permanent fixtures including built-in furniture, cabinets, pipes, outlets, and door frames.
- E. Extend floor tiles into toe spaces, door reveals, closets, and similar openings. Extend floor tiles to center of door openings.
- F. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on floor tiles as marked on substrates. Use chalk or other nonpermanent marking device.
- G. Install floor tiles on covers for telephone and electrical ducts, building expansion-joint covers, and similar items in installation areas. Maintain overall continuity of color and pattern between pieces of tile installed on covers and adjoining tiles. Tightly adhere tile edges to substrates that abut covers and to cover perimeters.
- H. Adhere floor tiles to substrates using a full spread of adhesive applied to substrate to produce a completed installation without open cracks, voids, raising and puckering at joints, telegraphing of adhesive spreader marks, and other surface imperfections.

3.4 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protecting floor tile.
- B. Perform the following operations immediately after completing floor tile installation:
 - 1. Remove adhesive and other blemishes from surfaces.
 - 2. Sweep and vacuum surfaces thoroughly.
 - 3. Damp-mop surfaces to remove marks and soil.

- C. Protect floor tile from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.
- D. Floor Polish: Remove soil, adhesive, and blemishes from floor tile surfaces before applying liquid floor polish.
 - 1. Apply two (2) coat(s).
- E. Joint Sealant: Apply sealant to resilient terrazzo floor tile perimeter and around columns, at door frames, and at other joints and penetrations.
- F. Cover floor tile until Substantial Completion.

END OF SECTION 096519

SECTION 099123 - INTERIOR PAINTING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section includes surface preparation and the application of paint systems on interior substrates.

1.3 DEFINITIONS

A. Gloss Levels:

- 1. MPI Gloss Level 1: Not more than five units at 60 degrees and 10 units at 85 degrees, according to ASTM D 523.
- 2. MPI Gloss Level 2: Not more than 10 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- 3. MPI Gloss Level 3: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- 4. MPI Gloss Level 4: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees, according to ASTM D 523.
- 5. MPI Gloss Level 5: 35 to 70 units at 60 degrees, according to ASTM D 523.
- 6. MPI Gloss Level 6: 70 to 85 units at 60 degrees, according to ASTM D 523.
- 7. MPI Gloss Level 7: More than 85 units at 60 degrees, according to ASTM D 523.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
 - 1. Include Printout of current "MPI Approved Products List" for each product category specified, with the proposed product highlighted.
 - 2. Indicate VOC content.
- B. Samples for Verification: For each type of paint system and in each color and gloss of topcoat.
 - 1. Submit Samples on rigid backing, 8 inches square.
 - 2. Apply coats on Samples in steps to show each coat required for system.
 - 3. Label each coat of each Sample.
 - 4. Label each Sample for location and application area.
- C. Product List: Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules. Include color designations.

1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Paint: 5 percent, but not less than 1 gallon of each material and color applied.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F.
 - 1. Maintain containers in clean condition, free of foreign materials and residue.
 - 2. Remove rags and waste from storage areas daily.

1.7 FIELD CONDITIONS

- A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg F.
- B. Do not apply paints when relative humidity exceeds 85 percent; at temperatures less than 5 deg F above the dew point; or to damp or wet surfaces.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
 - 1. Behr Process Corporation.
 - 2. Benjamin Moore & Co.
 - 3. Dulux (formerly ICI Paints); a brand of AkzoNobel.
 - 4. Duron, Inc.
 - 5. Glidden Professional.
 - 6. Kelly-Moore Paint Company Inc.
 - 7. M.A.B. Paints.
 - 8. PPG Architectural Coatings.
 - 9. Pratt & Lambert.
 - 10. Sherwin-Williams Company (The).
 - 11. Valspar Corporation Architectural (Pro).

2.2 PAINT, GENERAL

- A. MPI Standards: Products shall comply with MPI standards indicated and shall be listed in its "MPI Approved Products Lists."
- B. Material Compatibility:

- 1. Materials for use within each paint system shall be compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
- 2. For each coat in a paint system, products shall be recommended in writing by topcoat manufacturers for use in paint system and on substrate indicated.
- C. Colors: As selected by Architect from manufacturer's full range.

2.3 SOURCE QUALITY CONTROL

- A. Testing of Paint Materials: Owner reserves the right to invoke the following procedure:
 - 1. Owner will engage the services of a qualified testing agency to sample paint materials. Contractor will be notified in advance and may be present when samples are taken. If paint materials have already been delivered to Project site, samples may be taken at Project site. Samples will be identified, sealed, and certified by testing agency.
 - 2. Testing agency will perform tests for compliance with product requirements.
 - 3. Owner may direct Contractor to stop applying paints if test results show materials being used do not comply with product requirements. Contractor shall remove noncomplying paint materials from Project site, pay for testing, and repaint surfaces painted with rejected materials. Contractor will be required to remove rejected materials from previously painted surfaces if, on repainting with complying materials, the two paints are incompatible.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
 - 1. Concrete: 12 percent.
 - 2. Fiber-Cement Board: 12 percent.
 - 3. Masonry (Clay and CMUs): 12 percent.
 - 4. Wood: 15 percent.
 - 5. Gypsum Board: 12 percent.
- C. Gypsum Board Substrates: Verify that finishing compound is sanded smooth.
- D. Verify suitability of substrates, including surface conditions and compatibility, with existing finishes and primers.
- E. Proceed with coating application only after unsatisfactory conditions have been corrected.
 - 1. Application of coating indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual" applicable to substrates and paint systems indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
 - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
 - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.
- D. Steel Substrates: Remove rust, loose mill scale, and shop primer, if any. Clean using methods recommended in writing by paint manufacturer.
- E. Shop-Primed Steel Substrates: Clean field welds, bolted connections, and areas where shop paint is abraded. Paint exposed areas with the same material as used for shop priming to comply with SSPC-PA 1 for touching up shop-primed surfaces.

3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions and to recommendations in "MPI Manual."
 - 1. Use applicators and techniques suited for paint and substrate indicated.
 - 2. For repair and renovation work, paint full surfaces from ceiling to floor and from edge or corner to edge or corner.
 - 3. Paint surfaces behind movable equipment and furniture same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed equipment or furniture with prime coat only.
 - 4. Paint front and backsides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
 - 5. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
 - 6. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
- B. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- C. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.

- D. Painting Fire Suppression, Plumbing, HVAC, Electrical, Communication, and Electronic Safety and Security Work:
 - 1. Do not paint work where exposed in equipment rooms.
 - 2. Paint the following work where exposed in occupied spaces:
 - a. Equipment, including panelboards.
 - b. Uninsulated metal piping.
 - c. Uninsulated plastic piping.
 - d. Pipe hangers and supports.
 - e. Metal conduit.
 - f. Plastic conduit.
 - g. Duct, equipment, and pipe insulation having cotton or canvas insulation covering or other paintable jacket material.
 - h. Other items as directed by Architect.
 - 3. Paint portions of internal surfaces of metal ducts, without liner, behind air inlets and outlets that are visible from occupied spaces.

3.4 FIELD QUALITY CONTROL

- A. Dry Film Thickness Testing: Owner may engage the services of a qualified testing and inspecting agency to inspect and test paint for dry film thickness.
 - 1. Contractor shall touch up and restore painted surfaces damaged by testing.
 - 2. If test results show that dry film thickness of applied paint does not comply with paint manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with paint manufacturer's written recommendations.

3.5 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

3.6 INTERIOR PAINTING SCHEDULE

A. CMU Substrates:

1. High-Performance Architectural Latex System MPI INT 4.2D:

- a. Block Filler: Block filler, latex, interior/exterior, MPI #4.
- b. Prime Coat: Primer, alkali resistant, water based, MPI #3.
- c. Intermediate Coat: Latex, interior, high performance architectural, matching topcoat.
- d. Topcoat: Latex, interior, high performance architectural (MPI Gloss Level 4), MPI #140.

B. Steel Substrates:

- 1. High-Performance Architectural Latex System MPI INT 5.1R:
 - a. Prime Coat: Primer, alkyd, quick dry, for metal, MPI #76.
 - b. Intermediate Coat: Latex, interior, high performance architectural, matching topcoat.
 - c. Topcoat: Latex, interior, high performance architectural (MPI Gloss Level 3), MPI #139.

C. Gypsum Board Substrates:

- 1. High-Performance Architectural Latex System MPI INT 9.2B:
 - a. Prime Coat: Primer sealer, latex, interior, MPI #50.
 - b. Intermediate Coat: Latex, interior, high performance architectural, matching topcoat.
 - c. Topcoat: Latex, interior, high performance architectural (MPI Gloss Level 4), MPI #140.

END OF SECTION 099123

SECTION 101100 - VISUAL DISPLAY UNITS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Visual display board assemblies.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, finishes, and accessories for visual display units.
- B. Shop Drawings: For visual display units.
 - 1. Include plans, elevations, sections, details, and attachment to other work.
 - 2. Actual factory-finish color samples, applied to aluminum substrate.
- C. Samples for Verification: For each type of visual display unit indicated.
 - 1. Visual Display Panel: Not less than 8-1/2 by 11 inches, with facing, core, and backing indicated for final Work. Include one panel for each type, color, and texture required.
- D. Product Schedule: For visual display units. Use same designations indicated on Drawings.

1.4 DELIVERY, STORAGE, AND HANDLING

A. Deliver factory-fabricated visual display units completely assembled in one piece. If dimensions exceed maximum manufactured unit size, or if unit size is impracticable to ship in one piece, provide two or more pieces with joints in locations indicated on approved Shop Drawings.

1.5 PROJECT CONDITIONS

A. Environmental Limitations: Do not deliver or install visual display units until spaces are enclosed and weathertight, wet-work in spaces is complete and dry, work above ceilings is complete, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.

1.6 WARRANTY

- A. Special Warranty for Porcelain-Enamel Face Sheets: Manufacturer agrees to repair or replace porcelain-enamel face sheets that fail in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Surfaces lose original writing and erasing qualities.
 - b. Surfaces exhibit crazing, cracking, or flaking.
 - 2. Warranty Period: 50 years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
 - 1. Flame-Spread Index: 25 or less.
 - 2. Smoke-Developed Index: 50 or less.

2.2 VISUAL DISPLAY BOARD ASSEMBLY

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
 - 1. A-1 Visual Systems.
 - 2. AARCO Products, Inc.
 - 3. ADP Lemco.
 - 4. AJW Architectural Products.
 - 5. Architectural School Products Ltd.
 - 6. Aristocrat Industries, Inc.
 - 7. Aywon.
 - 8. Bangor Cork Company, Inc.
 - 9. Best-Rite; MooreCo, Inc.
 - 10. Claridge Products and Equipment, Inc.
 - 11. Egan Visual Inc.
 - 12. EverWhite.
 - 13. Ghent Manufacturing, Inc.
 - 14. Marsh Industries, Inc.
 - 15. Newline Products, Inc.
 - 16. Peter Pepper Products, Inc.
 - 17. Platinum Visual Systems.
- B. Markerboard Panel: Porcelain-enamel-faced markerboard panel on core indicated.
 - 1. Color: White.

- C. Aluminum Frames: Fabricated from not less than 0.062-inch-thick, extruded aluminum; standard size and shape.
 - 1. Aluminum Finish: Clear anodic finish.
- D. Chalk Tray: Manufacturer's standard; continuous.
 - 1. Solid Type: Extruded aluminum with ribbed section and smoothly curved exposed ends.

2.3 MARKERBOARD PANELS

- A. Porcelain-Enamel Markerboard Panels: Balanced, high-pressure, factory-laminated markerboard assembly of three-ply construction, consisting of moisture-barrier backing, core material, and porcelain-enamel face sheet with high-gloss finish. Laminate panels under heat and pressure with manufacturer's standard, flexible waterproof adhesive.
 - 1. Face Sheet Thickness: 0.021-inch uncoated base metal thickness.
 - 2. Manufacturer's Standard Core: Minimum 1/4-inch-thick, with manufacturer's standard moisture-barrier backing.
 - 3. Laminating Adhesive: Manufacturer's standard moisture-resistant thermoplastic type.

2.4 MATERIALS

- A. Porcelain-Enamel Face Sheet: PEI-1002, with face sheet manufacturer's standard two- or three-coat process.
- B. Hardboard: ANSI A135.4, tempered.
- C. Particleboard: ANSI A208.1, Grade M-1.
- D. Medium-Density Fiberboard: ANSI A208.2, Grade 130.
- E. Fiberboard: ASTM C 208 cellulosic fiber insulating board.
- F. Extruded Aluminum: ASTM B 221, Alloy 6063.
- G. Adhesives for Field Application: Mildew-resistant, nonstaining adhesive for use with specific type of panels, sheets, or assemblies; and for substrate application as recommended in writing by visual display unit manufacturer.

2.5 GENERAL FINISH REQUIREMENTS

- A. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Noticeable variations in same piece are unacceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

2.6 ALUMINUM FINISHES

A. Clear Anodic Finish: AAMA 611, AA-M12C22A31, Class II, 0.010 mm or thicker.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions, with Installer present, for compliance with requirements for installation tolerances, surface conditions of wall, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

A. Comply with manufacturer's written instructions for surface preparation.

3.3 INSTALLATION

A. General: Install visual display surfaces in locations and at mounting heights indicated on Drawings, or if not indicated, at heights indicated below. Keep perimeter lines straight, level, and plumb. Provide grounds, clips, backing materials, adhesives, brackets, anchors, trim, and accessories necessary for complete installation.

3.4 CLEANING AND PROTECTION

- A. Clean visual display units according to manufacturer's written instructions. Attach one removable cleaning instructions label to visual display unit in each room.
- B. Touch up factory-applied finishes to restore damaged or soiled areas.
- C. Cover and protect visual display units after installation and cleaning.

END OF SECTION 101100

SECTION 101423 - PANEL SIGNAGE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Panel signs.
- B. Related Requirements:
 - 1. Section 015000 "Temporary Facilities and Controls" for temporary Project identification signs and for temporary informational and directional signs.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For panel signs.
 - 1. Show sign mounting heights, locations of supplementary supports to be provided by other installers, and accessories.
 - 2. Show message list, typestyles, graphic elements, including raised characters and Braille, and layout for each sign at least half size.
- C. Product Schedule: Use same designations indicated on Drawings or specified.

1.4 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace components of signs that fail in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Deterioration of embedded graphic image.
 - b. Separation or delamination of sheet materials and components.
 - 2. Warranty Period: Five (5) years from date of Substantial Completion.

PANEL SIGNAGE 101423 - 1

PART 2 - PRODUCTS

2.1 PANEL SIGNS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
 - 1. APCO Graphics, Inc.
 - 2. Best Sign Systems, Inc
 - 3. Poblocki Sign Company, LLC
- B. Panel Sign: Sign with smooth, uniform surfaces; with message and characters having uniform faces, sharp corners, and precisely formed lines and profiles; and as follows:
 - 1. Sheet Sign: Polyethylene face sheet.
 - a. Sheet Thickness: Not less than 0.055 inch.
 - 2. Sign-Panel Perimeter: Finish edges smooth.
 - a. Corner Condition in Elevation: Radiused.
 - 3. Mounting: Surface mounted to wall with two-face tape.

2.2 PANEL-SIGN MATERIALS

A. Paints and Coatings for Sheet Materials: Inks, dyes, and paints that are recommended by manufacturer for optimum adherence to surface and are UV and water resistant for colors and exposure indicated.

2.3 ACCESSORIES

- A. Fasteners and Anchors:
 - 1. Two-Face Tape: Manufacturer's standard high-bond, foam-core tape, 0.045 inch thick, with adhesive on both sides.

2.4 FABRICATION

A. General: Provide manufacturer's standard sign assemblies according to requirements indicated.

2.5 GENERAL FINISH REQUIREMENTS

A. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

PANEL SIGNAGE 101423 - 2

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Verify that sign-support surfaces are within tolerances to accommodate signs without gaps or irregularities between backs of signs and support surfaces unless otherwise indicated.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. General: Install signs using mounting methods indicated and according to manufacturer's written instructions.
 - 1. Install signs level, plumb, true to line, and at locations and heights indicated, with sign surfaces free of distortion and other defects in appearance.
 - 2. Install signs so they do not protrude or obstruct according to the accessibility standard.
 - 3. Before installation, verify that sign surfaces are clean and free of materials or debris that would impair installation.

B. Mounting Methods:

1. Two-Face Tape: Clean bond-breaking materials from substrate surface and remove loose debris. Apply tape strips symmetrically to back of sign and of suitable quantity to support weight of sign without slippage. Keep strips away from edges to prevent visibility at sign edges. Place sign in position and push to engage tape adhesive.

3.3 ADJUSTING AND CLEANING

- A. Remove and replace damaged or deformed signs and signs that do not comply with specified requirements. Replace signs with damaged or deteriorated finishes or components that cannot be successfully repaired by finish touchup or similar minor repair procedures.
- B. Remove temporary protective coverings and strippable films as signs are installed.
- C. On completion of installation, clean exposed surfaces of signs according to manufacturer's written instructions and touch up minor nicks and abrasions in finish. Maintain signs in a clean condition during construction and protect from damage until acceptance by Owner.

END OF SECTION 101423

PANEL SIGNAGE 101423 - 3

SECTION 104413 - FIRE EXTINGUISHERS AND CABINETS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Portable, hand-carried fire extinguishers and mounting brackets for fire extinguishers.
- 2. Fire protection cabinets for portable fire extinguishers.

1.3 QUALITY ASSURANCE

- A. NFPA Compliance: Fabricate and label fire extinguishers to comply with NFPA 10, "Portable Fire Extinguishers."
- B. Fire Extinguishers: Listed and labeled for type, rating, and classification by an independent testing agency acceptable to authorities having jurisdiction.
 - 1. Provide fire extinguishers approved, listed, and labeled by FMG.

1.4 SUBMITTALS

- A. Product Data: For each type of product indicated. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for fire protection cabinets.
 - 1. Fire Protection Cabinets: Include roughing-in dimensions, details showing mounting methods, relationships of box and trim to surrounding construction, door hardware, cabinet type, trim style, and panel style.
- B. Shop Drawings: For fire protection cabinets. Include plans, elevations, sections, details, and attachments to other work.
- C. Samples for Verification: For each type of exposed finish required, prepared on Samples of size indicated below:
 - 1. Size: 6 by 6 inches square.
- D. Product Schedule: For fire protection cabinets. Coordinate final fire protection cabinet schedule with fire extinguisher schedule to ensure proper fit and function. Use same designations indicated on Drawings.
- E. Maintenance Data: For fire protection cabinets to include in maintenance manuals.

1.5 COORDINATION

- A. Coordinate size of fire protection cabinets to ensure that type and capacity of fire extinguishers indicated are accommodated.
- B. Coordinate sizes and locations of fire protection cabinets with wall depths.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Cold-Rolled Steel Sheet: ASTM A 1008/A 1008M, Commercial Steel (CS), Type B.
- B. Aluminum: Alloy and temper recommended by aluminum producer and manufacturer for type of use and finish indicated, and as follows:
 - 1. Sheet: ASTM B 209.
 - 2. Extruded Shapes: ASTM B 221.
- C. Stainless-Steel Sheet: ASTM A 666, Type 304.
- D. Transparent Acrylic Sheet: ASTM D 4802, Category A-1 (cell-cast sheet), 6 mm thick, with Finish 1 (smooth or polished).

2.2 PORTABLE, HAND-CARRIED FIRE EXTINGUISHERS (FE)

- A. Fire Extinguishers: Type, size, and capacity for each fire protection cabinet indicated.
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Amerex Corporation.
 - b. Ansul Incorporated; Tyco International Ltd.
 - c. Badger Fire Protection; a Kidde company.
 - d. Buckeye Fire Equipment Company.
 - e. Fire End & Croker Corporation.
 - f. J. L. Industries, Inc.; a division of Activar Construction Products Group.
 - g. Kidde Residential and Commercial Division; Subsidiary of Kidde plc.
 - h. Larsen's Manufacturing Company.
 - i. Moon-American.
 - j. Pem All Fire Extinguisher Corp.; a division of PEM Systems, Inc.
 - k. Potter Roemer LLC.
 - l. Pyro-Chem; Tyco Safety Products.
- B. Multipurpose Dry-Chemical Type in Steel Container FE-1 UL-rated 4-A:60-B:C, 10-lb nominal capacity, with monoammonium phosphate-based dry chemical in enameled-steel container. Provide at FE or FEC.

C. Wet-Chemical Type FE-2: UL-rated 2-A:1-B:C:K, 1.6-gal. nominal capacity, with potassium acetate-based chemical in stainless-steel container, with pressure indicating gage. Provide at FE-K.

2.3 MOUNTING BRACKETS

- A. Mounting Brackets: Manufacturer's standard steel, designed to secure fire extinguisher to wall or structure, of sizes required for types and capacities of fire extinguishers indicated, with plated or baked-enamel finish.
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Amerex Corporation.
 - b. Ansul Incorporated; Tyco International Ltd.
 - c. Badger Fire Protection; a Kidde company.
 - d. Buckeye Fire Equipment Company.
 - e. Fire End & Croker Corporation.
 - f. J. L. Industries, Inc.; a division of Activar Construction Products Group.
 - g. Larsen's Manufacturing Company.
 - h. Potter Roemer LLC.
- B. Identification: Lettering complying with authorities having jurisdiction for letter style, size, spacing, and location.
 - 1. Identify bracket-mounted fire extinguishers with the words "FIRE EXTINGUISHER" in red letter decals applied to mounting surface.

2.4 FIRE PROTECTION CABINET (FEC)

- A. Cabinet Type: Suitable for fire extinguisher.
 - 1. Basis-of-Design Products: Subject to compliance with requirements, provide J.L. Industries Ambassador Series No. 1017 at semirecessed locations, or a comparable product by one of the following manufacturers:
 - a. Fire End & Croker Corporation
 - b. J. L. Industries, Inc., a division of Activar Construction Products Group
 - c. Kidde Residential and Commercial Division, Subsidiary of Kidde PLC
 - d. Larsen's Manufacturing Company
 - e. Modern Metal Products, Division of Technico Inc.
 - f. Moon-American
 - g. Potter Roemer LLC
 - h. Watrous Division, American Specialties, Inc.
- B. Cabinet Construction: Nonrated.
- C. Cabinet Material: Steel sheet.
- D. Semirecessed Cabinet: Cabinet box partially recessed in walls of sufficient depth to suit style of trim indicated; with one-piece combination trim and perimeter door frame overlapping

surrounding wall surface with exposed trim face and wall return at outer edge (backbend). Provide where walls are of insufficient depth for recessed cabinets but are of sufficient depth to accommodate semirecessed cabinet installation.

- 1. Square-Edge Trim: 1-1/4- to 1-1/2-inch backbend depth.
- E. Cabinet Trim Material: Steel sheet.
- F. Door Material: Steel sheet.
- G. Door Style: V vertical duo with pull.
- H. Door Glazing: Acrylic sheet.
 - 1. Acrylic Sheet Color: Clear transparent acrylic sheet.
- I. Door Hardware: Manufacturer's standard door-operating hardware of proper type for cabinet type, trim style, and door material and style indicated.
 - 1. Provide projecting lever handle with cam-action latch.
 - 2. Provide continuous hinge, of same material and finish as trim, permitting door to open 180 degrees.

J. Accessories:

- 1. Mounting Bracket: Manufacturer's standard steel, designed to secure fire extinguisher to fire protection cabinet, of sizes required for types and capacities of fire extinguishers indicated, with plated or baked-enamel finish.
- 2. Identification: Lettering complying with authorities having jurisdiction for letter style, size, spacing, and location.
 - a. Identify fire extinguisher in fire protection cabinet with the words "FIRE EXTINGUISHER."

2.5 CABINET FABRICATION

- A. Fire Protection Cabinets: Provide manufacturer's standard box (tub) with trim, frame, door, and hardware to suit cabinet type, trim style, and door style indicated.
- B. Cabinet Doors: Fabricate doors according to manufacturer's standards, from materials indicated and coordinated with cabinet types and trim styles selected.
- C. Cabinet Trim: Fabricate cabinet trim in one piece with corners mitered, welded, and ground smooth.

2.6 GENERAL FINISH REQUIREMENTS

- A. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Protect mechanical finishes on exposed surfaces of fire protection cabinets from damage by applying a strippable, temporary protective covering before shipping.

- C. Finish fire protection cabinets after assembly.
- D. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

2.7 STEEL FINISHES

- A. Surface Preparation: Remove mill scale and rust, if present, from uncoated steel, complying with SSPC-SP 5/NACE No. 1, "White Metal Blast Cleaning".
- B. Baked-Enamel or Powder-Coat Finish: Immediately after cleaning and pretreating, apply manufacturer's standard two-coat, baked-on finish consisting of prime coat and thermosetting topcoat. Comply with coating manufacturer's written instructions for applying and baking to achieve a minimum dry film thickness of 2 mils.
 - 1. Color and Gloss: white, gloss.

PART 3 - EXECUTION

3.1 FIRE EXTINGUISHER EXECUTION

A. Examination

- 1. Examine fire extinguishers for proper charging and tagging.
 - a. Remove and replace damaged, defective, or undercharged fire extinguishers.
- 2. Proceed with installation only after unsatisfactory conditions have been corrected.

B. Installation

1. General: Install fire extinguishers in locations indicated and in compliance with requirements of authorities having jurisdiction.

3.2 CABINET EXECUTION

A. Examination

- 1. Examine walls and partitions for suitable framing depth and blocking where semirecessed cabinets will be installed.
- 2. Proceed with installation only after unsatisfactory conditions have been corrected.

B. Preparation

1. Prepare recesses for semirecessed fire protection cabinets as required by type and size of cabinet and trim style.

C. Installation

- 1. Install fire protection cabinets in locations and at mounting heights acceptable to authorities having jurisdiction.
- 2. Fasten cabinets to structure, square and plumb.
- 3. Identification: Apply decals at locations indicated.

D. Adjusting and Cleaning

- 1. Remove temporary protective coverings and strippable films, if any, as fire protection cabinets are installed unless otherwise indicated in manufacturer's written installation instructions.
- 2. Adjust fire protection cabinet doors to operate easily without binding. Verify that integral locking devices operate properly.
- 3. On completion of fire protection cabinet installation, clean interior and exterior surfaces as recommended by manufacturer.
- 4. Touch up marred finishes or replace fire protection cabinets that cannot be restored to factory-finished appearance. Use only materials and procedures recommended or furnished by fire protection cabinet and mounting bracket manufacturers.
- 5. Replace fire protection cabinets that have been damaged or have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

END OF SECTION 104413

SECTION 113013 - RESIDENTIAL APPLIANCES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Refrigeration appliances.
 - 2. Cleaning appliances.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, operating characteristics, dimensions, furnished accessories, and finishes for each appliance.
- B. Product Schedule: For appliances. Use same designations indicated on Drawings.

1.4 INFORMATIONAL SUBMITTALS

- A. Product Certificates: For each type of appliance, from manufacturer.
- B. Field quality-control reports.
- C. Warranties: Sample of special warranties.

1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For each residential appliance to include in operation and maintenance manuals.

1.6 QUALITY ASSURANCE

- A. Source Limitations: Obtain residential appliances from single source.
- B. Regulatory Requirements: Comply with the following:
 - 1. NFPA: Provide electrical appliances listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Accessibility: Where residential appliances are indicated to comply with accessibility requirements, comply with the U.S. Architectural & Transportation Barriers Compliance Board's ADA-ABA Accessibility Guidelines and ICC/ANSI A117.1.

1.7 WARRANTY

- A. Special Warranties: Manufacturer's standard form in which manufacturer agrees to repair or replace residential appliances or components that fail in materials or workmanship within specified warranty period.
- B. Dishwasher: Full warranty including parts and labor for on-site service on the product.
 - 1. Warranty Period for Deterioration of Tub and Metal Door Liner: Five years from date of Substantial Completion.
 - 2. Warranty Period for Other Components: Two years from date of Substantial Completion.
- C. Refrigerator/Freezer, Sealed System: Full warranty, including parts and labor, for on-site service on the product.
 - 1. Warranty Period for Sealed Refrigeration System Insert item: Five (5) years from date of Substantial Completion.
 - 2. Warranty Period for Other Components: One year from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Electrical Appliances: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Accessibility: Where residential appliances are indicated to comply with accessibility requirements, comply with applicable provisions in ICC A117.1.

2.2 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Amana; a division of Whirlpool Corporation.
 - 2. Electrolux Home Products (Frigidaire).
 - 3. General Electric Company (GE).
 - 4. Kenmore.
 - 5. LG Appliances.
 - 6. Maytag; a division of Whirlpool Corporation.
 - 7. Samsung.
 - 8. Whirlpool Corporation.

2.3 REFRIGERATOR/FREEZERS

- A. Refrigerator/Freezer: Two-door refrigerator/freezer with freezer on bottom and complying with AHAM HRF-1 and ADA.
 - 1. Basis-of-Design Product: GE #GBE17HYRFS.
 - 2. Type: Freestanding, bottom freezer.
 - 3. Dimensions (approximate):

- a. Width: 31 inches.
- b. Depth: 27 inches.
- c. Height: 68 inches.
- 4. Storage Capacity:
 - a. Refrigeration and Freezer Total Volume: 17.7 cu. ft.
 - b. Shelf Area: Three adjustable glass shelves.
- 5. Refrigerator Features:
 - a. Interior light in refrigeration compartment.
 - b. Compartment Storage: Vegetable crisper and meat compartment.
 - c. Door Storage: Modular compartments.
 - d. Temperature-controlled meat/deli bin.
- 6. Freezer Features: One freezer compartment configured as pull-out bottom drawer.
 - a. Automatic defrost.
 - b. Interior light in freezer compartment.
 - c. Automatic icemaker and storage bin (include option).
- 7. ENERGY STAR: Provide appliances that qualify for the EPA/DOE ENERGY STAR product-labeling program for CEE Tier 2.
- 8. Front Panels: Stainless steel.
- 9. Appliance Color/Finish: Stainless steel
- B. Undercounter Refrigerator: One-door refrigerator complying with AHAM HRF-1.
 - 1. Basis of Design: GE #GCE06GSHSB
 - 2. Type: Undercounter.
 - 3. Dimensions (approximate):
 - a. Width: 24 inches.
 - b. Depth: 24 inches.
 - c. Height: 34-1/2 inches.
 - 4. Storage Capacity:
 - a. Refrigeration Compartment Volume: 5.6 cu. ft.
 - 5. Refrigerator Features:
 - a. Interior light in refrigeration compartment.
 - 6. ENERGY STAR: Provide appliances that qualify for the EPA/DOE ENERGY STAR product-labeling program.
 - 7. Appliance Color/Finish: Stainless steel.

2.4 DISHWASHERS

A. Dishwasher: Complying with AHAM DW-1 and ASSE 1006.

- 1. Basis of Design: GE #GDT226SSLSS, ADA Compliant.
- 2. Type: Built-in undercounter.
- 3. Dimensions (approximate):

a. Width: 24 inches.

b. Depth: 23 inches.

c. Height: 32 inches.

4. Capacity:

- a. International Place Settings of China: Twelve.
- b. Water Consumption for Full Load: 3.2 gal. per cycle.
- 5. Sound Level: Maximum 51 dBA.
- 6. Tub and Door Liner: Stainless steel with sealed detergent and automatic rinsing-aid dispensers.
- 7. Rack System: Nylon-coated sliding dish racks, with removable cutlery basket.
- 8. Controls: Touch-pad controls with wash cycles and hot-air and heat-off drying cycle options.
- 9. Features:
 - a. Self-cleaning food-filter system.
 - b. Hot-water booster heater for 140 deg F wash water with incoming water at 100 deg F.
- 10. Energy Performance, ENERGY STAR: Provide appliances that qualify for the EPA/DOE ENERGY STAR product labeling program.
- 11. Appliance Color/Finish: Stainless steel.

2.5 GENERAL FINISH REQUIREMENTS

- A. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- B. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions, with Installer present, for compliance with requirements for installation tolerances, power connections, and other conditions affecting installation and performance of residential appliances.
- B. Examine roughing-in for piping systems to verify actual locations of piping connections before appliance installation.

- C. Examine walls, ceilings, and roofs for suitable conditions where overhead exhaust hoods and microwave ovens with vented exhaust fans will be installed.
- D. Prepare written report, endorsed by Installer, listing conditions detrimental to performance of the Work.
- E. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION, GENERAL

- A. General: Comply with manufacturer's written instructions.
- B. Built-in Equipment: Securely anchor units to supporting cabinets or countertops with concealed fasteners. Verify that clearances are adequate for proper functioning and that rough openings are completely concealed.
- C. Freestanding Equipment: Place units in final locations after finishes have been completed in each area. Verify that clearances are adequate to properly operate equipment.
- D. Range Anti-Tip Device: Install at each range according to manufacturer's written instructions.
- E. Utilities: Comply with plumbing and electrical requirements.

3.3 FIELD QUALITY CONTROL

A. Tests and Inspections:

- 1. Perform visual, mechanical, and electrical inspection and testing for each appliance according to manufacturers' written recommendations. Certify compliance with each manufacturer's appliance-performance parameters.
- 2. Leak Test: After installation, test for leaks. Repair leaks and retest until no leaks exist.
- 3. Operational Test: After installation, start units to confirm proper operation.
- 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and components.
- B. An appliance will be considered defective if it does not pass tests and inspections.
- C. Prepare test and inspection reports.

END OF SECTION 113013

SECTION 115300 - LABORATORY EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Various equipment for use in laboratory spaces.
- 2. Safety Signage for use in laboratory spaces.

1.3 COORDINATION

- A. Coordinate layout and installation of framing and reinforcements for lateral support of wall mounted equipment.
- B. Coordinate installation of laboratory equipment with casework.

1.4 DELIVERY, STORAGE, AND HANDLING

A. Protect equipment during handling and installation.

1.5 FIELD CONDITIONS

A. Locate concealed framing, blocking, and reinforcements that support equipment by field measurements before being enclosed and indicate measurements on Shop Drawings.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Basis-of-Design Manufacturers: Subject to compliance with requirements, available manufacturers offering products as indicated on Drawings that may be incorporated into the Work include, but are not limited to the following:
- B. Manufacturers: Subject to compliance with requirements,
 - 1. Carolina Biological.
 - 2. Diversified Casework, Inc.
 - 3. Flinn Scientific.
 - 4. Fisher Scientific.
 - 5. Justrite Manufacturing.
 - 6. Luxor Workspaces, LLC.
 - 7. SafetySign.com

- C. Products: See Drawings for locations and legends referenced herein by designated manufacturer's catalog numbers.
 - 1. Acid Cabinet (AC):
 - a. Justrite Safety Cabinet #8612281. Constructed from 18-ga. double-walled sheet steel, 3-point self-latching doors, leveling feet, polyethylene trays, dual-vents, leak-proof sump, ground wire connector. Complies with OSHA 29 CFR 1910.106 and NFPA Code 30, section 9.5.3; FM Approved. 35"h x 23.25"w x 18"d. Color: blue.

2. Corrosives Cabinet (CC):

a. Justrite Sure-Grip ® EX Undercounter #892322. Constructed from 18-ga. double-walled sheet steel, self-latching doors, leveling feet, polyethylene trays, bottom sump, ground wire connector. Complies with OSHA 29 CFR 1910.106 and NFPA Code 30, section 9.5.3; FM Approved. 35"h x 35"w x 22"d. Color: teal.

3. Fire Blanket (FB):

a. Flinn #SE3006. Fire blanket with wall mounted case. Blanket 62" x 80", case 16"h x 18"w x 5.25"d.

4. Flammables Cabinet (FLC):

a. Justrite Sure-Grip ® EX Undercounter #892320. Constructed from 18-ga. double-walled sheet steel, self-latching doors, leveling feet, polyethylene trays, dual-vents, leak-proof sump, ground wire connector. Complies with OSHA 29 CFR 1910.106 and NFPA Code 30, section 9.5.3; FM Approved. 35"h x 35"w x 22"d. Color: yellow.

5. Goggle Cabinet (GC):

a. Flinn #SE1000. Goggle sanitizer cabinet holding 36 pair of goggles; uses UV light; 24 ga. Steel, baked enamel. 28.5"h x 26.25"w x 10.25"d.

6. Epoxy-Resign Pegboards:

a. Blackland 1-inch wall-mounted epoxy resin panel, 30"w x 30"h, with 5" polypropylene pegs, stainless steel drip tray.

7. Mobile Lab Tables:

a. Diversified Casework Economy Mobile Lab Table #4111K with optional mirror, sink, power. Constructed from solid oak and veneers, HPL top, lockable cupboard. 36"h x 48"w x 24"d.

8. Transfer Cart:

a. Luxor #SEC111-G utility two-shelf tub cart. Constructed from high-density polyethylene (HDPE), 400lbs capacity. 34.25"h x 27.25"w x 18"d. Color: gray.

D. Safety Signage

1. See Drawings (Sheet A3.01) for text for each type of wall mounted safety sign.

Manufacturer from solid polyethylene. Comply with OSHA 29 CFR 1910.1200 and

ANSI Z535.1 with respect to sign color, location, labeling and size.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas for compliance with requirements for installation.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

A. General: Install equipment and signage according to manufacturer's written instructions.

END OF SECTION 115313

SECTION 115313 - LABORATORY FUME HOODS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Bench-top laboratory fume hoods.
- 2. Piping and wiring within fume hoods for service fittings, light fixtures, fan switches, and other electrical devices included with fume hoods.

B. Related Requirements:

- 1. Section 061053 "Miscellaneous Rough Carpentry" for wood blocking for anchoring fume hoods.
- 2. Section 092216 "Non-Structural Metal Framing" for reinforcements in metal-framed partitions for anchoring fume hoods.
- 3. Section 230593 "Testing, Adjusting, and Balancing for HVAC" for field quality-control testing of fume hoods.

1.3 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project Site.

1.4 COORDINATION

- A. Coordinate layout and installation of framing and reinforcements for lateral support of fume hoods.
- B. Coordinate installation of fume hoods with laboratory casework and other laboratory equipment.

1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For laboratory fume hoods.
 - 1. Include plans, elevations, sections, and attachment details.
 - 2. Indicate details for anchoring fume hoods to permanent building construction including locations of blocking and other supports.
 - 3. Indicate locations and types of service fittings together with associated service supply connection required.
 - 4. Indicate duct connections, electrical connections, and locations of access panels.

- 5. Include roughing-in information for mechanical, plumbing, and electrical connections.
- 6. Show adjacent walls, doors, windows, other building components, laboratory casework, and other laboratory equipment. Indicate clearances from the above items.
- 7. Include layout of fume hoods in relation to lighting fixtures and air-conditioning registers and grilles.
- 8. Include coordinated dimensions for laboratory equipment specified in other Sections.
- C. Delegated-Design Submittal: For fume hoods indicated to comply with seismic performance requirements and design criteria.

1.6 INFORMATIONAL SUBMITTALS

- A. Product Test Reports: Showing compliance with specified performance requirements for asmanufactured containment and static pressure loss, based on evaluation of comprehensive tests performed by manufacturer and witnessed by a qualified testing agency.
- B. Source quality-control reports.
- C. Field quality-control reports.

1.7 MAINTENANCE MATERIAL SUBMITTALS

A. Furnish complete touchup kit for each type and color of fume hood finish provided. Include fillers, primers, paints, and other materials necessary to perform permanent repairs to damaged fume hood finish.

1.8 DELIVERY, STORAGE, AND HANDLING

A. Protect finished surfaces during handling and installation with protective covering of polyethylene film or another suitable material.

1.9 FIELD CONDITIONS

- A. Environmental Limitations: Do not deliver or install fume hoods until building is enclosed, wet work and utility roughing-in are complete, and HVAC system is operating and maintaining temperature and relative humidity at occupancy levels during the remainder of the construction period.
- B. Locate concealed framing, blocking, and reinforcements that support fume hoods by field measurements before being enclosed, and indicate measurements on Shop Drawings.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Bypass Fume Hoods with Steel Exterior:
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:

- a. Hamilton Laboratory Solutions
- b. Hemco Corporation
- c. Jamestown Metal Products (a division of ICI Scientific)
- d. Kewaunee Scientific Corporation's Supreme Air Series
- B. Source Limitations: Obtain laboratory fume hoods from single manufacturer.
- C. Product Designations: Drawings indicate sizes, types, and configurations of fume hoods by referencing designated manufacturer's catalog numbers.

2.2 PERFORMANCE REQUIREMENTS

- A. Containment: Provide fume hoods that comply with the following when tested according to ASHRAE 110 as modified below:
 - 1. As-Manufactured (AM) Rating: As indicated in the Fume Hood Schedule.
 - 2. As-Installed (AI) Rating: As indicated in the Fume Hood Schedule.
 - 3. Average Face Velocity: 100 fpm plus or minus 10 percent with sashes fully open.
 - 4. Face-Velocity Variation: Not more than 10 percent of average face velocity across the face opening with sashes fully open.
 - 5. Sash Position: Fully open.
 - a. Test hoods with horizontal sashes with maximum opening on one side, with maximum opening in the center, and with one opening at each side equal to half of maximum opening.
 - b. Test hoods with combination sashes fully raised, with maximum opening on one side, with maximum opening in the center, and with one opening at each side equal to half of maximum opening.
 - 6. Release Rate: 4.0 L/min.
 - 7. Test Setup Modifications: Conduct tests with a minimum of three and a maximum of five people in the test room and with two 1-gal. round paint cans, one 12-by-12-inch cardboard box, and three 6-by-6-by-12-inch cardboard boxes in the fume hood during the test. Position items from 6 to 10 inches behind the sash, randomly distributed, and supported off the work surface by 2-by-2-inch blocks.
 - 8. Walk-by Test: At the conclusion of containment test, execute three rapid walk-bys at 30-second intervals, 12 inches behind the mannequin. Test-gas concentration during each walk-by shall not exceed 0.1 ppm and shall return to specified containment value within 15 seconds.
- B. Static-Pressure Loss: Not more than 1/2-inch wg at 100-fpm face velocity with sash fully open when measured at four locations 90 degrees apart around the exhaust duct and at least three duct diameters downstream from duct collar.
- C. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design fume hoods for seismic performance.
- D. Seismic Performance: Fume hoods, including attachments to other work, shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
 - 1. Component Importance Factor: 1.5.

2.3 FUME HOODS

- A. Product Standards: Comply with SEFA 1, "Laboratory Fume Hoods Recommended Practices." Provide fume hoods UL listed and labeled for compliance with UL 1805.
- B. Bypass Fume Hoods: Provide bypass fume hoods where indicated. Compensating bypass above the sash opens as sash is closed. Provide sufficient bypass capacity so that face velocity with sash opening of 6 inches does not exceed 3 times the face velocity with sash fully open.

2.4 MATERIALS

- A. Steel Sheet: Cold-rolled, commercial steel (CS) sheet, complying with ASTM A1008/A1008M; matte finish; suitable for exposed applications.
- B. Stainless Steel Sheet: ASTM A240/A240M or ASTM A666, Type 304, stretcher-leveled standard of flatness.
 - 1. For perchloric acid fume hoods, use Type 316L instead of Type 304.
- C. Glass: Clear, laminated tempered glass complying with ASTM C1172, Kind LT, Condition A, Type I, Class I, Quality-Q3; with two plies not less than 3.0 mm thick and with clear, polyvinyl butyral interlayer.
 - 1. Safety Glass: Provide products complying with testing requirements in 16 CFR 1201 for Category II materials.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Fasteners: Provide stainless steel fasteners where exposed to fumes.

2.5 FABRICATION

- A. General: Assemble fume hoods in factory to greatest extent possible. Disassemble fume hoods only as necessary for shipping and handling limitations. Fume hoods shall be capable of being partly disassembled as necessary to permit movement through a 35-by-79-inch door opening.
- B. Steel Exterior: Fabricate from steel sheet, 0.048 inch thick, with component parts screwed together to allow removal of end panels, front fascia, and airfoil and to allow access to plumbing lines and service fittings. Apply chemical-resistant finish to interior and exterior surfaces of component parts before assembly.
- C. Stainless Steel Exterior: Fabricate from stainless steel sheet, 0.050 inch thick, with component parts screwed together to allow removal of end panels, front fascia, and airfoil and to allow access to plumbing lines and service fittings.
- D. Product Option: Provide either steel or fiberglass exterior as specified above.
- E. Ends: Fabricate with double-wall end panels without projecting corner posts or other obstructions to interfere with smooth, even airflow. Close area between double walls at front of fume hood and as needed to house sash counterbalance weights, utility lines, and remote-control valves.

- F. Splay top and sides of face opening to provide an aerodynamic shape to ensure smooth, even flow of air into fume hood.
- G. Interior Lining: Provide one of the following unless otherwise indicated:
 - 1. Glass-fiber-reinforced polyester, not less than 3/16 inch thick.
 - 2. Epoxy, not less than 1/4 inch thick.
 - 3. Glass-fiber-reinforced epoxy, not less than 3/16 inch thick.
 - 4. Stainless steel, not less than 0.050 inch thick with epoxy coating.
- H. Lining Assembly: Unless otherwise indicated, assemble with stainless steel fasteners or epoxy adhesive, concealed where possible. Seal joints by filling with chemical-resistant sealant during assembly.
 - 1. Fasten lining components together with stainless steel cleats or angles to form a rigid assembly to which exterior panels are attached.
 - 2. Fasten lining components to a rigid frame assembly fabricated from stainless steel and to which exterior panels are attached.
 - 3. Punch fume hood lining side panels to receive service fittings and remote controls. Provide removable plug buttons for holes not used for indicated fittings.
- I. Molded Glass-Fiber-Reinforced Polyester Lining: Molded unit consisting of end panels, back panel, preset rear baffle, and top bonded together into a single piece; reinforced to form a rigid assembly to which exterior is attached.
 - 1. Punch fume hood lining side panels to receive service fittings and remote controls. Provide removable plug buttons for holes not used for indicated fittings.
- J. Stainless Steel Lining Assembly: Welded unit consisting of end panels, back panel, top, and work top; reinforced to form a rigid assembly to which exterior is attached.
- K. Rear Baffle: Unless otherwise indicated, provide baffle, of same material as fume hood lining, at rear of hood with openings at top and bottom. Secure baffle to cleats at rear of hood with stainless steel screws. Fabricate baffle for easy removal for cleaning behind baffle.
 - 1. Provide preset baffles.
- L. Exhaust Plenum: Full width of fume hood and with adequate volume to provide uniform airflow from hood, of same material as hood lining, and with duct stub for exhaust connection.
 - 1. Duct-Stub Material: stainless steel
- M. Bypass Grilles: Provide grilles at bypass openings of fume hoods.
- N. Sashes: Provide operable sashes of type indicated.
 - 1. Fabricate from 0.048-inch-thick steel sheet, with chemical-resistant finish or PVC extrusions. Form into four-sided frame with bottom corners welded and finished smooth. Make top member removable for glazing replacement. Set glazing in chemical-resistant, U-shaped gaskets.
 - 2. Glaze with laminated safety glass.

- 3. Counterbalance vertical-sliding sash with sash weight and stainless steel cable system to hold sash in place regardless of position. Provide ball-bearing sheaves, plastic glides in stainless steel guides, and stainless steel lift handles. Provide rubber bumpers at top and bottom of each sash unit.
- 4. Fabricate horizontal-sliding sashes hung from adjustable nylon-tired, ball-bearing sheaves supported on an overhead stainless steel track. Provide a lower track for guiding sashes only. Sashes shall bypass and be removable. Provide flush finger pulls and rubber bumpers at both stiles of each sash.
- 5. Fabricate sashes from 0.236-inch-thick, unframed polycarbonate sliding in polypropylene tracks. Counterbalance sashes with PVC-encased weights hung from polypropylene ropes that run over polypropylene pulleys.
- O. Airfoil: Unless otherwise indicated, provide airfoil at bottom of fume hood face opening with 1-inch space between airfoil and work top. Sash closes on top of airfoil, leaving 1-inch opening for air intake. Airfoil directs airflow across work top to remove heavier-than-air gases and to prevent reverse airflow.
 - 1. Fabricate airfoil from stainless steel coated with polytetrafluoroethylene or polyvinylidene fluoride.
- P. Light Fixtures: Provide vapor proof, two-tube, rapid-start, fluorescent light fixtures, of longest practicable length; complete with tubes at each fume hood. Shield tubes from hood interior with 1/4-inch-thick laminated glass or 3-mm-thick tempered glass, sealed into hood with chemical-resistant rubber gaskets. Provide units with fluorescent tubes easily replaceable from outside of fume hood.
 - 1. Provide fluorescent tubes with color temperature of 3500 K and minimum color-rendering index of 85.
- Q. Ceiling Extensions: Provide filler panels matching fume hood exterior to enclose space above fume hoods at front and sides of fume hoods and extending from tops of fume hoods to ceiling.
- R. Comply with requirements in other Sections for installing water and laboratory gas service fittings, piping, electrical devices, and wiring. Install according to Shop Drawings. Securely anchor fittings, piping, and conduit to fume hoods unless otherwise indicated.

2.6 CHEMICAL-RESISTANT FINISH

- A. General: Prepare, treat, and finish welded assemblies after welding. Prepare, treat, and finish components that are to be assembled with mechanical fasteners before assembling. Prepare, treat, and finish concealed surfaces same as exposed surfaces.
- B. Preparation: Clean steel surfaces, other than stainless steel, of mill scale, rust, oil, and other contaminants. After cleaning, apply a conversion coating suited to the organic coating to be applied over it.
- C. Chemical-Resistant Finish: Immediately after cleaning and pretreating, apply fume hood manufacturer's standard two-coat, chemical-resistant, baked-on finish consisting of prime coat and thermosetting topcoat. Comply with coating manufacturer's written instructions for applying and baking to achieve a minimum dry film thickness of 2 mils.

- 1. Chemical and Physical Resistance of Finish System: Finish complies with acceptance levels of cabinet surface finish tests in SEFA 8M. Acceptance level for chemical spot test shall be no more than four Level 3 conditions.
- 2. Colors for Fume Hood Finish: As selected by Architect from manufacturer's full range.

2.7 ACCESSORIES

- A. Airflow Indicator and Alarm: Provide each fume hood with manufacturer's standard airflow indicator with audible and visual alarm that activates when airflow sensor reading is outside of preset range.
- B. Airflow Indicator: Provide each fume hood with airflow indicator of one of the following type(s):
 - 1. Indicator Type: Direct-reading aneroid (Magnehelic-type) gage that measures exhaust duct static pressure of fume hood as an indication of airflow.
 - 2. Indicator Type: Thermal anemometer that measures fume hood face velocity and indicates whether it is below normal, normal, or above normal.
 - 3. Indicator Type: Thermal anemometer that measures fume hood face velocity and displays data as digital readout.
- C. Airflow Alarm: Provide fume hoods with audible and visual alarm that activates when airflow sensor reading is outside of preset range.
 - 1. Provide with thermal-anemometer or aneroid (Magnehelic-type) gage airflow sensor.
 - 2. Provide with reset and test switches.
 - 3. Provide with switch that silences audible alarm and automatically resets when airflow returns to within preset range.
- D. Sash Alarm: Provide fume hoods with audible and visual alarm that activates when sash is opened beyond preset position.
 - 1. Provide with silence and test switches.
- E. Sash Stops: Provide fume hoods with sash stops to limit hood opening to 50 percent of sash height. Sash stops can be manually released to open sash fully for cleaning fume hood and for placing large apparatus within fume hood.
- F. Bypass Grille Blank-off Panel: Provide fume hoods with blank-off panel on bypass grille designed for use with sash stops to reduce exhaust air volume and provide design face velocity with sash at 50 percent open position.

2.8 SOURCE QUALITY CONTROL

A. Demonstrate fume hood performance before shipment by testing fume hoods according to ASHRAE 110. Provide testing facility, instruments, equipment, and materials needed for tests.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of fume hoods.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. General: Install fume hoods according to manufacturer's written instructions. Install level, plumb, and true; shim as required, using concealed shims, and securely anchor to building and adjacent laboratory casework. Securely attach access panels but provide for easy removal and secure reattachment. Where fume hoods abut other finished work, apply filler strips and scribe for accurate fit, with fasteners concealed where practical.
- B. Comply with requirements in Section 123216 "Manufactured Plastic-Laminate-Clad Casework" for installing fume hood base cabinets, work tops, and sinks.
- C. Comply with requirements for installing water and laboratory gas service fittings and electrical devices.
 - 1. Install fittings according to Shop Drawings, installation requirements in SEFA 2.3, and manufacturer's written instructions. Set bases and flanges of sink and work top-mounted fittings in sealant recommended by manufacturer of sink or work-top material. Securely anchor fittings to fume hoods unless otherwise indicated.

3.3 FIELD QUALITY CONTROL

- A. Field test installed fume hoods according to "Flow Visualization and Velocity Procedure" requirements in ASHRAE 110.
 - 1. Test one installed fume hood, selected by Architect, for each type of hood installed, according to ASHRAE 110.
- B. Field test installed fume hoods according to ASHRAE 110 to verify compliance with performance requirements.
 - 1. Adjust fume hoods, hood exhaust fans, and building's HVAC system, or replace hoods and make other corrections until tested hoods perform as specified.
 - 2. After making corrections, retest fume hoods that failed to perform as specified.

3.4 ADJUSTING AND CLEANING

- A. Adjust moving parts for smooth, near silent, accurate sash operation with one hand. Adjust sashes for uniform contact of rubber bumpers. Verify that counterbalances operate without interference.
- B. Clean finished surfaces, including both sides of glass; touch up as required; and remove or refinish damaged or soiled areas to match original factory finish, as approved by Architect.

3.5 FUME HOOD SCHEDULE

A. Bench-Top Fume Hood Type FH-1:

- 1. Exterior: Steel with chemical-resistant finish.
- 2. Ventilation Type: Bypass.
- 3. Hood Work Surface: Epoxy Resin
- 4. ASHRAE 110 As-Manufactured (AM) Rating: AM 0.01 (0.01 ppm).
- 5. ASHRAE 110 As-Installed (AI) Rating: AI 0.10 (0.10 ppm).
- 6. Sash Configuration:
 - a. Operation: Combination sash consisting of two horizontal-sliding, bypassing sashes retained in a vertical-sliding, single-hung frame.
 - b. Opening Height: 27 to 30 inches.
- 7. Electrical Service: Pre-wired with UL certification.

END OF SECTION 115313

SECTION 123553 - LABORATORY CASEWORK

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.
 - 1. Section 011000 "Summary" for description of Owner-Furnished items.
 - 2. Section 096513 "Resilient Base and Accessories" for cove base.

1.2 SUMMARY

A. Owner has contracted with a separate vendor to manufacture, deliver and install laboratory casework and associated components. This specification section addresses the requirements and expectations for both Owner's vendor and General Contractor.

B. Section Includes:

- 1. Science laboratory casework.
- 2. Owner-Furnished items shall include the fabrication, delivery, bonded storage, and installation of furniture components of base cabinets, wall cabinets, countertops, and integral sinks.
- 3. General Contractor shall coordinate delivery and bonded storage with vendor and shall install integral sinks.

C. Science Laboratory Casework Delivery Deadline:

- 1. Brunswick County Schools will facilitate delivery of Casework to prevent impeding on the General Contractor's Construction Schedule. Delivery of Casework anticipated mid-May. Casework Shop Drawings will be available to General Contractor.
- 2. Brunswick County Schools will handle Liquidated Damages, etc. with Casework Mfg in PO and Contract with Casework provider.

1.3 SUBMITTALS

- A. Product Data: Submit manufacturer's data and installation instructions for each type of furniture unit.
- B. Samples: Submit 6" x 6" samples of specified finishes, including top material. Samples will be reviewed by Architect for color, texture, and pattern only. Compliance with other specified requirements is exclusive responsibility of Contractor.
 - 1. Submit one full-size sample of finished base cabinet unit complete with hardware, doors and drawers, without finish top.
 - 2. Submit one full-size sample of finished wall-mounted cabinet unit complete with hardware, doors, and adjustable shelves.
 - 3. Furnish both hinged and sliding door samples.

- 4. Acceptable sample units will be used for comparison inspections at project. unless otherwise directed, acceptable sample units may be incorporated in work. Notify Architect of their exact locations. If not incorporated in work, retain acceptable sample units in building until completion of work and remove sample units from premises when directed by Architect.
- C. Shop Drawings: Submit shop drawings for furniture showing plans, elevations, ends, and cross-sections. Show details and location of anchorages and fitting to floors, walls, and base. Include layout of units with relation to surrounding walls, doors, windows, and other building components.
- D. Coordinate shop drawings with other work involved.

1.4 QUALITY ASSURANCE

A. Single Source Responsibility: Provide casework with tops and accessories manufactured or furnished by same furniture company for single responsibility.

1.5 PRODUCT HANDLING

- A. General Contractor will coordinate with Laboratory Casework Vendor receiving and bonded storage of casework and accessories.
- B. Store completed wood furniture in a ventilated place, protected from the weather, with relative humidity therein of 50 percent or less at 70 deg. F.
- C. Protect finished surfaces from soiling and damage during handling and installation. Keep covered with polyethylene film or other protective covering.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design laboratory casework installation.
- B. Seismic Performance: Laboratory casework installation shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
 - 1. Design earthquake spectral response acceleration, short period (Sds) for Project is indicated on Drawings.
 - 2. Component Importance Factor: 1.0.
 - 3. Base Cabinet Load (Including Countertop and Load on Countertop): 320 lb/ft.
 - 4. Wall Cabinet (Upper Cabinet) Load: 160 lb/ft.

2.2 WOOD CASEWORK

- A. Definitions: The following definitions apply to wood casework units:
 - 1. Exposed portions of casework include surfaces visible when doors and drawers are closed. Bottoms of cases more than 4'-0" above floor shall be considered as exposed.

- Visible members in open cases or behind glass doors also shall be considered as exposed portions.
- 2. Semi-exposed portions of casework include those members behind opaque doors, such as shelves, divisions, interior faces of ends, case back, drawer sides, backs and bottoms, and back face of doors. Tops of cases 6'- 6" or more above floor shall be considered semi-exposed.
- 3. Concealed portions of casework include sleepers, web frames, dust panels, and other surfaces not usually visible after installation.
- B. Exposed Materials: Do not use exposed faces of lighter-than-average color joined with exposed faces of darker- than-average color. Do not use two adjacent faces which are noticeably dissimilar in grain, figure, and natural character markings.
 - 1. Solid Wood: Plain sliced Hard "Select White" Maple.
 - 2. Plywood: Plain sliced Hard veneer with solid "Select White" Maple edge banding.
- C. Semi-Exposed Materials
 - 1. Solid Wood: Plain sliced select natural Birch.
 - 2. Plywood: Plain sliced select natural Birch veneer with solid Birch edge banding.
- D. Concealed Members
 - 1. Solid Lumber or Plywood: Any species, with no defects affecting strength or utility.
- E. Glass: ASTM C 1036, Type I, Class 1, double strength, quality q3 (Grade "E").
- F. Clear Wood Finish
 - 1. General: Provide complete factory finish to comply with chemical and physical resistance requirements. After installation, touch-up or refinish damaged portions equal to original factory finish.
 - 2. Preparation: Sand exposed and semi-exposed components, using matching and hand methods. Machine marks, cross sanding, tool marks or other surface blemishes are not acceptable.
- G. Exposed Portions: Carefully sand finishes after each surface treatment. Apply finishes as follows:
 - 1. Sealer coat, if required.
 - 2. Stain, to match color selected, if required.
 - 3. Mineral filler, for open grained wood, if required.
 - 4. Multiple coats of highly chemical resistant finish, heat dried and sanded between each coat to produce a smooth, satin luster free of imperfections.
- H. Semi-Exposed Portions: Apply sealer coat, colored to match exposed portions, and follow with heavy application of clear, water repellent finish coat to provide a smooth, washable surface.
- I. Concealed Portions: One heavy coat of water repellent finish.
- J. Wood Casework Style: Contemporary Flush Overlay.

2.3 CASEWORK HARDWARE AND ACCESSORIES

- A. Provide manufacturer's standard, satin finish hardware units, unless otherwise indicated.
- B. Hinges: Institutional type, satin chrome plated (626), 5 knuckle. Provide one pair for doors less than 4 ft. high and 1 1/2 pair for doors over 4 ft.
- C. Pulls: Satin chrome wire finger (626) powder coat solid metal, for drawers and swing doors, mounted with 2 screws fastened from back. For sliding doors, provide recessed flush pulls. Provide 2 pulls for drawers over 24" wide.
- D. Door Catches: Dual self-aligning permanent magnet type. Provide 2 catches on doors over 4 ft. high.
- E. Drawer Slides: Electrostatically epoxy powder coated, cold rolled steel, heavy-duty, side mounted, to have a 100 lb. load capacity. Equipped with heavy-duty, ball bearing nylon rollers for smooth effortless operation. Slides to have automatic positive stop levers to prevent accidental drawer removal but allow quick removal without tools.
- F. Locks: Half-mortise type, 5-pin tumbler and dead bolt, round cylinder only exposed, brass with satin nickel plated finish. All locks within each room to work with one key (provide six keys per room), with master key for school. Locks to be provided on all drawers and cabinet doors.
- G. Leg Shoes: Extruded vinyl or rubber, color as selected by Architect from standard products available in the industry, open bottom type.
- H. Unit Shelf Supports: Wrought steel, mortise mounted adjustable metal pin and socket.

2.4 FABRICATION

- A. Fabricate wood furniture to dimensions, profiles, and details shown.
- B. Assemble units in the shop in as large components as practicable to minimize field jointing.
- C. Install hardware uniformly and precisely after final finishing is complete. Set hinges snug and flat in mortises unless otherwise indicated. Turn screws to flat seat. Adjust and align hardware so that moving parts operate freely and contact points meet accurately. Allow for final field adjustment after installation.

2.5 LABORATORY TOPS AND ACCESSORIES

A. Working Surfaces

- 1. Molded Epoxy Resin Tops: Molded from a modified epoxy resin, black in color, that has been especially compounded and cured to provide the optimum physical and chemical resistance properties required of a heavy-duty laboratory work top.
- 2. Tops and Splashbacks: Provide a uniform mixture throughout thickness. Tops and splashbacks shall be non- glaring and black in color. Provide 1" thick tops, with drip grooves provided on the underside at all exposed edges. Provide all exposed edges except as indicated below, rounded to a 1/4" radium at front top edge and at vertical corners. Integrally molded 4" high splashbacks at the backs and ends of tops shall be 3/4" thick,

and the juncture between top and curb coved to a 3/4" radius. Bonded curbs are acceptable.

a. Physical Properties:

1)	Flexural Strength (ASTM Method D790-71)		15,000 PSI
2)	Con	35,000 PSI	
3)	Har	100	
4)	Wat		
	a)	% by weight, 24 hours	0.02
	b)	% by weight, 7 days	0.04
	c)	% by weight, 2 hour boil	0.04
5)	Specific Gravity		1.97
6)	Tensile Strength		8,500 PSI

b. The result shall be an acid, alkali and solvent resistant surface, uniform in white appearance.

B. Performance Tests for Molded Epoxy Resin

- 1. Heat Resistance Performance Test Requirements: There shall be no blisters, cracks or any breakdown of the top surface due to heat of standard Bunsen burner.
- 2. Chemical Resistance Performance Test Requirements: Tops shall resist chemical attaches from normally used laboratory reagents.

C. Sinks and Cup Sinks

1. Molded Epoxy Resin Sinks:

a. Provide sinks of an especially modified epoxy resin, carefully compounded with selected materials to provide maximum physical and chemical properties. Provide non-glaring sinks, black in color with all inside corners coved and the bottom pitched to the drain outlet. Sinks shall possess a high resistance to mechanical and thermal shock meeting the following mechanical and physical strength requirements:

1)	Tensile Strength	9,500 PSI
2)	Compressive Strength (ASTM Method D695-77)	35,000 PSI
3)	Flexural Strength (ASTM Method D790071)	19,000 PSI
4)	Hardness, Rockwell M (ASTM Method D785-65)	115
5)	Specific Gravity	1.93
6)	Water Absorption (ASTM Method D785-65)	
	a) % by weight, 24 hours	0.02
	b) % by weight, 7 days	0.04
	c) % by weight, 2 hour boil	0.04

D. Mechanical Service Fitting

0 500 BGT

- 1. Laboratory Service Fittings: Provide service fittings as schedule on Drawings.
- 2. Service Indexes:
 - a. Provide fittings identified with service indexes in the following color coding:

<u>Service</u>	Color	<u>Lettering ID</u>
Gas	Blue	Gas
Hot Water	Red	HW
Cold Water	Dark Green	CW
Air	Orange	Air

- 3. Sink Outlets: Unless otherwise specified, provide molded epoxy resin outlet with integral cross bars, and tapered for overflow and be complete with gasket and lock nut with 1-1/2" IPS male straight thread strainer outlet. Do not furnish overflows for sink outlets. Provide one quart polypropylene bottle trap with 1-1/2" side inlet of polypropylene pipe. Provide each bottle trap with limestone of calcium carbonate-concentrate of at least 90%.
- 4. Service Fixtures: Fixtures for water or other services, triple chrome plated with heavy-duty construction and specifically designed for laboratory use.
 - a. Water Faucets Hot and Cold: Cast from red brass, with four-arm type handles with color coded indexes. Serrated hose nozzles, unless specified otherwise, with patented REX unit ceramic disc cartridges, and replaceable seats. Stem is brass, with full Acme threads, and a brass cap nut. Goosenecks are rigid. Fixture outlets are tapped 3/8 inch IPS for aerators, vacuum breakers, hose connections, or other accessories. Vacuum breakers are furnished when specified. Faucets with an integral vacuum breaker are furnished when specified.
 - b. Vacuum Breakers: Watts NLF-9, or comparable, vacuum breakers, brass with polished chrome plating, screw-in type with stainless steel working parts, and durable rubber diaphragm and disc. Vacuum breaker for hot or cold faucet has a primary valve with a soft disc that seats against mating part. Secondary check valve utilizes soft disc to metal seating. Breaker tapped 3/8 inch NPT Vacuum breaker not intended for constant high pressures. Vacuum breakers furnished throughout.
- 5. Electrical Fixtures: Receptacles to be 3-wire grounded, 20 A, 125V AC, with stainless steel cover plates and cadmium-plated steel boxes. Pedestal boxes to be brushed, cast aluminum with conduit nipples and lock nuts. GFI ground fault circuit interrupter fixtures. GFI fixtures are 20 A, 125V AC, with a brown nylon face and a LED indicator light. GFI fixtures conform to UL Standard 943 Class A, high abuse receptacle construction, certified corrosion resistance with cupro-nickel exposed metal parts. GFI fixtures to have terminal screw wiring connections and a trip time of 0.025 seconds.

PART 3 - EXECUTION

3.1 PREPARATION

A. Laboratory Casework Vendor shall complete field measurements prior to fabrication.

- B. General Contractor shall complete necessary demolition, patching, surface prep and coordination with locations for plumbing and electrical items, prior to installation of casework.
- C. General Contractor shall coordinate the delivery and bonded storage with Laboratory Casework Vendor. General Contractor shall be responsible for all scheduling coordination.

3.2 CASEWORK INSTALLATION

- A. Install plumb, level, true and aligned with no distortions. shim as required, using concealed shims. Where casework abuts other finished work, scribe and apply filler strips for accurate fit with fasteners concealed where practicable.
- B. Base Cabinets: Set cabinets straight, plumb, and level. Adjust sub-tops within 1/16" of a single plane. Fasten each individual cabinet to floor at toe space, with fasteners spaced 24" o.c. Bolt continuous cabinets together. Secure individual cabinets with not less than 2 fasteners into floor, where they do not adjoin other cabinets.
- C. Where required, assemble units into one integral unit with joints flush, tight, and uniform. Align similar adjoining doors and drawers to a tolerance of 1/16".
- D. Wall Cabinets: Securely fasten to solid supporting material, not plaster, lath, or wallboard. Anchor, adjust, and align wall cabinets as specified for base cabinets.
 - 1. Reinforcement of stud walls, if applicable, to support wall-mounted cabinets will be done during wall erection by trade involved, but responsibility for accurate location and sizing of reinforcement is part of this work.
- E. Adjust casework and hardware so that doors and drawers operate smoothly without warp or bind. Lubricate operating hardware as recommended by manufacturer.

3.3 INSTALLATION OF TOPS

- A. Field Jointing: Where practicable, make in same manner as factory jointing using dowels, splines, adhesives, and fasteners recommended by manufacturer. Locate field joints as shown on accepted shop drawings, factory prepared so there is no job-site processing of top and edge surfaces.
- B. Fastening: Use concealed clamping devices for field joints, located within 6" of front, at back edges and at intervals not exceeding 24". Tighten in accordance with manufacturer's instructions to exert a constant, heavy clamping pressure at joints. Secure tops to cabinets with "E"-type fasteners or equivalent, using 2 or more fasteners at each front, end, and back.
- C. Workmanship: Abut top and edge surfaces in one true plane, with internal supports placed to prevent any deflection. Provide flush hairline joints in top units using clamping devices. At stone-type material joints, use manufacturer's recommended adhesives and holding devices to provide joint widths not more than 1/16" wide at any location, completely filled and flush with abutting edges.
- D. After installation, carefully dress joints smooth, remove any surface scratches, clean and polish entire surface.

- E. Provide holes and cutouts as required for mechanical and electrical service fixtures.
- F. Provide scribe moldings for closures at junctures of top, curb and splash with walls as recommended by manufacturer for materials involved. Use permanently elastic sealing compound recommended by manufacturer.

3.4 INSTALLATION OF ACCESSORIES

A. Install in a precise manner in accordance with manufacturer's directions. turn screws to a flat seat; do not drive. Adjust moving parts to operate freely without excessive bind.

3.5 CLEANING AND PROTECTION

- A. Repair or remove and replace defective work as directed upon completion of installation.
- B. Clean shop-finished surfaces, touch-up as required, and remove or refinish damaged or soiled areas, as acceptable to Architect.
- C. Protection: Advise contractor of procedures and precautions for protection of materials and installed wood casework from damage by work of other trades.

END OF SECTION 123553

SECTION 220000 - GENERAL PLUMBING

PART 1 - GENERAL

1.1 SCOPE OF WORK

- A. Instructions to Bidders, General Conditions of the Contract, Supplementary General Conditions and Division 01 Specifications Sections bound herewith are a component part of Division 22 specifications. Comply with all provisions, details and instructions of these sections in the accomplishment of work covered under Division 22.
- B. Furnish all labor, materials and equipment and incidentals required to make ready for use complete plumbing systems as shown on the Drawings and specified herein.
- C. Where Sub-Contracts are used to perform portions of the work, division of labor between sub trades is the responsibility of the Contractor.
- D. Furnish all labor, materials and equipment and incidentals required to make ready for use complete plumbing systems as shown on the Drawings and specified herein.
- E. Work includes furnishing, installing and testing the equipment and materials specified in other sections of the Division Specifications and shown on the Plumbing Drawings. It is the intent of these Specifications that the plumbing systems shall be suitable in every way for the intended usage. All material and all work which may be reasonably implied as being incidental to the work of this Division shall be furnished at no extra cost.
- F. The general scope work includes, but is not limited to, furnishing, coordinating, and installing the following.
 - 1. Domestic waste and vent systems with connection to site utilities.
 - 2. Domestic water distribution systems with connection to site utilities.
 - 3. Fuel gas piping with connection to site gas supply.
 - 4. Plumbing fixtures, specialties and equipment.
 - 5. Testing and balancing.
- G. Visit all areas of the existing site, buildings and structures (as applicable) in which work under these sections is to be performed. Inspect carefully the existing conditions prior to bidding. Bid submission is evidence that the Contractor has examined the site and existing conditions, understands conditions under which the work will be performed, and takes full responsibility for complete knowledge of all factors governing the work.
- H. Schedule all service interruptions in existing facilities at the Owner's convenience with 24 hours (minimum) notice. Obtain prior approval for each interruption.
- I. Thoroughly test all plumbing systems after installation and make any minor corrections, changes or adjustments necessary for proper functioning of the systems and equipment. All workmanship shall be of the highest quality; substandard work will be rejected.

1.2 SUBMITTALS

- A. Procedures for submittals: Submit under provisions of relevant sections of the General and Supplemental General Conditions and Division 01 Specifications Sections.
- B. Transmit each shop drawing submittal with provided Shop Drawing Submittal Cover Form, attached herewith for each item of equipment/material or each specification section/paragraph.
- C. <u>Clearly indicate proposed equipment and/or materials substitutions in shop drawings.</u> <u>Summarize all deviations from the specified quality, functionality, appearance or performance of proposed equipment and/or materials in the preface of each submittal. Include documentation to support deviations.</u>
- D. Provide descriptive data on all materials and equipment as required to ascertain compliance with Specifications.
- E. Design layout shown on drawings is based on physical sizes of reputable equipment manufacturers. If equipment other than models indicated is installed, any resulting conflicts with space, maintenance access, clearances or codes are the responsibility of the Contractor to correct at his expense.
- F. Where specific models and manufacturers of materials and equipment are specified, substitutions as allowed by the specifications and State law will be considered. Substitutions must be equivalent in quality, function, suitability and arrangement to specified equipment. Architect/Engineer to have final authority as to equivalency of substitutions.
- G. Equipment model numbers noted in these specifications or on the drawings are intended to establish a minimum standard of quality and do not necessarily relate to specific options or arrangement as shown. Provide equipment with all standard features and optional features as stated and arranged as shown on the drawings.

1.3 REGULATORY REQUIREMENTS

- A. Perform Work in accordance with all applicable state and local codes, standards and regulations.
- B. Furnish all materials and labor which is be required for compliance with codes, standards and regulations, whether specifically mentioned in these specifications or shown on the drawings.
- C. Obtain required construction permit from the authority having jurisdiction and arrange, at the proper time, for all inspections required by such authority. Pay all permit and inspection costs required.

1.4 COORDINATION OF WORK

- A. Contractor is responsible for coordination of work between trades. Provide fully complete and functional systems.
- B. Compare plumbing drawings and specifications with the drawings and specifications for other trades.

- C. Coordinate plumbing installation with the work of other trades. Report any pertinent discrepancies to the Architect/Engineer and obtain written instructions for any necessary revisions. Before starting any construction, make proper provisions to avoid interferences in a manner approved by the Architect/Engineer. No extras will be allowed for rework of uncoordinated installations.
- D. Determine exact route and location of each plumbing item prior to fabrication and/or installation. Adjust location of piping and equipment, etc., to accommodate interferences anticipated and encountered.
- E. Right of Way: General priority for right of way is as follows:
 - 1. Items located per regulatory requirement.
 - 2. Piping with pitch requirement (plumbing drains, etc.).
 - 3. Ductwork.
 - 4. Piping without pitch requirement.
 - 5. Electrical wiring (conduits, etc.).
- F. Arrange all work to permit removal (without damage to other parts) of any equipment requiring periodic replacement.
- G. Provide clearance and easy access to any equipment which requires periodic maintenance. Arrange ducts, piping and equipment to permit ready access to valves, cocks, traps, starters, motors, control components, etc., and to clear the opening of swinging doors and access panels.

1.5 EQUIPMENT AND MATERIALS (GENERAL)

- A. Provide all new materials unless specifically indicated otherwise.
- B. Manufacturers and models listed in drawings and specifications are used for layout and to convey to bidders the general style, type, character and quality of product desired. Listed examples are used only to denote the quality standard of product desired and are not intended to restrict bidders to a specific brand, make, manufacturer or specific name.
- C. Adjust layout, system connections and coordinate with other trades as required to properly install equivalent products.
- D. Where equivalent products are submitted, include all associated costs related to substitution in bid.
- E. Furnish materials bearing the manufacturer's name and trade name. Provide UL label where a UL standard has been established for the particular material.
- F. Furnish standard products of manufacturers regularly engaged in production of equipment types required for the work. Use the manufacturer's latest approved design.
- G. Use the same manufacturer for equipment and materials of the same general type throughout the work to obtain uniform appearance, operation and maintenance.
- H. Protect equipment and materials from dirt, water, chemical or mechanical injury and theft at all times during construction. Provide covers or shelter as required.

- I. If materials or equipment are damaged at any time prior to final acceptance of the work, repair such damage at no additional cost. If materials or equipment are damaged by water, provide replacement no additional cost.
- J. Follow manufacturer's directions completely in the delivery, storage, protection and installation of all equipment and materials. Notify the Architect/Engineer in writing of any conflicts between any requirements of the contract documents and manufacturer's directions. Obtain written instructions before proceeding with the work. The Contractor is responsible for correction of any work that does not comply with the manufacturer's directions or written instructions from the Architect/Engineer at no additional cost.
- K. Repair any damage to factory applied paint finish using touch-up paint furnished by the equipment manufacturer. Repaint entire damaged panel or section per the field painting specifications in Division 09 at no additional cost.

1.6 SEISMIC REQUIREMENTS

- A. Install plumbing work in a manner to be fully compliant with the seismic restraint requirements of the North Carolina State Building Code (NCSBC). The Contractor shall provide any and all seismic restraint details and calculations that may be required by the NCSBC and/or the Authority Having Jurisdiction.
- B. Requirements for restraints are detailed in the NCSBC. All tables and references shall conform to building's location. Restraints shall be per Seismic Performance Category stated on Structural Drawings.
- C. The Contractor shall retain the services of a Professional Engineer registered in the State of North Carolina to design seismic restraint elements required for this project. The Engineer's calculations, bearing his professional seal, shall accompany shop drawings and shall demonstrate Code compliance including certification that the seismic system components comply with the testing requirements of NCSBC. Calculations and shop drawings shall be submitted for review prior to the purchasing of materials, equipment, systems and assemblies. Internal seismic restraint elements of manufactured equipment shall be certified by a professional engineer retained by the manufacturer. Such certificate applies only to internal elements of the equipment. All equipment anchorage requirements shall be coordinated with the building structure and shall be compatible thereto. All such anchorages shall be subject to the review and approval of the project's structural engineer.
- D. The Professional Engineer retained for seismic restraint calculations shall visit the job site upon completion of the seismic restraint installation to comply with the Special Inspections requirement of the Code. This engineer shall provide written verification of compliance of the installation with the approved seismic submittal. This verification shall be submitted as a Special Inspections Report and shall bear the Engineer's professional seal. Job site inspections by other than this engineer are not acceptable.
- E. Review of the seismic design computations and shop drawings by the Architect/Engineer or his agent shall not relieve the Contractor of his responsibility to comply with the seismic or any other requirements of the North Carolina State Building Code.

1.7 OPERATION AND MAINTENANCE MANUALS

A. Refer to individual plumbing sections and Division 01.

1.8 PAINTING

A. Protect fixtures, valves, trim, etc. from field painting operations. Do not install escutcheons and trim until painting is complete.

1.9 LOCATIONS AND MEASUREMENTS

- A. Location of plumbing work is shown on the drawings as accurately as possible. Field-verify all measurements to ensure that the work suits the surrounding trim, finishes and/or construction. Provide adjustment as necessary.
- B. Make minor relocations of work prior to installation as required or as directed by the Architect/Engineer at no additional cost.

1.10 SUPERVISION

- A. Contractor to provide an authorized and competent representative to constantly supervise the work from the beginning to completion and final acceptance. Insofar as possible, keep the same foreman and workmen throughout the project duration.
- B. Representatives of Architect/Engineer, Owner, and local inspection authorities will make inspections during the progress of the work. Contractor to accommodate such inspections and correct deficiencies noted.

1.11 QUALITY AND WORKMANSHIP

- A. Contractor to employ skilled tradesmen, laborers and supervisors. Final product to be a neat, well finished, and professional installation.
- B. Remove and replace any work considered substandard quality in the judgment of the Architect/Engineer.

1.12 EXCAVATION, TRENCHING AND BACKFILLING

- A. Provide all excavation, trenching and backfilling as required to complete the work under this Division.
- B. Contractor is responsible for investigating conditions prior to excavating and to exercise care during the excavation to avoid any utilities or other objects which may or may not be shown on the drawings.
- C. Excavate so as not to endanger or damage existing utilities and structures. If damage occurs, repair damage to the satisfaction of the Architect/Engineer at no additional cost.
- D. Lay out location of all ditching at grade and obtain approval from the Architect/Engineer prior excavating.
- E. Remove and dispose of all surplus earth from the site.

- F. Provide suitable backfill materials as required.
- G. Perform excavation, trenching and shoring in accordance with rules and regulations set forth in Article XXI, Bulletin 1 "Trenching" as published in a separate bulletin by the North Carolina Department of Labor, Division of Standards and Inspection Construction Bureau.
- H. Bid excavation work as unclassified with no extra payment for removal of rock, unsuitable soils, etc.

1.13 CLOSING IN WORK

A. Do not cover up or enclose work until it has been inspected, tested and approved by authorities having jurisdiction over the work. Uncover any such work for inspection and/or test at no additional cost. Restore the work to its original condition after inspection and/or test at no additional cost.

1.14 CUTTING AND PATCHING

- A. Perform all cutting and patching necessary to install work under this Division.
- B. Perform cutting and patching in professional, workmanlike manner.
- C. Arrange work to minimize cutting and patching.
- D. Do not cut joists, beams, girders, columns or any other structural members without written permission from the Architect/Engineer.
- E. Cut opening only large enough to allow easy installation of piping, wiring or ductwork.
- F. Patching material to match material removed.
- G. Restore patched surface to its original appearance at completion of patching.
- H. Where waterproofed surfaces are patched, maintain integrity of waterproofing.
- I. Remove rubble and excess patching materials from the premises.

1.15 INTERPRETATION OF DRAWINGS

- A. Drawings and specifications under this Division are complementary each to the other. Provide any work specified herein and/or indicated on the drawings.
- B. Drawings are diagrammatic and indicate generally the location of fixtures, piping, devices, equipment, etc. Follow drawings as closely as possible, but arrange work to suit the finished surroundings and/or trim.
- C. The words "furnish", "provide", and/or "install" as used in these drawings and specifications are interpreted to include all material and labor necessary to complete the particular item, system, equipment, etc.
- D. Any omissions from either the drawings or specifications are unintentional. Contractor is responsible for notifying the Architect/Engineer of any pertinent omissions before submitting a

bid. Complete and working systems are required, whether every small item of material is shown and specified or not.

1.16 ACCESSIBILITY

- A. Locate all equipment which must be serviced, operated, or maintained in fully accessible positions. Equipment to include, but not be limited to, valves, traps, cleanouts, motors, controllers and drain points. If required for accessibility, furnish access doors for this purpose. Minor deviations from drawings may be made to allow for better accessibility.
- B. Coordinate exact locations and size of access panels for each concealed device requiring service.
- C. Access panels: Steel construction with 16-gauge frames and 18-gauge panels, factory primed with rust inhibiting paint, finish paint by Contractor. Provide suitable UL listed doors where installed in rated construction.
- D. Coordinate access panel locations with architectural construction.
- E. Access panels are not required for access to work located above a lift-out "T" bar type ceiling.

1.17 ELECTRICAL WORK IN CONNECTION WITH PLUMBING WORK

- A. Comply with Division 26. Any required Division 22 electrical work not specifically specified to be furnished by Division 26 Contractor shall be provided by Division 22 Contractor.
- B. The plumbing contractors shall furnish all starters and controls for their equipment. The electrical contractor shall mount starters furnished by the plumbing contractor, the electrical contractor provides all safety switches, wiring and connections to line side and load side of starters and safety switches complete to plumbing equipment. For resistance type loads where starters or contactors are not required, the electrical contractor shall provide all power wiring and connections complete to equipment. The plumbing contractors shall provide all control wiring and connections and devices for their equipment.
- C. All electrical work performed Division 22 shall comply with Division 26 specification requirements.
- D. See Division 26 specifications and electrical connection diagrams for division of labor between Divisions 22 and 26.
- E. Coordinate electrical interface of supplied plumbing equipment with electrical system. Division 26 electrical work for plumbing systems is based on values scheduled on plumbing drawings. Division 22 Contractor is responsible for any costs to modify the contracted electrical work to service equipment with electrical characteristics different than those scheduled.

1.18 PLUMBING WORK IN CONNECTION WITH OTHER CONTRACTS

A. Provide plumbing services as required for items furnished by other contractors or vendors as shown on the plumbing drawings. Include rough-ins and final connections to equipment. Locations of connections shown on the drawings are approximate and some adjustment of actual connection locations should be anticipated. Coordinate exact connection requirements.

Make final connections only after approval of the other contractor or vendor, in the contractor's or vendor's presence.

- 1. LP Gas System- Provide complete gas piping supply from LP storage tank. Coordinate equipment gas requirements with supplier. Contractor is responsible for contacting LP gas supplier and complying with supplier connection and service piping requirements. Provide all required valves, regulators, accessories as shown on drawings.
- 2. Site Utilities- In general, work under this Division covers work to five feet outside buildings. Extend and connect work under this Division to site utilities as required.
- 3. Owner Furnished Equipment- Obtain exact plumbing requirements and rough-in locations for Owner furnished equipment. Provide complete plumbing installation for proper operation of equipment.
- 4. Laboratory Equipment- Obtaining exact plumbing requirements and rough-in locations for lab fixtures and equipment. Once lab fixtures and equipment installed, PC shall make all final connections for a complete plumbing installation and proper operation of equipment.

1.19 ALTERNATE BIDS

A. Alternate Bids are described in relevant sections of the General and Supplemental General Conditions and Division 1 Specification Sections.

1.20 PROJECT RECORD DRAWINGS

- A. Submit under provisions of relevant sections of the General and Supplemental General Conditions.
- B. As the work progresses, legibly record all field changes on a set of project contract drawings, herein after called the "record drawings."
- C. Accurately show the installed condition of plumbing work on record drawings.

1.21 PHASING OF THE WORK

A. Schedule work in accordance with the relevant sections of the General and Supplemental General Conditions and Division 01 Specifications Sections.

1.22 PROJECT CLOSEOUT

A. Submit under provisions of relevant sections of the General and Supplemental General Conditions and Division 01 Specifications Sections.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable)

SECTION 220010 - EXISTING PLUMBING CONDITIONS

PART 1 - GENERAL

1.1 SECTION INCLUDES

A. Procedures for plumbing work in existing building.

1.2 PROJECT CONDITIONS

- A. Conform to the requirements of Division 01 for cutting and patching. Conform to the requirements of Division 2 and Section 220020 for demolition.
- B. Conduct work to minimize interference with adjacent and occupied building areas.
- C. Cease operations immediately if structure appears to be in danger and notify Architect/Engineer. Do not resume operations until directed.

PART 2 - GENERAL

2.1 PATCHING MATERIALS

A. As specified in individual Sections.

PART 3 - GENERAL

3.1 PREPARATION

- A. Coordinate plumbing service interruptions with the Owner.
- B. Provide temporary and/or permanent plumbing as shown and/or as required by conditions to maintain existing systems in service during construction. Use hot-tapping valves if required.
- C. Existing Plumbing Systems: Maintain existing plumbing systems in service. Disable systems outside construction area only to make tie-ins or switchovers. Obtain permission from the Owner at least 24 hours before partially or completely disabling plumbing. Minimize duration. Make temporary connections as required to maintain service in areas adjacent to work area.
- D. Drawings are based on casual field observation and existing record documents. Survey the affected areas before submitting bid proposal. Report discrepancies to the Architect/Engineer before disturbing the existing installation.
- E. Field-verify existing conditions as related to interconnection of New Work. Determine exact methods of interface to obtain proper operation.

- F. Coordinate existing and New Work interface prior to beginning any work. Adjust work to suit existing conditions. Some deviations in plan layout versus actual conditions should be expected.
- G. Provide, erect, and maintain temporary dust screens, safeguards, barricades, signage and similar measures, for protection of the public, Owner, Contractor=s employees, and existing construction to remain. Provide protective barriers indicated in the contract drawings.

3.2 EXISTING CONDITIONS

- A. Verify existing conditions in field and determine which affect plumbing work. Secure utilities as required to prevent spills, leakage, etc.
- B. Protect existing work to remain. Do not cut or remove any structural members.
- C. Rework existing services to remain which interfere with new work.

SECTION 220020 - PLUMBING DEMOLITION

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Selective plumbing demolition.
- B. Conform to the requirements of Division 01 for cutting and patching.
- C. Conform to the requirements of Division 02 for selective demolition

1.2 PROJECT CONDITIONS

- A. Conduct demolition to minimize interference with adjacent and occupied building areas.
- B. Cease operations immediately if structure appears to be in danger and notify Architect/Engineer. Do not resume operations until directed.

1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and dispose of them off-site unless indicated to be salvaged or reinstalled.
- B. Remove and Salvage: Detach items from existing construction, in a manner to prevent damage, and deliver to Owner ready for reuse.
- C. Remove and Reinstall: Detach items from existing construction, in a manner to prevent damage, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Leave existing items that are not to be removed and that are not otherwise indicated to be salvaged or reinstalled.
- E. Dismantle: To remove by disassembling or detaching an item from a surface, using gentle methods and equipment to prevent damage to the item and surfaces; disposing of items unless indicated to be salvaged or reinstalled.

PART 2 - GENERAL

2.1 PATCHING MATERIALS

A. As specified in individual Sections.

PART 3 - GENERAL

3.1 PREPARATION

- A. Demolition Drawings are based on casual field observation. No record documents are available. Survey the affected areas before submitting bid proposal. Report discrepancies to the Architect/Engineer before disturbing the existing installation.
- B. Provide, erect, and maintain temporary dust screens, safeguards, barricades, signage and similar measures, for protection of the public, Owner, Contractor's employees, and existing construction to remain. Provide protective barriers indicated in the contract drawings.
- C. Protect existing materials and existing improvements which are not to be demolished.
- D. Prevent movement of structure; provide temporary bracing and shoring required to ensure safety of existing structure.

3.2 DEMOLITION

- A. Disconnect, remove, cap, and identify plumbing work as indicated. Secure utilities as required to prevent spills, leakage, etc.
- B. Demolish in an orderly and careful manner. Protect existing work to remain. Do not cut or remove any structural members.
- C. Terminate all demolition work in a neat finished manner.
- D. Conceal or enclose abandoned work within building construction except as specifically noted.
- E. Remove demolished materials from site except where specifically noted otherwise. Do not burn or bury materials on site.
- F. Remove materials as Work progresses. Upon completion of Work, leave areas in clean condition.
- G. Coordinate cutting and patching requirements.

SECTION 220517 - SLEEVES AND SLEEVE SEALS FOR PLUMBING PIPING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Sleeves.
 - 2. Sleeve-seal systems.
 - 3. Grout.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 SLEEVES

A. Galvanized-Steel-Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, with plain ends.

2.2 SLEEVE-SEAL SYSTEMS

- A. Description: Modular sealing-element unit, designed for field assembly, for filling annular space between piping and sleeve.
 - 1. Sealing Elements: EPDM-rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
 - 2. Pressure Plates: Stainless steel.
 - 3. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements.

2.3 GROUT

- A. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- B. Characteristics: Nonshrink; recommended for interior and exterior applications.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

PART 3 - EXECUTION

3.1 SLEEVE INSTALLATION

- A. Install sleeves for piping passing through penetrations in floors, partitions, roofs, and walls.
- B. For sleeves that will have sleeve-seal system installed, select sleeves of size large enough to provide 1-inch annular clear space between piping and concrete slabs and walls.
 - 1. Sleeves are not required for core-drilled holes.
- C. Install sleeves in concrete floors, concrete roof slabs, and concrete walls as new slabs and walls are constructed.
 - 1. Cut sleeves to length for mounting flush with both surfaces.
 - a. Exception: Extend sleeves installed in floors of plumbing equipment areas or other wet areas 2 inches above finished floor level.
 - 2. Using grout, seal the space outside of sleeves in slabs and walls without sleeve-seal system.
- D. Install sleeves for pipes passing through interior partitions.
 - 1. Cut sleeves to length for mounting flush with both surfaces.
 - 2. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation.
 - 3. Seal annular space between sleeve and piping or piping insulation; use joint sealants appropriate for size, depth, and location of joint. Comply with requirements for sealants specified in Section 079200 "Joint Sealants."
- E. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Comply with requirements for firestopping specified in Section 078413 "Penetration Firestopping."

3.2 SLEEVE-SEAL-SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at service piping entries into building.
- B. Select type, size, and number of sealing elements required for piping material and size and for sleeve ID or hole size. Position piping in center of sleeve. Center piping in penetration, assemble sleeve-seal system components, and install in annular space between piping and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make a watertight seal.

3.3 SLEEVE AND SLEEVE-SEAL SCHEDULE

- A. Use sleeves and sleeve seals for the following piping-penetration applications:
 - 1. Exterior Concrete Walls above Grade:

- a. Galvanized-steel-pipe sleeves.
- 2. Concrete Slabs-on-Grade:
 - a. Galvanized-steel-pipe sleeves with sleeve-seal system.
 - 1) Select sleeve size to allow for 1-inch annular clear space between piping and sleeve for installing sleeve-seal system.
- 3. Concrete Slabs above Grade:
 - a. Galvanized-steel-pipe sleeves.
- 4. Interior Partitions:
 - a. Galvanized-steel-pipe sleeves.

SECTION 220518 - ESCUTCHEONS FOR PLUMBING PIPING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Escutcheons.
 - 2. Floor plates.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 ESCUTCHEONS

- A. One-Piece, Cast-Brass Type: With rough-brass finish and setscrew fastener.
- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with chrome-plated finish and spring-clip fasteners.

2.2 FLOOR PLATES

A. One-Piece Floor Plates: Cast-iron flange with holes for fasteners.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install escutcheons for piping penetrations of walls, ceilings, and finished floors.
- B. Install escutcheons with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.
- C. Install floor plates for piping penetrations of equipment-room floors.
- D. Install floor plates with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.

3.2 FIELD QUALITY CONTROL

A. Replace broken and damaged escutcheons and floor plates using new materials.

SECTION 220523.12 - BALL VALVES FOR PLUMBING PIPING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Bronze ball valves.
 - 2. Solenoid valves.

1.2 DEFINITIONS

A. CWP: Cold working pressure.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of valve.
 - 1. Certification that products comply with NSF 61 Annex G.

1.4 DELIVERY, STORAGE, AND HANDLING

- A. Prepare valves for shipping as follows:
 - 1. Protect internal parts against rust and corrosion.
 - 2. Protect threads, flange faces, and soldered ends.
 - 3. Set ball valves open to minimize exposure of functional surfaces.
- B. Use the following precautions during storage:
 - 1. Maintain valve end protection.
 - 2. Store valves indoors and maintain at higher-than-ambient-dew-point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.

PART 2 - PRODUCTS

2.1 GENERAL REQUIREMENTS FOR VALVES

- A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.
- B. ASME Compliance:
 - 1. ASME B1.20.1 for threads for threaded end valves.
 - 2. ASME B16.10 and ASME B16.34 for ferrous valve dimensions and design criteria.
 - 3. ASME B16.18 for solder-joint connections.
 - 4. ASME B31.9 for building services piping valves.

- C. NSF Compliance: NSF 61 Annex G for valve materials for potable-water service.
- D. Bronze valves shall be made with dezincification-resistant materials. Bronze valves made with copper alloy (brass) containing more than 15 percent zinc are not permitted.
- E. Valve Pressure-Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- F. Valve Sizes: Same as upstream piping unless otherwise indicated.
- G. Valve Actuator Types:
 - 1. Handlever: For quarter-turn valves.
- H. Valves in Insulated Piping:
 - 1. Include 2-inch stem extensions.
 - 2. Extended operating handles of nonthermal-conductive material and protective sleeves that allow operation of valves without breaking vapor seals or disturbing insulation.
 - 3. Memory stops that are fully adjustable after insulation is applied.

2.2 BRONZE BALL VALVES

- A. Two-Piece, Bronze Ball Valves with Full Port and Stainless-Steel Trim:
 - 1. Description:
 - a. Standard: MSS SP-110.
 - b. CWP Rating: 600 psig.
 - c. Body Design: Two piece.
 - d. Body Material: Bronze.
 - e. Ends: Threaded or soldered.
 - f. Seats: PTFE.
 - g. Stem: Stainless steel.
 - h. Ball: Stainless steel, vented.
 - i. Port: Full.

2.3 SOLENOID VALVES

- A. Brass and Bronze Solenoid Valves, Two Way:
 - 1. Source Limitations: Obtain two-way brass and bronze solenoid valves from single manufacturer.
 - 2. Performance:
 - a. Ambient Operating Temperature: 32 to 125 deg F.
 - b. Leakage: Bubbletight.
 - c. Hydronic Operating Pressure:
 - 1) Maximum: 150 psig.
 - 2) Minimum Operating: 5 psig.

- d. Process Temperature Range: 0 to 250 deg F.
- e. Speed of Response: Manufacturer's standard design.
- f. Voltage: Coordinate with field power source.

3. Features:

- a. Action: Either normally open (open when de-energized) or normally closed (closed when de-energized), as required by the application.
- b. Operation: Direct-acting or pilot-operated diaphragm or piston, as required by the application.
- c. Override: Integral manual override.

4. Construction:

- a. Size Range: NPS 1/2 to NPS 2.
- b. Body: Brass or bronze.
- c. End Connections: Female threaded (NPT) ends.
- d. Discs and Seats: NBR, EPDM or PTFE.
- e. Orifice: Select size for performance required by application.
- f. Wetted Parts: Stainless steel.
- g. Coil: Copper.
- h. Coil Insulation: Class F.
- i. Solenoid Enclosure: NEMA 250, Type 4.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine threads on valve and mating pipe for form and cleanliness.
- D. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- E. Do not attempt to repair defective valves; replace with new valves.

3.2 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.

- D. Install valves in position to allow full stem movement.
- E. Install valve tags. Comply with requirements in Section 220553 "Identification for Plumbing Piping and Equipment" for valve tags and schedules.

3.3 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

- A. If valves with specified CWP ratings are unavailable, the same types of valves with higher CWP ratings may be substituted.
- B. Select valves with the following end connections:
 - 1. For Copper Tubing, NPS 3 and Smaller: Threaded ends except where solder-joint valveend option is indicated in valve schedules below.

3.4 DOMESTIC HOT- AND COLD-WATER VALVE SCHEDULE

- A. Pipe NPS 3 and Smaller:
 - 1. Bronze Valves: May be provided with solder-joint ends instead of threaded ends.
 - 2. Shutoff: Two-piece, bronze ball valves with full port and stainless-steel trim.
 - 3. Solenoid: Two-way brass and bronze.

END OF SECTION 220523.12

SECTION 220523.14 - CHECK VALVES FOR PLUMBING PIPING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Bronze swing check valves.

1.2 DEFINITIONS

A. CWP: Cold working pressure.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of valve.
 - 1. Certification that products comply with NSF 61 Annex G.

1.4 DELIVERY, STORAGE, AND HANDLING

- A. Prepare valves for shipping as follows:
 - 1. Protect internal parts against rust and corrosion.
 - 2. Protect ends.
 - 3. Set check valves in either closed or open position.
- B. Use the following precautions during storage:
 - 1. Maintain valve end protection.
 - 2. Store valves indoors and maintain at higher-than-ambient-dew-point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.

PART 2 - PRODUCTS

2.1 GENERAL REQUIREMENTS FOR VALVES

- A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.
- B. ASME Compliance:
 - 1. ASME B1.20.1 for threads for threaded end valves.
 - 2. ASME B16.18 for solder joint.
 - 3. ASME B31.9 for building services piping valves.
- C. NSF Compliance: NSF 61 Annex G for valve materials for potable-water service.

- D. Bronze valves shall be made with dezincification-resistant materials. Bronze valves made with copper alloy (brass) containing more than 15 percent zinc are not permitted.
- E. Valve Pressure-Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- F. Valve Sizes: Same as upstream piping unless otherwise indicated.
- G. Valve Bypass and Drain Connections: MSS SP-45.

2.2 BRONZE SWING CHECK VALVES

- A. Class 125, Bronze, Swing Check Valves with Bronze Disc:
 - 1. Description:
 - a. Standard: MSS SP-80, Type 3.
 - b. CWP Rating: 200 psig.
 - c. Body Design: Horizontal flow.
 - d. Body Material: ASTM B 62, bronze.
 - e. Ends: Threaded or soldered. See valve schedule articles.
 - f. Disc: Bronze.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine threads on valve and mating pipe for form and cleanliness.
- D. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- E. Do not attempt to repair defective valves; replace with new valves.

3.2 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.

- D. Install valves in position to allow full stem movement.
- E. Install check valves for proper direction of flow and as follows:
 - 1. Swing Check Valves: In horizontal position with hinge pin level.
 - 2. Lift Check Valves: With stem upright and plumb.
- F. Install valve tags. Comply with requirements in Section 220553 "Identification for Plumbing Piping and Equipment" for valve tags and schedules.

3.3 ADJUSTING

A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

3.4 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

- A. If valve applications are not indicated, use the following:
 - 1. Pump-Discharge Check Valves:
 - a. NPS 3 and Smaller: Bronze swing check valves with bronze disc.
- B. If valves with specified CWP ratings are unavailable, the same types of valves with higher CWP ratings may be substituted.
- C. End Connections:
 - 1. For Copper Tubing, NPS 3 and Smaller: Threaded or soldered.

3.5 DOMESTIC HOT- AND COLD-WATER VALVE SCHEDULE

A. Pipe NPS 3 and Smaller: Bronze swing check valves, Class 125, bronze disc with soldered or threaded end connections.

END OF SECTION 220523.14

SECTION 220529 - HANGERS AND SUPPORTS FOR PLUMBING PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

- 1. Metal pipe hangers and supports.
- 2. Thermal-hanger shield inserts.
- 3. Fastener systems.
- 4. Equipment supports.

B. Related Sections:

1. Section 055000 "Metal Fabrications" for structural-steel shapes and plates for trapeze hangers for pipe and equipment supports.

1.2 DEFINITIONS

A. MSS: Manufacturers Standardization Society of The Valve and Fittings Industry Inc.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 METAL PIPE HANGERS AND SUPPORTS

A. Carbon-Steel Pipe Hangers and Supports:

- 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
- 2. Galvanized Metallic Coatings: Pregalvanized or hot dipped.
- 3. Nonmetallic Coatings: Plastic coating, jacket, or liner.
- 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
- 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.

B. Copper Pipe Hangers:

- 1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-fabricated components.
- 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of copper-coated steel.

2.2 THERMAL-HANGER SHIELD INSERTS

- A. Insulation-Insert Material for Cold Piping: ASTM C 552, Type II cellular glass with 100-psig or ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig minimum compressive strength and vapor barrier.
- B. Insulation-Insert Material for Hot Piping: ASTM C 552, Type II cellular glass with 100-psig or ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig minimum compressive strength.
- C. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- D. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- E. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

2.3 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel anchors, for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

2.4 EQUIPMENT SUPPORTS

A. Description: Welded, shop- or field-fabricated equipment support made from structural carbon-steel shapes.

2.5 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, carbon-steel plates, shapes, and bars; black and galvanized.
- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
 - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
 - 2. Design Mix: 5000-psi, 28-day compressive strength.

PART 3 - EXECUTION

3.1 HANGER AND SUPPORT INSTALLATION

A. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.

- B. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- C. Fastener System Installation:
 - 1. Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
 - 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- D. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- E. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- F. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- G. Install lateral bracing with pipe hangers and supports to prevent swaying.
- H. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- I. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- J. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- K. Insulated Piping:
 - 1. Attach clamps and spacers to piping.
 - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
 - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
 - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
 - 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.

- 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
- 4. Shield Dimensions for Pipe: Not less than the following:
 - a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
 - b. NPS 4: 12 inches long and 0.06 inch thick.
 - c. NPS 5 and NPS 6: 18 inches long and 0.06 inch thick.
 - d. NPS 8 to NPS 14: 24 inches long and 0.075 inch thick.
 - e. NPS 16 to NPS 24: 24 inches long and 0.105 inch thick.
- 5. Pipes NPS 8 and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
- 6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

3.2 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

3.3 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
 - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 - 2. Obtain fusion without undercut or overlap.
 - 3. Remove welding flux immediately.
 - 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches.

3.5 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 - 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils.
- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

3.6 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use carbon-steel pipe hangers and supports and metal trapeze pipe hangers and attachments for general service applications.
- F. Use copper-plated pipe hangers and copper attachments for copper piping and tubing.
- G. Use padded hangers for piping that is subject to scratching.
- H. Use thermal-hanger shield inserts for insulated piping and tubing.
- I. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30.
 - 2. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 to NPS 36, requiring clamp flexibility and up to 4 inches of insulation.
 - 3. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes NPS 1/2 to NPS 24 if little or no insulation is required.
 - 4. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4, to allow off-center closure for hanger installation before pipe erection.
 - 5. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of noninsulated, stationary pipes NPS 3/4 to NPS 8.
 - 6. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
 - 7. Adjustable Band Hangers (MSS Type 9): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.

- 8. Adjustable, Swivel-Ring Band Hangers (MSS Type 10): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
- 9. Split Pipe Ring with or without Turnbuckle Hangers (MSS Type 11): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 8.
- 10. Extension Hinged or Two-Bolt Split Pipe Clamps (MSS Type 12): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 3.
- 11. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30.
- 12. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
- 13. Adjustable Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes NPS 2-1/2 to NPS 36 if vertical adjustment is required, with steel-pipe base stanchion support and cast-iron floor flange.
- J. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
 - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 if longer ends are required for riser clamps.
- K. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
 - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
 - 3. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.
 - 4. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
 - 5. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.
- L. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
 - 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
 - 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
 - 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
 - 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
 - 6. C-Clamps (MSS Type 23): For structural shapes.
 - 7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
 - 8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
 - 9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel Ibeams for heavy loads.
 - 10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel Ibeams for heavy loads, with link extensions.

- 11. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
- 12. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
 - a. Light (MSS Type 31): 750 lb.
 - b. Medium (MSS Type 32): 1500 lb.
 - c. Heavy (MSS Type 33): 3000 lb.
- 13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
- 14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
- 15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- M. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
 - 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
 - 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- N. Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.
- O. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.
- P. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

SECTION 220553 - IDENTIFICATION FOR PLUMBING PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

- 1. Equipment labels.
- 2. Pipe labels.
- 3. Valve tags.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.
- D. Valve numbering scheme.
- E. Valve Schedules: For each piping system to include in maintenance manuals.

PART 2 - PRODUCTS

2.1 EQUIPMENT LABELS

A. Plastic Labels for Equipment:

- 1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch thick, and having predrilled holes for attachment hardware.
- 2. Letter Color: White.
- 3. Background Color: Black.
- 4. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- 5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- 6. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
- 7. Fasteners: Stainless-steel rivets.
- 8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- B. Label Content: Include equipment's Drawing designation or unique equipment number.

C. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch bond paper. Tabulate equipment identification number, and identify Drawing numbers where equipment is indicated (plans, details, and schedules) and the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

2.2 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction.
- B. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to cover full circumference of pipe and to attach to pipe without fasteners or adhesive.
- C. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- D. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings; also include pipe size and an arrow indicating flow direction.
 - 1. Flow-Direction Arrows: Integral with piping-system service lettering to accommodate both directions or as separate unit on each pipe label to indicate flow direction.
 - 2. Lettering Size: Size letters according to ASME A13.1 for piping.

2.3 VALVE TAGS

- A. Valve Tags: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2-inch numbers.
 - 1. Tag Material: Brass, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
 - 2. Fasteners: Brass wire-link chain.
- B. Valve Schedules: For each piping system, on 8-1/2-by-11-inch bond paper. Tabulate valve number, valve size, valve model number, piping system, system abbreviation (as shown on valve tag), location of valve (room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.
 - 1. Valve-tag schedule shall be included in operation and maintenance data.

PART 3 - EXECUTION

3.1 PREPARATION

A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.
- D. For concealed valves, equipment, and devices needing service, provide identification markers visible from floor. Use color dot stickers placed on ceiling grid where valves, equipment, and devices needing service are installed above. Color scheme to be in accordance with Owner's color-coding standard.

3.3 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

3.4 PIPE LABEL INSTALLATION

- A. Piping Color Coding: Complying with ASME A13.1.
- B. Pipe Label Locations: Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
 - 1. Near each valve and control device.
 - 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
 - 3. Near penetrations through walls, floors, ceilings, and inaccessible enclosures.
 - 4. At access doors, manholes, and similar access points that permit view of concealed piping.
 - 5. Near major equipment items and other points of origination and termination.
 - 6. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
 - 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
- C. Directional Flow Arrows: Arrows shall be used to indicate direction of flow in pipes, including pipes where flow is allowed in both directions.
- D. Identification of Gas Piping:
 - 1. Exposed piping shall be identified by a yellow label marked "Gas" in black letters. The marking shall be spaced at intervals not exceeding 5 feet. All piping and tubing systems greater than 0.5-psi service pressure shall be identified by a yellow label with black letters indicating the piping system pressure. Comply with the latest requirements of the North Carolina Fuel Gas Code.
- E. Pipe Label Color Schedule:

- 1. Domestic Water Piping
 - a. Background: Complying with ASME A13.1.
 - b. Letter Colors: Complying with ASME A13.1.
- 2. Sanitary Waste Piping:
 - a. Background Color: Complying with ASME A13.1.
 - b. Letter Color: Complying with ASME A13.1.
- 3. Storm Drainage Piping:
 - a. Background Color: Complying with ASME A13.1.
 - b. Letter Color: Complying with ASME A13.1.

3.5 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems, except check valves, valves within factory-fabricated equipment units, shutoff valves, faucets, convenience and lawn-watering hose connections, and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following subparagraphs:
 - 1. Valve-Tag Size and Shape:
 - a. Domestic Water: 2 inches, round.
 - 2. Valve-Tag Colors:
 - a. Domestic Water: Natural.
 - 3. Letter Colors:
 - a. Domestic Water: White.

SECTION 220719 - PLUMBING PIPING INSULATION

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes insulating the following plumbing piping services:
 - 1. Domestic cold-water piping.
 - 2. Domestic hot-water piping.
 - 3. Domestic recirculating hot-water piping.
 - 4. Supplies and drains for handicap-accessible lavatories and sinks.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product indicated. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory- and field-applied, if any).

1.3 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- C. Field quality-control reports.

1.4 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84 by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
- C. Comply with the following applicable standards and other requirements specified for miscellaneous components:
 - 1. Supply and Drain Protective Shielding Guards: ICC A117.1.

1.5 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

1.6 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 220529 "Hangers and Supports for Plumbing Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application. Before preparing piping Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.

1.7 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Comply with requirements in "Piping Insulation Schedule, General" and "Indoor Piping Insulation Schedule," articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Mineral-Fiber, Preformed Pipe Insulation:
 - 1. Type I, 850 Deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ-SSL. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

2.2 INSULATING CEMENTS

A. Mineral-Fiber Insulating Cement: Comply with ASTM C 195.

2.3 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated, unless otherwise indicated.
- B. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
- C. ASJ Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
- D. PVC Jacket Adhesive: Compatible with PVC jacket.

2.4 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.
- B. Vapor-Barrier Mastic: Solvent based; suitable for indoor use on below-ambient services.
 - 1. Water-Vapor Permeance: ASTM F 1249, 0.05 perm at 35-mil dry film thickness.
 - 2. Service Temperature Range: 0 to 180 deg F.
 - 3. Solids Content: ASTM D 1644, 44 percent by volume and 62 percent by weight.
 - 4. Color: White.
- C. Breather Mastic: Water based; suitable for indoor and outdoor use on above-ambient services.
 - 1. Water-Vapor Permeance: ASTM F 1249, 1.8 perms at 0.0625-inch dry film thickness.
 - 2. Service Temperature Range: Minus 20 to plus 180 deg F.
 - 3. Solids Content: 60 percent by volume and 66 percent by weight.
 - 4. Color: White.

2.5 SEALANTS

A. Joint Sealants:

- 1. Materials shall be compatible with insulation materials, jackets, and substrates.
- 2. Permanently flexible, elastomeric sealant.
- 3. Service Temperature Range: Minus 100 to plus 300 deg F.
- 4. Color: White or gray.

B. ASJ Flashing Sealants:

- 1. Materials shall be compatible with insulation materials, jackets, and substrates.
- 2. Fire- and water-resistant, flexible, elastomeric sealant.
- 3. Service Temperature Range: Minus 40 to plus 250 deg F.
- 4. Color: White.

2.6 FACTORY-APPLIED JACKETS

A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:

1. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.

2.7 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
 - 1. Adhesive: As recommended by jacket material manufacturer.
 - 2. Color: Color-code jackets based on system. Color as selected by Architect.
 - 3. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
 - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.

2.8 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
 - 1. Width: 3 inches.
 - 2. Thickness: 11.5 mils.
 - 3. Adhesion: 90 ounces force/inch in width.
 - 4. Elongation: 2 percent.
 - 5. Tensile Strength: 40 lbf/inch in width.
 - 6. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
 - 1. Width: 2 inches.
 - 2. Thickness: 6 mils.
 - 3. Adhesion: 64 ounces force/inch in width.
 - 4. Elongation: 500 percent.
 - 5. Tensile Strength: 18 lbf/inch in width.

2.9 PROTECTIVE SHIELDING GUARDS

- A. Protective Shielding Pipe Covers:
 - 1. Description: Manufactured plastic wraps for covering plumbing fixture hot- and cold-water supplies and trap and drain piping. Comply with Americans with Disabilities Act (ADA) requirements.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
 - 1. Verify that systems to be insulated have been tested and are free of defects.
 - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Surface Preparation: Clean and prepare surfaces to be insulated.

3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.

- 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
- 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
 - a. For below-ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above-ambient services, do not install insulation to the following:
 - 1. Vibration-control devices.
 - 2. Testing agency labels and stamps.
 - 3. Nameplates and data plates.
 - 4. Cleanouts.

3.4 PENETRATIONS

- A. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation,

- install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
- 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
- 4. Seal jacket to wall flashing with flashing sealant.
- B. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- C. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions.
 - 1. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping and fire-resistive joint sealers.
- D. Insulation Installation at Floor Penetrations:
 - 1. Pipe: Install insulation continuously through floor penetrations.
 - 2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

3.5 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
 - 1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity unless otherwise indicated.
 - 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
 - 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
 - 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
 - 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable

- insulation cover. For below-ambient services, provide a design that maintains vapor barrier.
- 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
- 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below-ambient services and a breather mastic for above-ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
- 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
- 9. Stencil or label the outside insulation jacket of each union with the word "union." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
 - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
 - 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
 - 3. Construct removable valve insulation covers in same manner as for flanges, except divide the two-part section on the vertical center line of valve body.
 - 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
 - 5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

3.6 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
 - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
 - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.

- 3. For insulation with factory-applied jackets on above-ambient surfaces, secure laps with outward clinched staples at 6 inches o.c.
- 4. For insulation with factory-applied jackets on below-ambient surfaces, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
 - 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- C. Insulation Installation on Valves and Pipe Specialties:
 - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
 - 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
 - 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 - 4. Install insulation to flanges as specified for flange insulation application.

3.7 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
 - 1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.
 - 2. Embed glass cloth between two 0.062-inch-thick coats of lagging adhesive.
 - 3. Completely encapsulate insulation with coating, leaving no exposed insulation.
- B. Where FSK jackets are indicated, install as follows:
 - 1. Draw jacket material smooth and tight.
 - 2. Install lap or joint strips with same material as jacket.
 - 3. Secure jacket to insulation with manufacturer's recommended adhesive.
 - 4. Install jacket with 1-1/2-inch laps at longitudinal seams and 3-inch-wide joint strips at end joints.
 - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- C. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints. Seal with manufacturers recommended adhesive.
 - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- D. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof

sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.

3.8 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Perform tests and inspections.
- C. Tests and Inspections:
 - 1. Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe, three locations of threaded fittings, three locations of welded fittings, two locations of threaded strainers, two locations of welded strainers, three locations of threaded valves, and three locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- D. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

3.9 PIPING INSULATION SCHEDULE, GENERAL

- A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
 - 1. Drainage piping located in crawl spaces.
 - 2. Underground piping.
 - 3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

3.10 INDOOR PIPING INSULATION SCHEDULE

- A. Domestic Cold Water:
 - 1. All Pipe Sizes: Insulation shall be the following:
 - a. Mineral-Fiber, Preformed Pipe Insulation, Type I: 1 inch thick.
- B. Domestic Hot and Recirculated Hot Water:
 - 1. All Pipe Sizes: Insulation shall be the following:
 - a. Mineral-Fiber, Preformed Pipe Insulation, Type I: 1 inch thick.
- C. Exposed Sanitary Drains, Domestic Water, Domestic Hot Water, and Stops for Plumbing Fixtures for People with Disabilities:
 - 1. All Pipe Sizes: Insulation shall be the following:

- a. Mineral-Fiber, Preformed Pipe Insulation, Type I: 1/2 inch thick.
- D. Floor Drains, Traps, and Sanitary Drain Piping within 10 Feet of Drain Receiving Condensate and Equipment Drain Water below 60 Deg F:
 - 1. All Pipe Sizes: Insulation shall be the following:
 - a. Mineral-Fiber, Preformed Pipe Insulation, Type I: 1 inch thick.

3.11 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Piping, Concealed:
 - 1. None.
- D. Piping, Exposed where subject to damage (from floor to 8' above finished floor):
 - 1. PVC color complying with ASME A13.1: 20 mils thick.

END OF SECTION 220719

SECTION 221116 - DOMESTIC WATER PIPING

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

- 1. Under-building-slab and aboveground domestic water pipes, tubes, and fittings inside buildings.
- 2. Encasement for piping.

1.2 ACTION SUBMITTALS

A. Product Data: For transition fittings and dielectric fittings.

1.3 INFORMATIONAL SUBMITTALS

- A. System purging and disinfecting activities report.
- B. Field quality-control reports.
- C. Bacteriological and post-chlorination test results.
- D. Water Test Report for Use.

1.4 FIELD CONDITIONS

- A. Interruption of Existing Water Service: Do not interrupt water service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary water service according to requirements indicated:
 - 1. Notify Owner no fewer than two days in advance of proposed interruption of water service.
 - 2. Do not interrupt water service without Owner's written permission.

PART 2 - PRODUCTS

2.1 PIPING MATERIALS

A. Comply with requirements in "Piping Schedule" Article for applications of pipe, tube, fitting materials, and joining methods for specific services, service locations, and pipe sizes.

2.2 COPPER TUBE AND FITTINGS

- A. Hard Copper Tube: ASTM B 88, Type L water tube, drawn temper.
- B. Soft Copper Tube: ASTM B 88, Type L water tube, annealed temper.
- C. Copper Unions:

- 1. MSS SP-123.
- 2. Cast-copper-alloy, hexagonal-stock body.
- 3. Ball-and-socket, metal-to-metal seating surfaces.
- 4. Solder-joint or threaded ends.

2.3 PIPING JOINING MATERIALS

- A. Solder Filler Metals: ASTM B 32, lead-free alloys.
- B. Flux: ASTM B 813, water flushable.

2.4 ENCASEMENT FOR PIPING

- A. Standard: ASTM A 674 or AWWA C105/A21.5.
- B. Form: Sheet or tube.
- C. Color: Black or natural.

2.5 TRANSITION FITTINGS

- A. General Requirements:
 - 1. Same size as pipes to be joined.
 - 2. Pressure rating at least equal to pipes to be joined.
 - 3. End connections compatible with pipes to be joined.
- B. Fitting-Type Transition Couplings: Manufactured piping coupling or specified piping system fitting.
- C. Sleeve-Type Transition Coupling: AWWA C219.

2.6 DIELECTRIC FITTINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials with separating nonconductive insulating material. Include end connections compatible with pipes to be joined.
- B. Dielectric Nipples:
 - 1. Standard: IAPMO PS 66.
 - 2. Electroplated steel nipple complying with ASTM F 1545.
 - 3. Pressure Rating and Temperature: 300 psig at 225 deg F.
 - 4. End Connections: Male threaded or grooved.
 - 5. Lining: Inert and noncorrosive, propylene.

PART 3 - EXECUTION

3.1 EARTHWORK

A. Comply with requirements in Division 33 for excavating, trenching, and backfilling.

3.2 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of domestic water piping. Indicated locations and arrangements are used to size pipe and calculate friction loss, expansion, and other design considerations. Install piping as indicated unless deviations to layout are approved on coordination drawings.
- B. Install copper tubing under building slab according to CDA's "Copper Tube Handbook."
- C. Install underground copper tube and ductile-iron pipe in PE encasement according to ASTM A 674 or AWWA C105/A21.5.
- D. Install shutoff valve, hose-end drain valve, pressure gage, and test tee with valve inside the building at domestic water-service entrance.
- E. Install shutoff valve immediately upstream of each dielectric fitting.
- F. Install domestic water piping level without pitch and plumb.
- G. Install piping concealed from view and protected from physical contact by building occupants unless otherwise indicated and except in equipment rooms and service areas.
- H. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- I. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal, and coordinate with other services occupying that space.
- J. Install piping to permit valve servicing.
- K. Install nipples, unions, special fittings, and valves with pressure ratings the same as or higher than the system pressure rating used in applications below unless otherwise indicated.
- L. Install piping free of sags and bends.
- M. Install fittings for changes in direction and branch connections.
- N. Install unions in copper tubing at final connection to each piece of equipment, machine, and specialty.
- O. Install pressure gages on suction and discharge piping for each plumbing pump.
- P. Install thermostats in hot-water circulation piping.
- Q. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 220517 "Sleeves and Sleeve Seals for Plumbing Piping."
- R. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 220517 "Sleeves and Sleeve Seals for Plumbing Piping."

S. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 220518 "Escutcheons for Plumbing Piping."

3.3 JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipes, tubes, and fittings before assembly.
- C. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
 - 1. Apply appropriate tape or thread compound to external pipe threads.
 - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged.
- D. Brazed Joints for Copper Tubing: Comply with CDA's "Copper Tube Handbook," "Brazed Joints" chapter.
- E. Soldered Joints for Copper Tubing: Apply ASTM B 813, water-flushable flux to end of tube. Join copper tube and fittings according to ASTM B 828 or CDA's "Copper Tube Handbook."
- F. Joints for Dissimilar-Material Piping: Make joints using adapters compatible with materials of both piping systems.

3.4 TRANSITION FITTING INSTALLATION

- A. Install transition couplings at joints of dissimilar piping.
- B. Transition Fittings in Underground Domestic Water Piping:
 - 1. Fittings for NPS 2 and Larger: Sleeve-type coupling.
- C. Transition Fittings in Aboveground Domestic Water Piping NPS 2 and Smaller: Plastic-to-metal transition fittings or unions.

3.5 DIELECTRIC FITTING INSTALLATION

- A. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.
- B. Dielectric Fittings for NPS 2 and Smaller: Use dielectric couplings or nipples.

3.6 HANGER AND SUPPORT INSTALLATION

- A. Comply with requirements for pipe hanger, support products, and installation in Section 220529 "Hangers and Supports for Plumbing Piping and Equipment."
 - 1. Vertical Piping: MSS Type 8 or 42, clamps.
 - 2. Individual, Straight, Horizontal Piping Runs:
 - a. 100 Feet and Less: MSS Type 1, adjustable, steel clevis hangers.
 - b. Longer than 100 Feet: MSS Type 43, adjustable roller hangers.

- c. Longer than 100 Feet if Indicated: MSS Type 49, spring cushion rolls.
- 3. Base of Vertical Piping: MSS Type 52, spring hangers.
- B. Support vertical piping and tubing at base and at each floor.
- C. Rod diameter may be reduced one size for double-rod hangers, to a minimum of 3/8 inch.
- D. Install hangers for copper tubing with the following maximum horizontal spacing and minimum rod diameters:
 - 1. NPS 3/4 and Smaller: 60 inches with 3/8-inch rod.
 - 2. NPS 1 and NPS 1-1/4: 72 inches with 3/8-inch rod.
 - 3. NPS 1-1/2 and NPS 2: 96 inches with 3/8-inch rod.
 - 4. NPS 2-1/2: 108 inches with 1/2-inch rod.
 - 5. NPS 3 to NPS 5: 10 feet with 1/2-inch rod.
- E. Install supports for vertical copper tubing every 10 feet.
- F. Support piping and tubing not listed in this article according to MSS SP-69 and manufacturer's written instructions.

3.7 CONNECTIONS

- A. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. When installing piping adjacent to equipment and machines, allow space for service and maintenance.
- C. Connect domestic water piping to exterior water-service piping. Use transition fitting to join dissimilar piping materials.
- D. Connect domestic water piping to water-service piping with shutoff valve; extend and connect to the following:
 - 1. Water Heaters: Cold-water inlet and hot-water outlet piping in sizes indicated, but not smaller than sizes of water heater connections.
 - 2. Plumbing Fixtures: Cold- and hot-water-supply piping in sizes indicated, but not smaller than that required by plumbing code.
 - 3. Equipment: Cold- and hot-water-supply piping as indicated, but not smaller than equipment connections. Provide shutoff valve and union for each connection.

3.8 IDENTIFICATION

- A. Identify system components. Comply with requirements for identification materials and installation in Section 220553 "Identification for Plumbing Piping and Equipment."
- B. Label pressure piping with system operating pressure.

3.9 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Piping Inspections:

- a. Do not enclose, cover, or put piping into operation until it has been inspected and approved by authorities having jurisdiction.
- b. During installation, notify authorities having jurisdiction at least one day before inspection must be made. Perform tests specified below in presence of authorities having jurisdiction:
 - 1) Roughing-in Inspection: Arrange for inspection of piping before concealing or closing in after roughing in and before setting fixtures.
 - 2) Final Inspection: Arrange for authorities having jurisdiction to observe tests specified in "Piping Tests" Subparagraph below and to ensure compliance with requirements.
- c. Reinspection: If authorities having jurisdiction find that piping will not pass tests or inspections, make required corrections and arrange for reinspection.
- d. Reports: Prepare inspection reports and have them signed by authorities having jurisdiction.

2. Piping Tests:

- a. Fill domestic water piping. Check components to determine that they are not air bound and that piping is full of water.
- b. Test for leaks and defects in new piping and parts of existing piping that have been altered, extended, or repaired. If testing is performed in segments, submit a separate report for each test, complete with diagram of portion of piping tested.
- c. Leave new, altered, extended, or replaced domestic water piping uncovered and unconcealed until it has been tested and approved. Expose work that was covered or concealed before it was tested.
- d. Cap and subject piping to static water pressure of 50 psig above operating pressure, without exceeding pressure rating of piping system materials. Isolate test source and allow it to stand for four hours. Leaks and loss in test pressure constitute defects that must be repaired.
- e. Repair leaks and defects with new materials, and retest piping or portion thereof until satisfactory results are obtained.
- f. Prepare reports for tests and for corrective action required.
- B. Domestic water piping will be considered defective if it does not pass tests and inspections.
- C. Prepare test and inspection reports.

3.10 ADJUSTING

- A. Perform the following adjustments before operation:
 - 1. Close drain valves, hydrants, and hose bibbs.
 - 2. Open shutoff valves to fully open position.
 - 3. Open throttling valves to proper setting.
 - 4. Adjust balancing valves in hot-water-circulation return piping to provide adequate flow.
 - a. Manually adjust ball-type balancing valves in hot-water-circulation return piping to provide hot-water flow in each branch.
 - b. Adjust calibrated balancing valves to flows indicated.
 - 5. Remove plugs used during testing of piping and for temporary sealing of piping during installation.
 - 6. Remove and clean strainer screens. Close drain valves and replace drain plugs.

7. Check plumbing specialties and verify proper settings, adjustments, and operation.

3.11 CLEANING

- A. Clean and disinfect potable domestic water piping as follows:
 - 1. Purge new piping and parts of existing piping that have been altered, extended, or repaired before using.
 - 2. Use purging and disinfecting procedures prescribed by authorities having jurisdiction; if methods are not prescribed, use procedures described in either AWWA C651 or AWWA C652 or follow procedures described below:
 - a. Flush piping system with clean, potable water until dirty water does not appear at outlets.
 - b. Fill and isolate system according to either of the following:
 - 1) Fill system or part thereof with water/chlorine solution with at least 50 ppm of chlorine. Isolate with valves and allow to stand for 24 hours.
 - 2) Fill system or part thereof with water/chlorine solution with at least 200 ppm of chlorine. Isolate and allow to stand for three hours.
 - c. Flush system with clean, potable water until no chlorine is in water coming from system after the standing time.
 - d. Repeat procedures if biological examination shows contamination.
 - e. Submit water samples in sterile bottles to authorities having jurisdiction.
- B. Prepare and submit reports of purging and disinfecting activities. Include copies of water-sample approvals from authorities having jurisdiction.
- C. Clean interior of domestic water piping system. Remove dirt and debris as work progresses.
- D. Water supply shall not be placed into service until bacteriological test results of representative water samples analyzed by an Owner approved laboratory are found to be satisfactory. Contractor shall hire an independent laboratory to conduct bacteriological and post-chlorination test certifying that the water meets EPA quality of the drinking water. The "Water Test Report for Use," after accepted by the Engineer of Records, is required to be submitted to SCO prior sending request for Final Inspection and Occupancy Permit.

3.12 PIPING SCHEDULE

- A. Transition and special fittings with pressure ratings at least equal to piping rating may be used in applications below unless otherwise indicated.
- B. Under-building-slab, domestic water, building-service piping, NPS 3 and smaller, shall be the following:
 - 1. Soft copper tube, ASTM B 88, Type L; wrought-copper, solder-joint fittings; and brazed joints.
- C. Aboveground domestic water piping, NPS 3 and smaller, shall be the following:
 - 1. Hard copper tube, ASTM B 88, Type L; wrought-copper, solder-joint fittings; and soldered joints.

3.13 VALVE SCHEDULE

- A. Drawings indicate valve types to be used. Where specific valve types are not indicated, the following requirements apply:
 - 1. Shutoff Duty: Use ball valves for piping NPS 2 and smaller. Use butterfly or ball valves with flanged ends for piping NPS 2-1/2 and larger.
 - 2. Throttling Duty: Use ball valves for piping NPS 2 and smaller. Use butterfly or ball valves with flanged ends for piping NPS 2-1/2 and larger.
 - 3. Hot-Water Circulation Piping, Balancing Duty: Calibrated balancing valves.
 - 4. Drain Duty: Hose-end drain valves.
- B. Use check valves to maintain correct direction of domestic water flow to and from equipment.

END OF SECTION 221116

SECTION 221119 - DOMESTIC WATER PIPING SPECIALTIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Backflow preventers.
- 2. Balancing valves.
- 3. Temperature-actuated, water mixing valves.
- 4. Outlet boxes.
- 5. Hose bibbs.
- 6. Wall hydrants.
- 7. Drain valves.
- 8. Water-hammer arresters.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

1.4 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For domestic water piping specialties to include in emergency, operation, and maintenance manuals.

PART 2 - PRODUCTS

2.1 GENERAL REQUIREMENTS FOR PIPING SPECIALTIES

A. Potable-water piping and components shall comply with NSF 61 Annex G and NSF 14.

2.2 PERFORMANCE REQUIREMENTS

A. Minimum Working Pressure for Domestic Water Piping Specialties: 125 psig unless otherwise indicated.

2.3 BACKFLOW PREVENTERS

A. Reduced-Pressure-Principle Backflow Preventers:

- 1. Refer to Plumbing Fixture Schedule on design drawings.
- 2. Standard: ASSE 1013.
- 3. Operation: Continuous-pressure applications.

B. Plumbing Equipment Backflow Preventers:

- 1. Standard: ASSE 1022.
- 2. Operation: Continuous-pressure applications.
- 3. Size: NPS 1/4 or NPS 3/8.
- 4. Body: Stainless steel.
- 5. End Connections: Threaded.

2.4 BALANCING VALVES

A. Copper-Alloy Calibrated Balancing Valves:

- 1. Type: Ball valve with two readout ports and memory-setting indicator.
- 2. Body: bronze.
- 3. Size: Same as connected piping, but not larger than NPS 2.
- 4. Accessories: Meter hoses, fittings, valves, differential pressure meter, and carrying case.

2.5 TEMPERATURE-ACTUATED, WATER MIXING VALVES

A. Primary, Thermostatic, Water Mixing Valves:

- 1. Standard: ASSE 1017.
- 2. Pressure Rating: 125 psig minimum unless otherwise indicated.
- 3. Refer to Plumbing Fixture Schedule on design drawings.

2.6 OUTLET BOXES

A. Icemaker Outlet Boxes:

- 1. Mounting: Recessed.
- 2. Material and Finish: Enameled-steel or epoxy-painted-steel box and faceplate.
- 3. Faucet: Valved fitting complying with ASME A112.18.1. Include NPS 1/2 or smaller copper tube outlet.
- 4. Supply Shutoff Fitting: NPS 1/2 gate, globe, or ball valve and NPS 1/2 copper, water tubing.

2.7 HOSE BIBBS

A. Hose Bibbs:

- 1. Standard: ASME A112.18.1 for sediment faucets.
- 2. Refer to Plumbing Fixture Schedule on design drawings.

2.8 WALL HYDRANTS

A. Non-freeze Wall Hydrants:

1. Refer to Plumbing Fixture Schedule on design drawings.

2.9 DRAIN VALVES

- A. Ball-Valve-Type, Hose-End Drain Valves:
 - 1. Standard: MSS SP-110 for standard-port, two-piece ball valves.
 - 2. Pressure Rating: 400-psig minimum CWP.
 - 3. Size: NPS 3/4.
 - 4. Body: Copper alloy.
 - 5. Ball: Chrome-plated brass.
 - 6. Seats and Seals: Replaceable.
 - 7. Handle: Vinyl-covered steel.
 - 8. Inlet: Threaded or solder joint.
 - 9. Outlet: Threaded, short nipple with garden-hose thread complying with ASME B1.20.7 and cap with brass chain.

2.10 WATER-HAMMER ARRESTERS

- A. Water-Hammer Arresters:
 - 1. Standard: ASSE 1010 or PDI-WH 201.
 - 2. Type: Metal bellows or Copper tube with piston.
 - 3. Size: ASSE 1010, Sizes AA and A through F, or PDI-WH 201, Sizes A through F.

2.11 WATER FILTERS

A. Filter: One or more water filters complying with NSF 42 and NSF 53 for cyst and lead reduction to below EPA standards; with capacity sized for unit peak flow rate.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install backflow preventers in each water supply to mechanical equipment and systems and to other equipment and water systems that may be sources of contamination. Comply with authorities having jurisdiction.
 - 1. Locate backflow preventers in same room as connected equipment or system.
 - 2. Install drain for backflow preventers with atmospheric-vent drain connection with air-gap fitting, fixed air-gap fitting, or equivalent positive pipe separation of at least two pipe diameters in drain piping and pipe-to-floor drain. Locate air-gap device attached to or under backflow preventer. Simple air breaks are unacceptable for this application.
 - 3. Do not install bypass piping around backflow preventers.
- B. Install balancing valves in locations where they can easily be adjusted.
- C. Install temperature-actuated, water mixing valves with check stops or shutoff valves on inlets and with shutoff valve on outlet.
 - 1. Install cabinet-type units recessed in or surface mounted on wall as specified.

- D. Install outlet boxes recessed in wall or surface mounted on wall. Install 2-by-4-inch fire-retardant-treated-wood blocking, wall reinforcement between studs.
- E. Install water-hammer arresters in water piping according to PDI-WH 201.
- F. Install ball valves with valved bypass on water connections to water filters at ice machine water supply. Comply with valve requirements specified in Section 220523.12 "Ball Valves for Plumbing Piping."

3.2 LABELING AND IDENTIFYING

- A. Equipment Nameplates and Signs: Install engraved plastic-laminate equipment nameplate or sign on or near each of the following:
 - 1. Reduced-pressure-principle backflow preventers.
 - 2. Calibrated balancing valves.
 - 3. Primary, thermostatic, water mixing valves.
 - 4. Outlet boxes.
- B. Distinguish among multiple units, inform operator of operational requirements, indicate safety and emergency precautions, and warn of hazards and improper operations, in addition to identifying unit. Nameplates and signs are specified in Section 220553 "Identification for Plumbing Piping and Equipment."

3.3 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Test each reduced-pressure-principle backflow preventer according to authorities having jurisdiction and the device's reference standard.
- B. Domestic water piping specialties will be considered defective if they do not pass tests and inspections.
- C. Prepare test and inspection reports.

3.4 ADJUSTING

- A. Set field-adjustable flow set points of balancing valves.
- B. Set field-adjustable temperature set points of temperature-actuated, water mixing valves.

END OF SECTION 221119

SECTION 221316 - SANITARY WASTE AND VENT PIPING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Pipe, tube, and fittings.
 - 2. Specialty pipe fittings.

1.2 PERFORMANCE REQUIREMENTS

- A. Components and installation shall be capable of withstanding the following minimum working pressure unless otherwise indicated:
 - 1. Soil, Waste, and Vent Piping: 10-foot head of water.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

1.4 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

1.5 QUALITY ASSURANCE

A. Piping materials shall bear label, stamp, or other markings of specified testing agency.

1.6 PROJECT CONDITIONS

- A. Interruption of Existing Sanitary Waste Service: Do not interrupt service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary service according to requirements indicated:
 - 1. Notify Owner no fewer than two days in advance of proposed interruption of sanitary waste service.
 - 2. Do not proceed with interruption of sanitary waste service without Owner's written permission.

PART 2 - PRODUCTS

2.1 PIPING MATERIALS

A. Comply with requirements in "Piping Schedule" Article for applications of pipe, tube, fitting materials, and joining methods for specific services, service locations, and pipe sizes.

2.2 HUB-AND-SPIGOT, CAST-IRON SOIL PIPE AND FITTINGS

A. Pipe and Fittings: ASTM A 74, Service class.

- B. Gaskets: ASTM C 564, rubber.
- C. Calking Materials: ASTM B 29, pure lead and oakum or hemp fiber.
- 2.3 HUBLESS, CAST-IRON SOIL PIPE AND FITTINGS
 - A. Pipe and Fittings: ASTM A 888 or CISPI 301.
 - B. CISPI, Hubless-Piping Couplings:
 - 1. Standards: ASTM C 1277 and CISPI 310.
 - 2. Description: Stainless-steel corrugated shield with stainless-steel bands and tightening devices; and ASTM C 564, rubber sleeve with integral, center pipe stop.

2.4 PVC PIPE AND FITTINGS

- A. Solid-Wall PVC Pipe: ASTM D 2665, drain, waste, and vent.
- B. PVC Socket Fittings: ASTM D 2665, made to ASTM D 3311, drain, waste, and vent patterns and to fit Schedule 40 pipe.
- C. Adhesive Primer: ASTM F 656.
- D. Solvent Cement: ASTM D 2564.

2.5 SPECIALTY PIPE FITTINGS

- A. Transition Couplings:
 - 1. General Requirements: Fitting or device for joining piping with small differences in OD's or of different materials. Include end connections same size as and compatible with pipes to be joined.
 - 2. Fitting-Type Transition Couplings: Manufactured piping coupling or specified piping system fitting.
 - 3. Unshielded, Nonpressure Transition Couplings:
 - a. Standard: ASTM C 1173
 - b. Description: Elastomeric, sleeve-type, reducing or transition pattern. Include shear ring and corrosion-resistant-metal tension band and tightening mechanism on each end.
 - c. Sleeve Materials:
 - 1) For Cast-Iron Soil Pipes: ASTM C 564, rubber.
 - 2) For Plastic Pipes: ASTM F 477, elastomeric seal or ASTM D 5926, PVC.
 - 3) For Dissimilar Pipes: ASTM D 5926, PVC or other material compatible with pipe materials being joined.

PART 3 - EXECUTION

3.1 EARTH MOVING

A. Comply with requirements for excavating, trenching, and backfilling specified in Division 33.

3.2 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on coordination drawings.
- B. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping at indicated slopes.
- F. Install piping free of sags and bends.
- G. Install fittings for changes in direction and branch connections.
- H. Install piping to allow application of insulation.
- I. Make changes in direction for soil and waste drainage and vent piping using appropriate branches, bends, and long-sweep bends. Sanitary tees and short-sweep 1/4 bends may be used on vertical stacks if change in direction of flow is from horizontal to vertical. Use long-turn, double Y-branch and 1/8-bend fittings if two fixtures are installed back to back or side by side with common drain pipe. Straight tees, elbows, and crosses may be used on vent lines. Do not change direction of flow more than 90 degrees. Use proper size of standard increasers and reducers if pipes of different sizes are connected. Reducing size of drainage piping in direction of flow is prohibited.
- J. Lay buried building drainage piping beginning at low point of each system. Install true to grades and alignment indicated, with unbroken continuity of invert. Place hub ends of piping upstream. Install required gaskets according to manufacturer's written instructions for use of lubricants, cements, and other installation requirements. Maintain swab in piping and pull past each joint as completed.
- K. Install soil and waste drainage and vent piping at the following minimum slopes unless otherwise indicated:
 - 1. Building Sanitary Drain: 2 percent downward in direction of flow for piping NPS 3 and smaller; 1 percent downward in direction of flow for piping NPS 4 and larger.
 - 2. Horizontal Sanitary Drainage Piping: 2 percent downward in direction of flow.
 - 3. Vent Piping: 1 percent down toward vertical fixture vent or toward vent stack.
- L. Install cast-iron soil piping according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook," Chapter IV, "Installation of Cast Iron Soil Pipe and Fittings."
- M. Install underground PVC piping according to ASTM D 2321.

N. Plumbing Specialties:

- 1. Install cleanouts at grade and extend to where building sanitary drains connect to building sanitary sewers in sanitary drainage gravity-flow piping. Comply with requirements for cleanouts specified in Section 221319 "Sanitary Waste Piping Specialties."
- 2. Install drains in sanitary drainage gravity-flow piping. Comply with requirements for drains specified in Section 221319 "Sanitary Waste Piping Specialties."
- O. Do not enclose, cover, or put piping into operation until it is inspected and approved by authorities having jurisdiction.
- P. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 220517 "Sleeves and Sleeve Seals for Plumbing Piping."
- Q. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 220517 "Sleeves and Sleeve Seals for Plumbing Piping."
- R. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 220518 "Escutcheons for Plumbing Piping."

3.3 JOINT CONSTRUCTION

- A. Join hub-and-spigot, cast-iron soil piping with gasket joints according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for compression joints.
- B. Join hubless, cast-iron soil piping according to CISPI 310 and CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for hubless-piping coupling joints.
- C. Plastic, Nonpressure-Piping, Solvent-Cement Joints: Clean and dry joining surfaces. Join pipe and fittings according to the following:
 - 1. Comply with ASTM F 402 for safe-handling practice of cleaners, primers, and solvent cements.
 - 2. PVC Piping: Join according to ASTM D 2665 Appendixes.

3.4 SPECIALTY PIPE FITTING INSTALLATION

A. Transition Couplings:

- 1. Install transition couplings at joints of piping with small differences in OD's.
- 2. In Drainage Piping: Unshielded, nonpressure transition couplings.

3.5 HANGER AND SUPPORT INSTALLATION

- A. Comply with requirements for pipe hanger and support devices and installation specified in Section 220529 "Hangers and Supports for Plumbing Piping and Equipment."
 - 1. Install carbon-steel pipe hangers for horizontal piping in noncorrosive environments.
 - 2. Vertical Piping: MSS Type 8 or Type 42, clamps.
 - 3. Install individual, straight, horizontal piping runs:
 - a. 100 Feet and Less: MSS Type 1, adjustable, steel clevis hangers.
 - b. Longer Than 100 Feet: MSS Type 43, adjustable roller hangers.

- c. Longer Than 100 Feet if Indicated: MSS Type 49, spring cushion rolls.
- 4. Multiple, Straight, Horizontal Piping Runs 100 Feet or Longer: MSS Type 44, pipe rolls. Support pipe rolls on trapeze.
- 5. Base of Vertical Piping: MSS Type 52, spring hangers.
- B. Support horizontal piping and tubing within 12 inches of each fitting and coupling.
- C. Support vertical piping and tubing at base and at each floor.
- D. Rod diameter may be reduced one size for double-rod hangers, with 3/8-inch minimum rods.
- E. Install hangers for cast-iron soil piping with the following maximum horizontal spacing and minimum rod diameters:
 - 1. NPS 1-1/2 and NPS 2: 60 inches with 3/8-inch rod.
 - 2. NPS 3: 60 inches with 1/2-inch rod.
 - 3. NPS 4 and NPS 5: 60 inches with 5/8-inch rod.
- F. Install supports for vertical cast-iron soil piping every 15 feet.
- G. Support piping and tubing not listed above according to MSS SP-69 and manufacturer's written instructions.
- H. Support piping and tubing not listed above according to MSS SP-69 and manufacturer's written instructions.

3.6 CONNECTIONS

- A. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Connect soil and waste piping to exterior sanitary sewerage piping. Use transition fitting to join dissimilar piping materials.
- C. Connect drainage and vent piping to the following:
 - 1. Plumbing Fixtures: Connect drainage piping in sizes indicated, but not smaller than required by plumbing code.
 - 2. Plumbing Fixtures and Equipment: Connect atmospheric vent piping in sizes indicated, but not smaller than required by authorities having jurisdiction.
 - 3. Plumbing Specialties: Connect drainage and vent piping in sizes indicated, but not smaller than required by plumbing code.
 - 4. Install test tees (wall cleanouts) in conductors near floor and floor cleanouts with cover flush with floor.
 - 5. Comply with requirements for cleanouts and drains specified in Section 221319 "Sanitary Waste Piping Specialties."
 - 6. Equipment: Connect drainage piping as indicated. Provide shutoff valve if indicated and union for each connection. Use flanges instead of unions for connections NPS 2-1/2 and larger.

3.7 IDENTIFICATION

A. Identify exposed sanitary waste and vent piping. Comply with requirements for identification specified in Section 220553 "Identification for Plumbing Piping and Equipment."

3.8 FIELD QUALITY CONTROL

- A. During installation, notify authorities having jurisdiction at least 24 hours before inspection must be made. Perform tests specified below in presence of authorities having jurisdiction.
 - 1. Roughing-in Inspection: Arrange for inspection of piping before concealing or closing-in after roughing-in and before setting fixtures.
 - 2. Final Inspection: Arrange for final inspection by authorities having jurisdiction to observe tests specified below and to ensure compliance with requirements.
- B. Reinspection: If authorities having jurisdiction find that piping will not pass test or inspection, make required corrections and arrange for reinspection.
- C. Reports: Prepare inspection reports and have them signed by authorities having jurisdiction.
- D. Test sanitary drainage and vent piping according to procedures of authorities having jurisdiction or, in absence of published procedures, as follows:
 - 1. Test for leaks and defects in new piping and parts of existing piping that have been altered, extended, or repaired. If testing is performed in segments, submit separate report for each test, complete with diagram of portion of piping tested.
 - 2. Leave uncovered and unconcealed new, altered, extended, or replaced drainage and vent piping until it has been tested and approved. Expose work that was covered or concealed before it was tested.
 - 3. Roughing-in Plumbing Test Procedure: Test drainage and vent piping except outside leaders on completion of roughing-in. Close openings in piping system and fill with water to point of overflow, but not less than 10-foot head of water. From 15 minutes before inspection starts to completion of inspection, water level must not drop. Inspect joints for leaks
 - 4. Finished Plumbing Test Procedure: After plumbing fixtures have been set and traps filled with water, test connections and prove they are gastight and watertight. Plug vent-stack openings on roof and building drains where they leave building. Introduce air into piping system equal to pressure of 1-inch wg. Use U-tube or manometer inserted in trap of water closet to measure this pressure. Air pressure must remain constant without introducing additional air throughout period of inspection. Inspect plumbing fixture connections for gas and water leaks.
 - 5. Repair leaks and defects with new materials and retest piping, or portion thereof, until satisfactory results are obtained.
 - 6. Prepare reports for tests and required corrective action.

3.9 CLEANING AND PROTECTION

- A. Clean interior of piping. Remove dirt and debris as work progresses.
- B. Protect drains during remainder of construction period to avoid clogging with dirt and debris and to prevent damage from traffic and construction work.

C. Place plugs in ends of uncompleted piping at end of day and when work stops.

3.10 PIPING SCHEDULE

- A. Aboveground, soil and waste piping NPS 4 and smaller shall be any of the following:
 - 1. Service class, cast-iron soil pipe and fittings; gaskets; and gasketed joints.
 - 2. Hubless, cast-iron soil pipe and fittings; CISPI hubless-piping couplings; and coupled joints.
- B. Aboveground, vent piping NPS 4 and smaller shall be any of the following:
 - 1. Service class, cast-iron soil pipe and fittings; gaskets; and gasketed joints.
 - 2. Hubless, cast-iron soil pipe and fittings; CISPI hubless-piping couplings; and coupled joints.
- C. Underground/Underslab, soil, waste, and vent piping shall be the following:
 - 1. Solid wall PVC pipe, PVC socket fittings, and solvent-cemented joints.
 - 2. Dissimilar Pipe-Material Couplings: Unshielded, nonpressure transition couplings.

END OF SECTION 221316

SECTION 221319 - SANITARY WASTE PIPING SPECIALTIES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

- 1. Cleanouts.
- 2. Floor drains.
- 3. Air-admittance valves.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product

1.3 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For drainage piping specialties to include in emergency, operation, and maintenance manuals.

1.5 QUALITY ASSURANCE

A. Drainage piping specialties shall bear label, stamp, or other markings of specified testing agency.

PART 2 - PRODUCTS

2.1 CLEANOUTS

A. Exposed Metal Cleanouts:

- 1. ASME A112.36.2M, Cast-Iron Cleanouts:
- 2. Standard: ASME A112.36.2M for cast iron for cleanout test tee.
- 3. Size: Same as connected drainage piping
- 4. Body Material: Hub-and-spigot, cast-iron soil pipe T-branch as required to match connected piping.
- 5. Closure: Countersunk or raised-head, cast-iron plug.
- 6. Closure Plug Size: Same as or not more than one size smaller than cleanout size.

B. Metal Floor Cleanouts:

- 1. ASME A112.36.2M, Cast-Iron Cleanouts:
- 2. Standard: ASME A112.36.2M for adjustable housing cast-iron soil pipe with cast-iron ferrule cleanout.

- 3. Size: Same as connected branch.
- 4. Body or Ferrule: Cast iron.
- 5. Clamping Device: Not required.
- 6. Outlet Connection: Spigot.
- 7. Closure: Brass plug with straight threads and gasket.
- 8. Adjustable Housing Material: Cast iron with threads.
- 9. Frame and Cover Material and Finish: Nickel-bronze, copper alloy.
- 10. Frame and Cover Shape: Round.
- 11. Top Loading Classification: Medium Duty.
- 12. Riser: ASTM A 74, Service class, cast-iron drainage pipe fitting and riser to cleanouts.

C. Cast-Iron Wall Cleanouts:

- 1. Standard: ASME A112.36.2M. Include wall access.
- 2. Size: Same as connected drainage piping.
- 3. Body: Hub-and-spigot, cast-iron soil pipe T-branch as required to match connected piping.
- 4. Closure: Countersunk or raised-head, brass plug.
- 5. Closure Plug Size: Same as or not more than one size smaller than cleanout size.
- 6. Wall Access: Round, flat, chrome-plated brass or stainless-steel cover plate with screw.
- 7. Wall Access: Round, nickel-bronze, copper-alloy, or stainless-steel wall-installation frame and cover.

2.2 FLOOR DRAINS

A. Refer to Plumbing Fixture Schedule on design drawings.

2.3 MISCELLANEOUS SANITARY DRAINAGE PIPING SPECIALTIES

A. Air-Gap Fittings:

- 1. Standard: ASME A112.1.2, for fitting designed to ensure fixed, positive air gap between installed inlet and outlet piping.
- 2. Body: Bronze or cast iron.
- 3. Inlet: Opening in top of body.
- 4. Outlet: Larger than inlet.
- 5. Size: Same as connected waste piping and with inlet large enough for associated indirect waste piping.

B. Expansion Joints:

- 1. Standard: ASME A112.21.2M.
- 2. Body: Cast iron with bronze sleeve, packing, and gland.
- 3. End Connections: Matching connected piping.
- 4. Size: Same as connected soil, waste, or vent piping.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install cleanouts in aboveground piping and building drain piping according to the following, unless otherwise indicated:
 - 1. Size same as drainage piping up to NPS 4. Use NPS 4 for larger drainage piping unless larger cleanout is indicated.
 - 2. Locate at each change in direction of piping greater than 45 degrees.
 - 3. Locate at minimum intervals of 50 feet for piping NPS 4 and smaller and 100 feet for larger piping.
 - 4. Locate at base of each vertical soil and waste stack.
- B. For floor cleanouts for piping below floors, install cleanout deck plates with top flush with finished floor.
- C. For cleanouts located in concealed piping, install cleanout wall access covers, of types indicated, with frame and cover flush with finished wall.
- D. Install floor drains at low points of surface areas to be drained. Set grates of drains flush with finished floor, unless otherwise indicated.
 - 1. Position floor drains for easy access and maintenance.
 - 2. Set floor drains below elevation of surrounding finished floor to allow floor drainage. Set with grates depressed according to the following drainage area radii:
 - a. Radius, 30 Inches or Less: Equivalent to 1 percent slope, but not less than 1/4-inch total depression.
 - b. Radius, 30 to 60 Inches: Equivalent to 1 percent slope.
 - c. Radius, 60 Inches or Larger: Equivalent to 1 percent slope, but not greater than 1-inch total depression.
 - 3. Install floor-drain flashing collar or flange so no leakage occurs between drain and adjoining flooring. Maintain integrity of waterproof membranes where penetrated.
 - 4. Install individual traps for floor drains connected to sanitary building drain, unless otherwise indicated.
- E. Install air-gap fittings on draining-type backflow preventers and on indirect-waste piping discharge into sanitary drainage system.
- F. Install expansion joints where piping crosses building expansion joints.
- G. Install wood-blocking reinforcement for wall-mounting-type specialties.
- H. Install traps on plumbing specialty drain outlets. Omit traps on indirect wastes unless trap is indicated.

3.2 CONNECTIONS

- A. Comply with requirements in Section 221316 "Sanitary Waste and Vent Piping" for piping installation requirements. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to equipment to allow service and maintenance.

3.3 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
- B. Tests and Inspections:
 - 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
 - 2. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

3.4 PROTECTION

- A. Protect drains during remainder of construction period to avoid clogging with dirt or debris and to prevent damage from traffic or construction work.
- B. Place plugs in ends of uncompleted piping at end of each day or when work stops.

END OF SECTION 221319

SECTION 224216.16 - COMMERCIAL SINKS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Sinks.
 - 2. Sink faucets.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product.

1.3 INFORMATIONAL SUBMITTALS

A. Coordination Drawings: Counter cutout templates for mounting of counter-mounted lavatories.

1.4 CLOSEOUT SUBMITTALS

A. Maintenance data.

PART 2 - PRODUCTS

2.1 SINKS, SINK FAUCETS

- A. Refer to Plumbing Fixture Schedule on design drawings.
- B. NSF Standard: Comply with NSF/ANSI 61, "Drinking Water System Components Health Effects," for faucet-spout materials that will be in contact with potable water.

2.2 SUPPLY FITTINGS

- A. NSF Standard: Comply with NSF/ANSI 61, "Drinking Water System Components Health Effects," for supply-fitting materials that will be in contact with potable water.
- B. Standard: ASME A112.18.1/CSA B125.1.
- C. Supply Piping: Chrome-plated brass pipe or chrome-plated copper tube matching water-supply piping size. Include chrome-plated brass or stainless-steel wall flange.
- D. Supply Stops: Chrome-plated brass, one-quarter-turn, ball-type or compression valve with inlet connection matching supply piping.
- E. Operation: Loose key.
- F. Risers:
 - 1. NPS 3/8

COMMERCIAL SINKS 224216.16 - 1

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine roughing-in of water supply and sanitary drainage and vent piping systems to verify actual locations of piping connections before sink installation.
- B. Examine walls, floors, and counters for suitable conditions where sinks will be installed.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install sinks level and plumb according to roughing-in drawings.
- B. Install supports, affixed to building substrate, for wall-hung sinks.
- C. Install accessible wall-mounted sinks at handicapped/elderly mounting height according to ICC/ANSI A117.1.
- D. Set floor-mounted sinks in leveling bed of cement grout.
- E. Install water-supply piping with stop on each supply to each sink faucet.
 - 1. Exception: Use ball, gate, or globe valves if supply stops are not specified with sink. Comply with valve requirements specified in Section 220523.12 "Ball Valves for Plumbing Piping."
 - 2. Install stops in locations where they can be easily reached for operation.
- F. Install wall flanges or escutcheons at piping wall penetrations in exposed, finished locations. Use deep-pattern escutcheons if required to conceal protruding fittings.
- G. Seal joints between sinks and counters, floors, and walls using sanitary-type, one-part, mildew-resistant silicone sealant. Match sealant color to fixture color.
- H. Install protective shielding pipe covers and enclosures on exposed supplies and waste piping of accessible sinks. Comply with requirements in Section 220719 "Plumbing Piping Insulation."

3.3 CONNECTIONS

- A. Connect sinks with water supplies, stops, and risers, and with traps, soil, waste, and vent piping. Use size fittings required to match fixtures.
- B. Comply with water piping requirements specified in Section 221116 "Domestic Water Piping."
- C. Comply with soil and waste piping requirements specified in Section 221316 "Sanitary Waste and Vent Piping."

3.4 ADJUSTING

A. Operate and adjust sinks and controls. Replace damaged and malfunctioning sinks, fittings, and controls.

COMMERCIAL SINKS 224216.16 - 2

B. Adjust water pressure at faucets to produce proper flow.

3.5 CLEANING AND PROTECTION

- A. After completing installation of sinks, inspect and repair damaged finishes.
- B. Clean sinks, faucets, and other fittings with manufacturers' recommended cleaning methods and materials.
- C. Provide protective covering for installed sinks and fittings.
- D. Do not allow use of sinks for temporary facilities unless approved in writing by Owner.

END OF SECTION 224216.16

COMMERCIAL SINKS 224216.16 - 3

SECTION 224500 - EMERGENCY PLUMBING FIXTURES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Combination units.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product.

1.3 INFORMATIONAL SUBMITTALS

A. Field quality-control test reports.

1.4 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. ISEA Standard: Comply with ISEA Z358.1.
- B. NSF Standard: Comply with NSF 61 and NSF 372, for fixture materials that will be in contact with potable water.
- C. Regulatory Requirements: Comply with requirements in ICC A117.1, Public Law 90-480, "Architectural Barriers Act"; and Public Law 101-336, "Americans with Disabilities Act"; for plumbing fixtures for people with disabilities.

2.2 EMERGENCY PLUMBING FIXTURES

- A. Refer to schedule on design drawings for requirements.
 - 1. Piping:

2.3 SOURCE QUALITY CONTROL

A. Certify performance of emergency plumbing fixtures by independent testing organization acceptable to authorities having jurisdiction.

PART 3 - EXECUTION

3.1 INSTALLATION OF EMERGENCY PLUMBING FIXTURE

- A. Assemble emergency plumbing fixture piping, fittings, control valves, and other components.
- B. Install fixtures level and plumb. Fasten fixtures to substrate.
- C. Install shutoff valves in water-supply piping to fixtures, to facilitate maintenance of the equipment. Use ball valve if specific type valve is not indicated. Install valves chained or locked in open position if permitted. Install valves in locations where they can easily be reached for operation. Comply with requirements for valves specified in Section 220523.12 "Ball Valves for Plumbing Piping."
- D. Install dielectric fitting in supply piping to emergency equipment if piping and equipment connections are made of different metals.
- E. Install trap and waste piping on drain outlet of emergency equipment receptors that are indicated to be directly connected to drainage system. Comply with requirements for waste piping specified in Section 221316 "Sanitary Waste and Vent Piping."
- F. Install indirect waste piping on drain outlet of emergency equipment receptors that are indicated to be indirectly connected to drainage system. Comply with requirements for waste piping specified in Section 221316 "Sanitary Waste and Vent Piping."
- G. Install escutcheons on piping wall and ceiling penetrations in exposed, finished locations. Comply with requirements for escutcheons specified in Section 220518 "Escutcheons for Plumbing Piping."

3.2 CONNECTIONS

- A. Connect cold-water-supply piping to plumbed emergency plumbing fixtures not having water-tempering equipment. Comply with requirements for cold-water piping specified in Section 221116 "Domestic Water Piping."
- B. Directly connect emergency plumbing fixture receptors with trapped drain outlet to sanitary waste and vent piping. Comply with requirements for waste piping specified in Section 221316 "Sanitary Waste and Vent Piping."
- C. Indirectly connect emergency plumbing fixture receptors without trapped drain outlet to sanitary waste or storm drainage piping.

3.3 IDENTIFICATION

A. Install equipment nameplates or equipment markers on emergency plumbing fixtures and equipment and equipment signs on water-tempering equipment. Comply with requirements for identification materials specified in Section 220553 "Identification for Plumbing Piping and Equipment."

3.4 FIELD QUALITY CONTROL

- A. Mechanical-Component Testing: After plumbing connections have been made, test for compliance with requirements. Verify ability to achieve indicated capacities.
- B. Tests and Inspections:
 - 1. Perform each visual and mechanical inspection.
 - 2. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
 - 3. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. Emergency plumbing fixtures and water-tempering equipment will be considered defective if they do not pass tests and inspections.
- D. Prepare test and inspection reports.

3.5 ADJUSTING

A. Adjust or replace fixture flow regulators for proper flow.

END OF SECTION 224500

SECTION 230000 – GENERAL MECHANICAL

PART 1 - GENERAL

1.1 SCOPE OF WORK

- A. The work shall include furnishing, installing and testing the equipment and materials specified in other sections of the Mechanical Specifications and shown on the Drawings. It is the intent of these Specifications that the mechanical systems shall be suitable in every way for the intended usage. All material and all work which may be reasonably implied as being incidental to the work of this Division shall be furnished at no extra cost.
- B. Instructions to Bidders, General Conditions of the Contract, Supplementary General Conditions and Division 1 Specifications Sections bound herewith are a component part of Division 23 specifications. Comply with all provisions, details and instructions of these sections in the accomplishment of work covered under Division 23.
- C. Furnish all labor, materials and equipment and incidentals required to make ready for use complete mechanical systems as shown on the Drawings and specified herein.
- D. Where Sub-Contracts are used to perform portions of the work, division of labor between sub trades is the responsibility of the Contractor.
- E. The general scope work includes, but is not limited to, furnishing, coordinating, and installing the following:
 - 1. Heating, air conditioning and ventilation equipment.
 - 2. Ductwork, air distribution.
 - 3. HVAC piping, specialties and equipment.
 - 4. Controls and wiring.
 - 5. Testing and balancing.
- F. Visit all areas of the site, buildings and structures (as applicable) in which work under these sections is to be performed. Inspect carefully the existing conditions prior to bidding. Bid submission is evidence that the Contractor has examined the site and existing conditions, understands conditions under which the work will be performed, and takes full responsibility for complete knowledge of all factors governing the work.
- G. Schedule all service interruptions in existing facilities at the Owner's convenience with 24 hours (minimum) notice. Obtain prior approval for each interruption.
- H. Thoroughly test all mechanical systems at the completion of work and make any minor correction changes or adjustments necessary for all the proper functioning of the system and equipment. All workmanship shall be of the highest quality; substandard work will be rejected.

1.2 SUBMITTALS

A. Procedures for submittals: Submit under provisions of relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.

Transmit each shop drawing submittal with provided Shop Drawing Submittal Cover Form, attached as Appendix B, for each item of equipment/material or each specification section/paragraph

- B. <u>Clearly indicate proposed equipment and/or materials substitutions in shop drawings.</u>

 <u>Summarize all deviations from the specified quality, functionality, appearance or performance of proposed equipment and/or materials in the preface of each submittal. Include documentation to support deviations.</u>
- C. Provide descriptive data on all materials and equipment as required to ascertain compliance with Specifications.
- D. Design layout shown on drawings is based on physical sizes of reputable equipment manufacturers. If equipment other than models indicated is installed, any resulting conflicts with space, maintenance access, clearances or codes are the responsibility of the Contractor to correct at his expense.
- E. Where specific models and manufacturers of materials and equipment are specified, substitutions as allowed by the specifications and State law will be considered. Substitutions must be equivalent in quality, function, suitability and arrangement to specified equipment. Architect/Engineer to have final authority as to equivalency of substitutions.
- F. Equipment model numbers noted in these specifications or on the drawings are intended to establish a minimum standard of quality and do not necessarily relate to specific options or arrangement as shown. Provide equipment with all standard features and optional features as stated and arranged as shown on the drawings.

1.3 REGULATORY REQUIREMENTS

- A. Perform Work in accordance with all applicable state and local codes, standards and regulations.
- B. Furnish all materials and labor which is be required for compliance with codes, standards and regulations, whether specifically mentioned in these specifications or shown on the drawings.
- C. Obtain required construction permit from the authority having jurisdiction and arrange, at the proper time, for all inspections required by such authority. Pay all permit and inspection costs required.

1.4 COORDINATION OF WORK

- A. Contractor is responsible for coordination of work between trades. Provide fully complete and functional systems.
- B. Compare mechanical drawings and specifications with the drawings and specifications for other trades.
- C. Coordinate mechanical installation with the work of other trades. Report any pertinent discrepancies to the Architect/Engineer and obtain written instructions for any necessary revisions. Before starting any construction, make proper provisions to avoid interferences in a

manner approved by the Architect/Engineer. No extras will be allowed for rework of uncoordinated installations.

- D. Determine exact route and location of each mechanical item prior to fabrication and/or installation. Adjust location of ducts, piping and equipment, etc., to accommodate interferences anticipated and encountered.
- E. Right of Way: General priority for right of way is as follows:
 - 1. Items located per regulatory requirement.
 - 2. Piping with pitch requirement (plumbing drains, etc.).
 - 3. Ductwork.
 - 4. Piping without pitch requirement.
 - 5. Electrical wiring (conduits, etc.).
- F. Arrange all work to permit removal (without damage to other parts) of any equipment requiring periodic replacement.
- G. Provide clearance and easy access to any equipment which requires periodic maintenance. Arrange ducts, piping and equipment to permit ready access to valves, cocks, traps, starters, motors, control components, etc., and to clear the opening of swinging doors and access panels.

1.5 EQUIPMENT AND MATERIALS (GENERAL)

- A. Provide all new materials unless specifically indicated otherwise.
- B. Manufacturers and models listed in drawings and specifications are used for layout and to convey to bidders the general style, type, character and quality of product desired. Listed examples are used only to denote the quality standard of product desired and are not intended to restrict bidders to a specific brand, make, manufacturer or specific name.
- C. Adjust layout, system connections and coordinate with other trades as required to properly install equivalent products.
- D. Where equivalent products are submitted, include all associated costs related to substitution in bid.
- E. Furnish materials bearing the manufacturer's name and trade name. Provide UL label where a UL standard has been established for the particular material.
- F. Furnish standard products of manufacturers regularly engaged in production of equipment types required for the work. Use the manufacturer's latest approved design.
- G. Use the same manufacturer for equipment and materials of the same general type throughout the work to obtain uniform appearance, operation and maintenance.
- H. Protect equipment and materials from dirt, water, chemical or mechanical injury and theft at all times during construction. Provide covers or shelter as required.

- I. If materials or equipment are damaged at any time prior to final acceptance of the work, repair such damage at no additional cost. If materials or equipment are damaged by water, provide replacement no additional cost.
- J. Follow manufacturer's directions completely in the delivery, storage, protection and installation of all equipment and materials. Notify the Architect/Engineer in writing of any conflicts between any requirements of the contract documents and manufacturer's directions. Obtain written instructions before proceeding with the work. The Contractor is responsible for correction of any work that does not comply with the manufacturer's directions or written instructions from the Architect/Engineer at no additional cost.
- K. Repair any damage to factory applied paint finish using touch-up paint furnished by the equipment manufacturer. Repaint entire damaged panel or section per the field painting specifications in Division 9 at no additional cost.

1.6 OPERATION AND MAINTENANCE MANUALS

A. Refer to individual mechanical sections and Division 01.

1.7 PAINTING

- A. Refer to Division 09.
- B. Protect sensors, controllers, etc. against painting. Do not install thermostats, devices or trim until painting is complete.

1.8 LOCATIONS AND MEASUREMENTS

- A. Location of mechanical work is shown on the drawings as accurately as possible. Field verify all measurements to ensure that the work suits the surrounding structure, trim, finishes and/or construction. Provide adjustment as necessary.
- B. <u>Make minor relocations of work prior to installation as required or as directed by the Architect/Engineer at no additional cost.</u>

1.9 SUPERVISION

- A. Contractor to provide an authorized and competent representative to constantly supervise the work from the beginning to completion and final acceptance. Insofar as possible, keep the same foreman and workmen throughout the project duration.
- B. Representatives of Architect/Engineer, Owner, and local inspection authorities will make inspections during the progress of the work. Contractor to accommodate such inspections and correct deficiencies noted.

1.10 QUALITY AND WORKMANSHIP

- A. Contractor to employ skilled tradesmen, laborers and supervisors. Final product to present a neat, well finished, and professional installation.
- B. Remove and replace any work considered substandard quality in the judgment of the Architect/Engineer.

1.11 CLOSING IN WORK

A. Do not cover up or enclose work until it has been inspected, tested and approved by authorities having jurisdiction over the work. Uncover any such work for inspection and/or test at no additional cost. Restore the work to its original condition after inspection and/or test at no additional cost.

1.12 CUTTING AND PATCHING

- A. Perform all cutting and patching necessary to install work under this Division.
- B. Perform cutting and patching in professional, workmanlike manner.
- C. Arrange work to minimize cutting and patching.
- D. Do not cut joists, beams, girders, columns or any other structural members without written permission from the Architect/Engineer.
- E. Cut opening only large enough to allow easy installation of piping, wiring or ductwork.
- F. Patching material to match material removed.
- G. Restore patched surface to its original appearance at completion of patching.
- H. Where waterproofed surfaces are patched, maintain integrity of waterproofing.
- I. Remove rubble and excess patching materials from the premises.

1.13 INTERPRETATION OF DRAWINGS

- A. Drawings and specifications under this Division are complementary each to the other. Provide any work specified herein and/or indicated on the drawings.
- B. Drawings are diagrammatic and indicate generally the location of fixtures, piping, devices, equipment, etc. Follow drawings as closely as possible, but arrange work to suit the finished surroundings and/or trim.
- C. The words "furnish", "provide", and/or "install" as used in these drawings and specifications are interpreted to include all material and labor necessary to complete the particular item, system, equipment, etc.
- D. Any omissions from either the drawings or specifications are unintentional. Contractor is responsible for notifying the Architect/Engineer of any pertinent omissions before submitting a bid. Complete and working systems are required, whether every small item of material is shown and specified or not.

1.14 ACCESSIBILITY

A. Locate all equipment which must be serviced, operated, or maintained in fully accessible positions. Equipment to include, but not be limited to, valves, traps, cleanouts, motors, controllers, and dampers. If required for accessibility, furnish access doors for this purpose. Minor deviations from drawings may be made to allow for better accessibility. Lack of access

doors on drawings does not relieve Contractor of responsibility to provide access doors, if needed to properly service equipment.

- B. Coordinate exact locations and size of access panels for each concealed device requiring service.
- C. Access panels: Steel construction with 16 gauge frames and 18 gauge panels, factory primed with rust inhibiting paint, finish paint by Contractor. Provide suitable UL listed doors where installed in rated construction.
- D. Coordinate access panel locations with architectural construction.
- E. Access panels are not required for access to work located above a lift-out "T" bar type ceiling.

1.15 ELECTRICAL WORK IN CONNECTION WITH MECHANICAL CONTRACTS

- A. Comply with Division 26. Any required Division 23 electrical work not specifically specified to be furnished by Division 26 Contractor shall be provided by Division 23 Contractor.
- B. The mechanical contractors shall furnish all starters and controls for their equipment. The electrical contractor shall mount starters furnished by the mechanical and plumbing contractors, the electrical contractor provides all safety switches, wiring and connections to line side and load side of starters and safety switches complete to mechanical equipment. For resistance type loads where starters or contactors are not required, the electrical contractor shall provide all power wiring and connections complete to equipment. The mechanical contractors shall provide all control wiring and connections and devices for their equipment.
- C. All electrical work performed Division 23 shall comply with Division 26 specification requirements.
- D. See Division 26 specifications and electrical connection diagrams for division of labor between Divisions 23 and 26.
- E. Coordinate electrical interface of supplied mechanical equipment with electrical system. Division 26 electrical work for mechanical systems is based on values scheduled on mechanical drawings. Division 23 Contractor is responsible for any costs to modify the contracted electrical work to service equipment with electrical characteristics different than those scheduled.

1.16 MECHANICAL WORK IN CONNECTION WITH OTHER CONTRACTS

A. Provide mechanical services as required for items furnished by other contractors or vendors as shown on the Drawings. Actual requirements may vary from Drawings. Coordinate with equipment installed. Make final connections only after approval of the other contractor or vendor, in the contractor's or vendor's presence.

1.17 ALTERNATE BIDS

A. Alternate Bids, IF ANY, are described in relevant sections of the General and Supplemental General Conditions and Division 1 Specification Sections.

1.18 PROJECT RECORD DRAWINGS

- A. Submit under provisions of relevant sections of the General and Supplemental General Conditions.
- B. As the work progresses, legibly record all field changes on a set of project contract drawings, herein after called the "record drawings."
- C. Record drawings shall accurately show the installed condition of mechanical work.

1.19 PHASING OF THE WORK

A. Schedule work in accordance with the relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.

1.20 PROJECT CLOSEOUT

A. Submit under provisions of relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

SECTION 230010 – EXISTING CONDITIONS

PART 1 - GENERAL

1.1 SCOPE OF WORK

A. Procedures for mechanical work in existing building.

1.2 RELATED WORK

- A. Conform to the requirements of Division 1 for cutting and patching. Conform to the requirements of Division 2 and Section 23 00 20 for demolition.
- B. Conduct work to minimize interference with adjacent and occupied building areas.
- C. Cease operations immediately if structure appears to be in danger and notify Architect/Engineer. Do not resume operations until directed.

PART 2 - PRODUCTS

2.1 PATCHING MATERIALS

A. As specified in individual Sections.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Coordinate mechanical service interruptions with the Owner.
- B. Provide temporary and/or permanent mechanical as shown and/or as required by conditions to maintain existing systems in service during construction. Use hot-tapping valves if required.
- C. Existing Mechanical Systems: Maintain existing mechanical systems in service. Disable systems outside construction area only to make tie-ins or switchovers. Obtain permission from the Owner at least 24 hours before partially or completely disabling mechanical. Minimize duration. Make temporary connections as required to maintain service in areas adjacent to work area.
- D. Drawings are based on casual field observation and existing record documents. <u>Survey the affected areas before submitting bid proposal.</u> Report discrepancies to the Architect/Engineer before disturbing the existing installation.

- E. Field-verify existing conditions as related to interconnection of New Work. Determine exact methods of interface to obtain proper operation.
- F. Coordinate existing and New Work interface prior to beginning any work. Adjust work to suit existing conditions. Some deviations in plan layout vs. actual conditions should be expected.
- G. Provide, erect, and maintain temporary dust screens, safeguards, barricades, signage and similar measures, for protection of the public, Owner, Contractor's employees, and existing construction to remain. Provide protective barriers indicated in the contract drawings.

3.2 EXISTING CONDITIONS

- A. Verify existing conditions in field and determine which affect mechanical work. Secure utilities as required to prevent spills, leakage, etc.
- B. Protect existing work to remain. Do not cut or remove any structural members.
- C. Rework existing services to remain which interfere with new work.

SECTION 230020 – MECHANICAL DEMOLITION

PART 1 - GENERAL

1.1 SCOPE OF WORK

- A. Selective mechanical demolition.
- B. Conform to the requirements of Division 01 for cutting and patching.
- C. Conform to the requirements of Division 02 for selective demolition

1.2 PROJECT CONDITIONS

- A. Conduct demolition to minimize interference with adjacent and occupied building areas.
- B. Cease operations immediately if structure appears to be in danger and notify Architect/Engineer. Do not resume operations until directed.

1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and dispose of them off-site unless indicated to be salvaged or reinstalled.
- B. Remove and Salvage: Detach items from existing construction, in a manner to prevent damage, and deliver to Owner ready for reuse.
- C. Remove and Reinstall: Detach items from existing construction, in a manner to prevent damage, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Leave existing items that are not to be removed and that are not otherwise indicated to be salvaged or reinstalled.
- E. Dismantle: To remove by disassembling or detaching an item from a surface, using gentle methods and equipment to prevent damage to the item and surfaces; disposing of items unless indicated to be salvaged or reinstalled.

PART 2 - PRODUCTS

2.1 PATCHING MATERIALS

A. As specified in individual Sections.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Demolition Drawings are based on casual field observation and existing record documents.

 <u>Survey the affected areas before submitting bid proposal.</u> Report discrepancies to the Architect/Engineer before disturbing the existing installation.
- B. Provide, erect, and maintain temporary dust screens, safeguards, barricades, signage and similar measures, for protection of the public, Owner, Contractor's employees, and existing construction to remain. Provide protective barriers indicated in the contract drawings.
- C. Protect existing materials and existing improvements which are not to be demolished.
- D. Prevent movement of structure; provide temporary bracing and shoring required to ensure safety of existing structure.

3.2 DEMOLITION

- A. Demolish mechanical work as indicated. Secure utilities as required to prevent spills, leakage, etc.
- B. Demolish in an orderly and careful manner. Protect existing work to remain. Do not cut or remove any structural members.
- C. Terminate all demolition work in a neat finished manner.
- D. Conceal or enclose abandoned work within building construction except as specifically noted.
- E. Remove demolished materials from site except where specifically noted otherwise. Do not burn or bury materials on site.
- F. Remove materials as Work progresses. Upon completion of Work, leave areas in clean condition.
- G. Coordinate cutting and patching requirements.

SECTION 230513 - COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

PART 1 - GENERAL

1.1 SUMMARY

A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on ac power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

1.2 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
 - 1. Motor controllers.
 - 2. Torque, speed, and horsepower requirements of the load.
 - 3. Ratings and characteristics of supply circuit and required control sequence.
 - 4. Ambient and environmental conditions of installation location.

PART 2 - PRODUCTS

2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with NEMA MG 1 unless otherwise indicated.
- B. Comply with IEEE 841 for severe-duty motors.

2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3,300 feet above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

2.3 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor. .
- B. Efficiency: Energy efficient, complying with NEMA Standard Publication General Specification for Consultants, Industrial and Municipal: NEMA Premium Efficiency Electric Motors (600 Volts or Less).
- C. Service Factor: 1.15.
- D. Multispeed Motors: Separate winding for each speed.

- E. Rotor: Random-wound, squirrel cage.
- F. Bearings: Re-greasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- G. Temperature Rise: Match insulation rating.
- H. Insulation: Class F.
- I. Code Letter Designation:
 - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
 - 2. Motors Smaller than 15 HP: Manufacturer's standard starting characteristic.
- J. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

2.4 POLYPHASE MOTORS WITH ADDITIONAL REQUIREMENTS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
 - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
 - 2. Energy- and Premium-Efficient Motors: Class B temperature rise; Class F insulation.
 - 3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
 - 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.
- C. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.

2.5 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
 - 1. Permanent-split capacitor.
 - 2. Split phase.
 - 3. Capacitor start, inductor run.
 - 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.

E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

PART 3 - EXECUTION (Not Applicable)

SECTION 230529 - HANGERS AND SUPPORTS FOR HVAC EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Equipment supports.
- 2. Trapeze pipe hangers.
- 3. Fastener systems.

1.3 DEFINITIONS

A. MSS: Manufacturers Standardization Society of the Valve and Fittings Industry Inc.

1.4 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

1.5 QUALITY ASSURANCE

A. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

PART 2 - PRODUCTS

2.1 TRAPEZE PIPE HANGERS

A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.

2.2 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel anchors, for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

2.3 EQUIPMENT SUPPORTS

A. Description: Welded, shop- or field-fabricated equipment support made from structural carbon-steel shapes.

2.4 MISCELLANEOUS MATERIALS

A. Structural Steel: ASTM A 36/A 36M, carbon-steel plates, shapes, and bars; black and galvanized.

PART 3 - EXECUTION

3.1 HANGER AND SUPPORT INSTALLATION

- A. Metal Trapeze Installation: Comply with MSS SP-69 and MSS SP-89...
 - 1. Field fabricate from ASTM A 36/A 36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.

B. Fastener System Installation:

- 1. Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
- 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- C. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- D. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- E. Install lateral bracing with pipe hangers and supports to prevent swaying.
- F. Install building attachments within concrete slabs or attach to structural steel.

3.2 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Provide lateral bracing, to prevent swaying, for equipment supports.

3.3 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.

- C. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
 - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 - 2. Obtain fusion without undercut or overlap.
 - 3. Remove welding flux immediately.
 - 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches.

3.5 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 - 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils.
- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

3.6 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying equipment.
- B. Use hangers and supports with galvanized metallic coatings for equipment that will not have field-applied finish.
- C. Use carbon-steel pipe hangers and supports and metal trapeze pipe hangers and attachments for general service applications.
- D. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in other Sections, install the following types:
 - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
 - 2. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.
 - 3. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
- E. Building Attachments: Unless otherwise indicated and except as specified in othersystem Sections, install the following types:
 - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.

- 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
- 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
- 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
- 5. C-Clamps (MSS Type 23): For structural shapes.
- 6. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
- 7. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
- 8. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel Ibeams for heavy loads, with link extensions.
- 9. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
- 10. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
 - a. Light (MSS Type 31): 750 lb.
 - b. Medium (MSS Type 32): 1500 lb.
 - c. Heavy (MSS Type 33): 3000 lb.
- 11. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
- 12. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
- 13. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- F. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

SECTION 230548.13 - VIBRATION CONTROLS FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Elastomeric isolation pads.
- 2. Elastomeric hangers.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

PART 2 - PRODUCTS

2.1 ELASTOMERIC ISOLATION PADS

A. Elastomeric Isolation Pads:

- 1. Fabrication: Single or multiple layers of sufficient durometer stiffness for uniform loading over pad area.
- 2. Size: Factory or field cut to match requirements of supported equipment.
- 3. Pad Material: Oil and water resistant with elastomeric properties.
- 4. Surface Pattern: Ribbed pattern.
- 5. Infused nonwoven cotton or synthetic fibers.
- 6. Load-bearing metal plates adhered to pads.

2.2 ELASTOMERIC HANGERS

A. Elastomeric Mount in a Steel Frame with Upper and Lower Steel Hanger Rods:

- 1. Frame: Steel, fabricated with a connection for an upper threaded hanger rod and an opening on the underside to allow for a maximum of 30 degrees of angular lower hanger-rod misalignment without binding or reducing isolation efficiency.
- 2. Dampening Element: Molded, oil-resistant rubber, neoprene, or other elastomeric material with a projecting bushing for the underside opening preventing steel to steel contact.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and equipment to receive vibration isolation control devices for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in of reinforcement and cast-in-place anchors to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 VIBRATION CONTROL DEVICE INSTALLATION

- A. Installation of vibration isolators must not cause any change of position of equipment, piping, or ductwork resulting in stresses or misalignment.
- B. Install Elastomeric Isolation Pads under each air handling unit base mounting rail at spacing recommended by pad manufacturer.
- C. Install elastomeric hangers at suspended fan installations.

END OF SECTION 230548.13

SECTION 230553 - IDENTIFICATION FOR HVAC EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Equipment labels.
 - 2. Duct labels.
 - 3. Stencils.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.

PART 2 - PRODUCTS

2.1 EQUIPMENT LABELS

- A. Plastic Labels for Equipment:
 - 1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch thick, and having predrilled holes for attachment hardware.
 - 2. Letter Color: White.
 - 3. Background Color: Black.
 - 4. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
 - 5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
 - 6. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
 - 7. Fasteners: Stainless-steel rivets.
 - 8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- B. Label Content: Include equipment's Drawing designation or unique equipment.
- C. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch bond paper. Tabulate equipment identification number, and identify Drawing numbers where equipment is indicated (plans, details, and schedules) and the Specification Section number and

title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

2.2 STENCILS

A. Stencils for Ducts:

- 1. Lettering Size: Minimum letter height of 1-1/4 inches for viewing distances up to 15 feet and proportionately larger lettering for greater viewing distances.
- 2. Stencil Paint: Exterior, gloss, acrylic enamel. Paint may be in pressurized spray-can form.
- B. Stencils for Access Panels and Door Labels, Equipment Labels, and Similar Operational Instructions:
 - 1. Lettering Size: Minimum letter height of 1/2 inch for viewing distances up to 72 inches and proportionately larger lettering for greater viewing distances.
 - 2. Stencil Paint: Exterior, gloss, acrylic enamel. Paint may be in pressurized spray-can form.

PART 3 - EXECUTION

3.1 PREPARATION

A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.
- D. For concealed valves, dampers, equipment, and devices needing service, provide identification markers visible from floor. Use color dot stickers placed on ceiling grid where valves, dampers, equipment, and devices needing service are installed above. Color scheme to be in accordance with Owner's color-coding standard.

3.3 EQUIPMENT LABEL INSTALLATION

- A. All major HVAC equipment, including air handlers, air terminal units, fans and pumps shall be properly identified with equipment tag stating equipment ID, ratings and date of installation. Permanent labeling shall be in accordance with NCMC 301.6.
- B. Install or permanently fasten labels on each major item of mechanical equipment.
- C. Locate equipment labels where accessible and visible.

3.4 DUCT LABEL INSTALLATION

- A. Stenciled Duct Label: Stenciled labels shall indicate service and flow direction.
- B. Locate labels near points where ducts enter into and exit from concealed spaces and at maximum intervals of 50 feet in each space where ducts are exposed or concealed by removable ceiling system.

3.5 WARNING-TAG INSTALLATION

A. Write required message on, and attach warning tags to, equipment and other items where required.

SECTION 230593 - TESTING, ADJUSTING, AND BALANCING FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Balancing Air Systems: Constant-volume air systems.
- 2. Testing, Adjusting, and Balancing Equipment: Motors.
- 3. Control system verification.

1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. NEBB: National Environmental Balancing Bureau.
- C. TAB: Testing, adjusting, and balancing.
- D. TABB: Testing, Adjusting, and Balancing Bureau.
- E. TAB Specialist: An independent entity meeting qualification to perform TAB work.

1.4 PREINSTALLATION MEETINGS

- A. TAB Conference: If requested by the Owner, conduct a TAB conference at Project site after approval of the TAB strategies and procedures plan to develop a mutual understanding of the details. Provide a minimum of 14 days' advance notice of scheduled meeting time and location.
 - 1. Minimum Agenda Items:
 - a. The Contract Documents examination report.
 - b. The TAB plan.
 - c. Needs for coordination and cooperation of trades and subcontractors.
 - d. Proposed procedures for documentation and communication flow.

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: Within 30 days of Contractor's Notice to Proceed, submit documentation that the TAB specialist and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 30 days of Contractor's Notice to Proceed, submit the Contract Documents review report as specified in Part 3.

- C. Strategies and Procedures Plan: Within days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures as specified in "Preparation" Article.
- D. System Readiness Checklists: Within 30 days of Contractor's Notice to Proceed, submit system readiness checklists as specified in "Preparation" Article.
- E. Examination Report: Submit a summary report of the examination review required in "Examination" Article.
- F. Certified TAB reports and sample report forms.
- G. Record log of duct leakage tests submitted to designer and/or commissioning agent upon completion.
- H. Instrument calibration reports, to include the following:
 - 1. Instrument type and make.
 - 2. Serial number.
 - 3. Application.
 - 4. Dates of use.
 - 5. Dates of calibration.

1.6 QUALITY ASSURANCE

- A. TAB Specialists Qualifications: Certified by NEBB or AABC.
 - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by NEBB or AABC.
 - 2. TAB Technician: Employee of the TAB specialist and certified by NEBB or AABC as a TAB technician.
- B. Instrumentation Type, Quantity, Accuracy, and Calibration: Comply with requirements in ASHRAE 111, Section 4, "Instrumentation."

1.7 FIELD CONDITIONS

A. Partial Owner Occupancy: Owner may occupy completed areas of building before Substantial Completion. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems designs that may preclude proper TAB of systems and equipment.

- B. Examine installed systems for balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are applicable for intended purpose and are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine equipment performance data including fan curves.
 - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
 - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems Duct Design." Compare results with the design data and installed conditions.
- F. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- G. Examine test reports specified in individual system and equipment Sections.
- H. Examine HVAC equipment and verify that bearings are greased, belts are aligned and tight, filters are clean, and equipment with functioning controls is ready for operation.
- I. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected and functioning.
- J. Examine operating safety interlocks and controls on HVAC equipment.
- K. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

3.2 PREPARATION

- A. Prepare a TAB plan that includes the following:
 - 1. Equipment and systems to be tested.
 - 2. Strategies and step-by-step procedures for balancing the systems.
 - 3. Instrumentation to be used.
 - 4. Sample forms with specific identification for all equipment.
- B. Perform system-readiness checks of HVAC systems and equipment to verify system readiness for TAB work. Include, at a minimum, the following:
 - 1. Airside:

- a. Verify that leakage and pressure tests on air distribution systems have been satisfactorily completed.
- b. Duct systems are complete with terminals installed.
- c. Fans are operating, free of vibration, and rotating in correct direction.
- d. Ceilings are installed.
- e. Windows and doors are installed.
- f. Suitable access to balancing devices and equipment is provided.

3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in AABC's "National Standards for Total System Balance" or NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" and in this Section.
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
 - 1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts. Mark exterior of repaired duct insulation with location of test holes for Commissioning purposes.
 - 2. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Section 230713 "Duct Insulation" and Section 230719 "HVAC Piping Insulation."
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Cross-check the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.

- J. Check condensate drains for proper connections and functioning.
- K. Verify that air duct system is sealed as specified in Section 233113 "Metal Ducts."

3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
 - 1. Measure total airflow.
 - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
 - b. Where duct conditions allow, measure airflow by Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses to obtain total airflow.
 - c. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
 - d. If a reliable Pitot-tube traverse or coil traverse is not possible, measure airflow at terminals and calculate the total airflow.
 - 2. Measure fan static pressures as follows:
 - a. Measure static pressure directly at the fan outlet or through the flexible connection.
 - b. Measure static pressure directly at the fan inlet or through the flexible connection.
 - c. Measure static pressure across each component that makes up the air-handling system.
 - d. Report artificial loading of filters at the time static pressures are measured.
 - 3. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
 - 4. Obtain approval from Construction Manager for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
 - 5. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload occurs. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows.
 - 1. Measure airflow of submain and branch ducts.
 - 2. Adjust submain and branch duct volume dampers for specified airflow.
 - 3. Re-measure each submain and branch duct after all have been adjusted.
- C. Adjust air inlets and outlets for each space to indicated airflows.
 - 1. Set airflow patterns of adjustable outlets for proper distribution without drafts.
 - 2. Measure inlets and outlets airflow.

- 3. Adjust each inlet and outlet for specified airflow.
- 4. Re-measure each inlet and outlet after they have been adjusted.

D. Verify final system conditions.

- 1. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to design if necessary.
- 2. Re-measure and confirm that total airflow is within design.
- 3. Re-measure all final fan operating data, rpms, volts, amps, and static profile.
- 4. Mark all final settings.
- 5. Test system in economizer mode. Verify proper operation and adjust if necessary.
- 6. Measure and record all operating data.
- 7. Record final fan-performance data.

3.6 CONTROLS VERIFICATION

- A. In conjunction with system balancing, perform the following:
 - 1. Verify temperature control system is operating within the design limitations.
 - 2. Confirm that the sequences of operation are in compliance with Contract Documents.
 - 3. Verify that controllers are calibrated and function as intended.
 - 4. Verify that controller set points are as indicated.
 - 5. Verify the operation of lockout or interlock systems.
 - 6. Verify the operation of valve and damper actuators.
 - 7. Verify that controlled devices are properly installed and connected to correct controller.
 - 8. Verify that controlled devices travel freely and are in position indicated by controller: open, closed, or modulating.
 - 9. Verify location and installation of sensors to ensure that they sense only intended temperature, humidity, or pressure.
- B. Reporting: Include a summary of verifications performed, remaining deficiencies, and variations from indicated conditions.

3.7 TOLERANCES

- A. Set HVAC system's airflow rates within the following tolerances:
 - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent.
 - 2. Air Outlets and Inlets (other): Plus or minus 10 percent.
- B. Maintaining pressure relationships as designed shall have priority over the tolerances specified above.

3.8 PROGRESS REPORTING

A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems balancing devices. Recommend changes and additions to systems balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.

B. Status Reports: Prepare weekly progress reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

3.9 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
 - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
 - 2. Include a list of instruments used for procedures, along with proof of calibration.
 - 3. Certify validity and accuracy of field data.
- B. Final Report Contents: In addition to certified field-report data, include the following:
 - 1. Fan curves.
 - 2. Manufacturers' test data.
 - 3. Field test reports prepared by system and equipment installers.
 - 4. Other information relative to equipment performance; do not include Shop Drawings and Product Data.
- C. General Report Data: In addition to form titles and entries, include the following data:
 - 1. Title page.
 - 2. Name and address of the TAB specialist.
 - 3. Project name.
 - 4. Project location.
 - 5. Architect's name and address.
 - 6. Engineer's name and address.
 - 7. Contractor's name and address.
 - 8. Report date.
 - 9. Signature of TAB supervisor who certifies the report.
 - 10. Table of Contents with the total number of pages defined for each section of the report.

 Number each page in the report.
 - 11. Summary of contents including the following:
 - a. Indicated versus final performance.
 - b. Notable characteristics of systems.
 - c. Description of system operation sequence if it varies from the Contract Documents.
 - 12. Nomenclature sheets for each item of equipment.
 - 13. Data for terminal units, including manufacturer's name, type, size, and fittings.
 - 14. Notes to explain why certain final data in the body of reports vary from indicated values.
 - 15. Test conditions for fans performance forms.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
 - 1. Quantities of outdoor, supply, return, and exhaust airflows.

- 2. Duct, outlet, and inlet sizes.
- E. Fan Test Reports: For supply, return, and exhaust fans, include the following:
 - 1. Fan Data:
 - a. System identification.
 - b. Location.
 - c. Make and type.
 - d. Model number and size.
 - e. Manufacturer's serial number.
 - f. Arrangement and class.
 - g. Sheave make, size in inches, and bore.
 - h. Center-to-center dimensions of sheave and amount of adjustments in inches.
 - 2. Motor Data:
 - a. Motor make, and frame type and size.
 - b. Horsepower and rpm.
 - c. Volts, phase, and hertz.
 - d. Full-load amperage and service factor.
 - e. Sheave make, size in inches, and bore.
 - f. Center-to-center dimensions of sheave, and amount of adjustments in inches.
 - g. Number, make, and size of belts.
 - 3. Test Data (Indicated and Actual Values):
 - a. Total airflow rate in cfm.
 - b. Total system static pressure in inches wg.
 - c. Fan rpm
 - d. Discharge static pressure in inches wg.
 - e. Suction static pressure in inches wg.
 - f. Pressure set-point in inches wg.
- F. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:
 - 1. Report Data:
 - a. System and air-handling-unit number.
 - b. Location and zone.
 - c. Traverse air temperature in deg F.
 - d. Duct static pressure in inches wg.
 - e. Duct size in inches.
 - f. Duct area in sq. ft..
 - g. Indicated airflow rate in cfm.
 - h. Indicated velocity in fpm.
 - i. Actual airflow rate in cfm.
 - j. Actual average velocity in fpm.
 - k. Barometric pressure in psig.
- G. Instrument Calibration Reports:

1. Report Data:

- a. Instrument type and make.
- b. Serial number.
- c. Application.
- d. Dates of use.
- e. Dates of calibration.

3.10 VERIFICATION OF TAB REPORT

- A. The TAB specialist's test and balance engineer shall conduct the inspection in the presence of Construction Manager and commissioning authority. Prepare test and inspection reports.
- B. Verification of TAB will include 10% of all redundant equipment such as terminal units. Verification of TAB will include limited readings of 100% of major equipment (all AHUs, EFs, etc.).
- C. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
- D. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.
- E. If TAB work fails, proceed as follows:
 - 1. TAB specialists shall recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection.
 - 2. If the second final inspection also fails, Owner may contract the services of another TAB specialist to complete TAB work according to the Contract Documents and deduct the cost of the services from the original TAB specialist's final payment.
 - 3. If the second verification also fails, Owner may contact AABC Headquarters regarding the AABC National Performance Guaranty.

3.11 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

SECTION 230713 - DUCT INSULATION

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes insulating the following duct services:
 - 1. Indoor, supply, return, exhaust and outdoor air.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product indicated. Include thermal conductivity, water-vapor permeance thickness, and jackets (factory-applied).

1.3 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Field quality-control reports.

1.4 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.

1.5 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

1.6 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with duct Installer for duct insulation application. Before preparing ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and finishes and for space required for maintenance.

1.7 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Comply with requirements in "Duct Insulation Schedule, General," "Indoor Duct and Plenum Insulation Schedule article for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type III with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- F. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. For duct and plenum applications, provide insulation with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

2.2 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
- C. FSK Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.

2.3 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.
- B. Vapor-Barrier Mastic: Solvent based; suitable for indoor use on below ambient services.
 - 1. Water-Vapor Permeance: ASTM F 1249, 0.05 perm at 35-mil dry film thickness.

- 2. Service Temperature Range: 0 to 180 deg F.
- 3. Solids Content: ASTM D 1644, 44 percent by volume and 62 percent by weight.
- 4. Color: White.
- C. Vapor-Barrier Mastic: Solvent based; suitable for outdoor use on below ambient services.
 - 1. Water-Vapor Permeance: ASTM F 1249, 0.05 perm at 30-mil dry film thickness.
 - 2. Service Temperature Range: Minus 50 to plus 220 deg F.
 - 3. Solids Content: ASTM D 1644, 33 percent by volume and 46 percent by weight.
 - 4. Color: White.

2.4 SEALANTS

- A. FSK Flashing Sealants:
 - 1. Materials shall be compatible with insulation materials, jackets, and substrates.
 - 2. Fire- and water-resistant, flexible, elastomeric sealant.
 - 3. Service Temperature Range: Minus 40 to plus 250 deg F.
 - 4. Color: Aluminum.

2.5 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
 - 1. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.

2.6 TAPES

- A. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
 - 1. Width: 3 inches.
 - 2. Thickness: 6.5 mils.
 - 3. Adhesion: 90 ounces force/inch in width.
 - 4. Elongation: 2 percent.
 - 5. Tensile Strength: 40 lbf/inch in width.
 - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.

2.7 SECUREMENTS

- A. Insulation Pins and Hangers:
 - 1. Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.106-inch- diameter shank, length to suit depth of insulation indicated.
 - 2. Cupped-Head, Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.106-inch- diameter shank, length to suit depth of insulation indicated with integral 1-1/2-inch galvanized carbon-steel washer.

- 3. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
 - b. Spindle: Copper- or zinc-coated, low-carbon steel, fully annealed, 0.106-inch-diameter shank, length to suit depth of insulation indicated.
 - c. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
- 4. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch-thick, galvanized-steel sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
 - a. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.
- 5. Nonmetal Insulation-Retaining Washers: Self-locking washers formed from 0.016-inchthick nylon sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.

2.8 CORNER ANGLES

A. PVC Corner Angles: 30 mils thick, minimum 1 by 1 inch, PVC according to ASTM D 1784, Class 16354-C. White or color-coded to match adjacent surface.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
 - 1. Verify that systems to be insulated have been tested and are free of defects.
 - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.

3.3 GENERAL INSTALLATION REQUIREMENTS

A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of ducts and fittings.

- B. Install insulation materials, vapor barriers or retarders, jackets, and thicknesses required for each item of duct system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Keep insulation materials dry during application and finishing.
- G. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- H. Install insulation with least number of joints practical.
- I. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
- J. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- K. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
 - a. For below ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct flanges and fittings.
- L. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.

- M. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- N. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.

3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
 - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
 - 4. Seal jacket to wall flashing with flashing sealant.
- C. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- D. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.
 - 1. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping and fire-resistive joint sealers.
- E. Insulation Installation at Floor Penetrations:
 - 1. Duct: For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches.
 - 2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

3.5 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
 - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
 - 2. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
 - b. On duct sides with dimensions larger than 18 inches, place pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Impale insulation over pins and attach speed washers.
 - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
 - 3. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1-inch o.c. Install vapor barrier consisting of factory-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
 - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches.
 - 4. Overlap unfaced blankets a minimum of 2 inches on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches o.c.
 - 5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
 - 6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch-wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.
- B. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
 - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.

DUCT INSULATION 230713 - 7

- 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
- 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
 - b. On duct sides with dimensions larger than 18 inches, space pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
- 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
 - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches.
- 5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
- 6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch-wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.

3.6 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Perform tests and inspections.
- C. Tests and Inspections:

DUCT INSULATION 230713 - 8

- 1. Inspect ductwork, randomly selected by Architect, by removing insulation in layers in reverse order of their installation. Extent of inspection shall be limited to five location(s) for each duct system defined in the "Duct Insulation Schedule, General" Article.
- D. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

3.7 DUCT INSULATION SCHEDULE, GENERAL

- A. Items Not Insulated:
 - 1. Factory-insulated flexible ducts.
 - 2. Factory-insulated plenums and casings.
 - 3. Flexible connectors.
 - 4. Vibration-control devices.
 - 5. Factory-insulated access panels and doors.

3.8 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Rectangular, round and flat-oval duct (supply, return, exhaust and outside air) in concealed conditioned space, insulation shall be the following:
 - 1. Mineral-Fiber Blanket: 2 inches thick and 0.75-lb/cu. ft. nominal density.
- B. Round and flat-oval duct (supply, return, exhaust and outside air) in exposed mechanical space, insulation shall be the following:
 - 1. Mineral-Fiber Board: 3 inches thick and 2-lb/cu. ft. nominal density.

END OF SECTION 230713

DUCT INSULATION 230713 - 9

SECTION 233113 - METAL DUCTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Single-wall rectangular ducts and fittings.
- 2. Single-wall round ducts and fittings.
- 3. Sheet metal materials.
- 4. Sealants and gaskets.
- 5. Hangers and supports.

B. Related Sections:

- 1. Section 230593 "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing requirements for metal ducts.
- 2. Section 233300 "Air Duct Accessories" for dampers, duct-mounting access doors and panels, turning vanes, and flexible ducts.

1.3 PERFORMANCE REQUIREMENTS

A. Delegated Duct Design: Duct construction, including sheet metal thicknesses, seam and joint construction, reinforcements, and hangers and supports, shall comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" and performance requirements and design criteria indicated in "Duct Schedule" Article.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of the following products:
 - 1. Sealants and gaskets.

B. Delegated-Design Submittal:

- 1. Sheet metal thicknesses.
- 2. Joint and seam construction and sealing.
- 3. Reinforcement details and spacing.
- 4. Materials, fabrication, assembly, and spacing of hangers and supports.

1.5 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

PART 2 - PRODUCTS

2.1 SINGLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" based on indicated static-pressure class unless otherwise indicated.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- D. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Chapter 4, "Fittings and Other Construction," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."

2.2 SINGLE-WALL ROUND DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Ch. 3, "Round, Oval, and Flexible Duct," based on indicated static-pressure class unless otherwise indicated.
 - 1. Construct ducts of galvanized sheet steel unless otherwise indicated.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-1, "Round Duct Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-2, "Round Duct Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- D. Tees and Laterals: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."

2.3 SHEET METAL MATERIALS

- A. General Material Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
 - 1. Galvanized Coating Designation: G90.
 - 2. Finishes for Surfaces Exposed to View: Mill phosphatized.
- C. Reinforcement Shapes and Plates: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
 - 1. Where black- and galvanized-steel shapes and plates are used to reinforce aluminum ducts, isolate the different metals with butyl rubber, neoprene, or EPDM gasket materials.
- D. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

2.4 SEALANT AND GASKETS

- A. General Sealant and Gasket Requirements: Surface-burning characteristics for sealants and gaskets shall be a maximum flame-spread index of 25 and a maximum smoke-developed index of 50 when tested according to UL 723; certified by an NRTL.
- B. Solvent-Based Joint and Seam Sealant:
 - 1. Application Method: Brush on.
 - 2. Base: Synthetic rubber resin.
 - 3. Solvent: Toluene and heptane.
 - 4. Solids Content: Minimum 60 percent.
 - 5. Shore A Hardness: Minimum 60.
 - 6. Water resistant.
 - 7. Mold and mildew resistant.
 - 8. Maximum Static-Pressure Class: 10-inch wg, positive or negative.
 - 9. Service: Indoor or outdoor.
 - 10. Substrate: Compatible with galvanized sheet steel.
- C. Flanged Joint Sealant: Comply with ASTM C 920.
 - 1. General: Single-component, acid-curing, silicone, elastomeric.
 - 2. Type: S.
 - 3. Grade: NS.
 - 4. Class: 25.
 - 5. Use: O.
- D. Flange Gaskets: Butyl rubber, neoprene, or EPDM polymer with polyisobutylene plasticizer.
- E. Round Duct Joint O-Ring Seals:

- 1. Seal shall provide maximum 3 cfm/100 sq. ft. at 1-inch wg and shall be rated for 10-inch wg static-pressure class, positive or negative.
- 2. EPDM O-ring to seal in concave bead in coupling or fitting spigot.
- 3. Double-lipped, EPDM O-ring seal, mechanically fastened to factory-fabricated couplings and fitting spigots.

2.5 HANGERS AND SUPPORTS

- A. Hanger Rods for Noncorrosive Environments: Cadmium-plated steel rods and nuts.
- B. Hanger Rods for Corrosive Environments: Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
- C. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct."
- D. Steel Cables for Galvanized-Steel Ducts: Galvanized steel complying with ASTM A 603.
- E. Steel Cable End Connections: Cadmium-plated steel assemblies with brackets, swivel, and bolts designed for duct hanger service; with an automatic-locking and clamping device.
- F. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- G. Trapeze and Riser Supports:
 - 1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.

PART 3 - EXECUTION

3.1 DUCT INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of duct system. Indicated duct locations, configurations, and arrangements were used to size ducts and calculate friction loss for air-handling equipment sizing and for other design considerations. Install duct systems as indicated unless deviations to layout are approved on Shop Drawings and Coordination Drawings.
- B. Install ducts according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible" unless otherwise indicated.
- C. Install round ducts in maximum practical lengths.
- D. Install ducts with fewest possible joints.
- E. Install factory- or shop-fabricated fittings for changes in direction, size, and shape and for branch connections.
- F. Unless otherwise indicated, install ducts vertically and horizontally, and parallel and perpendicular to building lines.

- G. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- H. Install ducts with a clearance of 1 inch, plus allowance for insulation thickness.
- I. Route ducts to avoid passing through transformer vaults and electrical equipment rooms and enclosures.
- J. Where ducts pass through non-fire-rated interior partitions and exterior walls and are exposed to view, cover the opening between the partition and duct or duct insulation with sheet metal flanges of same metal thickness as the duct. Overlap openings on four sides by at least 1-1/2 inches.
- K. Where ducts pass through fire-rated interior partitions and exterior walls, install fire dampers. Comply with requirements in Section 233300 "Air Duct Accessories" for fire and smoke dampers.
- L. Protect duct interiors from moisture, construction debris and dust, and other foreign materials.

3.2 DUCT SEALING

A. Seal all duct, with the exception of transfer ducts, in accordance with SMACNA seal class "A"; all seams, joints, and penetrations shall be sealed:

3.3 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Chapter 5, "Hangers and Supports."
- B. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.
 - 1. Where practical, install concrete inserts before placing concrete.
 - 2. Use powder-actuated concrete fasteners for standard-weight aggregate concretes or for slabs more than 4 inches thick.
 - 3. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches thick.
- C. Hanger Spacing: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct," for maximum hanger spacing; install hangers and supports within 24 inches of each elbow and within 48 inches of each branch intersection.
- D. Hangers Exposed to View: Threaded rod and angle or channel supports.
- E. Support vertical ducts with steel angles or channel secured to the sides of the duct with welds, bolts, sheet metal screws, or blind rivets; support at each floor and at a maximum interval of 16 feet
- F. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

3.4 CONNECTIONS

- A. Make connections to equipment with flexible connectors complying with Section 233300 "Air Duct Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

3.5 PAINTING

A. Paint interior of metal ducts that are visible through registers and grilles and that do not have duct liner. Apply one coat of flat, black, latex paint over a compatible galvanized-steel primer.

3.6 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Duct System Cleanliness Tests:
 - 1. Visually inspect duct system to ensure that no visible contaminants are present.
 - 2. Test sections of metal duct system, chosen randomly by Owner, for cleanliness according to "Vacuum Test" in NADCA ACR, "Assessment, Cleaning and Restoration of HVAC Systems."
 - a. Acceptable Cleanliness Level: Net weight of debris collected on the filter media shall not exceed 0.75 mg/100 sq. cm.
- C. Duct system will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.

3.7 START UP

A. Air Balance: Comply with requirements in Section 230593 "Testing, Adjusting, and Balancing for HVAC."

3.8 DUCT SCHEDULE

- A. Fabricate ducts with galvanized sheet steel.
- B. Ducts:
 - 1. Ducts Connected to Exhaust Fans:
 - a. Pressure Class: Positive 1-inch wg.
 - b. SMACNA Leakage Class for Rectangular: 6.
 - c. SMACNA Leakage Class for Round: 3.
 - 2. Ducts Connected to Equipment Not Listed Above:
 - a. Pressure Class: Positive 2-inch wg.
 - b. Minimum SMACNA Seal Class: A.

- c. SMACNA Leakage Class for Rectangular: 6.
- d. SMACNA Leakage Class for Round: 3.
- C. Intermediate Reinforcement:
 - 1. Galvanized-Steel Ducts: Galvanized steel.
- D. Elbow Configuration:
 - 1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-2, "Rectangular Elbows."
 - a. Velocity 1000 fpm or Lower:
 - 1) Radius Type RE 1 with minimum 0.5 radius-to-diameter ratio.
 - 2) Mitered Type RE 4 without vanes.
 - b. Velocity 1000 to 1500 fpm:
 - 1) Radius Type RE 1 with minimum 1.0 radius-to-diameter ratio.
 - 2) Radius Type RE 3 with minimum 0.5 radius-to-diameter ratio and two vanes.
 - 3) Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."
 - c. Velocity 1500 fpm or Higher:
 - 1) Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.
 - 2) Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two vanes.
 - 3) Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."
 - 2. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-2, "Rectangular Elbows."
 - a. Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.
 - b. Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two vanes.
 - c. Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."
 - 3. Round Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-4, "Round Duct Elbows."
 - a. Minimum Radius-to-Diameter Ratio and Elbow Segments: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 3-1, "Mitered Elbows." Elbows with less than 90-degree change of direction have proportionately fewer segments.

- 1) Velocity 1000 fpm or Lower: 0.5 radius-to-diameter ratio and three segments for 90-degree elbow.
- 2) Velocity 1000 to 1500 fpm: 1.0 radius-to-diameter ratio and four segments for 90-degree elbow.
- 3) Velocity 1500 fpm or Higher: 1.5 radius-to-diameter ratio and five segments for 90-degree elbow.
- b. Round Elbows, 12 Inches and Smaller in Diameter: Stamped or pleated.
- c. Round Elbows, 14 Inches and Larger in Diameter: Welded.

E. Branch Configuration:

- 1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-6, "Branch Connection."
 - a. Rectangular Main to Rectangular Branch: 45-degree entry.
 - b. Rectangular Main to Round Branch: Spin in.
- 2. Round: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees." Saddle taps are permitted in existing duct.
 - a. Velocity 1000 fpm or Lower: 90-degree tap.
 - b. Velocity 1000 to 1500 fpm: Conical tap.
 - c. Velocity 1500 fpm or Higher: 45-degree lateral.

END OF SECTION 233113

SECTION 233300 - AIR DUCT ACCESSORIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Manual volume dampers.
- 2. Flange connectors.
- 3. Turning vanes.
- 4. Duct-mounted access doors.
- 5. Flexible connectors.
- 6. Duct accessory hardware.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For duct accessories. Include plans, elevations, sections, details and attachments to other work.
 - 1. Detail duct accessories fabrication and installation in ducts and other construction. Include dimensions, weights, loads, and required clearances; and method of field assembly into duct systems and other construction. Include the following:
 - a. Manual volume damper installations.

1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For air duct accessories to include in operation and maintenance manuals.

1.5 MAINTENANCE MATERIAL SUBMITTALS

A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

PART 2 - PRODUCTS

2.1 ASSEMBLY DESCRIPTION

A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."

B. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

2.2 MATERIALS

- A. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
 - 1. Galvanized Coating Designation: G90.
 - 2. Exposed-Surface Finish: Mill phosphatized.
- B. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- C. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

2.3 MANUAL VOLUME DAMPERS

- A. Standard, Steel, Manual Volume Dampers:
 - 1. Standard leakage rating, with linkage outside airstream.
 - 2. Suitable for horizontal or vertical applications.
 - 3. Frames:
 - a. Frame: Hat-shaped, 0.094-inch-thick, galvanized sheet steel.
 - b. Mitered and welded corners.
 - c. Flanges for attaching to walls and flangeless frames for installing in ducts.
 - 4. Blades:
 - a. Multiple or single blade.
 - b. Parallel- or opposed-blade design.
 - c. Stiffen damper blades for stability.
 - d. Galvanized-steel, 0.064 inch thick.
 - 5. Blade Axles: Galvanized steel.
 - 6. Bearings:
 - a. Molded synthetic.
 - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
 - 7. Tie Bars and Brackets: Galvanized steel.

2.4 FLANGE CONNECTORS

- A. Description: Add-on or roll-formed, factory-fabricated, slide-on transverse flange connectors, gaskets, and components.
- B. Material: Galvanized steel.

C. Gage and Shape: Match connecting ductwork.

2.5 TURNING VANES

- A. Manufactured Turning Vanes for Metal Ducts: Curved blades of galvanized sheet steel; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.
- B. General Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible"; Figures 4-3, "Vanes and Vane Runners," and 4-4, "Vane Support in Elbows."
- C. Vane Construction: Single wall.

2.6 DUCT-MOUNTED ACCESS DOORS

A. Duct-Mounted Access Doors: Fabricate access panels according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 7-2, "Duct Access Doors and Panels," and 7-3, "Access Doors - Round Duct."

1. Door:

- a. Double wall, rectangular.
- b. Galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class.
- c. Vision panel.
- d. Hinges and Latches: 1-by-1-inchbutt or piano hinge and cam latches.
- e. Fabricate doors airtight and suitable for duct pressure class.
- 2. Frame: Galvanized sheet steel, with bend-over tabs and foam gaskets.
- 3. Number of Hinges and Locks:
 - a. Access Doors Less Than 12 Inches Square: No hinges and two sash locks.
 - b. Access Doors up to 18 Inches Square: Continuous and two sash locks.
 - c. Access Doors up to 24 by 48 Inches: Continuous and two compression latches.

2.7 FLEXIBLE CONNECTORS

- A. Materials: Flame-retardant or noncombustible fabrics.
- B. Coatings and Adhesives: Comply with UL 181, Class 1.
- C. Metal-Edged Connectors: Factory fabricated with a fabric strip 3-1/2 inches wide attached to two strips of 2-3/4-inch-wide, 0.028-inch-thick, galvanized sheet steel or 0.032-inch-thick aluminum sheets. Provide metal compatible with connected ducts.
- D. Indoor System, Flexible Connector Fabric: Glass fabric double coated with neoprene.
 - 1. Minimum Weight: 26 oz./sq. yd..
 - 2. Tensile Strength: 480 lbf/inch in the warp and 360 lbf/inch in the filling.
 - 3. Service Temperature: Minus 40 to plus 200 deg F.
- E. Insulated, Flexible Duct: UL 181, Class 1, multiple layers of aluminum laminate supported by helically wound, spring-steel wire; fibrous-glass insulation; aluminized vapor-barrier film.

- 1. Pressure Rating: 10-inch wg positive and 1.0-inch wg negative.
- 2. Maximum Air Velocity: 4000 fpm.
- 3. Temperature Range: Minus 20 to plus 210 deg F.

F. Flexible Duct Connectors:

- 1. Clamps: Nylon strap in sizes 3 through 18 inches, to suit duct size.
- 2. Non-Clamp Connectors: Liquid adhesive plus tape.

2.8 DUCT ACCESSORY HARDWARE

- A. Instrument Test Holes: Cast iron or cast aluminum to suit duct material, including screw cap and gasket. Size to allow insertion of pitot tube and other testing instruments and of length to suit duct-insulation thickness.
- B. Adhesives: High strength, quick setting, neoprene based, waterproof, and resistant to gasoline and grease.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for metal ducts and in NAIMA AH116, "Fibrous Glass Duct Construction Standards," for fibrous-glass ducts.
- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Install volume dampers at points on supply, return, and exhaust systems where branches extend from larger ducts.
 - 1. Install steel volume dampers in steel ducts.
- D. Set dampers to fully open position before testing, adjusting, and balancing.
- E. Install test holes at fan inlets and outlets and elsewhere as indicated.
- F. Install duct access doors on sides of ducts to allow for inspecting, adjusting, and maintaining accessories and equipment at the following locations:
 - 1. At outdoor-air intakes.
 - 2. At outdoor-air intakes and mixed-air plenums.
 - 3. Downstream from manual volume dampers.
 - 4. Elsewhere as indicated.
- G. Install access doors with swing against duct static pressure.
- H. Access Door Sizes:

- 1. One-Hand or Inspection Access: 8 by 5 inches.
- 2. Two-Hand Access: 12 by 6 inches.
- 3. Head and Hand Access: 18 by 10 inches.
- 4. Head and Shoulders Access: 21 by 14 inches.
- 5. Body Access: 25 by 14 inches.
- 6. Body plus Ladder Access: 25 by 17 inches.
- I. Label access doors according to Section 230553 "Identification for HVAC Piping and Equipment" to indicate the purpose of access door.
- J. Install flexible connectors to connect ducts to equipment.
- K. Install duct test holes where required for testing and balancing purposes.

3.2 FIELD QUALITY CONTROL

A. Tests and Inspections:

- 1. Operate dampers to verify full range of movement.
- 2. Inspect locations of access doors and verify that purpose of access door can be performed.
- 3. Inspect turning vanes for proper and secure installation.

END OF SECTION 233300

SECTION 233423 - HVAC POWER VENTILATORS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Centrifugal roof ventilators.
 - 2. In-line centrifugal fans.

1.2 PERFORMANCE REQUIREMENTS

- A. Project Altitude: Base fan-performance ratings on sea level.
- B. Operating Limits: Classify according to AMCA 99.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, operating characteristics, and furnished specialties and accessories. Also include the following:
 - 1. Certified fan performance curves with system operating conditions indicated.
 - 2. Certified fan sound-power ratings.
 - 3. Motor ratings and electrical characteristics, plus motor and electrical accessories.
 - 4. Material thickness and finishes, including color charts.
 - 5. Dampers, including housings, linkages, and operators.
 - 6. Roof curbs.
 - 7. Fan speed controllers.

1.4 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For power ventilators to include in emergency, operation, and maintenance manuals.

1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Belts: One set(s) for each belt-driven unit.

1.7 QUALITY ASSURANCE

A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

- B. AMCA Compliance: Fans shall have AMCA-Certified performance ratings and shall bear the AMCA-Certified Ratings Seal.
- C. UL Standards: Power ventilators shall comply with UL 705.

1.8 COORDINATION

- A. Coordinate size and location of structural-steel support members.
- B. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.

PART 2 - PRODUCTS

2.1 CENTRIFUGAL ROOF VENTILATORS

- A. Housing: Removable, spun-aluminum, dome top and outlet baffle; square, one-piece, aluminum base with venturi inlet cone.
 - 1. Hinged Subbase: Galvanized-steel hinged arrangement permitting service and maintenance.
- B. Fan Wheels: Aluminum hub and wheel with backward-inclined blades.

C. Belt Drives:

- 1. Resiliently mounted to housing.
- 2. Fan Shaft: Turned, ground, and polished steel; keved to wheel hub.
- 3. Shaft Bearings: Permanently lubricated, permanently sealed, self-aligning ball bearings.
- 4. Pulleys: Cast-iron, adjustable-pitch motor pulley.
- 5. Fan and motor isolated from exhaust airstream.

D. Accessories:

- 1. Bird Screens: Removable, 1/2-inch mesh, aluminum or brass wire.
- 2. Motorized Dampers: Parallel-blade dampers mounted in curb base with electric actuator; wired to close when fan stops.
- E. Roof Curbs: Galvanized steel; mitered and welded corners; 1-1/2-inch-thick, rigid, fiberglass insulation adhered to inside walls; and 1-1/2-inch wood nailer. Size as required to suit roof opening and fan base.
 - 1. Configuration: Built-in cant and mounting flange.
 - 2. Overall Height: 12 inches above finished roof level.
 - 3. Metal Liner: Galvanized steel.

F. Capacities and Characteristics:

1. Refer to schedule on design drawings.

2.2 IN-LINE CENTRIFUGAL FANS

- A. Housing: Split, spun aluminum with aluminum straightening vanes, inlet and outlet flanges, and support bracket adaptable to floor, side wall, or ceiling mounting.
- B. Direct-Drive Units: Motor mounted in airstream, factory wired to disconnect switch located on outside of fan housing.
- C. Belt-Driven Units: Motor mounted on adjustable base, with adjustable sheaves, enclosure around belts within fan housing, and lubricating tubes from fan bearings extended to outside of fan housing.
- D. Fan Wheels: Aluminum, airfoil blades welded to aluminum hub.

E. Accessories:

- 1. Variable-Speed Controller: Solid-state control to reduce speed from 100 to less than 50 percent.
- 2. Companion Flanges: For inlet and outlet duct connections.
- 3. Fan Guards: 1/2- by 1-inch mesh of galvanized steel in removable frame. Provide guard for inlet or outlet for units not connected to ductwork.
- 4. Motor and Drive Cover (Belt Guard): Epoxy-coated steel.

F. Capacities and Characteristics:

1. Refer to schedule on design drawings.

2.3 MOTORS

- A. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."
 - 1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
- B. Enclosure Type: Totally enclosed, fan cooled.

2.4 SOURCE QUALITY CONTROL

- A. Certify sound-power level ratings according to AMCA 301, "Methods for Calculating Fan Sound Ratings from Laboratory Test Data." Factory test fans according to AMCA 300, "Reverberant Room Method for Sound Testing of Fans." Label fans with the AMCA-Certified Ratings Seal.
- B. Certify fan performance ratings, including flow rate, pressure, power, air density, speed of rotation, and efficiency by factory tests according to AMCA 210, "Laboratory Methods of Testing Fans for Aerodynamic Performance Rating." Label fans with the AMCA-Certified Ratings Seal.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install power ventilators level and plumb.
- B. Equipment Mounting:
 - 1. Comply with requirements for vibration isolation devices specified in Section 230548.13 "Vibration Controls for HVAC."
- C. Secure roof-mounted fans to roof curbs with stainless steel hardware.
- D. Support suspended units from structure using threaded steel rods and elastomeric hangers having a static deflection of 1 inch. Vibration-control devices are specified in Section 230548.13 "Vibration Controls for HVAC."
- E. Install units with clearances for service and maintenance.
- F. Label units according to requirements specified in Section 230553 "Identification for HVAC Piping and Equipment."

3.2 CONNECTIONS

- A. Drawings indicate general arrangement of ducts and duct accessories. Make final duct connections with flexible connectors. Flexible connectors are specified in Section 233300 "Air Duct Accessories."
- B. Install ducts adjacent to power ventilators to allow service and maintenance.
- C. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems."
- D. Connect wiring according to Section 260519 "Building Wire and Cable."

3.3 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. Prepare test and inspection reports.

3.4 ADJUSTING

A. Adjust damper linkages for proper damper operation. Adjust belt tension.

- B. Comply with requirements in Section 230593 "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing procedures.
- C. Replace fan and motor pulleys as required to achieve design airflow. Lubricate bearings.

END OF SECTION 233423

SECTION 233713 - DIFFUSERS, REGISTERS, AND GRILLES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Diffusers, registers, and grilles.

B. Related Sections:

- 1. Section 239119 "Fixed Louvers" for fixed and adjustable louvers and wall vents, whether or not they are connected to ducts.
- 2. Section 233300 "Air Duct Accessories" for fire and smoke dampers and volume-control dampers not integral to diffusers, registers, and grilles.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated, include the following:
 - 1. Data Sheet: Indicate materials of construction, finish, and mounting details; and performance data including throw and drop, static-pressure drop, and noise ratings.
 - 2. Diffuser, Register, and Grille Schedule: Indicate drawing designation, room location, quantity, model number, size, and accessories furnished.

PART 2 - PRODUCTS

2.1 DIFFUSERS, REGISTERS, AND GRILLES

A. Refer to schedule on design drawings for further information.

2.2 SOURCE QUALITY CONTROL

A. Verification of Performance: Rate diffusers, registers, and grilles according to ASHRAE 70, "Method of Testing for Rating the Performance of Air Outlets and Inlets."

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install diffusers, registers, and grilles level and plumb.
- B. Ceiling-Mounted Outlets and Inlets: Drawings indicate general arrangement of ducts, fittings, and accessories. Air outlet and inlet locations have been indicated to achieve design requirements for air volume, noise criteria, airflow pattern, throw, and pressure drop. Make final locations where indicated, as much as practical. For units installed in lay-in ceiling panels,

locate units in the center of panel. Where architectural features or other items conflict with installation, notify Architect for a determination of final location.

C. Install diffusers, registers, and grilles with airtight connections to ducts and to allow service and maintenance of dampers, air extractors, and fire dampers.

3.2 ADJUSTING

A. After installation, adjust diffusers, registers, and grilles to air patterns indicated, or as directed, before starting air balancing.

END OF SECTION 233713

SECTION 239119 - FIXED LOUVERS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Fixed extruded-aluminum louvers.

1.2 DEFINITIONS

- A. Louver Terminology: Definitions of terms for metal louvers contained in AMCA 501 apply to this Section unless otherwise defined in this Section or in referenced standards.
- B. Horizontal Louver: Louver with horizontal blades (i.e., the axis of the blades are horizontal).
- C. Drainable-Blade Louver: Louver with blades having gutters that collect water and drain it to channels in jambs and mullions, which carry it to bottom of unit and away from opening.
- D. Wind-Driven-Rain-Resistant Louver: Louver that provides specified wind-driven-rain performance, as determined by testing in accordance with AMCA 500-L.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. For louvers specified to bear AMCA seal, include printed catalog pages showing specified models with appropriate AMCA Certified Ratings Seals.

1.4 INFORMATIONAL SUBMITTALS

A. Product Test Reports: Based on evaluation of comprehensive tests performed in accordance with AMCA 500-L by a qualified testing agency or by manufacturer and witnessed by a qualified testing agency, for each type of louver and showing compliance with performance requirements specified.

1.5 FIELD CONDITIONS

A. Field Measurements: Verify actual dimensions of openings by field measurements before fabrication.

1.6 WARRANTY

- A. Special Finish Warranty, Factory-Applied Finishes: Standard form in which manufacturer agrees to repair finishes or replace aluminum that shows evidence of deterioration of baked enamel, powder coat, or organic finishes within specified warranty period.
 - 1. Deterioration includes, but is not limited to, the following:
 - a. Color fading more than 5 Delta E units when tested in accordance with ASTM D2244.
 - b. Chalking more than a No. 8 rating when tested in accordance with ASTM D4214.
 - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
 - 2. Warranty Period: Five years from date of Substantial Completion.
- B. Special Finish Warranty, Anodized Finishes: Standard form in which manufacturer agrees to repair finishes or replace aluminum that shows evidence of deterioration of anodized finishes within specified warranty period.
 - 1. Deterioration includes, but is not limited to, the following:
 - a. Color fading more than 5 Delta E units when tested in accordance with ASTM D2244.
 - b. Chalking more than a No. 8 rating when tested in accordance with ASTM D4214.
 - c. Cracking, peeling, or chipping.
 - 2. Warranty Period: Five years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. Source Limitations: Obtain fixed louvers from single source from a single manufacturer where indicated to be of same type, design, or factory-applied color finish.

2.2 PERFORMANCE REQUIREMENTS

- A. Louver Performance Ratings: Provide louvers complying with requirements specified, as demonstrated by testing manufacturer's stock units identical to those provided, except for length and width in accordance with AMCA 500-L.
- B. SMACNA Standard: Comply with recommendations in SMACNA's "Architectural Sheet Metal Manual" for fabrication, construction details, and installation procedures.

2.3 FIXED EXTRUDED-ALUMINUM LOUVERS

A. Horizontal, Wind-Driven-Rain-Resistant Louver, Extruded Aluminum:

- 1. Refer to schedule on design drawings for further information.
- 2. AMCA Seal: Mark units with AMCA Certified Ratings Seal.

2.4 LOUVER SCREENS

- A. General: Provide screen at each exterior louver.
 - 1. Screen Location for Fixed Louvers: Interior face.
 - 2. Screening Type: Bird screening.
- B. Secure screen frames to louver frames with stainless steel machine screws, spaced a maximum of 6 inches from each corner and at 12 inches o.c.
- C. Louver Screen Frames: Fabricate with mitered corners to louver sizes indicated.
 - 1. Metal: Same type and form of metal as indicated for louver to which screens are attached. Reinforce extruded-aluminum screen frames at corners with clips.
 - 2. Finish: Mill finish unless otherwise indicated.
- D. Louver Screening for Aluminum Louvers:
 - 1. Bird Screening, Aluminum: 1/2-inch- square mesh, 0.063-inch wire.

2.5 MATERIALS

- A. Aluminum Extrusions: ASTM B221, Alloy 6063-T5, T-52, or T6.
- B. Fasteners: Use types and sizes to suit unit installation conditions.
 - 1. Use tamper-resistant screws for exposed fasteners unless otherwise indicated.
 - 2. For fastening aluminum, use aluminum or 300 series stainless steel fasteners.
 - 3. For color-finished louvers, use fasteners with heads that match the color of louvers.
- C. Post-installed Fasteners for Concrete and Masonry: Torque-controlled expansion anchors, fabricated from stainless steel components, with allowable load or strength design capacities calculated in accordance with ICC-ES AC193 and ACI 318 greater than or equal to the design load, as determined by testing in accordance with ASTM E488/E488M conducted by a qualified testing agency.

2.6 FABRICATION

- A. Factory assemble louvers to minimize field splicing and assembly. Disassemble units as necessary for shipping and handling limitations. Clearly mark units for reassembly and coordinated installation.
- B. Maintain equal louver blade spacing, including separation between blades and frames at head and sill, to produce uniform appearance.

- C. Fabricate frames, including integral sills, to fit in openings of sizes indicated, with allowances made for fabrication and installation tolerances, adjoining material tolerances, and perimeter sealant joints.
 - 1. Frame Type: Channel unless otherwise indicated.
- D. Include supports, anchorages, and accessories required for complete assembly.
- E. Provide extended sills for recessed louvers.
- F. Join frame members to each other and to fixed louver blades with fillet welds concealed from view unless otherwise indicated or size of louver assembly makes bolted connections between frame members necessary.

2.7 ALUMINUM FINISHES

- A. Finish louvers after assembly.
- B. Finish: Refer to schedule on design drawings.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and openings, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

A. Coordinate setting drawings, diagrams, templates, instructions, and directions for installation of anchorages that are to be embedded in concrete or masonry construction. Coordinate delivery of such items to Project site.

3.3 INSTALLATION

- A. Locate and place louvers level, plumb, and at indicated alignment with adjacent work.
- B. Use concealed anchorages where possible. Provide brass or lead washers fitted to screws where required to protect metal surfaces and to make a weathertight connection.
- C. Form closely fitted joints with exposed connections accurately located and secured.
- D. Provide perimeter reveals and openings of uniform width for sealants and joint fillers, as indicated.

- E. Protect unpainted galvanized- and nonferrous-metal surfaces that are in contact with concrete, masonry, or dissimilar metals from corrosion and galvanic action by applying a heavy coating of bituminous paint or by separating surfaces with waterproof gaskets or nonmetallic flashing.
- F. Install concealed gaskets, flashings, joint fillers, and insulation as louver installation progresses, where weathertight louver joints are required. Comply with Section 079200 "Joint Sealants" for sealants applied during louver installation.

3.4 ADJUSTING AND CLEANING

- A. Clean exposed louver surfaces that are not protected by temporary covering, to remove fingerprints and soil during construction period. Do not let soil accumulate during construction period.
- B. Before final inspection, clean exposed surfaces with water and a mild soap or detergent not harmful to finishes. Thoroughly rinse surfaces and dry.
- C. Restore louvers damaged during installation and construction, so no evidence remains of corrective work. If results of restoration are unsuccessful, as determined by Architect, remove damaged units, and replace with new units.
 - 1. Touch up minor abrasions in finishes with air-dried coating that matches color and gloss of, and is compatible with, factory-applied finish coating.

END OF SECTION 239119

SECTION 260500 - GENERAL ELECTRICAL

PART 1 - GENERAL

1.1 SCOPE OF WORK

- A. The Instructions to Bidders, General Conditions of the Contract, Supplementary General Conditions and Division 1 bound herewith are a component part of this Division of the specifications and shall apply to this Division with equal force and shall be consulted in detail for instructions pertaining to the work.
- B. Requirements in Divisions 26, 27 and 28 of the specifications and shall, as applicable, apply to all these Divisions.
- C. Furnish all labor, materials and equipment and incidentals required to make ready for use complete electrical systems as shown on the Drawings and specified herein.
- D. It is the intent of these Specifications that the electrical systems shall be suitable in every way for the service required. All material and all work which may be reasonably implied as being incidental to the work of this Division shall be furnished at no extra cost.
- E. The work shall include, but not be limited to, furnishing, coordinating, and installing the following:
 - 1. Electrical distribution system for power, lighting, receptacles and miscellaneous power as shown on the contract drawings.
 - 2. Electrical lighting systems as shown on the contract drawings, complete with indicated switching, circuiting, etc.
 - 3. Electrical receptacle systems as shown on the contract drawings.
 - 4. Grounding.
 - 5. Other special requirements and/or systems where shown.
- F. Each bidder (or Representative) shall, before preparing a proposal, visit all areas of the existing site. If the work includes demolition, restoration, renovation and/or addition; then existing buildings and structures should be carefully inspected. The submission of the proposal by this Bidder shall be considered evidence that the Bidder (or Representative) has visited the site and noted the locations and conditions under which the work will be performed and that the Bidder takes full responsibility for a complete knowledge of all factors governing the work.
- G. All power interruptions to existing equipment shall be at the Owner's convenience with 24 hours (minimum) notice. Each interruption shall have prior approval.
- H. The work shall include complete testing of all equipment and wiring at the completion of work and making any minor correction changes or adjustments necessary for all the proper functioning of the system and equipment. All work shall be of the highest quality; substandard work will be rejected.
- I. Field verify all existing underground electrical and mechanical piping.

1.2 SUBMITTALS

- A. Shop drawings shall be submitted for all equipment, apparatus, and other items as required by the Architect/Engineer. Submit under provisions of relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Submittals are required for all materials shown in the individual specifications sections.
- C. Submittals are required for materials used for penetrations of rated assemblies and for seismic restraints.
- D. All shop drawings and submittals shall be submitted at the same time. Partial shop drawing and submittals will be rejected and not processed. Materials and equipment with long lead times or other materials and equipment requiring special handling, if identified and requested by the contractor, will be processed separately.
- E. Proposed equipment and/or materials substitutions shall be clearly indicated in shop drawings. All deviations from the specified quality, functionality, appearance or performance of the proposed equipment and/or materials shall be clearly summarized in the preface of each submittal. If none are disclosed, and the deviation specifically approved, the Contractor is responsible for providing the specified materials regardless of submittal approval.
- F. The project shall be bid based on the equipment listed in these specifications and on the drawings. After award of the Electrical Contract the Contractor may wish to substitute equipment other than that specified, subject to approval. The Electrical Contractor shall bear the "burden of proof" for demonstrating substitute equipment equivalency and suitability.
- G. The Electrical Contractor shall be required to replace installed "equivalent" equipment if the operation of this equipment does not meet the full design intent of the specified system.
- H. Physical size of equipment used in the design layout are those of reputable equipment manufacturers. The Contractor is responsible for providing equipment which will fit the space provided. If the Contractor elects to use other manufacturer's equipment, any resulting conflicts with space clearance or codes shall be the responsibility of the Contractor to correct at the Contractor's expense.
- I. The Contractor assumes all responsibility for providing code clearances. Submit a scale drawing of each electrical equipment room showing exact size and location of all proposed electrical equipment with code clearances and working space clearly indicated.

1.3 COORDINATION OF WORK

A. It is understood and agreed that the Contractor is, by careful examination, satisfied as to the nature and location of the work, the conformation of the ground, the character, quality and quantity of the materials to be encountered, the general and local conditions and all other matters which can and may affect the work under this contract. The Contractor shall be held responsible for visiting the site and thoroughly familiarizing himself with the existing conditions and also any contractual requirements as may be set forth in the other Divisions of these Specifications. No extras will be considered because of additional work necessitated by obvious job conditions that are not indicated on the drawings.

- B. The Contractor shall compare the electrical drawings and specifications with the drawings and specifications for other trades, and shall report any discrepancies between them to the Architect/Engineer and obtain written instructions for changes necessary in the electrical work. The electrical work shall be installed in cooperation with other trades installing interrelated work. Before installation, the Contractor shall make proper provisions to avoid interferences in a manner approved by the Architect/Engineer. All changes required in the work of the Contractor caused by neglect to do so shall be made at the expense of the Contractor.
- C. Location of electrical raceways, switches, panels, equipment, fixtures, etc., shall be adjusted to accommodate the work to interferences anticipated and encountered. The Contractor shall determine the exact route and location of each electrical raceway prior to make up and assembly.
 - 1. Right of Way: Lines which pitch shall have the right of way over those which do not pitch. For example, steam, condensate and plumbing drains shall normally have right of way. Lines whose elevations cannot be changed shall have the right of way over lines whose elevations can be changed.
 - 2. Offsets and changes in direction of electrical raceways shall be made as required to maintain proper headroom and to clear pitched lines whether or not indicated on the drawings. The Contractor shall furnish and install elbows, pull boxes, etc., as required to affect these offsets, transitions, and changes in directions. Conflicts between electrical raceways, fixtures, etc., and ductwork or piping which cannot be resolved otherwise, will be resolved by the Architect/Engineer.
- D. Installation and Arrangements: The Contractor shall install all electrical work to permit removal (without damage to other parts) of any equipment requiring periodic replacement or maintenance. The Contractor shall arrange electrical raceways and equipment to permit ready access to valves, cocks, traps, starters, motors, control components, etc., and to clear the opening of swinging and overhead doors and of access panels.

1.4 EQUIPMENT AND MATERIALS (GENERAL)

- A. In compliance with North Carolina General Statute 133.3, the Architect/Engineer has, wherever possible, specified the required performance and design characteristics of all materials utilized in this construction. In some cases it is impossible to specify the required performance and design characteristics and when this occurs the Architect/Engineer has specified three or more examples of equal design or equivalent design, establishing an acceptable range for items of equal or equivalent design. Cited examples are used only to denote the quality standard of product desired and do not restrict bidders to a specific brand, make, manufacturer or specific name and are used only to set forth and convey to bidders the general style, type, character and quality of product desired. Equivalent products will be acceptable.
- B. Substitution of materials, items, or equipment of equal or equivalent design shall be submitted to the Architect/Engineer for approval or disapproval. Equal or equivalent shall be interpreted to mean an item of material or equipment, similar to that named and which is suitable for the same use and capable of performing the same functions as that named, the Architect/Engineer being the judge of equality.
- C. The materials used in all systems shall be new, unused and as hereinafter specified and shall bear the manufacturer's name, trade name and UL label in every case where a standard has been established for the particular material. Equipment furnished under this specification shall be essentially the standard product of manufacturers regularly engaged in the production of the

required type of equipment, and shall be the manufacturer's latest approved design. All materials where not specified shall be of the very best of their respective kinds. Samples of materials or manufacturer's specifications shall be submitted for approval as required by the Architect/Engineer.

- D. Protection: Electrical equipment shall at all times during construction be adequately protected against damage Equipment shall be tightly covered and protected against dirt, water and chemical or mechanical injury and theft. Electrical equipment shall not be stored out-of-doors. Electrical equipment shall be stored in dry, permanent shelters. If an apparatus has been damaged, such damage shall be repaired at no additional cost. If any apparatus has been subject to possible injury by water, it shall be replaced at no additional cost to the Owner. At the completion of the work, fixtures, equipment, and materials shall be cleaned and polished thoroughly and turned over to the Owner in a condition satisfactory to the Architect/Engineer. Damage or defects, developing before acceptance of the work shall be made good at the Contractor's expense.
- E. Any damage to factory applied paint finish shall be repaired using touch-up paint furnished by the equipment manufacturer. The entire damaged panel or section shall be repainted per the field painting specifications in Division 9, at no additional cost to the Owner.
- F. Where materials such as wiring devices and plates, fire alarm equipment, paging system components, etc. are specified to match existing, provide materials to match existing equipment in finish, color, capacity, ratings, operating characteristics, performance, etc.
- G. Delivery and Storage: Equipment and materials shall be delivered to the site and stored in original containers, suitably sheltered from the elements, but readily accessible for inspection by the Architect/Engineer until installed.
- H. Equipment and materials of the same general type shall be of the same make throughout the work to provide uniform appearance, operation and maintenance.
- I. Manufacturer's directions shall be followed completely in the delivery, storage, protection, and installation of all equipment and materials. The Contractor shall promptly notify the Architect/Engineer, in writing, of any conflicts between any requirements of the Contract Documents and the manufacturer's directions and shall obtain the Architect/Engineer's written instructions before proceeding with the work. Should the Contractor perform any work that does not comply with the manufacturer's direction or such written instructions from the Architect/Engineer, the Contractor shall bear all costs arising in correcting the deficiencies.

1.5 OPERATION AND MAINTENANCE MANUALS

- A. Submit under relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. The Contractor shall provide two compilations of catalog data, bound in suitable looseleaf binders, for each manufactured item of equipment used in the electrical work. These shall be presented to the Architect/Engineer for transmittal to the Owner before the final inspection is made. Data shall include printed installation, operation and maintenance instructions for each item, indexed by product with heavy sheet dividers and tabs. All warranties shall be included with each item. Each manufacturer's name, address and telephone number shall be clearly indicated.

- C. Shop drawings with Architect/Engineer's "as noted" markings are not acceptable for the above. "Approved" shop drawings are acceptable if adequate information is contained therein. Generally, shop drawings alone are not adequate.
- D. Installation information packed with lighting fixtures, devices and equipment shall be retained for inclusion in the operations and maintenance manuals.

1.6 PAINTING

- A. All painting will be performed by the General Contractor for the project, unless specifically indicated otherwise.
- B. The Electrical Contractor shall clean all exposed electrical work for painting. Should the Electrical Contractor delay in installing exposed conduit and outlets until the General Contractor has begun painting, the Electrical Contractor shall be required to paint all exposed electrical work at the Electrical Contractor's own expense. Such painting will be accomplished in accordance with the detailed specifications for the Project.
- C. Conductors exposed in boxes and cabinets shall be protected against painting. Devices, cover plates, trims, etc., for panelboards and cabinets shall not be installed until painting has been completed.
- D. The Electrical Contractor shall be responsible for touch up painting that may be required for electrical material or apparatus furnished with factory applied finish.

1.7 LOCATIONS AND MEASUREMENTS

Outlets and appliances are shown and located on the drawings as accurately as possible. All measurements shall be verified on the project and in all cases the work shall suit the surrounding trim, finishes and/or construction. The locations of outlets for special appliances shall be installed so that when extended, they are flush with the finished wall or ceiling and permit the proper installation of fixtures and/or devices. Heights of all outlets shown on the drawings are approximate only. Slight relocations of outlets, devices and equipment shall be made by the Contractor as required or as directed by the Architect/Engineer at no additional cost to the Owner.

1.8 QUALITY OF WORK

All work shall be executed as required by this specification and the accompanying drawings and shall be done by skilled mechanics, and shall present a neat, trim, and mechanical appearance when completed. All work shall be performed as required by the progress of the job.

1.9 SUPERVISION

- A. The Contractor shall personally, or through an authorized and competent representative, constantly supervise the work from the beginning to completion and final acceptance. So far as possible, the Contractor shall keep the same foreman and mechanics throughout the project duration.
- B. During the progress of the work it shall be subject to inspection by representatives of the Architect/Engineer, the Owner, and local inspection authorities, at which time the Contractor shall furnish such required information and data on the project as requested.

C. The Electrical Contractor shall coordinate the electrical work with other Contractors and cooperate in the preparation and maintenance of a master schedule for the completion of the project.

1.10 EXCAVATION, TRENCHING AND BACKFILLING

- A. The Electrical Contractor shall do all excavating, trenching and backfilling in connection with this contract. All such excavation shall be done in a manner as not to endanger or damage existing utility lines and other structures. If damage occurs, the Contractor shall pay for and repair damage to the satisfaction of the Architect/Engineer.
- B. It shall be the responsibility of the Contractor to investigate conditions before excavation and to exercise care during the excavation to avoid any utilities or other objects which may not be shown. Whether or not utilities, etc., are shown on the drawings shall not relieve the Contractor from the responsibility to repair any damage caused by this work. Location of all ditching shall be laid out at grade and shall be approved by the Architect/Engineer before excavating and no work shall be done until such approval has been obtained.
- C. All surplus earth shall be removed by the Contractor from the site and disposed of at the Contractor's expense.
- D. All excavation, trenching and shoring shall be in accordance with rules and regulations set forth in Article XXI, Bulletin 1 "Trenching" as published in a separate bulletin by the North Carolina Department of Labor, Division of Standards and Inspection Construction Bureau.
- E. Backfilling shall be in 6" layers with each layer tamped. No boulders or debris shall be used for backfill material. Where trenching passes through areas designated as streets, driveways, walkways, or parking areas, backfill shall be tamped with power tamps to 95 percent compaction.
- F. Excavation shall be bid unclassified with no extra payment for removal of rock.

1.11 CLOSING IN WORK

Work shall not be covered up or enclosed until it has been inspected, tested and approved by the authorities having jurisdiction over this work. Should any of the work be enclosed or covered up before such inspection and test, the Contractor shall uncover the work at the Contractor's expense; after it has been inspected, tested and approved, the Contractor shall restore the work to its original condition. The electrical contractor is responsible for notifying the Electrical Inspector to schedule required inspections including rough-in, above ceiling and final inspections.

1.12 REFERENCE STANDARDS

- A. All electrical equipment, materials, and installation shall be in accordance with the latest edition of the following codes and standards:
 - 1. American Association of Edison Illuminating Companies (AEIC)
 - 2. American National Standards Institute (ANSI)
 - 3. American Society for Testing and Materials (ASTM)
 - 4. Building Officials Code Administrators (BOCA)
 - 5. Energy Code 90.1 (ASHRAE/IES)
 - 6. Institute of Electrical and Electronic Engineers (IEEE)
 - 7. Insulated Cable Engineers Association (ICEA)

- 8. International Code Council (ICC)
- 9. International Conference of Building Officials (ICBO)
- 10. National Electrical Code (NEC) 2020 edition
- 11. National Electrical Contractor's Association (NECA)
- 12. National Electrical Installation Standards (NEIS)
- 13. National Electrical Manufacturer's Association (NEMA)
- 14. National Electrical Safety Code (NESC)
- 15. National Fire Protection Association (NFPA)
- 16. North Carolina State Building Code (NCSBC)
- 17. North Carolina Construction Manual with GS as listed (NCCM)
- 18. Occupational Safety and Health Act (OSHA)
- 19. Requirements of the Americans with Disabilities Act (ADA), latest edition.
- 20. Underwriters Laboratories Inc (UL)
- 21. Southern Building Code Congress International (SBCCI)
- 22. Toxicity Characteristics Leaching Procedure (TCLP)
- 23. North Carolina Energy Conservation Code
- B. All electrical equipment and material shall be listed by a qualified third party testing agency. Acceptable qualified third party testing laboratories/agencies shall be amongst those accredited by the NCBCC (North Carolina Building Code Council) to Label Electrical & Mechanical Equipment. Equipment and materials shall bear the appropriate testing agency's listing mark or classification marking. Equipment, materials, etc. utilized not bearing a third party testing agency certification shall be field or factory third party testing agency certified prior to equipment acceptance and use.
- C. Where reference is made to one of the above standards, the revision in effect at the time of the bid opening shall apply.

1.13 ENCLOSURE TYPES

Unless otherwise specified herein or shown on the Drawings, electrical enclosures shall have the following ratings:

- 1. NEMA 1 for dry, indoor locations.
- 2. NEMA 3R for outdoor locations, rooms below grade (including basements and buried vaults), "DAMP" and "WET" locations.
- 3. NEMA 4X for locations subject to corrosion when specifically noted.

1.14 CORROSION PROTECTION

All equipment and hardware subject to exposure to the elements and/or not installed in a conditioned space shall be fabricated of non-metallic materials, hot dip galvanized after fabrication or stainless steel. The requirements of preceding section entitled "Delivery and Storage" shall be strictly followed. Touch up any scratched metallic surfaces immediately to prevent corrosion. Apply cold galvanizing compound to all galvanized surfaces damaged during installation, i.e., cutting, etc. Ferrous, rusted or corroded materials shall be replaced before final acceptance of the work.

1.15 CODES, INSPECTION AND FEES

A. All equipment, materials and installation shall be in accordance with the requirements of the local authority having jurisdiction.

- B. The Electrical Contractor shall obtain all necessary permits and pay all fees required for permits and inspections of electrical work.
- C. The Electrical Contractor shall contact Code Officials to schedule any and all required inspections.

1.16 TESTS AND SETTINGS

- A. Test all systems furnished under Division 26 and repair or replace all defective work. Make all necessary adjustments to the systems and instruct the Owner's personnel in the proper operation of the systems.
- B. Make the following minimum tests and checks prior to energizing electrical equipment:
 - 1. Mechanical inspection, testing and settings of all circuit breakers, disconnect switches, motor starters, control equipment, etc., for proper operation. All overcurrent protective devices shall be set as recommended by the Selective Coordination Study, if applicable.
 - 2. Check all wire and cable terminations. Verify to the Architect/Engineer that connections meet the equipment torque requirements.
 - 3. Check rotation of motors, obtain permission from other contractors to start motor, and proceed to check for proper rotation. If the motor rotates in the wrong direction, correct it. Take all necessary precautions not to damage any equipment.
 - 4. Provide all instruments and equipment for the tests specified herein.
- C. All testing shall be scheduled and coordinated by the Contractor. Notify the Owner at least two (2) weeks in advance of conducting tests. The Contractor shall have qualified personnel present during all testing.
- D. All tests shall be completely documented with the time of day, date, temperature, and all other pertinent test information. All required documentation of readings indicated shall be submitted to the Architect/Engineer prior to, and as one of the prerequisites for, final acceptance of the project.
- E. Electrical Distribution System Tests: All current carrying phase conductors and neutrals shall be tested as installed, and before load connections are made, for insulation resistance and accidental grounds. This shall be done with a 500 volt cable insulation tester. The following procedures shall be as follows:
 - 1. Minimum readings shall be one million (1,000,000) ohms or more for #6 AWG wire and smaller; 250,000 ohms or more for #4 AWG wire or larger. Measurement to be taken between conductors and between conductor and the grounded metal raceway.
 - 2. After all fixtures, devices and equipment are installed and all connections completed to each panel, the Contractor shall disconnect the neutral feeder conductor from the neutral bar and take a cable insulation tester reading between the neutral bar and grounded enclosure. If this reading is less than 250,000 ohms, the Contractor shall disconnect the branch circuit neutral wires from this neutral bar. The Contractor shall then test each one separately to the panel until the low reading ones are found. The Contractor shall correct troubles, reconnect and retest until at least 250,000 ohms from the neutral bar to the grounded panel can be achieved with only the neutral feeder disconnected.
 - 3. The Contractor shall send a letter to the Architect/Engineer certifying that the above has been done and tabulating the cable insulation tester readings for each panel. This shall be done at least four (4) days prior to final inspection.

- 4. At inspection, the Contractor shall furnish a megger and show Architect/Engineer's representative that the panels comply with the above requirements. The Contractor shall also furnish a clamp type ammeter and a voltmeter and take current and voltage readings as directed by the representatives.
- 5. At inspection, the Contractor shall furnish ladders, required tools, and mechanics to open fixtures, boxes, panels, or any other equipment to enable the Architect/Engineer's representatives to see into any parts of the installation that may be requested.
- F. Electrical Grounding System Tests: Provide documentation showing values of earth ground impedance for the system ground. See Specifications Section 260526 for testing requirements.

1.17 SLEEVES AND FORMS FOR OPENINGS

- A. Anchor bolts, sleeves, inserts, supports, etc., that may be required for electrical work shall be furnished, located and installed by the Electrical Contractor. The Electrical Contractor shall give sufficient information (marked and located) to the General Contractor in time for proper placement in the construction schedule. Should the Electrical Contractor delay or fail to provide sufficient information in time, then the Electrical Contractor shall cut and patch construction as necessary and required to install electrical work. Such cutting and patching will be done by the General Contractor but paid for by the Electrical Contractor.
- B. Provide and place all sleeves for conduits penetrating floors, walls, partitions, etc. Locate all necessary slots for electrical work and form before concrete is poured.
- C. Where exact locations are required by equipment for stubbing-up and terminating conduit concealed in floor slabs, request shop drawings, equipment location drawings, foundation drawings, and any other data required to locate the concealed conduit before the floor slab is poured.
- D. Where such data is not available in time to avoid delay in scheduled floor slab pours, the Architect/Engineer may elect to allow the installations of such conduits to be exposed. No additional compensation for such change will be allowed and written approval must be obtained from the Architect/Engineer.
- E. Seal all openings, sleeves, penetration, and slots as specified and as shown on the Contract Drawings.

1.18 CUTTING AND PATCHING

- A. For the purposes of the Electrical Contract, "cutting and patching" shall be defined as that work required to introduce new electrical work into existing construction. Work required to install or fit electrical boxes, conduit, enclosures, equipment, etc. into new construction is not "cutting and patching".
- B. The Electrical Contractor shall perform all cutting and patching necessary to install all equipment as required under his contract and shall re-establish all finishes to their original condition where cutting and patching occur.
- C. All cutting and patching shall be done in a thoroughly workmanlike manner.
- D. Core drill holes in existing concrete floors and walls as required.

- E. Install work at such time as to require the minimum amount of cutting and patching.
- F. Do not cut joists, beams, girders, columns or any other structural members without first obtaining written permission from the Architect/Engineer.
- G. Cut opening only large enough to allow easy installation of the conduit.
- H. Patching is to be of the same kind of material as was removed.
- I. The completed patching work shall restore the surface to its original appearance.
- J. Patching of waterproofed surfaces shall render the area of the patching completely waterproofed.
- K. Remove rubble and excess patching materials from the premises.
- L. Raceways and ducts penetrating rated floor, ceiling or wall assemblies shall be properly sealed in accordance with the corresponding Underwriters Laboratories approved method utilizing approved and listed materials.

1.19 INTERPRETATION OF DRAWINGS

- A. The Electrical drawings and specifications are complementary each to the other and what may be called for by one shall be as binding as if called for by both. The drawings are diagrammatic and indicate generally the location of outlets, devices, equipment, wiring, etc. Drawings shall be followed as closely as possible; however, all work shall suit the finished surroundings and/or trim.
- B. Do not scale electrical drawings. Refer to the architectural drawings for dimensions.
- C. Where the words "furnish and install" or "provide" are used, it is intended that this contractor shall purchase and install completely any and/or all material necessary and required for this particular item, system, equipment, etc.
- D. Where the words "the Contractor" or "this Contractor" appear in either the Electrical Drawings or Divisions 26, 27 and 28 Specifications, it shall mean the Electrical Contractor.
- E. Any omission from either the drawings or these specifications are unintentional, and it shall be the responsibility of this Contractor to call to the attention of the Architect/Engineer any pertinent omissions before submitting a bid. Complete and working systems are required, whether every small item of material is shown and specified or not.
- F. Where no specific material or equipment type is mentioned, a high quality product of a reputable manufacturer may be used provided it conforms to the requirements of these specifications. These materials shall be listed or labeled by a Third Party Testing Agency accredited by the NCBCC to label electrical equipment.
- G. The electrical drawings show the general arrangement of raceways, equipment, fixtures, and appurtenances and shall be followed as closely as actual building construction and the work of other_trades will permit. Some adjustment of routings and installation of conduit, cable tray and devices should be expected. The electrical work shall conform to the requirements shown on all of the drawings. General and Structural drawings shall take precedence over Electrical Drawings. Because of small scale of the electrical drawings, it is not possible to indicate offsets, fittings and

accessories which may be required. The Contractor shall investigate the structural and finish conditions affecting the work and shall arrange his work accordingly, providing such fittings and accessories as may be required to meet such conditions, without additional cost to the Owner and as directed by the Architect/Engineer.

- H. Each 3-phase circuit shall be run in a separate conduit unless otherwise shown on the Drawings.
- I. Unless otherwise approved by the Architect/Engineer, conduit shown exposed shall be installed exposed; conduit shown concealed shall be installed concealed.
- J. Where circuits are shown as "home runs" all necessary fittings and boxes shall be provided for a complete raceway installation.
- K. Verify with the Architect/Engineer the exact locations and mounting heights of lighting fixtures, switches and receptacles prior to installation.
- L. Any work installed contrary to or without approval by the Architect/Engineer shall be subject to change as directed by the Architect/Engineer, and no extra compensation will be allowed for making these changes.
- M. The locations of equipment, fixtures, outlets, and similar devices shown on the Drawings are approximate only. Exact locations shall be as approved by the Architect/Engineer during construction. Obtain in the field all information relevant to the placing of electrical work and in case of any interference with other work, proceed as directed by the Architect/Engineer and furnish all labor and materials necessary to complete the work in an approved manner.
- N. Surface mounted panel boxes, junction boxes, conduit, etc., shall be supported by spacers to provide a clearance between wall and equipment.
- O. Circuit layouts are not intended to show the number of fittings, or other installation details. Furnish all labor and materials necessary to install and place in satisfactory operation all power, lighting, and other electrical systems shown. Additional circuits shall be installed wherever needed to conform to the specific requirements of equipment.
- P. All connections to the equipment shall be made as required, and in accordance with the approved shop and setting drawings.
- Q. Redesign of electrical work, which is required due to the Contractor's use of an alternate item, arrangement of equipment and/or layout other than specified herein, shall be done by the Contractor at the Contractor's expense. Redesign and detailed plans shall be submitted to the Architect/Engineer for approval. No additional compensation will be provided for changes in the work, either the Electrical Contractor's or others, caused by such redesign.
- R. All floor mounted electrical equipment shall be placed on 4-inch thick concrete housekeeping pads. Edges shall be chamfered.

1.20 SIZE OF EQUIPMENT

A. Investigate each space in the structure through which equipment must pass to reach its final location. If necessary, the manufacturer shall be required to ship his materials in sections sized to permit passing through such restricted areas in the structure.

B. The equipment shall be kept upright at all times. When equipment has to be tilted for ease of passage through restricted areas during transportation, the manufacturer shall be required to suitably brace the equipment, to insure that the tilting does not impair the functional integrity of the equipment.

1.21 EXISTING BUILDINGS AND CONSTRUCTION

- A. The Contractor is cautioned that some of the work to be performed under this contract is to be accomplished adjacent to and in an existing occupied building. All such work shall be scheduled and arranged to be done at the convenience of the Owner so as not to interfere with, disrupt, or disturb normal operations in the building. The Contractor shall obtain approval from the Owner before proceeding with work in existing buildings and shall work in existing buildings on schedule as agreed upon with the Owner. This is not to be necessarily construed to mean that the Contractor is expected to perform work on buildings on holidays, weekends, etc., but that the Contractor must schedule work with the Owner for the Owner's beneficial and normal usage of the buildings, and that the Contractor will be required to maintain the schedule as approved by the Owner.
- B. The Contractor shall, at all times, provide safety barriers, protective devices, screening, dust barriers, etc., as required to maintain the safety and comfort of the building's personnel and/or occupants in or near the work area.
- C. The Contractor shall be responsible for cleanup in connection with work in existing buildings. At the end of each working day, all debris, boxes, waste, etc., shall be removed from the buildings and properly disposed of. Equipment, materials, etc., may be left inside the buildings, but such must be properly stored, stacked and located as approved by the Owner.
- D. The Contractor shall do all cutting, patching, finishing, repairing, painting, etc., necessary for electrical work to be installed in existing buildings. All finishes shall be left to equal finish and condition prior to cutting. No cutting of structural members will be allowed. All cutting of walls, floors, roofs, etc., shall be repaired and/or replaced to equal finish prior to cutting. The Contractor shall route conduits and locate equipment as approved by the Owner and Architect/Engineer. Routings and locations shall be firmly established and approved before proceeding with any phase of the work.
- E. The Contractor shall be responsible for any and all damage to the existing buildings, grounds, walkways, paving, etc., caused by the work, the Contractor and/or Contractor's personnel, and/or Contractor's equipment in the accomplishment of this work. Such damages shall be repaired and/or replaced by the Contractor at no additional cost to the Owner, to finish equal to that finish prior to damage. The Architect/Engineer shall be the judge as to equal finishes, etc.

1.22 RECORD DRAWINGS

- A. As the work progresses, legibly record all field changes on one set of project contract drawings, herein after called the "record drawings".
- B. Record drawings shall accurately show the installed condition of the following items:
 - 1. Power distribution one-line diagram(s).

- 2. Panel schedule(s).
- 3. Control wiring diagram(s).
- 4. Lighting fixture, receptacle, and switch outlets, interconnections and homeruns with circuit identification.

1.23 CORROSION PROTECTION

All equipment, raceways, hardware, etc., furnished under the electrical contract shall be protected from corrosion by factory applied coatings, paint and galvanizing, or shall be fabricated of high quality 300 series stainless steel. All exposed hardware shall be hot dip galvanized. The requirements of preceding section entitled "Delivery and Storage" shall be strictly followed. Touch up any scratched metallic surfaces immediately to prevent corrosion. Apply cold galvanizing compound to all galvanized surfaces damaged during installation, i.e., cutting, etc. Rusted or corroded materials shall be replaced before final acceptance of the work.

1.24 SEISMIC REQUIREMENTS

- A. All equipment furnished under the electrical contract shall be installed in a manner to be fully compliant with the seismic restraint requirements of the North Carolina State Building Code (NCSBC). The Contractor shall provide any and all seismic restraint details and calculations that may be required by the NCSBC and/or the Authority Having Jurisdiction.
- B. Requirements for restraints are detailed in the NCSBC. All tables and references shall conform to building's location. Restraints shall be per Seismic Performance Category stated on Architectural Drawings and Structural Drawings.
- C. The Contractor shall retain the services of a Professional Engineer registered in the State of North Carolina to design seismic restraint elements required for this project. The Engineer's calculations, bearing his professional seal, shall accompany shop drawings and shall demonstrate Code compliance including certification that the seismic system components comply with the testing requirements of NCSBC Section 1708.5. Calculations and shop drawings shall be submitted for review prior to the purchasing of materials, equipment, systems and assemblies. Internal seismic restraint elements of manufactured equipment shall be certified by a professional engineer retained by the manufacturer. Such certificate applies only to internal elements of the equipment. All equipment anchorage requirements shall be coordinated with the building structure and shall be compatible thereto. All such anchorages shall be subject to the review and approval of the project's structural engineer.
- D. The Professional Engineer retained for seismic restraint calculations shall visit the job site upon completion of the seismic restraint installation to comply with the Special Inspections requirement of the Code. This engineer shall provide written verification of compliance of the installation with the approved seismic submittal. This verification shall be submitted as a Special Inspections Report and shall bear the Engineer's professional seal. Job site inspections by other than this engineer are not acceptable.
- E. Review of the seismic design computations and shop drawings by the Architect/Engineer or his agent shall not relieve the Contractor of his responsibility to comply with the seismic or any other requirements of the North Carolina State Building Code.

1.25 GUARANTEE

The Contractor shall guarantee the materials and workmanship covered by these drawings and specifications for a period of one year from the date of acceptance by the Owner. The Contractor shall repair and/or replace any parts of any system that may prove to be defective at no additional cost to the Owner within the guarantee period. All equipment warranties shall be as specified and included in the Contract Documents.

1.26 PHASING OF THE WORK

The Electrical Contractor shall schedule his work as described in the relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.

1.27 ALTERNATE BIDS

Alternate bid items are described in relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.

PART 2 - PRODUCTS Not used.

PART 3 - EXECUTION Not used.

END OF SECTION 260500

SECTION 260519 - BUILDING WIRE AND CABLE

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Building wire and cable.
- B. Metal clad cable.
- C. Lighting Control Cable.
- D. Wiring connectors and connections.

1.2 RELATED SECTIONS

- A. Section 260526 Grounding and Bonding.
- B. Section 260533 Raceways and Boxes for Electrical Systems.
- C. Section 260534 Boxes.
- D. Section 260553 Identification.

1.3 REFERENCES

- A. ANSI/NFPA 70 National Electrical Code.
- B. NECA Standard of Installation (National Electrical Contractors Association).

1.4 SUBMITTALS

- A. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide manufacturer's catalog information showing dimensions, ratings, colors, and configurations.
- C. Test Reports: Indicate procedures and values obtained.
- D. Manufacturer's Installation Instructions: Indicate application conditions and limitations of use stipulated by product testing agency specified under Regulatory Requirements.

1.5 QUALIFICATIONS

A. Manufacturer: Company specializing in manufacturing products specified in this Section with minimum three years documented experience.

1.6 REGULATORY REQUIREMENTS

- A. Conform to requirements of ANSI/NFPA 70.
- B. Furnish products listed and classified by testing firm acceptable to authority having jurisdiction as suitable for purpose specified and shown.

1.7 PROJECT CONDITIONS

- A. All power wiring, fire alarm, emergency systems control conductors wire and cable and other electrical systems required by Codes shall be installed in metallic raceways, except where MC cable and/or free run cable is specifically permitted. Unless noted otherwise, sound and communications, lighting control cable, HVAC control cable, etc. is permitted to be install free run on J-hooks or in cable tray above accessible ceilings and in conduit from the accessible ceiling cavity to the switch or device location.
- B. Verify that field measurements are as shown on Drawings.
- C. Conductor sizes are based on 75° C. copper.
- D. Wire and cable routing shown on Drawings is approximate unless dimensioned. Route wire and cable as required to meet Project Conditions.
- E. Where wire and cable routing is not shown, and destination only is indicated, determine exact routing and lengths required.

1.8 COORDINATION

A. Coordinate Work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.

PART 2 - PRODUCTS

2.1 BUILDING WIRE AND CABLE

- A. Description: Single conductor insulated building wire.
- B. Conductor: Copper. Solid and stranded as specified below. Minimum #12 AWG, maximum 500 KCMil.
- C. Insulation/Voltage Rating: 600 volts.
- D. Insulation: Dual-rated THHN/THWN or XHHW.

Е.	Color Coding:	120/240 volts		
		and 208/120 volts	480/277 volts	
	Phase A -	Black		Brown
	Phase B -	Red	Orange	
	Phase C -	Blue		Yellow
	Neutral -	White*		Grav*

Ground - Green Green

*Provide neutral conductors with factory color coded markings or stripes identified for their associated phase conductor (white-black, white-blue, white-red, gray-brown, gray-orange, gray-yellow) where individual neutral conductors are required.

F. VFC Cable:

- 1. Comply with UL 1277, UL 1685, and NFPA 70 for Type TC-ER cable.
- 2. Type TC-ER with oversized crosslinked polyethylene insulation, spiral-wrapped foil plus 85 percent coverage braided shields and insulated full-size ground wire, and sunlight- and oil-resistant outer PVC jacket.

2.2 METAL CLAD (MC) CABLE

- A. Description: Metal clad (MC) cable with aluminum interlocked armor, copper conductors and an internal green insulated equipment grounding conductor may be used for lighting and receptacle branch circuits 30 amperes and less. Use cable with individual neutral conductors where specified and/or required. Cable with individual neutral per phase design neutral conductors shall be provided with factory color coded neutral markings or stripes identified for their associated phase conductor (white-black, white-red, white-blue, gray-brown, gray-orange, gray-yellow).
- B. Conductors: Copper. Solid and stranded as specified below. Minimum #12 AWG, maximum #10 AWG.
- C. Insulation/Voltage Rating: 600 volts.
- D. Insulation: Dual-rated THHN/THWN or XHHW.
- E. Conductor Color Coding: Same as Building Wire above.
- E. Interlocked armor color coding: Consistent with Section 260553 requirements for raceways.
- F. MC cable with integral power and low voltage cable for lighting control is permitted.
- G. Connectors shall be zinc plated malleable iron or steel body with locknut, dual cable gripping saddle design with set screw and insulated throat. Pressure cast (pot metal) connectors are not permitted.

2.3 WIRING CONNECTORS AND CONNECTIONS

- A. Conductors shall be installed continuous from outlet to outlet with no splicing except within outlet or junction boxes, troughs and gutters. Make splices, taps, and terminations to carry full ampacity of conductors with no perceptible temperature rise.
- B. Use mechanical connectors for copper conductor splices and taps, 8 AWG and larger, except main grounding conductors, which shall be terminated with compression lugs. Tape un-insulated conductors and connector with electrical tape to 150 percent of insulation rating of conductor or use UL-approved insulating covers.

- C. Use insulated spring wire connectors with plastic caps for copper conductors, 10 AWG and smaller, splices and taps in junction boxes, outlet boxes and lighting fixtures, Ideal "wirenuts" or 3M Company "Scotchlock". "Push wire" type connectors are not acceptable.
- D. "Sta-Kon" or other permanent type crimp connectors shall not be used for branch circuit connections.
- E. Joints in stranded conductors shall be spliced by approved mechanical connectors and gum rubber tape or friction tape. Solderless mechanical connectors for splices and taps, provided with U.L approved insulating covers, may be used instead of mechanical connectors plus tape.

2.4 LIGHTING CONTROL CABLE

Lighting control cable for dimming and occupancy sensor control shall be provided as required. Lighting control cable may be provided integral to MC cable, or discrete, as approved by the lighting controls manufacturer and as required by NEC Article 725. If discrete, cable shall be NEC Type CMP, in raceway from the switch outlet box to the accessible ceiling cavity, then free run to follow the lighting power system raceways to the fixtures controlled, be secured to the structure to the plane of the lighting power raceway system, then supported by the lighting power raceway system using NEC approved cable ties installed on no more than six foot intervals, or less if required by Codes and the AHJ. Lighting control cable shall be plenum rated and be approved by the lighting controls manufacturer. It shall consist of a 2#18 AWG solid, violet and gray insulated conductors minimum with an outer jacket rating of 300V minimum. Cable outer jacket shall not be red. Cable shall be daisy chain connected to lighting fixtures or be taped in junction boxes installed at the same plane of the lighting power raceway system. Do not support cable with ceiling grid supports wires. Do not drape cable over ceilings, lighting fixtures, conduit, ductwork, piping or equipment. Daisy chaining cable at the ceiling level is not permitted.

2.5 WIRING CONNECTORS AND CONNECTIONS

- A. Conductors shall be installed continuous from outlet to outlet with no splicing except within outlet or junction boxes, troughs and gutters. Make splices, taps, and terminations to carry full ampacity of conductors with no perceptible temperature rise.
- B. Use mechanical connectors for copper conductor splices and taps, 8 AWG and larger, except main grounding conductors, which shall be terminated with compression lugs. Tape un-insulated conductors and connector with electrical tape to 150 percent of insulation rating of conductor or use third party testing agency-approved insulating covers.
- C. Use insulated spring wire connectors with plastic caps for copper conductors, 10 AWG and smaller, splices and taps in junction boxes, outlet boxes and lighting fixtures, Ideal "Wire-Nut" or "Wing-Nut", 3M Company "Scotchlock" series or NSI "Easy-Twist". "Push wire" type connectors are not acceptable.
- D. "Sta-Kon" or other permanent type crimp connectors shall not be used for branch circuit connections.
- E. Joints in stranded conductors shall be spliced by approved mechanical connectors and insulated with vinyl mastic tape and covered with vinyl electrical tape, 3M Scotch Vinyl

Mastic Tape 2210 and Scotch Vinyl Electrical Tape Super 88, respectively, or approved equal. Solderless mechanical connectors for splices and taps, provided with U.L approved insulating covers, may be used instead of mechanical connectors plus tape.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify that interior of building has been protected from weather.
- B. Verify that mechanical work likely to damage wire has been completed.
- C. Verify that raceway installation is complete and supported.

3.2 PREPARATION

A. Completely and thoroughly swab raceway before installing wire.

3.3 WIRING METHODS

- A. Concealed Dry Interior Locations: Use only building wire in raceway.
- B. Branch Circuits in Concealed Dry Interior Locations:
 - 1. Use building wire in metallic raceway or metal clad cable.
 - 2. MC cable may be used exposed in electrical equipment rooms where branch circuits originate at panelboards, but cable shall be supported and neatly arranged above panelboards on steel ladder rack, width as required. Cable shall be strapped to ladder rack using approved, UV resistant plastic cable ties. Alternately, MC cable shall be transitioned to building wire and metallic raceway outside of the electrical equipment rooms in a junction box or wiring trough concealed above an accessible ceiling. If this method is utilized to convert MC cable to building wire and metallic raceway, provide screw connection, feed-through, modular type DIN rail terminal blocks for termination and extension of circuit conductors. Terminal blocks shall be rated 30A, 300VAC minimum, and higher as required by circuit ampacity and voltage, quantity as required for phase, neutral and equipment ground conductors. Wirenut and similar terminations are not permitted in splice boxes or panelboard interiors. All splices shall be clearly labeled and neatly trained as judged acceptable by the Engineer.
 - 3. Where panelboards are installed on the surface, building wire in raceway shall be extended to the source panel from the last outlet box. MC cable shall not be installed exposed.
- C. Exposed Dry Interior Locations: Use only building wire in raceway.
- D. Above Accessible Ceilings: Use only building wire in raceway.
- E. Wet or Damp Interior Locations: Use only building wire in raceway.
- F. Exterior Locations: Use only building wire in raceway.
- G. Underground Installations: Use only building wire in raceway.
- H. VFC Output Circuits: Type TC-ER cable with braided shield in raceway.

3.4 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Route wire and cable as required to meet Project Conditions.
- C. Install cable in accordance with the NECA "Standard of Installation".
- D. Use solid conductor for feeders and branch circuits 10 AWG and smaller, and Class B stranded for larger conductors.
- E. Use conductor not smaller than 12 AWG for power and lighting circuits.
- F. Use conductor not smaller than 14 AWG for fire alarm and control circuits.
- G. Pull all conductors into raceway at same time.
- H. Use suitable wire pulling lubricant for building wire 4 AWG and larger.
- I. Neatly train and lace wiring inside boxes, equipment, and panelboards.
- J. Clean conductor surfaces before installing lugs and connectors.
- K. Identify wire and cable under provisions of Section 260553.
- L. Identify each conductor with its circuit number or other designation indicated on Drawings.
- M. Common neutral multiwire receptacle branch circuits are not permitted. Provide separate, individual neutral conductors for receptacle circuits.
- N. Do not bundle metal clad or nonmetallic sheathed cable in a manner that requires the conductors be derated.
- O. MC cable shall be supported in straight lines using approved supporting means and in compliance with the NEC. Dedicated support wires may be used above finished ceilings and shall be painted red prior to installation. Do not support cable with ceiling grid supports wires. Do not drape cable over ceilings, lighting fixtures, conduit, ductwork, piping or equipment. Do not "daisy-chain" connect lighting fixtures with MC cable.

3.5 FIELD QUALITY CONTROL

- A. Perform field inspection and testing under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Inspect wire for physical damage and proper connection.
- C. Measure tightness of bolted connections and compare torque measurements with manufacturer's recommended values.
- D. Verify continuity of each branch circuit conductor.

E. Prior to energizing, feeders, sub-feeders and service conductor cables shall be tested for electrical continuity and short circuits. A copy of these tests shall be sent to the Architect.

END OF SECTION 260519

SECTION 260526 - GROUNDING AND BONDING

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Grounding electrodes and conductors.
- B. Equipment grounding conductors.
- C. Grounding well components.
- D. Ground Bars.

1.2 RELATED SECTIONS

- A. Section 260519 Building Wire and Cable.
- B. Section 260533 Conduit.
- C. Section 260534 Boxes.
- D. Section 260553 Electrical Identification.

1.3 REFERENCES

- A. IEEE 142 Recommended Practice for Grounding of Industrial and Commercial Power Systems.
- B. NETA ATS Acceptance Testing Specifications for Electrical Power Distribution Equipment and Systems (International Electrical Testing Association).
- C. NFPA 70 National Electrical Code.

1.4 GROUNDING SYSTEM DESCRIPTION

- A. The neutral of each secondary electrical distribution system shall be grounded at one point only which shall be at the main disconnecting device. From the main disconnecting device, a copper grounding conductor sized in accordance with the NEC shall be extended to the earth electrode. Main grounding conductors #8 AWG through and including #4 AWG shall be insulated and identified by a green colored insulation. All grounding conductors shall be installed in conduit sized in accordance with the NEC. Conduit carrying a grounding conductor shall also be grounded at the earth electrode.
- B. The earth electrode shall be:
 - 1. The metallic domestic water piping system of the building. Connection of the grounding conductor shall be made by an approved grounding clamp. The point of connection to the water system shall be within 6 inches of the entrance of the pipe inside the building or structure. Where dielectric unions are used in the water piping system, the grounding

connection shall be made on the "street side" of the first such union in the system. A bonding jumper the same wire size as the grounding conductor shall be installed across the water piping connection such that the water meter may be removed without interrupting the grounding system continuity. Where no metallic domestic water piping system exists, the earth electrode shall be a ground rod with supplemental ground electrodes as defined below.

- 2. Ground Rods: Size as specified below driven 11 feet into the earth where shown on the contract drawings or as required. The rods shall be connected to the system ground point on the water pipe by an insulated, green copper jumper in conduit. The jumper shall be sized in accordance with the NEC and the connection at the rod shall be brazed or exothermically welded. The points of connection to the earth electrode system shall be visible and accessible upon completion of construction. Sectional rods of the same size and length shall be used in multiple rod installations, if required by soil conditions.
- 3. The building steel and slab reinforcing steel as shown and as required by the NEC. Connection points shall be as directed by the Architect/Engineer.

1.5 PERFORMANCE REQUIREMENTS

The ground resistance of the earth electrode shall not exceed 5 ohms. The Electrical Contractor shall test the earth electrode using a standard three point ground resistance tester and shall advise the Architect/Engineer of the results of such tests in writing. Where tests show the resistance to ground exceeds 5 ohms, appropriate action shall be taken to reduce the resistance to 25 ohms, or less, by driving additional ground rods or other approved methods. Compliance shall be demonstrated by retesting.

1.6 SUBMITTALS FOR REVIEW

- A. Submittals: Procedures for submittals. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide for grounding electrodes and connections.

1.7 SUBMITTALS FOR INFORMATION

- A. Submittals: Submittals for information. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Test Reports: Indicates overall resistance to ground and resistance of each electrode.
- C. Manufacturer's Instructions: Indicate application conditions and limitations of use stipulated by Product testing agency specified under Regulatory Requirements. Include instructions for storage, handling, protection, examination, preparation, and installation of Product.

1.8 SUBMITTALS FOR CLOSEOUT

- A. Contract Closeout: Procedures for submittals as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Project Record Documents: Record actual locations of components and grounding electrodes.
- C. Certificate of Compliance: Indicate approval of installation by authority having jurisdiction.

1.9 **OUALIFICATIONS**

Manufacturer: Company specializing in manufacturing the Products specified in this section with minimum three years documented experience, and with service facilities within 100 miles of Project.

1.10 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.
- B. Products: Listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated.

PART 2 - PRODUCTS

2.1 ROD ELECTRODES

A. Material: Copper-clad steel.

B. Diameter: 3/4 inch (19mm)

C. Length: 10 feet (3000 mm).

2.2 MECHANICAL CONNECTORS

- A. Listed and labeled by an NRTL acceptable to authorities having jurisdiction for applications in which used and for specific types, sizes, and combinations of conductors and other items connected.
- B. Welded Connectors: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions.
- C. Bus-Bar Connectors: Mechanical type, cast silicon bronze, solderless compression-type wire terminals, and long-barrel, two-bolt connection to ground bus bar.
- D. Beam Clamps: Mechanical type, terminal, ground wire access from four directions, with dual, tinplated or silicon bronze bolts.
- E. Cable-to-Cable Connectors: Compression type, copper or copper alloy.
- F. Cable Tray Ground Clamp: Mechanical type, zinc-plated malleable iron.
- G. Conduit Hubs: Mechanical type, terminal with threaded hub.
- H. Ground Rod Clamps: Mechanical type, copper or copper alloy, terminal with hex head bolt.
- I. Material: Cast bronze, brass, or plain malleable iron. Ground clamps shall not be fabricated from aluminum or any aluminum alloy.

2.3 WIRE

Material: Stranded copper sized per NEC requirements.

2.4 BONDING BUSHINGS

Bonding bushings shall be steel or malleable iron, insulated, threaded type, zinc plated for interior use and galvanized for exterior use. Provide with dual rated tin plated saddle for use with bonding conductors and resilient plastic insulation throat liner with 150°C rating molded on over the metallic stop. All bushings shall be third party testing agency approved and listed. Die cast zinc bushings are not acceptable.

2.5 GROUNDING WELL COMPONENTS

- A. Well Pipe: 8 inch NPS (DN200) by 24 inch (600 mm) long PVC pipe with belled end.
- B. Well cover: Cast iron with legend "GROUND" embossed on cover.

2.6 GROUNDING BUSBARS

- A. Electrical Power Grounding Busbars: Third party testing agency listed and labelled. Grounding busbars shall be provided for single point termination of power distribution system grounding and bonding conductors as shown on the Drawings. Grounding busbars shall be tin plated solid copper factory drilled with a NEMA hole size and pattern for termination of two hole lugs, quantity as required with 25% spare, and be of the minimum dimensions shown on the Drawings. Provide with 600V standoff insulators, stainless steel mounting brackets and stainless steel hardware. Provide clear Lexan cover over connections.
- B. Telecommunications Grounding Busbars: Comply with TIA-607-C and BISCI Standards. Grounding busbars shall be provided for single point termination of telecommunications system grounding and bonding conductors as shown on the Drawings. Grounding busbars shall be tin plated solid copper factory drilled with a BISCI hole size and pattern for termination of two hole lugs, quantity as required with 25% spare, and be of the minimum dimensions shown on the Drawings. Provide with 600V standoff insulators, stainless steel mounting brackets and stainless steel hardware. Provide clear Lexan cover over connections.

PART 3 - EXECUTION

3.1 EXAMINATION

Coordination and Meetings: Verify existing conditions prior to beginning work as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.

3.2 INSTALLATION

- A. Quality Control: Manufacturer's instructions shall be followed as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Provide bonding to meet Regulatory Requirements.
- C. Provide separate, insulated conductor within each feeder and branch circuit raceway.

- D. Equipment Grounding Conductor: The raceway system shall not be relied on for ground continuity. A green grounding conductor, properly sized per the NEC (Table 250-122) shall be run in all raceways. Terminate each end on suitable lug, bus, or bushing. Exceptions are as follows:
 - 1. Raceways for telecommunications.
 - 2. Raceways for data.
 - 3. Raceways for audio conductors.
 - 4. Services.
- E. Equipment grounding continuity shall be maintained through flexible conduit as required in previous sections.
- F. Grounding conductors shall be installed as to permit the shortest and most direct path from equipment to ground. All connections to ground conductors shall be accessible for inspection and made with approved solderless connectors, brazed or bolted to the equipment or structure to be grounded. All contact surfaces shall be thoroughly cleaned before connections are made to insure good metal to metal contact.
- G. All equipment housings and/or enclosures, and all non-current carrying metallic parts of electrical equipment, raceway systems, etc., shall be effectively and adequately bonded to ground.
- H. Boxes with concentric, eccentric or over-sized knockouts shall be provided with bonding bushings and jumpers. The jumper shall be sized per the NEC and lugged to the box.
- I. All metallic raceways entering or leaving panelboards (branch circuits less than 30 amperes in branch circuit panelboards excepted), switchboards, transfer switches, enclosed circuit breakers, safety switches, transformers, etc. shall be provided with insulated grounding and bonding bushings and each separate piece of raceway shall be individually bonded to the equipment ground bus or metallic enclosure, as applicable, by means of copper conductor sized in accordance with the National Electrical Code.
- J. Bond the above ground portion of the gas piping system upstream from equipment shutoff valve to the building electrical service ground. The bonding jumper shall be sized per the NEC.
- K. An equipment ground bus shall be installed in each panelboard for terminating equipment grounding conductors.
- L. All wiring devices equipped with grounding connections shall be permanently and securely connected to the enclosure in which they are mounted with a copper grounding jumper.
- M. The frame of all lighting fixtures shall be securely grounded to the equipment ground system with grounding conductors.
- N. Provide grounding electrode conductor and connect to reinforcing steel in foundation footing where indicated. Bond reinforcing steel together.
- O. Install rod electrodes at locations indicated. Install additional rod electrodes as required to achieve specified resistance to ground.
- P. Provide grounding well pipe with cover at each rod location. Install well pipe top flush with finished grade.

3.3 EXISTING WORK

If the work includes renovation and/or addition to existing conditions:

- A. Modify existing grounding system to maintain continuity and to accommodate renovations.
- B. Extend existing grounding system using materials and methods specified.

3.4 FIELD QUALITY CONTROL

- A. Quality Assurance: Field inspection, testing and adjusting as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Inspect and test in accordance with NETA ATS, except Section 4, or provide for qualified technicians to perform testing according to the manufacturer's recommendations.

END OF SECTION 260526

SECTION 260529 - SUPPORTING DEVICES

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Conduit and equipment supports.
- B. Anchors and fasteners.

1.2 REFERENCES

- A. NECA National Electrical Contractors Association.
- B. ANSI/NFPA 70 National Electrical Code.

1.3 SUBMITTALS

- A. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide manufacturer's catalog data for fastening systems.
- C. Manufacturer's Instructions: Indicate application conditions and limitations of use stipulated by Product testing agency specified under Regulatory Requirements. Include instructions for storage, handling, protection, examination, preparation, installation, and starting of Product.

1.4 REGULATORY REQUIREMENTS

- A. Conform to requirements of ANSI/NFPA 70.
- B. Furnish products listed and classified by testing firm acceptable to authority having jurisdiction as suitable for purpose specified and shown.

PART 2 - PRODUCTS

2.1 PRODUCT REQUIREMENTS

- A. Materials and Finishes: Provide adequate corrosion resistance. See Specifications Section 260500, Para. 1.14 for additional hardware corrosion resistance requirements.
- B. Provide materials, sizes, and types of anchors, fasteners and supports to carry the loads of equipment and conduit. Consider weight of wire in conduit when selecting products.
- C. Anchors and Fasteners:
 - 1. Concrete Structural Elements: Use expansion anchors.
 - 2. Steel Structural Elements: Use beam clamps.

SUPPORTING DEVICES 260529 - 1

- 3. Concrete Surfaces: Use self-drilling anchors and expansion anchors.
- 4. Hollow Masonry, Plaster, and Gypsum Board Partitions: Use toggle bolts.
- 5. Solid Masonry Walls: Use expansion anchors.
- 6. Sheet Metal: Use sheet metal screws or bolts
- 7. Wood Elements: Use wood screws.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Provide anchors, fasteners, and supports in accordance with NECA "Standard of Installation".
- C. Do not fasten supports to pipes, ducts, mechanical equipment, and conduit.
- D. Do not use powder-actuated anchors.
- E. Obtain permission from Architect/Engineer before drilling or cutting structural members.
- F. Fabricate supports from structural steel or steel channel. Rigidly weld members or use hexagon head bolts to present neat appearance with adequate strength and rigidity. Use spring lock washers under all nuts.
- G. Install surface-mounted cabinets and panelboards with minimum of four anchors.
- H. In wet and damp locations use steel channel supports to stand cabinets and panelboards one inch (25 mm) off wall.
- I. Conduits installed on the interior of exterior building walls shall be spaced away from the wall surface a minimum of 1/4 inch (65mm) using "clamp-backs" or struts.
- J. Use sheet metal channel to bridge studs above and below cabinets and panelboards recessed in hollow partitions.

END OF SECTION 260529

SUPPORTING DEVICES 260529 - 2

SECTION 260533 - RACEWAYS AND BOXES FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Metal conduit.
- B. Flexible metal conduit.
- C. Liquidtight flexible metal conduit.
- D. Electrical metallic tubing.
- E. Nonmetallic conduit.
- F. Surface Raceway

1.2 RELATED SECTIONS

- A. Division 7: Fire Stopping.
- B. Division 7: Roofing penetrations.
- C. Section 260534 Boxes.
- D. Section 260526 Grounding and Bonding.
- E. Section 260529 Supporting Devices.
- F. Section 260553 Electrical Identification.

1.3 REFERENCES

- A. ANSI C80.1 Rigid Steel Conduit, Zinc Coated.
- B. ANSI C80.3 Electrical Metallic Tubing, Zinc Coated.
- C. ANSI/NEMA FB 1 Fittings, Cast Metal Boxes, and Conduit Bodies for Conduit and Cable Assemblies.
- D. ANSI/NFPA 70 National Electrical Code.
- E. NECA "Standard of Installation".
- F. NEMA TC2 Schedule 40 PVC
- G. NEMA TC 3 PVC Fittings for Use with Rigid PVC Conduit and Tubing.

1.4 DESIGN REQUIREMENTS

Conduit Size: ANSI/NFPA 70.

1.5 SUBMITTALS

- A. Submit under provisions of relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide for metallic conduit, flexible metal conduit, liquidtight flexible metal conduit, metallic tubing, nonmetallic conduit, fittings and conduit bodies.

1.6 PROJECT RECORD DOCUMENTS

- A. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Accurately record actual routing of conduits larger than 2 inches (51 mm).

1.7 REGULATORY REQUIREMENTS

- A. Conform to requirements of ANSI/NFPA 70.
- B. Furnish products listed and classified by testing firm acceptable to authority having jurisdiction as suitable for purpose specified and shown.

1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, protect, and handle Products to site under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Accept conduit on site. Inspect for damage.
- C. Protect conduit from corrosion and entrance of debris by storing above grade. Provide appropriate covering.
- D. Protect PVC conduit from sunlight.

1.9 PROJECT CONDITIONS

- A. Verify that field measurements are as shown on Drawings.
- B. Verify routing and termination locations of conduit prior to rough-in.
- C. Conduit routing is shown on Drawings in approximate locations unless dimensioned. Route as required to complete wiring system.

PART 2 - PRODUCTS

2.1 CONDUIT REQUIREMENTS

- A. Size: Conduit shall be sized in accordance with the latest edition of the NEC unless shown otherwise, with minimum conduit size being ½ inch, except homeruns minimum size shall be 3/4". Flexible metal and watertight ("sealtite") conduit in size ½ inch and larger are acceptable for motor, appliance and fixture connections provided green ground wire is installed (see Section 260526) and NEC is followed.
- B. All conduit will be provided with insulated throat.
- C. Underground Installations:
 - 1. Use rigid steel conduit, intermediate metal conduit, plastic coated conduit, thickwall nonmetallic conduit and thinwall nonmetallic conduit.
 - 2. In or Under Slab on Grade: Use rigid steel conduit, intermediate metal conduit, plastic coated conduit, thickwall nonmetallic conduit and thinwall nonmetallic conduit.
 - 3. Minimum Size: 1 inch (25 mm).
- D. Outdoor Locations, Above Grade: Use rigid steel conduit.
- E. In Slab Above Grade:
 - 1. Use rigid steel conduit.
 - 2. Maximum Size Conduit in Slab: 3/4 inch (19 mm).
- F. Wet and Damp Locations: Use rigid steel conduit.
- G. Dry Locations:
 - 1. Concealed: Use rigid steel conduit, intermediate metal conduit or electrical metallic tubing. EMT may be utilized as permitted by the NEC, with the following restrictions. EMT shall not be installed:
 - a. where tubing, couplings, elbows and fittings would be in direct contact with the earth.
 - b. underground (in/below slab-on-grade or in earth).
 - c. any location outdoors where the tubing, etc., would be subjected to the elements.
 - d. where subject to severe corrosive influence.
 - e. where subject to severe physical damage.
 - 2. Exposed: Use rigid steel conduit or intermediate metal conduit where subject to physical damage and EMT where not subject to physical damage.

2.2 METAL CONDUIT

- A. Rigid Steel Conduit: ANSI C80.1.
- B. Plastic-Coated Rigid Steel Conduit: ANSI C80.1, 40 mil PVC coating.
- C. Intermediate Metal Conduit (IMC): Rigid steel.

D. Fittings and Conduit Bodies: ANSI/NEMA FB 1; material to match conduit with all steel fittings.

2.3 FLEXIBLE METAL CONDUIT

- A. Description: Interlocked steel construction.
- B. Fittings: ANSI/NEMA FB 1, steel.

2.4 LIQUIDTIGHT FLEXIBLE METAL CONDUIT

- A. Description: Interlocked steel construction with PVC jacket.
- B. Fittings: ANSI/NEMA FB 1, steel or nonmetallic type.

2.5 ELECTRICAL METALLIC TUBING (EMT)

- A. Description: ANSI C80.3; galvanized tubing.
- B. Fittings and Conduit Bodies: ANSI/NEMA FB 1; steel or malleable iron, compression type, insulated throat.

2.6 NONMETALLIC CONDUIT

- A. Description: NEMA TC 2; Schedule 40 PVC.
- B. Fittings and Conduit Bodies: NEMA TC 3.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Circuiting is shown schematically. Exact routing of branch circuits may be varied to suit building construction; however, the combination of circuits within raceways and panelboard connections shall not be changed from those shown on the drawings.
- B. Raceways shall be installed concealed in finished areas. Where construction does not permit concealed raceways and where indicated on the drawings, raceways shall be run exposed. Exposed raceways shall be run parallel to, or at a right angle with the building walls. Route conduit installed above accessible ceilings parallel and perpendicular to walls.
- C. Where any run of rigid conduit may change to a run of EMT or vice-versa, each change shall be made in a junction or outlet box with each conduit terminated separately therein. Rigid conduit to EMT (or vice-versa) adapters shall not be permitted.
- D. Install conduit in accordance with NECA "Standard of Installation".
- E. Arrange conduit to maintain headroom and present neat appearance.

- F. Maintain adequate clearance between conduit and piping.
- G. Maintain 12 inch (300 mm) clearance between conduit and surfaces with temperatures exceeding 104 degrees F (40 degrees C).
- H. Cut conduit square using saw or pipecutter and de-burr cut ends.
- I. Bring conduit to shoulder of fittings; fasten securely.
- J. Use conduit hubs or sealing locknuts to fasten conduit to sheet metal boxes in damp and wet locations and to cast boxes.
- K. Install no more than equivalent of three 90-degree bends between boxes. Use conduit bodies to make sharp changes in direction, as around beams. Use factory elbows, or hydraulic one-shot bender, to fabricate bends in metal conduit larger than 2 inch size.
- L. Avoid moisture traps; provide junction box with drain fitting at low points in conduit system.
- M. Provide suitable fittings to accommodate expansion and deflection where conduit crosses, control and expansion joints.
- N. Provide suitable pull string in each empty conduit except sleeves and nipples.
- O. Use suitable caps to protect installed conduit against entrance of dirt and moisture.
- P. The raceway system shall not be relied on for grounding continuity. Ground and bond conduit under provisions of Section 260526.
- Q. Identify conduit under provisions of Section 260553.
- R. The use of "LB's" shall be limited where possible. Where necessary to use "LB's" sized above 2 inch, mogul units shall be installed.
- S. Grounding type insulated bonding bushings and jumpers shall be provided where concentric, eccentric or over-sized knockouts are encountered. The jumpers shall be sized per the NEC.
 - T. Fasten conduit supports to building structure and surfaces under provisions of Section 260529.
 - U. Arrange supports to prevent misalignment during wiring installation.
 - V. Support conduit using coated steel or malleable iron straps, lay-in adjustable hangers, clevis hangers, and split hangers.
 - W. Group related conduits; support using conduit rack. Construct rack using steel channel; provide space on each for 25 percent additional conduits.
 - X. Do not support conduit with wire or perforated pipe straps. Remove wire used for temporary supports.
 - Y. Do not attach conduit to ceiling support wires.

- Z. All metallic raceways entering or leaving panelboards (branch circuits less than 30 amperes in lighting and appliance branch circuit panelboards excepted), switchboards, transfer switches, enclosed circuit breakers, safety switches, transformers, etc. shall be provided with insulated grounding and bonding bushings and each separate piece of raceway shall be individually bonded to the equipment ground bus or metallic enclosure, as applicable, by means of copper conductor sized in accordance with the National Electrical Code.
- AA. The term "fittings" includes couplings, connectors, offsets, LBs, conduit bodies, hubs, bushings, bonding bushings, etc.
- BB. No pressure cast (pot metal) fittings or conduit bodies shall be allowed.
- CC. Outlets, junction, taps, etc., on exposed rigid metal conduit shall be cast metal conduit fittings or cast metal boxes of the type and size appropriate for the location. Sheet steel outlet boxes shall not be permitted on exposed raceway runs except at or near a ceiling for interior construction.
 - 1. Interior exposed raceway junction, switch, receptacle and outlet boxes installed at or below 8 feet AFF/AFG shall be cast malleable type with hubs and cast, gasketed plates.
 - 2. Exterior exposed raceway junction, switch, receptacle and outlet boxes shall be cast malleable type with hubs and cast, gasketed plates.
- DD. EMT couplings and terminations shall be made utilizing steel-plated hexagonal compression connectors. No set screw or indented type fittings shall be utilized.
- EE. EMT couplings and terminations shall be "concrete tight" where buried in masonry or concrete. EMT fittings, where installed in damp locations, shall be of the "raintight" type.
- FF. Install nonmetallic conduit in accordance with manufacturer's instructions.
- GG. Join nonmetallic conduit using cement as recommended by manufacturer. Wipe nonmetallic conduit dry and clean before joining. Apply full even coat of cement to entire area inserted in fitting. Allow joint to cure for 20 minutes, minimum.
- HH. PVC schedule 40 shall not be used exposed or concealed in gypsum walls, but may be used in CMU walls.
- II. IMC and GRC shall terminate with either a double locknut / bushing set, or in a threaded hub.
- JJ. Conduit couplings for IMC, GRC and PVC shall be in accordance with the NEC.
- KK. The placement of conduit in floor slabs shall be thoroughly coordinated with the General Contractor to avoid conflicts with steel reinforcing bars, reductions in net concrete sections and floor penetrations.
- LL. Route conduit under slab from point-to-point.
- MM. Schedule 40 PVC may be used in elevated floor slabs and in foundation slabs. Minimum concrete cover shall be 3/4 inch at finished or formed surface and shall be 3 inches at concrete surface cast against earth or for slabs placed on-grade. Greater amounts of concrete cover shall be used in areas subject to damage.

- NN. Where underground or underslab service and feeder raceways are required to turn up into cabinets, equipment, etc., and on to poles, the elbow required and the stub-up out of the slab or earth shall be of 40 mil plastic-coated rigid steel. Alternately, field applied corrosion protection wrap systems utilizing a primer, putty tape and all-weather corrosion protection tape may be used, in equivalent thickness to factory applied materials, with the specific approval of the Architect/Engineer.
- OO. Raceways run external to building foundation walls, with the exception of branch circuit raceways, shall be encased with a minimum of three (3) inches of concrete on all sides.
- PP. Service entrance raceways run inside building foundation walls shall be buried at least eighteen (18) inches below grade or encased with a minimum of two (2) inches of concrete on all sides. Concrete encasement shall extend to the service equipment for raceways exposed above grade in crawl spaces.
- QQ. Encased raceways shall be of a type approved by the NEC as "suitable for concrete encasement".
- RR. Encased raceways shall have a minimum cover of eighteen (18) inches, except for raceways containing circuits with voltages above 600 volts, which shall have a minimum cover of thirty (30) inches.
- SS. Branch circuit raceways run underground external to building foundation walls shall be run in raceways installed in accordance with the NEC, and shall be of a type approved by the NEC as "suitable for direct burial." Minimum raceway size shall be 1 inch.
- TT. Raceways run underground, internal to building foundation walls shall be of a type, and installed by a method approved by the NEC.
- UU. Raceways that penetrate outside walls, ceilings from conditioned space or other similar condition shall be effectively sealed to prevent condensation from infiltrating humid air.
- VV. Where raceways pass through a below grade wall, from a conditioned interior building space, the raceway shall be sealed utilizing fittings similar and equal to OZ/GEDNEY type "FSK" thru-wall fitting with "FSKA" membrane clamp adapter if required.
- WW. All underground raceways shall be identified by underground line marking tape within the provisions of Section 260553. The tape to be located directly above the raceway and 6 to 8 inches below finished grade.
- XX. EMT conduit provided below roof deck shall be installed 11/2 inches away from the deck to allow for screws not to penetrate the EMT conduit during reroofing.
- YY. Conduits, JBs, Troughs, any enclosure when mounted outside on the walls, shall be off the walls by one inch.
- ZZ. Surface metal raceways shall be used only where indicated on the drawings. All hardware and supports shall be per NEC and supplied by with raceway.
- AAA. Surface Raceways:

- 1. Install surface raceway with a minimum 2-inch (50-mm) radius control at bend points.
- 2. Secure surface raceway with screws or other anchor-type devices at intervals not exceeding 48 inches (1200 mm) and with no less than two supports per straight raceway section. Support surface raceway according to manufacturer's written instructions. Tape and glue are not acceptable support methods.

3.2 INTERFACE WITH OTHER PRODUCTS

- A. Install conduit to preserve fire resistance rating of partitions and other elements, using materials and methods under the provisions of Division 7.
- B. Route conduit through roof openings for piping and ductwork or through suitable roof jack with pitch pocket. Coordinate location with roofing installation specified under Division 7.

END OF SECTION 260533

SECTION 260534 - BOXES

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Wall and ceiling outlet boxes.
- B. Pull and junction boxes.

1.2 RELATED SECTIONS

- A. Division 7: Firestopping.
- B. Division 8: Access Doors.
- C. Section 260526 Grounding and Bonding.
- D. Section 260553 Electrical Identification.
- E. Section 262726 Wiring Devices: Wall plates in finished areas.
- F. Section 260529 Supporting Devices.

1.3 REFERENCES

- A. NECA Standard of Installation.
- B. NEMA FB 1 Fittings and Supports for Conduit and Cable Assemblies.
- C. NEMA OS 1 Sheet-steel Outlet Boxes, Device Boxes, Covers, and Box Supports.
- D. NEMA 250 Enclosures for Electrical Equipment (1000 Volts Maximum).
- E. NFPA 70 National Electrical Code.

1.4 SUBMITTALS FOR REVIEW

- A. Submittals: Procedures for submittals. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide manufacturer's catalog information showing dimensions and configurations.

1.5 SUBMITTALS FOR CLOSEOUT

A. Contract Closeout: Submittals for Project closeout. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.

BOXES 260534 - 1

B. Record actual locations and mounting heights of outlet, pull, and junction boxes on project record documents.

1.6 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.
- B. Provide Products listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated.

PART 2 - PRODUCTS

2.1 OUTLET BOXES

- A. Sheet Metal Outlet Boxes (for interior conditioned spaces only): NEMA OS 1, galvanized steel.
 - 1. Junction, switch, receptacle and outlet boxes for interior use in dry locations shall be zinc coated or cadmium plated sheet steel, 4" square and 2-1/8" deep, unless otherwise indicated on the contract drawings. Smaller and shallower outlet boxes will be permitted only by special permission of the Architect/Engineer where such boxes are necessary due to structural conditions encountered. Where larger junction boxes are required, they shall be fabricated from No. 10, 12, 14 or 16 gauge sheet steel as required by the Underwriters Laboratories, Inc., and galvanized after fabrication. All junction boxes shall have screw fastened covers. Outlet boxes shall be provided with extension plaster rings where required by structural and finish conditions. Sheet steel boxes shall be as manufactured by Appleton, Raco, Steel City or Spring City.
 - 2. Luminaire and Equipment Supporting Boxes: Rated for weight of equipment supported; include 2 inch (13 mm) male fixture studs where required.
 - 3. Concrete Ceiling Boxes: Concrete type.
- B. Cast Boxes (for all exterior and exposed unconditioned spaces): NEMA FB 1, Type FD, cast feralloy. Provide gasketed cover by box manufacturer. Provide threaded hubs. Cast boxes shall be by Crouse-Hinds, Appleton, O. Z. Gedney or Killark.
- C. Wall Plates for Finished Areas: As specified in Section 262726.

2.2 PULL AND JUNCTION BOXES

Sheet Metal Boxes: NEMA OS 1, galvanized steel.

PART 3 - EXECUTION

3.1 EXAMINATION

Verify locations of outlets prior to rough-in.

3.2 INSTALLATION

A. Install boxes in accordance with NECA "Standard of Installation".

BOXES 260534 - 2

- B. Install in locations as shown on Drawings, and as required for splices, taps, wire pulling, equipment connections and compliance with regulatory requirements.
- C. Set wall mounted boxes at elevations to accommodate mounting heights indicated and specified in section for outlet device. Boxes are shown on Drawings in approximate locations unless dimensioned. Adjust box location up to 10 feet if required to accommodate intended purpose. Install pull boxes and junction boxes above accessible ceilings and in unfinished areas only. Install boxes to preserve fire resistance rating of partitions and other elements, using approved materials and methods. Coordinate mounting heights and locations of outlets mounted above counters, benches, and backsplashes. Use flush mounting outlet box in finished areas. Use Erico Caddy RBS series, Raco 9001 or Cooper B-Line BB8-16 box mounting brackets to support flush mounting outlet boxes between studs.

3.3 ADJUSTING

- A. Contract Closeout: Adjust installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Adjust flush-mounting outlets to make front flush with finished wall material.
- C. Install knockout closures in unused box openings.

3.4 CLEANING

- A. Contract Closeout: Clean installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Clean interior of boxes to remove dust, debris, and other material.
- C. Clean exposed surfaces and restore finish.

END OF SECTION 260534

BOXES 260534 - 3

SECTION 260553 - ELECTRICAL IDENTIFICATION

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Nameplates and labels.
- B. Wire and cable markers.
- C. Conduit markers.
- D. Wiring device plates marking.
- E. Underground warning tape.

1.2 RELATED SECTIONS

Division 9: Painting.

1.3 REFERENCES

ANSI/NFPA 70 - National Electrical Code.

1.4 SUBMITTALS

- A. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide catalog data for nameplates, labels, and markers.
- C. Manufacturer's Instructions: Indicate application conditions and limitations of use stipulated by Product testing agency specified under regulatory requirements. Include instructions for storage, handling, protection, examination, preparation and installation of Product.

1.5 REGULATORY REQUIREMENTS

- A. Conform to requirements of ANSI/NFPA 70.
- B. Furnish products listed and classified by testing firm acceptable to authority having jurisdiction as suitable for purpose specified and shown.

PART 2 - PRODUCTS

2.1 NAMEPLATES AND LABELS

A. Nameplates: Engraved three-layer laminated plastic as follows:

Furnish and install engraved laminated phenolic nameplates for all electrical equipment supplied under this contract for identification of system, equipment controlled or served, phase, voltage, ampacity, etc. Nameplates shall be securely attached to equipment with stainless steel screws, and shall identify by name the equipment controlled, attached, etc. Embossed, self adhesive plastic tape is not acceptable for marking equipment. Nameplate material colors shall be:

- 1. Blue surface with white core for all 120/208 volt equipment.
- 2. Black surface with white core for 277/480 volt equipment.
- 3. Bright red surface with white core for all equipment related to fire alarm system.
- 4. Dark red (burgundy) surface with white core for all equipment related to Security.
- 5. Green surface with white core for all equipment related to "emergency" systems.
- 6. Orange surface with white core for all equipment related to telephone systems.
- 7. Brown surface with white core for all equipment related to data systems.
- 8. White surface with black core for all equipment related to paging systems.
- 9. Purple surface with white core for all equipment related to TV systems.

B. Locations:

- 1. Each electrical distribution and control equipment enclosure (safety switches, panelboards, transformers, etc.)
- 2. Communication cabinets.
- 3. Pull and splice boxes.
- C. See details on the Drawings for additional requirements.

2.2 WIRE MARKERS

- A. Self-Adhesive Wraparound Labels: Write-on, (0.08-mm-) thick, vinyl flexible label with acrylic pressure-sensitive adhesive.
 - 1. Self-Lamination: Clear; UV-, weather- and chemical-resistant; self-laminating, protective shield over the legend. Labels sized such that the clear shield overlaps the entire printed legend.
 - 2. Marker for Labels: Permanent, waterproof, black ink marker recommended by tag manufacturer.
 - 3. Marker for Labels: Machine-printed, permanent, waterproof, black ink recommended by printer manufacturer.
- B. Locations: Each conductor at panelboard gutters, pull boxes, outlet and junction boxes, and each load connection.

C. Legend:

- 1. Power and Lighting Circuits: Branch circuit or feeder number as indicated on drawings.
- 2. Control Circuits: Control wire number as indicated on schematic and interconnection diagrams on drawings.

2.3 CONDUIT, RACEWAY AND BOX MARKING

Paint visible surfaces of exposed junction and outlet boxes and covers of raceway systems above lay-in and other accessible ceilings. Paint all boxes and covers before installation. Mark conduits

at junction boxes above accessible ceilings with the panelboard and circuit numbers of the circuits contained in the raceway using a permanent black marking pen.

2.4 WIRING DEVICE PLATES MARKING

A. Description:

- 1. Adhesive backed, laminated plastic receptacle device plate labels identifying the circuit feeding the device. Labels shall be label machine printed, black lettering on a clear background, to indicate panel and circuit number and shall be Casio, Brother, T&B or approved equal.
- 2. Print circuit number on flag type plastic cable tie with a permanent marker (Sharpie, etc.) and attach to conductors in outlet box. Flag shall be readily visible upon removal of device plate.
- B. Locations: Each receptacle device plate. Apply centered on the lower portion below the receptacle, parallel to the lower surface.
- C. Legend: Typed labels to indicate panel and circuit number feeding the device (i.e., RPA-24).

2.5 UNDERGROUND WARNING TAPE

6 inch (150 mm) wide, 4 mils thick, minimum, permanent plastic tape compounded for direct burial, detectable type, colored bright yellow with suitable continuous warning legend describing buried electrical lines.

PART 3 - EXECUTION

3.1 PREPARATION

Degrease and clean surfaces to receive nameplates and labels.

3.2 APPLICATION

- A. Install nameplate parallel to equipment lines.
- B. Secure nameplate to equipment front using stainless steel rivets or stainless steel machine screws, lockwashers and acorn nuts as shown on the Drawings. Stainless steel screws and nylon locknuts may be used in lieu of lockwashers and acorn nuts if the screw threads are not exposed.
- C. Secure nameplate to inside surface of door on panelboard that is recessed in finished locations.
- D. Install receptacle identification labels at top of each device plate, parallel to upper surface.
- E. Identify conduit using field painting under provisions of Division 9.
- F. All empty conduit runs and conduit with conductors for future use shall be identified for use and shall indicate where they terminate. Identification shall be by tags with string or wire attached to conduit or outlet.

- G. Update all existing panelboard directories where changes are made. Provide new panel schedule cards as required to maintain legibility.
- H. Identify underground conduits using one underground warning tape per trench at 6 8 inches below finished grade.
- I. Install adhesive backed labels and nameplates only when ambient temperature and humidity conditions for adhesive use are within range recommended by manufacturer.

END OF SECTION 260553

SECTION 260923 - ENCLOSED CONTACTORS

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. General purpose contactors.
- B. Lighting contactors.
- C. Time switches.
- D. Photocells.

1.2 REFERENCES

- A. NEMA ICS 6 Enclosures for Industrial Controls and Systems.
- B. NEMA ICS 2 Industrial Control Devices, Controllers, and Assemblies.
- C. NFPA 70 National Electrical Code.

1.3 SUBMITTALS FOR REVIEW

- A. Submittals: Procedures for submittals. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide dimensions, size, voltage ratings and current ratings.

1.4 SUBMITTALS FOR INFORMATION

- A. Submittals: Submittals for information. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Submit manufacturer's installation instructions.

1.5 PROJECT CLOSEOUT SUBMITTALS

- A. Contract Closeout: Submittals for project closeout. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Record actual locations of each contactor and indicate circuits controlled on project record documents.
- C. Maintenance Data: Include instructions for replacing and maintaining coil and contacts.

1.6 QUALIFICATIONS

Manufacturer: Company specializing in manufacturing the Products specified in this section with minimum three years documented experience.

1.7 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.
- B. Provide Products listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated.

PART 2 - PRODUCTS

2.1 LIGHTING CONTACTORS

- A. Manufacturers:
 - 1. Eaton.
 - 2. ABB/General Electric.
 - 3. Siemens.
 - 4. Schneider/Square D.
 - 5. Substitutions: As permitted in relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Description: NEMA ICS 2, magnetic lighting contactor.
- C. Configuration: Mechanically held, 3 wire control.
- D. Coil Voltage: As indicated/required.
- E. Poles: As indicated, with 2 spares minimum.
- F. Contact Rating: As indicated, 30 amperes minimum.
- G. Enclosure: ANSI/NEMA ICS 6, as indicated.
- H. Accessories:
 - 1. Pushbutton: ON/OFF.
 - 2. Selector Switch: ON/OFF/AUTOMATIC.
 - 3. Indicating Light: RED.
 - 4. Auxiliary Contacts: Two, field convertible.
 - 5. Astronomical time switch with momentary contact output.
 - 6. Photocell.

2.2 ACCESSORIES

- A. Pushbuttons and Selector Switches: NEMA ICS 2, heavy duty type.
- B. Indicating Lights: NEMA ICS 2, transformer type.
- C. Auxiliary Contacts: NEMA ICS 2, Class A300.
- D. Time Switch: Astronomic, two channel, electronic type with 48 hour capacitor or battery reserve, digital display, 30 ampere output contact rating, two, single pole output contacts, voltage compatible with load served, NEMA-1 enclosure.
- E. Photocell: Weatherproof, enclosed, single pole, 1800 VA, 120VAC, twist lock plug-in type with base.

PART 3 - EXECUTION

- A. Connect time switch(es) and/or photocell(s) to contactor(s) and program per Owner's requirements to control loads.
- B. Install photocell where shown or as required and adjust to provide proper operation.

END OF SECTION 260923

SECTION 262200 - DRY TYPE TRANSFORMERS

PART 1 - GENERAL

1.1 SECTION INCLUDES

A. Two-winding transformers rated for nonlinear loads.

1.2 RELATED SECTIONS

- A. Section 260533 Raceways and Boxes for Electrical Systems.
- B. Section 260526 Grounding and Bonding.
- C. Section 260529 Supporting Devices.
- D. Section 260533 Conduit.
- E. Section 260553 Electrical Identification.

1.3 REFERENCES

- A. NEMA ST 1 Specialty Transformers (Except General-Purpose Type).
- B. NEMA ST 20 Dry-Type Transformers for General Applications.
- C. NEMA TP-1 Guide for Determining Energy Efficiency for Distribution Transformers
- D. NETA ATS Acceptance Testing Specifications for Electrical Power Distribution Equipment (International Electrical Testing Association).
- E. NFPA 70 National Electrical Code.
- F. IEEE C57.96 (Standard transformers) and C57.110 (K Rated transformers) Transformer Overload Capability

1.4 SUBMITTALS FOR REVIEW

- A. Submittals: Procedures for submittals. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide outline and support point dimensions of enclosures and accessories, unit weight, voltage, kVA, and impedance ratings and characteristics, tap configurations, insulation system type, and rated temperature rise.

1.5 SUBMITTALS FOR INFORMATION

A. Submittals: Submittals for information. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.

- B. Test Reports: Indicate loss data, efficiency at 25, 50, 75 and 100 percent rated load, and sound level.
- C. Submit manufacturer's installation instructions. Indicate application conditions and limitations of use stipulated by Product testing agency specified under Regulatory Requirements. Include instructions for storage, handling, protection, examination, preparation, and installation of Product.

1.6 SUBMITTALS FOR CLOSEOUT

- A. Contract Closeout: Submittals for project closeout. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Record actual locations of transformers in project record documents.

1.7 QUALIFICATIONS

Manufacturer: Company specializing in manufacturing the Products specified in this section with minimum three years documented experience.

1.8 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.
- B. Products: Listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated.

1.9 DELIVERY, STORAGE, AND HANDLING

- A. Material and Equipment: Transport, handle, store, and protect products as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Store in a clean, dry space. Maintain factory wrapping or provide an additional heavy canvas or heavy plastic cover to protect units from dirt, water, construction debris, and traffic.
- C. Handle in accordance with manufacturer's written instructions. Lift only with lugs provided for the purpose. Handle carefully to avoid damage to transformer internal components, enclosure, and finish.

PART 2 - PRODUCTS

2.1 TWO-WINDING TRANSFORMERS RATED FOR NONLINEAR LOADS

A. Manufacturers:

- 1. Eaton.
- 2. ABB/General Electric.
- 3. Siemens.
- 4. Schneider/Square D.

- 5. Substitutions: As permitted in relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Description: NEMA ST 20, factory assembled, air cooled dry type transformers, ratings as indicated, designed to supply nonlinear load (K-rated). Transformers shall be energy efficient with minimum efficiencies as set forth in the Department of Energy 1/1/16 Standards.
- C. Primary Voltage: 480 delta volts, 3 phase.
- D. Secondary Voltage: 208Y/120 volts, 3 phase.
- E. Core Flux Density: Below saturation at 10 percent primary overvoltage.
- F. Insulation and temperature rise: Class 220 insulation system with 115° C average winding temperature rise.
- G. Case temperature: Do not exceed 35° C rise above ambient at warmest point at full load.
- H. Winding Taps:
 - 1. Transformers Less than 15 kVA: Two 5 percent below rated voltage, full capacity taps on primary winding.
 - 2. Transformers 15 kVA and Larger: NEMA ST 20.
- I. Sound Levels: NEMA ST 20.
- J. Basic Impulse Level: 10 kV for transformers less than 300 kVA, 30 kV for transformers 300 kVA and larger.
- K. Ground core and coil assembly to enclosure by means of a visible flexible copper grounding strap.
- L. Mounting:
 - 1. 1-15 kVA: Suitable for wall mounting. Provide manufacturers standard wall mounting brackets.
 - 2. 16-75 kVA: Suitable for wall or floor mounting. If wall mounted, provide manufacturers standard wall mounting brackets.
 - 3. Larger than 75 kVA: Suitable for floor mounting.
- M. Coil Conductors: Continuous windings with terminations brazed or welded. Individually insulate secondary conductors and arrange to minimize hysteresis and eddy current losses at harmonic frequencies. Size secondary neutral conductor at twice the secondary phase conductor ampacity.
- N. Electrostatic Shield: Copper, between primary and secondary windings.
- O. Enclosure: NEMA ST 20, Type 1 ventilated. Provide lifting eyes or brackets.
- P. Isolate core and coil from enclosure using vibration-absorbing mounts.
- Q. Nameplate: Include transformer connection data and overload capacity based on rated allowable temperature rise.

2.2 SOURCE QUALITY CONTROL

- A. Quality Control: Manufacturer quality control as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections..
- B. Production test each unit according to NEMA ST20.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Set transformer plumb and level.
- B. Use flexible conduit, under the provisions of Section 260533, 2 feet minimum length, for connections to transformer case. Make conduit connections to side panel of enclosure.
- C. Provide grounding and bonding in accordance with Section 260526 and details on the Drawings.
- D. Mount wall-mounted transformers using integral flanges or accessory brackets furnished by the manufacturer.
- E. Install floor-mounted transformers on vibration isolating pads suitable for isolating the transformer noise from the building structure. Use one ½" thick, 4" square, resilient waffle design, oil-resistant elastomeric pad at each corner of the transformer, between the concrete base and the transformer frame, each sized for load of 50 pounds per square inch minimum.
- F. For wall hung transformer installations, use spring type Korfund Series CE, sized for the transformer load. Provide sound pads at each corner of the transformer sized for ½" deflections. Securely anchor wall mounting brackets to wall to provide adequate support.
- G. For floor transformer installations, use one pad type Korfund Elasto-Grip waffle at each corner of the transformer, sized for load of 50 pounds per square inch.
- H. Secure transformer to concrete base according to manufacturer's written instructions.
- I. Transformers shall be installed in a manner to be fully compliant with the seismic restraint requirements of the North Carolina State Building Code. Provide mounting devices and hardware, bracing, fittings, etc. as required for seismic restraint. See Section 260500, Paragraph 1.23 for additional requirements.
- J. Provide grounding and bonding in accordance with Section 260526.

3.2 FIELD QUALITY CONTROL

A. Quality Assurance: Field inspection, testing, adjusting shall be as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections..

B. Inspect and test in accordance with NETA ATS, except Section 4, or provide for qualified technicians to perform testing according to the manufacturer's recommendations.

3.3 ADJUSTING

- A. Contract Closeout: Adjust installed work as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Measure primary and secondary voltages and make appropriate tap adjustments.
- C. Adjust transformer taps to provide optimum voltage conditions at secondary terminals. Optimum is defined as not exceeding nameplate voltage plus 5 percent and not being lower than nameplate voltage minus 3 percent at maximum load conditions. Submit recording and tap settings as test results.
- D. Output Settings Report: Prepare a written report recording output voltage and tap settings.

3.7 CLEANING

Vacuum dirt and debris; do not use compressed air to assist in cleaning.

END OF SECTION 262200

SECTION 262416 - PANELBOARDS

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Distribution panelboards.
- B. Branch circuit panelboards.

1.2 RELATED SECTIONS

- A. Section 260526 Grounding and Bonding.
- B. Section 260553 Electrical Identification.
- C. Section 262813 Fuses.

1.3 REFERENCES

- A. NECA Standard of Installation (published by the National Electrical Contractors Association).
- B. NEMA AB1 Molded Case Circuit Breakers.
- C. NEMA ICS 2 Industrial Control Devices, Controllers and Assemblies.
- D. NEMA KS1 Enclosed and Miscellaneous Distribution Equipment Switches (600 Volts Maximum).
- E. NEMA PB 1 Panelboards.
- F. NEMA PB 1.1 Instructions for Safe Installation, Operation and Maintenance of Panelboards Rated 600 Volts or Less.
- G. NETA ATS Acceptance Testing Specifications for Electrical Power Distribution Equipment (published by the International Electrical Testing Association).
- H. NFPA 70 National Electrical Code.

1.4 SUBMITTALS FOR REVIEW

- A. Submittals: Procedures for submittals. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide manufacturer's catalog information showing dimensions, ratings, features, colors, and configurations.
- C. Shop Drawings: Indicate outline and support point dimensions, voltage, main bus ampacity, integrated short circuit ampere rating, circuit breaker and fusible switch arrangement and sizes.

D. Arrange panelboard branch circuit breakers as shown on the Drawings. Agreement of circuit breaker (pole) numbers with the Drawings panel schedules and floor plans is required in order to avoid confusion during construction, redrawing the circuitry for record drawing purposes and accurate documentation of the as-built conditions.

1.5 SUBMITTALS FOR INFORMATION

- A. Submittals: Submittals for information. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Submit manufacturer's installation instructions. Indicate application conditions and limitations of use stipulated by Product testing agency specified under Regulatory Requirements. Include instructions for storage, handling, protection, examination, preparation, and installation of Product.
- C. The panelboard manufacturer shall provide a facility short circuit and coordination study for approval by the Architect/Engineer. The study shall be performed by a North Carolina Registered Professional Engineer and shall include the utility company transformer and downstream devices including all branch circuit panelboards. All panelboards, enclosed circuit breakers, and safety switch ratings shall conform to the results of this study.

1.6 SUBMITTALS FOR CLOSEOUT

- A. Contract Closeout: Submittals for project closeout. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Record actual locations of panelboards and record actual circuiting arrangements in project record documents.
- C. Maintenance Data: Include spare parts listing; source and current prices of replacement parts and supplies; and recommended maintenance procedures and intervals.

1.7 QUALIFICATIONS

Manufacturer: Company specializing in manufacturing the Products specified in this section with minimum three years documented experience.

1.8 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.
- B. Products: Listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated.

1.9 MAINTENANCE MATERIALS

- A. Contract Closeout. As required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Furnish two of each panelboard key.

PART 2 - PRODUCTS

2.1 DISTRIBUTION PANELBOARDS

- A. Manufacturers:
 - 1. Eaton.
 - 2. ABB/General Electric.
 - 3. Siemens.
 - 4. Schneider/Square D.
 - 5. Substitutions: As permitted in relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Description: NEMA PB 1, circuit breaker type.
- C. Service Conditions:
 - 1. Temperature: 104° F. (40° C.).
 - 2. Altitude: N/A.
 - 3. Terminal Rating: 75° C. minimum.
- D. Panelboard Bus: Copper, ratings as indicated. Provide 100% copper ground and neutrals buses in each panelboard. Provide insulated ground bus where scheduled.
- E. Minimum integrated short circuit rating: 10,000 amperes rms symmetrical for 208 volt panelboards; 30,000 amperes rms symmetrical for 480 volt panelboards, or as indicated.
- F. Circuit Breakers: Circuit Breakers: NEMA AB 1, bolt-on or plug-on (Square D I-Line and similar only) type.
 - 1. Circuit breakers in distribution panelboards shall be fully rated.
 - 2. Solid-state Trip Molded Case Main and Branch Circuit Breakers where required by Coordination Study: Panel mounted, NEMA AB 1, with electronic sensing, timing and tripping circuits for adjustable current settings. Electronic trip units shall be provided with external, permanently-mounted power supplies in the gear where required to program trip units while the breakers are deenergized. Trip units shall be field-programmable with an internal display for programming and display and have:
 - a. Adjustable instantaneous trip.
 - b. Adjustable long time pickup and delay.
 - c. Adjustable short time pickup and delay.
 - d. Ground fault pickup and delay where required.
 - e. Arc flash reduction mode with external switch and indicator (1,200A and larger).
 - f. Include shunt trip, undervoltage release, and other accessories where indicated.
 - g. Display line currents and cause of trip.
 - 3. Conventional Thermal Magnetic Molded Case Branch Circuit Breakers: Circuit breakers with integral thermal and instantaneous magnetic trip in each pole.
 - 4. Molded Case Circuit Breakers with Current Limiters: Circuit breakers with replaceable current limiting elements, in addition to integral thermal and instantaneous magnetic trip in each pole.
 - 5. Current Limiting Molded Case Circuit Breakers: Circuit breakers with integral thermal and instantaneous magnetic trip in each pole, coordinated with automatically resetting current

- limiting elements in each pole. Interrupting rating 100,000 symmetrical amperes, let-through current and energy level less than permitted for same size Class RK-5 fuse.
- 6. Circuit Breaker Accessories: Trip units and auxiliary switches as indicated.
- G. Enclosure: NEMA PB 1, Type 1 or Type 3R, cabinet box.
- H. Cabinet Front: Flush and Surface cabinet front door-in-door type (hinged trims are not acceptable) with concealed trim clamps, concealed hinge, metal directory frame, and flush lock all keyed alike. Finish in manufacturer's standard gray enamel. Distribution panelboards larger than 400 amperes are not required to have door-in-door trims.
- I. Panelboards used as service entrance equipment shall be third party SE rated.
- J. Series rated breakers not allowed.

1.2 BRANCH CIRCUIT PANELBOARDS

- G. Manufacturers:
 - 1. Eaton.
 - 2. ABB/General Electric.
 - 3. Siemens.
 - 4. Schneider/Square D.
 - 5. Substitutions: As permitted in relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- H. Description: NEMA PB1, circuit breaker type, branch circuit panelboard.
- I. Service Conditions:
 - 1. Temperature: 104° F. (40° C.).
 - 2. Altitude: N/A.
 - 3. Terminal Rating: 75° C. minimum.
- J. Panelboard Bus: Copper, ratings as indicated. Provide 100% copper ground and neutrals buses in each panelboard. Provide 200% copper neutral bus where indicated. Provide insulated ground bus where scheduled. Provide 200% copper neutral bus in each panelboard fed by a K rated transformer.
- K. Minimum Integrated Short Circuit Rating: 10,000 amperes rms symmetrical for 208 volt panelboards; 14,000 amperes rms symmetrical for 480 volt panelboards, or as indicated.
- L. Circuit Breakers: NEMA AB 1, bolt-on type.
 - 1. Circuit breakers in branch circuit panelboards shall be fully rated.
 - 2. Solid-state Trip Molded Case Main Circuit Breakers where required by Coordination Study: Panel mounted, NEMA AB 1, with electronic sensing, timing and tripping circuits for adjustable current settings. Electronic trip units shall be provided with external, permanently-mounted power supplies in the gear where required to program trip units while the breakers are deenergized. Trip units shall be field-programmable with an internal display for programming and display and have:
 - a. Adjustable instantaneous trip.

- b. Adjustable long time pickup and delay.
- c. Adjustable short time pickup and delay.
- d. Ground fault pickup and delay where required.
- e. Arc flash reduction mode with external switch and indicator where required.
- f. Include shunt trip, undervoltage release, and other accessories where indicated.
- g. Display line currents and cause of trip.
- 3. Conventional Thermal Magnetic Molded Case Main and Branch Circuit Breakers: Thermal magnetic trip circuit breakers, with common trip handle for all poles, listed as Type SWD for lighting circuits and Class A ground fault interrupter circuit breakers where scheduled. Do not use tandem circuit breakers.
- 4. Conventional Thermal Magnetic Current Limiting Molded Case Branch Circuit Breakers: Circuit breakers with integral thermal and instantaneous magnetic trip in each pole, coordinated with automatically resetting current limiting elements in each pole. Interrupting rating 100,000 symmetrical amperes, let-through current and energy level less than permitted for same size Class RK-5 fuse.
- 5. Circuit Breaker Accessories: Trip units and auxiliary switches as indicated.
- M. Enclosure: NEMA PB 1, Type 1 or Type 3R.
- N. Cabinet Box: 6 inches deep, 20 inches wide for 240 volt and less panelboards, 24 inches wide for 480 volt panelboards.
- O. Cabinet Front: Flush and Surface cabinet front door-in-door type (hinged trims are not acceptable) with concealed trim clamps, concealed hinge, metal directory frame, and flush lock all keyed alike. Finish in manufacturer's standard gray enamel.
- P. Series rated breakers not allowed.

PART 2 - EXECUTION

2.1 INSTALLATION

- A. Install panelboards in accordance with NEMA PB 1.1 and the NECA "Standard of Installation."
- B. Install panelboards plumb. Install recessed panelboards flush with wall finishes.
- C. Panelboards shall be installed in a manner to be fully compliant with the seismic restraint requirements of the North Carolina State Building Code. Provide mounting devices and hardware, bracing, fittings, etc. as required for seismic restraint. See Section 260500, Paragraph 1.23 for additional requirements.
- D. Height: 6 feet to top of panelboard; install panelboards taller than 6 feet with bottom no more than 4 inches above floor.
- E. Provide filler plates for unused spaces in panelboards.
- F. Provide typed circuit directory for each branch circuit panelboard. Final typed panelboard directories installed in the panelboard door pocket shall include final actual room names and numbers in addition to the general description shown on the panel schedules on the drawings. Revise directory to reflect circuiting changes required to balance phase loads.

- G. Provide engraved plastic nameplates under the provisions of Section 260553.
- H. Provide spare conduits out of each recessed panelboard to an accessible location above ceiling and below floor. Minimum spare conduits: 5 empty 1 inch. Identify each as SPARE.
- I. Ground and bond panelboard enclosure according to Section 260526.

2.2 FIELD QUALITY CONTROL

- A. Quality Control: Field inspection, testing and adjusting shall be as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Inspect and test in accordance with NETA ATS, except Section 4, or provide for qualified technicians to perform testing according to the manufacturer's recommendations.

2.3 ADJUSTING

- A. Contract Closeout: Adjust installed work as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Cleaning: Vacuum dirt and debris from panelboard tubs; do not use compressed air to assist in cleaning.
- C. Measure steady state load currents at each panelboard feeder; rearrange circuits in the panelboard to balance the phase loads to within 20 percent of each other. Maintain proper phasing for multi-wire branch circuits.

END OF SECTION 262416

SECTION 262726 - WIRING DEVICES

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Wall switches.
- B. Wall box dimmers.
- C. Receptacles.
- D. Wall plates.

1.2 DESCRIPTION

Provide wiring devices in types, characteristics, grades, colors and electrical ratings for applications indicated which are third party testing agency listed and which comply with NEMA WD 1 and other applicable third party testing agency, NEMA and DSCC (Fed Spec) standards. All devices shall be produced by the same manufacturer.

1.3 RELATED SECTIONS

- A. Section 260526 Grounding and Bonding.
- B. Section 260534 Boxes.
- C. Section 260553 Electrical Identification.

1.4 REFERENCES

- A. NECA Standard of Installation.
- B. NEMA WD 1 General Requirements for Wiring Devices.
- C. NEMA WD 6 Wiring Device Dimensional Requirements.
- D. NFPA 70 National Electrical Code.
- E. Underwriters Laboratories (UL 20, 244A, 498, 514C, 1472).
- F. DSCC (Fed Spec) W-C-596G

1.5 SUBMITTALS FOR REVIEW

A. Submittals: Procedures for submittals. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.

B. Product Data: Provide manufacturer's catalog information showing dimensions, colors, and configurations.

1.6 SUBMITTALS FOR INFORMATION

- A. Submittals: Submittals for information. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Submit manufacturer's wiring and installation instructions.
- C. Product Data: Catalog cut sheets with performance specifications demonstrating compliance with specified requirements.

1.7 QUALIFICATIONS

Manufacturer: Company specializing in manufacturing the Products specified in this section with minimum 10 years documented experience.

1.8 WARRANTY

Provide manufacturer's full 1 year warranty minimum, unless specified otherwise.

1.9 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.
- B. Provide Products listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated.

PART 2 - PRODUCTS

2.1 WALL SWITCHES

- A. Manufacturers:
 - 1. Hubbell Model 1221/2/3/4 Series.
 - 2. Leviton 1221/2/3/4.
 - 3. Pass and Seymour PS20AC1/2/3/4.
 - 4. Substitutions: Refer to provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Description: NEMA WD 1, UL, DSCC, heavy-duty, AC only, general-use, grounding type, back and side wired, single pole, three-way and four-way as indicated, snap switch with hex-head equipment grounding screw. Switches shall have a steel, nickel plated bridge with integral ground, one piece rivetless copper alloy spring contact arm and terminal plate and large silver cadmium oxide contacts. All switches shall have quiet operating mechanisms without the use of mercury switches. All switches shall be approved by a third party agency, approved for the voltage and current indicated.
- C. Body and Handle: Gray plastic with toggle handle.

- D. Indicator Light: Neon lighted handle type switch; red color handle. Voltage per system rating.
- E. Locator Light: Neon lighted handle type switch; green color handle. Voltage per system rating.

F. Ratings:

- 1. Voltage: 120-277 volts AC.
- 2. Current: 20 amperes.

2.2 WALL BOX LED DIMMERS

A. Manufacturers:

- 1. Lutron Nova T dimmer and switch.
- 2. Leviton.
- 3. Arrow Hart.
- 4. Substitutions: Refer to provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Description: Solid-state electronic (0-10V) dimmers; high end minimum of 92% of line voltage; provide voltage compensation to assure flicker free dimming through common voltage variations.
- C. Body and Handle: Gray plastic with preset slider.
- D. Voltage: 120/277 volts.
- E. Rating: Match load shown on drawings.

2.3 RECEPTACLES

- A. Manufacturers:
 - 1. Hubbell Model HBL 5362 and HBL 5362TR.
 - 2. Leviton 5362 and 5363-SGW.
 - 3. Pass and Seymour 5362A and TR63.
 - 4. Substitutions: Refer to provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Description: NEMA WD 1, UL, DSCC, heavy-duty, 20 ampere, 120 volt, general use, duplex, straight blade, grounding type receptacle arranged for back and side wiring, with separate single or double grounding terminals. Receptacles shall have a full wrap around brass bridge with integral ground and standup double wipe contacts. Self grounding or automatic type grounding receptacles are not acceptable in lieu of receptacles with separate grounding screw lugs and a direct, green insulated conductor connection to the equipment grounding system.
- C. Device Face and Body: Gray nylon or reinforced thermoplastic.
- D. Configuration: NEMA WD 6, type as specified and indicated.
- E. Convenience Receptacle: Type 5-20R.

2.4 GROUND FAULT CIRCUIT INTERRUPTERS (GFI)

A. Manufacturers:

- 1. Hubbell Model GFRWRST20.
- 2. Leviton GFWT2.
- 3. Pass and Seymour 2097TRWR.
- 4. Substitutions: Refer to provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Description: NEMA WD 1, UL, DSCC, heavy-duty, 20 ampere, 120 volt, general use, duplex, straight blade, grounding type receptacle arranged for back and side wiring, with separate single or double grounding terminals. Receptacles shall have a full wrap around brass bridge with integral ground and standup double wipe contacts. The electronic component's circuit board shall be all glass with a conformal coating. Self grounding or automatic type grounding receptacles are not acceptable in lieu of receptacles with separate grounding screw lugs and a direct, green insulated conductor connection to the equipment grounding system.
- C. Device Face and Body: Gray nylon or reinforced thermoplastic.
- D. Configuration: NEMA WD 6, type as specified and indicated.
- E. Convenience Receptacle: Type 5-20R.

2.5 WALL PLATES

A. Manufacturers:

- 1. Hubbell.
- 2. Leviton.
- 3. Pass and Seymour.
- 4. Substitutions: Refer to provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Decorative Cover Plate: Single and combination, of types, sizes and with ganging and cutouts as indicated. Provide plates which mate and match with wiring devices to which attached. Material shall be smooth, 0.04" thick, type 302 Stainless Steel as manufactured by the device vendor.
- C. Weatherproof Cover Plate: Exterior mounted receptacles, and those noted to be weatherproof, shall be provided with weatherproof PVC transparent cover plates, standard size, and shall be single or ganged as indicated on the contract drawings. Weatherproof plates shall be "approved" third party listed as "raintight while in use".

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Ensure that outlet boxes are installed at proper height.
- B. Ensure that wall openings are neatly cut and will be completely covered by wall plates.

C. Verify that branch circuit wiring installation is completed, tested, and ready for connection to wiring devices.

3.2 PREPARATION

- A. Provide extension rings to bring outlet boxes flush with finished surface.
- B. Clean debris from outlet boxes.

3.3 INSTALLATION

- A. Install in accordance with NECA "Standard of Installation".
- B. Install devices vertically, plumb and level.
- C. Install switches with OFF position down.
- D. Install receptacles with grounding pole on top. Install horizontally oriented receptacles with the grounding pole on the left.
- E. Receptacles installed over counters, backsplashes, etc., shall be mounted horizontally.
- F. Install wall dimmers to achieve full rating specified and indicated after derating for ganging as instructed by manufacturer.
- G. Do not share neutral conductor on load side of dimmers.
- H. Connect wiring device grounding terminal to branch circuit equipment grounding conductor.
- I. Install decorative plates on switch, receptacle, and blank outlets in finished areas. Schedule installation of finish plates after the surface upon which they are installed has received final finish.
- J. Connect switches by wrapping conductor around screw terminal.
- K. Connect receptacles by utilizing back wiring provisions only. Do not use side wire terminals.
- L. Install galvanized steel plates on outlet boxes and junction boxes in unfinished areas, above accessible ceilings, and on surface mounted outlets.
- M. Provide adhesive backed, laminated plastic receptacle device plate labels identifying the circuit feeding the device. Labels shall be label machine printed to indicate panel and circuit number and shall be Casio, Brother, T&B or approved equal. See Section 260553 for additional requirements

3.4 INTERFACE WITH OTHER PRODUCTS

- A. Coordinate locations of outlet boxes provided under Section 260534 to obtain mounting heights specified and indicated on drawings.
- B. All wiring devices shall be installed at heights as required by the ADA

- C. Install wall switch 48 inches above finished floor, measured to top of device plate.
- D. Install convenience receptacle 18 inches above finished floor, measured to bottom of device plate, unless noted otherwise on the Drawings.
- E. Install convenience receptacle horizontally 6 inches above backsplash of counter, unless noted otherwise on the Drawings.
- F. Install dimmer 48 inches (1.2 m) above finished floor, measured to top of device of plate.
- G. Install telecommunications jack 18 inches (450 mm) above finished floor, measured to bottom of device plate, unless noted otherwise on the Drawings.
- H. Install telephone jack for side-reach wall telephone to position top of telephone at 54 inches (1.4 m) above finished floor, unless noted otherwise on the Drawings.
- I. Install telephone jack for forward-reach wall telephone to position top of telephone at 48 (1.2 m) above finished floor, unless noted otherwise on the Drawings.

3.5 FIELD QUALITY CONTROL

- A. Quality Control. As required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Inspect each wiring device for defects.
- C. Operate each wall switch with circuit energized and verify proper operation.
- D. Verify that each receptacle device is energized.
- E. Test each receptacle device for correct polarity and for ground continuity.
- F. Test each GFCI receptacle device for correct operation.

3.6 ADJUSTING

- A. Contract Closeout: Adjust installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Adjust devices and wall plates to be flush and level.

3.7 CLEANING

- A. Contract Closeout: Clean installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Clean exposed surfaces to remove splatters and restore finish.

END OF SECTION 262726

SECTION 262727 - OCCUPANCY SENSORS

PART 1 - GENERAL

1.1 SECTION INCLUDES

Wall box and remote sensor type occupancy sensors and accessories.

1.2 RELATED SECTIONS

- A. Section 260534 Boxes.
- B. Section 262726 Wiring Devices.
- C. Section 260526 Grounding.

1.3 REFERENCES

- A. NECA Standard of Installation.
- B. NEMA WD 1 General Requirements for Wiring Devices.
- C. NEMA WD 6 Wiring Device -- Dimensional Requirements.
- D. NFPA 70 National Electrical Code.

1.4 SUBMITTALS FOR REVIEW

- A. Submittals: Procedures for submittals. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Product Data: Provide manufacturer's catalog information showing dimensions, colors, ratings and configurations.

1.5 SUBMITTALS FOR INFORMATION

- A. Submittals: Submittals for information. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Submit manufacturer's installation instructions.

1.6 QUALIFICATIONS

A. Manufacturer: Company specializing in manufacturing the Products specified in this section with minimum three years documented experience.

1.7 REGULATORY REQUIREMENTS

A. Conform to requirements of NFPA 70.

B. Provide Products listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated.

PART 2 - PRODUCTS

2.1 GENERAL

- A. The Occupancy Sensor system shall sense the presence of human activity within the spaces indicated and fully control the "On" / "Off" function of the lighting loads automatically. Sensors shall turn "On" the load upon entrance into the room and shall not initiate "On" outside of entrance.
- B. Acceptable technology is Passive Infrared (PIR), Ultrasonic and Microphonic. Dual Technology is required utilizing PIR and one of the other technologies.
- C. Occupancy sensors shall be field convertible to operate in either the occupancy or vacancy mode.
- D. Occupancy sensors shall have a minimum of 2 contacts (1 will be utilized for HVAC control).
- E. Sensors shall automatically adjust time delays and sensitivity based on the activity level in the space.
- F. All line voltage devices shall be UL Listed under Energy Management Equipment, or Industrial Control Equipment. UL Listing under Appliance Control shall not be accepted.
- G. Product shall be manufactured in the USA and be warranted for 5 years.

2.2 WALL SWITCH LINE & LOW VOLTAGE SENSORS FOR SMALL AREAS

A. Description: Line and Low voltage, single gang, wall mounted occupancy sensor switch with one override or two (as shown) switch(es). Switch shall recess into single gang switch box and fit a standard GFI receptacle plate opening. Switches shall be compatible with standard three and four-way toggle switches. The low voltage device shall operate in conjunction with a line voltage power pack to control the connected lighting loads. All switches shall be approved by a third party agency, approved for the voltage and current indicated. Provide hard lens switches in storage rooms and other location subject to abuse.

B. Manufacturers

- 1. Lutron.
- 2. Sensor Switch.
- 3. Wattstopper.
- 4. Substitutions: Refer to provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- C. Body and Handle: Match device colors specified in Section 262726.
- D. Ratings:

Voltage: 120-277 volts AC.

Minimum Load Rating: 800 watts at 120 VAC, 1200 watts at 277 VAC. Sensors shall be compatible with LED

lighting load types and require no minimum load

2.3 CEILING MOUNTED LOW VOLTAGE SENSORS FOR LARGE AREAS

A. Sensor Switches: Low voltage, recess ceiling mounted occupancy sensor switch. The device shall operate in conjunction with a line voltage power pack to control the connected lighting loads. Sensors shall operate on a class 2, three-conductor system. Multiple sensors shall be connectable to a single power pack. Sensor shall recess into a two gang outlet box. All devices shall be approved by a third party agency, approved for the voltage and current indicated.

Manufacturers:

- 1. Lutron.
- 2. Sensor Switch.
- 3. Wattstopper.
- 4. Substitutions: Refer to provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Control units/Power packs: Devices shall be rated 20A at 120-277 volts and shall be compatible with LED lighting. They shall have the capacity to power additional remote heads or additional relays. Control relays may be paralleled to accommodate extra load or more than three heads or additional relays. Additional relay shall be used where there is more than one circuit being controlled or where there is a need to control multiple voltages.

Manufacturers:

- 1. Lutron.
- 2. Sensor Switch.
- 3. Wattstopper.
- 4. Substitutions: Refer to provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- C. Sensor Body: White plastic.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Ensure that outlet boxes are installed at proper height.
- B. Ensure that wall openings are neatly cut and will be completely covered by wall plates.
- C. Verify that branch circuit wiring installation is completed, tested, and ready for connection to wiring devices.

3.2 PREPARATION

A. Provide extension rings to bring outlet boxes flush with finished surface.

B. Clean debris from outlet boxes.

3.3 INSTALLATION

- A. Install in accordance with NECA "Standard of Installation."
- B. Install in locations in accordance with manufacturers recommendation.
- C. Install devices vertically, plumb and level.
- D. Connect wiring device grounding terminal to branch circuit equipment grounding conductor.

3.4 INTERFACE WITH OTHER PRODUCTS

- A. Coordinate locations of outlet boxes provided under Section 260534 to obtain mounting heights specified and indicated on drawings.
- B. All wiring devices shall be installed at heights as required by the A.D.A.
- C. Install wall switch 48 inches (1.2 m) above finished floor, measured to bottom of outlet box.

3.5 FIELD QUALITY CONTROL

- A. Quality Control. As required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Inspect each wiring device for defects.
- C. Operate each system with circuit energized and verify proper operation.

3.6 ADJUSTING

- A. Contract Closeout: Adjust installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Adjust devices and wall plates to be flush and level.

3.7 CLEANING

- A. Contract Closeout: Clean installed work under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Clean exposed surfaces to remove splatters and restore finish.

END OF SECTION 262727

SECTION 265100 - INTERIOR LUMINAIRES

PART 1 - GENERAL

1.1 SECTION INCLUDES

- A. Interior solid-state luminaires that use LED technology.
- B. Building mounted exterior luminaires.
- C. Luminaire accessories.

1.2 RELATED SECTIONS

- A. Section 260533 Raceways and Boxes for Electrical Systems.
- B. Section 260519 Building Wire and Cable.
- C. Section 260534 Boxes.
- D. Section 260526 Grounding and Bonding.
- E. Section 260553 Electrical Identification.
- F. Section 262726 Wiring Devices.
- G. Section 262727 Occupancy Sensors.

1.3 DEFINITIONS

- A. Retain terms that remain after this Section has been edited for a project.
- B. CCT: Correlated color temperature.
- C. CRI: Color Rendering Index.
- D. Fixture: See "Luminaire."
- E. IP: International Protection or Ingress Protection Rating.
- F. LED: Light-emitting diode.
- G. Lumen: Measured output of lamp and luminaire, or both.
- H. Luminaire: Complete lighting unit, including lamp, reflector, and housing.

1.4 SUBMITTALS FOR REVIEW

- A. Submittals: Procedures for submittals. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Shop Drawings: Indicate dimensions and components for each luminaire that is not a standard product of the manufacturer.
- C. Product Data: Provide dimensions, ratings, and performance data.
- D. Submittal information must include IES and Photometric files with the fixture specifications. IES Photometric and LM79 data for the submitted LED fixtures, IES file must been from an NVLAP (National Voluntary Laboratory Accreditation Program) accredited laboratory. Submittal information will also include a referenced location for a current installation of the proposed products where the operational performance of these proposed products can be observed and evaluated by the Owner. Provide photometric calculation for the following:
 - 1. Typical office space.
 - 2. Typical classroom space.
 - 3. Typical meeting room.
 - 4. Typical of each other/miscellaneous spaces.
 - 5. Each interior floor plan with emergency lighting fixtures only.
 - 6. Exterior plan with emergency lighting fixtures only.

1.5 SUBMITTALS FOR INFORMATION

- A. Submittals: Submittals for information. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Submit manufacturer's installation instructions. Indicate application conditions and limitations of use stipulated by Product testing agency specified under Regulatory Requirements. Include instructions for storage, handling, protection, examination, preparation, and installation of Product.

1.6 SUBMITTALS FOR CLOSEOUT

- A. Contract Closeout: Submittals for project closeout. Submit under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Submit manufacturer's operation and maintenance instructions for each product.

1.7 QUALIFICATIONS

Manufacturer: Company specializing in manufacturing the Products specified in this section with minimum three years documented experience.

1.8 REGULATORY REQUIREMENTS

- A. Conform to requirements of NFPA 70.
- B. Conform to requirements of NFPA 101.

- C. Lighting systems shall comply with the 2012 North Carolina State Energy Code and North Carolina Senate Bill 668.
- D. Products: Listed and classified by testing firm acceptable to the authority having jurisdiction as suitable for the purpose specified and indicated.

1.9 EXTRA PRODUCTS

- A. Furnish one replacement LED lighting module for each type. Furnish one replacement LED lighting module for each 24 of each module type, but no less than one.
- B. Furnish one replacement LED driver type for each 24 of each type, but no less than one.
- C. Furnish one replacement exit lighting fixture for each 24 of each type, but no less than one.

PART 2 - PRODUCTS

2.1 LUMINAIRES

- A. Furnish Products as scheduled. Refer to relevant sections of the General and Supplemental General Conditions and Division 1 Specifications Sections for substitutions and product options.
- B. All lighting fixtures shall be approved by third party testing agencies and NFPA and shall bear their label.
- C. All fixtures shall be listed on one or more of the following websites: LED Lighting Facts website (www.lightingfacts.com), Energy Star website (www.energystar.gov), or the Design Light Consortium website www.designlights.org.
- D. All fixtures shall have a stock, or standard finish unless otherwise specified. Fixtures subject to corrosive or damp environments shall have corrosion resistant hardware and finishes.
- E. All fixtures shall be installed complete and operational.
- F. Lighting fixture types shall be furnished as required by the Lighting Fixture Schedule as indicated on the drawings. Catalog numbers are provided as a guide to the design and quality of fixture desired. Equivalent designs and equal quality fixtures of other manufacturers listed will be acceptable upon approval of the Architect/Engineer. The Contractor shall verify from the contract drawings the type ceilings or walls the fixture is to be used with and shall provide compatible mounting attachments and trim. Provide all accessories or additional materials required to maintain the ceiling fire rating as required by regulatory authorities.

G. Interior Area LED Fixtures/Lamps:

- 1. Kelvin temperature of in the range of 3500k to 4000k unless otherwise indicated in schedule.
- 2. 75 plus lumens per watt minimum.
- 3. CRI 85 or greater.
- 4. 5-year warranty minimum with L70 of 50,000 hours or greater.

- 5. Modular design for field replacement of parts.
- 6. Series parallel matrix for prevention of LED string outages (not applicable to exit lights and recessed can fixtures).
- 7. Tool less access to driver and LED modules.
- 8. UL certified up to 90F degrees operating temperature.
- H. LED Drivers: Suitable for environment in which they are to be installed.
 - 1. Power Factor: 90 percent, minimum.
 - 2. Load regulation shall be $\pm 1\%$ from no load to full load.
 - 3. Total Harmonic Distortion Rating: Less than 20 percent.
 - 4. Case temperature shall be rated for -40 deg C through +80 deg C and provided with thermal protection and self-limited short circuit and overload protection.
 - 5. Output shall be isolated.
 - 6. Driver Life Rating shall have less than 0.5% failure rate at the LED module's maximum L70 rated life.
 - 7. Driver manufacturer to be an industry leader, such as Advance or approved equal

2.2 LENSES

Lenses shall be clear virgin acrylic material with uniform 3/16" square based female cone prisms aligned 45° to the length and width of the lens panel. Minimum prism depth shall be 0.080" with a nominal panel thickness of 0.156" and a minimum overall panel thickness of 0.150" to 0.160" inches.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install suspended luminaires using pendants supported from swivel hangers. Provide pendant length required to suspend luminaire at indicated height.
- B. Lighting equipment shall be installed in a manner to be fully compliant with the seismic restraint requirements of the North Carolina State Building Code. Provide mounting devices and hardware, bracing, fittings, etc. as required for seismic restraint. See Specifications Section 260500 for additional requirements.
- C. Where a recessed fixture replaces a section or part of an acoustical ceiling tile, or a section or part of a suspended gypsum board ceiling, the fixture shall be supported at two (2) diagonal corners to the steel frame of the building. Supports shall be provided with the same type of wire as used to support the lay-in ceiling track or GWB ceiling system and shall be distinguished by color and tag. Attach one end of the wire to one corner of the fixture and the other end to the building's structural system. The lay-in or flange fixture shall then be screwed to the main runners of the lay-in ceiling track or GWB ceiling system at all four (4) corners using sheet metal screws. For fire rated suspended ceiling, luminaire shall be supported to the Building Structure as per the Ceiling Design Criteria, luminaire shall then be screwed to the main runners of the suspended ceiling track at all four (4) corners using sheet metal screws. The Electrical Contractor shall be responsible for coordination work with the ceiling contractor; however, the ceiling contractor will provide framed openings for reception of lighting fixtures. All recessed fixtures

shall be furnished with all necessary mounting accessories. Also, see the ASTM Section "E-580-02" items 3.3, 4.3, 5.5& 5.6 and the NEC 300.11 & 410-36(B).

- D. Locate recessed ceiling luminaires as indicated on reflected ceiling plan.
- E. Install surface mounted luminaires and exit signs plumb and adjust to align with building lines and with each other. Secure to prevent movement.
- F. Exposed Grid Ceilings: Support surface mounted luminaires on grid ceiling directly from building structure. Provide auxiliary members spanning ceiling grid members to support surface mounted luminaires. Fasten surface mounted luminaires to ceiling grid members using bolts or screws.
- G. Install recessed luminaires to permit removal from below.
- H. Install recessed luminaires using accessories and firestopping materials to meet regulatory requirements for fire rating.
- I. Install wall mounted luminaires, emergency lighting units and exit signs at height as indicated on Drawings.
- J. Install accessories furnished with each luminaire.
- K. Connect luminaires, emergency lighting units and exit signs to branch circuit outlets provided under Section 260534 using flexible conduit.
- L. Make wiring connections to branch circuit using building wire with insulation suitable for temperature conditions within luminaire.
- M. Bond products and metal accessories to branch circuit equipment grounding conductor.
- N. Install specified lamps in each emergency lighting unit, exit sign, and luminaire.

3.2 FIELD QUALITY CONTROL

- A. Quality Assurance: Field inspection, testing and adjusting shall be as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Operate each luminaire after installation and connection. Inspect for proper connection and operation.

3.3 ADJUSTING

- A. Contract Closeout: Adjust installed work as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Aim and adjust luminaires as directed.

3.4 CLEANING

- A. Contract Closeout: Clean installed work as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Clean electrical parts to remove conductive and deleterious materials.
- C. Remove dirt and debris from enclosures.
- D. Clean photometric control surfaces as recommended by manufacturer.
- E. Clean finishes and touch up damage.

3.5 DEMONSTRATION AND INSTRUCTIONS

- A. Contract Closeout: Demonstrate installed work as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Demonstrate luminaire operation for minimum of two hours.

3.6 PROTECTION OF FINISHED WORK

- A. Contract Closeout: Protect installed work as required under provisions of the General and Supplemental General Conditions and Division 1 Specifications Sections.
- B. Relamp luminaires that have failed lamps at Substantial Completion. Replace LED modules in which more than 5% of the LEDs have failed lamps at Final Acceptance of the Work.

END OF SECTION 265100